

Estimated Impacts of COVID-19 on NYISO Load

Analysis through 6/27/2020

Demand Forecasting & Analysis Team

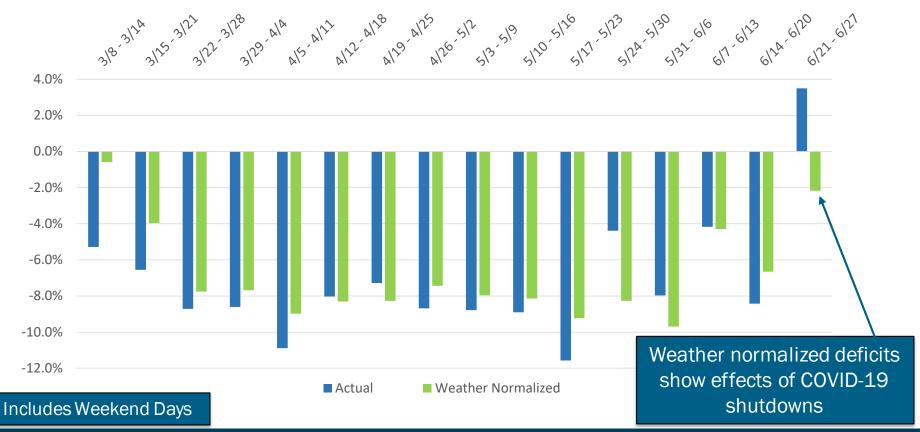
System & Resource Planning

COVID-19 Tracking Update

June 30, 2020

Recent Impacts on Daily Energy by Week

Weekly Energy Use - % Versus Expected (NYCA)



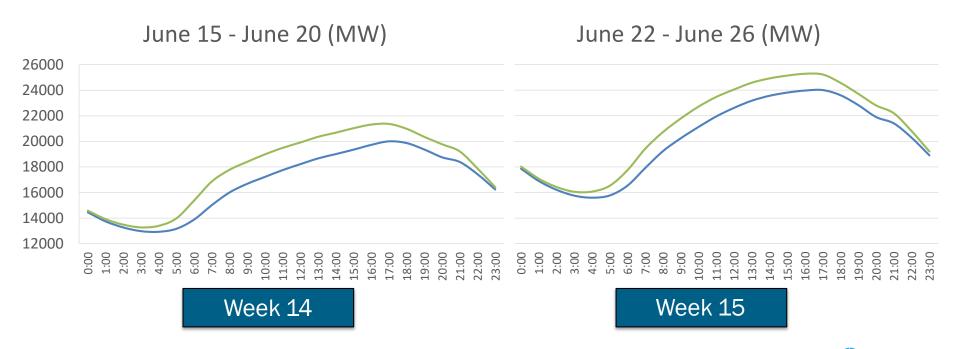
Regional Impacts on Daily Energy Patterns

2020 Weather Normalized Load Relative to Expected Load, 7-Day Moving Average (Daily Energy)

23-Feb 1-Mar 8-Mar 15-Mar 22-Mar 29-Mar 5-Apr 12-Apr 19-Apr 26-Apr 3-May 10-May 17-May 24-May 31-May 7-Jun 14-Jun 21-Jun 8% 6% 4% 2% -2% -4% -6% -8% -10% -12% -14% -16% -18% -A-F -F&G -H&I -I -K -NYCA

Recent Impacts on Hourly Load Patterns

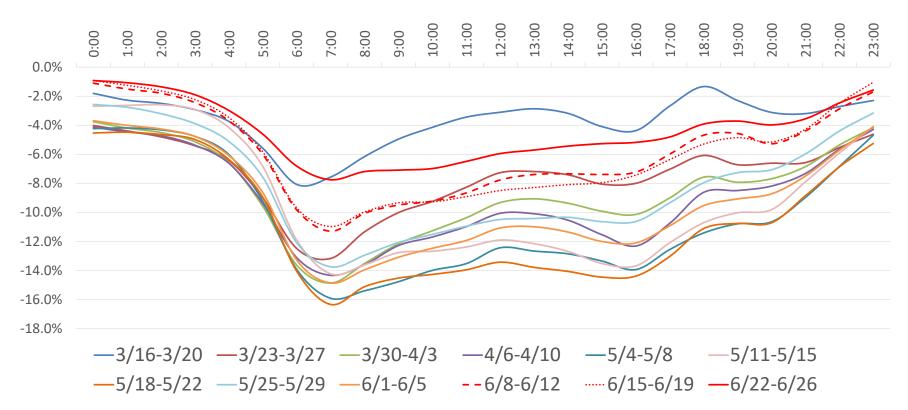
—Actual —Simulated





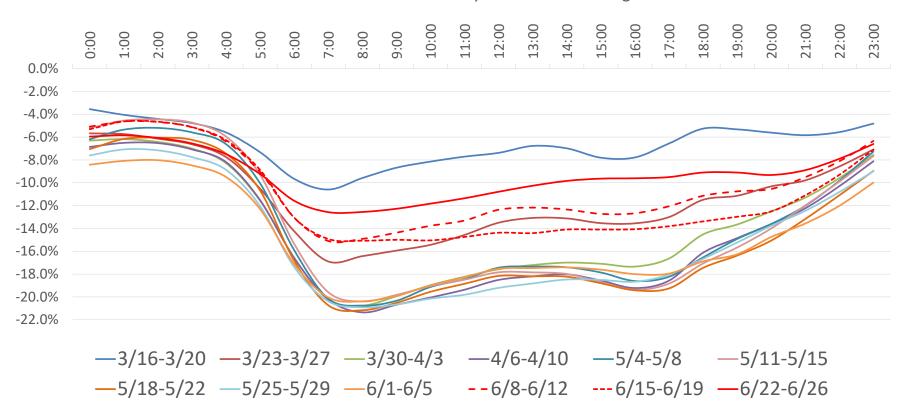
Impacts on Hourly Load Patterns

NYCA Load Profile - Weekday Diurnal Load Changes



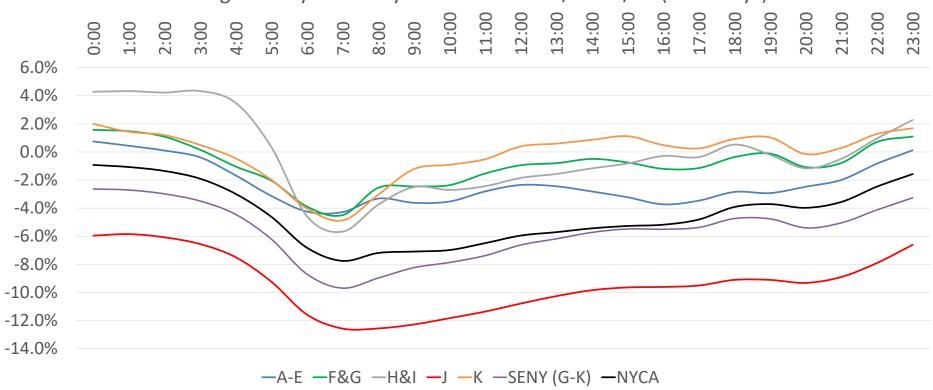
Impacts on Hourly Load Patterns

Zone-J Load Profile - Weekday Diurnal Load Changes



Impacts on Hourly Load Patterns (Area)

Average Hourly Deficit by Area - Week of 6/22 - 6/26 (Weekdays)



Impacts on Hourly Load Patterns (Area)

Hour	A-E	F&G	H&I	J	K	SENY (G-K)	NYCA
0:00	0.7%	1.6%	4.3%	-6.0%	2.0%	-2.6%	-0.9%
1:00	0.4%	1.5%	4.3%	-5.9%	1.4%	-2.7%	-1.1%
2:00	0.1%	1.1%	4.2%	-6.1%	1.2%	-3.0%	-1.4%
3:00	-0.4%	0.2%	4.3%	-6.6%	0.5%	-3.5%	-1.9%
4:00	-1.7%	-1.0%	3.5%	-7.5%	-0.5%	-4.5%	-3.0%
5:00	-3.1%	-2.0%	0.3%	-9.2%	-2.0%	-6.2%	-4.6%
6:00	-4.2%	-3.9%	-4.6%	-11.6%	-4.0%	-8.7%	-6.8%
7:00	-4.3%	-4.5%	-5.7%	-12.6%	-4.9%	-9.7%	-7.8%
8:00	-3.3%	-2.5%	-3.8%	-12.6%	-3.0%	-9.0%	-7.2%
9:00	-3.6%	-2.5%	-2.5%	-12.3%	-1.2%	-8.2%	-7.1%
10:00	-3.5%	-2.4%	-2.7%	-11.8%	-0.9%	-7.9%	-7.0%
11:00	-2.8%	-1.5%	-2.4%	-11.4%	-0.5%	-7.4%	-6.5%
12:00	-2.3%	-0.9%	-1.8%	-10.8%	0.4%	-6.6%	-6.0%
13:00	-2.4%	-0.8%	-1.6%	-10.3%	0.6%	-6.2%	-5.7%
14:00	-2.8%	-0.5%	-1.2%	-9.8%	0.9%	-5.7%	-5.4%
15:00	-3.2%	-0.7%	-0.8%	-9.6%	1.1%	-5.5%	-5.3%
16:00	-3.7%	-1.2%	-0.3%	-9.6%	0.5%	-5.5%	-5.2%
17:00	-3.5%	-1.1%	-0.4%	-9.5%	0.3%	-5.4%	-4.8%
18:00	-2.8%	-0.4%	0.5%	-9.1%	0.9%	-4.7%	-3.9%
19:00	-2.9%	-0.1%	-0.2%	-9.1%	1.0%	-4.8%	-3.7%
20:00	-2.5%	-1.1%	-1.2%	-9.3%	-0.2%	-5.4%	-4.0%
21:00	-2.0%	-0.8%	-0.5%	-8.9%	0.3%	-5.0%	-3.6%
22:00	-0.8%	0.7%	1.0%	-7.9%	1.3%	-4.1%	-2.5%
23:00	0.1%	1.1%	2.3%	-6.6%	1.7%	-3.3%	-1.6%

Average Hourly Load Deficit By Area Week of 6/22 - 6/26



Impacts on Hourly Load Patterns (Zone)

Hour	Α	В	С	D	E	F	G	Н	I	J	К
0:00	-2%	5%	0%	-5%	8%	3%	0%	6%	3%	-6%	2%
1:00	-2%	5%	0%	-8%	8%	3%	0%	5%	4%	-6%	1%
2:00	-2%	5%	0%	-8%	8%	2%	-1%	4%	4%	-6%	1%
3:00	-2%	4%	-1%	-9%	8%	1%	-1%	5%	4%	-7%	0%
4:00	-3%	3%	-3%	-10%	6%	0%	-2%	4%	3%	-8%	0%
5:00	-4%	0%	-4%	-9%	3%	-1%	-3%	0%	0%	-9%	-2%
6:00	-6%	-2%	-5%	-8%	1%	-3%	-5%	-5%	-5%	-12%	-4%
7:00	-6%	-3%	-4%	-9%	0%	-3%	-6%	-4%	-6%	-13%	-5%
8:00	-4%	-2%	-4%	-8%	2%	-1%	-5%	-1%	-5%	-13%	-3%
9:00	-5%	-2%	-5%	-6%	0%	0%	-5%	1%	-4%	-12%	-1%
10:00	-4%	-1%	-5%	-6%	0%	0%	-5%	1%	-5%	-12%	-1%
11:00	-3%	0%	-4%	-5%	-2%	2%	-5%	2%	-4%	-11%	-1%
12:00	-2%	2%	-4%	-7%	-2%	2%	-4%	3%	-4%	-11%	0%
13:00	-3%	3%	-3%	-8%	-3%	2%	-4%	3%	-4%	-10%	1%
14:00	-4%	2%	-3%	-10%	-3%	2%	-4%	3%	-3%	-10%	1%
15:00	-3%	0%	-3%	-11%	-3%	2%	-4%	4%	-3%	-10%	1%
16:00	-4%	-1%	-3%	-13%	-2%	1%	-3%	5%	-3%	-10%	0%
17:00	-5%	0%	-3%	-13%	0%	0%	-2%	4%	-3%	-10%	0%
18:00	-5%	1%	-2%	-12%	0%	1%	-1%	5%	-1%	-9%	1%
19:00	-4%	1%	-3%	-13%	2%	1%	-1%	4%	-2%	-9%	1%
20:00	-5%	1%	-2%	-12%	4%	0%	-2%	2%	-3%	-9%	0%
21:00	-4%	1%	-2%	-9%	3%	0%	-2%	2%	-2%	-9%	0%
22:00	-3%	3%	-1%	-6%	4%	2%	-1%	4%	0%	-8%	1%
23:00	-2%	4%	-1%	-3%	4%	3%	-1%	5%	1%	-7%	2%

Average Hourly Load Deficit by Zone - Week of 6/22 - 6/26



Our mission, in collaboration with our stakeholders, is to serve the public interest and provide benefit to consumers by:

- Maintaining and enhancing regional reliability
- Operating open, fair and competitive wholesale electricity markets
- Planning the power system for the future
- Providing factual information to policymakers, stakeholders and investors in the power system



