

REVISED DRAFT FOR DISCUSSION

NYISO COMPREHENSIVE RELIABILITY PLANNING PROCESS

Section 9.0(a)

0 The NYISO will monitor and report on the status of market-based solutions to ensure their continued viability to meet Reliability Needs on a timely basis in the CRP. The NYISO will develop criteria, in conjunction with the ESPWG, to assess the continued viability of such projects.

Proposed Criteria

- **Beginning with the first round of the Comprehensive Reliability Planning Process, the NYISO will develop a list of potential market-based solutions that it has determined would, if implemented, satisfy an identified reliability need**
- **In order to remain on the CRP list as a potential market-based solution, the developer will submit to the NYISO, on an annual basis, updated information of the project status, to include:**
 - Evidence of a commercially viable technology
 - Major milestone schedule
 - Demonstration of site control
 - Whether a contract is under negotiation or in place
 - Status of NYISO interconnection studies
 - Status of NYISO interconnection agreement
 - Status of any required permits
 - Evidence of equipment procurement
 - Evidence of financing
 - Any other information that is requested by the NYISO
- **Following the first year that a market-based project is proposed, such updated information shall be provided during the Request for Solutions phase of each subsequent CRP process.**
- **NYISO will treat any confidential data in accordance with the provisions of Attachment Y of the NYISO OATT and the LGIA when preparing its report on project status.**
- **Failure to provide any data requested by the NYISO within a reasonable period of time (not to exceed 60 days from the date of the NYISO request) will result in the rejection of the proposed project from further consideration in that round of**

the Comprehensive Reliability Planning Process. Such project will be removed from that year's CRP.

- **Developer will immediately notify the NYISO when it has any indication of a material change* in the status of its project.**
- **If the NYISO, at any time, learns of a material change* in the project status of a market-based proposal, it may, at that time, make a determination as to the continued viability** of such project.**
- **If MPB<BM by 3-5 years: NYISO will use a screening analysis to verify the feasibility of the market-based proposal. This analysis will not require such things as final permit approvals or final contract documents.**
- **If MPB<BM by 1-2 years: NYISO will perform a more extensive review of the proposed project. This review will include such elements as status of interconnection studies, contract negotiations, permit applications, financing and site control.**
- **If MPB<BM by less than 1 year: NYISO will perform a detailed review of the proposed project's status and schedule. At this stage it is expected that the proposed project will have obtained its final permits, any required interconnection studies will be completed, an interconnection agreement has been filed, the developer will have accepted its interconnection cost allocation, financing will be in place and equipment will be on order.**
- **The NYISO, prior to making a determination about the viability** of a specific proposed solution, will communicate its intended determination to the project sponsor along with the basis for its intended determination. The NYISO shall provide sponsor a reasonable period (not more than 2 weeks) to respond to the NYISO's intended determination, including an opportunity to provide additional information to the NYISO to support the continued viability of the proposed solution.**
- **If the NYISO, following its analysis, determines that a project is no longer viable** to meet an identified reliability need, that project will be removed from the list of potential market-based solutions in the next CRP.**

Notes:

*** In the context of the Comprehensive Reliability Planning Process, the term “material change” shall include, but not be limited to: (a) a change in the financial viability of the developer; (b) a change in the siting status; or (c) a change in a major element of the project development.**

**** In the context of the Comprehensive Reliability Planning Process, the term “viable” shall mean that there is a reasonable likelihood that the proposed project will effectively address the identified reliability need in a timely fashion.**

Jpb

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