

Attachment A:

Installed Capacity Reporting and Auction Timeline (Winter 2004 - 2005)

Note: Calendar entries in August - October 2004 are from the Summer 2004 Timeline.

Date	Description (All times are in Prevailing Eastern Time)
August 2004 (Summer 2004 Capability Period, cont.)	
8/25	ISO must receive original signed agreements from new market participants by noon to participate in the Spot Market Auction
8/26	Spot Market Auction (September 2004) – Offers may be submitted between 0800 and 1700 hours
8/30	ISO posts results of the Spot Market Auction (September 2004)
8/31	ISO posts the amount of import rights for Winter 2004-2005 (November – April)
September 2004	
9/01	New Suppliers requiring a PTID (PoinT IDentification) number must request one to participate in the upcoming auctions. {Only SCRs can request a PTID up to 2 business days before the monthly Certification or Spot Market Auction} Beginning period to request import rights on a “First Come First Serve” basis for the Winter 2004-2005 season – Requests may be submitted beginning at 8:00 AM
9/06	Holiday – ISO Closed
9/07	Credit must be established to purchase in the Monthly Auction
9/08	Transmission Owners to provide daily load shifting (customer switching) to LSEs for September 2004 Transmission Owners provide estimated load position by LSE for first day of the October 2004 to the ISO and LSEs
9/09	ISO provides UCRs to LSEs Last day to request remaining import rights on a “First Come First Serve” basis for Summer 2004 (October) – Requests may be submitted up to 5:00 PM

Date	Description (All times are in Prevailing Eastern Time)
9/13	ISO must receive original signed agreements from new market participants by noon to participate in the Monthly Auction
9/14	Monthly Auction (October 2004) – Bids and Offers may be submitted between 0800 and 1700 hours
9/15	ISO posts results of the October 2004 Monthly Auction ISO posts the amount of remaining import rights for Summer 2004 (October)
9/17	TOs report true-up load shifting (actual data) for LSE activity 3 months prior
9/20	GADS due from Suppliers for previous month's activity ISO provides EFORd values to Suppliers for the Winter 2004-2005 Capability Period
9/22	Certifications due from LSEs and Suppliers for October 2004 Credit must be established to purchase in the Spot Market Auction (October 2004)
9/24	Credit must be established to purchase in the Winter 2004-2005 Strip Auction (November 2004 – April 2005) ISO must receive original signed agreements from new market participants by noon to participate in the Spot Market Auction
9/27	Spot Market Auction (October 2004) – Offers may be submitted between 0800 and 1700 hours
9/28	Last day to request import rights on a “First Come First Serve” basis for Winter 2004-2005 (November - April) – Requests may be submitted up to 5:00 PM
9/29	ISO posts results of the Spot Market Auction (October 2004)
9/30	ISO must receive original signed agreements from new market participants by noon to participate in the Winter 2004-2005 Strip Auction
October 2004	
10/01	Winter 2004-2005 Strip Auction (November 2004 – April 2005) – Bids and Offers may be submitted between 0800 and 1700 hours New Suppliers requiring a PTID (PoinT IDentification) number must request one to participate in the upcoming auctions. {Only SCRs can request a PTID up to 2 business days before the monthly Certification or Spot Market Auction}

Date	Description (All times are in Prevailing Eastern Time)
10/05	<p>ISO posts results of the Winter 2004-2005 Strip Auction</p> <p>ISO posts the amount of remaining import rights for Winter 2004-2005 (November - April)</p>
10/06	<p>Credit must be established to purchase in the Monthly Auction</p> <p>First day to request remaining import rights for Winter 2004-2005 (November – April) – Requests may be submitted beginning at 8:00 AM</p>
10/07	<p>Transmission Owners to provide daily load shifting (customer switching) to LSEs for October 2004</p> <p>Transmission Owners provide estimated load position by LSE for first day of the November 2004 to the ISO and LSEs</p> <p>Last day to request remaining import rights on a “First Come First Serve” basis for Winter 2004-2005 (November - April) – Requests may be submitted up to 5:00 PM</p>
10/08	ISO provides UCRs to LSEs
10/11	Holiday – ISO Closed
10/12	ISO must receive original signed agreements from new market participants by noon to participate in the Monthly Auction
10/13	Monthly Auction (November 2004) – Bids and Offers may be submitted between 0800 and 1700 hours
10/19	<p>TOs report true-up load shifting (actual data) for LSE activity 3 months prior</p> <p>ISO posts results of the November 2004 Monthly Auction</p> <p>ISO posts the amount of remaining import rights for Winter 2004-2005 (November - April)</p>
10/20	<p>GADS due from Suppliers for previous month’s activity</p> <p>First day to request remaining import rights for Winter 2004-2005 (December – April) – Requests may be submitted beginning at 8:00 AM</p>
10/21	<p>Certifications due from LSEs and Suppliers for November 2004</p> <p>Credit must be established to purchase in the Spot Market Auction (November 2004)</p>
10/26	ISO must receive original signed agreements from new market participants by noon to participate in the Spot Market Auction

Date	Description (All times are in Prevailing Eastern Time)
10/27	Spot Market Auction (November 2004) – Offers may be submitted between 0800 and 1700 hours
10/29	ISO posts results of the Spot Market Auction (November 2004)
Winter 2004-2005 Capability Period	
November 2004	
11/01	New Suppliers requiring a PTID (PoinT IDentification) number must request one to participate in the upcoming auctions. {Only SCRs can request a PTID up to 2 business days before the monthly Certification or Spot Market Auction}
11/05	Credit must be established to purchase in the Monthly Auction
11/08	Transmission Owners to provide daily load shifting (customer switching) to LSEs for November 2004 Transmission Owners provide estimated load position by LSE for first day of the December 2004 to the ISO and LSEs
11/09	ISO provides UCRs to LSEs Last day to request remaining import rights on a “First Come First Serve” basis for Winter 2004-2005 (December - April) – Requests may be submitted up to 5:00 PM
11/11	ISO must receive original signed agreements from new market participants by noon to participate in the Monthly Auction
11/12	Monthly Auction (December 2004) – Bids and Offers may be submitted between 0800 and 1700 hours
11/18	ISO posts results of the December 2004 Monthly Auction ISO posts the amount of remaining import rights for Winter 2004-2005 (December - April)
11/19	TOs report true-up load shifting (actual data) for LSE activity 3 months prior First day to request remaining import rights for Winter 2004-2005 (January - April) – Requests may be submitted beginning at 8:00 AM
11/20	GADS due from Suppliers for previous month’s activity
11/22	Certifications due from LSEs and Suppliers for December 2004 Credit must be established to purchase in the Spot Market Auction (December 2004)

Date	Description (All times are in Prevailing Eastern Time)
11/23	ISO must receive original signed agreements from new market participants by noon to participate in the Spot Market Auction
11/24	Spot Market Auction (December 2004) – Offers may be submitted between 0800 and 1700 hours
11/25	Holiday – ISO Closed
11/26	Holiday – ISO Closed
11/29	ISO posts results of the Spot Market Auction (December 2004)
December 2004	
12/01	New Suppliers requiring a PTID (PoinT IDentification) number must request one to participate in the upcoming auctions. {Only SCRs can request a PTID up to 2 business days before the monthly Certification or Spot Market Auction}
12/07	Transmission Owners to provide daily load shifting (customer switching) to LSEs for December 2004 Transmission Owners provide estimated load position by LSE for first day of the January 2005 to the ISO and LSEs Credit must be established to purchase in the Monthly Auction
12/08	ISO provides UCRs to LSEs Last day to request remaining import rights on a “First Come First Serve” basis for Winter 2004-2005 (January - April) – Requests may be submitted up to 5:00 PM
12/10	ISO must receive original signed agreements from new market participants by noon to participate in the Monthly Auction
12/13	Monthly Auction (January 2005) – Bids and Offers may be submitted between 0800 and 1700 hours
12/17	ISO posts results of the January 2005 Monthly Auction ISO posts the amount of remaining import rights for Winter 2004-2005 (January – April)
12/20	TOs report true-up load shifting (actual data) for LSE activity 3 months prior First day to request remaining import rights for Winter 2004-2005 (February - April) – Requests may be submitted beginning at 8:00 AM GADS due from Suppliers for previous month’s activity

Date	Description (All times are in Prevailing Eastern Time)
12/21	Certifications due from LSEs and Suppliers for January 2005 Credit must be established to purchase in the Spot Market Auction (January 2005)
12/23	Holiday – ISO Closed
12/24	Holiday – ISO Closed
12/27	ISO must receive original signed agreements from new market participants by noon to participate in the Spot Market Auction
12/28	Spot Market Auction (January 2005) – Offers may be submitted between 0800 and 1700 hours
12/30	ISO posts results of the Spot Market Auction (January 2005)
January 2005	
1/03	Holiday – ISO Closed
1/04	New Suppliers requiring a PTID (PoinT IDentification) number must request one to participate in the upcoming auctions. {Only SCRs can request a PTID up to 2 business days before the monthly Certification or Spot Market Auction}
1/06	Credit must be established to purchase in the Monthly Auction
1/07	Transmission Owners to provide daily load shifting (customer switching) to LSEs for January 2005 Transmission Owners provide estimated load position by LSE for first day of the February 2005 to the ISO and LSEs
1/10	ISO provides UCRs to LSEs Last day to request remaining import rights on a “First Come First Serve” basis for Winter 2004-2005 (February - April) – Requests may be submitted up to 5:00 PM
1/12	ISO must receive original signed agreements from new market participants by noon to participate in the Monthly Auction
1/13	Monthly Auction (February 2005) – Bids and Offers may be submitted between 0800 and 1700 hours
1/17	Holiday – ISO Closed

Date	Description (All times are in Prevailing Eastern Time)
1/19	ISO posts results of the February 2005 Monthly Auction ISO posts the amount of remaining import rights for Winter 2004-2005 (February - April) TOs report true-up load shifting (actual data) for LSE activity 3 months prior
1/20	GADS due from Suppliers for previous month's activity First day to request remaining import rights for Winter 2004-2005 (March - April) – Requests may be submitted beginning at 8:00 AM
1/24	Certifications due from LSEs and Suppliers for February 2005 Credit must be established to purchase in the Spot Market Auction (February 2005)
1/25	ISO must receive original signed agreements from new market participants by noon to participate in the Spot Market Auction
1/26	Spot Market Auction (February 2005) – Offers may be submitted between 0800 and 1700 hours
1/28	ISO posts results of the Spot Market Auction (February 2005)
February 2005	
2/01	New Suppliers requiring a PTID (PoinT IDentification) number must request one to participate in the upcoming auctions. {Only SCRs can request a PTID up to 2 business days before the monthly Certification or Spot Market Auction }
2/07	Transmission Owners to provide daily load shifting (customer switching) to LSEs for February 2005 Transmission Owners provide estimated load position by LSE for first day of the March 2005 to the ISO and LSEs
2/08	ISO provides UCRs to LSEs Last day to request remaining import rights on a “First Come First Serve” basis for Winter 2004-2005 (March - April) – Requests may be submitted up to 5:00 PM
2/10	ISO must receive original signed agreements from new market participants by noon to participate in the Monthly Auction
2/11	Monthly Auction (March 2005) – Bids and Offers may be submitted between 0800 and 1700 hours

Date	Description (All times are in Prevailing Eastern Time)
2/15	ISO posts results of the March 2005 Monthly Auction ISO posts the amount of remaining import rights for Winter 2004-2005 (March - April) ISO posts the amount of import rights for Summer 2004 (May - October)
2/16	First day to request remaining import rights for Winter 2004-2005 (April) – Requests may be submitted beginning at 8:00 AM Beginning period to request import rights on a “First Come First Serve” basis for the Summer 2005 season – Requests may be submitted beginning at 8:00 AM
2/18	TOs report true-up load shifting (actual data) for LSE activity 3 months prior Certifications due from LSEs and Suppliers for March 2005 Credit must be established to purchase in the Spot Market Auction (March 2005)
2/20	GADS due from Suppliers for previous month’s activity
2/21	Holiday – ISO Closed
2/22	ISO must receive original signed agreements from new market participants by noon to participate in the Spot Market Auction
2/23	Spot Market Auction (March 2005) – Offers may be submitted between 0800 and 1700 hours
2/25	ISO posts results of the Spot Market Auction (March 2005)
March 2005	
3/01	New Suppliers requiring a PTID (PoinT IDentification) number must request one to participate in the upcoming auctions. {Only SCRs can request a PTID up to 2 business days before the monthly Certification or Spot Market Auction}
3/08	Credit must be established to purchase in the Monthly Auction Transmission Owners to provide daily load shifting (customer switching) to LSEs for March 2005 Transmission Owners provide estimated load position by LSE for first day of the April 2005 to the ISO and LSEs
3/09	ISO provides UCRs to LSEs
3/10	Last day to request remaining import rights on a “First Come First Serve” basis for Winter 2004-2005 (April) – Requests may be submitted up to 5:00 PM

Date	Description (All times are in Prevailing Eastern Time)
3/14	ISO must receive original signed agreements from new market participants by noon to participate in the Monthly Auction
3/15	Monthly Auction (April 2005) – Bids and Offers may be submitted between 0800 and 1700 hours
3/17	ISO posts results of the April 2005 Monthly Auction ISO posts the amount of remaining import rights for Winter 2004-2005 (April)
3/18	ISO issues preliminary Summer 2005 UCRs to LSEs ISO provides EFORd values to Suppliers for the Summer 2005 Capability Period
3/18	TOs report true-up load shifting (actual data) for LSE activity 3 months prior
3/20	GADS due from Suppliers for previous month's activity
3/22	Certifications due from LSEs and Suppliers for April 2005 Credit must be established to purchase in the Spot Market Auction (April 2005)
3/24	Credit must be established to purchase in the Summer 2005 Strip Auction (May – October 2005) ISO must receive original signed agreements from new market participants by noon to participate in the Spot Market Auction
3/25	Holiday – ISO Closed
3/28	Spot Market Auction (April 2005) – Offers may be submitted between 0800 and 1700 hours Last day to request “First Come First Serve” import rights for Summer 2005 (May – October) – Requests may be submitted up to 5:00 PM
3/30	ISO posts results of the Spot Market Auction (April 2005) ISO must receive original signed agreements from new market participants by noon to participate in the Summer 2005 Strip Auction
3/31	Summer 2005 Strip Auction (May – October 2005) – Bids and Offers may be submitted between 0800 and 1700 hours
April 2005	
4/01	New Suppliers requiring a PTID (PoinT IDentification) number must request one to participate in the upcoming auctions. {Only SCRs can request a PTID up to 2 business days before the monthly Certification or Spot Market Auction}

Date	Description (All times are in Prevailing Eastern Time)
4/06	ISO posts results of the Summer 2005 Strip Auction ISO posts the amount of remaining import rights for Summer 2005 (May - October)
4/07	Credit must be established to purchase in the Monthly Auction First day to request remaining import rights for Summer 2005 (May - October) – Requests may be submitted beginning at 8:00 AM
4/08	Transmission Owners to provide daily load shifting (customer switching) to LSEs for April 2005 Transmission Owners provide estimated load position by LSE for first day of the May 2005 to the ISO and LSEs
4/11	ISO provides UCRs to LSEs Last day to request remaining import rights on a “First Come First Serve” basis for Summer 2005 (May - October) – Requests may be submitted up to 5:00 PM
4/13	ISO must receive original signed agreements from new market participants by noon to participate in the Monthly Auction
4/14	Monthly Auction (May 2005) – Bids and Offers may be submitted between 0800 and 1700 hours
4/19	TOs report true-up load shifting (actual data) for LSE activity 3 months prior
4/20	GADS due from Suppliers for previous month’s activity ISO posts results of the May 2005 Monthly Auction ISO posts the amount of remaining import rights for Summer 2005 (May - October)
4/21	First day to request remaining import rights for Summer 2005 (June - October) – Requests may be submitted beginning at 8:00 AM
4/22	Certifications due from LSEs and Suppliers for May 2005 Credit must be established to purchase in the Spot Market Auction (May 2005)
4/25	ISO must receive original signed agreements from new market participants by noon to participate in the Spot Market Auction
4/26	Spot Market Auction (May 2005) – Offers may be submitted between 0800 and 1700 hours
4/28	ISO posts results of the Spot Market Auction (May 2005)

Date	Description (All times are in Prevailing Eastern Time)
2005 – 2006 Capability Year	
Summer 2005 Capability Period	
May 2005	
5/02	New Suppliers requiring a PTID (Point IDentification) number must request one to participate in the upcoming auctions. {Only SCRs can request a PTID up to 2 business days before the monthly Certification or Spot Market Auction }