

Comprehensive Reliability Planning Process
Procedure For Base Case Screens
Draft for Discussion

The NYISO will review the ATRA, the plans submitted by the TOs, and other information submitted as part of the input phase of the Comprehensive Planning Process.

The NYISO will apply the following rules to determine what projects and plans to include in the Five Year Base Case for the Reliability Needs Assessment:

The following three categories of projects will be considered for inclusion in the Base Case:

1. All projects and plans that have completed the NYISO interconnection process (cost allocation accepted).
2. All other merchant projects and plans.
3. All projects and plans that are part of a Transmission Owner's plan.

Projects and plans falling in these categories will be included or excluded from the Base Case as follows:

- A. TO projects on non-bulk power facilities will be included.
- B. Projects that are in service or under construction will be included.
- C. For those projects and plans not already in-service or under construction:
 - Category 1 projects will be included, and modeled at the contracted-for capacity, if they have a PSC certificate, or approval under SEQRA in a case where the PSC process is not applicable, and an executed contract with a credit worthy entity.
 - Category 2 projects will be included, and modeled at the contracted-for capacity, if they have a PSC certificate (or SEQR approval) and an approved SRIS (if applicable), and an executed contract with a credit worthy entity.
 - Category 3 bulk power system projects will be included if they satisfy one of the following conditions:
 1. The project is a Backstop Regulated Solution triggered in a prior year's Comprehensive Reliability Plan; or
 2. The project is related to any projects and plans that are included in the Base Case; or
 3. The project is expected to be in service within 3 years, has an approved SRIS (if applicable), and has received PSC certification (or SEQRA approval), if required.