Quarterly Status of Transmission Study Requests

4th Quarter 2023 –This status report summarizes the status of System Impact Study requests, Transmission Service Study requests and Network Integration Transmission Service Study requests subject to the NYISO Open Access Transmission Tariff ("OATT") Sections 3.7 and 4.5 (collectively "Study Requests").[1]

For the quarter ending December 31, 2023, there were no pending Study Requests. During the quarter, no new Study Requests were submitted to the NYISO, and no Study Requests were withdrawn.

The NYISO is not aware of any new Facilities Study agreements or Facilities Studies delivered or performed by Transmission Owners during the quarter. Under OATT Sections 3.7 and 4.5, the applicable Transmission Owner, not the NYISO, is responsible for Facilities Studies for Study Requests.

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[1] Such status reports were directed by the Commission in *Preventing Undue Discrimination and Preference in Transmission Service,* Order No. 890, 72 FR 12266 (March 15, 2007), FERC Stats. & Regs. ¶ 31,241 (February 16, 2007) at PP 1308-1310, *order on reh'g*, Order No. 890-A, FERC Stats. & Regs. ¶ 31,261 (2007), *order on reh'g*, Order No. 890-B, 123 FERC ¶ 61,299 (2008), *order on reh'g*, Order No. 890-C, 126 FERC ¶ 61,228 (2009), *order on clarification*, Order No. 890-D, 129 FERC ¶ 61,126 (2009). The NYISO's Open Access Transmission Tariff ("OATT") was revised (effective September 13, 2008) to clarify that studies voluntarily undertaken by customers are not subject to the *pro forma* OATT's sixty day completion deadline. (See *New York Independent System Operator,* Docket No. ER08-1527-000, "Revised Tariff Sheets" FERC Letter Order issued November 4, 2008, Sections 3.7 and 4.5 of the NYISO OATT. In addition, the revised NYISO OATT requires the NYISO to tender draft Study agreements thirty days after the scope of the Study Request is approved by the stakeholder Operating Committee, rather than within thirty days of the receipt of a study request as under the *pro forma* OATT.