

**4th Quarter 2017** –The status of OATT 3.7 and OATT 4.5 System Impact Study requests, Transmission Service Study requests and Network Integration Transmission Service Study requests (collectively “Study Requests”) in the NYISO Queue during the 4th quarter of 2017 is summarized in the table below.<sup>1</sup>

OATT 3.7 and OATT 4.5 Study Requests in the NYISO Queue as of December 31, 2017

Queue Pos.	Requesting Customer	Name/Description	Date of Request	Date Scope Approved by the OC	Date SA Offered	Date SA Executed	Date SIS Completed	Party Performing Study	Current Status
566	NYPA	Moses-Adirondack 1 & 2 Rebuild	08/04/16	10/13/16	9/30/16	10/13/16	N/A	NYPA	Study in progress by Customer.
641	NYSEG	Oakdale-Lafayette	07/24/17	11/17/17	9/20/17	10/09/17	N/A	NYSEG	Study in progress by Customer.
642	NYSEG	Jennison-Edic	07/24/17	11/17/17	9/20/17	10/09/17	N/A	NYSEG	Study in progress by Customer.
643	NYSEG	Multiple Areas	07/24/17	11/17/17	9/20/17	10/09/17	N/A	NYSEG	Study in progress by Customer.

Tariff revisions to the NYISO’s Open Access Transmission Tariff (“OATT”) are pending Commission approval in Docket No. ER13-102-009 with a requested effective date of April 1, 2016. Among other things, those tariff revisions introduce new Transmission Interconnection Procedures (“TIP”) in Attachment P of the OATT, and provide for a System Impact Study for certain transmission projects. Projects that have transitioned to the TIP by submitting a TIP application pursuant to pending Attachment P of the OATT are not reflected on this chart.

The tariff revisions pending Commission approval in Docket No. ER12-102-009 also include revisions to OATT Sections 3.7 and 4.5. The revisions to Section 3.7 retain the term “System Impact Study” for the NYISO’s evaluation of the impact of certain transmission upgrades and expansions as identified in a Local Transmission Owner Plan or New York Power Authority transmission plan that are not subject to the TIP. The revisions also replace the term “System Impact Study” in certain locations in Sections 3.7 and 4.5 with the new “Transmission Service Study” and “Network Integration Transmission Service Study,” respectively. These studies identify conceptual transmission options to create incremental transfer capability, or address a reliability or other operational concern, as requested by an Eligible Customer. If an Eligible Customer seeks to pursue construction of transmission upgrades identified in a Transmission Service Study or Network Integration Transmission Service Study, the Eligible Customer may proceed with a System Impact Study under either Section 3.7 or under the TIP, as applicable. All OATT 3.7 and OATT 4.5 study requests that are pending in the NYISO’s queue as of the date of this posting are included in the above chart.

Note also that the NYISO’s OATT was revised (effective September 13, 2008) to clarify that studies voluntarily undertaken by customers are not subject to the *pro forma* OATT’s sixty day completion deadline.<sup>2</sup> In addition, the revised NYISO OATT requires the NYISO to tender draft Study agreements thirty days after the scope of the Study Request is approved by the stakeholder Operating Committee, rather than within thirty days of the receipt of a study request as under the *pro forma* OATT.

<sup>1</sup> *Preventing Undue Discrimination and Preference in Transmission Service*, Order No. 890, 72 FR 12266 (March 15, 2007), FERC Stats. & Regs. ¶ 31,241 (February 16, 2007) at PP 1308-1310, *order on reh’g*, Order No. 890-A, FERC Stats. & Regs. ¶ 31,261 (2007), *order on reh’g*, Order No. 890-B, 123 FERC ¶ 61,299 (2008), *order on reh’g*, Order No. 890-C, 126 FERC ¶ 61,228 (2009), *order on clarification*, Order No. 890-D, 129 FERC ¶ 61,126 (2009).

<sup>2</sup> *New York Independent System Operator*, Docket No. ER08-1527-000, “Revised Tariff Sheets” FERC Letter Order issued November 4, 2008, Sections 3.7 and 4.5 of the NYISO OATT.

As shown in the table above, four SISs performed by the customer were in progress at the end of the quarter. During the quarter, no new study request was received and no study request was withdrawn.

The NYISO is not aware of any new Facilities Study agreements being delivered or conducted by New York's Transmission-Owning utilities during the quarter. Under the NYISO OATT, the Transmission Owners, not the NYISO, are responsible for Facilities Studies.