

# Billing Project Status Report

Meter Authority Task Force: 08-25-03

BAWG: 08-26-03

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**For Discussion Purposes Only**

# Billing Projects – Summary Status

## Project Summary

A564	Bi-Directional Modeling	To be consolidated with Station Power
A583	Billing Improvements Phase II	
	Web-Based Reconciliation (WBR)	
	- Phase 1 (Infrastructure Changes)	Deployed 05-21-03
	- Phase 2 (WBR Application)	Deployed 08-13-03
	- Phase 3 (Convenience Features)	Estimated Deployment 10-08-03
	- Bilateral Templates	Estimated Deployment 10-21-03
	- Dynamic Files – Hourly Data	Follows SMD Deployment
A636	85/15 Rate Schedule 1 Allocation	
	Software Application	On Hold Pending Resources
A647	Station Power Accounting	Finalizing Requirements
A686	New Adjustment Allocation	
	EDRP, NYC Zone Quick Start Reserves, TSA	On Hold Pending Resources
A687	Local Black Start	On Hold Pending Resources

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# A583 – Web-Based Reconciliation

## Common Discussion Points

### Submission of Data

- Old System (prior to Web-Based deployment)
  - Zero values were treated as zero
  - Non-Submission defaulted to PTS values
  - Null values defaulted to PTS values
- Present System
  - If no data is submitted, the system defaults to PTS values
  - Submission of data
    - Zero values are treated as zero
    - Non-Submission defaults to PTS values
    - **Null values are treated as zero**
    - **Once data has been submitted, if a MA wants to update the values back to the PTS data, the MA will need to submit the PTS values.**

# A583 – Web-Based Reconciliation

## Common Discussion Points

### User Inquiries

- Data appears to be missing and/or drop-down menus to not present expected options
  - **User Access Privileges need to be reviewed to ensure that the user's access privileges have been updated to allow the user access to new features, etc.**
    - Check your user settings. To access data, your user name must be linked to each bus. For Meter Authorities, the MA Admin is responsible for creating user accounts and passwords for their staff members who will be responsible for submitting and/or retrieving meter data. Each bus must be linked to the user's account. For other Market Participants, the MIS Admin is responsible for granting access to meter data.
    - Check to verify Digital Certificate is installed on PC and is current. If a certificate is not installed or has expired a new certificate may be requested by going to: <https://cert.nyiso.com> and completing the required information. Customer Relations will approve the digital certificate application per procedures. The Market Participant will be contacted if any additional information or approval from the Market Participant's Meter Authority (MA) Admin or MIS Admin is required.

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# A583 – Web-Based Reconciliation

## Common Discussion Points

### Retired / Reassigned PTID's

- Updating information for PTID's that have been retired and/or reassigned
  - Currently the software application does not permit a user to update information for a PTID that has been retired and/or reassigned.
  - NYISO will work together with Market Participants on a case-by-case basis to address these issues