

# **WBRR Phase I Update**

Billing and Accounting Working Group

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# WBRR Phase I Scope

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- ◆ Implementation of new architectural framework
- ◆ Redesign of LOAD\_BUS\_HOUR\_DATA upload template
- ◆ Redesign of LOAD\_BUS\_HOUR\_DETAIL download template
- ◆ Implementation of new web page for WBRR
- ◆ Removal of LOAD\_BUS\_HOUR\_DATA upload template and LOAD\_BUS\_HOUR\_DETAIL download template from the current web page

# WBR: Current NYISO Design

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The current access point for uploading and downloading WBR templates is through the NYISO's Bidding & Scheduling web address:

[http://www.nyiso.com/public/market\\_data/market\\_access.jsp](http://www.nyiso.com/public/market_data/market_access.jsp)

## Manual Process

- ♦ Upon verification, WBR users with manual processes are redirected to: <https://bidpost2.nyiso.com/upload.html>; this page allows for the manual submission of upload and download template requests

## Automated Process

- ♦ WBR users with automated systems post upload and download template requests using: <https://bidpost2.nyiso.com/cgi-bin/main.bin>

# WBRR: NYISO Redesign

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The NYISO's Bidding & Scheduling web address:

[http://www.nyiso.com/public/market\\_data/market\\_access.jsp](http://www.nyiso.com/public/market_data/market_access.jsp) will continue to be the access point for uploading and downloading WBRR templates

## Manual Process

- ♦ WBR users with manual processes must select the new link: <https://sdx.nyiso.com/upload.html> ; this page allows for the manual submission of upload and download template requests

## Automated Process

- ♦ WBR users with automated systems must post upload and download template requests using: <https://sdx.nyiso.com/cgi-bin/main.bin>

# Phase I: WBR Template Access

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- ◆ New web address
  - *LOAD\_BUS\_HOUR\_DATA*
  - *LOAD\_BUS\_HOUR\_DETAIL*
  
- ◆ Existing web address
  - *GEN\_TIE\_SUBZONE\_DATA*
  - *GEN\_TIE\_SUBZONE\_DETAIL*
  - *SUBZONE\_LOAD*
  - *SUBZONE\_LOAD\_CALC\_STATIC*
  - *METER\_AUTHORITY\_AGREEMENT*
  - *WHOLESALE\_VERIFICATION*
  - *INVOICE\_HIST*
  
- ◆ Users that try to request *LOAD\_BUS\_HOUR\_DATA* and *LOAD\_BUS\_HOUR\_DETAIL* through the existing address will receive an error message stating that the template being requested is not supported.

# New Web Page

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## “Welcome to The Settlement Data Exchange”

- *New URL and new banner to reflect planned changes and allow flexibility for future changes*
- *End state vision is to provide one-stop access to all upload and download templates for settlement data, including all of the redesigned WBR templates*
- *Rename Web Based Reconciliation for Phase II deployment*

# Phase II: WBR Template Access

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- ◆ New web address
  - *LOAD\_BUS\_HOUR\_DATA*
  - *LOAD\_BUS\_HOUR\_DETAIL*
  - *GEN\_TIE\_SUBZONE\_DATA*
  - *GEN\_TIE\_SUBZONE\_DETAIL*
  - *SUBZONE\_LOAD*
  - *SUBZONE\_LOAD\_CALC\_STATIC*
  - *INVOICE\_HIST*
  
- ◆ Existing web address
  - *No WBR template access*
  - *Only Bidding and Scheduling templates*

# Additional Testing Window

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- ◆ Three additional testing days: April 26, April 27 and April 30
- ◆ Market Participants currently registered for Phase I testing do not need to register again
- ◆ Market Participants not currently registered should send an email request identifying the User Name(s) currently used in NYISO's current production WBR system to:  
[SJacon@nyiso.com](mailto:SJacon@nyiso.com) and  
[MMcLaughlin@nyiso.com](mailto:MMcLaughlin@nyiso.com) by Friday, April 20



# Next Steps

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- ◆ BAWG: April 17
- ◆ CDAS: April 19
- ◆ Technical Bulletin: Phase I
- ◆ MP Testing: April 26 – 30
- ◆ Deployment: May 8