

Part 1 – Introduction to DRIS Demand Response Information System (DRIS) Training for March 2013 Deployment

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Tuesday, March 5th, 2013 09:00 AM - 12:00 PM

Thursday, March 14th, 2013 01:00 PM - 04:00 PM

Web Ex - Rensselaer, NY



Training Topics

- Part 1: Introduction to DRIS
 - DRIS User Requirements
 - User Privileges
 - Access to DRIS
- Part 2: DSASP Overview
- Part 3: DSASP Resource Enrollment in DRIS
 - Export Enrollment File
 - Import DSASP Resources
 - Resource Import Validations
 - Manage Import Results
- Part 4: DSASP Aggregations in DRIS
 - View DSASP Aggregations and Resources
 - DSASP Resource Enrollment Statuses
 - Manage DSASP Aggregations

- Part 5: DSASP Resource Registration for MIS
 - Export DSASP Resource Report from DRIS
 - Submit DSASP Registration Report
- Part 6: Submitted Aggregations in DRIS
 - View History of Submitted Aggregations
- Part 7: View DSASP Resource Enrollment in DRIS
- Part 8: Deployment
 - Additional Training Sessions
 - Deployment Activities



DRIS User Requirements

- NYISO Digital Certificate
 - A valid digital certificate is required for each computer that will access DRIS
 - An MP may obtain several digital certificates per DRIS user: for Windows-based work, laptop, and home computers
 - Steps to NYISO website page to request:
 - Markets & Operations ->Customer Support ->Digital Certificate Info
 - NYISO website link to request:
 - https://cert.nyiso.com/domainmain.xuda?domainID=360b3b3b0a5d87283208f7c29ab7b14711b23b57
- MIS User Account
 - Contact your MIS Administrator
 - Request DRIS privileges
 - DRIS Web UI MP User: Read and write capabilities
 - DRIS Web UI MP Read-Only User: Read-only capabilities



DRIS Market Participant User Privileges

- Only one User Privilege may be Assigned to each user
- DRIS Web UI MP Read-Only User
 - View, track, and extract from the system data specific to the user's organization, including organization enrollment, contact information, performance factor data and MP deficiencies, and data specific to the organization's resources, including resource enrollment, aggregation assignments, aggregation submittals, aggregation performance factor, strike price, UCAP data, allocation of partial sales, event notification responses, resource event responses, resources that may be subject to an Offer Floor price and SCR load zone peak hours (as applicable based on the program(s) in which the organization has enrolled resources)

DRIS Web UI MP User

• All rights conferred by the DRIS Web UI MP Read-Only User privilege plus enroll organization and maintain organization contacts, and enroll and re-enroll resources; separate resources from a portfolio; cancel pending enrollment requests; respond to event notifications with expected curtailment values; acknowledge receipt of communication tests; submit resource event responses, and, for SCR resources, establish and manage aggregations and strike prices, allocate partial sales, report Summer 2011 ACL verification data, and report Provisional ACL verification data, for DSASP Resources, establish and manage aggregations, submit resources for registration, export DSASP Resource Report



Ways to Access DRIS

- NYISO Market Access Login
 - http://www.nyiso.com/public/markets_operations/mark
 et_data/market_access_login/index.jsp
- ICAP Market Page
 - http://www.nyiso.com/public/markets_operations/mark et_data/icap/index.jsp
- Demand Response Page
 - http://www.nyiso.com/public/markets_operations/mark
 et_data/demand_response/index.jsp



NYISO Market Access Login

http://www.nyiso.com/public/markets_operations/market_data/market_access_login/index.jsp Markets & Operations -

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▼ Market & Operational Data	Wartot / to
Pricing Data	Pricing Data P
Power Grid Data	
Load Data	
Reports & Information	Market Asses
Postings by Date	Market Access
Zone Maps	Didding 0 Colondadi
Graphs	Bidding & Schedulin
Market Access Login	* Marketplace Login
Custom Reports	* Bidding & Schedu
ГСС	Settlement Data Ap
ICAP	·
Demand Response	* SDX Upload/Dow
Ancillary DRIS Login	 * Customer Settlem Settlement Data Ap
Interregional Data	
System Conditions	ICAP Automated Ma
	▶ <u>* User Login</u>
Services	* ICAP Upload/Dow
Financial Services [+]	► ICAP Automated Ma
Customer Registration	Domand Boosess
Market Training [+]	Demand Response
Market Monitoring [+]	▶ <u>* User Login</u>
Reliability Compliance	▶ <u>DRIS User Guide</u>

ccess Login

Pricing Data	Power Grid Data	Load Data	Reports & Info	Postings by Date	Maps	Graphs	Market Access Login
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Logins

TCC Automated Market

- n (User & Admin)
- ling Upload/Download

polications

- nload
- ents Interface
- polication User Guide

arkets

- nload
- arket User's Guide

Information System

Reference Levels (RLS)

- * User Login
- * TCC Upload/Download
- TCC User Documents

Decision Support System (DSS)

- * User Login
- * Account Request
- DSS Documents

Outage Schedule (TOA)

* User Login

Power Contracts Bulletin Board (IRC)

- User Login
- Information
- View as Guest (read only)

Credit Management System (CMS)

MIS Instructions

- MIS Work Flows
- Market Participant User Guide (MPUG)
- Draft Bidding & Scheduling Error Messages

Please Note: * Requires A Valid NYISO Digital Certificate To Login

Need Help? Got a Question? Should you require any assistance - you may contact the NYISO Customer Support team by clicking on the link below.

Send An Email - Click Here Now »

Cumport



ICAP Market Page

http://www.nyiso.com/public/markets_operations/market_data/icap/index.jsp

Markets & Operations -

Market Data

Market & Operational Data [+]

TCC

▶ ICAP

Demand Response

Ancillary Services

Interregional Data

System Conditions

Services

Financial Services [+]

Customer R DRIS Login

Market Training [+]

Market Monitoring [+]

Reliability Compliance

Support

Customer Support

Submit A Help Ticket

Documents

Tariffs

ICAP Data & Information

The New York Installed Capacity (ICAP) market is based on the obligation placed on load serving entities (LSEs) to procure ICAP to meet minimum requirements. The requirements are determined by forecasting each LSE's contribution to its transmission district peak load, plus an additional amount

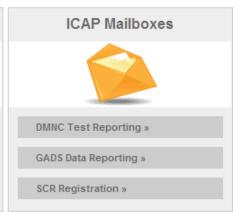


to cover the Installed Reserve Margin. The amount of capacity that each supplying resource is qualified to provide to the New York Control Area (NYCA) is determined by an Unforced Capacity (UCAP) methodology. NYISO ICAP auctions are designed to accommodate LSEs and suppliers' efforts to enter intoUCAP transactions. They are open to all registered NYISO customers.

ICAP Resources

- View Strip Auction Summary
- View Monthly Auction Summary
- View Spot Auction Summary
- View Default Reference Prices
- View Rebate Summary
- View ICAP & UCAP Calculations
- View Event Calendar
- ICAD Weeking Oroug Door
- Demand Response Information System

Please Note: You will need a digital certificate in order to access ICAP. ICAP Market Login » ICAP Upload/Download »



ICAP Documents & Resources



Demand Response Programs Page

http://www.nyiso.com/public/markets_operations/market_data/demand_response/index.jsp

Markets & Operations -

Market Data Market & Operational Data [+] TCC ICAP Demand Response Ancillary Services Interregional Data System Conditions Services Financial Services [+] Customer Registration DRIS Login Reliability Compliance Support Customer Support Submit A Help Ticket Documents

Tariffs

Manuals & Guides

Demand Response Programs

The NYISO has four Demand Response programs: the Emergency Demand Response Program (EDRP), the ICAP Special Case Resources (SCR) program, the Day Ahead Demand Response Program (DADRP) and the Demand Side Ancillary Services Program (DSASP).

Both the EDRP and SCR program can be deployed in energy shortage situations to maintain the reliability of the bulk power grid. Both programs are designed to reduce power usage through shutting down of businesses and large power users. Companies, mostly industrial and commercial, sign up to take part in the programs. The companies are paid by the NYISO for reducing energy consumption when asked to do so by the NYISO. Reductions are voluntary for EDRP participants. SCR participants are required to reduce power usage and as part of their agreement are paid in advance for agreeing to cut power usage upon request.

The NYISO's Day-Ahead Demand Response Program (DADRP) allows energy users to bid their load reductions, or "negawatts", into the Day-Ahead energy market as generators do. Offers determined to be economic are paid at the market clearing price. DADRP allows flexible loads to effectively increase the amount of supply in the market and moderate prices.

The Demand Side Ancillary Services Program (DSASP) provides retail customers that can meet telemetry and other qualification requirements with an opportunity to bid their load curtailment capability into the DAM and/or Real-Time Market to provide Operating Reserves and regulation service. Scheduled offers are paid the appropriate marketing clearing price for reserves and/or regulation.

EDRP Mailbox »

Login to DRIS »

Demand Response Documents & Resources



DRIS Login



- Click on "User Login" to get to the DRIS Login screen
- Enter the MIS user name and password
- DRIS Dashboard is displayed

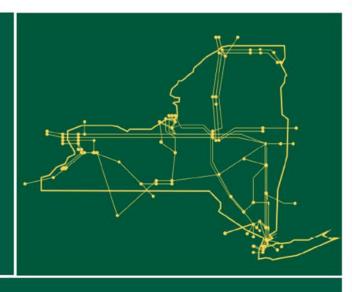


Additional Training Materials

- Scope of DRIS Training Sessions are limited to new functionality specific to each deployment
- DRIS User Guide
 - http://www.nyiso.com/public/markets_operations/documents/ manuals_guides/index.jsp
 - http://www.nyiso.com/public/markets_operations/market_data /demand_response/index.jsp
- All DRIS Training Materials
 - http://www.nyiso.com/public/markets_operations/market_data /demand_response/index.jsp



The New York Independent System Operator (NYISO) is a not-for-profit corporation responsible for operating the state's bulk electricity grid, administering New York's competitive wholesale electricity markets, conducting comprehensive long-term planning for the state's electric power system, and advancing the technological infrastructure of the electric system serving the Empire State.



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