

IMPORTANT NOTICE – TRANSITION CLUSTER STUDY PROCESS

July 1, 2024

Re: Notice of the Transition Cluster Study Application Window

Dear Stakeholders:

The Application Window for the Transition Cluster Study Process will open on **August 1, 2024 at 8am EDT**. The closing date of the Transition Cluster Study Application Window will be on **October 15, 2024 at 5pm EDT**.

Pursuant to Section 40.5.4 of Attachment HH to the NYISO OATT, in order to become eligible to enter the Transition Cluster Study, an Interconnection Customer must submit and satisfy the application requirements for either:

- (1) an Interconnection Request via NYISO Interconnection Projects Portal, <https://nyiso.my.site.com/Interconnection/s/login/>, or
- (2) a CRIS-Only Request, https://www.nyiso.com/documents/20142/1403912/CRIS-Only-Request%20Form_fillable.pdf/b63a9da7-dfdc-bc55-46b4-8a2284945c1b, via email to InterconnectionSupport@nyiso.com.

In order to participate in the Transition Cluster Study Process, the Interconnection Customer must provide all the required information during the Application Window, as described in Section 40.5.5.1 of Attachment HH to the NYISO OATT. Failure to submit the application requirements by the close of the Application Window, which is **October 15, 2024 at 5pm EDT**, could result in withdrawal and/or prevent the project from participating in the Transition Cluster Study.

The following items must be submitted during the Application Window:

1. As applicable, must submit (i) a completed Interconnection Request including the required technical data, modeling and conceptual one-line project layout or (ii) a completed CRIS-Only Request;
2. For a CRIS-Only Study Project, must provide documentation demonstrating that it is in-service or has completed (i) a Class Year Study for ERIS, (ii) a completed facilities study for Small Generating Facilities processed under the Small Generator Interconnection Procedures pursuant to Section 40.3.1 or (iii) a utility interconnection study if the facility is not subject to the NYISO interconnection procedures;
3. Must submit a non-refundable Application Fee in cash in the amount of \$10,000 for an Interconnection Request or \$5,000 for a CRIS-Only Request;
4. Must submit a Study Deposit, as applicable:
 - a. Based on the size of the proposed Facility:
 - i. \$100,000 for a Facility smaller than 80 MW,
 - ii. \$150,000 for a Facility greater than or equal to 80 MW and smaller than 200 MW, or

- iii. \$250,000 for a Facility greater than or equal to 200 MW for an Interconnection Request, or
 - b. 50,000 for a CRIS-Only Request;
- 5. Must demonstrate full Site Control of the Facility consistent with the acreage and other parameters for the Facility's technology type including an attestation from the officer of the company¹;
- 6. Must specify a single Point of Interconnection for the Interconnection Request, except (i) for a Cluster Study Transmission Project or (ii) for a Generating Facility proposing to interconnect at two Points of Interconnection within the same Capacity Region; and
- 7. For an Interconnection Request for an inverter-based resource that is greater than 20 MW, must submit the attestation form required by NYSRC Reliability Rule B.5².

In addition, an Interconnection Customer must submit requests to be considered as an Excluded Facility, as well as Competitive Entry Exemption requests and Self-Supply Exemption requests for the Transition Cluster Study to mma-icapmarketmitigation@nyiso.com and must be received by the NYISO no later than **October 15, 2024 at 5pm EDT**, which is the close of the Application Window.

If you have any questions, please send an e-mail to InterconnectionSupport@nyiso.com.

¹ Links to (1) Technical Bulletin # 260 where information regarding Site Control requirements is described, <https://www.nyiso.com/documents/20142/2931465/TB260-SiteControl-v20240611-Final.pdf/e8a7bf3c-adf9-e5db-3a08-07fe258f4be4>, (2) Minimum Acreage Requirement Met Attestation form, <https://www.nyiso.com/documents/20142/1403912/Interconnection-Site-Control-Attestation-Minimum-Acreage-Requirements-Met-fillable.pdf/5a5b2806-c929-181b-51b1-0a027841d113>, and (3) Minimum Requirement Not Met Attestation form, <https://www.nyiso.com/documents/20142/1403912/Interconnection-Customer-Site-Control-Attestation-Minimum-Acreage-Requirements-Not-Met-fillable.pdf/1f61e343-bab5-1532-3ce4-458846d4d774>.

² NYSRC Rule B.5 Compliance Attestation form, <https://www.nyiso.com/documents/20142/1403912/NYSRC-Rule-B-5-Compliance-Attestation-fillable.pdf/97162093-809e-ce45-a66e-3b412b0a44c5>.