

# TCC Automation Project Phase 1 (Awards Notification)

Business Issues Committee May 17, 2006



# TCC Automation Project Background

- The existing processes used to administer the TCC market are manually intensive and are email & spreadsheet based
- The TCC automation project seeks to achieve benefits in efficiency, accuracy, and to provide a foundation that can support additional market features
- The implementation plan uses a phased approach
  - Phase 1 Automation of auction award processing and communications
  - *Phase 2 TCC inventory management system*
  - Phase 3 Automation of the market participant bid and offer entry process
- Phase 1 is scheduled for deployment in 2006 with ongoing design and development work continuing on the next phases

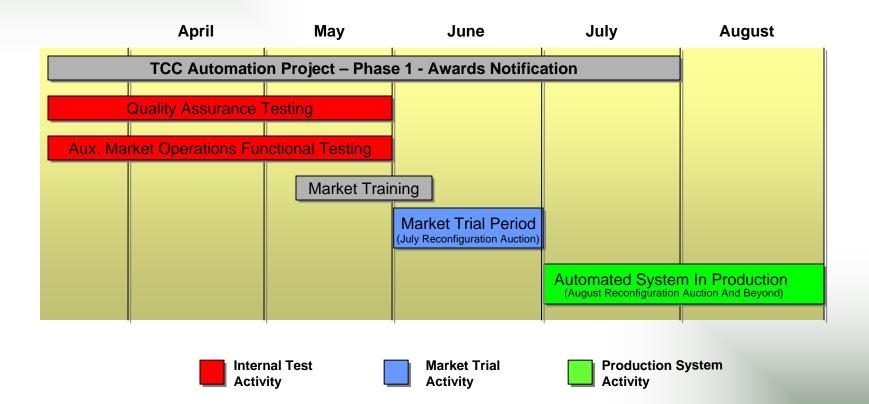


## TCC Automation Phase 1 Awards Notification

- Highlights
  - This phase automates the communication of Auction Awards via a secure webbased interface
    - Discontinues email/hardcopy notices of MP specific information
  - Existing Excel (or CSV) award reports are maintained and available directly through the application and public website where appropriate.
    - In addition, as future auction data becomes available in the automated system, summary reports can be generated for multiple auctions.
  - *Retires use of temporary TCC IDs for Capability Period Auctions.* 
    - The initial ID assigned during an auction round will persist and will be used in BAS.
  - For Phase 1 Bids & Offers continue to be submitted via email using the Excel form posted by the NYISO for each auction.
    - This process continues as-is and does not change



#### TCC Automation Phase 1 Timeline





#### TCC Automation Phase 1 Market Trial Period – June '06

- Scheduled to occur in the month of June for the July Reconfiguration Auction
- Early June
  - Market Trial system will be available to test user account access
- Upon completion of the July monthly reconfiguration auction (6/21)
  - Official auction award notices will be provided via legacy methods (email/hardcopy)
  - Award data will also be loaded into Market Trial environment
    - Provides an opportunity for MPs to validate the results from the automated system against official award notices and report issues to the NYISO
    - Information in the automated system to be considered for information only
    - If there are any discrepancies, the email/hardcopy award notices take precedence



## TCC Automation Phase 1 System in Production – July '06

- First production use of the new automated system planned in July for the August reconfiguration auction
- Early July
  - Production system available to test user account access
- Upon completion of the August monthly reconfiguration auction (7/19)
  - Official auction award notices will be provided via automated web based system
  - No email/hardcopy notices will be sent unless there is a failure of the automated system



# TCC Automation Phase 1 Application Access – Sample View





#### **TCC** Automation Phase 1 *Main View with drop-down menu of available options after user login*

		Company		Newsroom	1	Products		Market Data		Services		Document	
	View Awards												
1	View Nodal Pri	ices	٦										
	View Awards	Summary	≻	Public									
	View Binding (	Constraints	J										
	View MP Awar	rd Summary	٦										
	View MP Bundled Purchase												
	View MP Unbundled Purchase			MP Specific									
	View MP Sale	Awards	J										

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## TCC Automation Phase 1 View MP Unbundled Purchase

Round 7 (Stage I) Six Month TCC Auction Round 7 (Stage I) Six Month TCC Auction Version(1) November 2005 Reconfiguration Version(2) J. Watt Co 🛛 🖌 Display

#### View MP Unbundled Purchase Awards

Save as xls Save as csv

Auction:

#### MP Unbundled Purchase Awards

Seq.	OPF #	Participant Code	Bid Code	POI	РОЖ	Stage	Round	Class	POI	POW	BID MW		BID PRICE	МСР	Total \$	Permanent TCC ID	Start Date	End Date	Auction Season and	Status	Version
																			Year		
1000	N	99	5	99010	76512	ь	1	1	99010	76512	5	5	\$1,200.00	\$333.49	\$1,667.45	166801	11/01/2005	11/30/2005	Winter 2005-2008	Approved	2
1001	N	99	17	99013	76615	b	1	1	99013	76615	5	5	\$0.00	(\$860.12)	(\$4,300.60)	166808	11/01/2005	11/30/2005	Winter 2005-2006	Approved	2
1002	N	99	23	99016	76718	b	1	1	99016	76718	10	10	(\$500.00)	(\$860.12)	(\$8,601.20)	166815	11/01/2005		Winter 2005-2006		
1003	N	99	36	99019	76821	b	1	1	99019	76821	5	5	(\$400.00)	(\$1,100.55)	(\$5,502.75)	166822	11.01/2005		Winter 2005-2006		
1004	N	99	41	99022	76924	ь	1	1	99022	76924	4	4	\$14,300.00	\$13,932.42	\$55,729.68	166829	11.01/2005	11/30/2005	Winter 2005-2006	Approved	2
1005	N	99	43	99025	77027	ь	1	1	99025	77027	5	5	(\$600.00)	(\$1,200.25)	(\$6,001.25)	166836	11/01/2005	11/30/2005	Winter 2005-2006	Approved	2
1006	N	99	68	99028	77130	b	1	1	99028	77130	1	1	(\$8,000.00)	(\$7,216.39)	(\$7,216.39)	166843	11/01/2005	11/30/2005	Winter 2005-2006	Approved	2
1007	N	99	69	99031	77233	b	1	1	99031	77233	5	2	(\$400.00)	(\$400.00)	(\$800.00)	166850	11.01/2005	11.30/2005	Winter 2005-2006	Approved	2
1008	N	99	70	99034	77336	ь	1	1	99034	77336	5	5	\$1,000.00	\$399.16	\$1,995.80	166857	11.01/2005	11/30/2005	Winter 2005-2006	Approved	2
1009	N	99	73	99037	77439	ь	1	1	99037	77439	1	1	(\$8,000.00)	(\$6,480.96)	(\$6,480.96)	166864	11/01/2005	11/30/2005	Winter 2005-2006	Approved	2
1010	N	99	74	99040	77542	b	1	1	99040	77542	5	5	\$1,200.00	\$1,199.41	\$5,997.05	166871	11/01/2005	11/30/2005	Winter 2005-2006	Approved	2
1011	N	99	76	99043	77645	ь	1	1	99043	77645	1	1	(\$6,000.00)	(\$6,477.08)	(\$6,477.08)	166878	11.01/2005		Winter 2005-2006		

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# TCC Automation Phase 1 Summary

- TCC Automation Phase 1 Changes
  - TCC Auction Award notification process only; Not Bid/Offer submission
  - Eliminates use of temporary TCC IDs in capability period auctions
- User Access
  - TCC users must have an MIS account with TCC privileges enabled by their MIS administrator and;
  - Will need to obtain digital certificates from the NYISO if they don't already have one

Training

- Self-directed web based training available on the website in mid-May.
- A live webex walk-thru and question/answer session is also planned for late May or early June.

#### Communication

- We will be sending updates and information about the automation directly to our list of TCC auction participants and;
- Will continue to provide further information regarding the Market Trial and Deployment Schedule to the committees and working groups.