

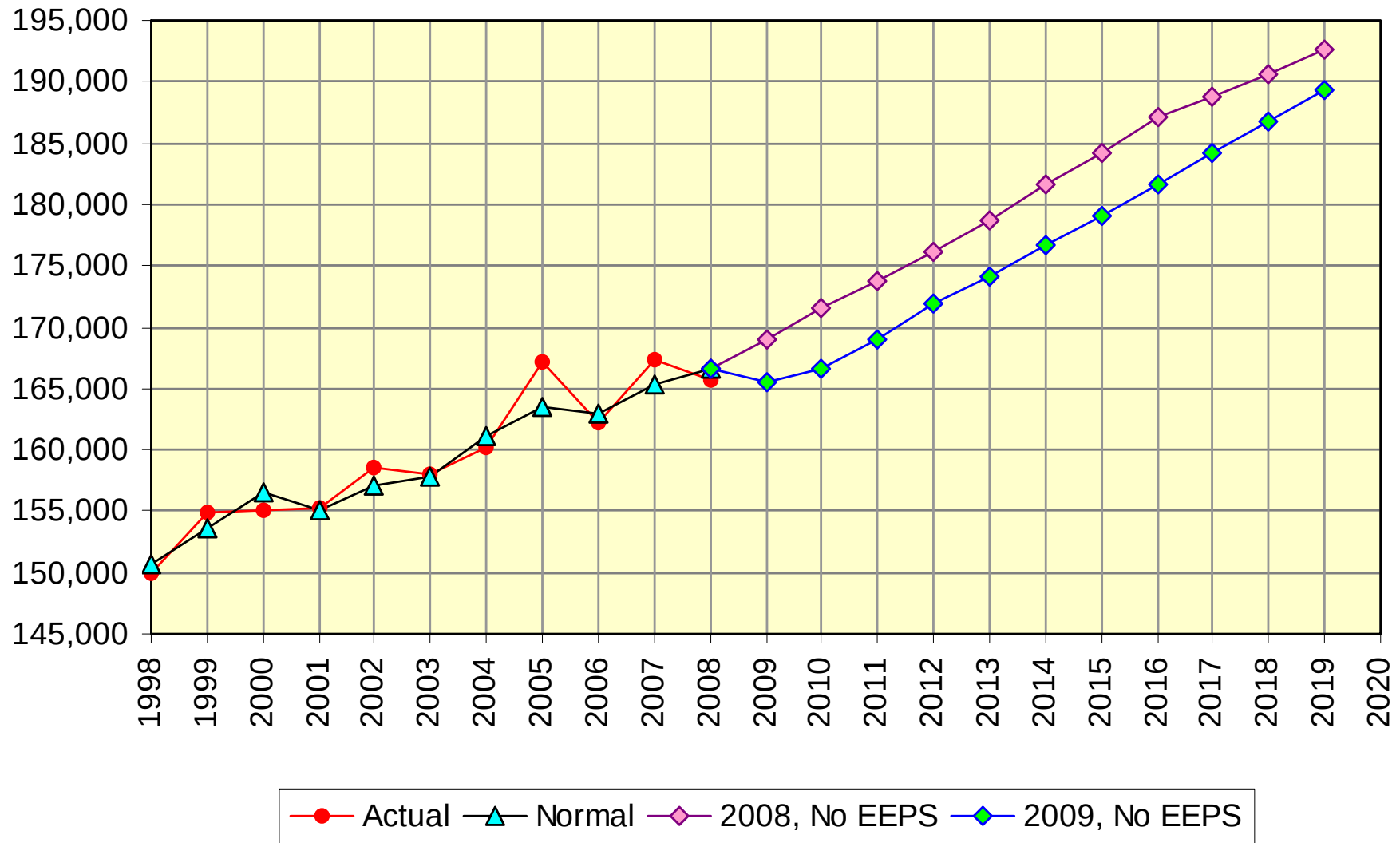


2009 Electric System Planning Forecast

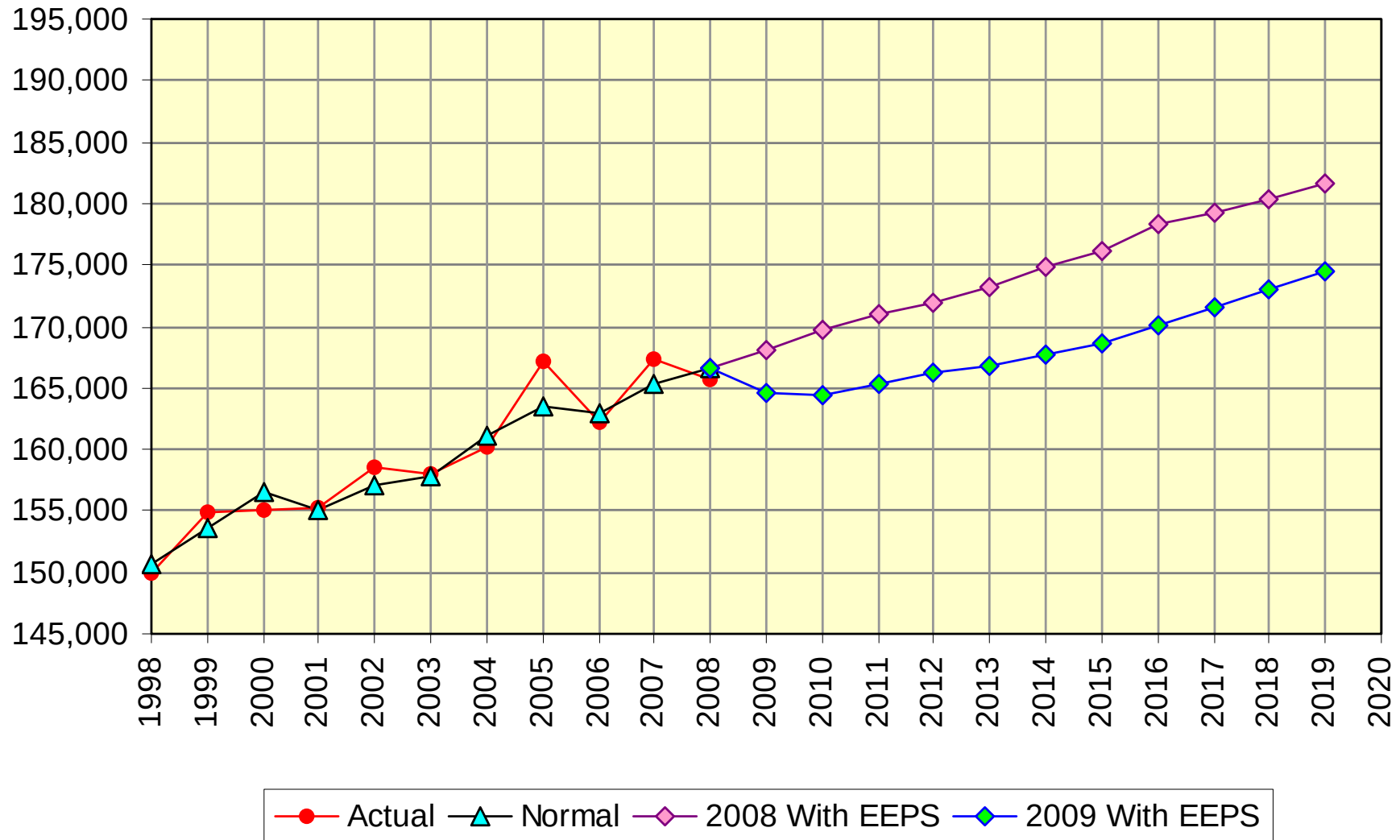
ESPWG
July 14, 2008

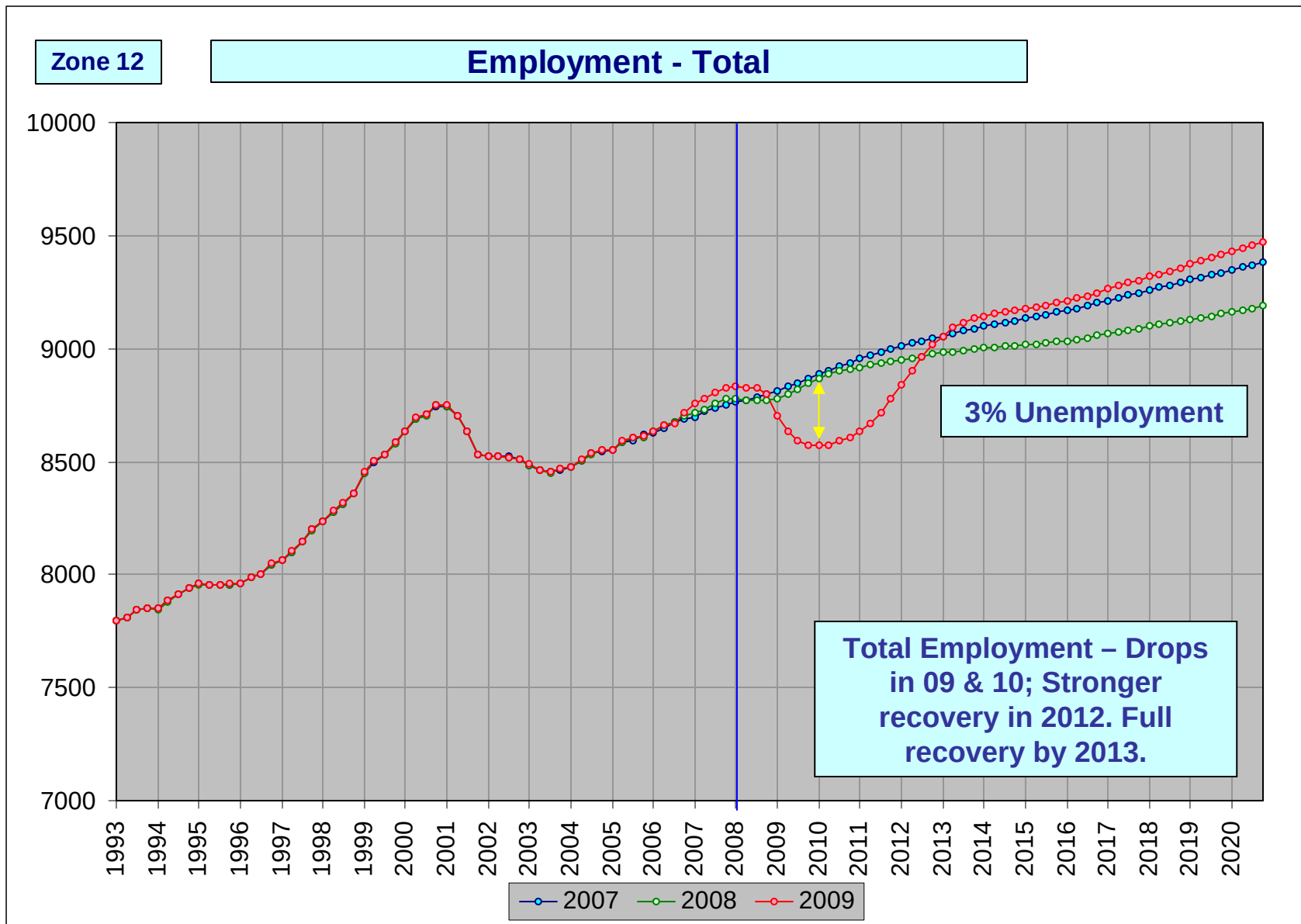
System & Resource Planning
New York Independent System Operator

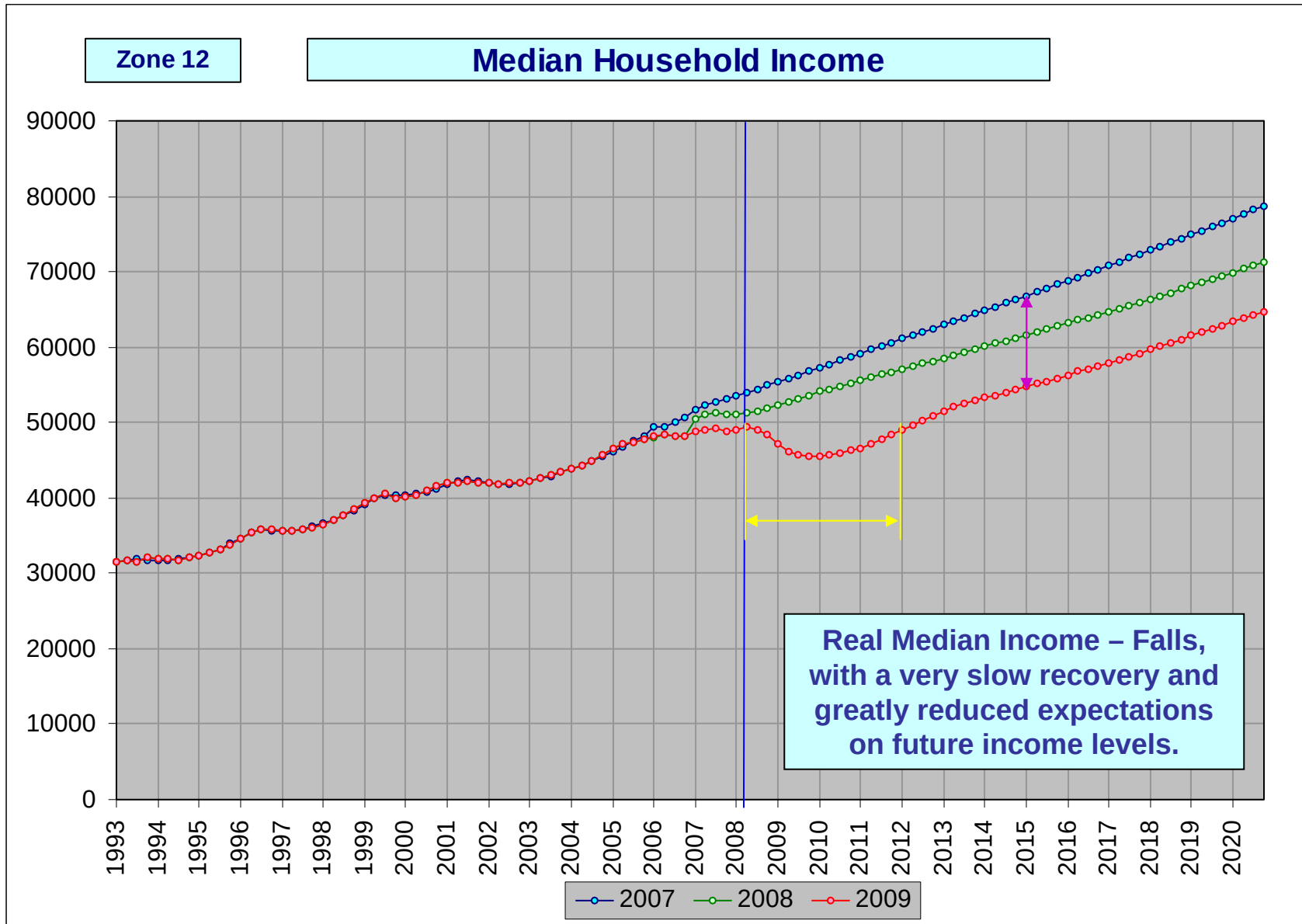
Actual Energy & Forecasts, 2008 & 2009 Econometric Forecast Without EEPS - GWh



Actual Energy & Forecasts, 2008 & 2009 Econometric & Impact of EEPS - GWh

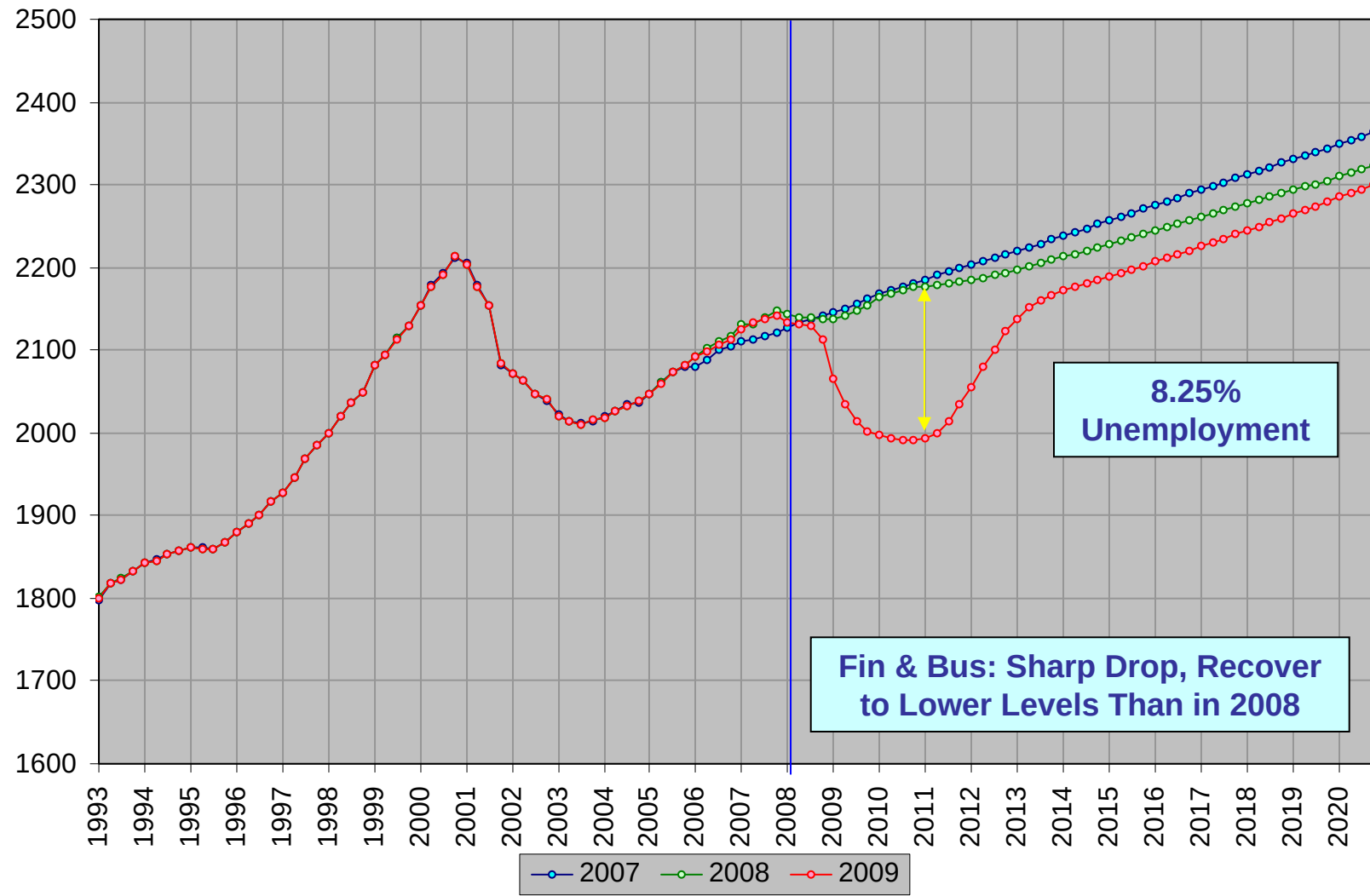






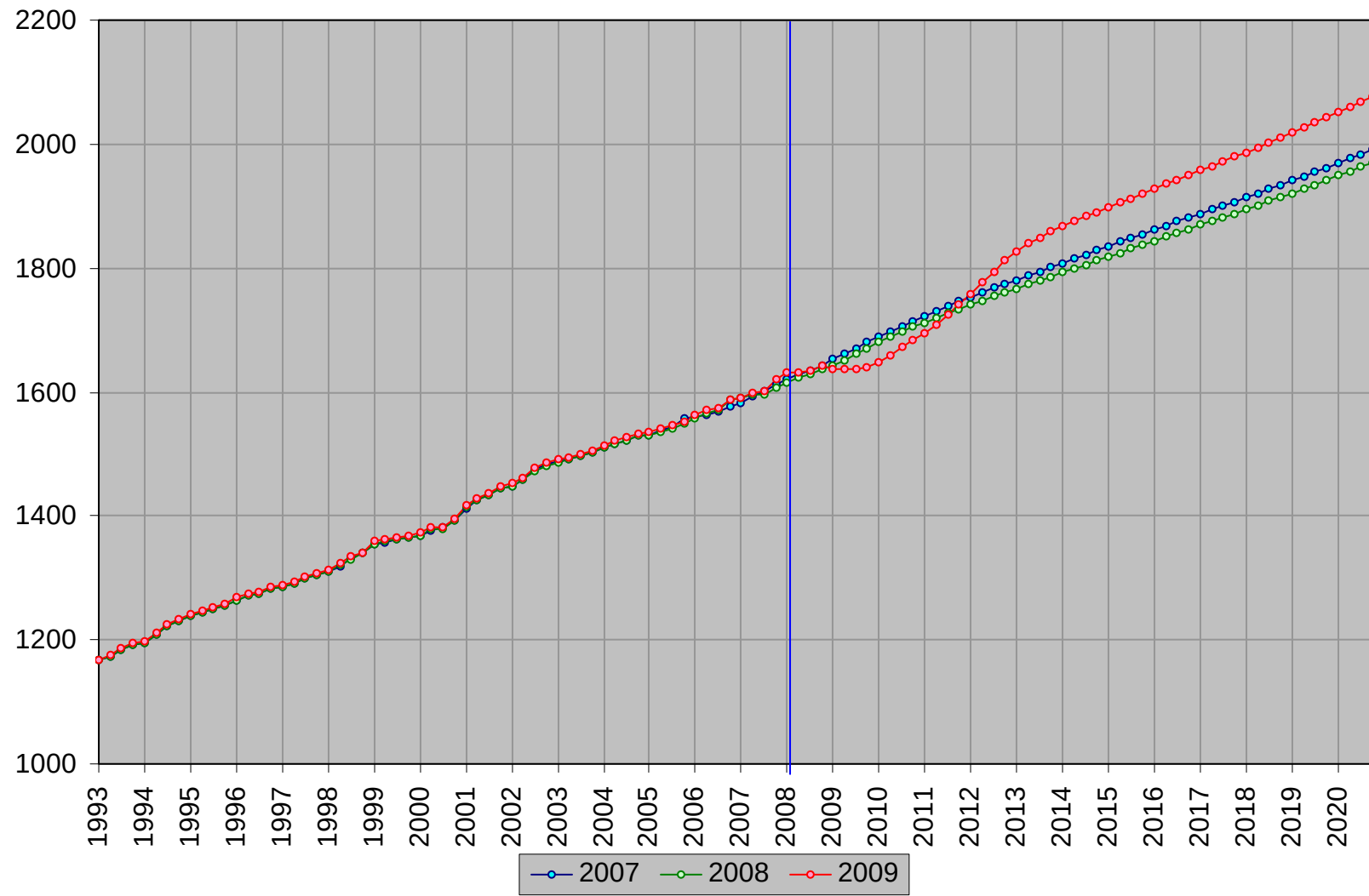
Zone 12

Employment - Finance & Business



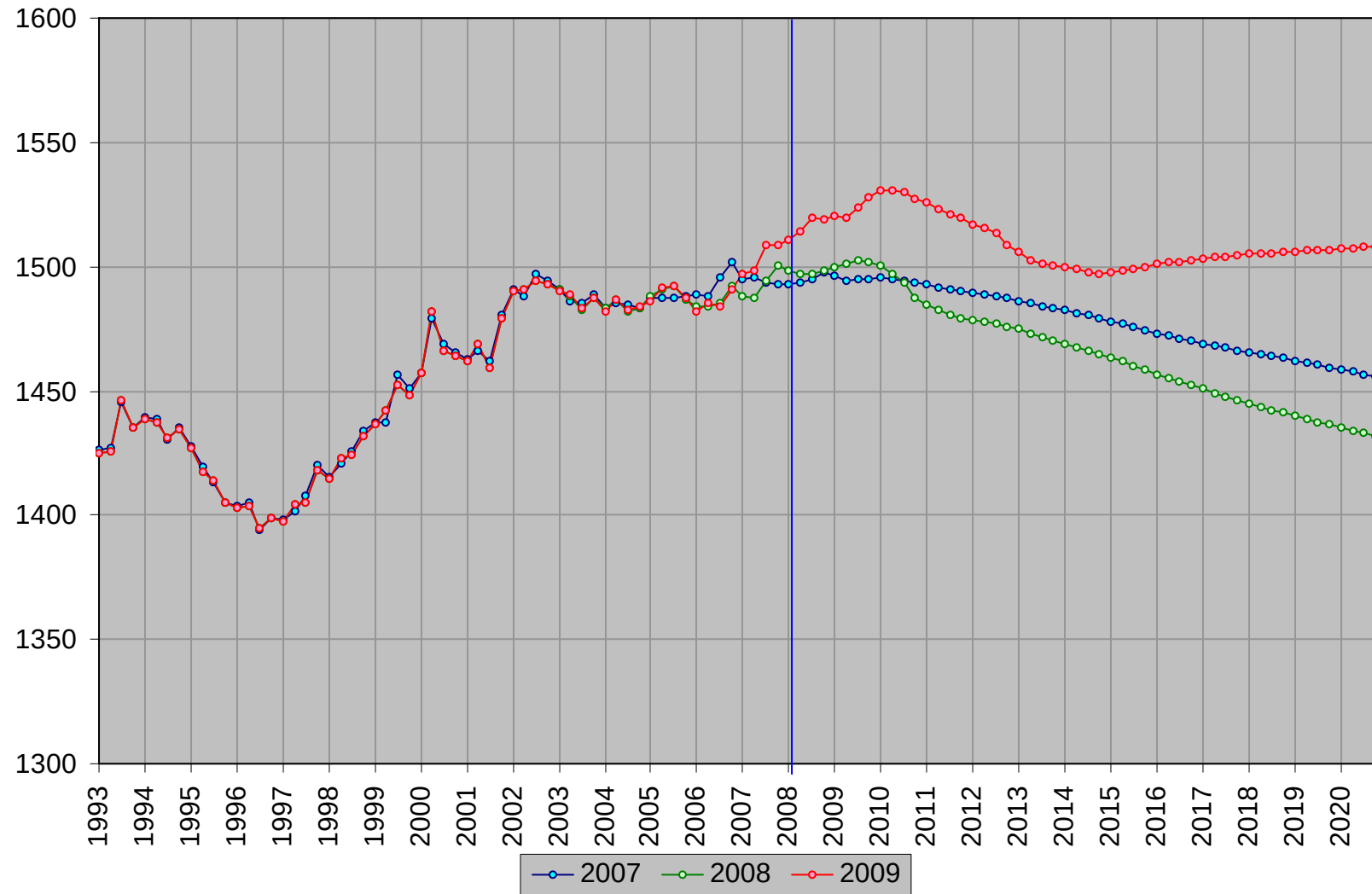
Zone 12

Employment - Health & Education



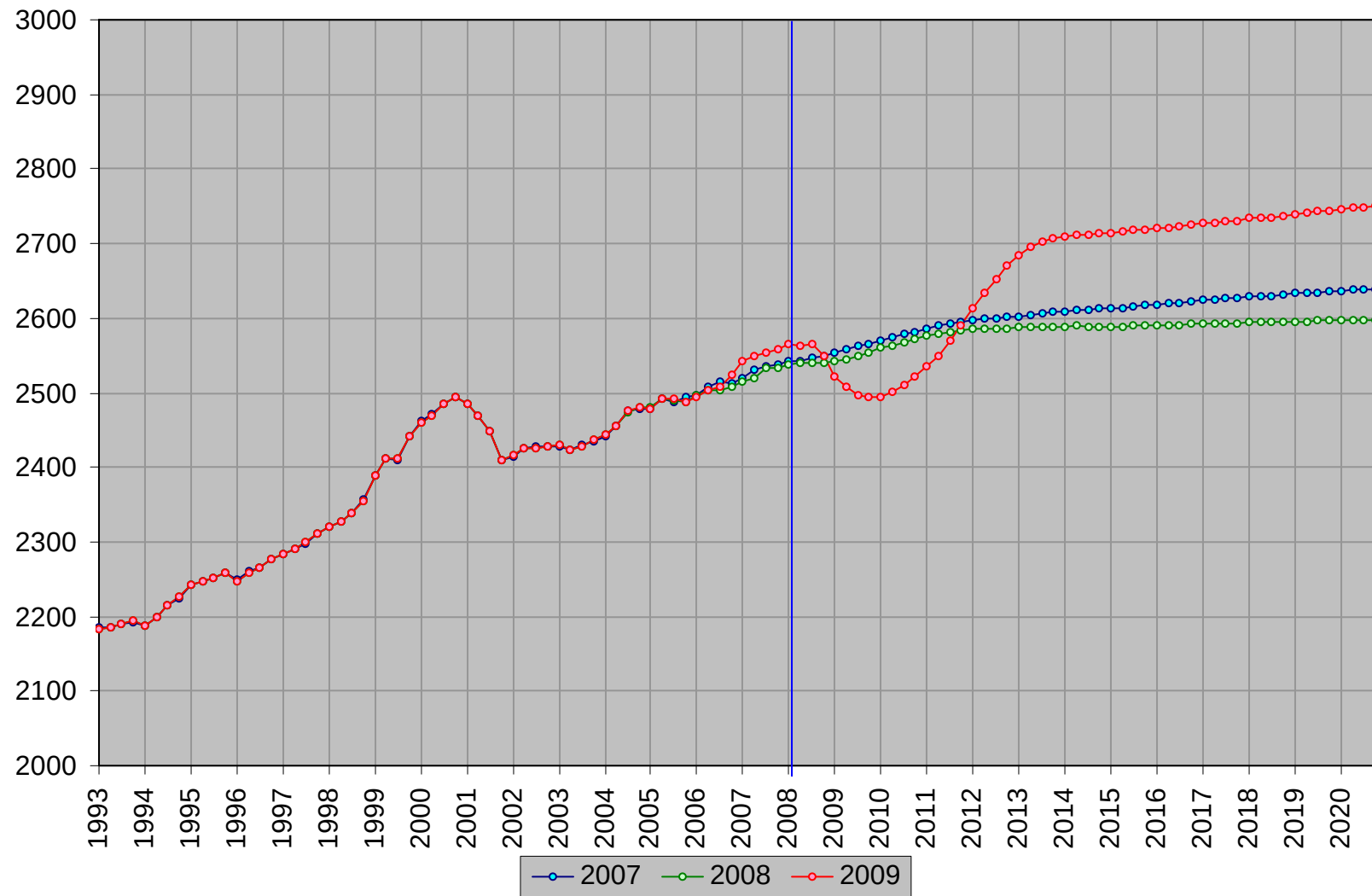
Zone 12

Employment - Government



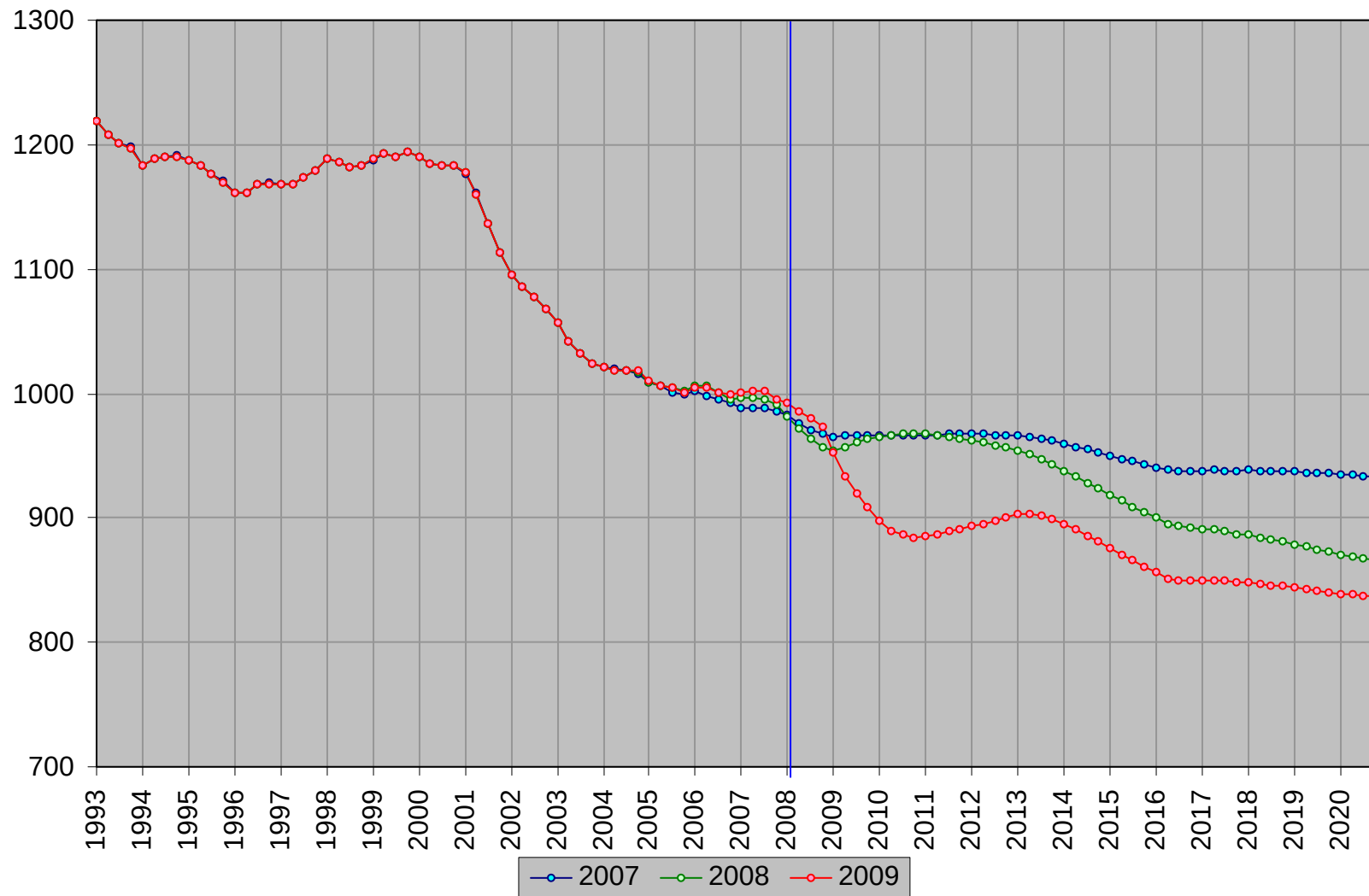
Zone 12

Employment - Retail, Services & Wholesale



Zone 12

Employment - Manuf, Ag, Construction & Other



Baseline Energy Forecast, No Conservation
Gigawatt-hours

Year	Energy Forecast, No Conservation	Annual Change	Annual Percent Change
2008 *	166,547		
2009	165,531	-1,016	-0.61%
2010	166,644	1,113	0.67%
2011	169,037	2,393	1.44%
2012	171,935	2,898	1.71%
2013	174,120	2,185	1.27%
2014	176,598	2,478	1.42%
2015	179,078	2,480	1.40%
2016	181,688	2,610	1.46%
2017	184,155	2,467	1.36%
2018	186,722	2,567	1.39%
2019	189,354	2,633	1.41%
10 year annual average growth			1.35%

2008 is weather-normalized.

Baseline Energy Forecast, With Conservation
Gigawatt-hours

Year	Energy Forecast, With Conservation	Annual Change	Annual Percent Change
2008 *	166,547		
2009	164,568	-1,979	-1.19%
2010	164,423	-145	-0.09%
2011	165,263	840	0.51%
2012	166,221	958	0.58%
2013	166,711	490	0.29%
2014	167,773	1,062	0.64%
2015	168,690	917	0.55%
2016	170,124	1,434	0.85%
2017	171,477	1,353	0.80%
2018	172,939	1,462	0.85%
2019	174,484	1,545	0.89%
10 year annual average growth			0.59%

2008 is weather-normalized.

Baseline Demand Forecast, No Conservation Megawatts

Year	Summer Peak Forecast, No Conservation	Annual Change	Annual Percent Change
2008 *	33,670		
2009	33,580	-90	-0.27%
2010	33,767	187	0.56%
2011	34,215	448	1.33%
2012	34,652	437	1.28%
2013	35,062	410	1.18%
2014	35,535	473	1.35%
2015	35,968	433	1.22%
2016	36,408	440	1.22%
2017	36,807	399	1.10%
2018	37,252	445	1.21%
2019	37,690	438	1.18%
10 year annual average growth			1.16%

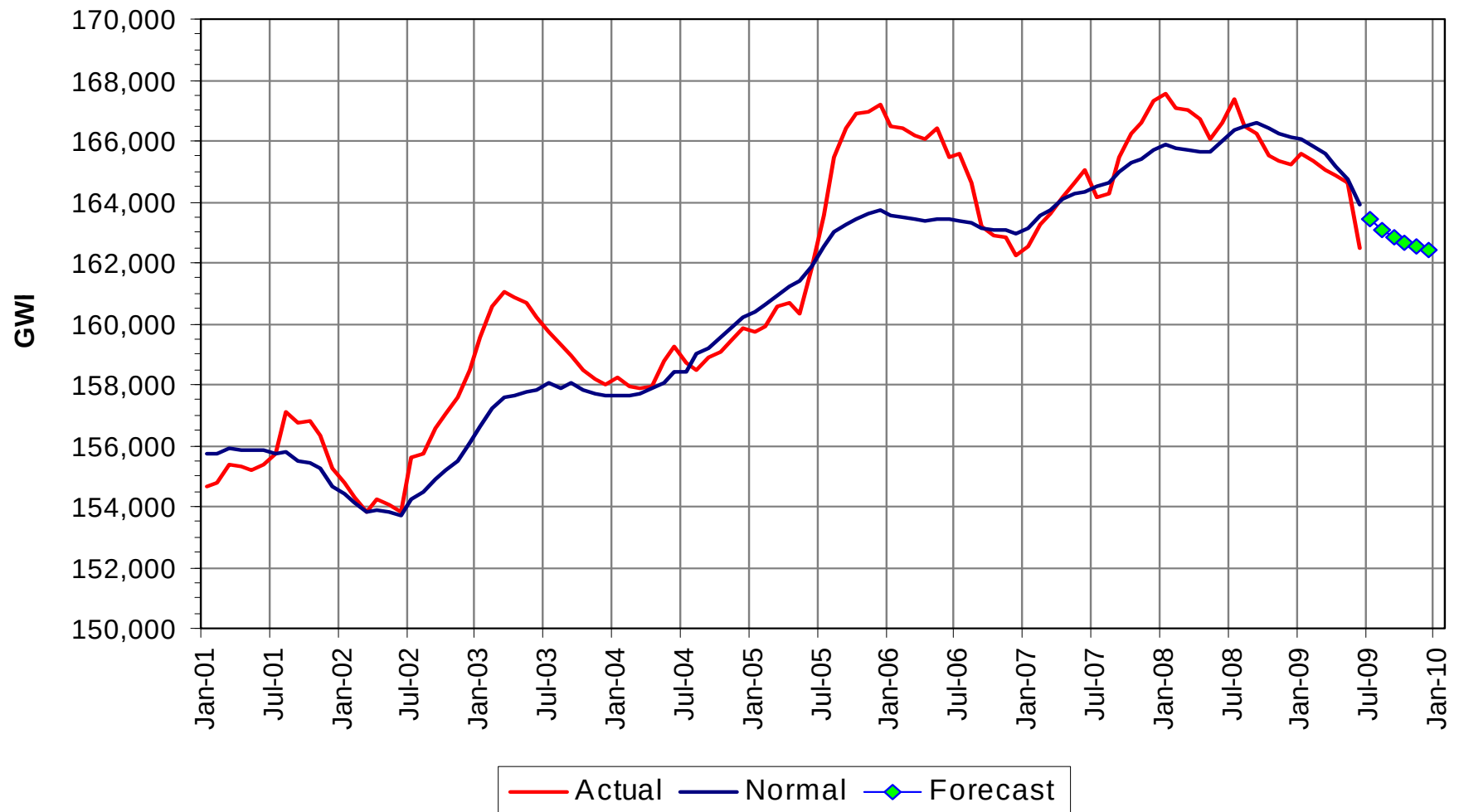
2008 is weather-normalized.

Baseline Demand Forecast, With Conservation Megawatts

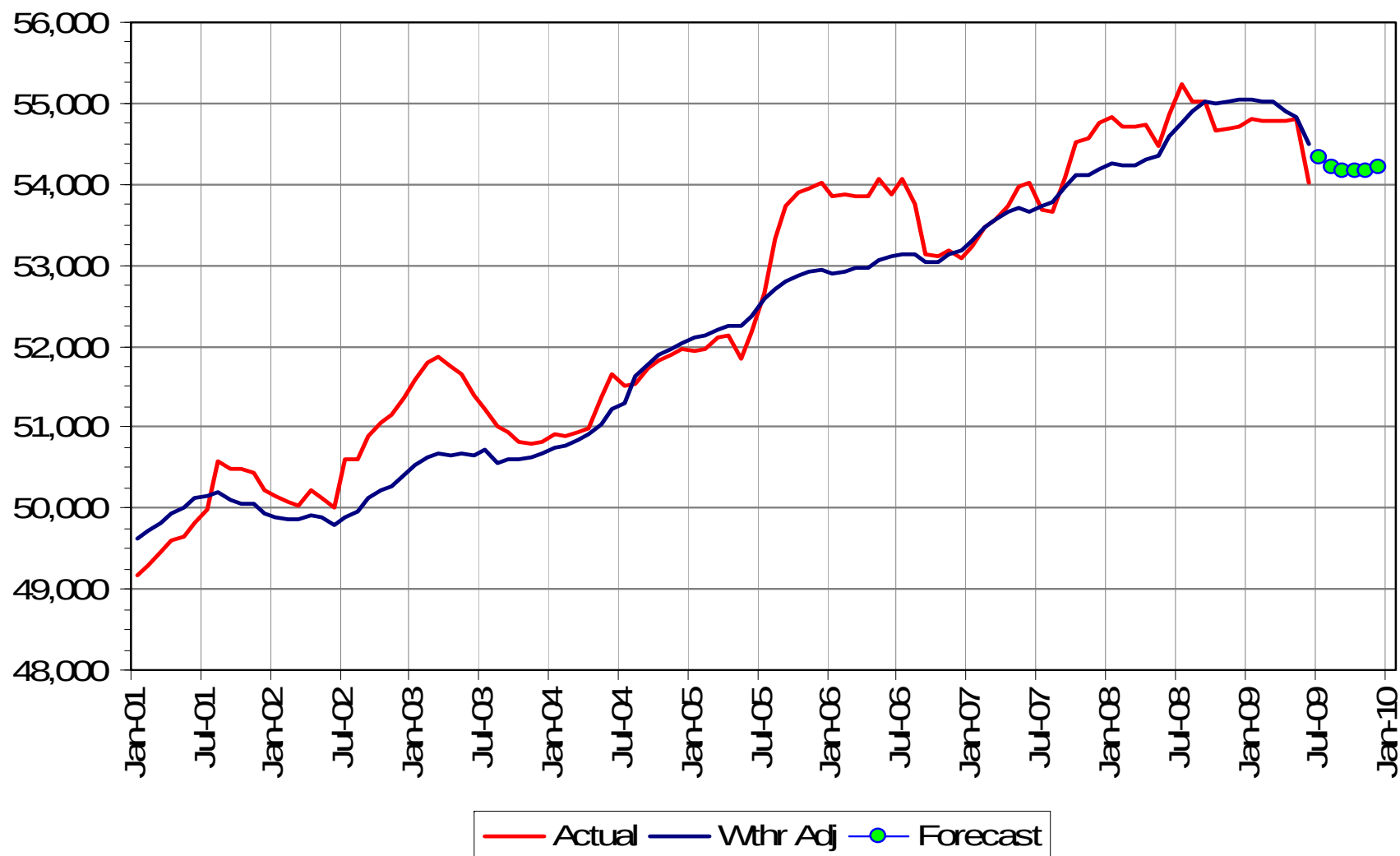
Year	Summer Peak Forecast, With Conservation	Annual Change	Annual Percent Change
2008 *	33,670		
2009	33,452	-218	-0.65%
2010	33,441	-11	-0.03%
2011	33,693	252	0.75%
2012	33,906	213	0.63%
2013	34,080	174	0.51%
2014	34,309	229	0.67%
2015	34,483	174	0.51%
2016	34,809	326	0.95%
2017	35,103	294	0.84%
2018	35,450	347	0.99%
2019	35,792	342	0.96%
10 year annual average growth			0.68%

2008 is weather-normalized.

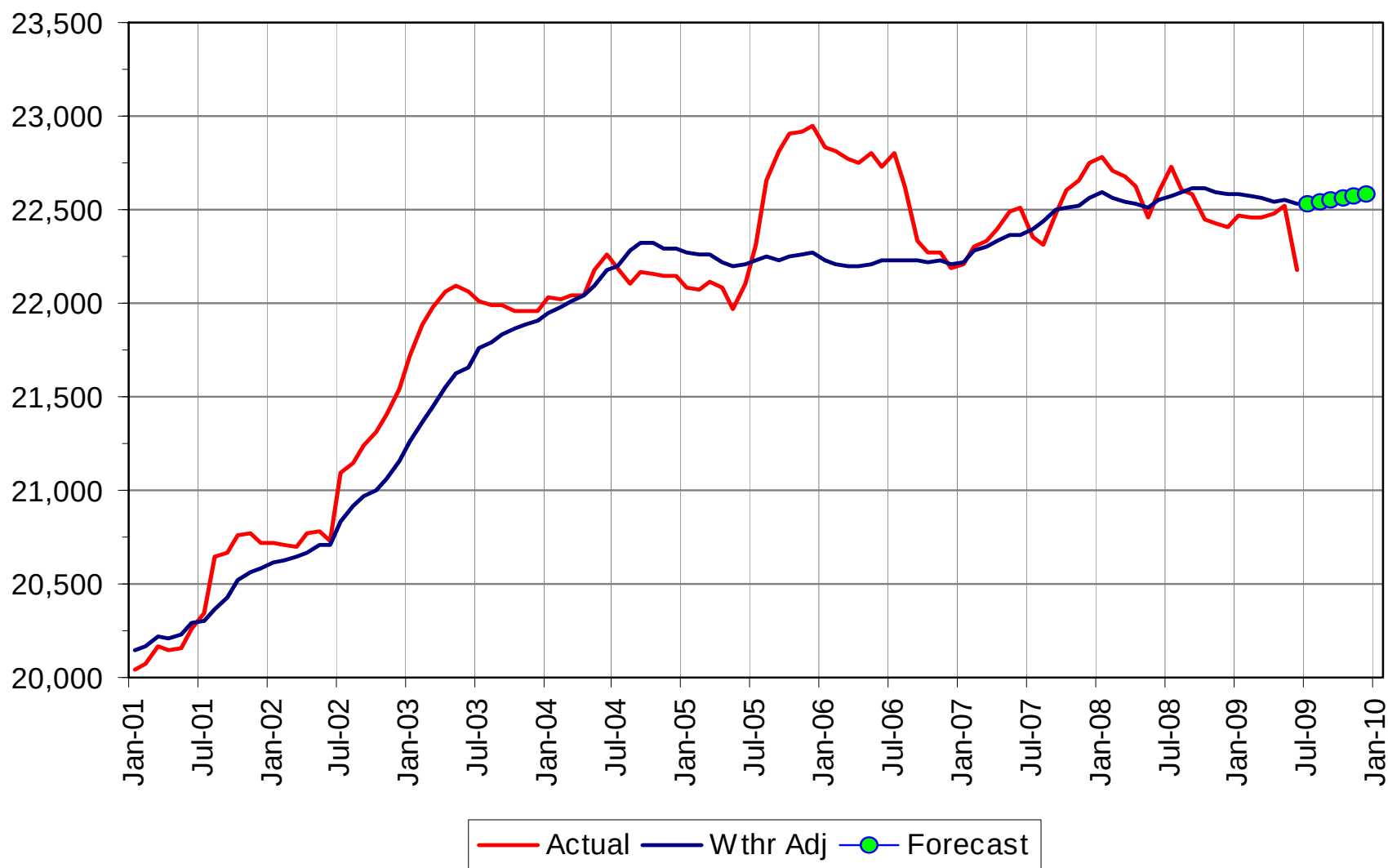
NYCA - Actual & Weather-Adjusted Energy (GWh) 12 Month Moving Sum 2001 to 2009



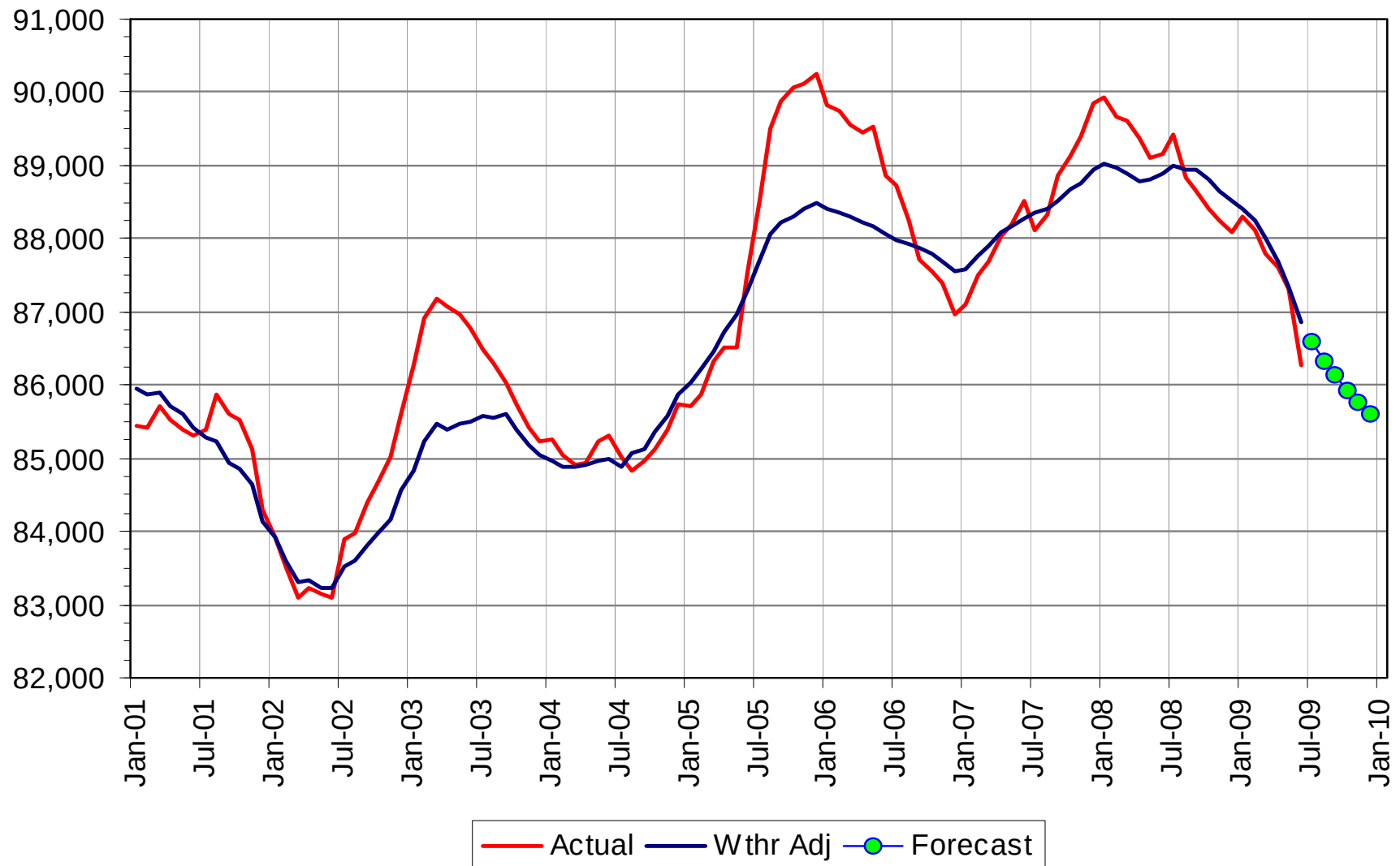
New York City - Actual & Weather Adjusted (GWh)



Long Island - Actual & Weather Adjusted (GWh)



Upstate - Actual & Weather Adjusted (GWh)





The New York Independent System Operator (NYISO) is a not-for-profit corporation that began operations in 1999. The NYISO operates New York's bulk electricity grid, administers the state's wholesale electricity markets, and performs comprehensive reliability and resource planning for the state's bulk electricity system.

www.nyiso.com