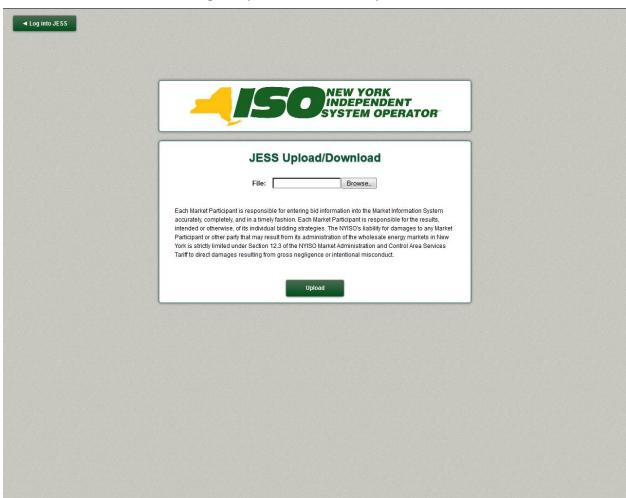
1.1 Upload/Download Template Overview

To submit an upload/download request through a web browser the user will select the Browse button as noted in the figure below and select the file containing the upload/download request details. Once the file has been selected, the User will click the Upload button to initiate the data exchange with the JESS application. The web browser will present the user with a response which the user may view on the page and save. The content and structure of the response file is specific to each of the templates. In the event that the file submitted by the user fails any validations steps, the user will be presented with an error. Details regarding error messages are noted below in Section 3.4

Note that in order to access the upload function in JESS, the user must have a valid NYISO digital certificate. See Section 1.8



Submitting an Upload/Download Request

JESS employs the following Upload Templates:

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Submit External Transaction--Used to submit or update External Transaction Bids

Confirm External Transaction--Used to update source, sink, and FRP confirmation status for External Transaction Bids

Delete External Transaction--Used to delete External Transaction Bids

JESS employs the following Download Templates:

- **Download External Transaction Bids and Schedules**--Used to retrieve transaction Bids and schedule related information
- **Download Transaction Contracts**--Used to retrieve transaction contract related information

Each template includes a defined structure for both a Request and a Response. The Request defines the structure of the file the user is sending to the JESS application. The Response defines the structure of the file the user receives from the JESS application.

Each Request and Response file is divided into two sections: a Header and a Body. The structure of the Body for each of the files is specific to the particular template. Details on the Body structures are defined below specifically for each template in Section 3.3.

The Header sections of these files employ a common structure with the following mandatory fields.

For an Upload Template the Request file Header will include:

- 1. BID_TYPE Indicates the type of information requested or the Bid being supplied
- 2. USERID To log on to MIS
- 3. PASSWORD To log on to MIS
- 4. DATA ROWS The number of records that follow

For an Upload Template the Response file Header will include:

- 1. TIME_STAMP An indication of the time that the MIS processed the information
- 2. BID_TYPE An indication of the type of information requested or the Bid that is being supplied (See valid Bid types above)
- 3. DATA ROWS The number of records that follow

For a Download Template the Request file Header will include:

- 1. USERID To log on to MIS
- 2. PASSWORD To log on to MIS
- 3. QUERY_TYPE Indicates the type of information requested or bid that is being supplied

For a Download Template the Response file Header will include:

1. TIME_STAMP – An indication of the time that the MIS processed information

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- 2. BID_TYPE An indication of the type of information requested (see valid bid types above)
- 3. DATA ROWS The number of records that follow

In addition to the mandatory fields noted above there are a number of optional fields that may be specified in the Header of each of the templates. These fields are noted in the relevant sections for each of the templates.

Each field in the Header section of the file should be placed on a separate line (separated by a carriage return.) Each field in the body of the file should be placed on the same line separated by a comma between each field.

1.2 Upload/Download Field Definitions

Parameter	Data Type	Description
Real Time Bid Schedule Type ID	NUM(1)	A number indicating the bid type. Valid Bid Types are: 2 – Hourly LBMP 3 – 15-Min LBMP 4 – Hourly CTS 5 – 15-Min CTS
Date & Time	CHAR(16)	Starting time of bid (MM/DD/YYYY HH24:00).
Duration	NUM(3)	Number of hours the bid is good for (beginning with the submitted Date & time)
Source Name	CHAR(36)	Generator name, exactly as shown in the MIS, that is the source for the External Transaction.
Source PTID	NUM(6)	Generator PTID, exactly as shown in the MIS, that is the source for the External Transaction.
Sink Name	CHAR(36)	Load name, exactly as shown in the MIS, that is the sink for the External Transaction.
Sink PTID	NUM(6)	PTID for a load, exactly as shown in the MIS, that is the sink for the External Transaction.
Market	CHAR(9)	Market associated with bid (HAM , DAM)
Sending Control Area	CHAR(4)	Sending control area specified in the NERC e-Tag.
МНВТ	CHAR(1)	Header parameter indicating whether all the bids in the file are Multi-Hour Block Transactions (MHBT) or are all non-MHBT. This is an optional header parameter for the file that, if not provided, is treated as if the value was "N". Valid values: Y – all bids in the file are MHBTs N – all bids in the file are not MHBTs
PSE	CHAR(6)	Purchase selling entity specified in the NERC e-Tag.
PSE Number	CHAR(7)	Unique number assigned by PSE that is specified in the NERC e-Tag.

Parameter	Data Type	Description
Receiving Control Area	CHAR(4)	Receiving control area specified in the NERC e-Tag.
NERC Priority	NUM(2)	NERC Priority of transaction.
User Reference	CHAR(16)	A reference used by the User to uniquely identify this transaction.
NERC e-Tag Status Check	CHAR(20)	A value which shows the current state of the NYISO's e-Tag check, which ensures a valid NERC e-Tag has been submitted to the tagging authority by the time NYISO's RTM Close occurs.
Energy Profile MW Curve 1	NUM(5)	For all DAM and HAM External Transaction bids employing a single hourly curve; the Maximum Energy MW that can be scheduled against the bid for the hour.
		For HAM External Transaction bids employing multiple bid curves; the Maximum Energy MW that can be scheduled against the bid for minutes :00-:15 of the bid hour
Energy Profile MW Curve 2	NUM(5)	For HAM External Transaction bids employing multiple bid curves; the Maximum Energy MW that can be scheduled against the bid for minutes:15-:30 of the bid hour.
Energy Profile MW Curve 3	NUM(5)	For HAM External Transaction bids employing multiple bid curves; the Maximum Energy MW that can be scheduled against the bid for minutes :30-:45 of the bid hour.
Energy Profile MW Curve 4	NUM(5)	For HAM External Transaction bids employing multiple bid curves; the Maximum Energy MW that can be scheduled against the bid for minutes :45-:00 of the bid hour.
Bid Curve MW Points	NUM(5)	Up to eleven MW values may be specified for each block of time (hour or quarter-hour) in a bid.
Bid Curve \$/MW Points	NUM(5)	Up to eleven \$/MW values may be specified for each block of time (hour or quarter-hour) in a bid.
Minimum Runtime	NUM(3)	Minimum number of hours that must be selected if bid is accepted. This is only applicable to MHBT.
RTM Bid Price	NUM(6,2)	A price submitted with a DAM bid to indicate the price to be used in real-time (RTM) evaluation, should the DAM bid be accepted.
Bid ID	NUM(32)	The NYISO's internal unique identifier for the bid.
Hourly Evaluation Default Bid Block	NUM(1)	For HAM bids with a BID Schedule Type equal to 15-Min LBMP or 15-Min CTS this value identifies which of the four quarter-hour bid curves (MW, \$/MW, Energy Profile MW) should be used as the default bid curve when 15-minute scheduling has been disabled and the NYISO is scheduling on an hourly basis.
Transaction ID	NUM(32)	The NYISO's unique identifier of the static contract data associated with the bid.
Confirm Status	CHAR(1)	Status of confirmation the bid should be set to "Y" or "N".
NYISO FRP Confirm Status	CHAR(1)	Flag indicating if NYISO FRP has agreed to transaction bid.
Non-NYISO FRP Confirm Status	<u>CHAR (1)</u>	Flag indicating if Non-NYISO FRP (organization) has agreed to transaction bid.
Seller Confirm Status	CHAR(1)	Flag indicating if seller has agreed to transaction bid.
Buyer Confirm Status	CHAR(1)	Flag indicating if buyer has agreed to transaction bid.

Parameter	Data Type	Description
Scheduled Energy	NUM(5,1)	Amount of energy scheduled (MW)
Checkout MW	NUM(5)	Schedule confirmed between control areas during checkout
Schedule Timestamp	DATE	Timestamp of the schedule, if any, associated with the row of data.
Schedule Type		If the MARKET header parameter indicates HAM, this optional SCHEDULES header parameter further restricts the resulting rows to either RTC schedules only or RTD schedules only. If this parameter is not specified, both RTC and RTD schedules will be provided in the download. Valid values for this header parameter: • RTC • RTD
Bid Status	CHAR (20)	Current status of the bid (validation failed, validation passed, accepted, etc.)
Message	CHAR (1000)	Validation messages providing bid details. Multiple messages are separated by a semi-colon.
NYISO Org	CHAR/NUM	Identifies NYISO organization responsible for the bid. Formatted as "NYISO Org Name (Org ID)"
Non-NYISO Org	CHAR/NUM	Identifies Non-NYISO organization, i.e. the ISO-NE organization, responsible for the bid, if applicable. Formatted as "Non-NYISO Org Name (Org ID)"
NYISO Org ID	NUM(32)	Used to specify organization ID of the NYISO Organization responsible for the bid. This field may only be specified for bids at the CTS enabled proxy bus with ISO-NE. For bids submitted by a NYISO user this value must be null. For bids submitted by an ISO-NE user at the CTS enabled proxy bus with ISO-NE user must provide a valid NYISO Org ID.
Non-NYISO Org ID	NUM(32)	Used to specify organization ID of the Non-NYISO Organization responsible for the bid. This field may only be specified for bids at the CTS enabled proxy bus with ISO-NE. For bids submitted by an ISO-NE user this value must be null. For bids submitted by a NYISO user at the CTS enabled proxy bus with ISO-NE user must provide -a valid ISO-NE Org ID.
GIS Identifier	<u>CHAR(35)</u>	NEPOOL Generation Information System identifier.
Assigned Contact User	CHAR (50)	User designated to receive messages associated with contract, if applicable.
Last Update Time	<u>CHAR(16)</u>	Time at which contract was last updated (MM/DD/YYYY HH24:00).

1.3 Submit External Transaction Bids

1.3.1 Submit External Transaction Bids –Request

The *BID_TYPE/QUERY TYPE* for this template is: EXT_TRAN_BID

Submitting an External Transaction Bid - Headers Fields

Field	Mandatory	Description
BID_TYPE	Υ	EXT_TRAN_BID
USERID	Y-for NYISO users	ISO-NE users may not specify a USERID value
PASSWORD	Υ	
DATA ROWS	Υ	Number of rows contained in upload request body.
UPLOAD_RESPONSE	N	"Y" or "N"; allows user to specify details included in Upload Response
MHBT	N	Header parameter indicating whether all the bids in the file are Multi-hour Block Transactions (MHBT) or are all non-MHBT. This is an optional header parameter for the file that, if not provided, is treated as if the value was "N". Valid values:
		Y – bids in the file are MHBTs
		N – bids in the file are not MHBTs

Submitting an External Transaction Bid - Body Fields

Column #	Parameter
1	Date & Time
2	Source Name/Source PTID
3	Sink Name/Sink PTID
4	<u>Market</u>
5	NYISO Org IDspare
6	Non-NYISO Org IDspare
7	spare
8	Sending Control Area
9	<u>PSE</u>
10	PSE Number
11	Receiving Control Area
12	NERC priorityspare
13	<u>User Reference</u>
14	GIS Identifierspare
15	Hourly Evaluation Default Bid Block
16	Real Time Bid Schedule Type ID
17	Minimum Runtime
18	RTM Bid Price
19	Duration
20	spare

Column #	Parameter
21	spare
22	Energy Profile MW Curve 1
23	Bid Curve MW Point: Curve 1, Point 1
24	Bid Curve MW Point: Curve 1, Point 2
25	Bid Curve MW Point: Curve 1, Point 3
26	Bid Curve MW Point: Curve 1, Point 4
27	Bid Curve MW Point: Curve 1, Point 5
28	Bid Curve MW Point: Curve 1, Point 6
29	Bid Curve MW Point: Curve 1, Point 7
30	Bid Curve MW Point: Curve 1, Point 8
31	Bid Curve MW Point: Curve 1, Point 9
32	Bid Curve MW Point: Curve 1, Point 10
33	Bid Curve MW Point: Curve 1, Point 11
34	Bid Curve \$/MW Point: Curve 1, Point 1
35	Bid Curve \$/MW Point: Curve 1, Point 2
36	Bid Curve \$/MW Point: Curve 1, Point 3
37	Bid Curve \$/MW Point: Curve 1, Point 4
38	Bid Curve \$/MW Point: Curve 1, Point 5
39	Bid Curve \$/MW Point: Curve 1, Point 6
40	Bid Curve \$/MW Point: Curve 1, Point 7
41	Bid Curve \$/MW Point: Curve 1, Point 8
42	Bid Curve \$/MW Point: Curve 1, Point 9
43	Bid Curve \$/MW Point: Curve 1, Point 10
44	Bid Curve \$/MW Point: Curve 1, Point 11
45	Energy Profile MW Curve 2
46	Bid Curve MW Point: Curve 2, Point 1
47	Bid Curve MW Point: Curve 2, Point 2
48	Bid Curve MW Point: Curve 2, Point 3
49	Bid Curve MW Point: Curve 2, Point 4
50	Bid Curve MW Point: Curve 2, Point 5
51	Bid Curve MW Point: Curve 2, Point 6
52	Bid Curve MW Point: Curve 2, Point 7
53	Bid Curve MW Point: Curve 2, Point 8
54	Bid Curve MW Point: Curve 2, Point 9
55	Bid Curve MW Point: Curve 2, Point 10
56	Bid Curve MW Point: Curve 2, Point 11
57	Bid Curve \$/MW Point: Curve 2, Point 1
58	Bid Curve \$/MW Point: Curve 2, Point 2
59	Bid Curve \$/MW Point: Curve 2, Point 3
60	Bid Curve \$/MW Point: Curve 2, Point 4
61	Bid Curve \$/MW Point: Curve 2, Point 5
62	Bid Curve \$/MW Point: Curve 2, Point 6

Column #	Parameter
63	Bid Curve \$/MW Point: Curve 2, Point 7
64	Bid Curve \$/MW Point: Curve 2, Point 8
65	Bid Curve \$/MW Point: Curve 2, Point 9
66	Bid Curve \$/MW Point: Curve 2, Point 10
67	Bid Curve \$/MW Point: Curve 2, Point 11
68	Energy Profile MW Curve 3
69	Bid Curve MW Point: Curve 3, Point 1
70	Bid Curve MW Point: Curve 3, Point 2
71	Bid Curve MW Point: Curve 3, Point 3
72	Bid Curve MW Point: Curve 3, Point 4
73	Bid Curve MW Point: Curve 3, Point 5
74	Bid Curve MW Point: Curve 3, Point 6
75	Bid Curve MW Point: Curve 3, Point 7
76	Bid Curve MW Point: Curve 3, Point 8
77	Bid Curve MW Point: Curve 3, Point 9
78	Bid Curve MW Point: Curve 3, Point 10
79	Bid Curve MW Point: Curve 3, Point 11
80	Bid Curve \$/MW Point: Curve 3, Point 1
81	Bid Curve \$/MW Point: Curve 3, Point 2
82	Bid Curve \$/MW Point: Curve 3, Point 3
83	Bid Curve \$/MW Point: Curve 3, Point 4
84	Bid Curve \$/MW Point: Curve 3, Point 5
85	Bid Curve \$/MW Point: Curve 3, Point 6
86	Bid Curve \$/MW Point: Curve 3, Point 7
87	Bid Curve \$/MW Point: Curve 3, Point 8
88	Bid Curve \$/MW Point: Curve 3, Point 9
89	Bid Curve \$/MW Point: Curve 3, Point 10
90	Bid Curve \$/MW Point: Curve 3, Point 11
91	Energy Profile MW Curve 4
92	Bid Curve MW Point: Curve 4, Point 1
93	Bid Curve MW Point: Curve 4, Point 2
94	Bid Curve MW Point: Curve 4, Point 3
95	Bid Curve MW Point: Curve 4, Point 4
96	Bid Curve MW Point: Curve 4, Point 5
97	Bid Curve MW Point: Curve 4, Point 6
98	Bid Curve MW Point: Curve 4, Point 7
99	Bid Curve MW Point: Curve 4, Point 8
100	Bid Curve MW Point: Curve 4, Point 9
101	Bid Curve MW Point: Curve 4, Point 10
102	Bid Curve MW Point: Curve 4, Point 11
103	Bid Curve \$/MW Point: Curve 4, Point 1
104	Bid Curve \$/MW Point: Curve 4, Point 2

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Column #	Parameter
105	Bid Curve \$/MW Point: Curve 4, Point 3
106	Bid Curve \$/MW Point: Curve 4, Point 4
107	Bid Curve \$/MW Point: Curve 4, Point 5
108	Bid Curve \$/MW Point: Curve 4, Point 6
109	Bid Curve \$/MW Point: Curve 4, Point 7
110	Bid Curve \$/MW Point: Curve 4, Point 8
111	Bid Curve \$/MW Point: Curve 4, Point 9
112	Bid Curve \$/MW Point: Curve 4, Point 10
113	Bid Curve \$/MW Point: Curve 4, Point 11

Submit External Transaction Bid Request Example:

BID_TYPE=EXT_TRAN_BID& USERID= testusr& PASSWORD= testpw1!& MHBT= & Upload_Response =Y& DATA_ROWS=1&

10/20/2014 15:00:00,NYISO_LBMP_REFERENCE,NE_LOAD_SANDY PD,HAM,,<u>1038760</u>,,NYIS,Test PSE,1234,ISNE,**7**,ABC123,GIS123,3,3,,1,,10,2,4,6,8,10,,,,12,1.4,1.6,1.8,2,,,,26,20,22,24,26,,,,,2.1,2.2,2.3,2.4,,,,,,36,30,32,34,36,,,,,31,3.2,3.3,3.4,,,,,46,40,42,44,46,,,,,41,4.2,4.3,4.4

1.3.2 Submit External Transaction Bids –Response

Submitting an External Transaction Bid Response- Header Fields

Field	Mandatory	Description
TIME_STAMP	N/A	
BID_TYPE	N/A	EXT_TRAN_BID
DATA ROWS	N/A	

Submitting an External Transaction Bid Response- Body Fields

Column #	Parameter
1	Date & Time
2	Source Name
3	Source PTID
4	Sink Name
5	Sink PTID
6	<u>Market</u>
7	NYISO Org-spare
8	Non-NYISO Org-spare
9	spare
10	Sending Control Area
11	<u>PSE</u>
12	PSE Number

Column #	Parameter
13	spare
14	Receiving Control Area
15	NERC Priority
16	<u>User Reference</u>
17	GIS Identifierspare
18	NERC e-Tag Status Check
19	Checkout MW
20	Bid ID
21	Transaction ID
22	NYISO FRP Confirm Status FRP confirm status
23	Seller Confirm Status
24	Buyer Confirm Status
25	Non-NYISO FRP Confirm Status spare
26	Scheduled Energy
27	Minimum Runtime
28	RTM Bid Price
29	Hourly Evaluation Default Bid Block
30	Real Time Bid Schedule Type ID
31	Schedule Timestamp
32	Bid Status
33	<u>Message</u>
34	spare
35	spare
36	Energy Profile MW Curve 1
37	Bid Curve MW Point: Curve 1, Point 1
38	Bid Curve MW Point: Curve 1, Point 2
39	Bid Curve MW Point: Curve 1, Point 3
40	Bid Curve MW Point: Curve 1, Point 4
41	Bid Curve MW Point: Curve 1, Point 5
42	Bid Curve MW Point: Curve 1, Point 6
43	Bid Curve MW Point: Curve 1, Point 7
44	Bid Curve MW Point: Curve 1, Point 8
45	Bid Curve MW Point: Curve 1, Point 9
46	Bid Curve MW Point: Curve 1, Point 10
47	Bid Curve MW Point: Curve 1, Point 11
48	Bid Curve MW Point: Curve 1, Point 12
49	Bid Curve \$/MW Point: Curve 1, Point 1
50	Bid Curve \$/MW Point: Curve 1, Point 2
51	Bid Curve \$/MW Point: Curve 1, Point 3
52	Bid Curve \$/MW Point: Curve 1, Point 4
53	Bid Curve \$/MW Point: Curve 1, Point 5
54	Bid Curve \$/MW Point: Curve 1, Point 6
55	Bid Curve \$/MW Point: Curve 1, Point 7

Column #	Parameter
56	Bid Curve \$/MW Point: Curve 1, Point 8
57	Bid Curve \$/MW Point: Curve 1, Point 9
58	Bid Curve \$/MW Point: Curve 1, Point 10
59	Bid Curve \$/MW Point: Curve 1, Point 11
60	Bid Curve \$/MW Point: Curve 1, Point 12
61	Energy Profile MW Curve 2
62	Bid Curve MW Point: Curve 2, Point 1
63	Bid Curve MW Point: Curve 2, Point 2
64	Bid Curve MW Point: Curve 2, Point 3
65	Bid Curve MW Point: Curve 2, Point 4
66	Bid Curve MW Point: Curve 2, Point 5
67	Bid Curve MW Point: Curve 2, Point 6
68	Bid Curve MW Point: Curve 2, Point 7
69	Bid Curve MW Point: Curve 2, Point 8
70	Bid Curve MW Point: Curve 2, Point 9
71	Bid Curve MW Point: Curve 2, Point 10
72	Bid Curve MW Point: Curve 2, Point 11
73	Bid Curve MW Point: Curve 2, Point 12
74	Bid Curve \$/MW Point: Curve 2, Point 1
75	Bid Curve \$/MW Point: Curve 2, Point 2
76	Bid Curve \$/MW Point: Curve 2, Point 3
77	Bid Curve \$/MW Point: Curve 2, Point 4
78	Bid Curve \$/MW Point: Curve 2, Point 5
79	Bid Curve \$/MW Point: Curve 2, Point 6
80	Bid Curve \$/MW Point: Curve 2, Point 7
81	Bid Curve \$/MW Point: Curve 2, Point 8
82	Bid Curve \$/MW Point: Curve 2, Point 9
83	Bid Curve \$/MW Point: Curve 2, Point 10
84	Bid Curve \$/MW Point: Curve 2, Point 11
85	Bid Curve \$/MW Point: Curve 2, Point 12
86	Energy Profile MW Curve 3
87	Bid Curve MW Point: Curve 3, Point 1
88	Bid Curve MW Point: Curve 3, Point 2
89	Bid Curve MW Point: Curve 3, Point 3
90	Bid Curve MW Point: Curve 3, Point 4
91	Bid Curve MW Point: Curve 3, Point 5
92	Bid Curve MW Point: Curve 3, Point 6
93	Bid Curve MW Point: Curve 3, Point 7
94	Bid Curve MW Point: Curve 3, Point 8
95	Bid Curve MW Point: Curve 3, Point 9
96	Bid Curve MW Point: Curve 3, Point 10
97	Bid Curve MW Point: Curve 3, Point 11
98	Bid Curve MW Point: Curve 3, Point 12
99	Bid Curve \$/MW Point: Curve 3, Point 1

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Column #	Parameter
100	Bid Curve \$/MW Point: Curve 3, Point 2
101	Bid Curve \$/MW Point: Curve 3, Point 3
102	Bid Curve \$/MW Point: Curve 3, Point 4
103	Bid Curve \$/MW Point: Curve 3, Point 5
104	Bid Curve \$/MW Point: Curve 3, Point 6
105	Bid Curve \$/MW Point: Curve 3, Point 7
106	Bid Curve \$/MW Point: Curve 3, Point 8
107	Bid Curve \$/MW Point: Curve 3, Point 9
108	Bid Curve \$/MW Point: Curve 3, Point 10
109	Bid Curve \$/MW Point: Curve 3, Point 11
110	Bid Curve \$/MW Point: Curve 3, Point 12
111	Energy Profile MW Curve 4
112	Bid Curve MW Point: Curve 4, Point 1
113	Bid Curve MW Point: Curve 4, Point 2
114	Bid Curve MW Point: Curve 4, Point 3
115	Bid Curve MW Point: Curve 4, Point 4
116	Bid Curve MW Point: Curve 4, Point 5
117	Bid Curve MW Point: Curve 4, Point 6
118	Bid Curve MW Point: Curve 4, Point 7
119	Bid Curve MW Point: Curve 4, Point 8
120	Bid Curve MW Point: Curve 4, Point 9
121	Bid Curve MW Point: Curve 4, Point 10
122	Bid Curve MW Point: Curve 4, Point 11
123	Bid Curve MW Point: Curve 4, Point 12
124	Bid Curve \$/MW Point: Curve 4, Point 1
125	Bid Curve \$/MW Point: Curve 4, Point 2
126	Bid Curve \$/MW Point: Curve 4, Point 3
127	Bid Curve \$/MW Point: Curve 4, Point 4
128	Bid Curve \$/MW Point: Curve 4, Point 5
129	Bid Curve \$/MW Point: Curve 4, Point 6
130	Bid Curve \$/MW Point: Curve 4, Point 7
131	Bid Curve \$/MW Point: Curve 4, Point 8
132	Bid Curve \$/MW Point: Curve 4, Point 9
133	Bid Curve \$/MW Point: Curve 4, Point 10
134	Bid Curve \$/MW Point: Curve 4, Point 11
135	Bid Curve \$/MW Point: Curve 4, Point 12

Submit External Transaction Bid Response Example

```
TIME_STAMP=10/17/2014 10:33
BID_TYPE=EXT_TRAN_BID
DATA_ROWS=1
"10/20/2014 15:00", "NYISO_LBMP_REFERENCE",24008, "-NE_LOAD_SANDY
PD",55858, "HAM", "NY ORG A (202460) ", "NE ORG B (1038760) ",, "NYIS", "Test
PSE", "0001234", , "ISNE",7, "ABC123", "GIS123", "PENDING",,611828432,11566186, "Y",
"Y", "Y", "Y", "Y", , , 3, 3, "10/20/2014 15:00:00", "VALIDATION PASSED", "Validation
```

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Passed Subject to Credit
Evaluation.",,,10,2,4,6,8,10,,,,,,,1.2,1.4,1.6,1.8,2,,,,,,,26,20,22,24,26,,,,,,,,2.1,2.2,2.3,2.4,,,,,,,36,30,32,34,36,,,,,,,3.1,3.2,3.3,3.4,,,,,,,,46,40,42,44,46,,,,,,,,4.1,4.2,4.3,4.4,,,,,,,

1.4 Confirm External Transaction

1.4.1 Confirm External Transaction – Request

The *BID_TYPE/QUERY TYPE* for this template is: EXT_TRAN_BID

Confirming an External Transaction Bid Response- Header Fields

Field	Mandatory	Description
BID_TYPE	Υ	CONFIRM_EXT_TRAN_BID
USERID	Y <u>-for NYISO</u> users	ISO-NE users may not specify a USERID value
PASSWORD	Υ	
DATA ROWS	Υ	Number of rows contained in upload request body.
UPLOAD_RESPONSE	N	"Y" or "N"; allows user to specify details included in Upload Response
PROCESS_UNIDENTIFIED_BIDS	N	An optional header parameter which instructs the MIS continue to process the entire submission file when bids are specified in the file that do not exist in the MIS.

Confirming an External Transaction Bid Response– Body Fields

Position #	Field
1	Bid ID
2	Transaction ID
3	Date & Time
4	<u>spare</u>
5	Confirm Status

Confirm External Transaction - Request Example:

BID_TYPE=CONFIRM_EXT_TRAN_BID& USERID=testusr& PASSWORD=testpw1!& DATA_ROWS=1&,,,,
UPLOAD_RESPONSE=Y&,,,,
PROCESS_UNIDENTIFIED_BIDS=N& 577247784,10671000,3/13/2014 19:00,,N

1.4.2 Confirm External Transaction –Response

Confirming an External Transaction Bid Response– Header Fields (Example)

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Field	Mandatory	Description
TIME_STAMP	N/A	
BID_TYPE	N/A	CONFIRM_EXT_TRAN_BID
DATA ROWS	N/A	

Confirming an External Transaction Bid Response- Body Fields (Example)

Position #	Field
1	Bid ID
2	Transaction ID
3	Date & Time
4	NYISO FRP Confirm Status _frp confirm status
5	Buyer Confirm Status
6	Seller Confirm Status
7	Bid Status
8	Message
9	Non-NYISO FRP Confirm Status

Confirm External Transaction - Response Example:

TIME_STAMP=03/13/2014 15:36 BID_TYPE=CONFIRM_EXT_TRAN_BID DATA_ROWS=1

577247784,10671002,"03/13/2014 19:00","N","Y","N","WAITING CONFIRMATION","HAM bid created from approved DAM schedule.","N"

1.5 Delete External Transaction

1.5.1 Delete External Transaction–Request

The *BID_TYPE/QUERY TYPE* for this template is: DELETE_EXT_TRAN_BID

Deleting an External Transaction Bid Request- Header Fields

Field	Mandatory	Description
BID_TYPE	Υ	DELETE_EXT_TRAN_BID
USERID	Y <u>-for NYISO</u> users	ISO-NE users may not specify a USERID value
PASSWORD	Υ	
DATA ROWS	Υ	Number of rows contained in upload request body.
UPLOAD_RESPONSE	N	"Y" or "N"; allows user to specify details included in Upload Response
PROCESS_UNIDENTIFIED_BIDS	N	An optional header parameter which instructs the MIS continue to process the entire submission file when bids are specified in the file that do not exist in the MIS.

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Deleting an External Transaction Bid Request- Body Fields

Position #	Field
1	Bid ID
2	Transaction ID
3	Date & Time
4	Market

Delete External Transaction - Request Example:

BID_TYPE=DELETE_EXT_TRAN_BID&
USERID=testusr&
PASSWORD=testpw1!&
DATA_ROWS=1&
UPLOAD_RESPONSE=Y&
PROCESS_UNIDENTIFIED_BIDS=Y&
576756704,5049913,3/15/2014 13:00,DAM

1.5.2 Delete External Transaction–Response

Deleting an External Transaction Bid Response- Header Fields (Example)

Field	Mandatory	Values
TIME_STAMP	N/A	
BID_TYPE	N/A	DELETE_EXT_TRAN_BID
DATA ROWS	N/A	

Deleting an External Transaction Bid Response- Body Fields (Example)

Position #	Field
1	Date & Time
2	Source Name
3	Source PTID
4	Sink Name
5	Sink PTID
6	Market
7	spare
8	spare
9	spare
10	spare
11	spare
12	NERC Priority
13	User Reference
14	spare
15	spare
16	spare
17	spare
18	Bid ID
19	Transaction ID

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20	spare
21	spare
22	spare
23	spare
24	spare
25	spare
26	Bid Status
27	Message
<u>28</u>	NYISO Org
<u>29</u>	Non-NYISO Org

Delete External Transaction - Response Example:

TIME_STAMP=03/13/2014 15:48

BID_TYPE=DELETE_EXT_TRAN_BID

DATA_ROWS=1

"03/15/2014 13:00","NYISO_LBMP_REFERENCE",24008,"

NE_LOAD_SANDY_PD",55858,"DAM","","","",7,"TEST REF",,,,,576756704,5049913,"","","","",",","VALIDATION PASSED","","NY ORG A (202460)"," NE ORG B (1038760)"

1.6 Download External Transaction Bids and Schedules

1.6.1 Download External Transaction Bids and Schedules-Request

The *BID_TYPE/QUERY TYPE* for this template is: EXT_TRAN_SCH

Download External Transaction Bids and Schedule Request - Header

Field	Mandatory	Description
USERID	Y <u>-for NYISO</u> users	ISO-NE users may not specify a USERID value
PASSWORD	Υ	
QUERY_TYPE	Υ	EXT_TRAN_SCH
MARKET_TYPE	Υ	DAM, HAM
DATE	Υ	MM/DD/YYYY HH24:MI
TRANSACTION_ID	N	The NYISO unique identifier of the static contract data associated with the bid
SOURCE	N	Generator name or PTID shown in MIS
SINK	N	Load name or PTID shown in MIS
USER_REFERENCE	N	As defined in bid
STATUS	N	Pick one from list (see <i>Reasons to Review Transaction Bids</i> under Section 7.6.2 in the MPUG)
NUM_HOURS	N	A whole number between 1 and 23 which limits your query to a specified number of hours.

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MODIFIED_DATE	N	A date in MM/DD/YYYY HH24:MI format which restricts your query to only that data which has been modified since the specified date. Can be used to reduce the amount of unchanged data being retrieved more than once.
BID_SCHEDULE_TYPE_ID	N	A number indicating the bid type. Valid Bid Types are: 2 — Hourly LBMP 3 — 15-Min LBMP 4 — Hourly CTS 5 — 15-Min CTS
SCHEDULES	N	If the MARKET header parameter indicates HAM, this optional SCHEDULES header parameter further restricts the resulting rows to either RTC schedules only or RTD schedules only. If this parameter is not specified, both RTC and RTD schedules will be provided in the download. Valid values for this header parameter: RTC RTD

Download External Transaction Bids and Schedule Request - Body

Position #	Field	Description
N/A	N/A	N/A

Download External Transaction Bids and Schedules -Request Example:

USERID= testusr&
PASSWORD= testpw1!&
QUERY_TYPE=EXT_TRAN_SCH&
DATE=10/10/2014 09:00&
MARKET_TYPE= HAM&
TRANSACTION_ID=11566124&
SOURCE=NYISO_LBMP_REFERENCE&
SINK= NE_LOAD_SANDY_PD&
USER_REFFERENCE=TEST1&
STATUS=BID ACCEPTED&
NUM_HOURS=1&
MODIFIED_DATE= 10/10/2014 00:00:00&
BID_SCHEDULE_TYPE_ID=5&
SCHEDULES=RTC&

1.6.2 Download External Transaction Bids and Schedules-Response

Download External Transaction Bids and Schedule Response - Header

Field	Mandatory	Description
TIME_STAMP	N/A	
BID_TYPE	N/A	EXT_TRAN_SCH
DATA ROWS	N/A	

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Download External Transaction Bids and Schedule Response - Body

Column #	Parameter	
1	Date & Time	
2	Source Name	
3	Source PTID	
4	Sink Name	
5	Sink PTID	
6	<u>Market</u>	
7	NYISO Org_spare	
8	Non-NYISO Org-spare	
9	spare	
10	Sending Control Area	
11	<u>PSE</u>	
12	PSE Number	
13	spare	
14	Receiving Control Area	
15	NERC Priority	
16	<u>User Reference</u>	
17	GIS Identifierspare	
18	NERC e-Tag Status Check	
19	Checkout MW	
20	Bid ID	
21	Transaction ID	
22	NYISO FRP Confirm Status FRP confirm status	
23	Seller Confirm Status	
24	Buyer Confirm Status	
25	Non-NYISO FRP Confirm Status spare	
26	Scheduled Energy	
27	Minimum Runtime	
28	RTM Bid Price	
29	Hourly Evaluation Default Bid Block	
30	Real Time Bid Schedule Type ID	
31	Schedule Timestamp	
32	Bid Status	
33	<u>Message</u>	
34	spare	
35	spare	
36	Energy Profile MW Curve 1	
37	Bid Curve MW Point: Curve 1, Point 1	
38	Bid Curve MW Point: Curve 1, Point 2	
39	Bid Curve MW Point: Curve 1, Point 3	
40	Bid Curve MW Point: Curve 1, Point 4	

Column #	Parameter	
41	Bid Curve MW Point: Curve 1, Point 5	
42	Bid Curve MW Point: Curve 1, Point 6	
43	Bid Curve MW Point: Curve 1, Point 7	
44	Bid Curve MW Point: Curve 1, Point 8	
45	Bid Curve MW Point: Curve 1, Point 9	
46	Bid Curve MW Point: Curve 1, Point 10	
47	Bid Curve MW Point: Curve 1, Point 11	
48	Bid Curve MW Point: Curve 1, Point 12	
49	Bid Curve \$/MW Point: Curve 1, Point 1	
50	Bid Curve \$/MW Point: Curve 1, Point 2	
51	Bid Curve \$/MW Point: Curve 1, Point 3	
52	Bid Curve \$/MW Point: Curve 1, Point 4	
53	Bid Curve \$/MW Point: Curve 1, Point 5	
54	Bid Curve \$/MW Point: Curve 1, Point 6	
55	Bid Curve \$/MW Point: Curve 1, Point 7	
56	Bid Curve \$/MW Point: Curve 1, Point 8	
57	Bid Curve \$/MW Point: Curve 1, Point 9	
58	Bid Curve \$/MW Point: Curve 1, Point 10	
59	Bid Curve \$/MW Point: Curve 1, Point 11	
60	Bid Curve \$/MW Point: Curve 1, Point 12	
61	Energy Profile MW Curve 2	
62	Bid Curve MW Point: Curve 2, Point 1	
63	Bid Curve MW Point: Curve 2, Point 2	
64	Bid Curve MW Point: Curve 2, Point 3	
65	Bid Curve MW Point: Curve 2, Point 4	
66	Bid Curve MW Point: Curve 2, Point 5	
67	Bid Curve MW Point: Curve 2, Point 6	
68	Bid Curve MW Point: Curve 2, Point 7	
69	Bid Curve MW Point: Curve 2, Point 8	
70	Bid Curve MW Point: Curve 2, Point 9	
71	Bid Curve MW Point: Curve 2, Point 10	
72	Bid Curve MW Point: Curve 2, Point 11	
73	Bid Curve MW Point: Curve 2, Point 12	
74	Bid Curve \$/MW Point: Curve 2, Point 1	
75	Bid Curve \$/MW Point: Curve 2, Point 2	
76	Bid Curve \$/MW Point: Curve 2, Point 3	
77	Bid Curve \$/MW Point: Curve 2, Point 4	
78	Bid Curve \$/MW Point: Curve 2, Point 5	
79	Bid Curve \$/MW Point: Curve 2, Point 6	
80	Bid Curve \$/MW Point: Curve 2, Point 7	
81	Bid Curve \$/MW Point: Curve 2, Point 8	
82	Bid Curve \$/MW Point: Curve 2, Point 9	

Column #	Parameter	
83	Bid Curve \$/MW Point: Curve 2, Point 10	
84	Bid Curve \$/MW Point: Curve 2, Point 11	
85	Bid Curve \$/MW Point: Curve 2, Point 12	
86	Energy Profile MW Curve 3	
87	Bid Curve MW Point: Curve 3, Point 1	
88	Bid Curve MW Point: Curve 3, Point 2	
89	Bid Curve MW Point: Curve 3, Point 3	
90	Bid Curve MW Point: Curve 3, Point 4	
91	Bid Curve MW Point: Curve 3, Point 5	
92	Bid Curve MW Point: Curve 3, Point 6	
93	Bid Curve MW Point: Curve 3, Point 7	
94	Bid Curve MW Point: Curve 3, Point 8	
95	Bid Curve MW Point: Curve 3, Point 9	
96	Bid Curve MW Point: Curve 3, Point 10	
97	Bid Curve MW Point: Curve 3, Point 11	
98	Bid Curve MW Point: Curve 3, Point 12	
99	Bid Curve \$/MW Point: Curve 3, Point 1	
100	Bid Curve \$/MW Point: Curve 3, Point 2	
101	Bid Curve \$/MW Point: Curve 3, Point 3	
102	Bid Curve \$/MW Point: Curve 3, Point 4	
103	Bid Curve \$/MW Point: Curve 3, Point 5	
104	Bid Curve \$/MW Point: Curve 3, Point 6	
105	Bid Curve \$/MW Point: Curve 3, Point 7	
106	Bid Curve \$/MW Point: Curve 3, Point 8	
107	Bid Curve \$/MW Point: Curve 3, Point 9	
108	Bid Curve \$/MW Point: Curve 3, Point 10	
109	Bid Curve \$/MW Point: Curve 3, Point 11	
110	Bid Curve \$/MW Point: Curve 3, Point 12	
111	Energy Profile MW Curve 4	
112	Bid Curve MW Point: Curve 4, Point 1	
113	Bid Curve MW Point: Curve 4, Point 2	
114	Bid Curve MW Point: Curve 4, Point 3	
115	Bid Curve MW Point: Curve 4, Point 4	
116	Bid Curve MW Point: Curve 4, Point 5	
117	Bid Curve MW Point: Curve 4, Point 6	
118	Bid Curve MW Point: Curve 4, Point 7	
119	Bid Curve MW Point: Curve 4, Point 8	
120	Bid Curve MW Point: Curve 4, Point 9	
121	Bid Curve MW Point: Curve 4, Point 10	
122	Bid Curve MW Point: Curve 4, Point 11	
123	Bid Curve MW Point: Curve 4, Point 12	
124	Bid Curve \$/MW Point: Curve 4, Point 1	

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Column #	Parameter
125	Bid Curve \$/MW Point: Curve 4, Point 2
126	Bid Curve \$/MW Point: Curve 4, Point 3
127	Bid Curve \$/MW Point: Curve 4, Point 4
128	Bid Curve \$/MW Point: Curve 4, Point 5
129	Bid Curve \$/MW Point: Curve 4, Point 6
130	Bid Curve \$/MW Point: Curve 4, Point 7
131	Bid Curve \$/MW Point: Curve 4, Point 8
132	Bid Curve \$/MW Point: Curve 4, Point 9
133	Bid Curve \$/MW Point: Curve 4, Point 10
134	Bid Curve \$/MW Point: Curve 4, Point 11
135	Bid Curve \$/MW Point: Curve 4, Point 12

Download External Transaction Bids and Schedules -Response Example:

```
TIME STAMP=10/17/2014 11:14
BID TYPE=EXT TRAN SCH
DATA ROWS=4
"10/10/2014
09:00", "NYISO LBMP REFERENCE", 24008, "NE LOAD SANDY PD", 55858, "HAM", " NY ORG A
(202460)"," NE ORG B
(1038760)",,"NYIS","TEST PSE","0012345",,"ISNE",7,"TEST1","
GIS123", "INVALID", 40, 608474758, 11566124, "Y", "Y", "Y", "Y", 40,,,1,5, "10/10/2014
09:00:00", "BID ACCEPTED", "Evaluation fully accepted
transaction.",,,40,30,40,,,,,,,,-100,-
"10/10/2014 09:00", "NYISO LBMP REFERENCE", 24008, "
NE LOAD SANDY PD", 558587, "HAM", " NY ORG A (202460)", " NE ORG B
(1038760)",,"NYIS","TEST PSE","0012345",,"ISNE",7,"TEST1","
GIS123", "INVALID", 40, 608474758, 11566124, "Y", "Y", "Y", "Y", 40,,,1,5, "10/10/2014
09:15:00", "BID ACCEPTED", "Evaluation fully accepted
transaction.",,,40,30,40,,,,,,,,-100,-
,,,,,,,,,,
"10/10/2014 09:00", "NYISO LBMP REFERENCE", 24008, "
NE LOAD SANDY PD", 55858, "HAM", " NY ORG A (202460)", " NE ORG B
(1038760)",,"NYIS","TEST_PSE","0012345",,"ISNE",7,"TEST1","
GIS123", "INVALID", 40, 608474758, 11566124, "Y", "Y", "Y", "Y", 40,,,1,5, "10/10/2014
09:30:00", "BID ACCEPTED", "Evaluation fully accepted
transaction.",,,40,30,40,,,,,,,,-100,-
"10/10/2014 09:00", "NYISO LBMP REFERENCE", 24008,"
NE LOAD SANDY PD",55858,"HAM"," NY ORG A (202460)"," NE ORG B
(1038760)",,"NYIS","TEST PSE","0012345",,"ISNE",7,"TEST1","
GIS123", "INVALID", 40,608474758,11566124, "Y", "Y", "Y", "Y", 40,,,1,5, "10/10/2014
09:45:00", "BID ACCEPTED", "Evaluation fully accepted
transaction.",,,40,30,40,,,,,,,,-100,-
,,,,,,,,,,
```

1.7 Download Transaction Contracts

1.7.1 Download Transaction Contracts-Request

The BID_TYPE/QUERY TYPE for this template is: EXT_TRAN_CONTRACT

Download Transaction Contracts Request - Header

Field	Mandatory	Description
USERID	Y <u>-for NYISO</u> users	ISO-NE users may not specify a USERID value
PASSWORD	Υ	
QUERY_TYPE	Υ	EXT_TRAN_CONTRACT
TRANSACTION_ID	N	The NYISO unique identifier of the static contract data associated with the bid
SOURCE	N	Generator name or PTID shown in MIS
SINK	N	Load area bus name or PTID shown in MIS
USER_REFERENCE	N	As defined in bid.
NERC_PRIORITY	N A	As defined in bid.
NUM_ROWS	N	Number of rows to return in response
NYISO ORG ID	<u>N</u>	Organization ID of the NYISO Organization responsible for the bid
NON NYISO ORG ID	<u>N</u>	Organization ID of the Non-NYISO Organization responsible for the bid

Download Transaction Contracts Request - Body

Position #	Field	Description
N/A	N/A	N/A

Download Transaction Contracts - Request Example:

USERID= testusr&
PASSWORD= testpw1!&
QUERY_TYPE=EXT_TRAN_CONTRACT&
TRANSACTION_ID=5049913&
SOURCE= NYISO_LBMP_REFERENCE&
SINK=NE_LOAD_SANDY_PD&
USER_REFERENCE=TEST_REF&
NERC_PRIORITY=7&

.....

NUM_ROWS=50&

NYISO_ORG_ID=202460&

NON_NYIOS_ORG_ID=1038760&

1.7.2 Download Transaction Contracts—Response

Download Transaction Contracts Response - Header

Field	Mandatory	Description
TIME_STAMP	N/A	

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Field	Mandatory	Description
BID_TYPE	N/A	EXT_TRAN_CONTRACT
DATA ROWS	N/A	

Download Transaction Contracts Response - Body

Position #	Field
1	Transaction ID
2	Source Name
3	Sink Name
4	User Reference
5	spare
6	spare
7	NYISO Orgspare
8	Non-NYISO Org spare
9	GIS Identifier spare
10	Assigned Contact Userlast update User
11	Last Update Time

Download Transaction Contracts - Response Example

5049913," NYISO_LBMP_REFERENCE ","NE_LOAD_SANDY_PD"," TEST_REF ",,,"NY ORG A (202460)","NE ORG B (1038760)","GIS123"," testusr ","03/13/2014 11:29"

1.8 Upload/Download Error Processing

JESS uses initial file validation logic that looks at the entire submitted file for the existence of an error. If there are any errors during the initial validation (denoted with an error code beginning with "JUPD"), the entire file is rejected and no data is committed to the system. For example, if row#781 of an upload file contains an error, the system will return an error for row#781, and no other rows from the file are committed to the system.

After initial file validation, which occurs on the entire file at one time, NYISO's JESS business rule validation logic checks for business rule violations in collections of 250 rows at a time. The collection will be committed to the system only after all rows in the collection pass all of the business rule checks. If the process encounters a business rule violation (denoted with an error code beginning with "JESS"), no data in the current or subsequent collections of 250 rows will be committed to the system; however, all data from previous collections will remain committed to the system. For example, if a business rule violation occurs on row 781 of the input file, only the first 750 rows of data from the input file are committed to the system.

Errors will be structured as follows:

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Upload/Download Error Example

