A583 – Web Based Reconciliation Market Participant Meeting

January 14, 2003

For Discussion Purposes Only

Meeting Agenda

Introduction   **Jim McGinnis**

Proposed Application Walkthrough   **Brian Hurysz**

Draft User Manual Walkthrough   **Mike Kramek**

Calendar of Events   **Jim McGinnis**
 - **Market Participant Testing**
 - **Project Deployment**

Calendar of Events – Tentative Schedule

October 30	Presented Initial Application Design
December 19	Provided Walk Through of Prototype Application
January 14	Expanded Walk Through & User Guide

Jan 13	Jan 20	Jan 27	Feb 3	Feb 10	Feb 17	Feb 24	Mar 3	Mar 10	Mar 17	Mar 24	Mar 31	April
Meeting												
	Market Participant Development Time Frame											
	↑	↑	Project Status Checkpoints		↑ ↑							
		NYISO Configures MP Test System				MP Testing						
							MP Enrollment					
						↑ ↑	Project Status Checkpoints		↑ ↑			
						NYISO Testing & Deployment					Production	
												Web Convenience Features

Market Participant Testing

- **Testing is tentatively scheduled for the week of Feb. 24th**

  - Upload Template - Testing
    - Market Participants will upload data for the following days:
      - January 1st, 15th & 31st of 2002
    - NYISO Staff will review uploaded data

  - Download Template – Testing
    - Market Participants will be able to download data for these same days
      - Note, all related entities must have uploaded data in order for data to be complete.
    - Market Participants should review data to ensure consistency with historical data

Market Participant Testing

- **Testing - Next Steps**

  - Testing
    - All Market Participants will be required to successfully complete testing prior to production implementation

  - Market Participants need to provide contact information
    - Refer to Market Participant Testing Phase Registration handout
    - Please submit these materials as soon as possible to ensure that you receive program updates, etc.

Market Participant Enrollment

- **Production**

  - Implementation
    - Tentatively scheduled for the end of March
    - Dependent upon the successful completion of Market Participant Testing
    - Once implemented, FTP will no longer be supported

  - Enrollment
    - NYISO will provide an enrollment application to Market Participants