BusinessObjects Deski to Webi Report Conversion

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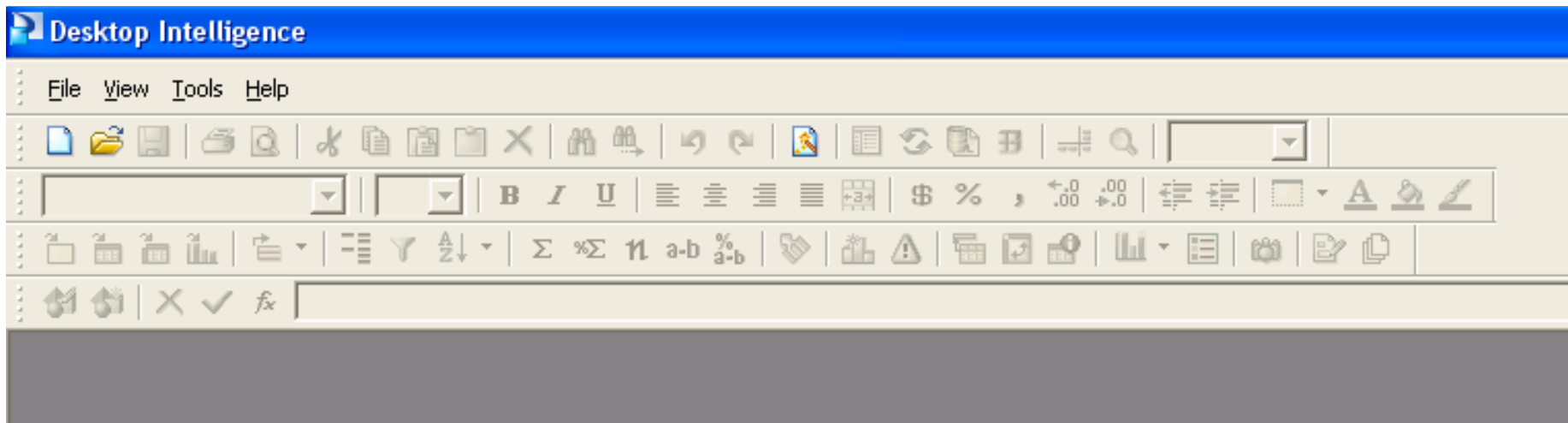**Business Intelligence Task Force**

May 14, 2013

Agenda

- Overview of BusinessObjects Desktop Intelligence and Web Intelligence products

- Why the migration from Deski to Webi now?

- How does this affect you?

- Timeline for conversion

- List of reports being retired

BusinessObjects
Desktop Intelligence (Deski)

A <u>full client</u> query and analysis tool that enables users to create their own queries and reports to better understand and manage their data, using a <u>desktop application</u> as their interface.

- *Installed locally on a user's computer*
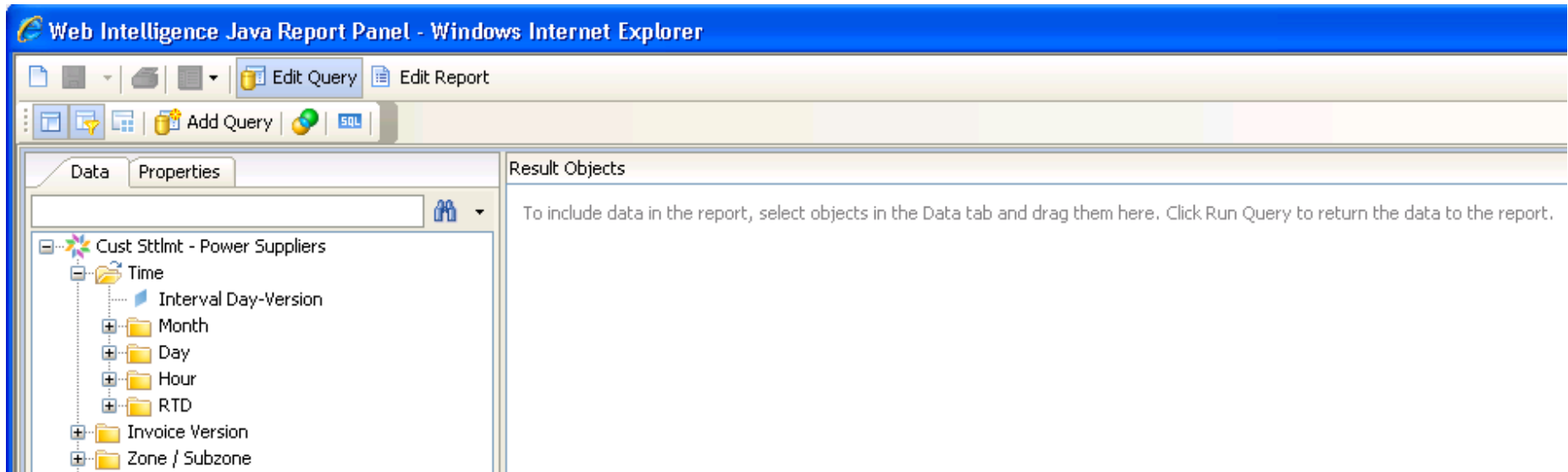- *Allows Deski reports to be saved locally to a user's computer.*

BusinessObjects
Web Intelligence (Webi)

A <u>web-based</u> query and analysis tool that enables users to create their own queries and reports to better understand and manage their data, using an <u>internet browser</u> as their interface.

- *Reports are stored in a repository on the NYISO server*
- *Webi reports can not be saved locally to a user's computer*
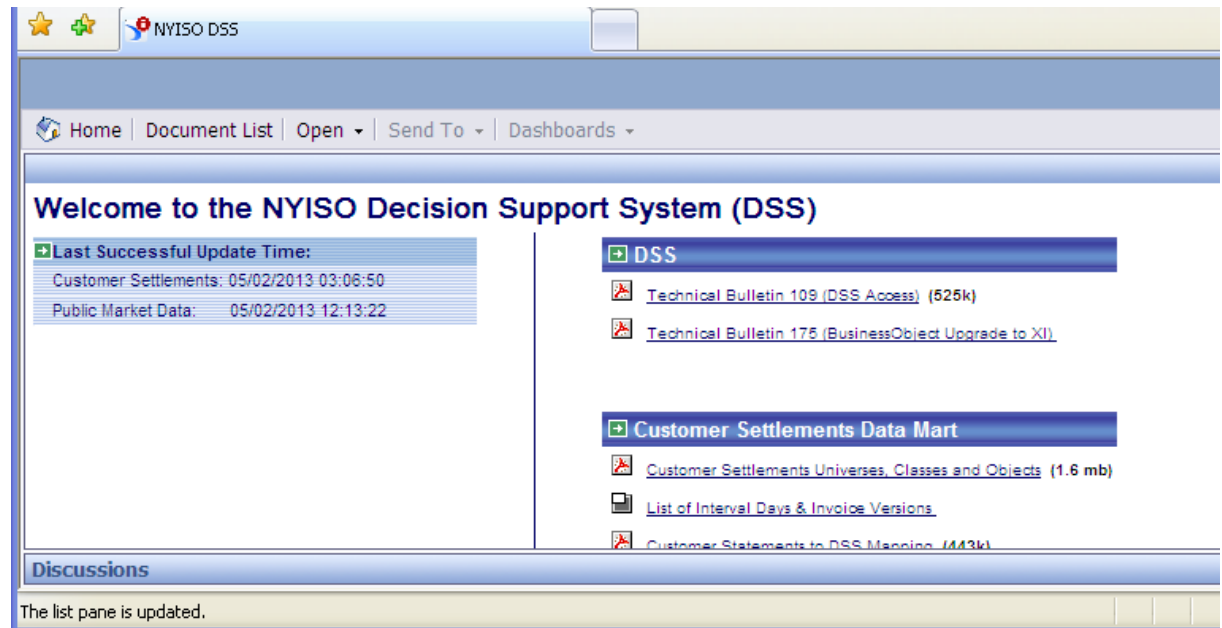- *Webi reports can be sent to other users using BusinessObjects Infoview*

BusinessObjects InfoView

A web-based interface that users access to view, schedule, and keep track of published reports.

- *Log-in to InfoView through internet browser*
- *Access corporate reports and store personal documents*
- *Retrieve documents created and sent by other users*

Deski Icon

Webi Icon

Why the migration now?

◆   SAP will stop supporting BusinessObjects Deski in the near future.

◆   To remain on supported tools, all corporate Deski documents need to be converted to Webi. This migration is expected to complete by the end of 2013.

◆   Once all reports have been converted to Webi, the Deski product will no longer be supported by NYISO.

◆   Reports that are no longer applicable or used will be retired.

How does this migration affect you?

- Personal Deski reports will need to be re-written in Webi by the end users. NYISO cannot convert personal reports.

- At the end of the corporate document conversion, each Deski report will be replaced by a Webi version with the same report title. The icon next to the report title will change from blue (Deski) 📄 to red (Webi) 📄 .

- The Webi version of the reports can be found in the same folder location as the original Deski report.

- All users will have to go to the DSS log-in page at https://dss.nyiso.com to view the Webi corporate documents. Webi reports will not be visible in Deski.

Timeline for migration

◆ 111 total corporate documents in scope

Report Category	# To migrate	# To retire	Deployment Date
Load Serving Entity Transmission Congestion Contract Virtual Market Demand Response Program Transmission Owners Administrative Documents	23	2	**Deployed**
Power Supplier	29	18	**Deployed**
Transaction Customer Documents	13	2	**Q4 2013**
Settlement Summary Documents	17	-	**Q4 2013**
Public Market Documents	7	-	**Q4 2013**

Reports being retired

✓ **LSE, TCC, Virtual, DADRP, TO, Invoice Support, and Administrative Documents**

- Settlement Details - Load Serving Entity - Emergency Sales
- Settlement Details - Load Serving Entity - Emergency Purchases
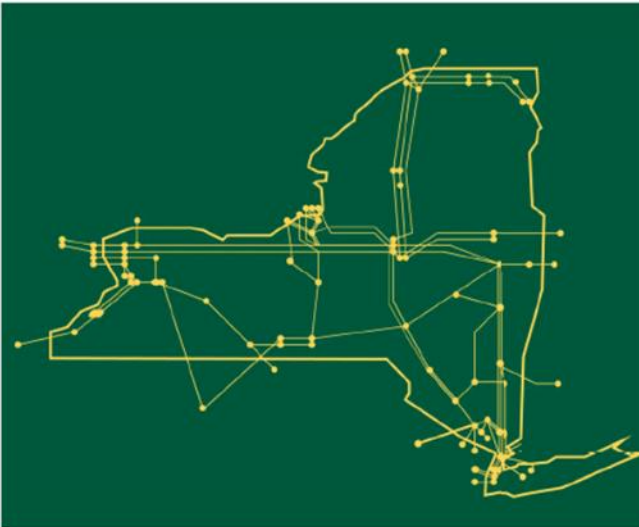
✓ **PS and PS-AS Documents**

- Settlement Details - Power Supplier - Supplemental Regulation Availability
- Settlement Details - Power Supplier - Regulation Replacement Cost
- Settlement Details - Power Supplier - Supplemental 10-Minute Sync Reserve Availability
- Settlement Details - Power Supplier - Supplemental 10-Minute Non-Sync Reserve Availability
- Settlement Details - Power Supplier - Supplemental 30-Minute Operating Reserve Availability
- Settlement Details - Power Supplier - 10-Minute Sync Reserve Reduction
- Settlement Details - Power Supplier - 30-Minute Operating Reserve Reduction
- Settlement Details - Power Supplier - 10-Minute Non-Sync Reserve Reduction
- Settlement Details - Power Supplier - Synchronous Reserve LOC (Blocked)
- Settlement Details - Power Supplier - Synchronous Reserve LOC (Backed Down)
- Settlement Details - Power Supplier - Non-Synchronous Reserve LOC
- Settlement Details - Power Supplier - 10-Minute Reserve Shortfall Penalty
- Generator Output Chart
- Settlement Details - Power Supplier - ELR DAM Margin Assurance
- NYISO Generation Economic Dispatch Analysis Chart
- Settlement Details - Power Supplier - DAM Margin Assurance - Prior to SMD 2.0
- Settlement Details - Power Supplier - RT BPCG (Trans Schedules)
- Settlement Details - Power Supplier - Supplemental Event Credit (Trans Schedules)

➡ **Transaction Customer Documents**

- Settlement Details - Transaction Customer - Emergency Sales
- Settlement Details - Transaction Customer - Emergency Purchases

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