

# NYISO COMPREHENSIVE RELIABILITY PLANNING PROCESS

## MAPPING FROM 7/1/04 DOCUMENT TO 7/12/04 TARIFF LANGUAGE

7/1/04 PLANNING PROCESS (APPROVED BY MC ON 7/7) <u>Old Section #</u>	7/12/04 TARIFF LANGUAGE DOCUMENT <u>New Section #</u>	COMMENTS
<u>1. Introduction</u>	1. General	Redrafted as a high level description of the objectives of the Planning Process. Removed discussion of ESPWG development process, etc.
<u>2. Stakeholder Process</u>	4.1.1	Edited to remove redundancy
<u>3. Planning Criteria &amp; Objectives</u> First Paragraph	2. Definition “Reliability Criteria”	Inappropriate to paraphrase the interaction of the various reliability entities in the Tariff. The rules are what they are and are incorporated by reference in the definition
3. Second Paragraph	1.1	
3. Third Paragraph	1.1.1	
3.1	2. Definition “Reliability Criteria”	See Comments above under 3. First Paragraph
3.2.1 Reliability Needs Assessment First Paragraph	4.2.1.1 4.2.1.2	Clarification added regarding use of the most recent final ATRA in development of Five Year Base Case
3.2.1 Second Paragraph	NOT NEEDED	Redundant Material
3.2.1 Third Paragraph	4.2.5 4.2.5.1	Development and analysis of scenarios combined in these sections
3.2.2 Historic Congestion	Appendix A 1.0	Reporting of Historic Congestion moved to an Appendix as agreed upon

<b><u>Section 4</u> <u>Process for</u> <u>Development of</u> <u>RNS</u></b>	<b>Section 4</b>	<b>There was considerable consolidation, rearrangement to improve flow and elimination of redundancy throughout this section. Redundant material from old Section 3 also moved into new Section 4.</b>
<b>4.1 Overview of Development of RNA</b>	<b>1.1 4.2.1</b>	<b>Redundancy eliminated</b>
<b>4.2.1 Baseline First Five Years</b>	<b>4.2.1.1</b>	
<b>4.2.2 Inputs 4.2.2.1 L&amp;C Rpt 4.2.2.3 Reliability Assessments 4.2.2.4 SC Data 4.2.3 &amp; 4.2.3.1 Neighboring Regions</b>	<b>4.2.2.1</b>	<b>Input requirements consolidated into one Section</b>
<b>4.2.2.2 Applicable Transmission Facilities First Paragraph</b>	<b>2.0 Definition “New York State Bulk Power Transmission Facilities”</b>	<b>Old section now covered by the new defined term</b>
<b>4.2.2.2 Second Paragraph</b>	<b>1.1.2 4.2.4</b>	
<b>4.2.4 Stakeholder Input First Paragraph</b>	<b>4.2.3</b>	
<b>4.2.4 Second Paragraph</b>	<b>6.0</b>	
<b>4.2.5 Reliability Scenario Development</b>	<b>4.2.5</b>	
<b>4.3.1 Historic Congestion</b>	<b>Appendix A 3.0</b>	<b>Moved to Appendix</b>
<b>4.3.1.1 Summary Reports First Section</b>	<b>Appendix A 5.0</b>	<b>Moved to Appendix</b>
<b>4.3.1.1 Second Section</b>	<b>Appendix A 2.0</b>	<b>Moved to Appendix</b>
<b>4.3.1.2 Cause Analysis</b>	<b>Appendix A 4.0</b>	<b>Moved to Appendix</b>

<b>4.3.2 Baseline RNA First Paragraph</b>	<b>4.2.1 4.2.2 4.2.2.1</b>	
<b>4.3.2 Second Paragraph</b>	<b>4.2.1.2</b>	
<b>4.3.3 Evaluation of Scenarios</b>	<b>4.2.5.1</b>	
<b>4.3.4 RNA Report Prep</b>	<b>4.2.6</b>	
<b><u>Sections 4.4 &amp; 5</u></b>	<b>Section 5</b>	<b>Sections 4.4 and 5 consolidated into single Section 5 for review and approval process for the RNA Report</b>
<b>4.4.1 Stakeholder Review</b>	<b>5.1</b>	
<b>4.4.2 Board Action</b>	<b>5.2</b>	
<b>5.0 Issuance of RNA Report</b>	<b>5.2</b>	
<b>5.1 Dispute Resolution</b>	<b>5.2.1</b>	
<b>5.2 Public Information</b>	<b>5.3</b>	
<b><u>Section 6 Request for Solutions</u></b>	<b>Section 6</b>	<b>There was minor rearrangement of subsections for consistency and improved flow.</b>
<b>6.1 Market-Based Responses</b>	<b>6.0 6.1</b>	
<b>6.2 &amp; 6.2.1 Regulated Responses</b>	<b>6.2 6.2.1</b>	
<b>6.2.1.1</b>	<b>6.1.1</b>	
<b>6.2.2</b>	<b>6.2.1</b>	
<b>6.3 Lead Time</b>	<b>6.1.1</b>	
<b>6.4 Criteria for Valid Response</b>	<b>6.1.2</b>	<b>Relocated under market-based response for consistency</b>

<b><u>Section 7</u></b> <b><u>Evaluation of</u></b> <b><u>Proposed Solutions</u></b>	<b>Section 7</b>	<b>Relocated subsections not dealing with the evaluation process to new Sections 8 and 9 to improve flow and recognize the proper sequence of events</b>
<b>7.0</b>	<b>7.0</b>	
<b>7.1</b> <b>Market-based Responses</b>	<b>7.1</b>	
<b>7.1.1</b>	<b>7.1.1</b>	
<b>7.1.2</b>	<b>9.1</b>	<b>Moved to new Section 9 on monitoring and development of criteria</b>
<b>7.1.3</b>	<b>9.4</b>	<b>“</b>
<b>7.2</b> <b>Regulated Responses</b>	<b>7.2</b>	
<b>7.2.1</b>	<b>7.2.1</b>	
<b>7.2.2</b> <b>First Sentence</b>	<b>7.2.1</b>	
<b>7.2.2</b> <b>Remainder</b>	<b>8.4</b>	<b>Moved to new Section 8 to reflect proper sequence of events</b>
<b>7.2.3</b>	<b>9.2</b>	<b>Moved to new Section 9 on monitoring</b>
<b>7.2.4</b>	<b>8.2.1</b>	<b>Moved following issuance of CRP to reflect proper sequence of events</b>
<b>7.2.5</b>	<b>7.2.3</b> <b>8.4.1</b>	
<b>7.2.6</b>	<b>9.3</b>	<b>Moved to new Section 9 on monitoring and development of criteria</b>
<b>7.2.7</b>	<b>11.1</b>	<b>Moved to new Section 11 since this relates to cost recovery</b>
<b>7.2.8</b>	<b>8.5</b>	<b>Moved to new Section 8 to reflect proper sequence</b>
<b>7.3 &amp; 7.3.1</b> <b>“Gap” Solutions</b>	<b>7.3.1</b>	<b>Note “Gap Solution” is now a defined term (See Section 2)</b>
<b>7.3.2 to 7.3..6</b>	<b>7.3.2 to 7.3.6</b>	<b>No changes</b>

<b><u>Section 8</u></b> <b><u>Comprehensive</u></b> <b><u>Reliability Plan</u></b>	<b>Section 8</b>	Retained the review and approval process and relocated several sections formerly in Section 7 to reflect the proper sequence of events.
8.0	8.0	
8.1 & 8.2	8.1	
8.3 & 8.4	8.2	
8.5	8.3	
<b><u>Section 9</u></b> <b><u>Cost Allocation</u></b>	<b>Section 10</b>	Mapped all subsections over to new Section 10
9.2	10.2	Added language proposed by Paul Gioia and accepted at MC regarding development of criteria for the determination of beneficiaries
<b><u>Section 10</u></b> <b><u>Cost Recovery for</u></b> <b><u>Regulated Projects</u></b>	<b>Section 11</b>	Mapped subsections over to new Section 11. Moved old Section 7.2.7 to this Section.
<b><u>Section 11</u></b> <b><u>FERC Role in</u></b> <b><u>Dispute Resolution</u></b>	<b>Section 12</b>	No Change
<b><u>Section 12</u></b> <b><u>References</u></b>	<b>NOT NEEDED</b>	Replaced by defined term for “Reliability Criteria” Section 2
<b><u>Section 13</u></b> <b><u>Figures</u></b>	<b>NOT NEEDED</b>	Inappropriate for inclusion in Tariff filing
	<b>NEW SECTIONS</b>	
<b>NOT APPLICABLE</b>	<b><u>Section 2</u></b> <b>Definitions</b>	Added to incorporate new defined terms for consistency in remainder of document
<b>NOT APPLICABLE</b>	<b><u>Section 3.0</u></b> <b>NYISO</b> <b>Implementation &amp;</b> <b>Administration</b>	Added to recognize the need to develop implementation procedures and to coordinate the schedule for the Comprehensive Reliability Planning Process with other related NYISO and regional planning activities

<b>NOT APPLICABLE</b>	<b><u>Section 9</u> Monitoring of Project Status</b>	<b>Created to capture various provisions requiring development of criteria in one Section as noted above.</b>

**Jpb**  
**7/11/04**  
**R7/12/04**