



March 2008 Gina E. Craan Market Trainer gcraan@nyiso.com



# Today's Objectives

Usage and Benefits of Employee Self Service

### Demonstration of ESS Functions

- Submitting Requests
- Viewing Open and Closed Requests
- Updating Open Requests
- Question and Answer Session



- Usage and Benefit of Employee Self Service Application
  - Application available at MP's convenience
  - Provides for better MP perspective and information detail surrounding issue
  - Enhanced issue tracking and follow up now available
  - 6060 still available for critical issues



MP OpenView	ServiceCenter				
	Submit New Interaction				V
Submit A Request View Open Requests View Closed Requests	Enter or select all required information,	indicated by an asterisk (*)			
Find a Request	Contact Information				
Logout	This request is for:*	JOE MP			
	Severity: Issues submitted through this form sho name, Transaction ID or other applicabl	4 Id be for non real time issues, Please be a information).	be specific and include all necessary data (operating date & hr, generator		
	Real time issues, please call 518-356-60 Description*	50. ente			
			<u></u>		
	Add File				
	Submit Cancel		From the 'Sub User can sub one of the	mit New Interac mit a request of he other menu o	ction' screen r navigate to options

MP OpenView	v ServiceCenter					
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	Real time issues, please call 518-356	060.				
	Description*					
		<u>^</u>				
		~				
	Add File					
	Submit Cancel					

•To submit a new Interaction place your cursor in the 'Description' field

- •Type in the details of your request
- •Select the 'Submit' button to complete your request

Submit New Inter	raction				
Enter or select all requin Contact Information This request is for:*	ired information, indicated by an asterisk (*) n JOE MP	HP OpenView Snecify File Lor	ServiceCenter -	Microsoft Inter	ne 📃 🗆 🗙
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			~		
	File Name		Size	Date	Remove
Add File	UAT Test Attachment.doc		24064 bytes	3/3/2008	remove
Submit	Cancel				
	Submit New Intel Enter or select all requ Contact Informatio This request is for:* Severity: Issues submitted throu name, Transaction D 0 Real time issues, pleas Description* Add File Submit	Submit New Interaction         Enter or select all required information, indicated by an asterisk (*)         Contact Information         This request is for:*         DOE MP         Severity:         4         Issues submitted through this form should be for non real time issues. Ples name, Transaction ID or other applicable information).         Real time issues, please call \$18-356-6060.         Description*         Image: File Name         UAT Test Attachment.doc         Submit       Cancel	Submit: New Interaction         Enter or select all required information, indicated by an asterisk (*)         Contact Information         This request is for:*         Severity:         4         Issues submite through this form should be for nor real time issues. Plea         Red time issues, please call 518-356-6060.         Description*         OK         Add File         Ked Time.         Ladd File         Submit<	Submit New Interaction         Enter or select al required information, indicated by an asterisk (*)         Contact Information         This request is for:*         Severity:         Base scientist through this form should be for one losses. Rep         Description*         OK         Cancel         OK         Cancel         Information         State scientist through this form should be for one losses. Rep         OK       Cancel         OK       Cancel         OK       Cancel         Information       Size         UAT Test Attachment.doc       24064 bytes         Sumit       Cancel	Submit New Interaction         Effer or selet al regular difficuation, indicated by an asterisk (*)         Select Information         This request is for:*         Select Information         OK         Cancel         OK         Cancel         UAT Test Attachment.doc         State         State         State

- •To attach a file to your request, select the 'Add File' button
- •Browse for the file you wish to attach and select 'OK' once located
- •Attachment will then appear in window below 'Add File' button
- •Select the 'Submit' button to complete your request

### HP OpenView ServiceCenter

Logout



•After submitting a request, a confirmation that an 'Interaction' has been added will be seen in the upper left corner of the confirmation screen Take note of this Interaction ID number for issue tracking purposes

Dear Market Participant,

NYISO Customer Relations has received the following information about Request SD074564 and is routing it through the resolution process:

Service Recipient: Michael Langer Primary Contact: Michael Langer Preferred method of contact: Email Contact Phone: 518-356-8858 Contact email: mlanger@nyiso.com

Request ID: SD074564 Title: Please authorize the issuance of a NYISO Digital certificate Problem Type: HELPDESK Date Opened: 01/24/08 14:25:06 Urgency: 3 Status: Open

# E-mail Notification upon the opening of an Interaction

Description of Request: Please authorize the issuance of a NYISO Digital certificate to Naresh Motiani of Entergy Nuclear Power Marketing

If any of this information is incorrect, please contact NYISO Customer Relations. To check the status of this request or to add more details to it, you may use the NYISO self-service portal. Click on the link below or paste it into your Internet browser:

http://sc.nyiso.com/sc/index.do?ctx=docEngine&file=incidents&query=incident.id%3D%22SD074564%22&action=&title=Interaction%2OSD074564&queryHash=e8b5e06d SD074564 After logging in, click on ?View Open Requests? on the left side of the page and follow the link to Request ID

Regards,

Customer Relations 518-356-6060 customerrelations@nyiso.com

#### IP OpenView ServiceCenter

#### My Open Requests

Submit A Request
<b>View Open Requests</b>
View Closed Requests
Find a Request

R	equest ID	Date Opened	Status	Requested For	Description
SDO	076676	03/03/08 11:46:53	Open - Idle	JOE MP	test
SDO	076679	03/03/08 14:03:37	Open - Idle	JOE MP	testing ESS for Market Participant Training, GC
SDO	076680	03/03/08 14:04:13	Open - Idle	JOE MP	Additional Test

Logout

### •To view your open requests select 'View Open Requests'

•A list of your open requests will appear in 'Request ID' order

•Select the request you wish to open and view

back

#### MP OpenView ServiceCenter

MP OpenView	/ ServiceCenter							
	Request SD076679							
Submit A Request	Request Detail		Contact Informa	tion				
View Closed Requests	Request ID:	SD076679	Contact Name:	JOE MP				
rinu a Request	Urgency:	3 - Medium	Company:	ACME				
	Status:	Open - Idle	Phone:	(888) 555-1212				
Logout	Requested For:	JOE MP						
	Open Time:	03/03/08 14:03:37						
	Submitted By:	JOE MP	•The request you selected will then appear					
	Preferred method of contact:	E-mail		•	· · · · · ·			
	Description testing ESS for Market Participant History	Training, GC	•Yo	ou can a NYISO	Iso submit additional information for this open request			
			•Tc 'U	o submi pdate' k	t updates to NYISO select the outton			
			•Us at	se the 'l tachmei	Jpdate' button to view hts provided to you from NYISO			
	Update Back							

### MP OpenView ServiceCenter

#### 🙋 Request SD076679



Submit A Request View Open Requests View Closed Requests Find a Request Logout	Request Detail         Request ID:         Preferred method of contact:         Urgency:         Update Description*         Add File	•On vie typ 'Up	<ul> <li>Once 'Update' has been selected you can view attachments provided, as well you of type additional information in the 'Update Description' field</li> <li>Be sure to 'Save' your updates</li> </ul>			
	File Name		Size	Date	Remove	
	UAT Test Attachment.doc		24064 bytes		remove	
	Back Save					

Dear Market Participant,

This e-mail from NYISO Customer Relations contains the resolution of Request SD074595 :

Service Recipient: Michael Langer Primary Contact: Michael Langer

Request ID: SD074595 Title: will Open and Close this Problem Type: IT Date Opened: 01/24/08 15:22:06 Urgency: 3 Status: Closed

Issue Resolution: Closing this to see what's in the email. Please contact us if you need to discuss this resolution.

Regards,

Customer Relations 518-356-6060 customerrelations@nyiso.com

Issue Description: Let's see what emails I get

# E-mail Notification upon the closing of an Interaction

### M HP OpenView ServiceCenter

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Submit A Request View Open Requests **View Closed Requests** Find a Request

Logout

ID	Date Closed	Description
5D073734	12/06/07 11:59:27	test
5D073739	12/08/07 09:21:22	test
5D073747	01/05/08 10:37:51	test 12/07/07
D073914	01/08/08	MP wants to know the date of January invoice.
D074284	01/15/08 15:46:39	test
D074387	01/16/08 14:34:3	
5D074390	01/16/0 14:38:5	By selecting the 'View Closed Requests'
5 <u>0074533</u>	01/24/0 10:43:5	option from the menu, you can view the issue resolution of your requests
<u>50074538</u>	01/24/0 11:07:2	This function can also be used for tracking
<u>;D074538</u> ;D074617	01/24/0 11:07:2 01/26/0 08:17:0	This function can also be used for tracking and research
5D074538 5D074617 5D074699	01/24/0 11:07:2 01/26/0 08:17:0 01/26/0 08:07:1	This function can also be used for tracking and research
D074538 D074617 D074699 D074700	01/24/0 11:07:2 01/26/0 08:17:0 01/26/0 08:07:1 01/26/0 07:57:02	•This function can also be used for tracking and research

### M HP OpenView ServiceCenter

Submit A Request View Open Requests View Closed Requests **Find a Request** 

Logout

	Search	+
<pre></pre>		

Enter optional	search criteria:

Request ID:
Status:
Open date betwe
Close date betwe
Submitted by:

Requested for:

Contact:

Company:

Back

•Utilize the 'Search' function to access a request directly or to generate search criteria on particular types of requests

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## HP OpenView ServiceCenter

Logout Successful

#### <u>Login again</u>

Submit A Request View Open Requests View Closed Requests Find a Request ¢

Logout

•To logout of the application select the 'Logout' option from the menu

•Selecting this option will log users out successfully as well as provide users with a direct login option to regain access to the application



## What Questions do you have?

