NYISO
Initial Planning Process

Presentation to the Business Issues
Committee

Bill Palazzo

Agenda #12
September 9, 2003

ESPWG

- ESPWG scope of work defined in 2 phases
  - Phase I-to define the Initial Planning Process
  - Phase 2-to define the Comprehensive Planning Process
- ESPWG goal was to bring a proposal for the Initial Planning Process to the OC in September
- ESPWG achieved consensus on the scope of the Initial Planning Process at its September 3rd meeting
  - Document forwarded to OC on September 5th

Initial Planning Process
What is it?

- Consolidation of existing NYISO reliability analyses
  - Retains existing reliability criteria
  - Uses the ATRA as the baseline assumption
- Extension of existing 5-year reliability analyses to cover a 10-year period
- Conduct of scenario analyses
- Detailed reporting and analysis of historical congestion
  - Methodology is still under discussion at ESPWG

Initial Planning Process
What will result from the proposed process?

– A report on the systems ability to meet reliability criteria for a baseline system and under alternative scenarios

– A report and analysis of historical congestion

– Proposed process changes ESPWG's role from that originally envisioned by BIC and the OC

  • Original ESPWG role was to be focused on only the development of the planning process

  • Members believed, however, that ESPWG should also be involved in the implementation of the planning process and that has been reflected in the proposal

Initial Planning Process
What it will not do?

- It will not identify specific facilities needed to address situations where reliability criteria may not be met

- It will not result in a projection of congestion
  - The issue of projecting congestion will be addressed in Phase II discussions of the Comprehensive Planning Process

Next Steps

- Interim Planning Process submitted to OC for approval at the September 10th meeting

- ESPWG to begin discussions on Phase II Comprehensive Planning Process at next meeting