

PROJECT PRIORITIZATION TEAM (PPT)

October 28, 2003

2:00 PM – 3:30 PM

Teleconference

**Dial In #: 601-354-1086
Participant Code #: 740057**

Meeting Agenda

- | | | |
|---|------------------|----------------|
| ➤ Meeting objectives | Joe Oates | 2:00 PM |
| ➤ Discussion about 2004 projects | Joe Oates | 2:02 PM |
| ➤ New business | Joe Oates | 3:15 PM |
| ➤ Plans for discussion with Committees | Joe Oates | 3:25 PM |
| • BIC on Nov. 5 | | |
| • MC on Nov. 12 | | |
| • Next PPT? | | |
| ➤ Adjourn | | 3:30 PM |

Meeting materials:

Scorecard for Ranking Projects

Updated Projects Portfolio

Scorecard for Ranking 2004 Projects Example For Discussion Purposes Only		Scoring						
		Strategic Positioning	Regulatory or Legal	Market Improvement	System Reliability	Risk Avoidance	Organizational Efficiency	MP Committee Approval / Support
Project Name	ID #							
Billing Simulator	A675	High	Medium	High	Low	High	High	
DSS Enhancements	A664	High	Low	High	Medium	Medium	High	
TCC Online Auction Automation	A541	High	Medium	High	Medium	High	High	
Billing Calculations Automation (multiple projects)	several	Medium	High	High	Low	High	High	
MDEX Enhancements	A699	High	Low	High	Medium	Medium	High	
New Technology Initiatives	A701	High	Low	Medium	High	Medium	Medium	
Enhanced Market Access & Security	A702	High	Medium	High	High	High	Medium	
Operational Information to the Marketplace	A704	Medium	Medium	High	High	High	Medium	
Inter-ISO Standards for Market Messages	A705	High	High	High	Medium	Medium	Medium	
Develop a Virtual Regional Dispatch	A706	High	High	High	High	Medium	Medium	
Assess Options to Shorten Billing Cycle	A707	High	Medium	High	Low	High	High	
Consolidated NYISO Offices	A708	High	Medium	High	Medium	Medium	High	
Computer Systems Availability Monitoring	A700	Medium	High	Medium	Medium	High	Medium	
SW Development Lifecycle Tools	A703	High	Low	High	Medium	Medium	High	

Scores shown above are for example only





2004

Project ID	Project Description	Priority	Next Deployment	Project Manager	Project Sponsor	Estim Level	Remaining Hours	2004																
								Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec		
1 -- Priority Projects																								
A639	2003 SAS 70 Type 2 Audit	Exempt		RUBIN	BUDD	1	1,629																	
A600	Open Billing Issues	1		DUFFY	FRANKOWSKI	1	957																	
A583	Billing System Improvements - Phase 2	2	11/13/03	MCGINNIS	FRANKOWSKI	3	346																	
A649	Oracle 9i Upgrades	3	11/04/03	FARNEY	FELL	2	569																	
A683	BEA Upgrade	4	Deployed	FARNEY	FELL	3	327																	
A620	AMP IV Including Startup & Mingen Mitigation	5	01/28/04	PELUSO	BUDD	1	1,512																	
A688	Inadvertent Package Replacement	6	10/24/03	MCGINNIS	FRANKOWSKI	2	227																	
A574	SMD 2.0 ABB System Implementation Support	7	11/01/03	MILLS	CALIMANO & KING	2	27,788																	
A573	SMD 2.0 Internal NYISO System Implementation	8	11/01/03	SMITH	CALIMANO & KING	2	31,282																	
A647	Station Power Accounting	9	12/22/03	VETTER	FRANKOWSKI	2	1,538																	
A686	Allocation Adjustments (EDRP, TA, QSR)	10		MCGINNIS	FRANKOWSKI	1	1,026																	
A559	SMD 2.0 Integration	11	12/11/03	MILLER	FELL	2*	2,306																	
A663	DSS Settlements Datamart IV	12	12/08/03	PETERS	FELL	2	3,354																	
A657	OSS SMD Support (15-Min Schedules and ICAP Prescheduling)	13	11/14/03	MARTIN	FELL	2	5,675																	
A543	UCAP Market Automation	14		FITTS	KING	2	11,537																	
A619	Controllable Tie Lines Scheduling and Pricing	15		FITTS	CALIMANO	2	4,564																	
A658	Facilitated Checkout	16	11/11/03	MARTIN	FELL	2	4,727																	
A660	E-Tagging Integration	17		MARTIN	FELL	1	5,290																	
A674	Facilities Management	18		FARNEY	CALIMANO	2	578																	
A556	Documentum Implementation	19		FARNEY	SANFORD	1	199																	

Legend

Estimate Level

- 1 - Class 100 Estimate Based on Concept of Operations
- 2 - Class 50 Estimate Based on Functional Requirements Specification
- 3 - Class 10 Estimate Based on Detailed Design
- * - Estimate Through Identified Deployments Only





- Duration Based Schedule 
- Resource Limited Schedule 
- Deployment Milestone 
- Estimated FRS Completion 

2004

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								Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	
2 -- Second Tier Projects																							
A541	TCC Online Auction Automation	N/A		FITTS	KING	N/A	N/A																
A664	DSS Market Monitoring Datamart I	N/A		PETERS	FELL	2	12,000																
A689	Intermediate Data	N/A		MCGINNIS	FRANKOWSKI	1	1,223																
A636	85/15 Rate Schedule 1 Split - Phase 1	N/A		MCGINNIS	FRANKOWSKI	N/A	N/A																
A685	85/15 Rate Schedule 1 Split - Phase 2	N/A		MCGINNIS	FRANKOWSKI	N/A	N/A																
A687	Local Black Start	N/A		MCGINNIS	FRANKOWSKI	N/A	N/A																
A690	Grouped Units	N/A		MCGINNIS	FRANKOWSKI	N/A	N/A																
A564	Bi - Directional Modeling of Generation	N/A		MCGINNIS	FRANKOWSKI	N/A	N/A																
A675	Billing Simulator	N/A		MCGINNIS	FRANKOWSKI	N/A	N/A																
A630	Automate Voltage Support Billing Calculation	N/A		MCGINNIS	FRANKOWSKI	N/A	N/A																
A676	DAM Congestion Shortfall Reduction Proposal	N/A		MCGINNIS	FRANKOWSKI	N/A	N/A																

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								Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	
3 -- 2004 Projects																							
A699	MDEX Enhancements [NEW]	N/A			MURPHY	N/A	N/A																
A700	Computer Systems Availability Monitoring [NEW]	N/A			FELL	N/A	N/A																
A701	New Technology Initiatives [NEW]	N/A			FELL	N/A	N/A																
A702	Enhanced Market Access and Security [NEW]	N/A			FELL	N/A	N/A																
A703	SW Development Lifecycle Tools [NEW]	N/A			FELL	N/A	N/A																
A704	Operational Information to the Marketplace [NEW]	N/A			KING	N/A	N/A																
A705	Inter-ISO Standards for Market Messages [NEW]	N/A			FELL	N/A	N/A																
A706	Develop a Virtual Regional Dispatch [NEW]	N/A			KING	N/A	N/A																
A707	Assess Options to Shorten Billing Cycle [NEW]	N/A			FRANKOWSKI	N/A	N/A																
A708	Consolidated NYISO Offices [NEW]	N/A			RAGOGNA	N/A	N/A																

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								Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec		
4 -- Studies & Training																								
A212	2002 New York Area Transmission Review	1		COREY	BROWN	2	N/A																	
A680	Annual (2003) New York Area Transmission Review	2	03/01/04	COREY	BROWN	2	N/A																	
A037	NYISO/TO Baseline Plan Study - 2001	3		COREY	BROWN	2	N/A																	
A213	Class 2002 Cost Allocation	4		COREY	BROWN	2	N/A																	
A681	Class 2003 Cost Allocation (Including ATBA and ATRA)	5	10/28/04	COREY	BROWN	2	N/A																	
A591	Calpine (was SkyGen) Waterford	6	01/02/04	COREY	BROWN	2	N/A																	
A208	NYSEG Solutions So. Glens Falls Expansion (Reimbursable)	7	12/18/03	COREY	BROWN	2	N/A																	
A653	SRIS / Global Winds Harvest Prattsburgh Project	8	12/29/04	COREY	BROWN	2	N/A																	
A655	SRIS for the Bay Energy Project (Reimbursable)	9	12/31/03	COREY	BROWN	2	N/A																	
A678	SRIS for the Conjunction Empire Conn. HVDC Project	10	01/06/04	COREY	BROWN	2	N/A																	
A679	SIS for Liberty Proposed Transmission Expansion	11	04/21/04	COREY	BROWN	2	N/A																	
A682	NYISO Transmission Planning Process	12	12/28/04	COREY	BROWN	2	N/A																	
A617	Develop Transfer Limits for 2002 MARS Study	13		COREY	BROWN	2	N/A																	
A618	Develop Access to Historic System Data	14	12/24/03	COREY	BROWN	2	N/A																	
A692	NYISO-NYSERDA Wind Generation Integration Study	15	01/06/05	COREY	BROWN	2	N/A																	
A694	SRIS for the RG&E 4th Station 80 Transformer	16	12/10/03	COREY	BROWN	2	N/A																	
A695	SRIS for Uprates of the Entergy Indian Point Nuc Units [NEW]	17		COREY	BROWN	2	N/A																	
A621	Restoration Sensitivity Studies	N/A		WALDELE	CALIMANO	N/A	N/A																	
A645	Operations Reactive Study	N/A		WALDELE	CALIMANO	N/A	N/A																	
A672	Quebec - New York Interconnection Limit Analysis	N/A		WALDELE	CALIMANO	N/A	N/A																	
A673	Athens Generation In-Service Operating Study	N/A		WALDELE	CALIMANO	N/A	N/A																	

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