

NYISO Comprehensive Planning Process: Status Update

**By
John P. Buechler**

**Agenda #9
BIC/OC Meetings
October 8-9, 2003
Albany**

Comprehensive Planning Process

- **ESPWG formed in June**
- **ESPWG Scope of Work defined in 2 phases**
 - *Phase I-to define the Initial Planning Process*
 - *Phase II-to define the Comprehensive Planning Process*
- **ESPWG achieved consensus on the scope of the Initial Planning Process at its September 3rd meeting**
 - *Document forwarded to OC on September 5th*
 - *OC Approved on September 10th*
 - *ESPWG to also have a role in implementation of the Initial Planning Process*

Operating Committee Approval

- OC approved the Initial Planning Process with the condition that the OC will review and approve:
 - *The definitions of how congestion is reported;*
 - *The methodologies for the quantification of historical congestion; and*
 - *The appropriate analytical tools to be used in the analysis of historic congestion*

Initial Planning Process

What it will NOT do?

- It will not identify specific facilities needed to address situations where reliability criteria may not be met
- It will not result in a projection of congestion
 - *The issue of projecting congestion will be addressed in Phase II discussions of the Comprehensive Planning Process*

Next Steps: A Parallel Process

- **Implementation of the Initial Planning Process**
 - *Scenario development has already begun*
- **Resolution of the “definition” and reporting of historic congestion**
 - *“Matrix” has been developed and is being completed*
 - *Investigation of PROBE model continues*
 - *Presentation format to be discussed*
- **Development of the Phase II process for the Comprehensive Planning Process**
 - *NYISO presented a framework/issues for discussion to ESPWG on September 19th*

Next Steps: Schedule

- **Phase I: Implementation**
 - *First Report anticipated in Summer 2004*
- **Historic Congestion Definition/Reporting/Models**
 - *Target: Bring to OC in November*
- **Phase II: Comprehensive Plan Issues to Include:**
 - *Reliability Needs*
 - *Economic Needs/Projection of congestion costs*
 - *Role/authority/obligations of the NYISO/State/FERC/TOs*
 - *Cost Recovery/Allocation*
 - *Schedule for completion to be developed*