

Phase II: NYISO COMPREHENSIVE PLANNING PROCESS FOR RELIABILITY NEEDS Implementation Requirements

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Implementation Requirements

- **General Administrative Procedures**
 - *NYISO Staff to prepare manual revisions for review by ESPWG & TPAS*
- **Specific Topics**
 - *NYISO to develop criteria in conjunction with ESPWG*
- **DPS Procedures**
 - *To be developed by DPS*
- **Cost Allocation**
 - *To be developed in conjunction with ESPWG*

General Administrative Procedures

- NYISO to develop administrative procedures and propose the appropriate changes in its manuals (Section 3.1)
- Procedures to include a schedule for submission of data and model preparation (Sections 3.2, 4.2.4 & 4.2.5)
- Procedures to provide for coordination with neighboring ISO's and reliability organizations (Section 3.2.1)
- Procedures to identify roles of ESPWG and TPAS (Section 4.1.1)
- Procedures/timeline to be coordinated with interconnection study process and cost allocation process

Specific Topics

- **Development of base case**
 - *First 5 years (Section 4.2.1.1)*
 - *Second 5 years (Section 4.2.2.1)*
- **Development of scenarios (4.2.6)**
- **Qualifications for valid market-based response (Section 6.2.1)**
- **Criteria for continued viability of market-based and regulated responses (Sections 9.1 & 9.2)**
- **Criteria for halting a regulated solution already underway (Section 9.3)**
- **Criteria for cutoff date for starting a regulated project (Section 9.4)**

DPS Procedures

- Procedures for consideration of alternative proposals, including “gap” proposals (Section 6.3.1 & 7.7.3)
- Procedures for dispute resolution (Sections 5.2.1 & 8.3)

Cost Allocation

- **Cost Allocation procedures for regulated responses to be developed in accordance with the principles in Section 10.2**

Proposed Timeline

➤ Highest Priority

- *Procedures/timeline for coordination with interconnection study/cost allocation process*
- *Development of base case assumptions and coordination with neighboring control areas*

➤ Parallel Development

- *Other Specific Topics (ESPWG)*
- *General Administrative Procedures (NYISO)*
- *DPS Procedures*

➤ Cost Allocation

- *Expect to have time—unless FERC requires action sooner than anticipated*