

SMD2 Readiness Status Report

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Management Committee

January 5, 2005



- SMD2 Readiness
 - Operator Training
 - Departmental Readiness / SMD2 Testing Status
 - Deployment Planning (Cut-over / Fall-back)
 - LECG / Patton Assessment
 - Go-live Consultation and Notification Schedule
- Parallel Operation
 - Preliminary Parallel Operations (December)
 - Final Parallel Operations (January)



- Preliminary Parallel Operations Results
 - Successful parallel operation over 10 day period
 - Power system applications performed well during event
 - Market software demonstrated accurate results based on input conditions and operational events
 - MP involvement was adequate, but bidding deficiencies existed across all markets / segments
 - Settlements processes were demonstrated; results analyzed
 - Fail-over processes were demonstrated



- Operator Training
 - All operators have completed the two-week training cycle on the simulator
 - Operators have gained valuable system exposure during the December parallel operation
 - Simulator training is ongoing
- Departmental Readiness
 - Initial Business Owner / User Acceptance Testing is complete
 - All departments will continue to validate and test SMD2 features and processes in the period up to cut-over

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- Deployment Planning
 - Deployment plans are being adjusted to the revised schedule
 - SMD2 Technical Conference scheduled for January 14
 - Distribution of the Deployment Guide expected prior to the Technical Conference
 - Cut-over / Fall-back settlement guidelines were discussed at the November 19 MSWG meeting
 - Additional discussions with MSWG are planned



- LECG / Patton Assessments
 - LECG has evaluated SMD2 performance and is prepared to declare SMD2 ready for deployment
 - David Patton has reviewed the results of the test cases with Market Monitoring
 - Additional test cases were requested and have been supplied
 - Final review of all test cases will be completed by week's end



Go-live Consultation and Notification Schedule

Jan 13 th	MSWG Meeting	SMD2 Readiness Review
Jan 13 th	SMD2 Teleconference	MP Consultation on FERC go-live notice (Scheduled for first item on the agenda at MSWG)
Jan 14 th	SMD2 Tech Conference	MP Technical Staff Conference on go-live logistics
Jan 14 th		FERC Notification of intent to go-live
Jan 19 th /20 th	BIC/OC Meeting	SMD2 Readiness Review
Jan 24 th	Parallel Operations Bidding Begins	MIS Available Jan. 24th. DAM bids due 05:00 on Jan 25th for Jan 26th Day-Ahead Market
Jan 27 th	SMD2 Teleconference	MP Final Consultation on go-live
Jan 28 th		NYISO Forty-eight hour posting of effective date (go-live date)
Jan 31 st	Multiple TO/SOAS Teleconferences	Review final readiness status; identify potential operational impacts
Feb 1 st		SMD2 Go-Live (Day-Ahead bids submitted for Feb 1st on Jan 31st)
Feb 2 nd	MC Meeting	SMD2 Day After Go-Live Update
Feb 7 th	Parallel Operations	Last day of parallel operations