

NYISO Comprehensive Planning Process: Status Update

**By
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**MC Conference Call
December 17, 2003**

Initial Planning Process

- **ESPWG achieved consensus on the scope of the Initial Planning Process at its September 3rd meeting**
 - *OC Approved on September 10th*
 - *ESPWG to also have a role in implementation of the Initial Planning Process*
- **Work already underway**
 - *Base case development*
 - *Scenario development*
 - *Detailed schedule presented to ESPWG on December 16th*

“Definition” of Congestion

- OC approval of Initial Planning Process subject to further approvals regarding reporting of historic congestion:
- **OC approved on November 6th**
 - *The definition of how congestion is reported;*
 - *Other elements for the quantification of historical congestion;*
- **Work still underway at ESPWG regarding**
 - *Development of illustrative examples*
 - *The appropriate analytical tools to be used in the analysis of historic congestion*
 - *Presentation format for historical congestion*

Phase II: Comprehensive Plan

- **Phase II: Comprehensive Plan Issues to Include:**
 - *Reliability Needs*
 - *Economic Needs/Projection of congestion costs*
 - *Role/authority/obligations of the NYISO/State/FERC/TOs*
 - *Cost Recovery/Allocation*
- **Phased approach agreed upon by ESPWG**
 - *Process for addressing reliability needs*
 - *Process for addressing economic needs*
- **Three ESPWG meetings have been held since Sept**
 - *Reliability process is taking shape*
 - *December 16th meeting focused on cost recovery/allocation issues for reliability upgrades*

Next Steps: A Parallel Process

➤ Phase I Implementation

- *Study work to begin in December*
- *Resolve reporting model (PROBE) issues*
- *Target completion for Summer 2004*

➤ Phase II: Comprehensive Process

- *Complete development of process for reliability needs*
- *Proceed with consideration of economic needs*
- *Target completion by Summer 2004*