

2011 Electric Vehicle Forecast

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Draft – for discussion only

Summary

- ◆ **Con-Ed & LIPA included EV forecasts as part of their 2011 long term forecasts**
- ◆ **NYISO developed a separate forecast by Zone for Rest of State**
- ◆ **Statewide Results by 2021:**
 - **280,000 PHEVs statewide**
 - *This represents only private passenger vehicles.*
 - *Commercial fleet is only 10% of all vehicles.*
 - **3% of all passenger cars will be PHEV's**
 - **680 GWh annual usage, 220 MW summer peak**
- ◆ **Overview of Method**
 - **Cars per Capita * Population * Market Share of EV's**
 - **Annual & Summer Peak Usage per Car**

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PHEV Usage Parameters

Used for Upstate Zones

PHEV Fuel Economy & Mileage		
	Lower Bound	Upper Bound
watt-hrs/mile	260	300
miles/yr	12,000	14,000
100% Elec. Operation	3.12	4.20
Electric Usage Share.	67%	75%
Electric Usage - MWh	2.09	3.15
Grid Losses (%)	7.5%	7.5%
Generation Req'd	2.26	3.41

Usage Requirement - MWh/Year 3.00

PHEV Charging Requirements		
	120 Volts	240 Volts
Amps	15	15
Volts	120	240
Peak	1.800	3.600
Grid Losses	7.5%	7.5%
Max kW	1.946	3.892
kWh/yr	3000	3000
Hours/yr	1667	833
Days/yr	312	312
Hours/Day	5.342	2.671

Chevy Volt Example			
miles per charge	25	40	50
kWh "Tank"	10.4	10.4	10.4
Watt-hr/mile	416	260	208

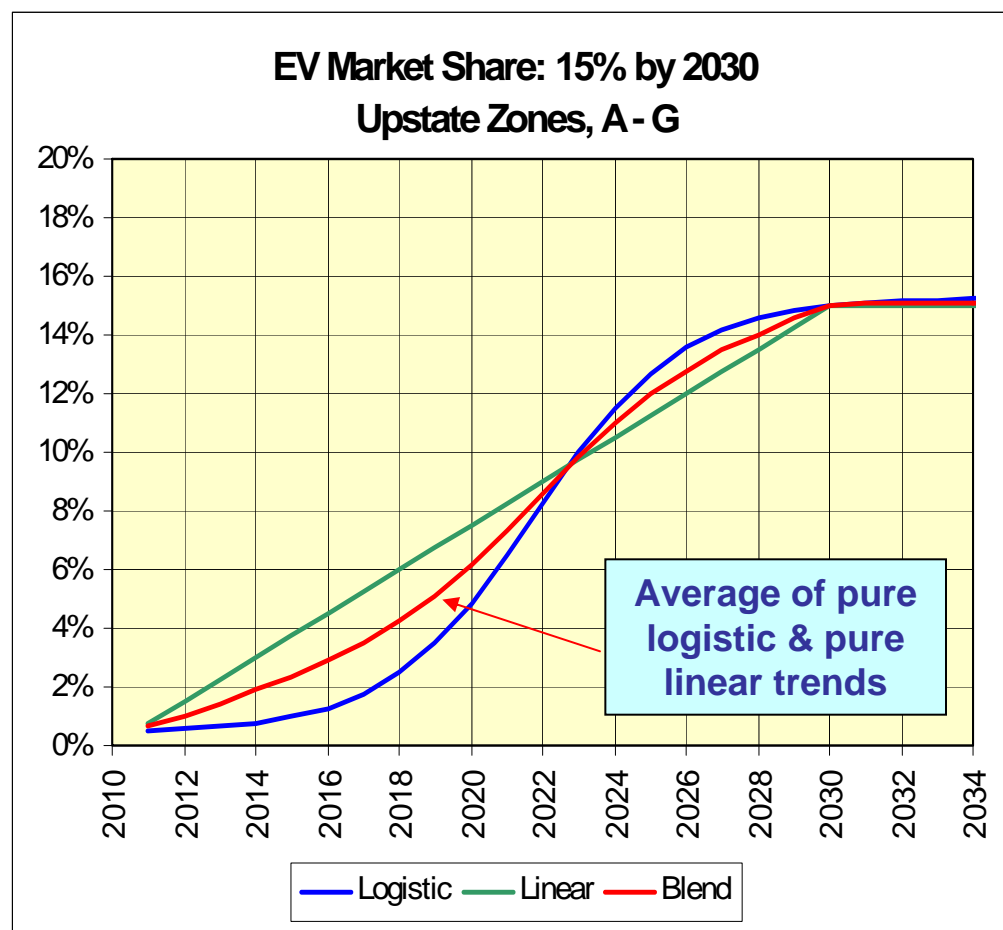
Additional Fuel Economy References:
EPRI-NRDC Environmental Assessment

...it works like a champ. Actually, it's extraordinarily efficient. Consider that the operable range of charge in the battery is 65%, or 10.4 kWh. At 40 miles all-electric, that's 260 watt-hours per mile, or about the power necessary to run a hand-held hair-dryer for 15 minutes. We're talking about an object that, with passengers, weighs two tons.

<http://www.plugandgonow.com/wp-content/uploads/2010/10/2010-Chevrolet-Volt-Wall-Street-Journal.doc>

PHEV Market Penetration:

PHEV - Annual Percent of New Cars Sold



Zonal Parameters for Summer Peak						
Zone	Cars per capita	Coin. Factor	Share of 240 V Chargers	Max kW	Summer Peak kW	Annual MWh
A	0.60	33%	25%	2.43	0.81	3.00
B	0.65	33%	25%	2.43	0.81	3.00
C	0.50	33%	25%	2.43	0.81	3.00
D	0.30	25%	80%	3.50	0.88	3.00
E	0.75	25%	80%	3.50	0.88	3.00
F	0.65	40%	33%	2.59	1.04	3.00
G	0.65	33%	25%	2.43	0.81	3.00

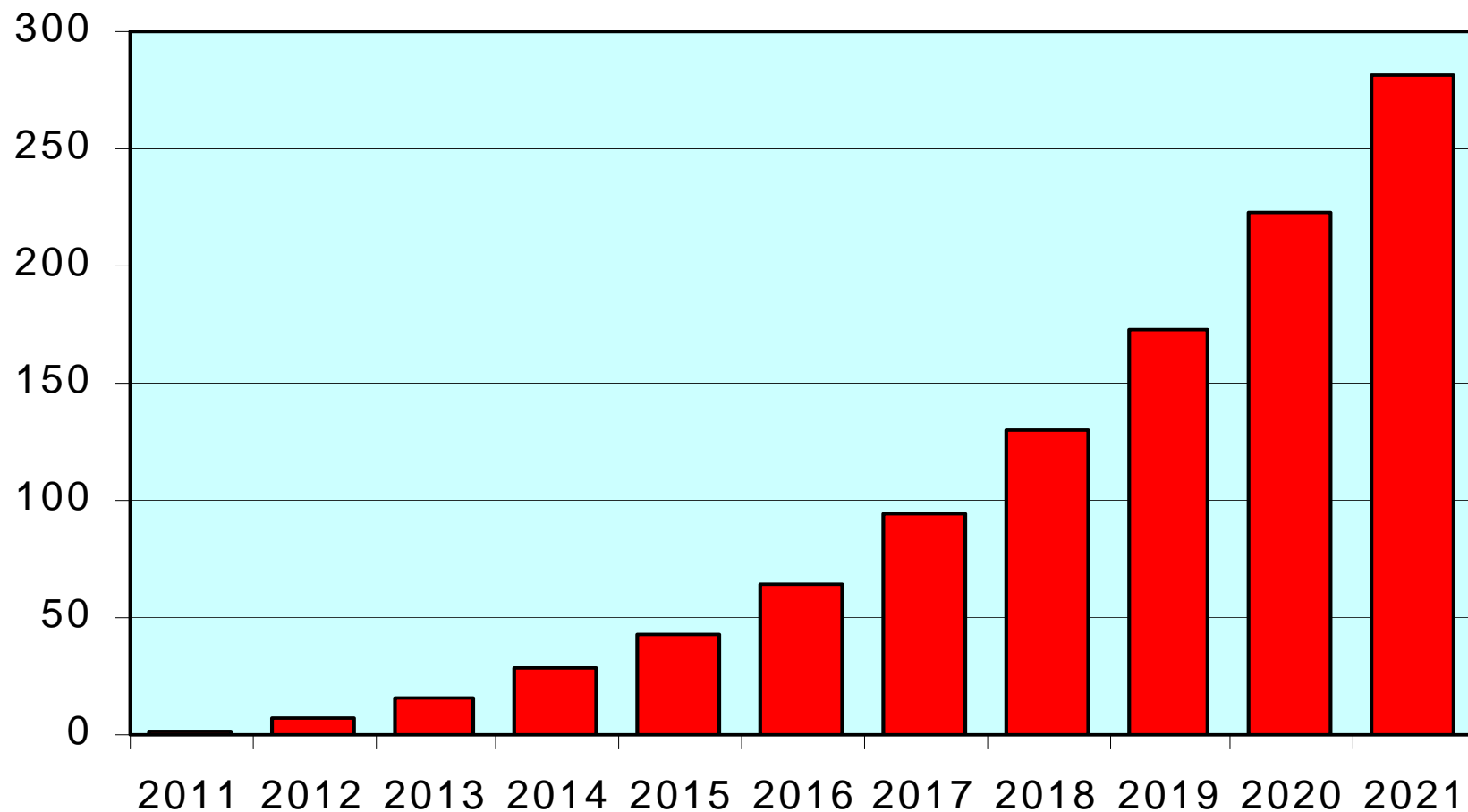
Example: Energy & Peak for 2015

Annual Energy	Zone F	Zone D
Population	1,117,093	162,064
Cars per person	0.65	0.30
Percent new cars sold	6.50%	6.50%
Percent that are EV	2.36%	2.36%
EV's Sold	1,114	75
Usage per EV - MWh	3.00	3.00
Annual Usage - MWh	3,342	224

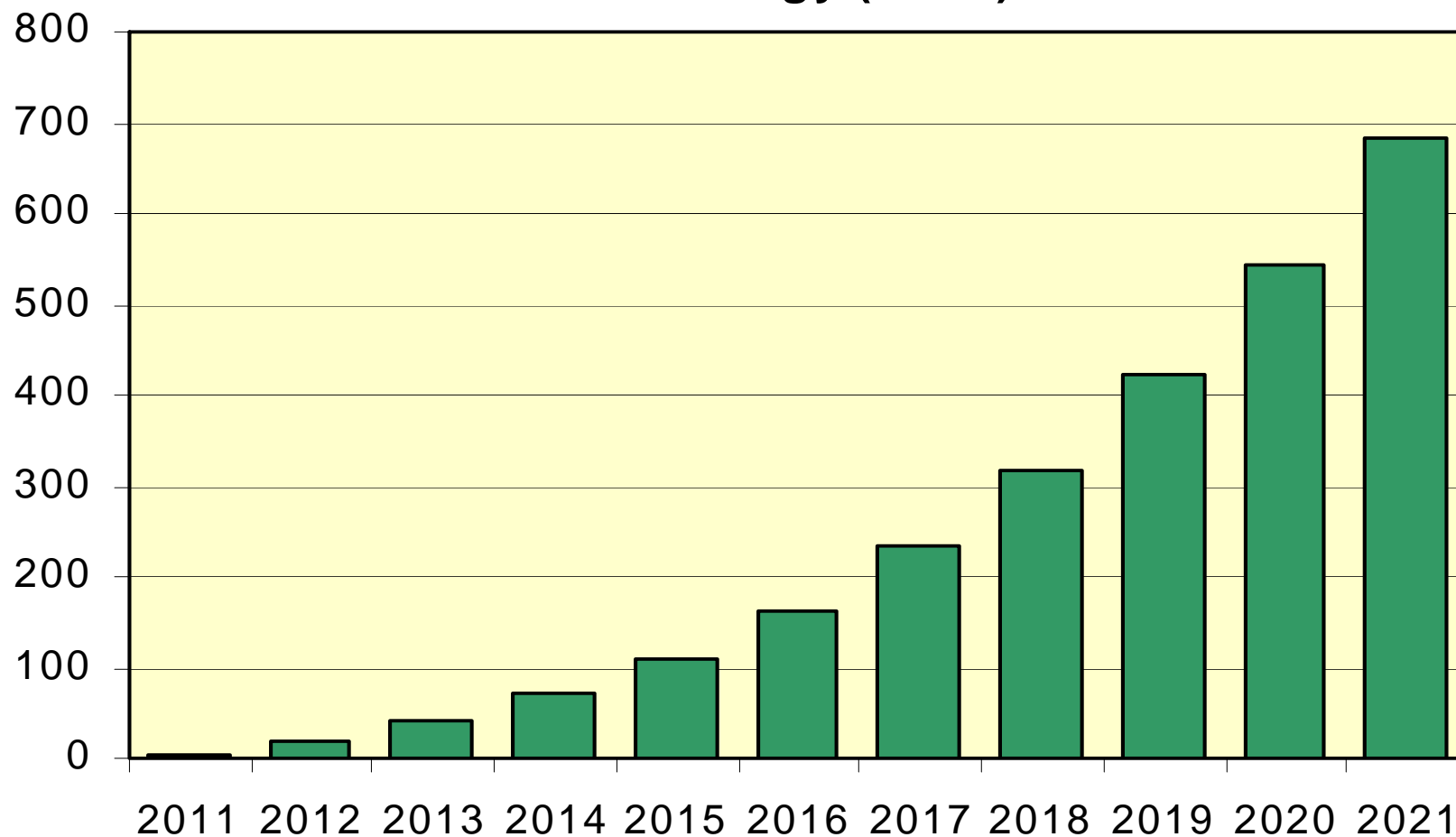
- Population forecasts from Moody's Analytics
- Cars per person from NY DMV stats by county, 2007-2009

Summer Peak	Zone F	Zone D
120 Volt Charger kW	1.80	1.80
xShare of Chargers	67%	20%
+240 Volt Charger kW	3.60	3.60
xShare of Chargers	33%	80%
Max Demand, kW	2.40	3.24
Coincidence Factor	40%	25%
Summer Peak per EV	0.96	0.81
EV's Sold	1,114	75
Summer Peak - kW	1069	60
System Losses	7.50%	7.50%
System Peak MW	1156	65

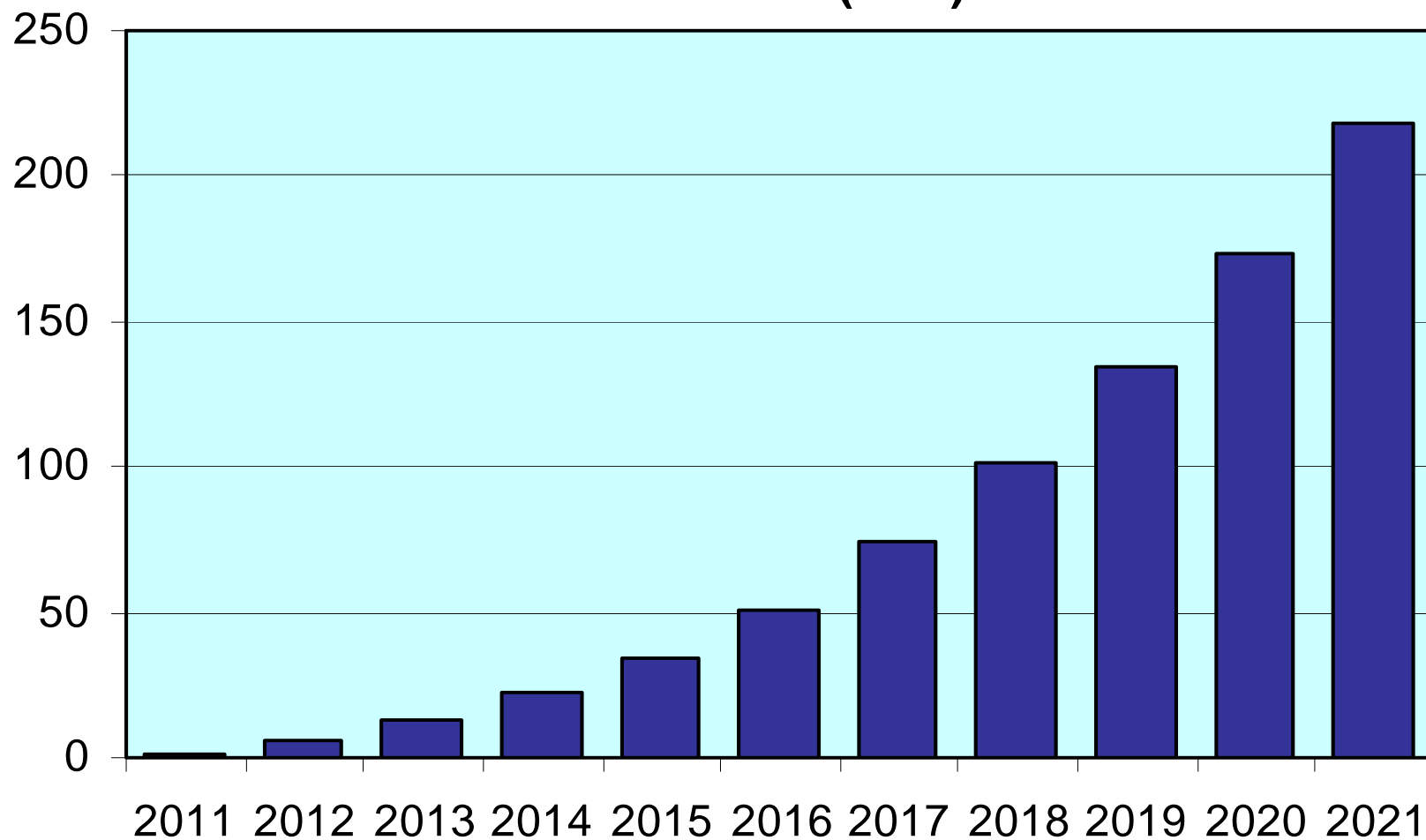
NY State PHEV Forecast Cars on Road (000s)



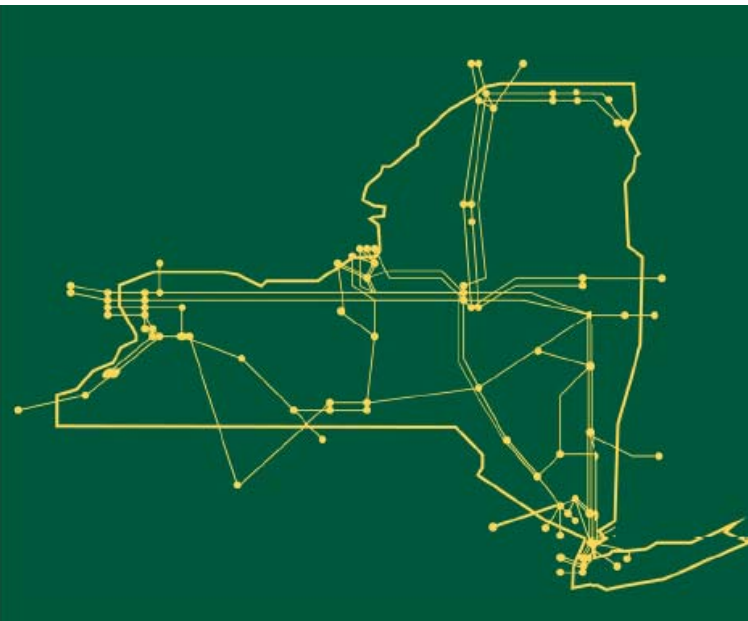
NY State PHEV Forecast Annual Energy (GWh)



NY State PHEV Forecast Summer Peak (MW)



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