



TCC Balance-of-Period Project Status Update

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Market Issues Working Group
November 3, 2016
New York Independent System Operator, Rensselaer, NY

Background / Agenda

- ◆ **Provide update since the project status update presentation at the March 23, 2016 MIWG meeting**
- ◆ **Provide update on project progress**
- ◆ **Review schedule and planned milestones**

Reconfiguration Auction Modes

◆ Auction Modes

- *Single Month (Current)*
- *Balance-of-Period Decoupled Mode*
 - **Simultaneous single-period solutions within a single auction for all remaining months of the Capability Period**
- *Balance-of-Period (Across Periods)*
- *TCC Market Operations will determine when to transition from a single month to a Balance-of-Period auction mode upon successful completion of the software deployment and related changes*

Project Progress – Tariff Revisions

◆ MIWG

- *Initial tariff revisions discussed on June 8, 2016*
- *Discussed supplemental tariff revisions in response to stakeholder comments on July 21, 2016*
 - The tariff revisions are designed to support all three auction modes described on the previous slide
 - No additional changes have been made to the proposed tariff revisions since the July 21, 2016 MIWG meeting

◆ BIC/MC

- *Currently targeting to seek BIC and MC approval in December 2016*

Project Progress - Execution

- ◆ **Detailed Requirements**
 - *TCC Automated Market System (AMS) – Being finalized*
 - *Credit Management System (CMS) – Complete*
 - *TCC Automated Validation System (AVS) – Complete*
- ◆ **Development**
 - *All systems – In progress*
 - **On track to complete by end of year**

Commitments

- ◆ **Software Development Complete (2016)**
 - *Software development for all three systems (TCC AMS, TCC AVS, and CMS) is on track to complete by end of year*
- ◆ **Software Deployment (2017)**
 - *The project is on track and targeting a June 2017 deployment**

**Contingent upon timely approval from stakeholders, the NYISO Board of Directors and FERC and upon the completion of project testing*

Planned Work - Training

- ◆ **WebEx Training Sessions**
 - *Planned for late May 2017*
- ◆ **Market Trials**
 - *Planned for late May/early June 2017*
- ◆ **User's Guide Updates**
 - *To be posted after deployment*

Next Steps

- ◆ **Seek BIC/MC Approval**
 - *Currently targeting December 2016 BIC and MC*
- ◆ **Follow-up Project Status Update at MIWG**
 - *Review system design and reporting*

The mission of the New York Independent System Operator, in collaboration with its stakeholders, is to serve the public interest and provide benefit to consumers by:

- *Maintaining and enhancing regional reliability*
- *Operating open, fair and competitive wholesale electricity markets*
- *Planning the power system for the future*
- *Providing factual information to policy makers, stakeholders and investors in the power system*

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