

DSS Task Force

April 29, 2003

For Discussion of:

**NYISO Decision Support System
Customer Settlements Data Mart**

Today's Agenda

- DSS Project Update
- MP Report Design Process / Sub-team process update
- MP User Acceptance Team process update
- Business Objects Universe Design update

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Project Update / Status

- Finalizing Functional & Technical Requirements
 - *Closer to being finalized – Just about there*
- Team Reports
 - *Application Team universe design complete; report creation nearing completion*
 - *ETL Team tuning transformations & designing production workflow*
 - *QA testing progressing according to plan; many sections complete*
 - *User Acceptance Testing teams identified*
- Production Release Planned for July 15, 2003
 - *Data gathering to begin June 1, 2003 for internal testing*

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MP Report Design Review Process

- **In order to obtain MP Input on Corporate Reports, the DSS Team plans to:**
 - *Create Sub-teams within the DSS Task Force / BAWG to provide input on proposed report designs (LSE, Power Supplier, Transactions, etc.) (complete)*
 - *Work with the DSS Task Force to create a list of planned Corporate Reports for Release 1 (complete)*
 - *For each planned report, the DSS Team will create a proposed report design for review by the sub-teams (in progress)*
 - *The corresponding sub-team will review and make suggestions that will clarify, correct, or complete the report*
 - *The DSS Team will attempt to incorporate the feedback from the sub-teams into the Corporate Reports prior to Release 1 Implementation*
- **Currently have sub-teams and report scope defined. Will begin the initial report template reviews next week (LSE).**

Report Design Review – Detail Process

- **For each report template, the DSS Team plans to use the following approach to gather input from the market in a timely manner:**
 - *Setup kick-off and wrap-up conference calls.*
 - *Send email containing report template to appropriate sub-team, with conference call dates, times, & logistics.*
 - *Conduct kick-off conference call with sub-team to quickly walk-through report design (15 minutes max/report).*
 - *Allow 2-3 days for MP review and analysis.*
 - *Conduct wrap-up conference call with sub-team to gather feedback (30 minutes max/report).*

The Report Sub-Teams are...

➤ Report Design Review Sub-Team participants:

■ *Load Serving Entity*

- ▶ Tractebel - Lizbeth Guerrero
- ▶ Select NY - Sean Powers
- ▶ Consolidated Edison of NY - Kim Nguyen / George Fracassi
- ▶ National Grid - Mary Rose Ranieri
- ▶ Con Ed Solutions, John Borusso

■ *Power Supplier*

- ▶ PPL Energy Plus - Michelle Foster
- ▶ Consolidated Edison of NY - Kim Nguyen / George Fracassi
- ▶ Entergy Nuclear - Becky Wollman
- ▶ Keyspan Energy Services/LIPA - Linda Cavalluzzi
- ▶ Con Ed Solutions, John Borusso

■ *Transaction Customer*

- ▶ Consolidated Edison of NY - Kim Nguyen / George Fracassi
- ▶ Epcor Merchant & Capital - Kristen Banman
- ▶ Constellation New Energy - Mike Tejada
- ▶ Edison Mission - TBD

- ## ➤ We have the required minimum type/number of participants. Limited additional open slots remain, if there is additional interest.

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DSS User Acceptance Testing Process

- **Verification of market participant specific data via NYISO extracted data queries / reports (for comparison to existing NYISO reports)**
 - *Create UAT Team within the DSS Task Force / BAWG to participate (complete).*
 - *Gather feedback on data elements, layout, distribution method, time period, etc. from UAT Team, to help facilitate smooth UAT process.*
 - *Create individual participant data queries and distribute.*
 - *Allow 5-7 days for MP review and analysis.*
 - *The MPs will notify the NYISO DSS Team of any questions or issues identified during their review and analysis.*
 - *The DSS Team will document all identified issues, and will resolve any release-critical issues prior to Release 1 Implementation.*
- **Currently have the UAT Team defined. Will begin defining specifics regarding the UAT queries ASAP.**

The MP User Acceptance Team is...

➤ **UAT Team participants:**

- *Conectiv - Sally Mayhew*
- *Select NY - Sean Powers*
- *PPL Energy Plus - Michelle Foster*
- *National Grid - Mary Rose Ranieri*
- *Keyspan Energy Services/LIPA - Linda Cavalluzzi*
- *Consolidated Edison of NY - Gary Rozmus*
- *Entergy Nuclear - Becky Wollman*
- *Mirant - Kiran Bindra*
- *HQ Energy Services - Charles DeSerres*
- *Edison Mission - TBD*

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Business Objects Universe Design Update

- *See separate Adobe PDF file, containing the layouts (classes) and data element metadata of all 3 universes.*
- *Please let us know if you have any questions or comments.*
- *Please note: The PDF file contains the Business Objects Universe designs at the current moment. Final delivery may be slightly different (minor changes are possible during final testing).*