

Meeting Agenda

Billing and Accounting Working Group

May 26, 2004
9:30 am – 4:00 pm

NYISO
290 Washington Ave. Ext.
Albany, NY 12203

Dial in #: 303-262-2240

Participant Code: 685-532

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1. **Introduction**
 2. **Grid Accounting Report**
 - a. **Status - Recent Billing Issues**
 - b. **Open Billing Issues List Review**
 - c. **True-up Schedule Status**
 - d. **Discussion of any extraordinary adjustments for the next invoice**
 - e. **Notification Process – Pending Billing Issues, Estimated Impact**
 - f. **August 14 Blackout Reconciliation Issues-Review of Remaining Open Issues/Future Adjustments**
 3. **Processing Of Final Bill Challenges**
 - a. **BIC Request for BAWG to review cause of Meter Changes in Challenges to Final Bills**
 - b. **Status of Challenges**
 - c. **Discussion of MP questions re:**
 - MP identification of data posting issues
 - Volume of Challenges—impact on process flow for MPs
 - Status on possible advance copy of invoices
 4. **MP Discussion – Monitoring Uplifts, and Invoice Adjustments**
 5. **Billing Project Status Report**
 - a. **Status of Grouped Units Modelling Deployment—MP Training**
 6. **MP Discussion – Test Environment for Billing Calculations**
 - a. **Highlight benefits & requirements**
 - b. **Develop a plan to finalize & prepare business case**

- 7. Final Bill Task Force Status—Review of Open Issues**
- 8. Metering Task Force Update**
- 9, DSS Task Force Update**
- 10. SMD2 ISSUES**
 - a. Discussion – training to date**
 - b. Market Trials – billing issues**
- 11. Committee Activities Report:**
 - a. Posting of loads – Zones J and K**
- 12. Future Meeting Issues**
 - a. Next Meeting: 06/23/2004**