

# PTS Data Overview:

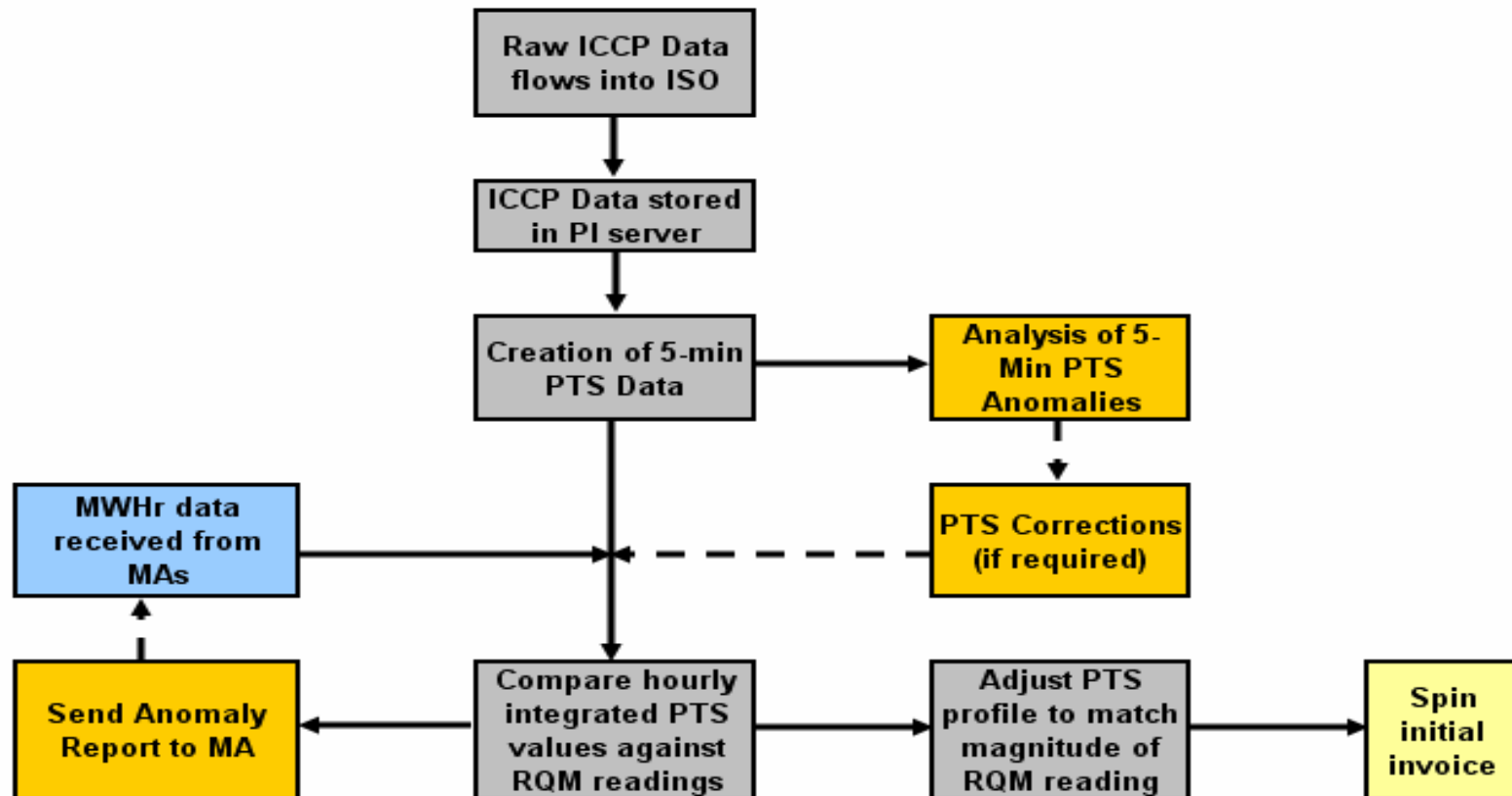
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A presentation to the Meter Task Force

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# PTS Data Process



# Creating 5-min PTS Data

| Time     | ICCP Data/PI |
|----------|--------------|
| 13:00:00 | 37.4         |
| 13:00:06 | 37.7         |
| 13:00:12 | 38.0         |
| 13:00:18 | 37.7         |
| 13:00:24 | 37.6         |
| 13:00:30 | 38.2         |
| 13:00:36 | 37.6         |
| 13:00:42 | 37.8         |
| 13:00:48 | 37.9         |
| 13:00:54 | 37.8         |
| ...      | ...          |

- Real-time (R/t) data flows into the ISO Energy Management System and is stored in PI

| Start Time | Avg Actual |
|------------|------------|
| 13:00      | 37.8       |
| 13:05      | 40.8       |
| 13:08      | 50.8       |

- Average values for each dispatch intervals are stored in Performance Tracking System (PTS)

# Analyzing 5-min PTS Values

| Start Time | Avg Actual (MW) |
|------------|-----------------|
| 13:00      | 37.8            |
| 13:05      | 40.8            |
| 13:08      | 50.8            |
| 13:18      | 52.4            |
| 13:20      | 12.9            |
| 13:25      | 0.0             |
| 13:30      | 0.0             |
| 13:35      | 20.8            |
| 13:40      | 44.7            |
| 13:45      | 41.7            |
| 13:50      | 44.7            |
| 13:55      | 46.2            |

- Statistical programs identify anomalies in the 5-min PTS data
- Analysts examine logs, PI data, etc. to determine if the anomalies are data errors

## Fixing 5-min PTS Values

| Start Time | Avg Actual (MW) |
|------------|-----------------|
| 13:00      | 37.8            |
| 13:05      | 40.8            |
| 13:08      | 50.8            |
| 13:18      | 52.4            |
| 13:20      | 54.9            |
| 13:25      | 55.9            |
| 13:30      | 53.4            |
| 13:35      | 49.7            |
| 13:40      | 44.7            |
| 13:45      | 41.7            |
| 13:50      | 44.7            |
| 13:55      | 46.2            |

- Analysts use all available data to determine actual flow when meter errors are identified
- Corrections are made per procedure, in order to fix the shape of the energy flow curve

# Integrating Hourly PTS Values

| Start Time | Duration (Sec) | Avg Actual (MW) | Avg Act (MWhr) |
|------------|----------------|-----------------|----------------|
| 13:00      | 300            | 37.8            | 3.2            |
| 13:05      | 180            | 40.8            | 2.0            |
| 13:08      | 600            | 50.8            | 8.5            |
| 13:18      | 120            | 52.4            | 1.7            |
| 13:20      | 300            | 54.9            | 4.6            |
| 13:25      | 300            | 55.9            | 4.7            |
| 13:30      | 300            | 53.4            | 4.5            |
| 13:35      | 300            | 49.65           | 4.1            |
| 13:40      | 300            | 44.65           | 3.7            |
| 13:45      | 300            | 41.65           | 3.5            |
| 13:50      | 300            | 44.65           | 3.7            |
| 13:55      | 300            | 46.15           | 3.8            |
| Total Hour | 3600           |                 | 48.0           |

- Create a time-weighted sum of 5-min PTS values to get Integrated PTS value for the hour
- Actual length of interval based on Real-time dispatch, nominally 5 minutes

# Analyzing Hourly PTS Values

| Start Time | Duration (Sec) | Avg Actual (MW) | Avg Act (MWHr) |
|------------|----------------|-----------------|----------------|
| 13:00      | 300            | 37.8            | 3.2            |
| 13:05      | 180            | 40.8            | 2.0            |
| 13:08      | 600            | 50.8            | 8.5            |
| 13:18      | 120            | 52.4            | 1.7            |
| 13:20      | 300            | 54.9            | 4.6            |
| 13:25      | 300            | 55.9            | 4.7            |
| 13:30      | 300            | 53.4            | 4.5            |
| 13:35      | 300            | 49.65           | 4.1            |
| 13:40      | 300            | 44.65           | 3.7            |
| 13:45      | 300            | 41.65           | 3.5            |
| 13:50      | 300            | 44.65           | 3.7            |
| 13:55      | 300            | 46.15           | 3.8            |
| Total Hour | 3600           |                 | 48.0           |

- Integrated PTS values are compared to Revenue Quality Meter (RQM) data uploaded into WebRec by Meter Authorities (MA)
- An anomaly report is sent to MAs to validate the RQM value

**RQM: 50 MWHr**

# Adjusting 5-min PTS Values

| Start Time | Avg Actual (MW) | Avg Act (MWHr) | Adj Act (MW) | Adj Act (MWHr) |
|------------|-----------------|----------------|--------------|----------------|
| 13:00      | 37.8            | 3.2            | 39.4         | 3.3            |
| 13:05      | 40.8            | 2.0            | 42.5         | 2.1            |
| 13:08      | 50.8            | 8.5            | 52.9         | 8.8            |
| ...        | ...             | ...            | ...          | ...            |
| 13:50      | 44.65           | 3.7            | 46.5         | 3.9            |
| 13:55      | 46.15           | 3.8            | 48.1         | 4.0            |
| Total Hour |                 | 48.0           |              | 50.0           |

- Each interval is automatically adjusted so the time-weighted average adds up to the RQM value
- For 13:00, the Average Actual value of 37.8 is multiplied by  $(50.0/48.0)$  to get a Adjusted Actual value of 39.4

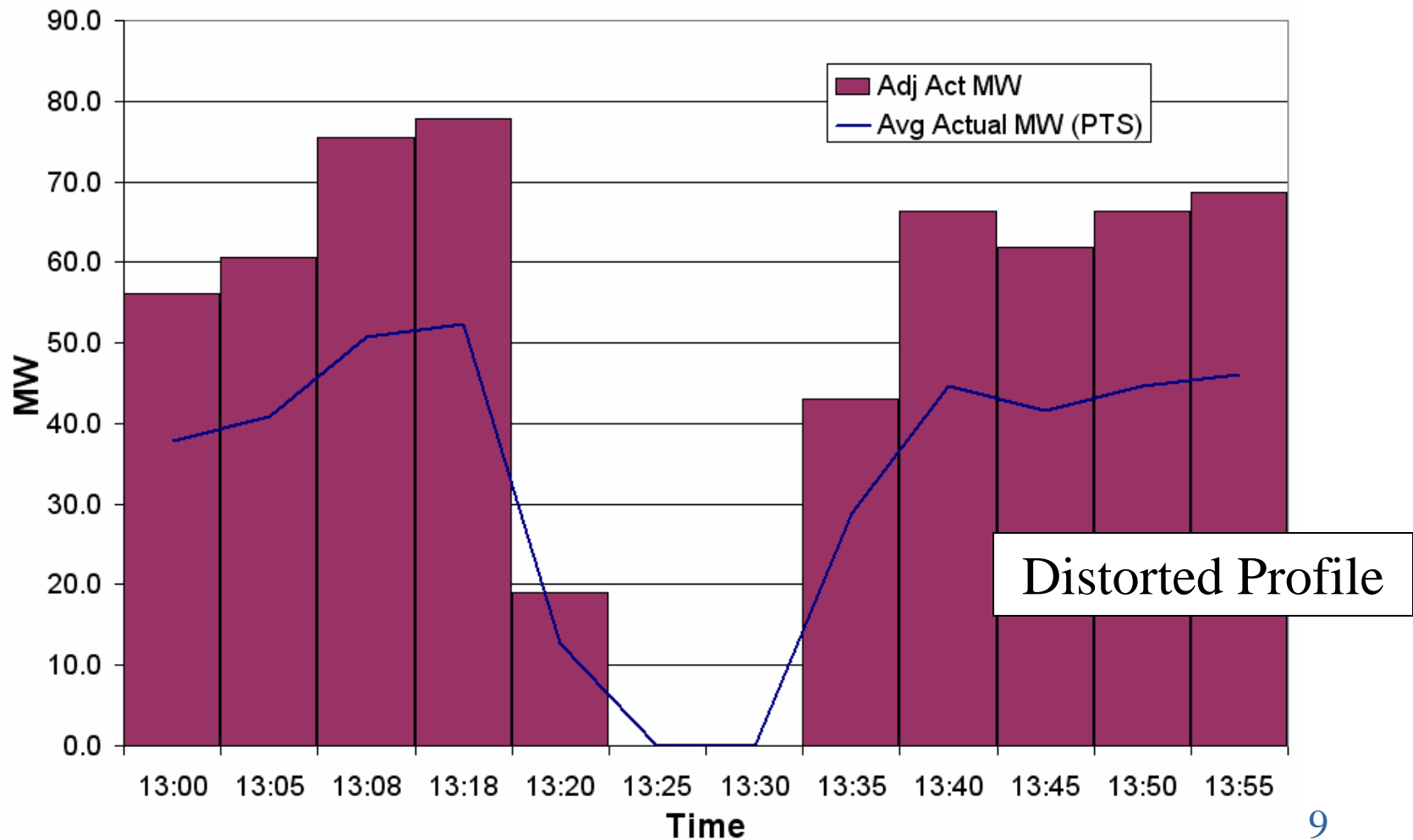


## Ex.: Missing R/T Values

| Start Time | Avg Actual (MW) |
|------------|-----------------|
| 13:00      | 37.8            |
| 13:05      | 40.8            |
| 13:08      | 50.8            |
| 13:18      | 52.4            |
| 13:20      | 12.9            |
| 13:25      | 0.0             |
| 13:30      | 0.0             |
| 13:35      | 20.8            |
| 13:40      | 44.7            |
| 13:45      | 41.7            |
| 13:50      | 44.7            |
| 13:55      | 46.2            |

- Missing data distorts the shape of the curve
- The distortion will be exaggerated when adjusted to sum up to the RQM value

# Results: Missing R/T Data

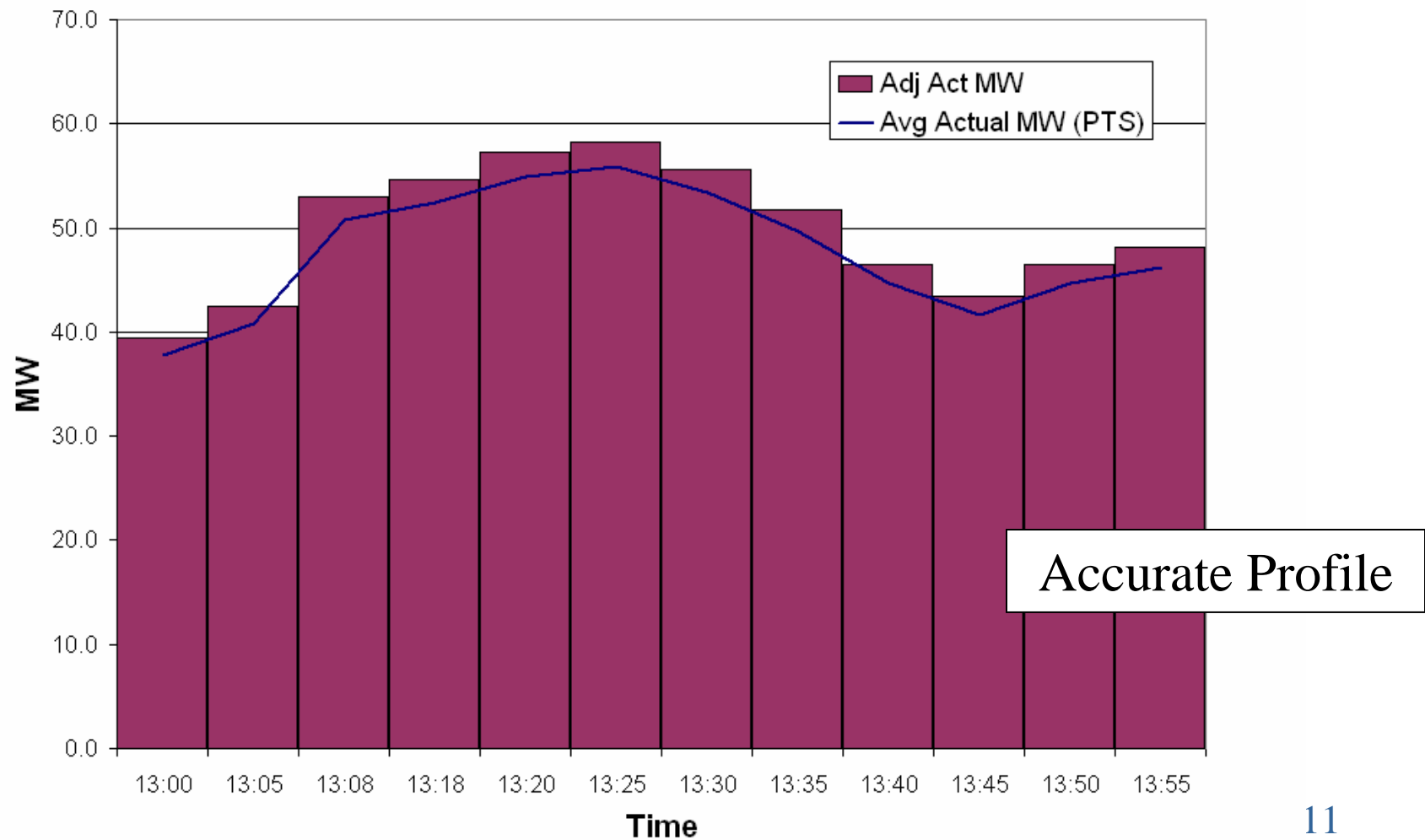


## Ex.: Smooth RT Data

| Start Time | Avg Actual (MW) |
|------------|-----------------|
| 13:00      | 37.8            |
| 13:05      | 40.8            |
| 13:08      | 50.8            |
| 13:18      | 52.4            |
| 13:20      | 54.9            |
| 13:25      | 55.9            |
| 13:30      | 53.4            |
| 13:35      | 49.7            |
| 13:40      | 44.7            |
| 13:45      | 41.7            |
| 13:50      | 44.7            |
| 13:55      | 46.2            |

- Corrections were made according to procedure to fix the shape of the energy flow curve
- The data can be easily adjusted to sum up to RQM value

# Results: Good R/T Data



## Ex.: Low R/T Data

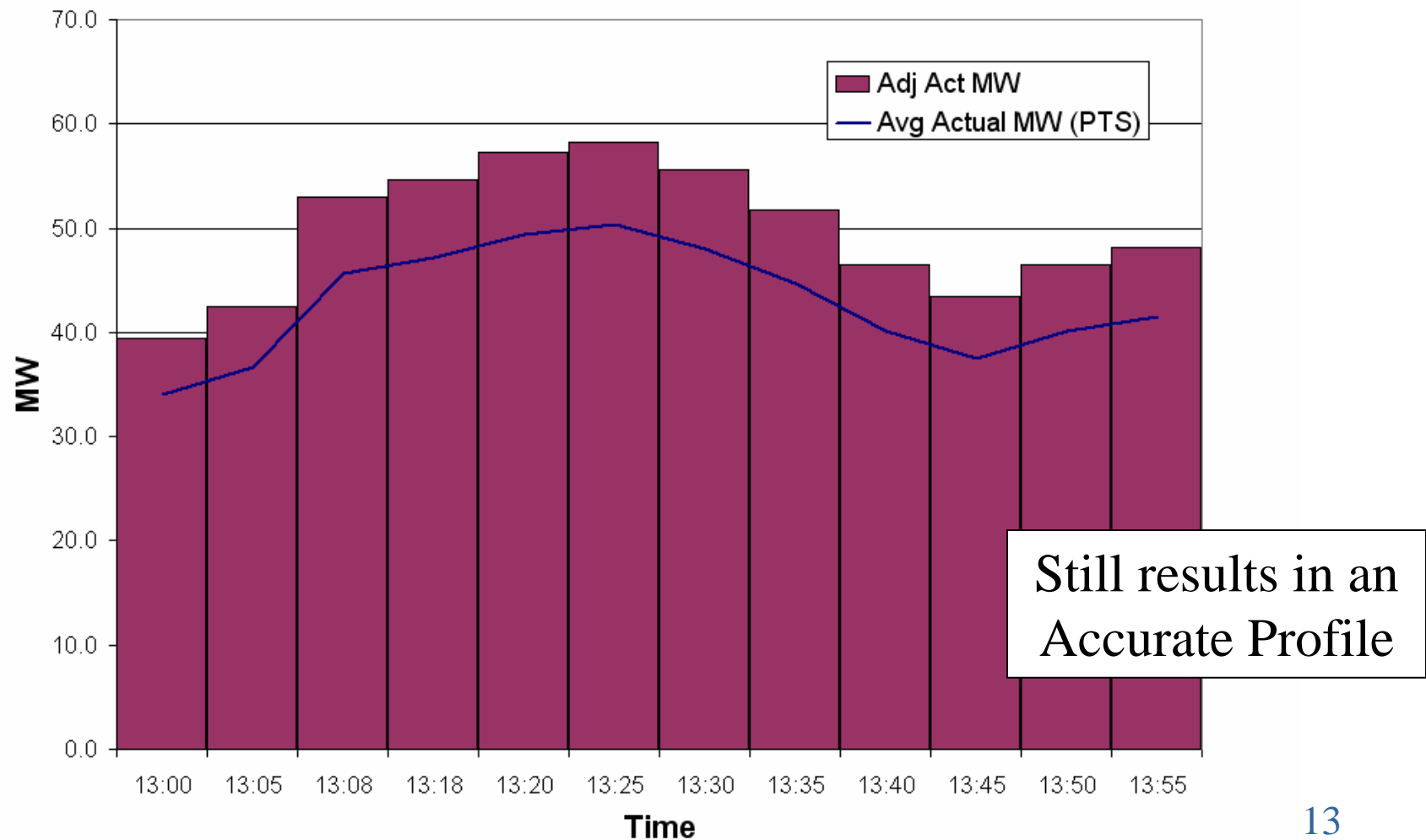
| Start Time | Avg Actual (MW) | Avg Act (MWHr) |
|------------|-----------------|----------------|
| 13:00      | 34.02           | 2.8            |
| 13:05      | 36.72           | 1.8            |
| 13:08      | 45.72           | 7.6            |
| 13:18      | 47.16           | 1.6            |
| 13:20      | 49.41           | 4.1            |
| 13:25      | 50.31           | 4.2            |
| 13:30      | 48.06           | 4.0            |
| 13:35      | 44.685          | 3.7            |
| 13:40      | 40.185          | 3.3            |
| 13:45      | 37.485          | 3.1            |
| 13:50      | 40.185          | 3.3            |
| 13:55      | 41.535          | 3.5            |
| Total Hour |                 | 43.2           |

- Although the integrated PTS data is low, the shape is consistent
- Following validation by the MA, no further action is required – the PTS Adjustment process corrects the magnitude

**RQM: 50 MWHr**

**Anomaly: > 10% Deviation**

# Results: Low R/T Data



# Projects affecting R/T Settlement

- PTS Analysis - Lean Six Sigma (LSS)
- R/T Automatic Meter Switching - Power System Applications Engineering
- Automatic PTS Smoothing - Future Project

## PTS Analysis (LSS)

- Examining existing process of analyzing PTS anomalies
- Goal is to improve accuracy of advisory invoice (and all subsequent invoices) by reducing cycle time for correcting PTS anomalies
- Ongoing project



# Automatic Meter Switching

- Identify and possibly prevent meter errors contributing to jumps in Zonal Load
- Automatic and operator-assisted switching of r/t data sources using multiple sources of data
- Dependent upon availability of redundant meter sources in ICCP
- Developing implementation plan

# Automatic PTS Smoothing

- Build on existing anomaly reports by automatically smoothing data
- Action would be based on rules approved through the MP committee process
- May use input from Automatic Meter Switching project