

Comprehensive Bid Management Technical Conference

Transaction Bidding

CBMS – November 28, 2006

Purpose

The NYISO is in the midst of making significant architectural improvements to the Bidding and scheduling system. The purpose of this technical conference is to collect MP input on transaction bidding enhancement requests. This information will help the NYISO ensure that our architectural decisions made today will better support future enhancement requests from the MP community.

Agenda

- ◆ Brief project update
- ◆ Review input already received from MPs related to Transaction Bidding functionality
- ◆ Solicit any additional input from MPs that can be used to help drive the architecture decisions made in this upcoming phase of the CBMS project

Project Update

- ◆ Completed design and development of Phase 1
 - *Security enhancements*
 - *New architecture for Load and Virtual Bidding (excludes U/D)*
 - *OSS Retirement and associated FRP changes to Txn Bidding*
 - TechBulletin summarizing changes distributed via TIE List (9/29/06)
- ◆ On schedule for January 2007 delivery of Phase 1
- ◆ Analysis and business design of Phase 2 (re-architecture of Transaction Bidding) is underway

Review Input already received

- ◆ E-Tagging enhancements
 - *Drop down menus for SCA and RCA*
 - *Validate SCA and RCA are different*
 - *PSE number format validation*
 - *PSE number uniqueness*
 - *Updating PSE number post market close*
- ◆ Trust relationship enhancement
- ◆ Netting of bilaterals

New enhancement requests

- ◆ Additional input from MPs not previously covered?