Demand Response Information System (DRIS) Training for September 2010 Deployment
Part 4 – Market Participant Program Data

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August 26, 2010 1:00 pm – 4:00 pm

*August 31, 2010 9:00 am – 12:00 pm*

Rensselaer, NY

Training Topics

- Part 1: Introduction to DRIS
  - *DRIS User Requirements*
  - *User Privileges*
  - *Access to DRIS*
  - *Additional Tools*
- Part 2: Updates to Existing DRIS Functionality
- Part 3: SCR Auction Sales
  - *View Aggregation and Resource Sales*
  - *Allocate Partial Sales to Resources*
- Part 4: Market Participant Program Data
  - *Program Summary*
  - *Program Details*
  - *Program Enrollment*
- Part 5: Manage Organization Contacts
  - *Add and Maintain*
  - *Assign to Programs and Contact Types*
- Part 6: Deployment
  - *Additional Training Sessions*
  - *Deployment Activities*
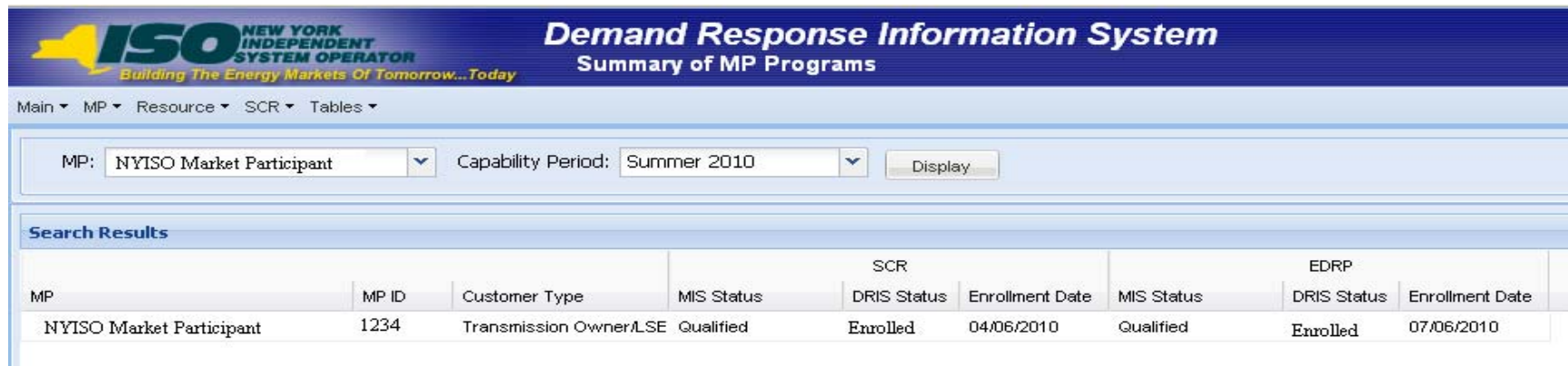
Market Participant Program-Specific Data in DRIS

- MP organization Demand Response Program Enrollment Summary

- MP Enrollment in a Demand Response Program in DRIS
  - *Through an Import of Resource Enrollments for the specific Demand Response Program*

- MP organization Demand Response Program Enrollment Details

Summary of MP Programs

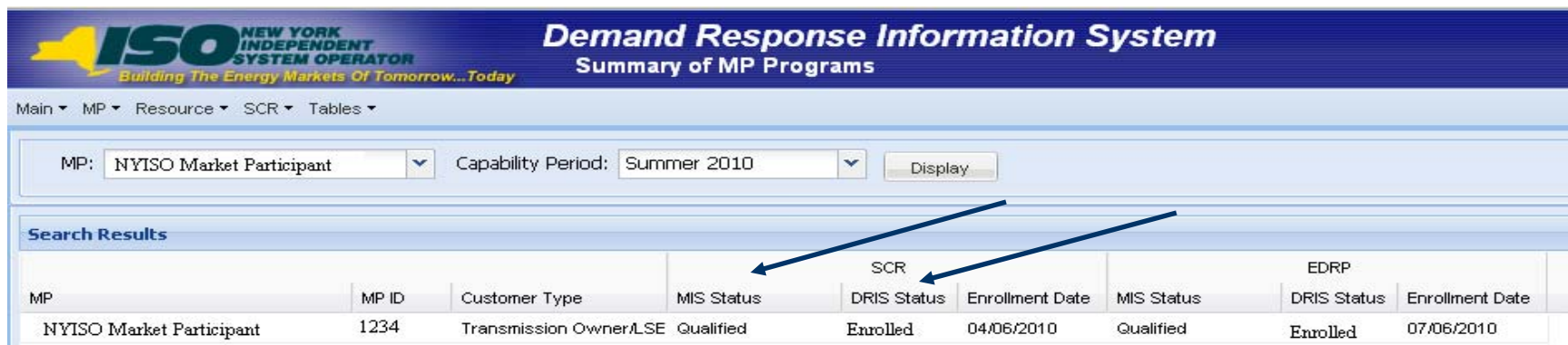◆ Summary of MP Programs screen provides the following information specific to the MP organization
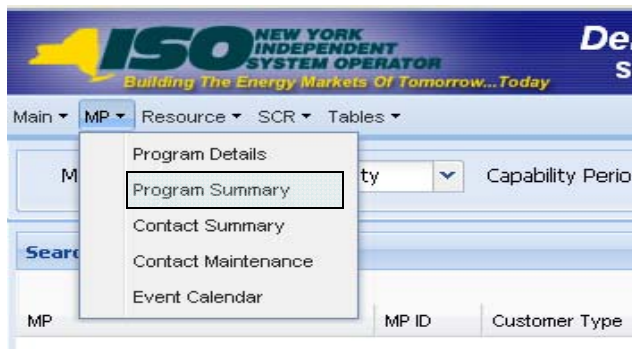
- *Customer Type*
- *DR Program Status in the NYISO MIS*
- *DR Program Status in DRIS*
- *Limited to SCR and EDRP DR programs*

MP Enrollment in a Demand Response Program in DRIS

- ◆ MP organization must be Registered in the NYISO MIS as eligible to participate in the *specific* Demand Response program
  - ▪ *Registered in the NYISO MIS = a "Qualified" MIS Status in DRIS*

- ◆ MP organization must have an Admin Contact and an Event Responder Contact set up in DRIS for the specific Demand Response program
  - ▪ *See training Part 5: Managing Organizational Contacts*

Demand Response Information System
Summary of MP Programs

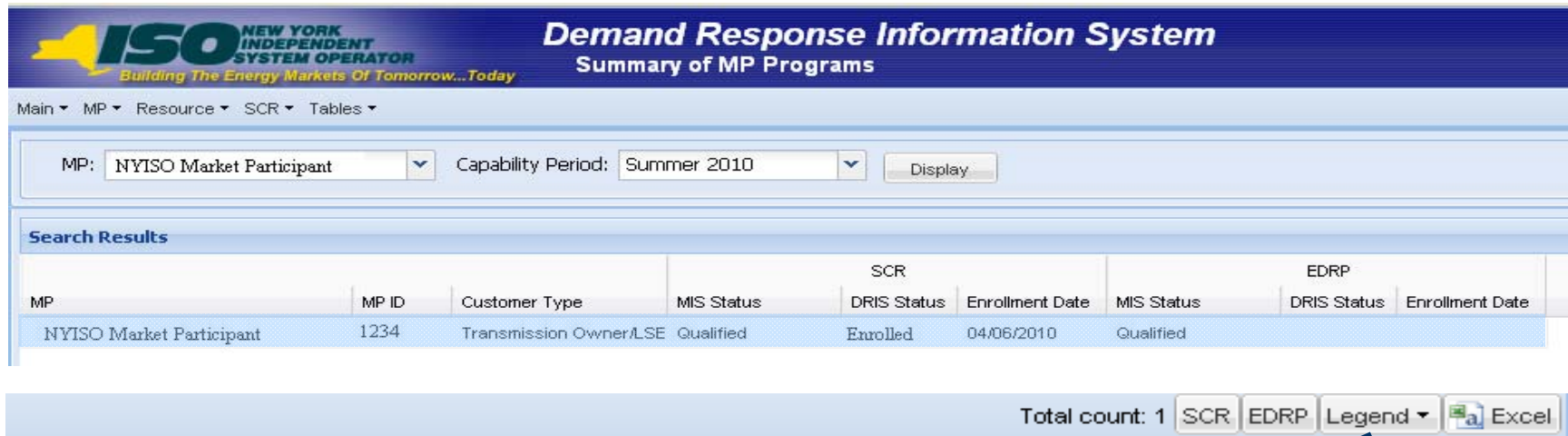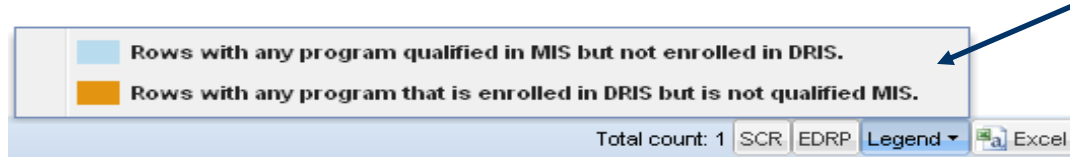Main ▾ MP ▾ Resource ▾ SCR ▾ Tables ▾
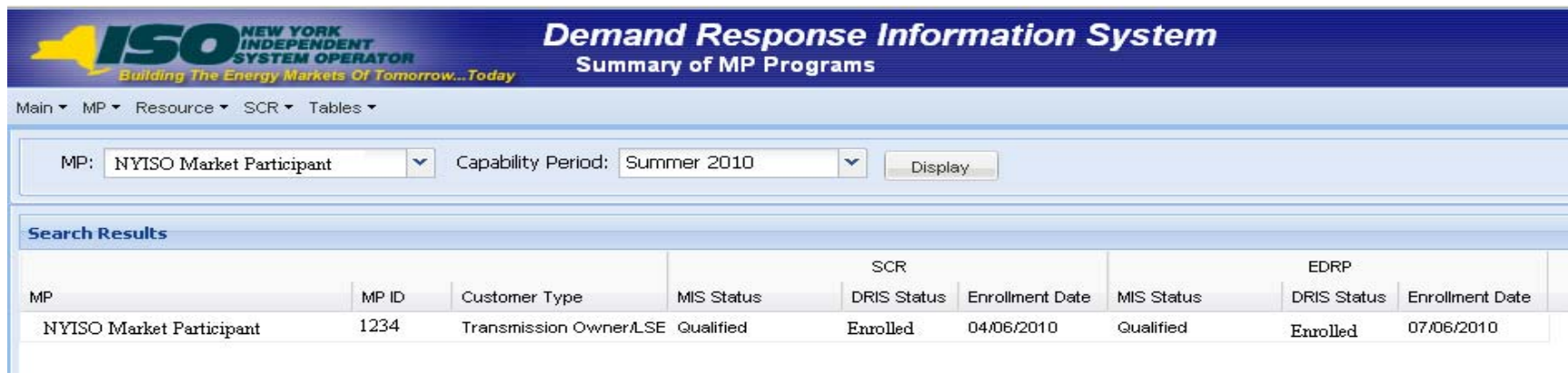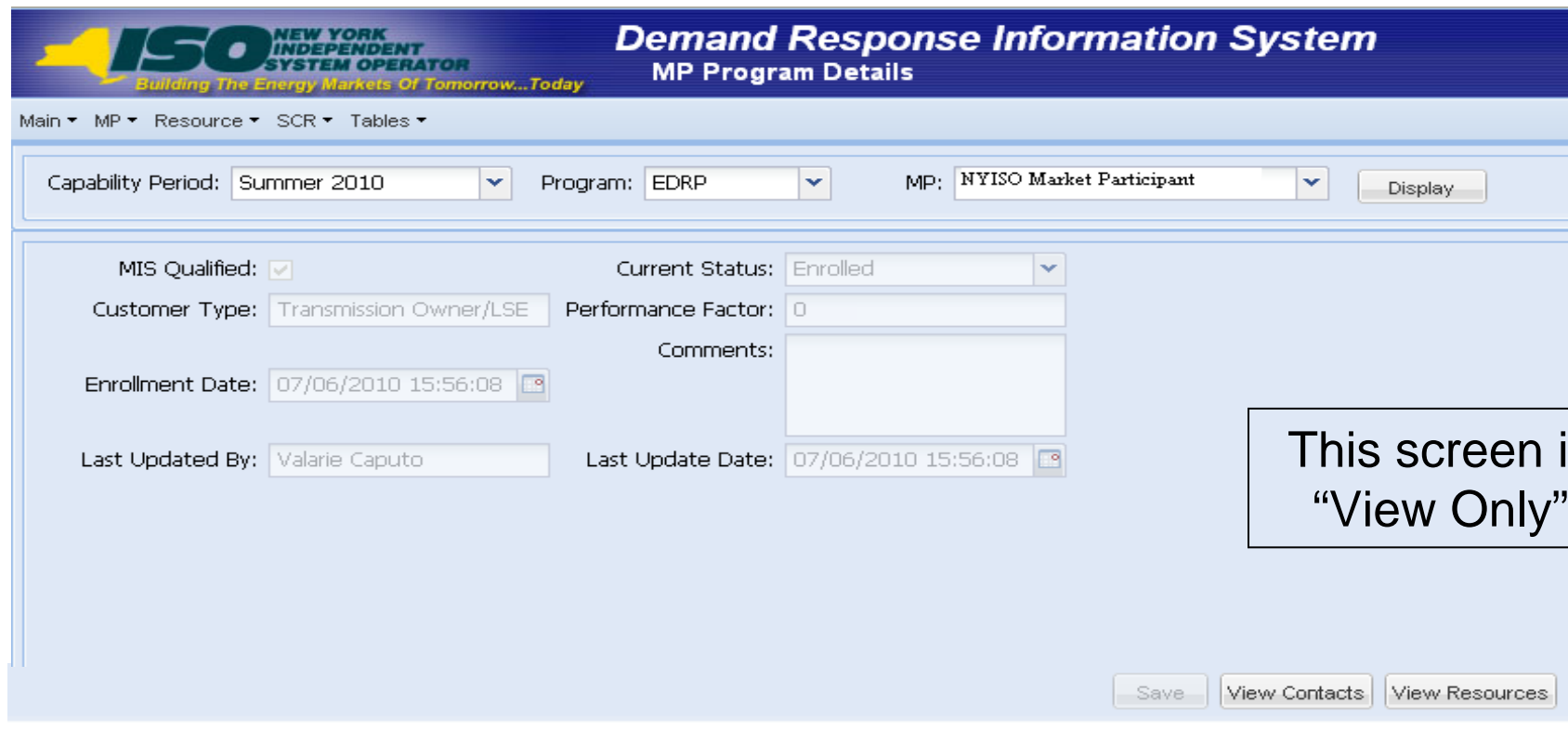
MP: NYISO Market Participant ▾   Capability Period: Summer 2010 ▾   Display

Search Results

MP	MP ID	Customer Type	SCR MIS Status	SCR DRIS Status	SCR Enrollment Date	EDRP MIS Status	EDRP DRIS Status	EDRP Enrollment Date
NYISO Market Participant	1234	Transmission Owner/LSE	Qualified	Enrolled	04/06/2010	Qualified	Enrolled	07/06/2010

MP Enrollment in a Demand Response Program in DRIS

- MP organization will automatically become Enrolled in DRIS for a specific DR program and Capability Period the first time they import a resource enrollment file for that <u>specific DR program and specific Capability Period</u>
  - MP organization may enroll at any time in the Capability Period based on the Resource Open Enrollment Event Calendar timeframe for the specific DR program
  - MP organization may be Qualified in MIS but not Enrolled in DRIS if no resource enrollment file was imported for that Capability Period – this will not affect future Capability Periods

Summary of MP Programs

- View color-coded alerts to status of MP organization
- View MP Program Details

MP Program Details

- ◆ Access MP Program Details screen
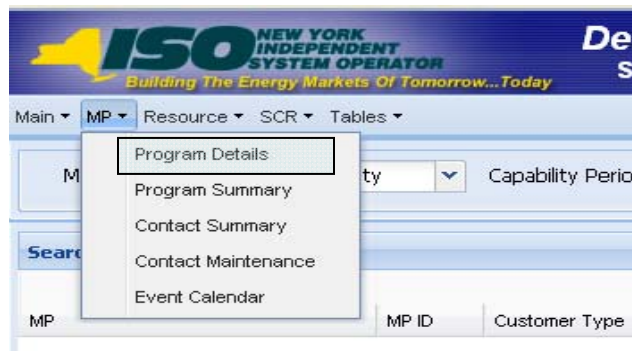
- ▪ *From MP in the menu*
- ▪ *Or by highlighting the Summary row in Summary of MP Programs screen*
- ▪ *Then clicking on the SCR or EDRP button in the lower right of the screen*

MP SCR Program Details

- ◆ MP Performance Factor for the Capability Period
- ◆ Comments entered by the NYISO for any field on the screen

This screen is "View Only"

MP EDRP Program Details

- Select "EDRP" from the Program Search Criteria
- Click "Display"

This screen is "View Only"

MP Program Details

- ◆ Access from this screen to:
  - ▪ *MP resources for the specific DR program and Capability Period*
    - • Resource Capability Period screen

MP Program Details

- ◆ Access from this screen to:
  - ▪ *MP organizational contacts*
    - ● Contact Summary screen

ISO NEW YORK INDEPENDENT SYSTEM OPERATOR

The New York Independent System Operator (NYISO) is a not-for-profit corporation that began operations in 1999. The NYISO operates New York's bulk electricity grid, administers the state's wholesale electricity markets, and provides comprehensive reliability planning for the state's bulk electricity system.

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