Four-month True-up sub-zone load lockdown

Jim Scheiderich

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Agenda #7

Purpose

- Bring this issue to BIC as a discussion item
- Will bring as motion in December 2004
- Request some supplemental information from the ISO
 - MLoad history sub-zones by month initial loads plus all true-up changes

Issues

- Uncertainty is keeping LSEs out of retail markets
- 3rd Party LSEs have virtually no recourse in disputing a meter related billing issue.
- Any ISO attempt to shorten the bill cycle will have to deal with this issue...

- Data indicates that while sub-zone loads change, those changes are small
 - 7000 Mwh change is about 10 Mwhs/hour...
- Asking the ISO to provide by month summary data the MLoads and all their changes since market start.
 - More complete picture would inform us as to the extent of changes encountered...

- Given a need to move towards earlier close of markets as well as other reasons cited, it will be proposed that the sub-zone loads be locked down the 4 month true up.
- CAVEAT:
 - TOs and/or Gens can enter into a dispute over a meter read BEFORE the 4 month true up
 - Need to specify the metered element, approximate error level and a <u>date certain</u> for resolution