

draft

User's Guide

Version February 13, 2003

NOTE: This is a draft User's Guide and is distributed solely for the purpose of soliciting comments. This draft User's Guide does not represent NYISO concepts, techniques or processes. NOTE: This is a draft User's Guide and is distributed solely for the purpose of soliciting comments. This draft User's Guide does not represent NYISO concepts, techniques or processes.

Independent System Operator

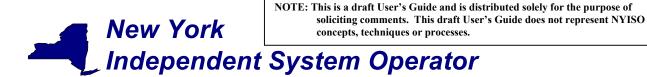
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Introduction

The MIS web enabled applications described in this User's Guide support upload and download query functions related to hourly tie line, generation, sub-zone and load bus data. Upon deployment of these applications the NYISO will no longer support the use of FTP, monthly adjustment (XX), or ICCP files.

This User's Guide assumes prior knowledge in the use of the NYISO MIS and MIS upload/download batch procedures. For information on the NYISO MIS, and the relevant authorization and Digital Certificate requirements, please refer to the <u>NYISO Market</u> <u>Participant User's Guide</u> (MPUG). For additional information relating to the upload/download process please refer to <u>Section 8 of the MPUG</u>.

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Section 1 – Using MIS Upload/Download Batch Procedures

Upload template for tie line, generator, and sub-zone data

The "TIE_GEN_SUBZONE_DATA" upload template enables a meter authority to upload tie line, generator and sub-zone hourly MW values to the NYISO MIS for a specific tie line, generator, or sub-zone PTID, or up to all applicable PTIDs assigned to that meter authority.

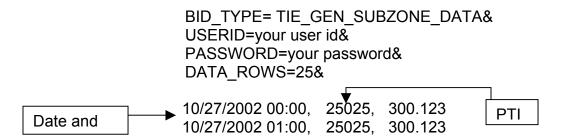
Data submitted via the TIE_GEN_SUBZONE_DATA upload template is always preceded by a header that defines the "Bid Type" (TIE_GEN_SUBZONE_DATA), the user's ID, the user's password, and the number of rows of data. An ampersand (&) defines the end of each entry field of the header, and data entered may not exceed 3 decimal places.

Data Dictionary for the BID_TYPE = TIE_GEN_SUBZONE_DATA upload template:

Variable Name	Value	Mandatory
USERID	Oracle account user name	Υ
PASSWORD	Oracle account password	Y
BID_TYPE	TIE_GEN_SUBZONE_DATA	Υ

Parameter	Data Type	Description
Date_Hour	MM/DD/YYYY HH:MM	Date parameter can be defined as the specific day. Included in the upload per PTID would be 23, 24, or 25 hourly values ¹ . All hours are identified as hour beginning (HB). Times are local (New York) time.
TIE/GEN PTID	NUM (6,0)	Unique integer identifier defined by NYISO
Hourly MW Value	NUMBER (20,3)	Hourly MW value reported by the meter authority for each PTID

For example, hourly MW values submitted for HB 00 through HB 23 of October 27, 2002 for PTID 25025 would look like this:

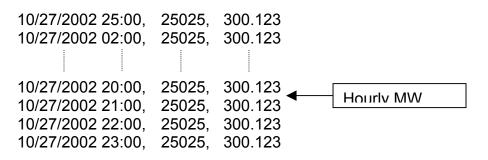


¹ For additional information concerning the treatment of 23 and 25- hour days, please refer to NYISO Technical Bulletins $\frac{\# 64}{25}$ (25-hour day) and $\frac{\# 88}{23}$ (23-hour day).

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Following successful submission of "TIE_GEN_SUBZONE_DATA" the NYISO will respond with a three-record header that includes a time stamp, confirmation of the bid type (TIE_GEN_SUBZONE_DATA), and the number of data rows processed. The data will be returned in the following format:

Date & Hour, Billing Date, Version, MA (Metering Authority), PTID, Name of PTID, Metering Authority Hourly MW Value, NYISO Hourly MW Value, Metering Authority Hourly Meter Update Date and Hour, Update User

For example:

TIME_STAMP=10/28/2002 08:41:37 BID_TYPE= TIE_GEN_SUBZONE_DATA DATA_ROWS=25

10/27/2002 00:00,,, XYZ Company, 12345, ABC, 124.23, 125.24, 12/15/2002 14:31:05, scotto, 10/27/2002 01:00,,, XYZ Company, 12345, ABC, 124.381, 125.315, 12/15/2002 14:31:05, scotto, 10/27/2002 25:00,,, XYZ Company, 12345, ABC, 125, 125.42, 12/15/2002 14:31:05, scotto, 10/27/2002 02:00,,, XYZ Company, 12345, ABC, 125, 125.42, 12/15/2002 14:31:05, scotto, 10/27/2002 03:00,,, XYZ Company, 12345, ABC, 125.17, 125.6, 12/15/2002 14:31:05, scotto, 10/27/2002 03:00,,, XYZ Company, 12345, ABC, 125.17, 125.6, 12/15/2002 14:31:05, scotto, 10/27/2002 03:00,,, XYZ Company, 12345, ABC, 125.17, 125.6, 12/15/2002 14:31:05, scotto, 10/27/2002 03:00,,, XYZ Company, 12345, ABC, 125.17, 125.6, 12/15/2002 14:31:05, scotto, 10/27/2002 03:00,,, XYZ Company, 12345, ABC, 125.17, 125.6, 12/15/2002 14:31:05, scotto, 10/27/2002 03:00,,, XYZ Company, 12345, ABC, 125.17, 125.6, 12/15/2002 14:31:05, scotto, 10/27/2002 03:00,,, XYZ Company, 12345, ABC, 125.17, 125.6, 12/15/2002 14:31:05, scotto, 10/27/2002 03:00,,, XYZ Company, 12345, ABC, 125.17, 125.6, 12/15/2002 14:31:05, scotto, 10/27/2002 03:00,,, XYZ Company, 12345, ABC, 125.17, 125.6, 12/15/2002 14:31:05, scotto, 10/27/2002 03:00,,, XYZ Company, 12345, ABC, 125.17, 125.6, 12/15/2002 14:31:05, scotto, 10/27/2002 03:00,,, XYZ Company, 12345, ABC, 125.17, 125.6, 12/15/2002 14:31:05, scotto, 10/27/2002 03:00,,, XYZ Company, 12345, ABC, 125.17, 125.6, 12/15/2002 14:31:05, scotto, 10/27/2002 14

If the data is not entered or received properly the NYISO MIS will provide an error message indicating that the data must be resubmitted. For a complete listing of possible error messages, please refer to the OASIS page of the NYISO web site at http://mis.nyiso.com/public/P-10list.htm

Download template for tie line, generator, and sub-zone data

The "TIE_GEN_SUBZONE_DETAIL" download template enables a generator or meter authority to download their tie line, generator and sub-zone hourly MW data for a specified period of time within a month. The user can enter a single tie line, generator, or sub-zone PTID, or select up to 10 PTIDs at one time. If the PTID field is left blank, then every PTID associated with the meter authority will be included in the output file.

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Data Dictionary for the TIE GEN SUBZONE DETAIL download template:

Variable Name	Value	Mandatory
USERID	Oracle account user name	Υ
PASSWORD	Oracle account password	Υ
QUERY_TYPE	TIE_GEN_SUBZONE_DETAIL	Υ
BILLING_MONTH	MM/DD/YYYY	Υ
PTID	PTID exactly as shown in MIS	Ν
START_DATE	MM/DD/YYYY HH:MM:SS	Ν
END_DATE	MM/DD/YYYY HH:MM:SS	Ν
VERSION	Version number	Ν
ADVISORY_DATA	Y for advisory billed data only, N	Ν
	for most current data	
UPDATE_TIME_START	MM/DD/YYYY HH:MM:SS	Ν
UPDATE_TIME_END	MM/DD/YYYY HH:MM:SS	Ν

The query to download sub-zone data for sub-zone PTID 12345 for October 27, 2002 would look like this:

USERID=your user ID&PASSWORD=your password& QUERY_TYPE= TIE_GEN_SUBZONE_DETAIL& BILLING MONTH=10/27/2002&PTID=12345&

The MIS response to the download request for TIE_GEN_SUBZONE_DETAIL will provide the following data in csv (comma separated value) format:

Date & Hour, Billing Date, Version, MA (Metering Authority), PTID, Name of PTID, Metering Authority Hourly MW Value, NYISO Hourly MW Value, Metering Authority Hourly Meter Update Date and Hour, Update User

The returned data will appear as illustrated below.

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For multiple PTID queries a comma "," is used to separate the PTID values with the ampersand (&) following the last PTID number (For example PTID=12345,34567,56789&). To query all PTIDs, omit the PTID field entirely. For example:

USERID=your user ID&PASSWORD=your password& QUERY_TYPE= TIE_GEN_SUBZONE_DETAIL& BILLING_MONTH=10/27/2002&

If the applicable meter authority reports no hourly MW value for a particular PTID, then the *Metering Authority Hourly Value* field will be left blank.

Upload template for load bus data

The LOAD_BUS_HOUR_DATA upload template enables a meter authority to upload its applicable load bus data. The user can upload a single BUS PTID, or up to all applicable BUS PTIDs for all hours of a single day. If the MW value for a load bus is zero for a given hour, then the user must enter a zero in the field. The field should not be left blank. Also, data entered may not exceed 3 decimal places. The LOAD_BUS_HOUR_DATA replaces the data previously identified as TOL, and hourly load bus data.

Data submitted via the LOAD_BUS_HOUR_DATA upload template is always preceded by a header that defines the "Bid Type" (LOAD_BUS_HOUR_DATA), the user's ID, the user's password, and the number of rows of data. An ampersand (&) defines the end of each entry field of the header.

Variable Name	Value	Mandatory
USERID	Oracle account user name	Y
PASSWORD	Oracle account password	Y
BID_TYPE	LOAD_BUS_HOUR_DATA	Y

Data dictionary for the BID TYPE = LOAD BUS HOUR DATA upload template:

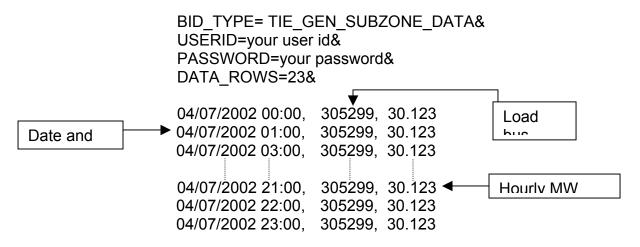
Parameter	Data Type	Description
Date_Hour	MM/DD/YYYY	Date parameter can be defined as the specific day. Included in
	HH:MM	the upload per PTID would be 23, 24, or 25 hourly values. All
		hours are identified as hour beginning (HB). Times are local (New
		York) time.
BUS PTID	NUM (6,0)	Unique integer identifier defined by NYISO for each load bus.
Hourly MW	NUMBER	Hourly MW value reported by the Metering Authority for each BUS
Value	(20,3)	PTID. (It is mandatory that a value be submitted. If no value is
		submitted then a null will appear).

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For example, hourly load bus MW values submitted for HB 00 through HB 23 of April 7, 2002 for bus PTID 305299 would look like this:

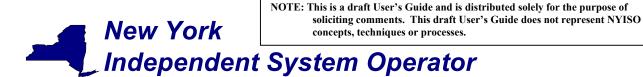


Following successful submission of "LOAD_BUS_HOUR_DATA" the NYISO will respond with a three-record header that includes a time stamp, confirmation of the bid type (LOAD_BUS_HOUR_DATA), and the number of data rows processed. The data will be returned in the following format:

Date & Hour, Billing Date, Version, Load Bus PTID, Load Bus Name, Metering Authority Hourly Value, Update Date and Hour, Update User

For example:

```
TIME_STAMP=06/02/2002 09:27:14
BID_TYPE= LOAD_BUS_HOUR_DATA
DATA_ROWS=23
04/07/2002 0:00,,, 78901, XXX West, 125.17,6/15/2002 14:31:05
04/07/2002 1:00,,, 78901, XXX West, 125.1, 6/15/2002 14:31:05
04/07/2002 3:00,,, 78901, XXX West, 125.35, 6/15/2002 14:31:05
04/07/2002 4:00,,, 78901, XXX West, 131.678, 6/15/2002 14:31:05
04/07/2002 5:00,,, 78901, XXX West, 131.327, 6/15/2002 14:31:05
04/07/2002 6:00,,, 78901, XXX West, 132.1, 6/15/2002 14:31:05
04/07/2002 7:00,,, 78901, XXX West, 132.1, 6/15/2002 14:31:05
04/07/2002 8:00,,, 78901, XXX West, 130.86, 6/15/2002 14:31:05
04/07/2002 9:00,,, 78901, XXX West, 132.186, 6/15/2002 14:31:05
```



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If the data is not entered or received properly the NYISO MIS will provide an error message indicating that the data must be checked and resubmitted.

Download template for load bus data

The "LOAD_BUS_HOUR_DETAIL" download template enables load serving entities to download their applicable load bus data. This download query can provide load bus data for a specified period of time within a given month. The user may query a single BUS PTID, select up to 10 BUS PTIDs at one time, or select all BUS PTIDs associated with the user by leaving the BUS PTID field blank. The returned information will also specify the last time that the data was updated, and identify the party that performed the most recent update.

Data dictionary for the LOAD_BUS_HOUR_DETAIL download template:

Variable Name	Value	Mandatory
USERID	Oracle account user name	Y
PASSWORD	Oracle account password	Y
QUERY_TYPE	LOAD_BUS_HOUR_DETAIL	Y
BILLING_MONTH	MM/DD/YYYY	Y
PTID	PTID exactly as shown in MIS	Ν
START_DATE	MM/DD/YYYY HH:MM:SS	Ν
END_DATE	MM/DD/YYYY HH:MM:SS	Ν
VERSION	Version number	Ν
ADVISORY_DATA	Y for advisory billed data	Ν
	only, N for most current data	
UPDATE_TIME_START	MM/DD/YYYY HH:MM:SS	Ν
UPDATE_TIME_END	MM/DD/YYYY HH:MM:SS	Ν

The query to download load bus data for load bus PTID 78901 for June 1, 2002 would look like this:

USERID=your user ID&PASSWORD=your password& QUERY_TYPE= LOAD_BUS_HOUR_DETAIL& BILLING_MONTH=04/07/2002&PTID=78901&

The MIS response to the LOAD_BUS_HOUR_DETAIL query will provide the following data in csv format:

Date & Hour, Billing Date, Version, Load Bus PTID, Load Bus Name, Metering Authority Hourly Value, Update Date and Hour, Update User

The returned data will appear as illustrated below.

04/07/2002 0:00, 04/07/2002, 0, 78901, XXX West, 125.17,06/15/2002 14:31:05 04/07/2002 1:00, 04/07/2002, 0, 78901, XXX West, 125.1, 06/15/2002 14:31:05

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04/07/2002 3:00, 04/07/2002, 0, 78901, XXX West, 125.35, 06/15/2002 14:31:05 04/07/2002 4:00, 04/07/2002, 0, 78901, XXX West, 131.678, 06/152002 14:31:05 04/07/2002 5:00, 04/07/2002, 0, 78901, XXX West, 131.327, 06/15/2002 14:31:05 04/07/2002 6:00, 04/07/2002, 0, 78901, XXX West, 132.1, 06/15/2002 14:31:05 04/07/2002 7:00, 04/07/2002, 0, 78901, XXX West, 136.53, 06/15/2002 14:31:05 04/07/2002 8:00, 04/07/2002, 0, 78901, XXX West, 130.86, 06/15/2002 14:31:05 04/07/2002 9:00, 04/07/2002, 0, 78901, XXX West, 132.186, 06/15/2002 14:31:05 04/07/2002 10:00, 04/07/2002, 0, 78901, XXX West, 132.5, 06/15/2002 14:31:05 04/07/2002 11:00, 04/07/2002, 0, 78901, XXX West,,

For multiple PTID queries a comma "," is used to separate the PTID values with the ampersand (&) following the last PTID number (For example PTID=12345,34567,56789&). To query all PTIDs, omit the PTID field entirely. For example:

USERID=your user ID&PASSWORD=your password& QUERY_TYPE= LOAD_BUS_HOUR_DETAIL& BILLING_MONTH=04/07/2002&

Download template for Metering Authority Subzone Load Data

The "Subzone Load" download template enables a Metering Authority to download its Subzone Load data. The user can enter a single subzone PTID, select up to 10 subzone PTIDs at one time, or select every subzone PTID associated with the user by leaving the PTID field blank, and the MIS will return data for a specific date, or an entire month, as specified by the user. The metering authority subzone load data replaces the data previously identified as MLOAD data.

Data dictionary for the Metering Authority Subzone Load Data download template:

Variable Name	Value	Mandatory
USERID	Oracle account user name	Y
PASSWORD	Oracle account password	Υ
QUERY_TYPE	SUBZONE_LOAD	Υ
DATE	MM/YYYY or MM/DD/YYYY	Y
PTID	Subzone PTID exactly as shown in MIS	Ν

The query to download sub-zone load data for sub-zone PTID 12345 for September 1, 2002 would look like this:

USERID=your user ID&PASSWORD=your password& QUERY_TYPE= SUBZONE_LOAD & DATE=09/01/2002&PTID=12345&

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The MIS response to an "Metering Authority Subzone Load Data" query will include the following in csv format:

Date & Hour, Billing Date, Version, Subzone PTID, Load Data (integrated MWhr), Losses value, Subzone Load Verified

The returned data will appear as illustrated below.

09/01/2001 0:00, 9/1/2001, 0, 12345, 716.906, 5.234,Y 09/01/2001 1:00, 9/1/2001, 0, 12345, 684.652, 4.2134, Y 09/01/2001 2:00, 9/1/2001, 0, 12345, 658.39, 10.221, Y 09/01/2001 3:00, 9/1/2001, 0, 12345, 641.323, 7.23, Y 09/01/2001 4:00, 9/1/2001, 0, 12345, 642.829, 9.216, Y 09/01/2001 5:00, 9/1/2001, 0, 12345, 633.675, 8.176, Y 09/01/2001 6:00, 9/1/2001, 0, 12345, 654.738, 5.231, Y 09/01/2001 7:00, 9/1/2001, 0, 12345, 706.675, 5, Y 09/01/2001 8:00, 9/1/2001, 0, 12345, 770.594, 5.987, Y 09/01/2001 9:00, 9/1/2001, 0, 12345, 811.354, 5.121, Y 09/01/2001 10:00, 9/1/2001, 0, 12345, 822.451, 4.216,Y 09/01/2001 11:00, 9/1/2001, 0, 12345,,

For multiple PTID queries a comma "," is used to separate the PTID values with the ampersand (&) following the last PTID number (For example PTID=12345,34567,56789&). To query all PTIDs, omit the PTID field entirely. For example:

USERID=your user ID&PASSWORD=your password& QUERY_TYPE= SUBZONE_LOAD &DATE=09/01/2002&

Upload template to indicate Meter Authority Agreement

The METER_AUTHORITY_AGREEMENT upload template enables the metering authority to indicate agreement with the subzone load calculation for a given subzone. This template gives the metering authority the ability to indicate agreement on a single day, or multiple days. An ampersand (&) defines the end of each entry field of the header.

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Data dictionary for the BID_TYPE = METER_AUTHORITY_AGREEMENT upload template:

Variable Name	Value	Mandatory
USERID	Oracle account user name	Y
PASSWORD	Oracle account password	Y
BID_TYPE	METER_AUTHORITY_AGREEMENT	Y

Parameter	Data Type	Description
Date	MM/DD/YYYY	Date parameter can be defined as the specific day.
PTID	NUM (6,0)	Unique integer identifier defined by NYISO for each subzone
Agreement Flag	Y, N	A flag signifying, for the subzone identified, that the meter authority signifies agreement (Y) with their subzone load value. An "N" signifies that the meter authority does not agree with their subzone load value.

For example, if a meter authority wanted to indicate agreement with the data the submitted message would look like this:

BID_TYPE= METER_AUTHORITY_AGREEMENT& USERID=your user id& PASSWORD=your password& DATA_ROWS=3&

06/01/2002, 305299, Y 06/02/2002, 305299, Y 06/03/2002, 305299, Y

Following successful submission of "METER_AUTHORITY_AGREEMENT" the NYISO will respond with a three-record header that includes a time stamp, confirmation of the bid type (METER_AUTHORITY_AGREEMENT), and the number if data rows processed. The data will be returned in the following format:

Date, Subzone PTID, Subzone Name, Agreement Flag

For example:

TIME_STAMP=06/02/2002 07:35:16 BID_TYPE=METER_AUTHORITY_AGREEMENT DATA_ROWS=3 04/07/2002,12345,SUBZONE_A,Y 04/08/2002,12345,SUBZONE_A,Y 04/09/2002,12345,SUBZONE_A,N

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Download template for Monthly Wholesale Load Verification

The "WHOLESALE_VERIFICATION" download template enables a meter authority to download wholesale load data for each specified subzone if their wholesale loads match their calculated subzone load value (within tolerance). This template will return results on a monthly basis, displaying each day of the month as one row, and each subzone as one column. The user can enter a single Subzone PTID, multiple Subzone PTIDs, or all Subzone PTIDs associated with the meter authority.

Data dictionary for the Monthly Wholesale Load Verification download template:

Variable Name	Value	Mandatory
USERID	Oracle account user name	Y
PASSWORD	Oracle account password	Y
QUERY_TYPE	WHOLESALE_VERIFICATION	Y
DATE	MM/YYYY	Y
PTID	Subzone PTID exactly shown in MIS	N
START_DATE	MM/DD/YYYY HH:MM:SS	N
END_DATE	MM/DD/YYYY HH:MM:SS	N

The query to download monthly wholesale load data for verification would look like this:

USERID=your user ID&PASSWORD=your password& QUERY_TYPE= WHOLESALE_VERIFICATION& DATE=09/2002&PTID=12345&

The MIS response to a WHOLESALE_VERIFICATION query will include the following in csv format:

Date & Hour, Subzone PTID, Subzone name, Within Tolerance Flag

The returned data will appear as illustrated below.

09/1/2001 0:00, 12345,XYZ East,Y 09/1/2001 1:00, 12345,XYZ East,Y 09/1/2001 2:00, 12345,XYZ East,Y 09/1/2001 3:00, 12345,XYZ East,Y 09/1/2001 4:00, 12345,XYZ East,Y 09/1/2001 5:00, 12345,XYZ East,Y 09/1/2001 6:00, 12345,XYZ East,Y 09/1/2001 6:00, 12345,XYZ East,Y 09/1/2001 8:00, 12345,XYZ East,Y 09/1/2001 9:00, 12345,XYZ East,Y 09/1/2001 10:00, 12345,XYZ East,Y 09/1/2001 11:00, 12345,XYZ East,Y 09/1/2001 11:00, 12345,XYZ East,Y 09/1/2001 12:00, 12345,XYZ East,Y

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For multiple PTID queries a comma "," is used to separate the PTID values with the ampersand (&) following the last PTID number (For example PTID=12345,34567,56789&). To query all PTIDs, omit the PTID field entirely. For example:

USERID=your user ID&PASSWORD=your password& QUERY_TYPE= WHOLESALE_VERIFICATION&DATE=09/2002&

Download template for Invoice History

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The "INVOICE_HIST" download template enables a user to download invoice history data for a specified date range.

Data dictionary for the Invoice History download template:

Variable Name	Value	Mandatory
USERID	Oracle account user name	Y
PASSWORD	Oracle account password	Y
QUERY_TYPE	INVOICE_HIST	Y
START_DATE	MM/DD/YYYY	Y
END_DATE	MM/DD/YYYY	Υ

The query to download monthly wholesale load data for verification would look like this:

USERID=your user ID&PASSWORD=your password& QUERY_TYPE=INVOICE_HIST& START_DATE=06/01/2002&END_DATE=06/30/2002&

The MIS response to an INVOICE_HISTORY query will include the following in csv format:

Invoice Date, Billing Date, Version Number, Last Updated The returned data will appear as illustrated below.

> 06/01/2002,06/02/2002,0,07/02/2002 11:34 06/01/2002,06/02/2002,1,07/02/2002 11:34 06/01/2002,06/02/2002,2,07/02/2002 11:34



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Section 2 - Access through interactive web displays

Tie line, generator, subzone, and load bus data may also be accessed, reviewed and updated via an interactive MIS web based feature. To utilize this feature it is first necessary to login to the NYISO MIS through the User Login page at https://marketplace.nyiso.com/pgLogin.jsp. With the proper NYISO Digital Certificate, the User Login display will appear allowing the user to log into the NYISO MIS. For additional information related to logging into the NYISO MIS please refer to Section 7 of the NYISO MPUG.

Once logged into the NYISO MIS select *Metering Reconciliation* as illustrated in Figure 2-1.





The *Calculated Subzone Load* query page (Figure 2-2) is the default page when the user first enters the Metering Reconciliation application. Clicking on the "Report Type" button accesses the other Metering Reconciliation query pages. A drop down menu lists the query options.

The *Calculated Subzone Load* query page enables the user to select the date, start and stop times, and the PTID of interest for viewing calculated subzone load data. If no PTID is selected, then all PTIDs that the user has access to will be provided for the date and times entered. After the query information is entered click on *Update* to retrieve the specified report, or *Reset* to clear the query fields.

The *Calculated Subzone Load* query page, as well as the other query pages includes a "Show Invoice History" button that provides the option of choosing a specific invoice version. When this button is clicked, the query page will be regenerated with an additional menu providing a list of all available versions for the specified billing month. By default, a report will represent the current metering information.

Calculated Subzone Load Query Page

This query allows a meter authority to view their ISO calculated subzone load for a specific month. The *Calculated Subzone Load* query page includes a drop down menu that is populated with all subzones owned by the meter authority. The user has the ability to



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choose a single subzone, or all of their subzones by selecting the appropriate choice from the drop down menu.

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<u>Metering Generato</u> Detail - <u>User Detai</u>		- Metering Subzones - <u>M</u>	etering Ties - Log Out - Me	etering Reconciliatio	<u>n</u> - <u>Organization</u>
					Page Ref: B-14
Calculated S	SubZone Load				
Enter Query Para	meters				
Report Type:	SubZone Load	×			
Billing Month:	Dec 🕶 2002 💌	Show Invoice History			
Start Date:	01 -				
End Date:	31 -				
SubZone:	All Selected	×			
SUBMIT	·				
II COPYRIGHT © 2001	NEW YORK INDEPENDENT S		uro 2 2		



After the query parameters have been entered the Calculated Subzone Load results page (Figure 2-3) is displayed. For each day in the specified data range the ISO calculated MWh data is displayed, sorted by hour. If there are multiple days in the date range, each day will be displayed separately with its own ISO MWh subtotal. A checkbox enables the meter authority to indicate their acceptance of the ISO data.

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IEWSROOM III	SERVICES	OASIS III	THE MARKETS		
<u>tering Generators</u> - <u> </u> ail - <u>User Detail</u> -	- Metering Loads - <u>Met</u>	ering Subzones - <u>Metering T</u>	- <u>Ties</u> - <u>Log Out</u> - <u>Mete</u>	ring Reconciliatior	n - <u>Organization</u>
					Page Ref: Z-3
alculated Sub	Zone Load				
ıery Criteria: Query Type:	SubZone Calculated	Load			
PTID:	12345		Nan		
Start Date/Time: End Date/Time:	01-DEC-02 00:00:00 01-DEC-02 23:00:00		Bill	Date: 06-JAN-0)3
	Date/Time		alculated " NH	Losses MWH	
		Click on a			
<u>01-DE</u>	<u>:C-02 00:00:00</u>	date/hour to	65.8178	5.51	
	<u>:C-02 01:00:00</u>	view detailed	71.5960	5.51	
	C-02 02:00:00		67.9883	5.51	
	<u>:C-02 03:00:00</u>	data for that	66.1126	5.51	
	<u>:C-02 04:00:00</u>	hour. (Figure	64.2527	5.51	
	<u>:C-02 05:00:00</u>	2-5)	64.3877	5.51	
	<u>:C-02 06:00:00</u> :C-02 07:00:00	,	75.8684 85.9617	5.51 5.51	
	: <u>C-02 08:00:00</u>		87.3126	5.51	
	C-02 09:00:00		93.7651	5.51	
	C-02 10:00:00		101.4694	5.51	
	C-02 11:00:00		78.0311	5.51	
	C-02 12:00:00		85.9503	5.51	
01-DE	<u>:C-02 13:00:00</u>		84.1502	5.51	
<u>01-DE</u>	<u>:C-02 14:00:00</u>		84.8896	5.51	
<u>01-DE</u>	<u>:C-02 15:00:00</u>		83.7733	5.51	
	<u>:C-02 16:00:00</u>		91.4859	5.51	
	<u>:C-02 17:00:00</u>		500.0000	5.51	
	<u>:C-02 18:00:00</u>		104.4003	5.51	
	<u>:C-02 19:00:00</u>		96.9589	5.51	
	<u>:C-02 20:00:00</u>		101.6689	5.51	
	<u>:C-02 21:00:00</u> : <u>C-02 22:00:00</u>		98.4676 91.6832	5.51 5.51	Click on the
	:C-02 23:00:00		84.4575	5.51	Agree? check
01-02	.0-02 23.00.00		04.4070	0.01	
		Total:	2430.449	Agree?	to indicate
			21001110	- rigice:	approval of the
		Submit Res			data. Then cli



Calculated Subzone Load Detail Query page

This report allows a meter authority to view how the ISO calculated their subzone load for a specific hour. The *Calculated Subzone Load Detail* query page includes a drop down menu that is populated with all subzones owned by the meter authority. The meter authority also has the ability to filter the query by day and hour.

New York In	dependent System Operator
NEWSROOM	SERVICES III OASIS III THE MARKETS III
<u>Metering Generator</u> Detail - <u>User Detai</u>	rs - <u>Metering Loads</u> - <u>Metering Subzones</u> - <u>Metering Ties</u> - <u>Log Out</u> - <u>Metering Reconciliation</u> - <u>Organization</u> ! -
	Page Ref: B-15
SubZone Lo	ad Detail
Enter Query Parar	meters
Report Type:	SubZone Load Detail
Billing Month:	Dec 💌 2002 💌 Show Invoice History
Start Date/Time:	01 - 00:00 -
End Date/Time:	01 • 23:00 •
SubZone:	55523 - CON ED NY CITY .
	NEW YORK INDEPENDENT SYSTEM OPERATOR

Figure 2-4

After the query parameters have been submitted the results page is displayed (Figure 2-5). Each hour included in the report will be separated by page breaks with their own heading. For each hour every tie and generator that affects the specified subzone will be displayed. From this display, the user is able to update their reported values for the ties or generators that they own. Clicking on the submit button at the bottom of the display will submit the updated values.

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	Meterin		SERVICES - Metering Loads - Meter	ing Subzones - Mete	ring Ties - Log O		-	<u>nization</u>
	Sub7	'one Load	Detail - Hourly	SubZone Ger	s/Ties/Los	292		Page Ref: 2
	Query Que PTI Sta	Criteria: ry Type:	SubZone Reported Lo 123456 01-DEC-02 17:00:00 01-DEC-02 17:00:00				Name: North	
lick on a PTID	Da	nte/Time: 01-D	EC-02 17:00:00	Bill Date: 06-JAN	-03 Loss: 1	0	Calculated SubZone	Load: 500
ame to view etails of that	Ptid		Ptid Name	Туре	MA Reported MWH	ISO PTS MWH	Last Updated	Last Updated User
	2502_	HARLEY DAVID	SON M32J	Tie	-134	129.8158	02-DEC-02 17:08:05	
TID (Figure 2-	2502_	GOTHAM ATLA		Tie	92	91.4292	02-DEC-02 17:08:05	
	2503_	HARLEY DAVID		Tie	-101	101.7066	02-DEC-02 17:08:07	
	2507	ATLANTIS ELD		Tie	15	26.9657	02-DEC-02 17:08:12	
	2520_	ACME ATLANTI	S Y5407	Tie	-41	38.3258	02-DEC-02 17:08:42	
	2522_	ELDORADO ACI		Tie		-492.1542	02-DEC-02 17:08:42	
					-494.731			
	2522_	GOTHAM ELDO	RADO	Tie	17.731	-17.7617	02-DEC-02 17:08:42	
	2522_	HARLEY GOTH	<u>AM</u>	Tie	18.231	-18.1798	02-DEC-02 17:08:42	
	2523_	ACME GOTHAN		Tie	-4.723	6542	02-DEC-02 17:08:43	
	2524_	SPRINGFIELD S	HELBYVILLE	Tie	-28.676	28.5488	02-DEC-02 17:08:43	
	2526_	ACME SPRINGE	IELD	Tie	17.705	8.7672	02-DEC-02 17:08:44	
	2527_	ACME SHELBY	/ILLE	Tie	0	9.0537	02-DEC-02 17:08:44	
	2530_	ELDORADO SHI	ELBYVILLE	Tie	881	869.0653	02-DEC-02 17:08:03	
	2558_	GOTHAM SHEL		Tie	217	67.33	02-DEC-02 17:08:12	
	2558_	GOTHAM SPRIM		Tie	0	72.3892	02-DEC-02 17:09:12	
	2558_	ELDORADO SPI	RINGFIELD	Tie	0	72.6893	02-DEC-02 17:09:12	
	2584_	ATLANTIS SPR	NGFIELD	Tie	-44	43.635	02-DEC-02 17:08:13	
	2584_	ATLANTIS SHE	LBYVILLE	Tie	-154	155.1503	02-DEC-02 17:08:13	
	2620_	MAYBERRY SP		Tie	2	2.5038	02-DEC-02 17:08:12	
	2621_	MAYBERRY SH		Tie	36	35.2011	02-DEC-02 17:08:12	
	2632_	MAYBERRY GO		Tie	0	85.7574	02-DEC-02 17:09:12	
	2633_	ACME MAYBER		Tie	260 0	84.5829	02-DEC-02 17:08:12	
	2633_ 2642_	MAYBERRY ELI		Tie	12	90.9617 11.9075	02-DEC-02 17:09:12 02-DEC-02 17:08:14	
	2645_	NIRGENDWO 45		Tie	435	35.3712	02-DEC-02 17:08:14	
	2663_	NESSUN POST		Tie	0		03-DEC-02 13:15:30	
	2665_	NENHUMA PAR		Tie	0		03-DEC-02 13:15:24	
	2360_	HARLEY 1		Gen	698	698.6871	02-DEC-02 17:08:11	
	2364_	HARLEY 2		Gen	10	9.5783	02-DEC-02 17:08:27	
	2390_	GOTHAM 1		Gen	0	0	02-DEC-02 17:08:30	
	2404_	GOTHAM 2		Gen	3.62	3.6994	03-DEC-02 13:15:16	
	2405_	SPRINGFIELD S	ECTOR 7G	Gen	1.273	1	03-DEC-02 13:15:17	
	2405_		ERBIL TREADMILL 1	Gen			02-DEC-02 17:12:44	
				Submit	Reset			Part
								Back

Figure 2-5



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The user can view details of a particular tie, bus, or subzone by clicking on the PTID name of the desired tie, bus, or subzone. An example of the detail view is shown in Figure 2-6.

New York Independe	nt System Operator			
NEWSROOM III	SERVICES III	OASIS #	THE MARKETS	
	- tering Loads - <u>Metering S</u>	Subzones - <u>Metering</u>	_ Ties - Log Out - Metering	g Reconciliation - Organization
<u>Detail</u> - <u>User Detail</u> -				Page Ref: B-18
Subzone Details				
Select Sub Zone: NORTH	WEST 💽 Display]		
Sub Zone:	NORTHWEST		Tolerance (MWh):	0.6
Zone:			LSE:	None Selected 💌
Last Updated By:	1		Last Update Time:	07/24/1998
PTID:	12345		Active:	
Memo				
Populate SVT database	L	Metering A	Authority History	
		<u>Name</u> Meters'R'Us	Effective Date 6/31/1998	
	2	1		
III COPYRIGHT © 2001 NEW YOR	K INDEPENDENT SYSTEM ODED	3T0P		
		Eigure 2	6	

Figure 2-6

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Gen/Tie Load Detail Query page

This report allows a meter authority to focus on an individual generator or tie. *The Gen/Tie Load Detail* query screen (Figure 2-7) includes a drop down menu of all generators and ties for which the user has the authorization to update the metering data. This report only displays the generators or ties that were selected, and provides the user with the ability to update the meter authority reported MWH.

New York Independent System Operator
NEWSROOM II SERVICES II OASIS II THE MARKETS II
<u>Metering Generators</u> - <u>Metering Loads</u> - <u>Metering Subzones</u> - <u>Metering Ties</u> - <u>Log Out</u> - <u>Metering Reconciliation</u> - <u>Organization</u> <u>Detail</u> - <u>User Detail</u> -
Page Ref: B-15
Gen/Tie Load Detail
Enter Query Parameters
Report Type: Gen/Tie Load Detail
Billing Month: Dec 🔪 2002 💽 Show Invoice History
Start Date/Time: 01 - 00:00 -
End Date/Time: 01 • 23:00 •
Gen/Tie: 23600 - ST_LAWRENCE
SUBMIT

Figure 2-7

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Subzone Load Verification Query page

This report provides the meter authority with a summary view of a single month, where the current state of the approval flags for each day can be examined. The user can set or remove the flags that indicate whether or not they accept the ISO calculated MWh data. From the query screen the user can select one, or all of their subzones.

NEWSROOM SERVICES OASIS THE MARKETS III Metering Generators - Metering Loads - Metering Subzones - Metering Ties - Log Out - Metering Reconciliation - Organization Organization Detail - User Detail - - Page Ref: B-17 SubZone Load Verification III Report Type: SubZone Load Verification Billing Month: Dec • 2002 •
Detail - User Detail - Page Ref: B-17 SubZone Load Verification Enter Query Parameters Report Type: SubZone Load Verification
SubZone Load Verification Enter Query Parameters Report Type:
Enter Query Parameters Report Type: SubZone Load Verification •
Report Type: SubZone Load Verification
Billing Month: Dec 👤 2002 🗨
SubZone: All Selected
SUBMIT



This query produces a *Monthly Load Verification for Subzones* results page (Figure 2-9) that displays one subzone per column, and each row displays a different day of the month. At the intersection of each day and each subzone there is a checkbox and a magnifying glass icon. A checked check box, indicates that the user has accepted the current ISO calculated MWh. An unchecked box indicates that either the user has not accepted the current data, or a neighboring generator or tie has updated their information, which recalculates the ISO MWh and will uncheck the box for the user. Clicking on the magnifying glass will forward the user to the *Calculated Subzone Load* results page (Figure 2-3) for that subzone and day combination. Click on the submit button on the bottom of the display to submit the completed *Monthly Load Verification for Subzones* form.



4150									
	ependent System Ope	rator							
NEWSROOM	SERVICES		OASIS	#	THE MARKET	s III	\sim		
Metering Generators	- - <u>Metering Loads</u>	- <u>Metering</u>	<u>1 Subzones</u> - <u>N</u>	1etering Ti	<u>es</u> - <u>Log Out</u>	Metering Re	conciliation - Or	ganization	
)etail - <u>User Detail</u> ·	-								
								Page Ref: Z-9	
Monthly Load Query Criteria: Query Type:	l Verificatior SubZone Load Ver		ıbZones						
Check All								Clear All	
					SubZor	ies			
Date	Billing Date	<u>North</u>	<u>Northeast</u>	East	<u>Southeast</u>	<u>South</u>	<u>Southwest</u>	<u>West</u>	
12 / 1 / 2002	1/6/2003	□ ٩		□ ٩		□ ٩	Click	on a m	agnifying
12 / 2 / 2002	1/6/2003	□ ٩	□ ٩	□ ٩	□ ٩	□ ٩			
12 / 3 / 2002	1 / 6 / 2003	□ ٩	□ ٩	□ ٩	□ ٩	□ ٩	U U	icon to	
12 / 4 / 2002	1/6/2003	□ ٩	□ ٩	□ ٩	□ ٩	□ ٩	calcu	lated su	ubzone load
12 / 5 / 2002	1 / 6 / 2003	□ ٩	□ ٩	□ ٩	□ ٩	□ ٩	data	for that	subzone
12 / 6 / 2002	1/6/2003	□ 🔍	□ ٩	□ ٩		□ %			30020110
12 / 7 / 2002	1 / 6 / 2003	□ ٩	□ ٩	□ ٩	□ ٩		for th	at day.	
12 / 8 / 2002	1 / 6 / 2003	□ 🔦	□ ٩	□ ٩	□ 🍾				
12 / 9 / 2002	1 / 6 / 2003	□ ٩	□ ٩	□ ٩	□ 🔍	□ ٩	□ ٩		
12 / 10 / 2002	1/6/2003	□ ٩	□ ٩	□ ٩	□ ٩	□ ٩	□ ٩	□ ٩	
12 / 11 / 2002	1/6/2003	□ ٩	□ ٩	□ ٩	□ ٩	□ ٩	□ ٩	□ ٩	
12 / 12 / 2002	1/6/2003	□ ٩	□ ٩		□ ٩		□ ٩		
12 / 13 / 2002	1 / 14 / 2003	□ ٩	□ ٩	□ ٩	□ ٩		□ ٩	□ ٩	
12 / 14 / 2002	1/6/2003	□ ٩	□ ٩	□ ٩	□ ٩	□ ٩		□ ٩	
12 / 15 / 2002	1 / 6 / 2003	□ %	□ ٩	□ ٩	□ ٩	□ ٩	□ ٩		
12 / 16 / 2002	1/6/2003	□ %		□ ٩	□ ٩	□ ٩	□ ٩		
12 / 17 / 2002	1/6/2003	□ ٩	□ ٩	□ ٩	□ ٩	□ ٩	□ ٩	□ ٩	
12 / 18 / 2002	1 / 21 / 2003	□ ٩	□ ٩		□ ٩		□ ٩	□ ٩	
12 / 19 / 2002	1/6/2003	□ ٩	□ ٩	□ ٩	□ ٩	□ ٩	□ ٩	□ ٩	
12 / 20 / 2002	1/6/2003	□ ٩	□ ٩	□ ٩	□ ٩				
12 / 21 / 2002	1/6/2003	□ ٩	□ ٩	□ ٩	□ ٩	□ ٩	□ ٩	□ ٩	
12 / 22 / 2002	1/6/2003								
12 / 23 / 2002	1/6/2003	□ ٩		□ ٩					
12 / 24 / 2002	1/6/2003								
12 / 25 / 2002	1/6/2003								
12 / 26 / 2002	1/6/2003								
12 / 27 / 2002	1/6/2003								
12 / 28 / 2002	1/6/2003								
12 / 29 / 2002	1/6/2003								
12 / 30 / 2002	1/6/2003		□ ٩ □ ٩						
12 / 31 / 2002	1/6/2003	L ~		11 2					
			Subr	nit Rese	t				

Figure 2-9

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Wholesale Bus Load Detail Query page

After a meter authority approves their ISO calculated subzone load figures they then proceed to upload their Wholesale Load Bus information. From the *Wholesale Bus Load Detail* query page the user has the ability to choose a date or date/time frame, and a specific subzone for which they wish to enter their wholesale load bus data. Once the query criteria are entered the *Wholesale Load Bus Detail* results page (Figure 2-11) is displayed with the PTIDs for which the meter authority is responsible. The user can report and submit wholesale load bus data from this display.

New York Inc	dependent System Operal	tor				
NEWSROOM	SERVICES			THE MARKETS		
<u>Metering Generator</u> Detail - <u>User Detail</u>		Metering Subzones - I	- Metering Tie	<u>s</u> - <u>Log Out</u> - <u>Mete</u>	ring Reconciliation	<u>ı</u> - <u>Organization</u>
						Page Ref: B-16
Wholesale L	oad Bus Deta	il				
Entre One Description						
Enter Query Parar						
Report Type:	Wholesale Load Bus D	etail 💌				
Billing Month:	Dec 💌 2003 💌	Show Invoice History				
Start Date/Time:	01 - 00:00 -					
End Date/Time:	01 - 23:00 -					
SubZone:	55523 - CON ED NY CI	TY 💌				
SUBMIT	<u>.</u>					
::: COPYRIGHT @ 2001	NEW YORK INDEPENDENT S	YSTEM OPERATOR				
			jure 2-10			



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			SERVICES - Metering Loads - Meter	ing Subzones	- <u>Meterir</u>	ng Ties - Log I		•	iliation - <u>Organization</u>
v	Nhole	sale Loa	ıd Bus Detail						Page Ref.
	Start	Criteria: y Type: Date/Time: Date/Time:	SubZone Wholesale E 01-JAN-02 05:00:00 01-JAN-02 05:00:00)us Loads			PTID: Name:	12345 Southeri	n Northeast
		Date/1	Fime: 01-JAN-02 05:00:0	0				Bill Dat	e: 06-JAN-03
Click on a F name to vie			Ptid Name	MA Report MWH	ed	ISO Calculated MWH	Last Updated		Last Updated User
details of th		JARRY-PSL	STD DELLCRK		0	0	19-0CT-02 14	:45:47	
PTID (Figur	e 2-	PRNGFLD-PS	L STD SPRNGFLD		0	0	19-OCT-02 14	:45:49	
).		<u>рс ка аот</u>	HAM		123.45	123.45	19-OCT-02 14	:46:04	
,		PC-GRPTK12	2 KG GOTHAM		12.34	12.34	19-OCT-02 14	:46:03	
	845_4_	DF-PFJOBS K			12	12	19-0CT-02 14		
	345_4_	DF-DRJ-SU KG			0	0	19-OCT-02 14		
	345_4_	DF-DRJ-NA KO			0	0	19-OCT-02 14		
	945_5_ 945_6_	KES KG GOT			12.345	12.345 12.345	19-0CT-02 14		
	945_7_	DF-APX KG G			12.345	12.340	19-0CT-02 14		
	/~~_/_ 945_8_	CEDS KG GO			12.345	12.345	19-OCT-02 14		
	45_0_	QUARRY-CTR			12.345	12.345	19-OCT-02 14		
	345_2_		2 KG GOTHAM		12.345	12.345	19-OCT-02 14		
	 845_3_	SHELBY KG		,	0	0	19-OCT-02 14	:45:46	
	845_7_	FPLES KG G	DTHAM		12.345	12.345	19-OCT-02 14	:45:46	
7	'89_2_	WIGRQZ XK (<u>SOTHAM</u>		0	0	19-OCT-02 14	:45:46	
7	'89_2_	AEPQZ XK G	OTHAM		0	0	19-OCT-02 14	:45:46	
7	89_3_	<u>pgetqz Xk</u>	GOTHAM		0	0	19-OCT-02 14	:45:46	
7	'89_3_	EKT-QZ XK G	OTHAM		0	0	19-0CT-02 14	:45:46	
		Hourly Totals			12.345	12.345			Tolerance: 0.5 Within Tolerance? ✔
				Su	bmit F	leset			

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Wholesale Load Match query page

Once a meter authority submits their wholesale load bus information for a given subzone for a given month, then they can proceed to the *Wholesale Load Match* guery page. From this guery page the user has the ability to choose a date and a specific subzone for which they would like to see if the sum of the wholesale loads matches the sum of the subzone (within tolerance).

New York Int	ndependent System Operator				
NEWSROOM	SERVICES II OASIS		THE MARKETS		
<u>Metering Generator</u> Detail - <u>User Detail</u>	r <u>s</u> - <u>Metering Loads</u> - <u>Metering Subzones</u> i <u>l</u> -	<u>-</u> s - <u>Metering Tie</u>	s - <u>Log Out</u> - <u>Met</u> i	ering Reconciliatio	n - <u>Organization</u>
					Page Ref: B-18
Load Match	Verification				
Enter Query Parar	meters				
Report Type:	Load Match Verification				
Billing Month:	Dec 🔻 2002 💌				
SubZone:	All Selected				
SUBMIT					
II COPYRIGHT © 2001	1 NEW YORK INDEPENDENT SYSTEM OPERATOR	Eigure 2-12			

Figure 2-12

The Wholesale Load Match query yields a table (Figure 2-13) that signifies if the sum of the wholesale loads matches the subzone load value (within tolerance) for all subzones selected for each day for the month selected. A checkmark ($\sqrt{}$) indicates that the values agree, and an X indicates that the values are not within the tolerance.



Z-11 - Microsoft	t Internet Explor	rer								
<u>F</u> ile <u>E</u> dit ⊻iew f	F <u>a</u> ∨orites <u>T</u> ools	<u>H</u> elp								10
⇔Back ▼ ⇒ ▼ 🥝) 🕅 🖄 🔕 Sea	rch 🗟 Fa	vorites 🛞 Me	dia 🔇	B, - ∌ ⊡ -	▼ 🗐				1
A <u>d</u> dress 🛃 C:\Docu							ly wholesale b	us load v	verification by da	∂Go Links'
		, ,								
										
New York Indepe	endent System Operato	r								
NEWSROOM	SERVICES	# C	ASIS	_	THE MARKETS					
4etering Generators -	Metering Loads -	Metering Su	ibzones - Mete	ring Ties	- Log Out - Me	etering Reco	nciliation - Organ	nization		
)etail - User Detail -										
							P	age Ref: Z-11		
Query Criteria: Query Type: Wi	holesale Bus Load '	√erification								
					SubZones					
	Billing				Sunzones					
Date	Date	<u>North</u>	<u>Northeast</u>	East	<u>Southeast</u>	<u>South</u>	Southwest	<u>West</u>		
12 / 1 / 2002	1/6/2003	~	~	~	~	~	<i>v</i>	~		
12 / 2 / 2002	1/6/2003	~	v	~	~	1	~	~		
12 / 3 / 2002	1/6/2003	~	~	V	~	1	~	~		
12 / 4 / 2002	1/6/2003	~	~	~	~	~	~	~		
12 / 5 / 2002	1/6/2003	~	~	~	~	~	~	~		
12 / 6 / 2002	1/6/2003	1	~	~	~	~	~	~		
12 / 7 / 2002	1/6/2003	~	~	~	~	~	~	~		
12 / 8 / 2002	1/6/2003	~	~	~	~	~	~	~		
12 / 9 / 2002	1/6/2003	~	~	~	~	~	~	~		-
12 / 10 / 2002	1/6/2003	~	~	~	~	~	~	~		
12 / 11 / 2002	1/6/2003	~	~	~	~	1	~	1		
12 / 12 / 2002	1/6/2003	~	~	~	~	~	~	~		
12 / 13 / 2002	1 / 14 / 2003	~	~	~	~	~	~	~		
12 / 14 / 2002	1/6/2003	~	1	~	~	~	~	~		
12 / 15 / 2002	1/6/2003	~	1	~	~	1	~	~		
12 / 16 / 2002	1/6/2003	~	~	~	~	~	~	~		
12 / 17 / 2002	1/6/2003	×	1	~	~	~	~	~		
12 / 18 / 2002	1 / 21 / 2003	~	~	~	~	1	~	~		
12 / 19 / 2002	1/6/2003	~	~	~	~	1	~	~		
12 / 20 / 2002	1/6/2003	~	~	~	~	~	~	~		
))									📃 🖳 My Comp	

Figure 2-13



User Detail Information

A user may review information pertaining to the privileges assigned to the user via the *User Detail* (Figure 2-14) page.

	🏪 mpuser_view_user_detail.gif - IrfanView
	Ele Edit (mage Options View Help
	New York Independent System Operator
	NEWSKOOM II SERVICES II OASIS II THE MARKETS II
	Metering Generators - Metering Loads - Metering Subzones - Metering Ties - Los Out - Metering Reconciliation - Organization
	Detail - User Detail -
	Page Ret: 62
	Username: Bruce Organization: Gotham Power Company Type: METER AUTHORITY Active: R
	Contact Information
	Name: Bruse Wayne Address: Dire Sothern View
	Primary Phone: 000-005-1212 Secondary Phone: 077-005-1212 Octram
If the "Mete	ering" box
is checked	
is authorize submit cert	update master
meter data	
	·
	DAM Generators HAM Generators Physical Load Virtual Load Virtual Supply DAM Transactions
\sim	HAM Transactions Non-Firm Transactions TCC ICAP Update UC Data Access Settlement Statements
	Metering
	Click here to
	Change Password Change your user
	password
	III CORVERENT & CORENTIA VERE ENERTHECHT SYSTEM OFICETER
	763 × 841 × 8 BPP 100 % 26.46 KB / 644.89 KB 09.01.2003 / 14.44.38
	Figure 2-14

Links at the top of the *User Detail* page provide access to additional displays that define the specific loads, ties, subzones, and generators (Figure 2-15) that the individual user is authorized to view, as well as information about the organization (Figure 2-16).



New York Ind	ependent System Opera	lor					
NEWSROOM	SERVICES	0ASIS	THE MARKETS				
<u>Metering Generators</u> <u>Detail</u> - <u>User Detail</u>		Metering Subzones - Meteri	- ing Ties - Log Out - Metering	<u>a Reconciliation</u> - <u>Organization</u>			
				Page Ref: M-5.1			
Metering Gei	nerators		/	Click on a generator name to view detail			
Generators for which User is currently authorized to submit meter data:							
<u>THERMOPOLIS</u> REACTOR 1	<u>GOTHAM</u> FLYWHEEL 1	PONDS/FLEISCHMAN DESKTOP FUSION A	SHELBYVILLE GE TREADMILL 1	RBIL SHELBYVILLE GERBIL TREADMILL 2			
::: COPYRIGHT @ 2001	NEW YORK INDEPENDENT S	YSTEM OPERATOR					
		Figure	2-15				

The *Metering Generators* page (Figure 2-15) displays the generators for which the user is authorized to view metering data. Similar pages display the same information with respect to loads, subzones, and ties. An *Organization Detail* page (Figure 2-16) displays information about the organization.

New York Independent System Operator

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											Pa	pe Ref: 4
Organiza	tion [)etail										
Organizatio	n: Goth	am Powe	er Corp.			Type: N	ETER AUTHOR	TY		Activ	ve: 🗵	
Contact Info	rmation											
	Name:	Bruce \	Nayne			Addr	ess:					
Primary	Phone:	888-555	5-1212			Ways	ne Estate					
Secondary	Phone:	877-558	5-1212			One	Gotham View					
	FAX:	866-555	5-1212									
	E-Mail:	bruce	(batcave.co	wm		Goth	am					
	Pager:											
Purchaser S	seller Er	tity Nurr	iber: NYI	ET	Maximum	Allowed M	embers: 30	⊠ Me	tering			
Purchaser S Authorized to Bid:	Seller Er DAM Units	HAM	Physical	Virtual	Virtual	DAM	embers: 30 HAM s Transactions	Non-	tering TCC	ICAP	Update UC Data	Billi

Figure 2-16



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Section 3 - Market Participant Administrator Web Pages

The Market Participant Administrator web pages enable the meter authority's system administrator to assign and control access to the web based reconciliation functions. Through the use of these administrator web pages the system administrator can permit or deny access to select bus, load and subzone information, and readily alter the assigned permissions. For additional information about administrative tasks please refer to Section 6 of the NYISO Market Participant User's Guide.

To access the Market Participant Administrator web pages login via the Administrator login page from the NYISO MIS home page. Select "Organization Users" from the Administrator Menu frame, and then select the desired organization and click on "Display" to view the users associated with that organization. Select the desired user to access the *User Detail* page (Figure 3-1) for that user.

😫 mpadmin_update_user_detail.gif - IrfanView	
Elle Edit (mage Options View Help	
 150	Ĥ
Wew York Independent System Operator	
NEWSROOM III SERVICES III OASIS III THE MARKETS II	
Administrators - Generators - Load Parameters - Load Serving Embles (LSEs) - Log Out - New User - Organization Users -	
Organizations - <u>Sub-Zone Parameters</u> - <u>Zone Parameters</u> -	-
Page Ret N	.3
User Detail	
Oversite States Cather Deven Concerns, Tens 1992 CUCTOMED, Hadred De 2014, Hadred Tens 2010 D222, Anton 5	
Organization: Gotham Power Company Type: NYISO CUSTOMER Updated By: 3514 Update Time: 04/01/2002 Active: R	
Contact Information	
Name: * Druce Wayne Address:	
Olicik have to Phone:	
Click here to	
assign "upload	
metering data"	
privileges to an ser Name: LARRY	
individual user.	
DAM Generators HAM Generators Physical Load Virtual Load Virtual Supply DAM Transactions	
HAM Transactions Non-Firm Transactions TCC ICAP Update UC Data Access Settlement Statements	
Metering	idua
Hyperlinks to indiv	
Memo metering permission	ons
Added pen rights to wayse, 1 03 29 2002 some pages.	
added gen rights 04.012002 11.4 fbrs some	
Uptate Renat Delete	
Change Password Metering Generators Metering Loads Metering Ties Metering Subzones	
THE PARTY PA	-
779 x 941 x 8 BPP 100 % 26.79 KB / 717.78 KB 08.01.2003 / 12:49.42	li
Figure 3-1	



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To assign meter data submission privileges to an individual user click on the "Metering" checkbox on the lower left of the *User Detail* page.

The *User Detail* page includes hyperlinks to additional administrative web pages that enable the system administrator to grant permissions to an individual user to view metering data for specific generators, loads, ties and subzones.

Metering Generators permissions page

This page is accessed via the hyperlink located at the bottom of the *User Detail* page (Figure 3-1). The *Metering Generators* page (Figure 3-2) enables the system administrator to view the generators that the selected user is authorized to submit metering data for, and provides the mechanism to change the authorizations.

New York Inc	dependent System Operat	or			
NEWSROOM	SERVICES	III OASIS	III THE M	ARKETS III	
	enerators - <u>Load Para</u> b-Zone Parameters -		ng Entities (LSEs) - Li	og Out - <u>New User</u> - <u>(</u>	Organization Users -
Metering Ge					Page Ref: M-5.1
User Name: BRUG	CE Organiza	ition Name: Gotham	n Power Company	Туре: №	IETER AUTHORITY
Generators for wh	nich User is currentl	y authorized to sub	omit meter data:		
THERMOPOLIS REACTOR 1	<u>GOTHAM</u> <u>FLYWHEEL 1</u>	PONDS/FLEISCH DESKTOP FUSIO		<u>.BYVILLE GERBIL</u> ADMILL <u>1</u>	SHELBYVILLE GERBIL TREADMILL 2
Add Generators:	GOTHAM PERPETUAL M SPRINGFIELD SPRINGW		Remove Generat	GOTHAM FLYWHEE	L 1 N DESKTOP FUSION A BIL TREADMILL 1
			Submit		
Organization Users	<u>User Detail</u>				
II COPYRIGHT @ 2001	NEW YORK INDEPENDENT S	YSTEM OPERATOR			

Figure 3-2



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To add a generator to the authorized list, select the generator from the "Add Generators" list and click on submit. The selected generator will be added to the authorized list for that user. To remove authorization for a generator, select the generator to be removed from the "Remove Generators" list and click on submit. The approved generators list for that user will reflect the change.

The generators listed as "Generators for which user currently authorized to view data" also serve as hyperlinks to Generator Details pages (Figure 3-3) that provide additional information about the selected generator.

mpuser view gen detail ma.gif - IrfanVi	iew (Zoom: 799 x 731)	
ile Edit Image Options Yew Help		
New York And guardent System Operator		
NEWSROOM	OASIS	
letering Generators - <u>Metering Loads</u> - <u>Metering S</u> etail - <u>User Detail</u> -	ubzones - Meterina Ties - Lag Out - Meterin	g Reconciliation - Organization
		Page Ref:
Senerator Details		
		100 NEDCU-NID.
Senerator Name: SHELBYVILLE GERBIL TREAD Zone Name: NORTH	Subzone Type: NORTHEAST	TOR NERC Unit ID: Active: 🔽
Group Name:		NYC 10 Min Spin:
Name: Montgomery Burns Primary Phone: Socondary Phone: Fax: E-Mail: mburns@gerbilgeneration.com Pager:	Gerbil Generation Ltd. One Rodert Way Rodert Downs 00123-4567	
Metering Authority History		
Name Effective Date MetersRUs 6/01/1990		
ienerator Administrators		
83 × 717 × 8 BPP 102 % 24.39 KB / 549.95 K	5 09.01.2003714:14:56	

Figure 3-3

NOTE: This is a draft User's Guide and is distributed solely for the purpose of soliciting comments. This draft User's Guide does not represent NYISO **New York** concepts, techniques or processes. Independent System Operator

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Metering Loads permissions page

This page is accessed via the hyperlink located at the bottom of the User Detail page (Figure 3-1). The Metering Loads page (Figure 3-4) enables the system administrator to view the loads that the selected user is authorized to submit metering data for, and provides the mechanism to change the authorizations.

 150	ndent System Operato								
NEWSROOM	-	0ASIS	THE MARKET						
Administrators - Gener Organizations - Sub-Zo		meters - <u>Load Serving Entiti</u> Zone Parameters -	es (LSEs) - Log Out	- <u>New User</u> - <u>Organiza</u>	ition Users -				
					Page Ref: M-5				
Metering Loads	5								
User Name: BRUCE	Organiza	tion Name: Gotham Power	Company	Type: METER A	AUTHORITY				
Loads for which User	Loads for which User is currently authorized to submit meter data:								
GREYHOUND		TRAILWAYS	<u>P</u>	ETER PAN					
Add Loads:	KEE TRAILS	Remove Loads:	GREYHOUND TRAILWAYS PETER PAN						
Submit Organization Users User Detail									
	Jael Detail								
III COPYRIGHT © 2001 NEW	YORK INDEPENDENT SY	STEM OPERATOR	2.4						



To add a load to the authorized list, select the load from the "Add Loads" list and click on submit. The selected loads will be added to the authorized list for that user. To remove authorization for a load, select the load to be removed from the "Remove Loads" list and click on submit. The approved loads list for that user will reflect the change.



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The loads listed as "Loads for which user currently authorized to view" also serve as hyperlinks to Load Details pages (Figure 3-5) that provide additional information about the selected load.

New York Independent System Operator				
NEWSROOM III SERVICES	OASIS III	THE MARKETS		
<u>Metering Generators</u> - <u>Metering Loads</u> - <u>Mete</u> <u>Detail</u> - <u>User Detail</u> -	rring Subzones - <u>Metering Ties</u>	- <u>Log Out</u> - <u>M</u>	etering Reconciliation -	<u>Organization</u>
				Page Ref: G-11
Load Details				
User Name: BRUCE				Active: 🕅
Station Name	Voltage Class		Load N	lame
WRGB	нідн		GREYHOUND	
<u></u> -	Cone: NORTH PTID: 123456	Subzone:	NORTHEAST	
Log:		Meter A	uthority History	
		<u>Name</u> Meters'R'U	s 6/31/1998	
🔠 COPYRIGHT @ 2001 NEW YORK INDEPENDENT SYSTEM	M OPERATOR			

Figure 3-5

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Metering Ties permissions page

This page is accessed via the hyperlink located at the bottom of the *User Detail* page (Figure 3-1). The *Metering Ties* page (Figure 3-6) enables the system administrator to view the ties that the selected user is authorized to submit metering data for, and provides a mechanism to change the authorizations.

New York Independent	System Operator					
NEWSROOM III	SERVICES	III OASIS	тне	MARKETS III		
- Administrators - <u>Generators</u> Organizations - <u>Sub-Zone F</u>				<u>Log Out</u> - <u>New User</u> -	Organization Users -	
					Page Ref: M-5	
Metering Ties						
User Name: BRUCE	Organizatio	n Name: Goth	am Power Company	Туре:	METER AUTHORITY	
Ties for which User is cur	rently authoriz	ed to submit r	neter data:			
BANDANNA	<u>BOLO</u>	BOW	FOUR-IN-HAND	PLA	NTATION	
Add Ties: ASCOT CRAVAT	R	emove Ties:	BANDANNA BOLO BOW FOUR-IN-HAND PLANTATION			
<u>Submit</u> Organization Users <u>User Detail</u>						
III COPYRIGHT © 2001 NEW YORK	INDEPENDENT SYST	EM OPERATOR	Figure 3-6			

Figure 3-6

To add a tie to the authorized list, select the tie from the "Add Ties" list and click on submit. The selected ties will be added to the authorized list for that user. To remove authorization for a tie, select the tie to be removed from the "Remove Ties" list and click on submit. The approved ties list for that user will reflect the change.



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The ties listed as "Ties for which user currently authorized to view" also serve as hyperlinks to Tie Details pages (Figure 3-7) that provide additional information about the selected tie.

New York Independed	nt System Operator	1			
NEWSROOM III	SERVICES III	OASIS	THE MARKETS		
Metering Generators - Met Detail - User Detail -	tering Loads - <u>Metering S</u>	ubzones - <u>Metering</u>	_ <u>Ties</u> - <u>Log Out</u> - <u>M</u>	etering Reconciliation -	<u>Organization</u>
					Page Ref: Q-3
View Tie Detail					
PTID:	12345	Active? 🔽			
Name: TIE ID:	ASCOT 54321	To SubZone:		External?	
Metering Authority Sign Convention:	Minus	From SubZone: To Zone:	SOUTHWEST 💌	External?	
PTS Sign Convention:	Yes	From Zone:	SOUTH -		
Tie Log:					
	<u>_</u>		Metering Authority	y History	
				Sign Convention	
	-	Name		Meter Authority PTS	
I	V	Meters'R'Us	6/31/1998	Minus Yes	
💠 COPYRIGHT © 2001 NEW YOR	K INDEPENDENT SYSTEM OPERA	TOR			

Figure 3-7



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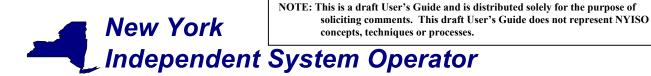
Metering Subzones permissions page

This page is accessed via the hyperlink located at the bottom of the User Detail page (Figure 3-1). The Metering Subzones page (Figure 3-8) enables the system administrator to view the subzones that the selected user is authorized to submit metering data for, and provides a mechanism to change the authorizations.

New York	Independent System Operator			
NEWSROOM	SERVICES	OASIS III	THE MARKETS	
	Generators - Load Parameter Sub-Zone Parameters - Zone		- _SEs) - <u>Log Out</u> - <u>New Use</u>	r - <u>Organization Users</u> -
				Page Ref: M-5
Metering S	ubzones			
User Name: BR	UCE Organization I	Name: Gotham Power Com	npany Type	METER AUTHORITY
Subzones for w	hich User is currently autho	orized to submit meter da	ata:	
<u>NORTHWEST</u> <u>SUBZONE</u>	<u>UPPER SOUTHEAST</u> <u>SUBZONE</u>	LOWER NORTHWEST SUBZONE	WESTNORTHWEST SUBZONE	NORTHNORTHWEST SUBZONE
Add Subzones:	LOWER CORNER NORTHWEST S EASTNORTHEAST	UBZONE Remove Su	Ibzones: NORTHWEST SUBZO UPPER SOUTHEAST LOWER NORTHWES WESTNORTHWEST S NORTHNORTHWEST	SUBZONE TSUBZONE SUBZONE
		Submit		
Organization Use	<u>rs</u> <u>User Detail</u>			
III COPYRIGHT © 20	01 NEW YORK INDEPENDENT SYSTEM	OPERATOR		

Figure 3-8

To add a subzone to the authorized list, select the subzone from the "Add Subzone" list and click on submit. The selected subzone will be added to the authorized list for that user. To remove authorization for a subzone, select the subzone to be removed from the "Remove Subzones" list and click on submit. The approved subzones list for that user will reflect the change.



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The subzones listed as "Subzones for which user currently authorized to view" also serve as hyperlinks to Subzone Details pages (Figure 3-9) that provide additional information about the selected subzone.

New York Independe	nt System Operator					
NEWSROOM III	SERVICES III	OASIS		THE MARKETS		
 <u>Metering Generators</u> - <u>Me</u> <u>Detail</u> - <u>User Detail</u> -	tering Loads - <u>Meterin</u>	- g Subzones	- <u>Metering Ti</u>	es - <u>Log Out</u> - <u>Mete</u>	ring Reconciliatio	
Subzone Details						Page Ref: B-18
Select Sub Zone: NORTH	WEST _ Displ	ау				
Sub Zone:	NORTHWEST			Tolerance (MWh):	0.5	
Zone:	NORTH 💽			LSE:		e Selected 💌 24/1998
Last Updated By: PTID:	12345			Last Update Time: Active:		4/1990
Memo						
Populate SVT database		A	Metering Au	thority History		
		N	<u>Name</u> Meters'R'Us	Effective Date 6/31/1998		
		Y				
III COPYRIGHT © 2001 NEW YOR	RK INDEPENDENT SYSTEM OF	ERATOR				

Figure 3-9