

SMD2 Readiness: Status Report

Rich Dewey
NYISO

Market Structures Working Group
January 13, 2005

SMD2 Current Status

- Successful Parallel Operations Exercise
- Training Objectives Fulfilled
 - ✓ Valuable experience gained during parallel exercise
 - ✓ Continuing operator training underway
- Departmental Readiness Activities Complete
- Final Enhancements, Fixes Scrutinized
- Independent Review of Testing Complete
 - ✓ Positive reports received from Patton / Hartshorn

SMD2 Ready for “Go Live”

Readiness “Certification” Process

- Departmental Readiness Criteria
 - ✓ Items required for internal readiness endorsement
 - ✓ Reported, tracked weekly by executive team
 - ✓ Detailed project plan links dependencies
- Market Participant Issue Identification
 - ✓ All items reported by MPs tracked and investigated
 - ✓ Items closed after confirmation with MPs, public review
- Independent Market Reviews
 - ✓ Separate review of market trial data by Patton / Hartshorn
 - ✓ Anomalies / questions addressed as required
- Final Review with Market Participants

SMD2 Remaining Activities

- Implementation of final changes
 - ✓ Certain low risk enhancements desired for Day 1
- Continued re-testing of final software build
- Final data changes to tune power system model
- FERC notifications
 - ✓ Intent to “Go Live” – 2 weeks (January 14th)
 - ✓ Effective date – 48 hours (January 28th)

Cut-over Timeline

