



Demand Response Information
System (DRIS) Training for
September 2010 Deployment
Part 2 – Updates to Existing DRIS
Functionality

Stacia Wilcox
New York Independent System Operator

August 26, 2010 1:00 pm – 4:00 pm

August 31, 2010 9:00 am – 12:00 pm

Rensselaer, NY

Training Topics

- ◆ Part 1: Introduction to DRIS
 - *DRIS User Requirements*
 - *User Privileges*
 - *Access to DRIS*
 - *Additional Tools*
- ◆ Part 2: Updates to Existing DRIS Functionality
- ◆ Part 3: SCR Auction Sales
 - *View Aggregation and Resource Sales*
 - *Allocate Partial Sales to Resources*
- ◆ Part 4: Market Participant Program Data
 - *Program Summary*
 - *Program Details*
 - *Program Enrollment*
- ◆ Part 5: Manage Organization Contacts
 - *Add and Maintain*
 - *Assign to Programs and Contact Types*
- ◆ Part 6: Deployment
 - *Additional Training Sessions*
 - *Deployment Activities*


Updates to Existing Functionality

- ◆ Ability to track Status of EDRP Enrollment Requests
 - *DRIS Dashboard Screen*

- ◆ New EDRP Open and Close Enrollment Calendar Events
 - *DRIS Event Calendar Screen*

- ◆ Ability to “Cancel All” Pending Enrollment Requests
 - *DRIS Resource Enrollment Request Screen*

Track Status of EDRP Enrollment Requests


Demand Response Information System
Dashboard

Main ▾ MP ▾ Resource ▾ SCR ▾ Tables ▾

SCR

Capability Period:

Auction Month:

Enrollment Requests

Pending:

Approved:

Denied:

Cancelled:

Enrollments

Under Review:

Aggregation Requests

Pending:

Approved:

Denied:

Cancelled:

EDRP

Capability Period:

Month:

Enrollment Requests

Pending:

Approved:

Denied:

Cancelled:

Enrollments

Under Review:

Events

Date ▲	Message

Status of EDRP Enrollment Requests



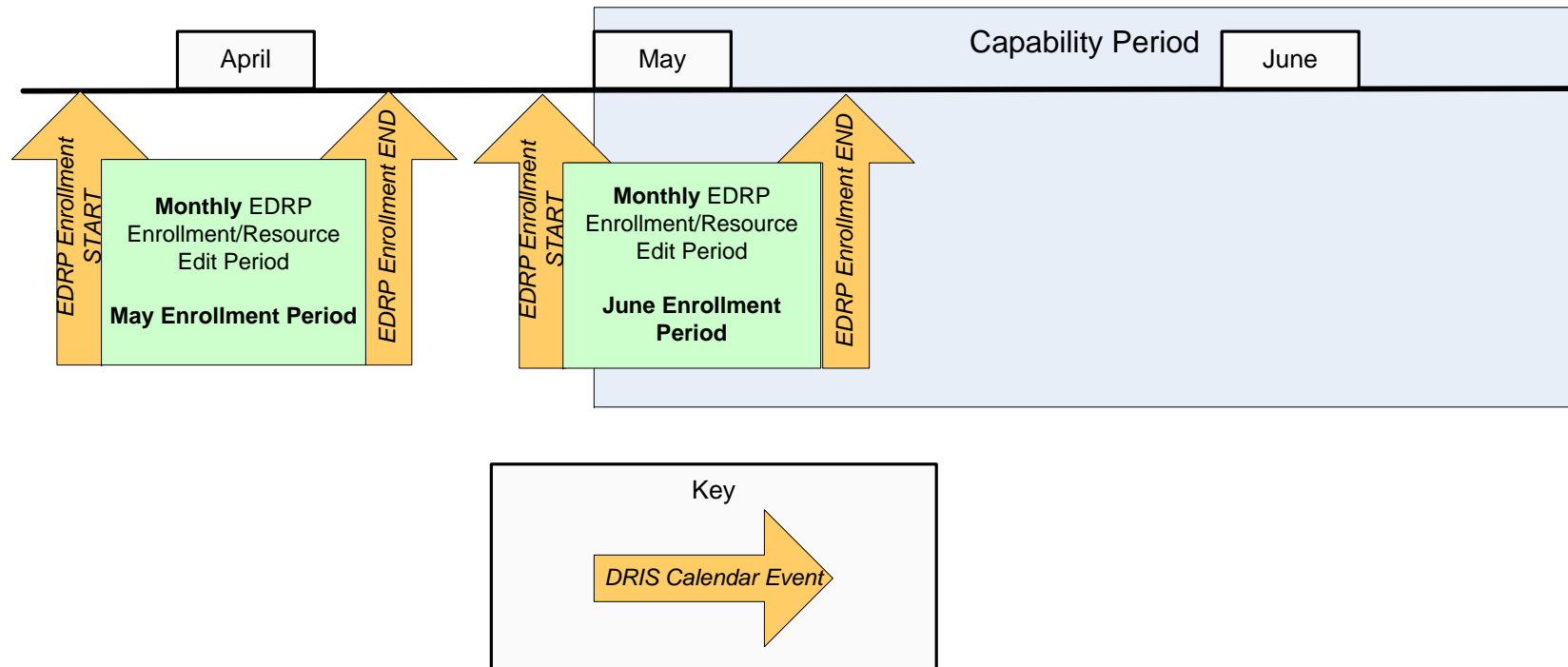
New Monthly EDRP Open and Close Enrollment Dates

EDRP Enrollment Opens for the month of November 2010

Demand Response Information System Event Calendar	
Main ▾ MP ▾ Resource ▾ SCR ▾ Tables ▾	
Events from:	To: <input type="text" value="09/01/2010"/> <input type="text" value="10/31/2010"/> <input type="button" value="Display"/>
Date ▲	Message
September 16, 2010 (2 Events)	
09/16/2010 05:00 PM	SCR Aggregation Management Period for Oct 2010 Closes
09/16/2010 05:00 PM	SCR Strike Price Management Period for Oct 2010 Closes
September 20, 2010 (6 Events)	
09/20/2010 08:00 AM	EDRP Enrollment Period for November 2010 Opens
09/20/2010 08:00 AM	New SCR Aggregation ID Request Period for Nov 2010 Opens
09/20/2010 08:00 AM	SCR Enrollment Period for auction month of Nov 2010 opens
09/20/2010 05:00 PM	Deadline for RIPs to submit Event Performance and Energy Payment Data for July 7 SCR event.
09/20/2010 05:00 PM	Deadline for RIPs to submit Event Performance and Energy Payment Data for July 6 SCR event.
09/20/2010 05:00 PM	Deadline for RIPs to enter UCAP ratings (DMNCs) in ICAP system for October
September 22, 2010 (1 Event)	
September 24, 2010 (1 Event)	
September 27, 2010 (1 Event)	
September 29, 2010 (2 Events)	
September 30, 2010 (2 Events)	
October 1, 2010 (1 Event)	
October 6, 2010 (1 Event)	
October 8, 2010 (4 Events)	
10/08/2010 08:00 AM	November 2010 Monthly Auction - Bid Period Opens
10/08/2010 08:00 AM	November 2010 Monthly Auction - Offer Period Opens
10/08/2010 05:00 PM	EDRP Enrollment Period for November 2010 Closes
10/08/2010 05:00 PM	SCR Enrollment Period for auction month of Nov 2010 closes
October 12, 2010 (2 Events)	

EDRP Enrollment Closes for the month of November 2010

EDRP Timeline



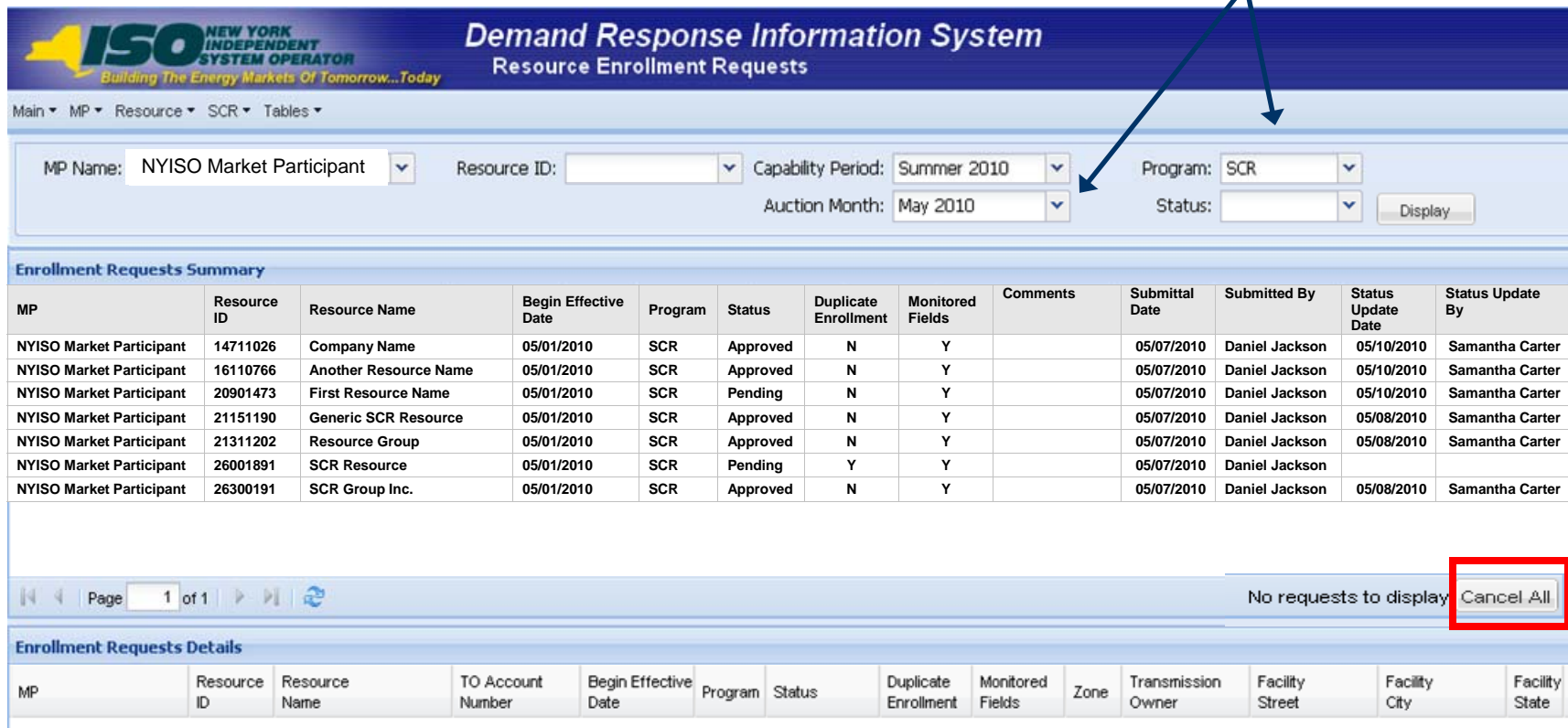
- ◆ EDRP Enrollment Periods will occur in the month preceding the Enrollment Date.
 - *Example: EDRP resources enrolled for the month of June will have an Enrollment Date of 06/01/2010*

"Cancel All" Pending Enrollment Requests

- ◆ Purpose:
 - *To cancel multiple pending requests due to importing an incorrect file or other errors made to multiple resource records*
- ◆ "Cancel All" applies only to:
 - *Resources with a "Pending" status for an enrollment request in a specific program and for a specific month*
 - *Resources not associated with a Duplicate Enrollment Condition*
 - *Resources on the page being viewed (when the search criteria returns resources spanning multiple pages)*

“Cancel All” Button on the Resource Enrollment Requests Page

When electing to Cancel All, the selection criteria must include Month and Program



Demand Response Information System
Resource Enrollment Requests

Main ▾ MP ▾ Resource ▾ SCR ▾ Tables ▾

MP Name: NYISO Market Participant ▾ Resource ID: ▾ Capability Period: Summer 2010 ▾ Program: SCR ▾
Auction Month: May 2010 ▾ Status: ▾

Enrollment Requests Summary

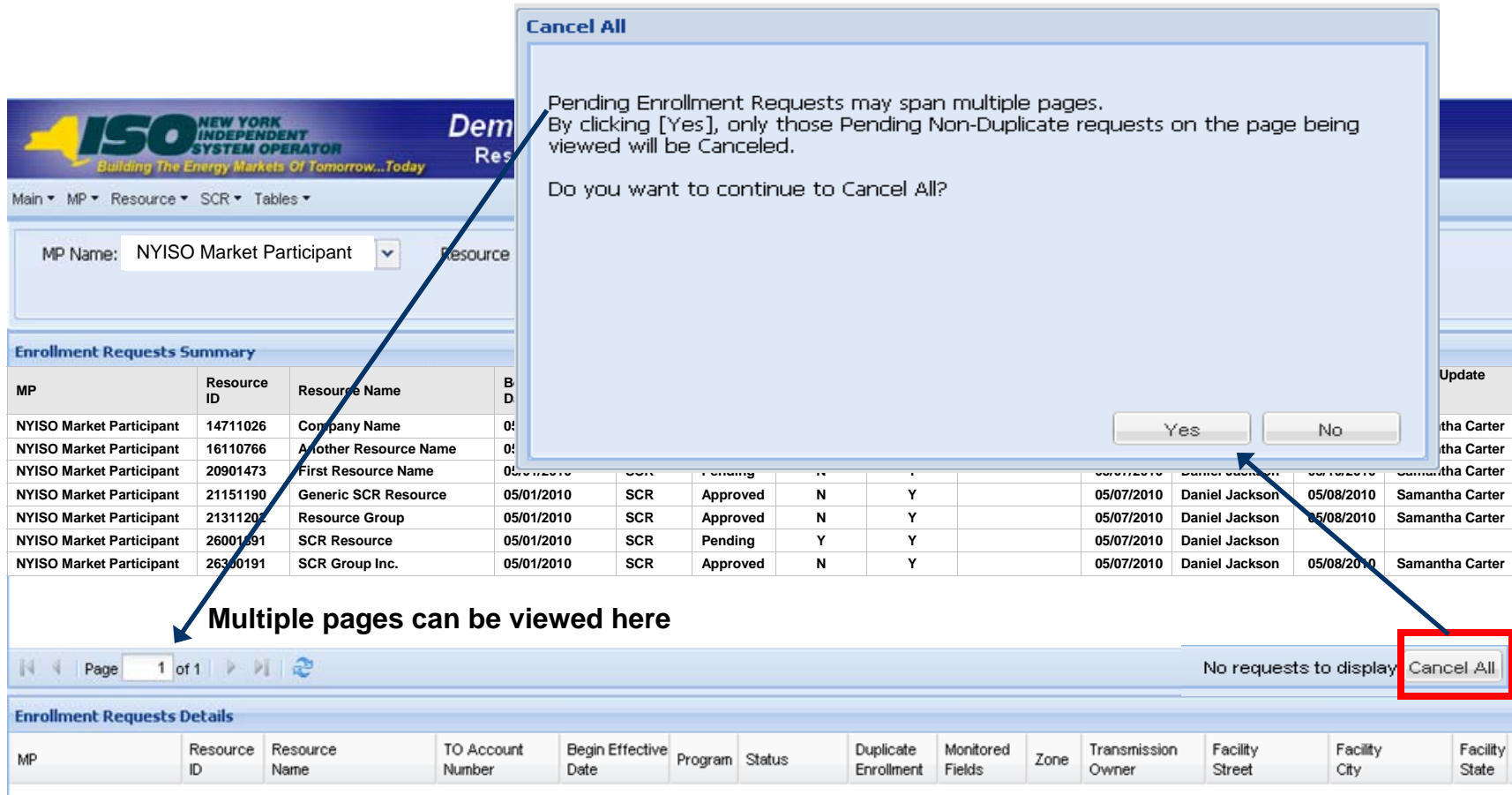
MP	Resource ID	Resource Name	Begin Effective Date	Program	Status	Duplicate Enrollment	Monitored Fields	Comments	Submittal Date	Submitted By	Status Update Date	Status Update By
NYISO Market Participant	14711026	Company Name	05/01/2010	SCR	Approved	N	Y		05/07/2010	Daniel Jackson	05/10/2010	Samantha Carter
NYISO Market Participant	16110766	Another Resource Name	05/01/2010	SCR	Approved	N	Y		05/07/2010	Daniel Jackson	05/10/2010	Samantha Carter
NYISO Market Participant	20901473	First Resource Name	05/01/2010	SCR	Pending	N	Y		05/07/2010	Daniel Jackson	05/10/2010	Samantha Carter
NYISO Market Participant	21151190	Generic SCR Resource	05/01/2010	SCR	Approved	N	Y		05/07/2010	Daniel Jackson	05/08/2010	Samantha Carter
NYISO Market Participant	21311202	Resource Group	05/01/2010	SCR	Approved	N	Y		05/07/2010	Daniel Jackson	05/08/2010	Samantha Carter
NYISO Market Participant	26001891	SCR Resource	05/01/2010	SCR	Pending	Y	Y		05/07/2010	Daniel Jackson		
NYISO Market Participant	26300191	SCR Group Inc.	05/01/2010	SCR	Approved	N	Y		05/07/2010	Daniel Jackson	05/08/2010	Samantha Carter

Page 1 of 1

Enrollment Requests Details

MP	Resource ID	Resource Name	TO Account Number	Begin Effective Date	Program	Status	Duplicate Enrollment	Monitored Fields	Zone	Transmission Owner	Facility Street	Facility City	Facility State
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Confirmation Message Displayed when Electing to "Cancel All"



Cancel All

Pending Enrollment Requests may span multiple pages.
By clicking [Yes], only those Pending Non-Duplicate requests on the page being viewed will be Canceled.

Do you want to continue to Cancel All?

Yes No

Enrollment Requests Summary

MP	Resource ID	Resource Name	B	D	Update
NYISO Market Participant	14711026	Company Name	05/01/2010	SCR	Approved
NYISO Market Participant	16110766	Another Resource Name	05/01/2010	SCR	Pending
NYISO Market Participant	20901473	First Resource Name	05/01/2010	SCR	Approved
NYISO Market Participant	21151190	Generic SCR Resource	05/01/2010	SCR	Approved
NYISO Market Participant	21311202	Resource Group	05/01/2010	SCR	Pending
NYISO Market Participant	26001091	SCR Resource	05/01/2010	SCR	Approved
NYISO Market Participant	26300191	SCR Group Inc.	05/01/2010	SCR	Approved

Multiple pages can be viewed here

Page 1 of 1

No requests to display **Cancel All**

Enrollment Requests Details

MP	Resource ID	Resource Name	TO Account Number	Begin Effective Date	Program	Status	Duplicate Enrollment	Monitored Fields	Zone	Transmission Owner	Facility Street	Facility City	Facility State
NYISO Market Participant	14711026	Company Name		05/01/2010	SCR	Approved	N	Y		05/07/2010	Daniel Jackson	05/08/2010	Samantha Carter
NYISO Market Participant	16110766	Another Resource Name		05/01/2010	SCR	Approved	N	Y		05/07/2010	Daniel Jackson	05/08/2010	Samantha Carter
NYISO Market Participant	20901473	First Resource Name		05/01/2010	SCR	Pending	Y	Y		05/07/2010	Daniel Jackson	05/08/2010	Samantha Carter
NYISO Market Participant	21151190	Generic SCR Resource		05/01/2010	SCR	Approved	N	Y		05/07/2010	Daniel Jackson	05/08/2010	Samantha Carter

“Cancel” Button for Individual Pending Enrollment Requests

ISO NEW YORK INDEPENDENT SYSTEM OPERATOR
Building The Energy Markets Of Tomorrow...Today

Demand Response Information System Resource Enrollment Requests

Main ▾ MP ▾ Resource ▾ SCR ▾ Tables ▾

MP Name: NYISO Market Participant ▾ Resource ID: ▾ Capability Period: Summer 2010 ▾ Program: SCR ▾
Auction Month: May 2010 ▾ Status: ▾

Enrollment Requests Summary

MP	Resource ID	Resource Name	Begin Effective Date	Program	Status	Duplicate Enrollment	Monitored Fields	Comments	Submittal Date	Submitted By	Status Update Date	Status Update By
NYISO Market Participant	14711026	Company Name	05/01/2010	SCR	Approved	N	Y		05/07/2010	Daniel Jackson	05/10/2010	Samantha Carter
NYISO Market Participant	16110766	Another Resource Name	05/01/2010	SCR	Approved	N	Y		05/07/2010	Daniel Jackson	05/10/2010	Samantha Carter
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Page 1 of 1

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MP	Resource ID	Resource Name	TO Account Number	Begin Effective Date	Program	Status	Duplicate Enrollment	Monitored Fields	Zone	Transmission Owner	Facility Street	Facility City	Facility State
NYISO Market Participant	20901473	First Resource Name	10000000000	05/01/2010	SCR	Pending	N	Y	J	CEC	123 Street	New York	NY
	2090147			05/01/2010	SCR		N	Y					

Total count: 2

Individual Pending Enrollment Requests can still be Canceled



The New York Independent System Operator (NYISO) is a not-for-profit corporation that began operations in 1999. The NYISO operates New York's bulk electricity grid, administers the state's wholesale electricity markets, and provides comprehensive reliability planning for the state's bulk electricity system.

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