Billing Project Status Report

Meter Task Force: 12-15-03

BAWG: 12-16-03

Jim McGinnis

For Discussion Purposes Only

Billing Projects – Summary Status

ID	Project Description	Status
A564	Bi-Directional Modeling	Consolidated with Station Power
A583	Billing Improvements Phase II	
	Web-Based Reconciliation (WBR)	
	- Phase 1 (Infrastructure Changes)	Deployed 05-21-03
	- Phase 2 (WBR Application)	Deployed 08-13-03
	- Phase 3 (Convenience Features)	Deployed 11-20-03
	- Bilateral Templates	On Hold
	- Dynamic Files – Hourly Data	To be included within DSS in 2004
A636	85/15 Rate Schedule 1 Allocation	
	Software Application	Included with A712
A647	Station Power Accounting	In Process
A686	Allocation Adjustments	
	EDRP, NYC Zone Quick Start Reserves, TSA	In Process
A676	Automate the DAM Congestion Shortfall Calc.	Deferred to follow SMD
A687	Automate Local Black Start Calculation	Deferred to follow SMD
A689	Store Intermediate Billing Calculation Data	On Hold Pending Analysis
A712	Billing Automation Projects	New Project to address manual billing processes

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- Recent Updates
  - Invoice History (Versioning)
    - Version data is available for invoices generated beginning September 11, 2003
    - Templates: Tie_Gen_Subzone_Detail, Load_Bus_Hour_Detail
    - Web Pages: Calculated Subzone Load, Subzone Load Detail, Gen/Tie Load Detail, Wholesale Load Bus Detail
  - Subzone Load Verification Query (Figures 2-8 and 2-9 of the User's Guide)
  - E-Mail notification of updates (to be deployed)
    - When data has been updated and the Calculated Subzone Load Agreement flag has been reset to No, an e-mail notification will be sent. Example:

      Subzone verified reset to No for Subzone ##### SUBZONE NAME

      For 10/01/2001

      > Meter Authority: Metering Authority – Company Name
      > Contact Person: John Doe
      > Primary Phone: ###-###-####
      > Email Address: john.doe@samplecompany.com

  - Web-Based Reconciliation Resource page under OASIS. Includes User's Guide (updated 11-25-03), Tutorials, FAQs, Technical Bulletins, etc.

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