

Economic Planning Manual Update

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Business Issues Committee (BIC)

Tuesday September 14th, 2021

Agenda

- **Background**
- **Summary of Major Changes**
- **Stakeholder Engagement**
- **Incremental Updates**
- **Draft Manual Links**
- **Next Steps**

Background

- **On Friday, April 9, 2021, the Federal Energy Regulatory Commission issued an order accepting tariff revisions to the NYISO's Economic Planning Process, effective April 11, 2021.**
 - Docket# ER21-1074-000
 - See <https://www.nyiso.com/regulatory-viewer/> > Recent Orders
- **The Economic Planning Process Manual (M-35) has been updated to reflect the changes to Attachment Y of the OATT**
- **Updated appendices to the Manual have been posted on the NYISO website**

Summary of Major Changes

- **Updated description and expanded scope of the System & Resource Outlook (formerly, CARIS Phase 1)**
 - State of NYISO System & Resource Planning
 - Comprehensive Congestion Assessment
 - Renewable Generation Pocket Identification
 - Energy Deliverability Calculation
- **Updated description and defined terms for the Economic Transmission Project Evaluation (ETPE) (formerly, CARIS Phase 2)**
- **Updated description and defined terms for the Requested Economic Planning Study (REPS) (formerly, Additional CARIS Study)**

Stakeholder Engagement

■ 6/22 ESPWG

- Historic & Future Transmission Congestion Analysis
- Congestion Relief Analysis
- Renewable Generation Pocket Analysis
- Energy Deliverability Analysis

■ 7/23 ESPWG

- Energy Deliverability Analysis – Update

- System & Resource Planning Summaries

■ 8/18 ESPWG

- Complete Manual Sections 1-2

■ 8/26 ESPWG

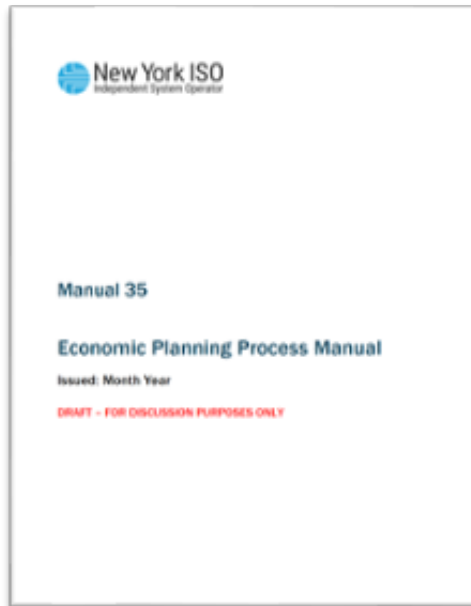
- Page-by-Page Review
- Complete Manual Sections 1-5
- Complete Appendices A-H

Incremental Updates from 8/26 Posting

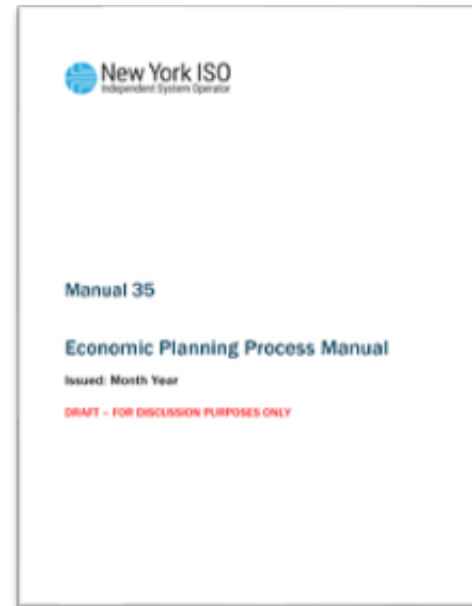
- Minor punctuation changes (e.g., capitalize defined terms, add “s” to plural nouns)
- Minor clarification language adjustments (e.g., “including but not limited to”)
- Minor formatting updates (e.g., section number fixes)

Updated Manual Links

Clean



Redline



Next Steps

- **Motion for BIC Approval**
- **2021-2040 System & Resource Outlook Kickoff**
 - September 22nd ESPWG
 - Present Study Plan
 - Present Reference Case Assumptions
- **Preliminary results at ESPWG late October – early November**

Feedback/Comments?

- Email additional feedback to: JFrasier@nyiso.com

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- Maintaining and enhancing regional reliability
- Operating open, fair and competitive wholesale electricity markets
- Planning the power system for the future
- Providing factual information to policymakers, stakeholders and investors in the power system

