

Reliability Planning Process Manual Attachments

Attachment G **Procedures for Qualified Developers Proposing Transmission Projects**
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This Attachment describes how the NYISO will implement certain developer qualification requirements in OATT Section 31.2.4.1.1 for the Reliability Planning Process (RPP), OATT Section 31.3.2.4.1.1 for the Congestion Assessment and Resource Integration Study (CARIS), and OATT Section 31.4.4.1 for the Public Policy Transmission Planning Process (PPTPP).

Details:

- 1) While any Developer can respond to a NYISO request for solutions with various solution types, only a Developer determined to be a “Qualified Developer” in any of the RPP, PPTPP or CARIS processes shall be eligible to propose transmission-only projects in all of the processes, including in response to solicitations by the NYISO for transmission solutions to Reliability Needs or Public Policy Transmission Needs, and to propose transmission solutions to address specific congestion identified in the CARIS. A Developer’s qualification shall be effective for a three-year qualification period beginning on the date of the NYISO’s most recent notification to the Developer that it is qualified in the RPP, PPTPP, or CARIS processes in accordance with OATT Attachment Y Sections 31.2.4.1.1, 31.3.2.4.1.1, or 31.4.4.1.
- 2) A Qualified Developer shall submit to the NYISO each year its most recent audited annual financial statement when available. “When available” shall mean within 30 days from the date on which the Qualified Developer finalizes its audited annual financial statement. A Qualified Developer shall provide its most recent annual audited financial statement to the NYISO via letter or email to: DeveloperQualification@nyiso.com.
- 3) A Qualified Developer shall inform the NYISO within thirty days of any material change to the information previously provided regarding its qualifications. “Material changes” include, but are not limited to, adverse changes in financial condition or financial ratings, mergers, acquisitions, dissolutions, bankruptcies, divestitures, or revocation of relevant licenses or permits, and such changes with respect to Affiliates that are undertaking a transmission project with or on behalf of the Developer. The Developer’s submission of material change information during its three-year qualification period does not extend this qualification period. A Qualified Developer shall provide material change(s) to the NYISO in writing via letter or email to: DeveloperQualification@nyiso.com.
- 4) The NYISO will maintain a list of Qualified Developers eligible to propose transmission projects to address Reliability Needs, Public Policy Transmission Needs, and specific congestion identified in the CARIS.
- 5) The NYISO will make public from time to time, on its web site or by such other manner it chooses, the names of current Qualified Developers. The NYISO will not disclose the names of a Developer applying for approval before it has made a determination whether to approve the Developer’s application, and will not disclose the names of Developers not approved.
- 6) Developers can submit required materials or questions to: DeveloperQualification@nyiso.com.