

Gina E. Craan

Manager, Market Training, New York Independent System Operator

Accounting & Billing Workshop

November 27 – December 1, 2023 Remote Learning



Session Objectives

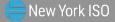
- Identify the role of a Meter Authority
- Name the two types of Meter Authorities
- State the meaning of the following terms:
 - Control Computer System
 - Telemetry
 - Revenue Quality Metering
 - Revenue Quality Real-Time Metering
 - Performance Tracking System (PTS) Data
 - Sub-Zone
 - Settlement Data Exchange (SDX)



Session Objectives cont'd

- Identify two types of metering devices used to measure and record energy usage and instantaneous demand
- Describe how meter data from real-time and hourly revenue meters are used in financial settlements

Roles





Meter Authority (MA)

 An entity that is responsible for the calibration, maintenance, operation, and reporting of metered data from an electric revenue meter used in the wholesale electricity markets administered by the NYISO (i.e., a Member Systems or Meter Services Entity)



Member Systems

- The eight Transmission Owners that comprised the membership of the New York Power Pool, which are:
 - Central Hudson Gas & Electric Corporation
 - Consolidated Edison Company of New York, Inc.
 - New York State Electric & Gas Corporation
 - Niagara Mohawk Power Corporation d/b/a National Grid
 - Orange and Rockland Utilities, Inc.
 - Rochester Gas and Electric Corporation
 - Power Authority of the State of New York
 - Long Island Lighting Company d/b/a Long Island Power Authority



Meter Services Entity

- An entity registered with the ISO and authorized to provide metering and meter data services, as applicable to:
 - Demand Reduction Providers
 - DSASP Providers
 - Aggregators
 - Responsible Interface Parties or Curtailment Service Providers

Terms





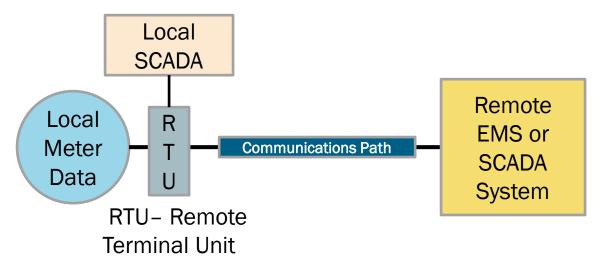
Control Computer System

- The real-time computer used to monitor and control the power system
- These systems are often referred to as SCADA (supervisory control and data acquisition) systems or;
 - SCADA/AGC (SCADA automatic generation control) systems
 - Energy Management Systems (EMS)
- Individual Transmission Owners may call their systems by other names, such as Power Control System



Telemetry

 Process of collecting meter data and transmitting the data over a communications path to another location





Revenue Quality Metering

- Use of Electric Revenue Metering Systems to provide data for energy billing purpose
- The components of these systems are approved by both the TO and the New York State (NYS) Public Service Commission (PSC) for revenue settlements

Revenue Quality Real-Time Metering

- An accurate metering system that satisfies
 American National Standards Institute (ANSI) C12
 requirements for electrical energy billing purposes
- Approved for use by both the TO and the NYS PSC



Performance Tracking System (PTS) Data

- Actual energy injections are measured in real-time and telemetered to the NYISO typically every six seconds
- Real-time telemetry, which is a component of the real-time settlement, and is used by the NYISO for initial billing and final settlement if no other values are available
- NYISO uses both the PTS data and the hourly MWh data reported by the MA to compute real-time interval level and hourly billing



Sub-Zone

- Sub-region of a New York Control Area (NYCA)
 Locational-Based Marginal Pricing (LBMP) zone
 controlled by a single transmission owner
- Sub-zones are defined and metered to allow allocation of energy to load



Settlement Data Exchange ("SDX")

 A web-enabled application for the upload and download query functions related to hourly tie line, generation, Sub-Zone, and load bus data

Metering Application Programming Interface (API)

- Must be used by Meter Authorities (MA) and Metering Services Entities (MSE) when submitting hourly revenue grade metering for all Aggregations
 - Additionally allows for retrieval of hourly revenue grade metering and calculated sub-zone load data
- May be used by traditional generators, storage resources, and tie lines

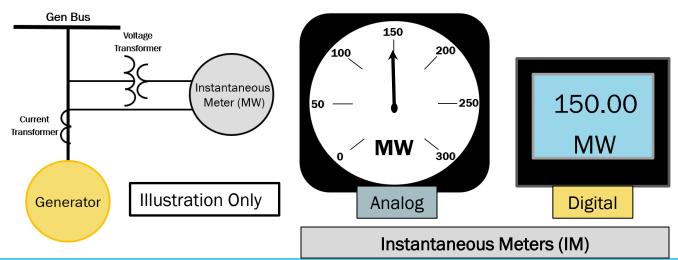
Meters Used for Settlements



Types of Electrical Metering



- Instantaneous Meter (Demand Meter)
 - A meter designed to display/record the real-time or instantaneous value of power (kW or MW)
 - Typically, not revenue grade metering
 - Meter reading represents real-time energy being produced or consumed, varies with changes

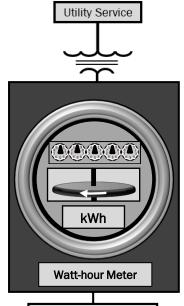


Types of Electrical Meters



Watt-hour Revenue Meter

- Watt-hour meters are often used for billing purposes
- Meter indicates the amount of energy consumed over time
- The dials record the total usage of kWh
- Some meters are digital or a combination of mechanical and digital
- Not all watt-hour meters have a time stamp to indicate usage per a set time-period (concept of interval or time of use)



Customer Distribution and Load



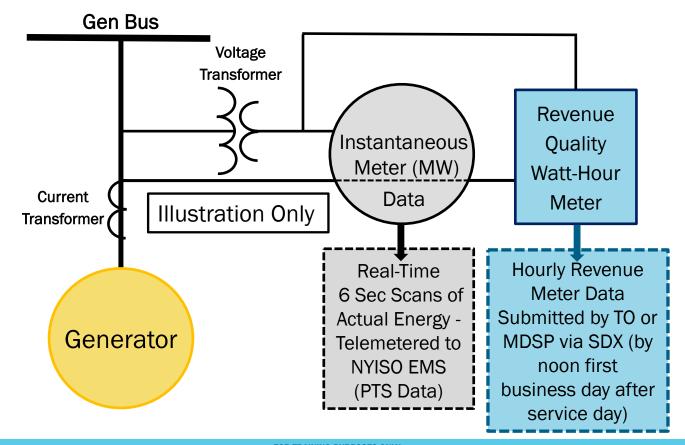




This Month kWh	15964
Last Month kWh	15123
Total Usage kWh	841



Meters for Settlement - Gens



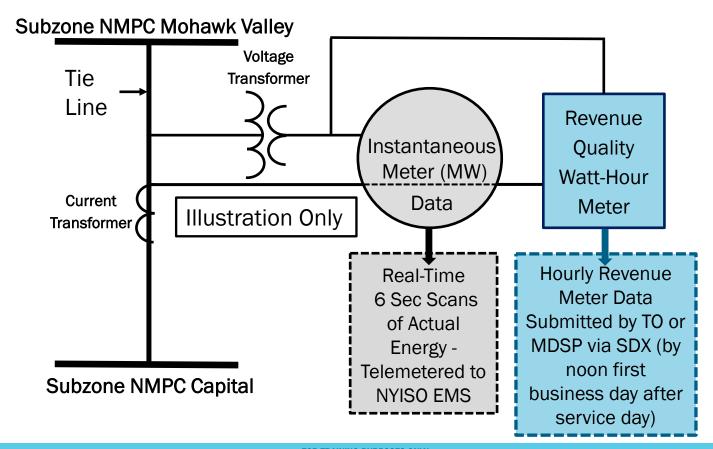


Metering Requirements

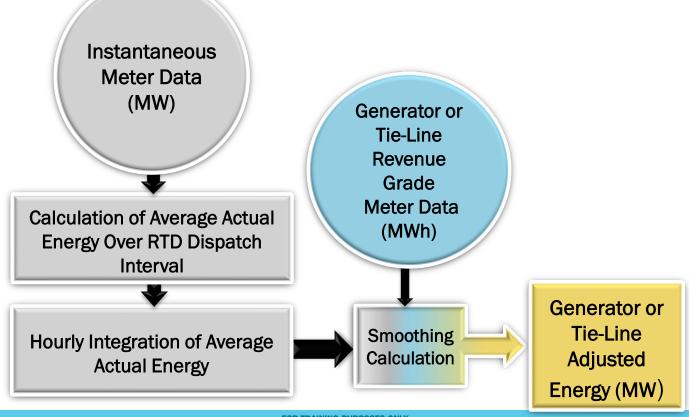
- Provide direct metering regardless of physical location
 - Meters must:
 - Be approved by Metering Authority
 - Provide revenue-quality metering information
 - Provide six-second telemetry
 - Comply with minimum acceptable accuracy standards
- Submit dual channel hourly meter data
 - Separate fields for Injection MW and Withdrawal MW vs. single net MW value
 - Results in less distortion of values
- Provide Energy Level (MWh) telemetry in RT



Meters for Settlement – Tie Lines



Adjustment of Actual Energy Injections to Revenue Quality Meter



Calculation of Gen Average Actual Energy Over RTD Interval



Time	MW								
01:00:00	10	01:01:00	9.9	01:02:00	10	01:03:00	10	01:04:00	10
01:00:06	10	01:01:06	10	01:02:06	10	01:03:06	10	01:04:06	10
01:00:12	10.1	01:01:12	10.0	01:02:12	10.1	01:03:12	9.9	01:04:12	10.1
01:00:18	10.2	01:01:18	9.9	01:02:18	10.2	01:03:18	10	01:04:18	10
01:00:24	10.1	01:01:24	10	01:02:24	10.1	01:03:24	10.1	01:04:24	9.9
01:00:30	10	01:01:30	10	01:02:30	10	01:03:30	10	01:04:30	9.8
01:00:36	10.2	01:01:36	9.9	01:02:36	9.9	01:03:36	10.1	01:04:36	9.9
01:00:42	10	01:01:42	10	01:02:42	10	01:03:42	10	01:04:42	10
01:00:48	9.9	01:01:48	10	01:02:48	10	01:03:48	9.9	01:04:48	10
01:00:54	10	01:01:54	10	01:02:54	10.1	01:03:54	10	01:04:54	10

Average Actual Energy over RTD Interval = 10.0060 MW

Hourly Integration of the Generators Average Actual Energy – Example 1



		•	
Date Time	Gen Average Actual Energy (MW) for RTD	Length of RTD Interval/3600	Energy Injected per Dispatch Interval
08/19/2018 01:00	10.0060 X	300/3600 =	0.83383
08/19/2018 01:05	10.0040	300/3600	0.83367
08/19/2018 01:10	10.0045	300/3600	0.83371
08/19/2018 01:15	10.0000	300/3600	0.83333
08/19/2018 01:20	10.0010	300/3600	0.83342
08/19/2018 01:25	10.0000	300/3600	0.83333
08/19/2018 01:30	9.9990	300/3600	0.83325
08/19/2018 01:35	10.0001	300/3600	0.83334
08/19/2018 01:40	10.0000	300/3600	0.83333
08/19/2018 01:45	10.0010	300/3600	0.83342
08/19/2018 01:50	10.0000	300/3600	0.83333
08/19/2018 01:55	10.0020	300/3600	0.83350
	Average = 10.0015	←	Σ = 10.0015

Note: If the RTD Intervals are all the same, 5 Minutes (300s), then the Average = Σ

Hourly Integration of the Generators Average Actual Energy – Example 2



		•	
Date Time	Gen Average Actual Energy (MW) for RTD	Length of RTD Interval/3600	Energy Injected per Dispatch Interval
08/19/2018 01:00	10.0060	300/3600	0.83383
08/19/2018 01:05	10.0040	300/3600	0.83367
08/19/2018 01:06	10.0045	60/3600	0.16674
08/19/2018 01:15	10.0000	540/3600	1.50000
08/19/2018 01:20	10.0010	300/3600	0.83342
08/19/2018 01:25	10.0000	300/3600	0.83333
08/19/2018 01:30	9.9990	300/3600	0.83325
08/19/2018 01:35	10.0001	300/3600	0.83334
08/19/2018 01:40	10.0000	300/3600	0.83333
08/19/2018 01:45	10.0010	300/3600	0.83342
08/19/2018 01:50	10.0000	300/3600	0.83333
08/19/2018 01:55	10.0020	300/3600	0.83350
Non-Time Weighted	d Average = 10.0015		Σ = 10.00117

Note: If the RTD Intervals are not all the same, then the Average $\neq \Sigma$





Generator Adjusted Energy Generator

= Average Actual
Energy for RTD
Interval

Generator Hourly
Revenue Meter Energy

Hourly Integration of the Generators Average Actual Energy *

* Value is time-weighted based on RTD Interval length

X

Generator Adjusted Energy



Date Time	Gen Average Actual Energy (MW) for RTD	Gen Rev. Meter Energy (MW)	Gen Adjusted Energy (MW)
08/19/2018 01:00	10.0060	10.0010	10.0055
08/19/2018 01:05	10.0040	10.0010	
08/19/2018 01:10	10.0045	10.0010	10.0060 x 10.0010
08/19/2018 01:15	10.0000	10.0010	10.0015
08/19/2018 01:20	10.0010	10.0010	
08/19/2018 01:25	10.0000	10.0010	
08/19/2018 01:30	9.9990	10.0010	
08/19/2018 01:35	10.0001	10.0010	
08/19/2018 01:40	10.0000	10.0010	
08/19/2018 01:45	10.0010	10.0010	
08/19/2018 01:50	10.0000	10.0010	
08/19/2018 01:55	10.0020	10.0010	
Hrly Integration of Avg A	ctual Energy = 10.0015		

Generator Adjusted Energy



Date Time	Gen Average Actual Energy (MW) for RTD	Gen Rev. Meter Energy (MW)	*Gen Adjusted Energy (MW)
08/19/2018 01:00	10.0060	10.0010	10.0055
08/19/2018 01:05	10.0040	10.0010	10.0035
08/19/2018 01:10	10.0045	10.0010	10.0040
08/19/2018 01:15	10.0000	10.0010	9.9995
08/19/2018 01:20	10.0010	10.0010	10.0005
08/19/2018 01:25	10.0000	10.0010	9.9995
08/19/2018 01:30	9.9990	10.0010	9.9985
08/19/2018 01:35	10.0001	10.0010	9.9996
08/19/2018 01:40	10.0000	10.0010	9.9995
08/19/2018 01:45	10.0010	10.0010	10.0005
08/19/2018 01:50	10.0000	10.0010	9.9995
08/19/2018 01:55	10.0020	10.0010	10.0015

^{*} The Gen Adjusted Energy will be a billing determinant in the Balancing Market Energy Settlements



ESR Generator Adjusted Energy

Example:

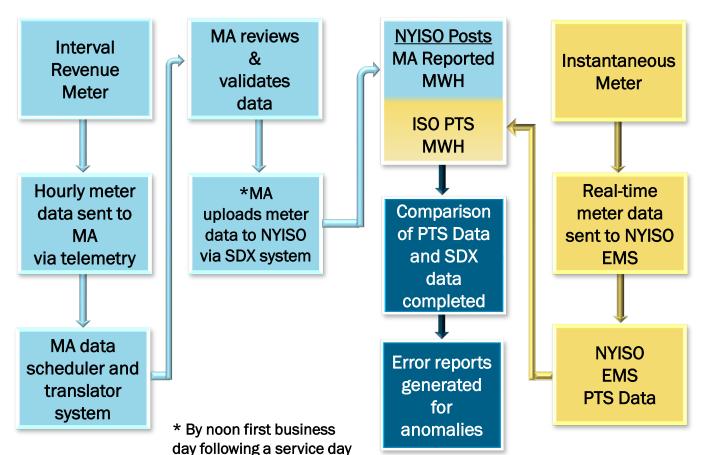
Dual Channel Metering

Single Net Meter

	RTD Avg Actual Injection MW	RTD Avg Actual Withdrawal MW		RTD Adjusted Withdrawal MW	Final Adjusted MW			RTD Avg Actual MW	RTD Adjusted MW
:00	10		10.4854	0.0000	10.4854		:00	10	14.285
:05	10		10.4854	0.0000	10.4854	VS.	:05	10	14.285
:10	10		10.4854	0.0000	10.4854		:10	10	14.285
:15	10		10.4854	0.0000	10.4854		:15	10	14.285
:20	10		10.4854	0.0000	10.4854		:20	10	14.285
:25	1.5	-2	1.5728	-1.9024	-0.3296		:25	-0.5	-0.714
:30		-5	(-4.7563	-4.7561		:30	-5	-7.142
:35		-6	i (-5.7073	-5.7073		:35	-6	-8.571
:40		-7	' (-6.6585	-6.6585		:40	-7	-10.000
:45		-7	' (-6.6585	-6.6585		:45	-7	-10.000
:50	C	-7	' (-6.6585	-6.6585		:50	-7	-10.000
:55		-7	' (-6.6585	-6.6585		:55	-7	-10.000
	4.2917	-3.4167	4.5000	-3.2500	1.2500			0.8750	1.250
	4.5000	2.2500					Revenue Meter		
evenue Meter MWH							MWH	1.2500	
djustment Ratio	1.0485	0.9512					Adjustment Ratio	1.4286	



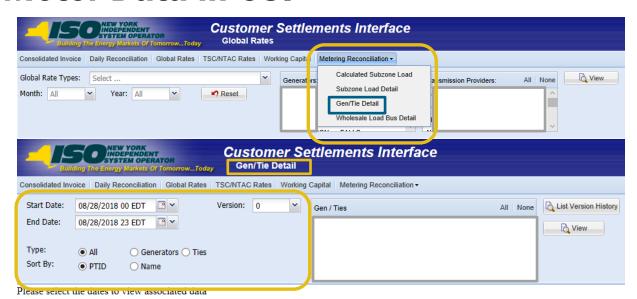








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Hourly Revenue Meter Data submitted by MA through SDX



						. G. G = 7 t				
Legend:	† ≥ ±5% and <±10%	Anomaly	‡ ≥ ±10% Anomaly * Null PTS Value	Anomaly						
	Time 🔺	Ptid	Ptid Name	Ptid Name Type						
08/28	8/2018 07:00:00			GEN		0.0000	0.0000			
∃ Date/T	Date/Time: 08/28/2018 08:00:00 EDT									
08/28	8/2018 08:00:00			GEN	0.0000		0.0000			
∃ Date/T	ime: 08/28/2018 (09:00:00	EDT							
† 08/28	8/2018 09:00:00			GEN		21.1200	19.6583			
∃ Date/T	ime: 08/28/2018	L0:00:00 I	EDT							
08/28	8/2018 10:00:00			GEN		41.1600	40.0917			
							Hourly			

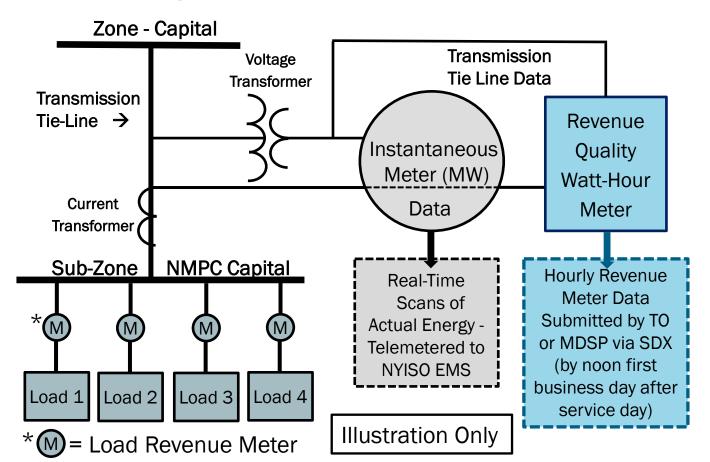
Integration of the Generators Average Actual Energy from Real Time Metering

Estimating Sub-Zonal Load



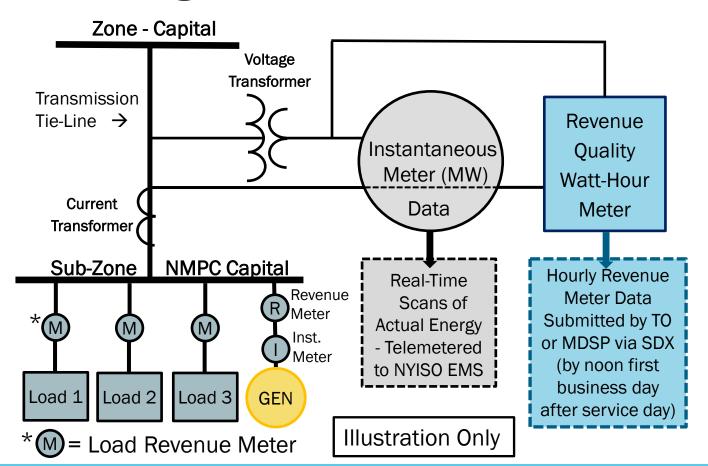
Estimating Sub-Zonal Load





Estimating Sub-Zonal Load





Estimating Sub-Zonal Load



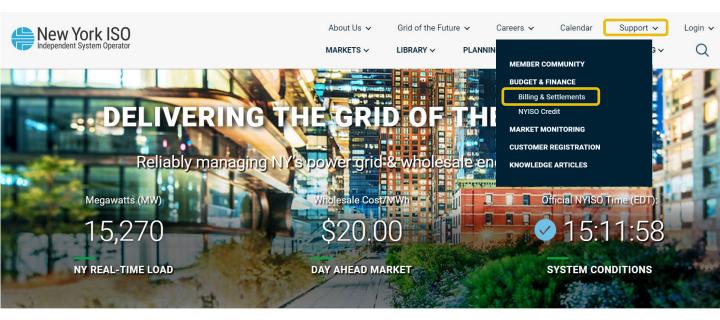
- First determine electricity consumed in the sub-zone (withdrawals)
 - Use real-time metering data from:
 - Transmission Tie-Line(s)
 - Injections by Generator(s)
- Sub-Zonal Load = Net Transmission Tie-Line Flows + Net Generation Injected – Sub Zonal Transmission Losses
- Calculation performed for each RTD Interval

Meter Data Schedules



Locating Meter Data Schedules







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BILLING & SETTLEMENTS



Support

Budget & Finance ^

Budget & Priorities Working Group

Billing & Settlements ^

Billing Rates NYISO Credit

Customer Registration

Knowledge Articles

Market Monitoring

Member Community

Banking & Billing Info

Please submit banking information or billing contact changes to the

▼ Billing and Reference Documents

Meter Services Administration

NYISO Finance Department at:

Billing & Settlements

Billing Notices

✓ Invoice Support

Name

Per the ISO Services Tariff, any

disputed amounts are to be paid in

Disputes/Electronic Funds

full. Upon resolution of the dispute, if

it is determined that an overnayment

All Other Inquiries

For all other Billing Inquiries, Questions or Comments please contact the NYISO Customer

Support Team:

Published Type

Processing and Invoice Schedule

Daily Lock-Down Schedule



Dai	ly]	Loc	K-C	low	n S	cl	ied	u	le -	· I	ni	ti	a	I	V	on	tl	1 - I	N	OV	<i>e</i> i	n	b	er	2	0^2	23	,
-----	------	-----	-----	-----	-----	----	-----	---	------	-----	----	----	---	---	---	----	----	-------	---	----	------------	---	---	----	---	-------	----	---

				In-Month C	pen Season	ľ	
Billing Day	Lock-down for Daily Advisory	Unlock For Updates	Re-Lock After Updates	Unlock For Updates	Re-Lock After Updates		
11/1/2023 W	11/2/23 12:00 TH	11/6/23 8:00 M	11/6/23 16:00 M	Tor opunes	Arter opunes	\vdash	
11/2/2023 TH	11/3/23 12:00 F	11/6/23 8:00 M	11/6/23 16:00 M				
11/3/2023 F	11/6/23 12:00 M	11/8/23 8:00 W	11/8/23 16:00 W				
11/4/2023 S	11/6/23 12:00 M	11/8/23 8:00 W	11/8/23 16:00 W				
11/5/2023 S	11/6/23 12:00 M	11/8/23 8:00 W	11/8/23 16:00 W				
11/6/2023 M	11/7/23 12:00 T	11/9/23 8:00 TH	11/9/23 16:00 TH				
11/7/2023 T	11/8/23 12:00 W	11/13/23 8:00 M	11/13/23 16:00 M	11/20/23 8:00	M 11/20/23 16:00	M	
11/8/2023 W	11/9/23 12:00 TH	11/13/23 8:00 M	11/13/23 16:00 M	11/20/25 8:00	M 11/20/23 16:00	IVI	
11/9/2023 TH	11/13/23 12:00 M	11/15/23 8:00 W	11/	Nlave	-mb 20	22	
11/10/2023 F	11/13/23 12:00 M	11/15/23 8:00 W	11/		ember 20		
11/11/2023 S	11/13/23 12:00 M	11/15/23 8:00 W	11, Sunday A		Wednesday Thur	rsday Friday S	Saturday
11/12/2023 S	11/13/23 12:00 M	11/15/23 8:00 W	11, 29	31	(3 4	
11/13/2023 M	11/14/23 12:00 T	11/16/23 8:00 TH	11/				
11/14/2023 T	11/15/23 12:00 W	11/17/23 8:00 F	11/				
11/15/2023 W	11/16/23 12:00 TH	11/20/23 8:00 M	5 (6)	7	8 9	10 11	
11/16/2023 TH	11/17/23 12:00 F	11/20/23 8:00 M	11/				
11/17/2023 F	11/20/23 12:00 M	11/22/23 8:00 W	11/				
11/18/2023 S	11/20/23 12:00 M	11/22/23 8:00 W	11 12 13	14	15 16	17 18	
11/19/2023 S	11/20/23 12:00 M	11/22/23 8:00 W	11/				- 1
11/20/2023 M	11/21/23 12:00 T	11/27/23 8:00 M	11/				- 1
11/21/2023 T	11/22/23 12:00 W	11/27/23 8:00 M	11 19 20	21	22 23	24 25	
11/22/2023 W	11/27/23 12:00 M	11/29/23 8:00 W	11/				
11/23/2023 TH	11/27/23 12:00 M	11/29/23 8:00 W	11/				
11/24/2023 F	11/27/23 12:00 M	11/29/23 8:00 W	26 27	28	29 30	1 2	
11/25/2023 S	11/27/23 12:00 M	11/29/23 8:00 W	11/				
11/26/2023 S	11/27/23 12:00 M	11/29/23 8:00 W	11)				
11/27/2023 M	11/28/23 12:00 T	11/30/23 8:00 TH	11/			D Blan	risGalandanPagez.com
11/28/2023 T	11/29/23 12:00 W	12/1/23 8:00 F	12/1/23 16:00 F				
11/29/2023 W	11/30/23 12:00 TH	12/4/23 8:00 M	12/4/23 16:00 M				
11/30/2023 TH	12/1/23 12:00 F	12/4/23 8:00 M	12/4/23 16:00 M				

^{**}Billing Day 11/9 will have a delayed lock-down for MA's

^{**}Billing Day 11/7 will have a delayed unlock for updates for MA's

^{** 11/23} and 11/24 are NYISO Holiday's

Review, Revision, and Lock-Down



Billing Month	November 2023
Initial Invoice Date	December 7, 2023
Period for Tie-line & Generator Metering Revision Submission by Meter Authorities Begins	December 13, 2023
Period to Challenge Tie-line & Generator Metering Only Through Written Request Begins	January 12, 2024
Period to Challenge Tie-line & Generator Metering Data Ends (Day-55)	January 31, 2024
Tie-line & Generator Metering Precluded From Further Revisions (Day-60)	February 5, 2024
LSE Bus Metering Data for 4-Month True-up Due From Meter Authorities (Day-70)	February 15, 2024
4-Month True-up LSE Metering Posted For Review (Day-75)	February 20, 2024
4-Month True-up LSE Metering Revisions Suspended for Invoice Prosessing	March 1, 2024
4-Month True-up Advisory LSE Metering Posted For LSE Review & Challenge** (Day-90)	March 6, 2024
Period to Challenge LSE Bus Metering Data for 4-Month True-up Ends (Day-100)	March 18, 2024
LSE Bus Metering Data for 4-Month True-up Precluded from Further Revisons (Day-105)	March 21, 2024
4-Month True-up LSE Metering Revisions Suspended Due to Invoicing (Day-120)	April 5, 2024
Close-out Settlement LSE Metering Due From Meter Authorities (Day-130)	April 15, 2024
Close-out Settlement Results and LSE Metering Posted For Review & Challenge** (Day-135)	April 22, 2024
Period to Challenge LSE Metering Ends (Day-145)	April 30, 2024
Close-out Settlement LSE Metering Data Finalized (Day-150)	May 6, 2024

^{*} Any deadline that falls on a Saturday, Sunday or holiday for which the NYISO is closed is observed on the NYISO's next business day.

Reference Material

- NYISO Revenue Metering Requirements Manual
 - Meter Authorities Roles Section 4.3
 - Metering Terminology Section 1.2
 - Metering System Equipment Section 2.2
 - Meters for Settlement Section 4.1 and 4.4
- NYISO Control Center Requirements Manual
 - Metering Terminology Section 1.1
 - Metering System Equipment Section 3.1
- NYISO Accounting and Billing Manual
 - Meters for Settlement Section 3.2.1 and 4.1.3
 - Estimating Sub-Zonal Load Section 3.2.2
 - Meter Data Schedules Section 3.2
- NYISO Billing and Settlement Services Lockdown Schedules
 - 2018 Daily Lock-Down Schedules
 - 2018 Hourly Tie-Line, Generator, and LSE Bus Meter Data, Review, Revision, & Lock-Down Schedule