

Grid Operations Coordination Portal (GOCP) for Transmission Owners

Kasia Shunk

Senior Market Trainer, Market Training, NYISO

Market Trials Training Webex

Q2 2023

Remote Learning

Session Agenda

- **Session Objectives**
- **Project Background**
- **GOCP Walk-Through**
 - User Requirements
 - Portal Navigation
- **Additional Resources**

Session Objectives

- Define the Grid Operations Coordination Portal (GOCP)
- Explain the purpose of the GOCP
- Describe how to Access the GOCP
- Navigate the GOCP
- Demonstrate how to submit and modify requests

Project Background

Project Purpose

Grid Operations Coordination Portal

The GOCP allows for Aggregators and Transmission Owners to submit, modify, and review aggregation outage and Supplemental Resource Availability (SRA) requests.

Also, through this portal NYISO operators review, modify, and approve or decline those requests; in support of maintaining grid reliability.

Project Benefits

■ Grid Operations Coordination Portal

- ✓ User-Friendly
- ✓ Secure
- ✓ Web-based
- ✓ Ease of application
- ✓ Includes features supporting requirements to:
 - Schedule outage requests
 - Schedule Supplemental Resource Availability (SRA) requests

Project Details

■ GOCP Users

- Aggregators
- Transmission Owners (TO)
- Distribution System Operator (DSO)

■ Key Milestones

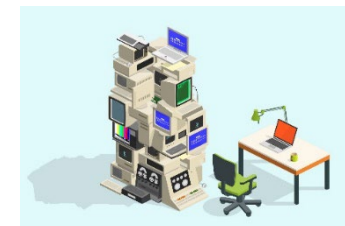
- Market Trial Training
 - April 26 – May 3
- Market Trials
 - May 9 - May 19
- Publication of GOCP eLearning modules by User Type
 - June 16

GOCP Walk-Through

OMS User Requirements

■ Hardware Specifications

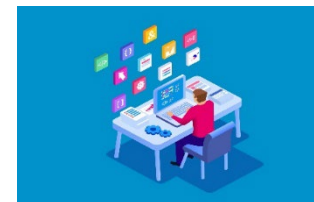
	Recommended	Optimal
Graphics Memory (GPU)	512 MB of GDDR4 or higher	2GB GDDR5 or higher
Processor	(4 MB cache, 4 cores, 4 threads) or higher	(6 MB cache, 4 cores, 8 threads) or higher
RAM	8 GB	16 GB
HDD	SSD	M.2 SSD



OMS User Requirements

■ Software Specifications

Product	Required
Operating System	64-bit
Browser	Google Chrome 96 or higher ² Microsoft Edge 96 or higher ² Mozilla Firefox - x64 - 96 or higher ²
Browser Add-ons	Microsoft Silverlight 5.1.50907.0 ³
CSV	Spreadsheet application
PDF	PDF Reader



OMS User Requirements

- Network Specifications

	Recommended	Optimal
Network Connectivity	T1 internet connection	OATInet or other private network connection



■ Digital Certificate

- Valid NAESB Digital Certificate Required
 - Installed on user's computer

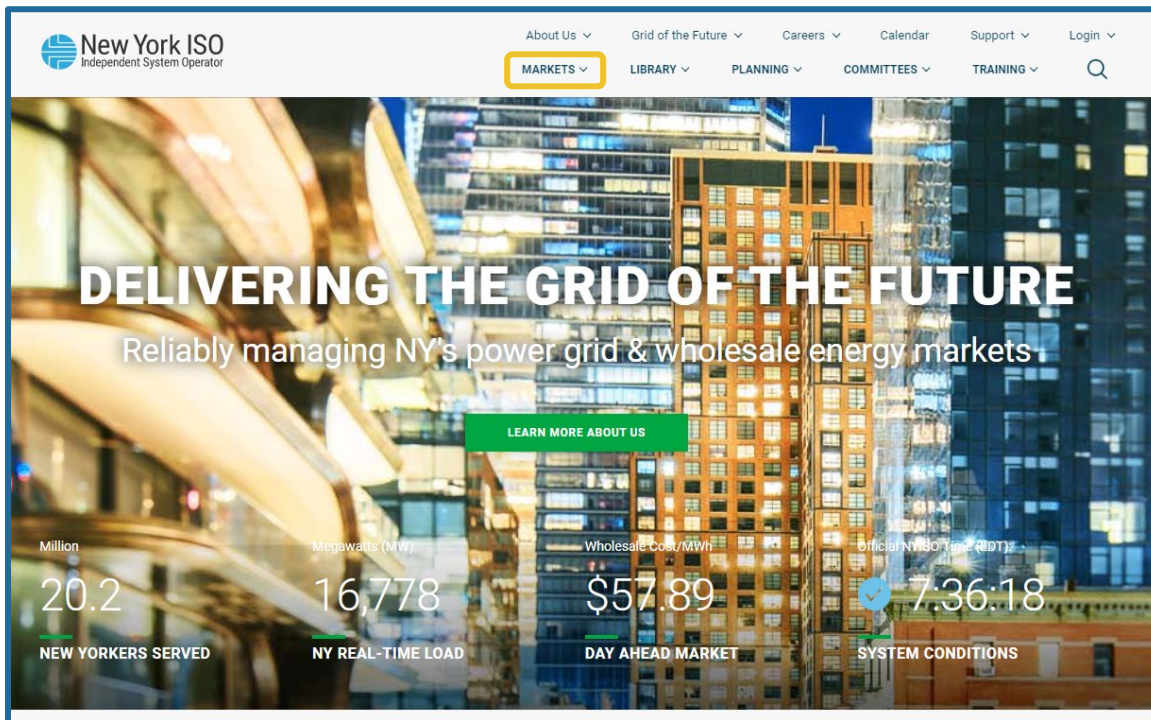
■ MIS Privileges

- 1st GOCP Privileges must be set-up for MIS account at *Org Level*
 - Assigned by NYISO
- 2nd GOCP Privileges must be assigned to MIS account at *User Level*
 - Assigned by organization's MIS Administrator

Portal Navigation

Accessing OMS

- NYISO Market Access Login

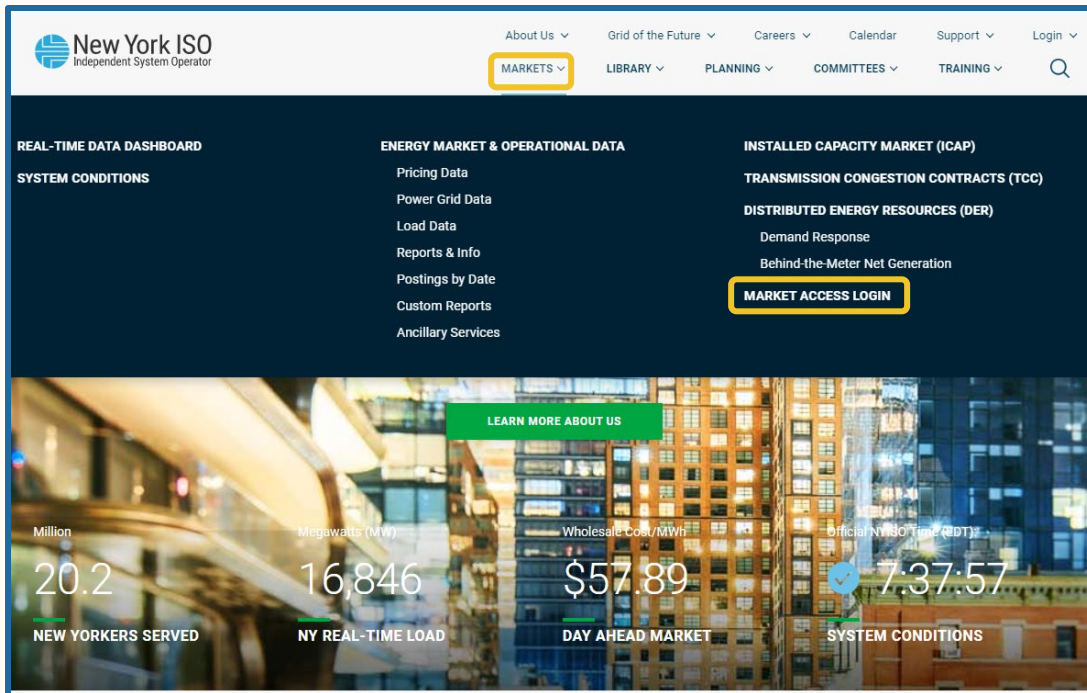


The screenshot shows the New York ISO website homepage. The header includes the logo and navigation links: About Us, Grid of the Future, Careers, Calendar, Support, Login, MARKETS (highlighted), LIBRARY, PLANNING, COMMITTEES, and TRAINING. The main content area features a large image of a city at night with the text "DELIVERING THE GRID OF THE FUTURE" and "Reliably managing NY's power grid & wholesale energy markets". A green button labeled "LEARN MORE ABOUT US" is centered below the text. At the bottom, four key metrics are displayed: 20.2 Million NEW YORKERS SERVED, 16,778 Megawatts (MW) NY REAL-TIME LOAD, \$57.89 Wholesale Cost/MWh DAY AHEAD MARKET, and 7:36:18 Official NY ISO Time (EDT) SYSTEM CONDITIONS.

Metric	Value	Unit/Label
New Yorkers Served	20.2	Million
NY Real-time Load	16,778	Megawatts (MW)
Day Ahead Market	\$57.89	Wholesale Cost/MWh
System Conditions	7:36:18	Official NY ISO Time (EDT)

Accessing OMS

■ NYISO Market Access Login



The screenshot displays the NYISO website's navigation and main content areas. The 'MARKETS' menu item is highlighted in the top navigation bar. In the main content area, the 'MARKET ACCESS LOGIN' button is highlighted within the 'INSTALLED CAPACITY MARKET (ICAP)' section.

Navigation Bar:

- About Us
- Grid of the Future
- Careers
- Calendar
- Support
- Login
- MARKETS**
- LIBRARY
- PLANNING
- COMMITTEES
- TRAINING
- Search

Main Content Area:

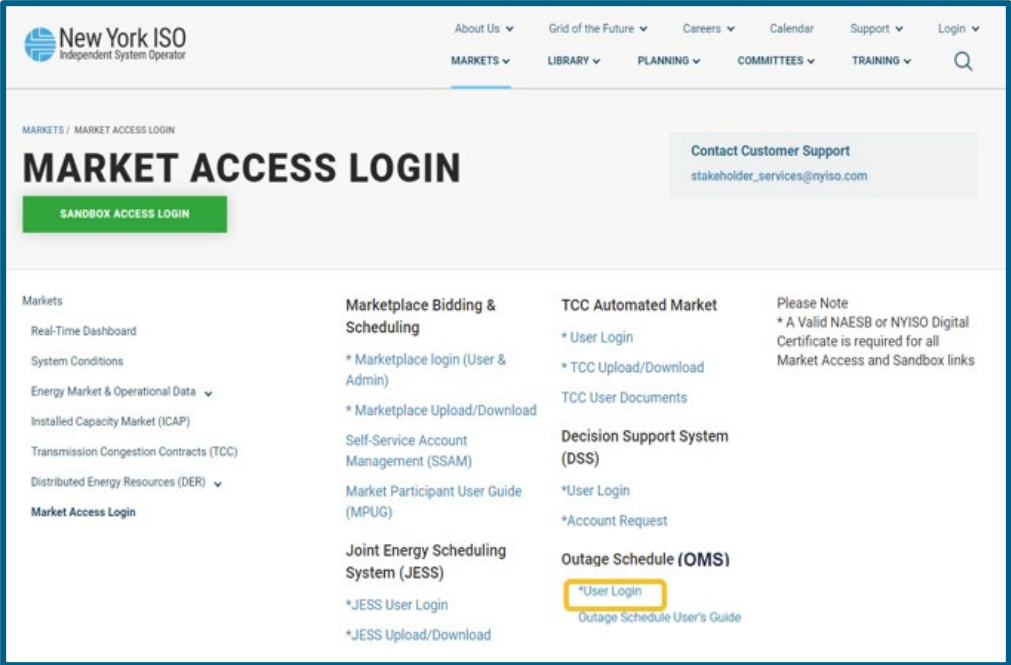
- REAL-TIME DATA DASHBOARD**
- SYSTEM CONDITIONS**
- ENERGY MARKET & OPERATIONAL DATA**
 - Pricing Data
 - Power Grid Data
 - Load Data
 - Reports & Info
 - Postings by Date
 - Custom Reports
 - Ancillary Services
- INSTALLED CAPACITY MARKET (ICAP)**
 - TRANSMISSION CONGESTION CONTRACTS (TCC)**
 - DISTRIBUTED ENERGY RESOURCES (DER)**
 - Demand Response
 - Behind-the-Meter Net Generation
 - MARKET ACCESS LOGIN**

Real-time Data Dashboard:

- Million: 20.2 (NEW YORKERS SERVED)
- Megawatts (MW): 16,846 (NY REAL-TIME LOAD)
- Wholesale Cost/MWh: \$57.89 (DAY AHEAD MARKET)
- Official NYISO Time (EDT): 7:37:57 (SYSTEM CONDITIONS)

Accessing OMS

- NYISO Market Access Login



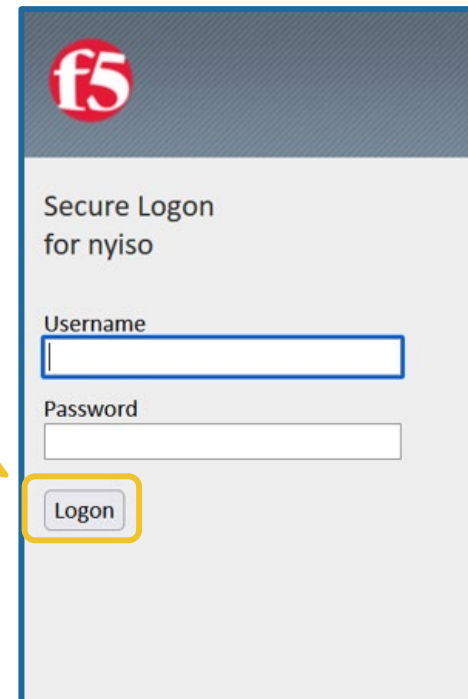
The screenshot shows the NYISO website's Market Access Login page. At the top left is the NYISO logo. The top navigation bar includes links for 'About Us', 'Grid of the Future', 'Careers', 'Calendar', 'Support', and 'Login'. Below this is a secondary navigation bar with 'MARKETS', 'LIBRARY', 'PLANNING', 'COMMITTEES', and 'TRAINING'. The main heading is 'MARKET ACCESS LOGIN' with a 'SANDBOX ACCESS LOGIN' button below it. A 'Contact Customer Support' box is on the right. The page is divided into four columns: 'Markets' (with links like Real-Time Dashboard, System Conditions, Energy Market & Operational Data, etc.), 'Marketplace Bidding & Scheduling' (with links like Marketplace login, Marketplace Upload/Download, etc.), 'TCC Automated Market' (with links like User Login, TCC Upload/Download, etc.), and 'Decision Support System (DSS)' (with links like User Login, Account Request, etc.). The 'Outage Schedule (OMS)' section is highlighted with a yellow box around the '*User Login' link.

Accessing OMS

■ OMS User Login

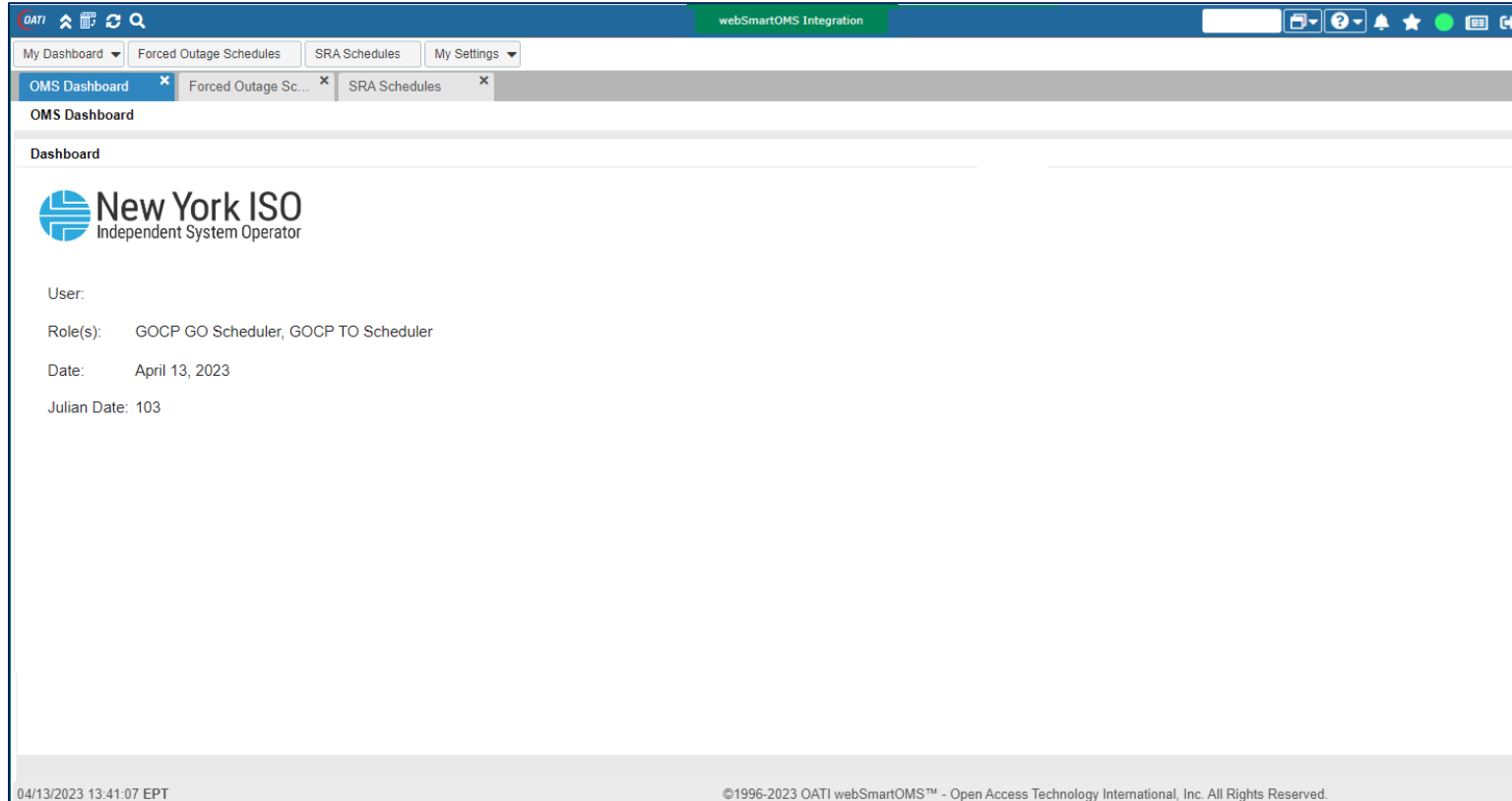
- Enter MIS Username and Password
 - Password is case sensitive

Once Username and Password have been entered, click 'Logon'



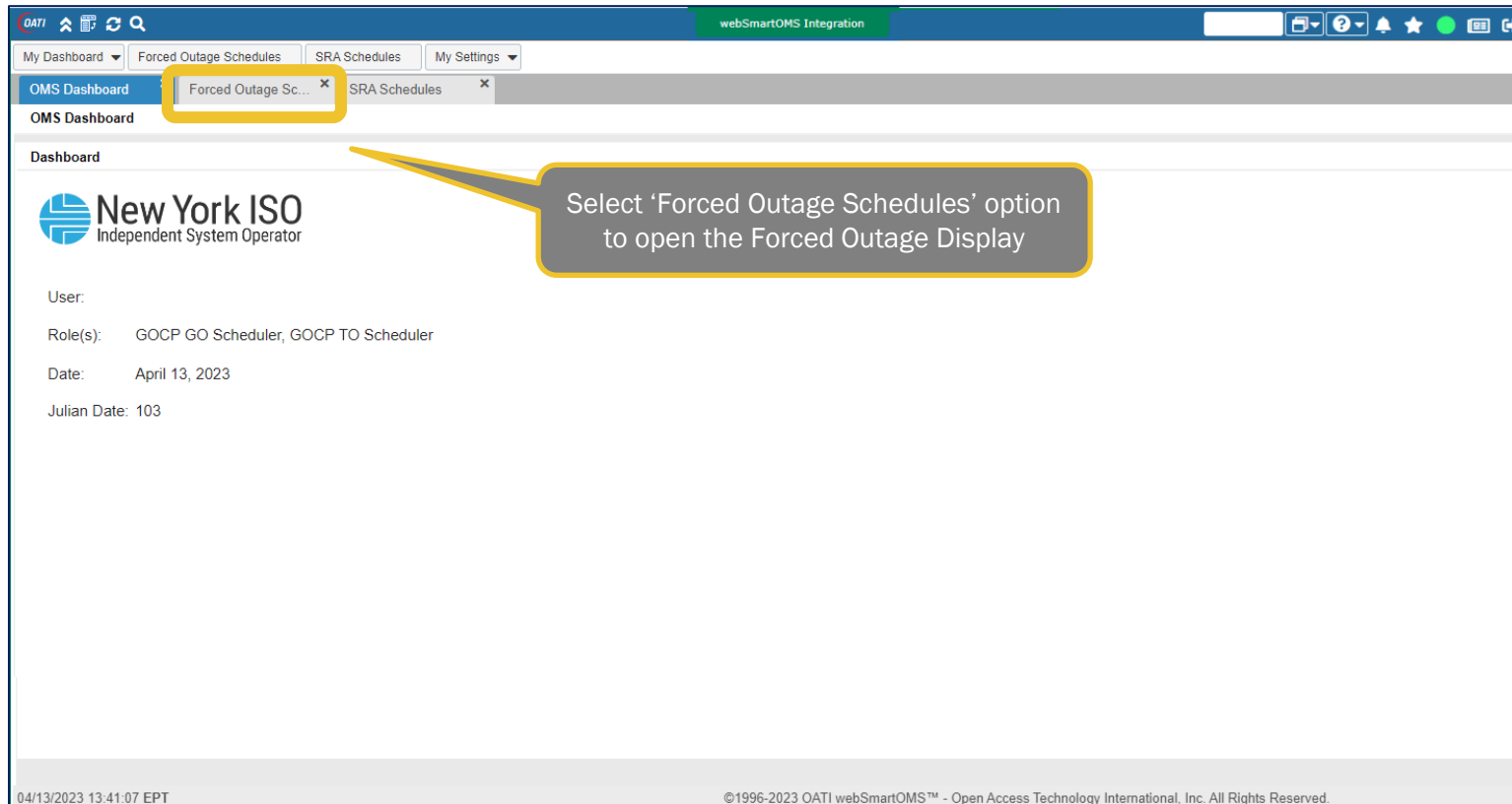
The screenshot shows a web-based login form. At the top left is the F5 logo. Below it, the text reads "Secure Logon for nyiso". There are two input fields: "Username" and "Password". Below the "Password" field is a button labeled "Logon".

GOCP Dashboard (TO)



The screenshot shows a web browser window displaying the GOCP Dashboard (TO) interface. The browser's address bar shows "webSmartOMS Integration". The page has a blue header with navigation tabs: "My Dashboard", "Forced Outage Schedules", "SRA Schedules", and "My Settings". Below the header, there are three active tabs: "OMS Dashboard", "Forced Outage Sc...", and "SRA Schedules". The main content area is titled "Dashboard" and features the New York ISO logo and the text "Independent System Operator". Below the logo, the user information is displayed: "User:", "Role(s): GOCP GO Scheduler, GOCP TO Scheduler", "Date: April 13, 2023", and "Julian Date: 103". The footer of the page contains the date and time "04/13/2023 13:41:07 EPT" and the copyright notice "©1996-2023 OATI webSmartOMS™ - Open Access Technology International, Inc. All Rights Reserved."

GOCP Dashboard (TO)




webSmartOMS Integration

My Dashboard | Forced Outage Schedules | SRA Schedules | My Settings

OAS Dashboard | Forced Outage Sc... | SRA Schedules

OAS Dashboard

Dashboard

 **New York ISO**
Independent System Operator

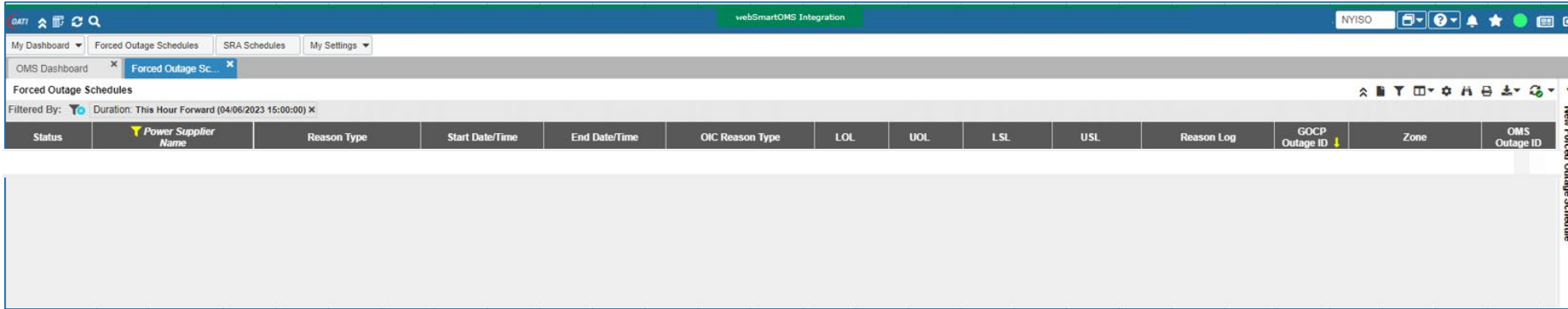
User:
Role(s): GOCP GO Scheduler, GOCP TO Scheduler
Date: April 13, 2023
Julian Date: 103

04/13/2023 13:41:07 EPT

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Select 'Forced Outage Schedules' option to open the Forced Outage Display

GOCP Forced Outage Schedules Display



webSmartOMS Integration

NYISO

My Dashboard Forced Outage Schedules SRA Schedules My Settings

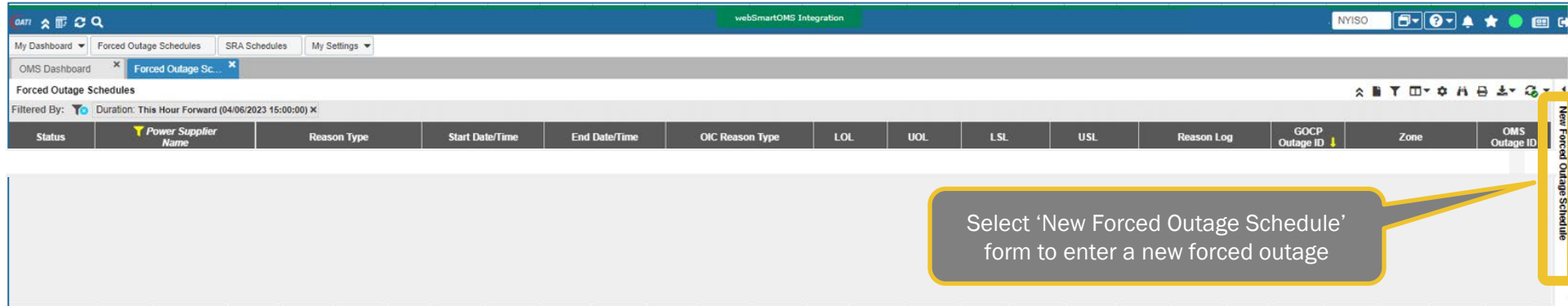
OMS Dashboard x Forced Outage Sc... x

Forced Outage Schedules

Filtered By: Duration: This Hour Forward (04/06/2023 15:00:00) x

Status	Power Supplier Name	Reason Type	Start Date/Time	End Date/Time	OIC Reason Type	LOL	UOL	LSL	USL	Reason Log	GOCP Outage ID	Zone	OMS Outage ID
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GOCP New Forced Outage Schedule Form



webSmartOMS Integration

NYISO

My Dashboard Forced Outage Schedules SRA Schedules My Settings

OMS Dashboard Forced Outage Sc...

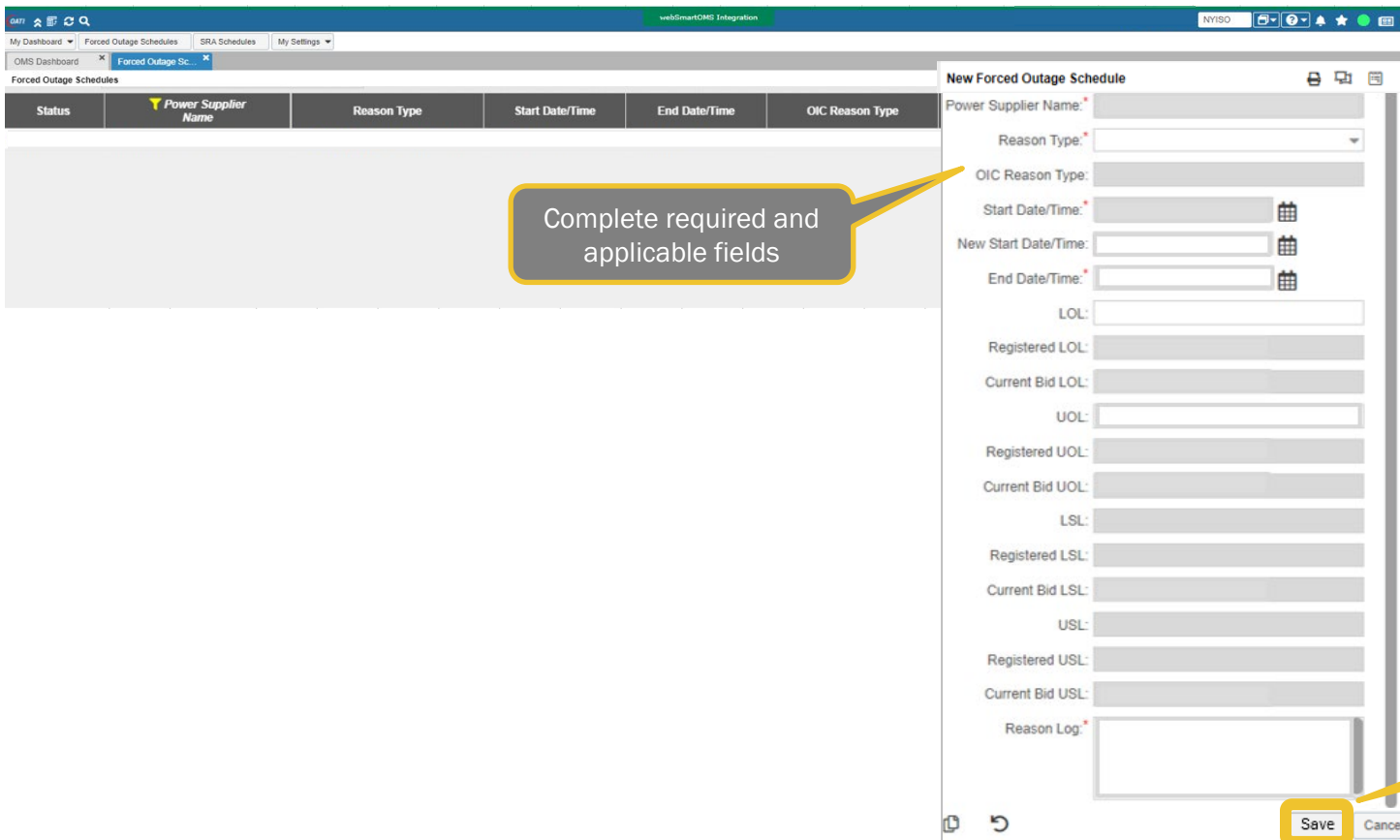
Forced Outage Schedules

Filtered By: Duration: This Hour Forward (04/06/2023 15:00:00)

Status	Power Supplier Name	Reason Type	Start Date/Time	End Date/Time	OIC Reason Type	LOL	UOL	LSL	USL	Reason Log	GOCP Outage ID	Zone	OMS Outage ID
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Select 'New Forced Outage Schedule' form to enter a new forced outage

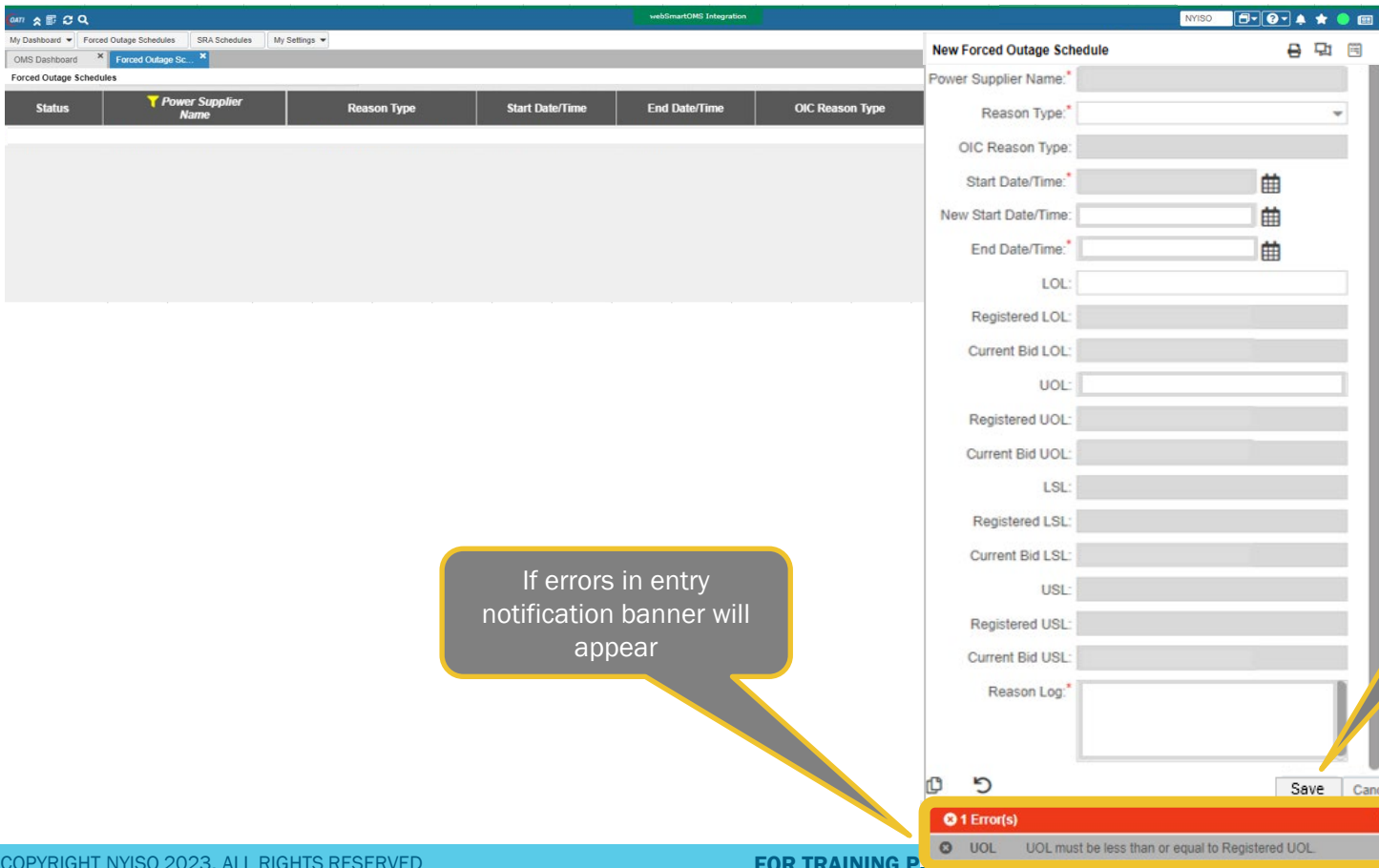
Entering a New Forced Outage Schedule



Complete required and applicable fields

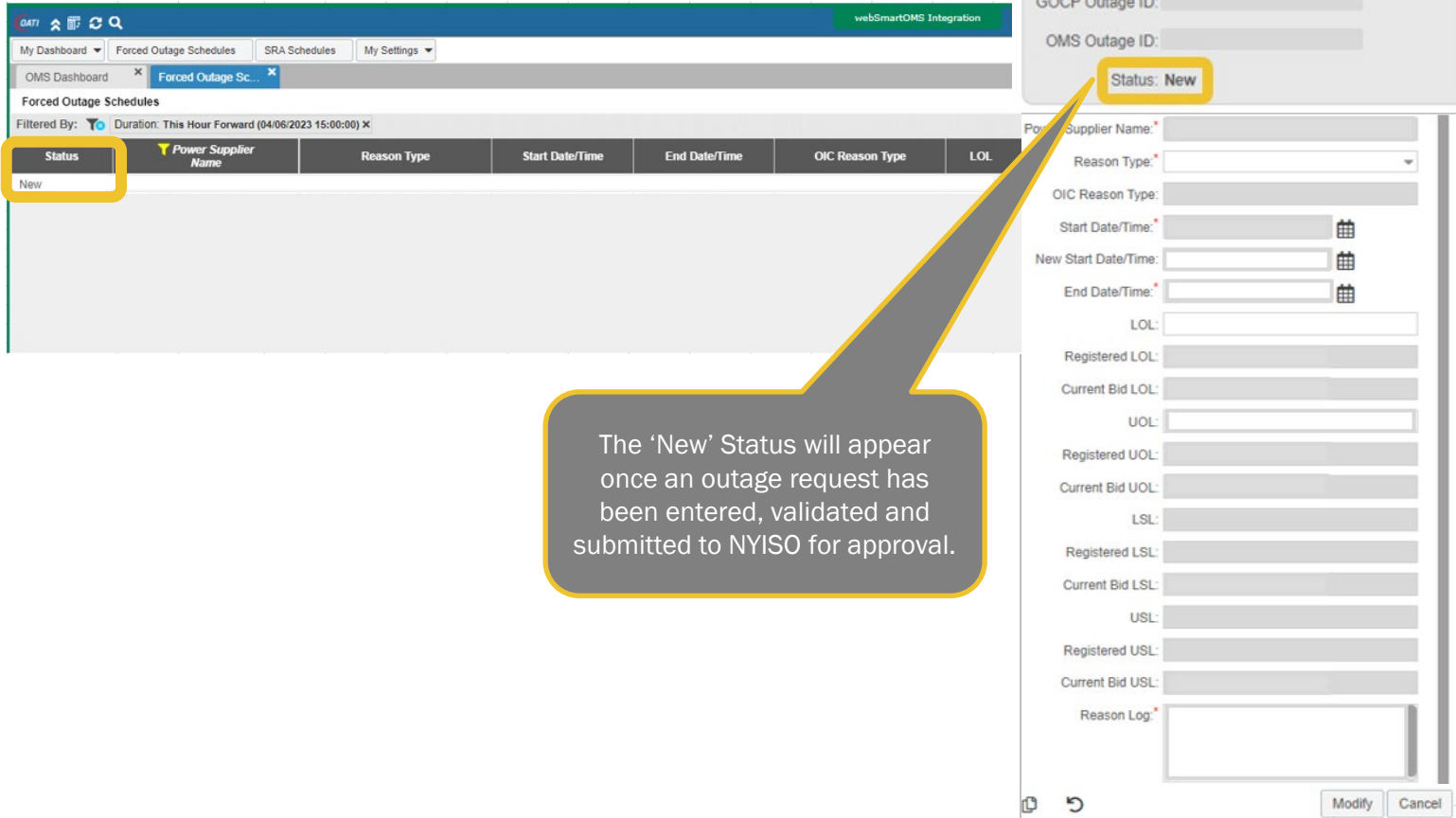
Select 'Save' to submit request

New Forced Outage Form Errors



The screenshot displays the 'New Forced Outage Schedule' form in the webSmartOMS system. The form includes fields for Power Supplier Name, Reason Type, OIC Reason Type, Start Date/Time, New Start Date/Time, End Date/Time, LOL, Registered LOL, Current Bid LOL, UOL, Registered UOL, Current Bid UOL, LSL, Registered LSL, Current Bid LSL, USL, Registered USL, Current Bid USL, and Reason Log. A red error banner at the bottom indicates '1 Error(s)' with the message 'UOL UOL must be less than or equal to Registered UOL'. A callout box points to the error banner with the text: 'If errors in entry notification banner will appear'. Another callout box points to the 'Save' button with the text: 'Correct errors presented and select 'Save' once again to resubmit request'.

Forced Outage Request Status - New



The screenshot displays the 'Forced Outage Schedules' page in the webSmartOMS system. The main table has columns for Status, Power Supplier Name, Reason Type, Start Date/Time, End Date/Time, OIC Reason Type, and LOL. The 'Status' column shows 'New'. A yellow callout box points to the 'Status: New' field in the 'Modify Forced Outage Schedule' form on the right. The form includes fields for GOCP and OMS Outage IDs, Supplier Name, Reason Type, OIC Reason Type, Start Date/Time, New Start Date/Time, End Date/Time, LOL, Registered LOL, Current Bid LOL, UOL, Registered UOL, Current Bid UOL, LSL, Registered LSL, Current Bid LSL, USL, Registered USL, Current Bid USL, and Reason Log. The 'Status: New' field is highlighted with a yellow box.

Modify Forced Outage Schedule

GOCP Outage ID: []

OMS Outage ID: []

Status: **New**

Power Supplier Name: []

Reason Type: []

OIC Reason Type: []

Start Date/Time: []

New Start Date/Time: []

End Date/Time: []

LOL: []

Registered LOL: []

Current Bid LOL: []

UOL: []

Registered UOL: []

Current Bid UOL: []

LSL: []

Registered LSL: []

Current Bid LSL: []

USL: []

Registered USL: []

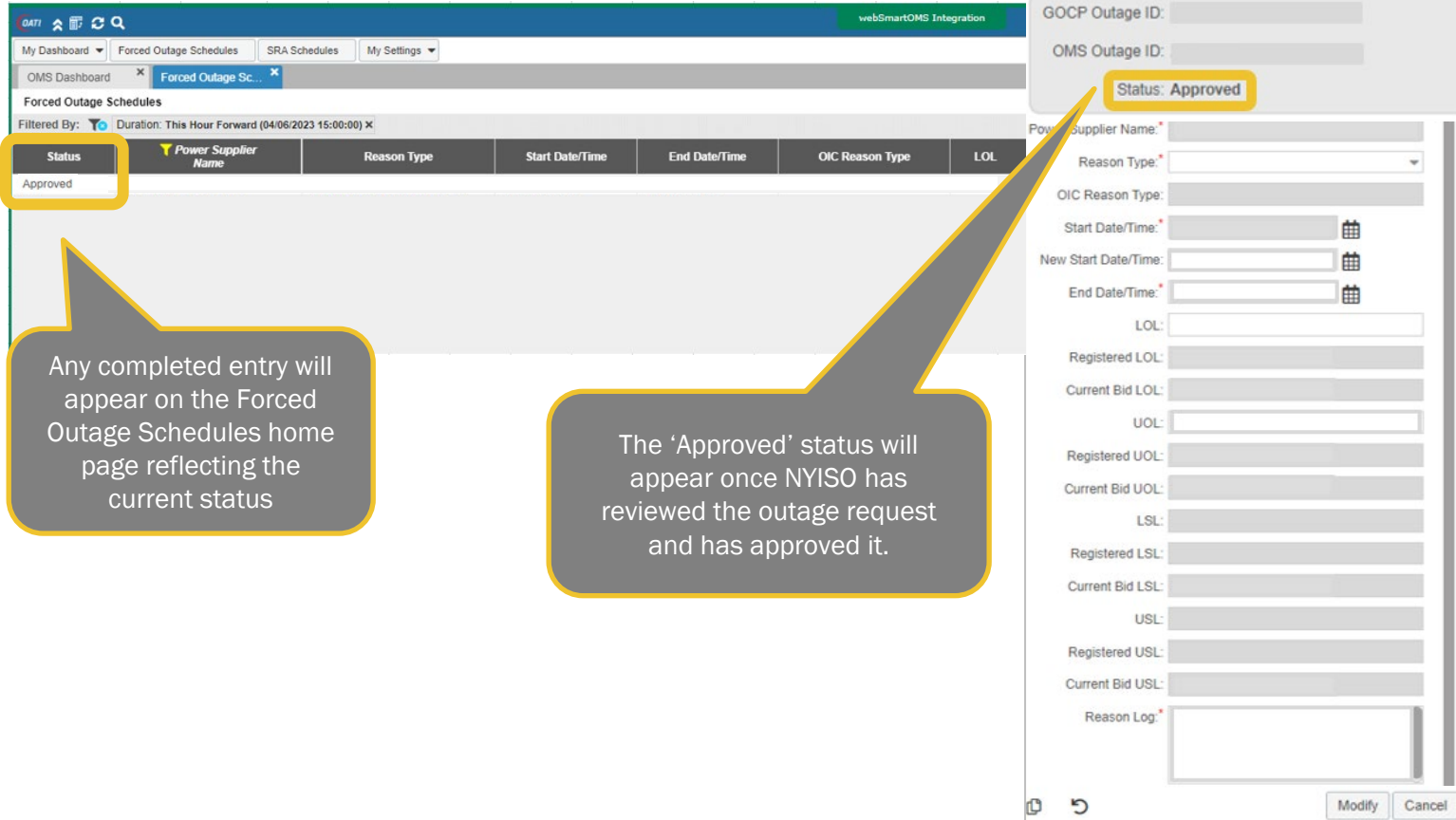
Current Bid USL: []

Reason Log: []

Modify Cancel

The 'New' Status will appear once an outage request has been entered, validated and submitted to NYISO for approval.

Forced Outage Request Status - Approved



Any completed entry will appear on the Forced Outage Schedules home page reflecting the current status

The 'Approved' status will appear once NYISO has reviewed the outage request and has approved it.

Modify Forced Outage Schedule

GOCP Outage ID: [Redacted]

OMS Outage ID: [Redacted]

Status: Approved

Power Supplier Name: [Redacted]

Reason Type: [Redacted]

OIC Reason Type: [Redacted]

Start Date/Time: [Redacted]

New Start Date/Time: [Redacted]

End Date/Time: [Redacted]

LOL: [Redacted]

Registered LOL: [Redacted]

Current Bid LOL: [Redacted]

UOL: [Redacted]

Registered UOL: [Redacted]

Current Bid UOL: [Redacted]

LSL: [Redacted]

Registered LSL: [Redacted]

Current Bid LSL: [Redacted]

USL: [Redacted]

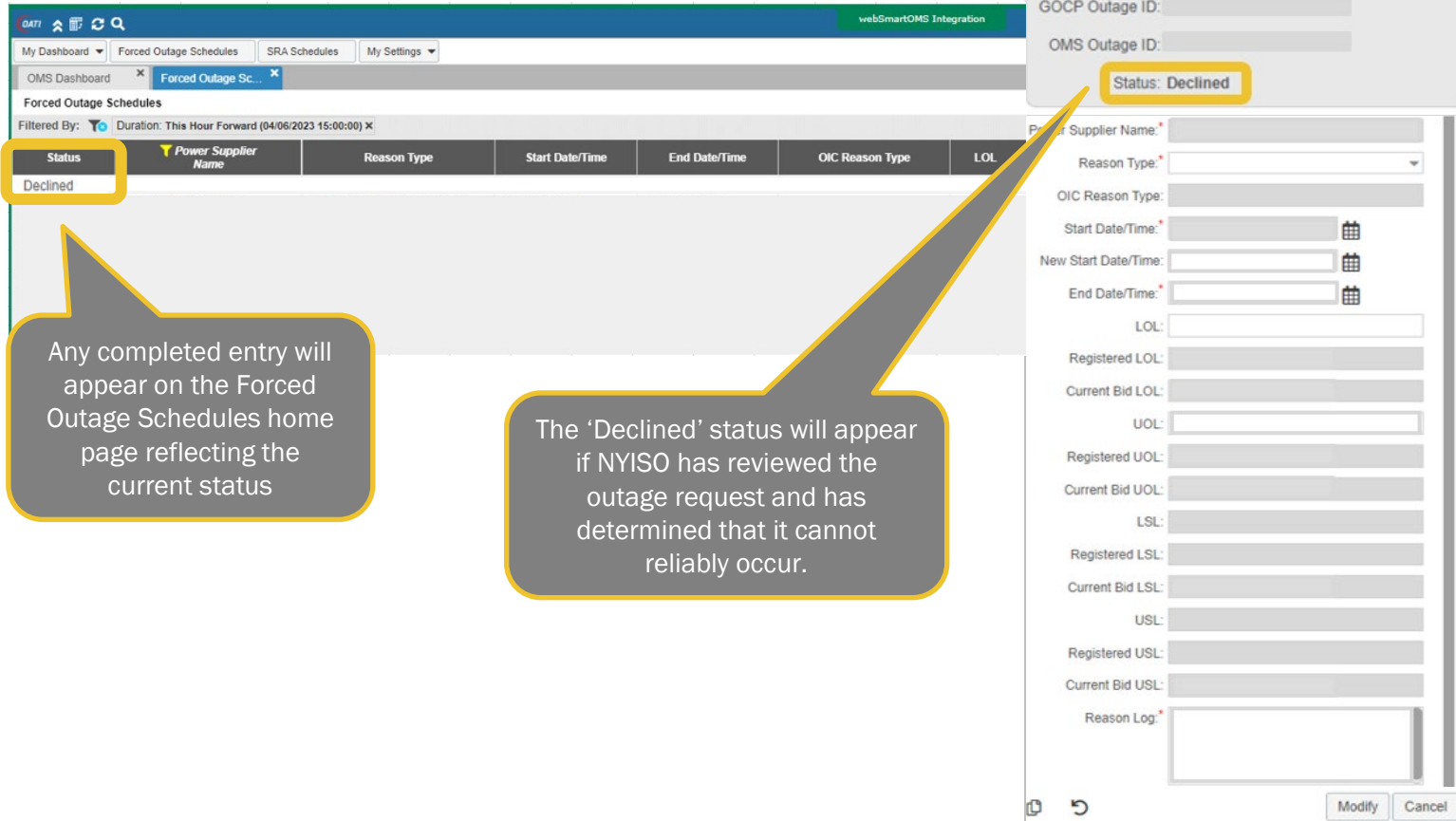
Registered USL: [Redacted]

Current Bid USL: [Redacted]

Reason Log: [Redacted]

Modify Cancel

Forced Outage Request Status - Declined



The screenshot displays the NYISO webSmartOMS interface. At the top, there are navigation tabs for 'My Dashboard', 'Forced Outage Schedules', 'SRA Schedules', and 'My Settings'. Below this is a search bar and a filter section showing 'Filtered By: Duration: This Hour Forward (04/06/2023 15:00:00)'. A table lists forced outage schedules with columns for 'Status', 'Power Supplier Name', 'Reason Type', 'Start Date/Time', 'End Date/Time', 'OIC Reason Type', and 'LOL'. The 'Status' column for the first entry is highlighted with a yellow box and labeled 'Declined'. To the right, a 'Modify Forced Outage Schedule' form is open, showing fields for 'GOCP Outage ID', 'OMS Outage ID', and 'Status: Declined' (highlighted with a yellow box). Below these are various input fields for 'Supplier Name', 'Reason Type', 'OIC Reason Type', 'Start Date/Time', 'New Start Date/Time', 'End Date/Time', 'LOL', 'Registered LOL', 'Current Bid LOL', 'UOL', 'Registered UOL', 'Current Bid UOL', 'LSL', 'Registered LSL', 'Current Bid LSL', 'USL', 'Registered USL', 'Current Bid USL', and 'Reason Log'. 'Modify' and 'Cancel' buttons are at the bottom right of the form.

Status	Power Supplier Name	Reason Type	Start Date/Time	End Date/Time	OIC Reason Type	LOL
Declined						

Modify Forced Outage Schedule

GOCP Outage ID: []

OMS Outage ID: []

Status: Declined

Supplier Name: []

Reason Type: []

OIC Reason Type: []

Start Date/Time: []

New Start Date/Time: []

End Date/Time: []

LOL: []

Registered LOL: []

Current Bid LOL: []

UOL: []

Registered UOL: []

Current Bid UOL: []

LSL: []

Registered LSL: []

Current Bid LSL: []

USL: []

Registered USL: []

Current Bid USL: []

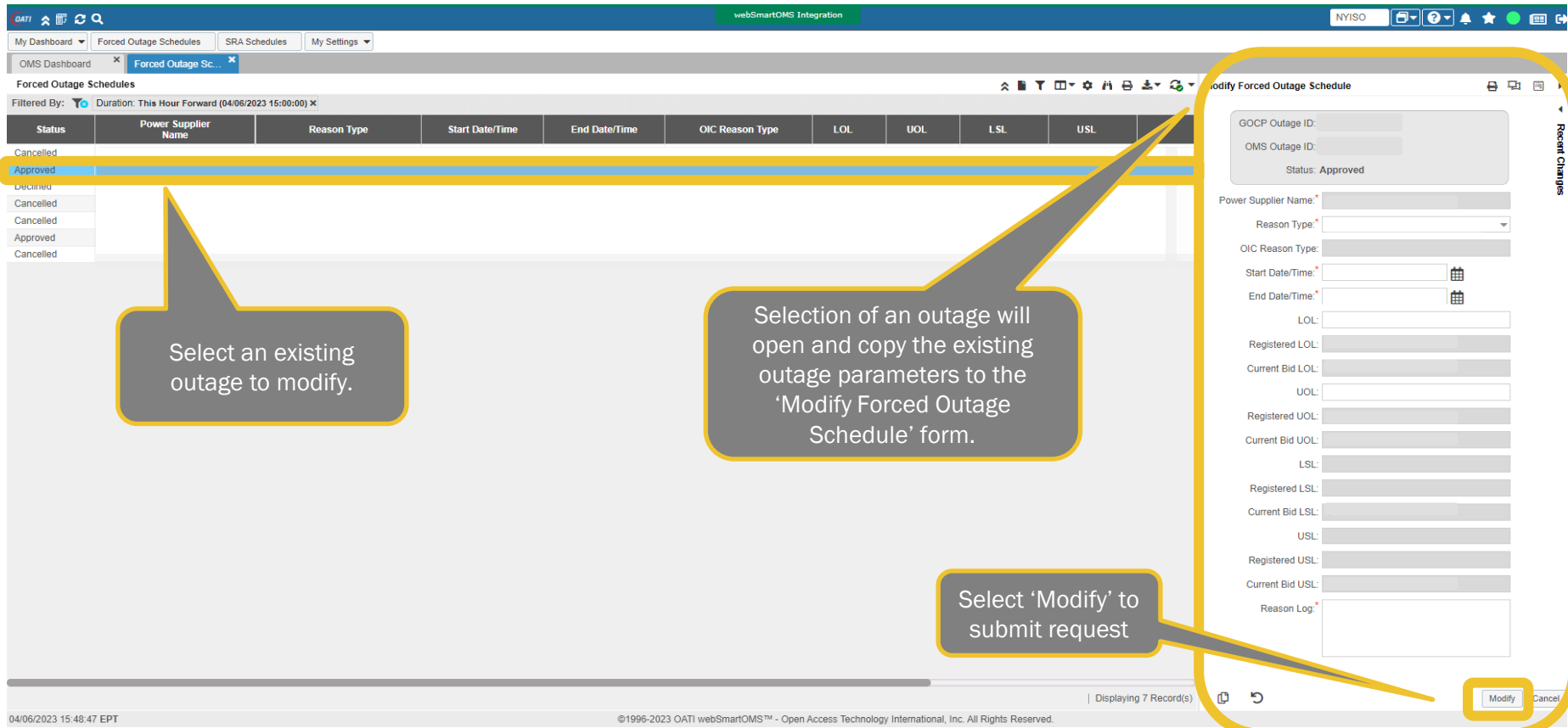
Reason Log: []

Modify Cancel

Any completed entry will appear on the Forced Outage Schedules home page reflecting the current status

The 'Declined' status will appear if NYISO has reviewed the outage request and has determined that it cannot reliably occur.

Modifying an Existing Outage Request



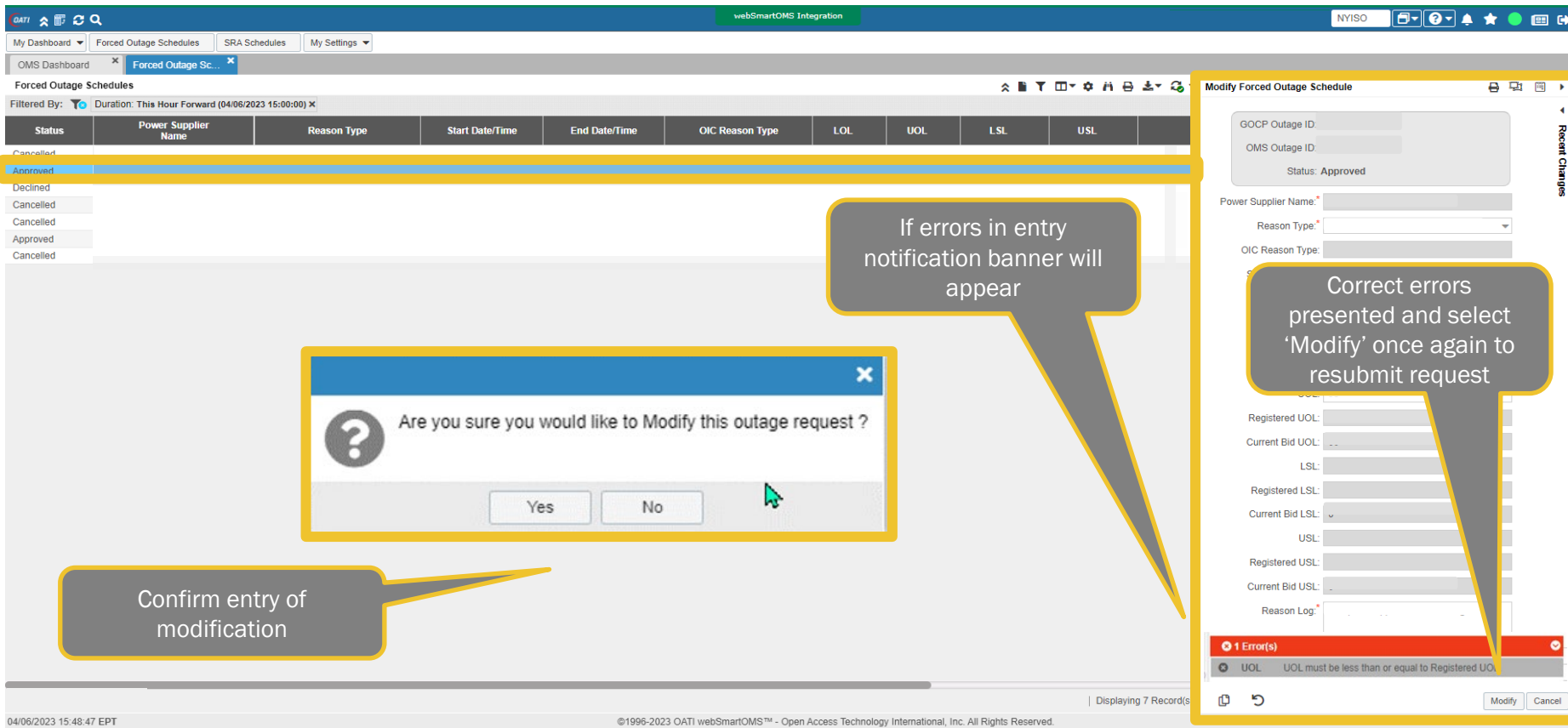
The screenshot displays the webSmartOMS interface. At the top, there are navigation tabs for 'My Dashboard', 'Forced Outage Schedules', 'SRA Schedules', and 'My Settings'. Below this is a search bar and a filter section for 'Duration: This Hour Forward (04/06/2023 15:00:00)'. A table of 'Forced Outage Schedules' is shown with columns for Status, Power Supplier Name, Reason Type, Start Date/Time, End Date/Time, OIC Reason Type, LOL, UOL, LSL, and USL. A callout points to the 'Approved' status in the table, stating: 'Select an existing outage to modify.'

Below the table, a callout points to the 'Modify Forced Outage Schedule' form, stating: 'Selection of an outage will open and copy the existing outage parameters to the 'Modify Forced Outage Schedule' form.'

The 'Modify Forced Outage Schedule' form contains the following fields: GOCP Outage ID, OMS Outage ID, Status (Approved), Power Supplier Name, Reason Type, OIC Reason Type, Start Date/Time, End Date/Time, LOL, Registered LOL, Current Bid LOL, UOL, Registered UOL, Current Bid UOL, LSL, Registered LSL, Current Bid LSL, USL, Registered USL, Current Bid USL, and Reason Log. A callout points to the 'Modify' button at the bottom right of the form, stating: 'Select 'Modify' to submit request'.

At the bottom of the page, there is a footer with the text: '04/06/2023 15:48:47 EPT | Displaying 7 Record(s) | ©1996-2023 OATI webSmartOMS™ - Open Access Technology International, Inc. All Rights Reserved.'

Modifying an Existing Outage Request



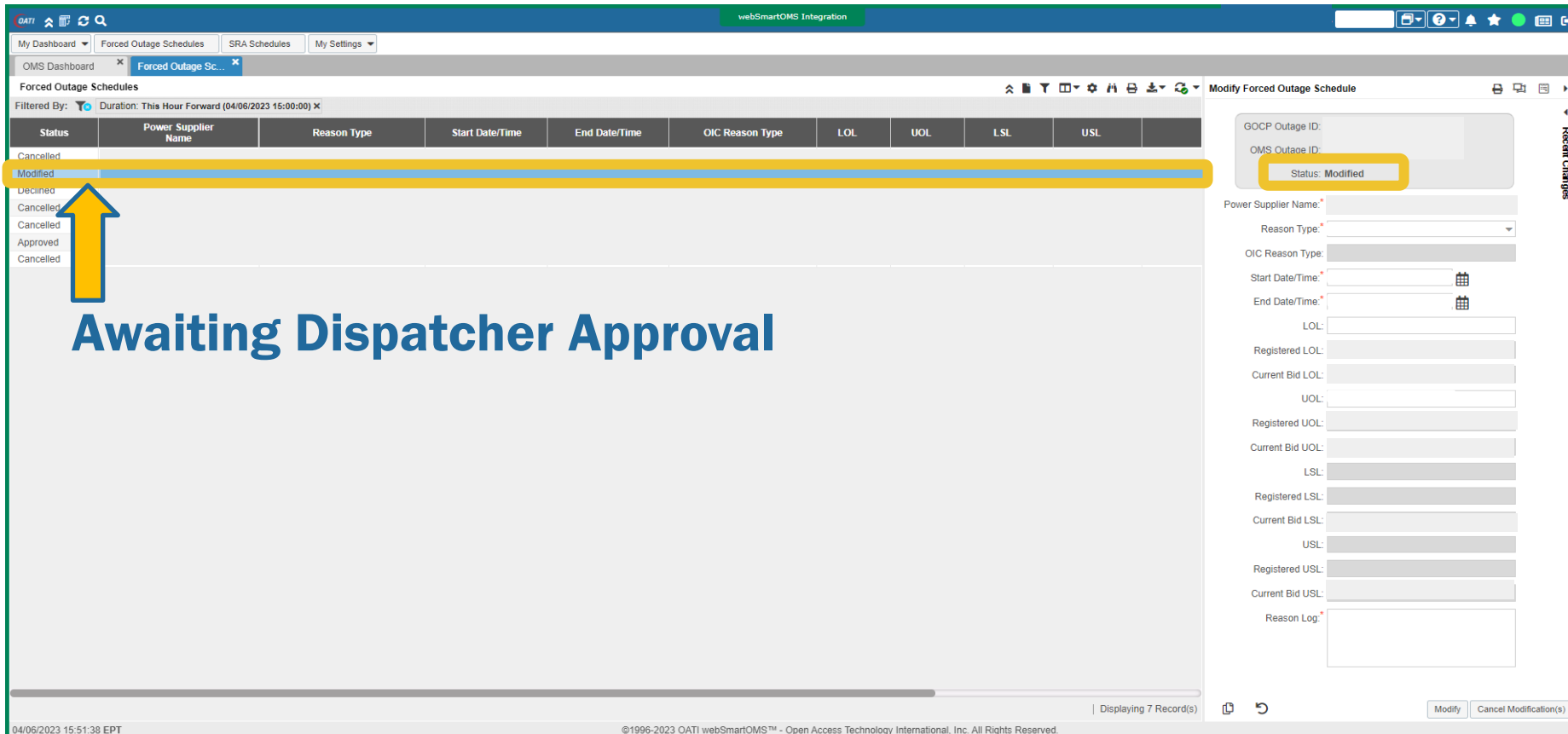
The screenshot displays the webSmartOMS interface for managing forced outage schedules. The main table shows a list of schedules with columns for Status, Power Supplier Name, Reason Type, Start Date/Time, End Date/Time, OIC Reason Type, LOL, UOL, LSL, and USL. A confirmation dialog is open, asking "Are you sure you would like to Modify this outage request?". The dialog has "Yes" and "No" buttons. A callout points to the "Yes" button with the text "Confirm entry of modification".

The "Modify Forced Outage Schedule" form is also visible, showing fields for GOCO Outage ID, OMS Outage ID, Status (Approved), Power Supplier Name, Reason Type, and OIC Reason Type. Below these are fields for Registered UOL, Current Bid UOL, LSL, Registered LSL, Current Bid LSL, USL, Registered USL, and Current Bid USL. A Reason Log field is at the bottom. A red error banner at the bottom of the form states "1 Error(s)" and "UOL UOL must be less than or equal to Registered UOL". A callout points to this error with the text "Correct errors presented and select 'Modify' once again to resubmit request".

Another callout points to the top of the form with the text "If errors in entry notification banner will appear".

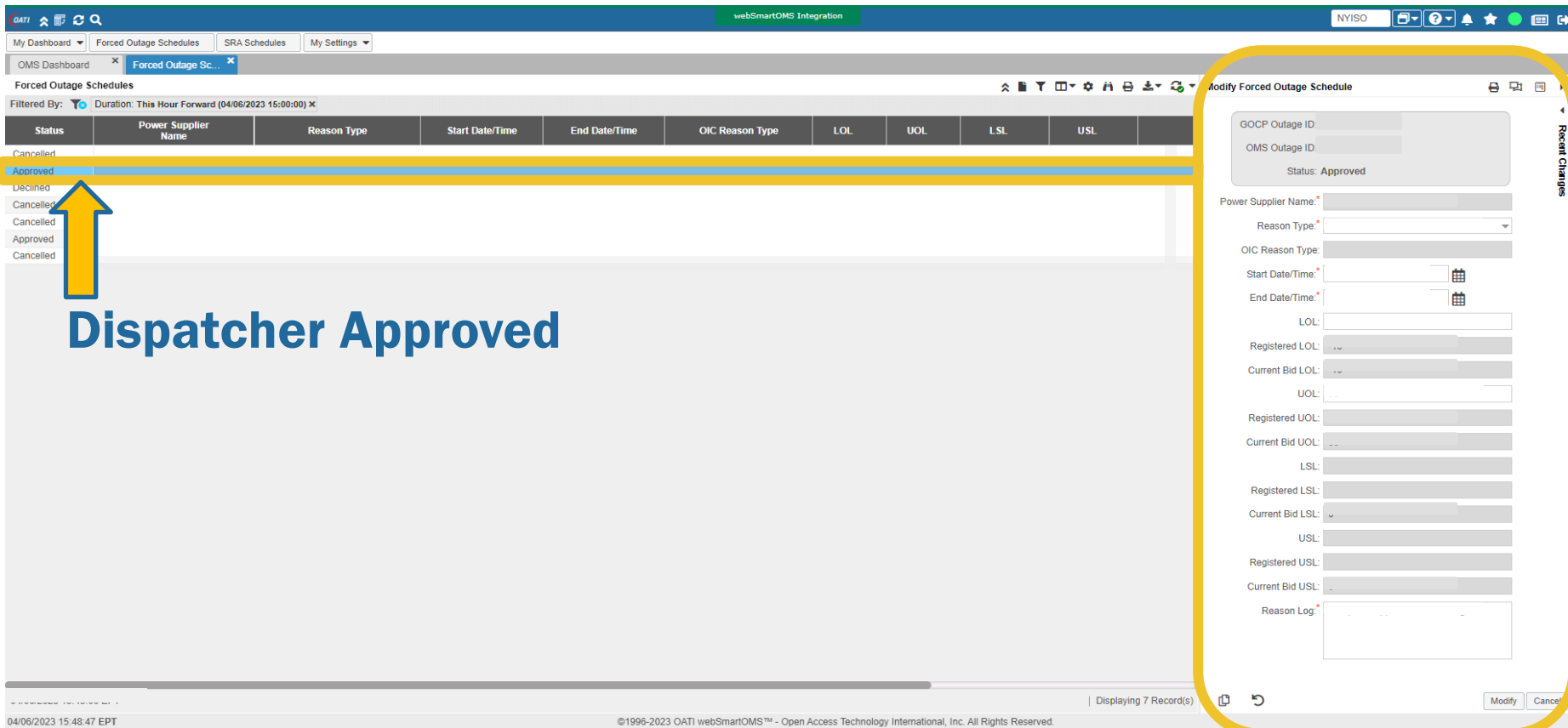
The footer of the page includes the date "04/06/2023 15:48:47 EPT", the page number "Displaying 7 Record(s)", and the copyright notice "©1996-2023 OATI webSmartOMS™ - Open Access Technology International, Inc. All Rights Reserved."

Modified Outage Request Status –



The screenshot displays the webSmartOMS interface. At the top, there are navigation tabs for 'My Dashboard', 'Forced Outage Schedules', 'SRA Schedules', and 'My Settings'. Below this is a breadcrumb trail: 'OMS Dashboard > Forced Outage Sc...'. The main content area is titled 'Forced Outage Schedules' and includes a filter: 'Filtered By: Duration: This Hour Forward (04/06/2023 15:00:00) X'. A table with columns for Status, Power Supplier Name, Reason Type, Start Date/Time, End Date/Time, OIC Reason Type, LOL, UOL, LSL, and USL is shown. The 'Modified' row is highlighted with a yellow bar, and a yellow arrow points to it. A large blue text overlay reads 'Awaiting Dispatcher Approval'. To the right, the 'Modify Forced Outage Schedule' form is visible, with a 'Status: Modified' dropdown menu highlighted in yellow. The form includes fields for GOCO Outage ID, OMS Outage ID, Power Supplier Name, Reason Type, OIC Reason Type, Start Date/Time, End Date/Time, LOL, Registered LOL, Current Bid LOL, UOL, Registered UOL, Current Bid UOL, LSL, Registered LSL, Current Bid LSL, USL, Registered USL, Current Bid USL, and Reason Log. At the bottom, there are 'Modify' and 'Cancel Modification(s)' buttons. The footer shows the date '04/06/2023 15:51:38 EPT', the page number 'Displaying 7 Record(s)', and the copyright notice '©1996-2023 OATI webSmartOMS™ - Open Access Technology International, Inc. All Rights Reserved.'

Modified Outage Request Status -

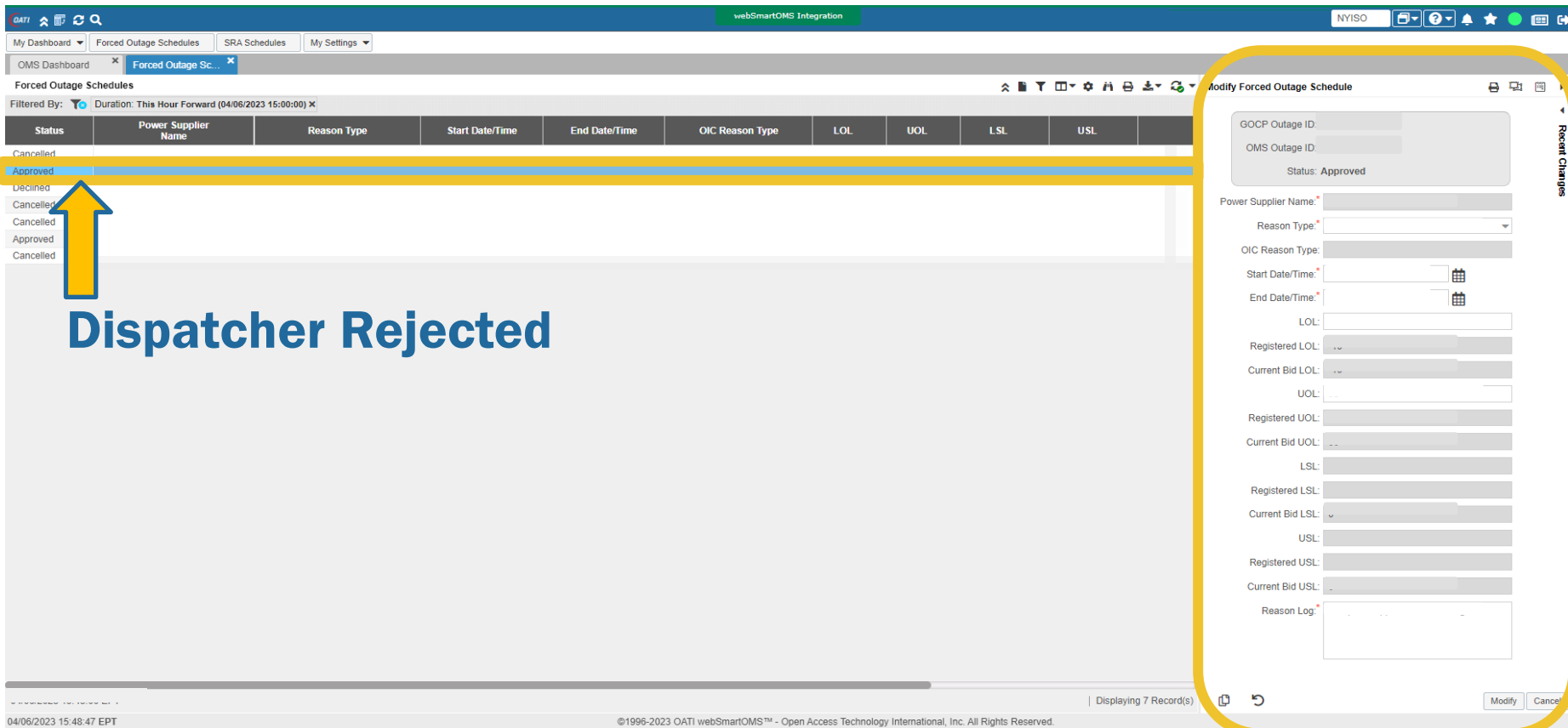


The screenshot displays the webSmartOMS interface for managing Forced Outage Schedules. The main table shows a list of schedules with columns for Status, Power Supplier Name, Reason Type, Start Date/Time, End Date/Time, OIC Reason Type, LOL, UOL, LSL, and USL. A yellow arrow points to the 'Approved' status in the first row. A modal window titled 'Modify Forced Outage Schedule' is open on the right, showing fields for GOCO Outage ID, OMS Outage ID, Status (Approved), Power Supplier Name, Reason Type, OIC Reason Type, Start Date/Time, End Date/Time, LOL, Registered LOL, Current Bid LOL, UOL, Registered UOL, Current Bid UOL, LSL, Registered LSL, Current Bid LSL, USL, Registered USL, Current Bid USL, and Reason Log. The modal window is highlighted with a yellow border.

Status	Power Supplier Name	Reason Type	Start Date/Time	End Date/Time	OIC Reason Type	LOL	UOL	LSL	USL
Cancelled									
Approved									
Declined									
Cancelled									
Cancelled									
Approved									
Cancelled									

Dispatcher Approved

Modified Outage Request Status -



The screenshot displays the webSmartOMS interface. At the top, there is a navigation bar with 'GATI', 'webSmartOMS Integration', and 'NYISO'. Below this is a breadcrumb trail: 'My Dashboard > Forced Outage Schedules > SRA Schedules > My Settings'. The main content area is titled 'Forced Outage Schedules' and includes a filter: 'Filtered By: Duration: This Hour Forward (04/06/2023 15:00:00)'. A table lists various outage schedules with columns for Status, Power Supplier Name, Reason Type, Start Date/Time, End Date/Time, OIC Reason Type, LOL, UOL, LSL, and USL. A yellow arrow points to the 'Approved' status in the first row. A modal window titled 'Modify Forced Outage Schedule' is open on the right, showing fields for GOCO and OMS Outage IDs, Status (Approved), Power Supplier Name, Reason Type, OIC Reason Type, Start and End Date/Time, LOL, UOL, LSL, and USL. A 'Reason Log' field is also present. The footer of the interface shows '04/06/2023 15:48:47 EPT' and '©1996-2023 OATI webSmartOMS™ - Open Access Technology International, Inc. All Rights Reserved.'.

Status	Power Supplier Name	Reason Type	Start Date/Time	End Date/Time	OIC Reason Type	LOL	UOL	LSL	USL
Cancelled									
Approved									
Declined									
Cancelled									
Cancelled									
Approved									
Cancelled									

Dispatcher Rejected

Viewing Recent Outage Request Changes

The image shows a composite screenshot of the NYISO OMS system. On the left, the 'Forced Outage Schedules' page is visible, with a 'Modify Forced Outage Schedule' button highlighted. A yellow callout box points to this button with the text: 'To see historical modifications to an outage, open the 'Recent Changes' panel'. On the right, the 'Recent Changes' panel is shown, displaying a table with columns for 'View', 'Action', 'User', and 'Time Stamp'. A yellow arrow points from the 'Recent Changes' button in the 'Modify Forced Outage Schedule' panel to the 'Recent Changes' panel.

Modify Forced Outage Schedule

GOCP Outage ID:
OMS Outage ID:
Status: Approved

Recent Changes

<input checked="" type="checkbox"/>	View	Action	User	Time Stamp
<input checked="" type="checkbox"/>				
<input checked="" type="checkbox"/>				
<input checked="" type="checkbox"/>				
<input checked="" type="checkbox"/>				
<input checked="" type="checkbox"/>				
<input checked="" type="checkbox"/>				
<input checked="" type="checkbox"/>				
<input checked="" type="checkbox"/>				

Registered UOL:
Current Bid UOL:
LSL:
Registered LSL:
Current Bid LSL:
USL:
Registered USL:
Current Bid USL:
Reason Log

04/06/2023 15:43:00 EPT
04/06/2023 15:48:47 EPT

Displaying 7 Record(s)

Modify Cancel

04/06/2023 15:58:25 EPT | Displaying 9 Record(s)

View Changes

Recent Changes Panel for Outage Requests

Recent Changes

<input checked="" type="checkbox"/>	View	Action	User	Time Stamp
<input checked="" type="checkbox"/>				
<input checked="" type="checkbox"/>				
<input checked="" type="checkbox"/>				
<input checked="" type="checkbox"/>				
<input checked="" type="checkbox"/>				
<input checked="" type="checkbox"/>				
<input checked="" type="checkbox"/>				
<input checked="" type="checkbox"/>				

04/06/2023 15:58:25 EPT | Displaying 9 Record(s)

[View Changes](#)

Select the record you would like see changes for, from the 'Recent Changes' panel

Select 'View Changes' to launch the Audit Trail Viewer Form

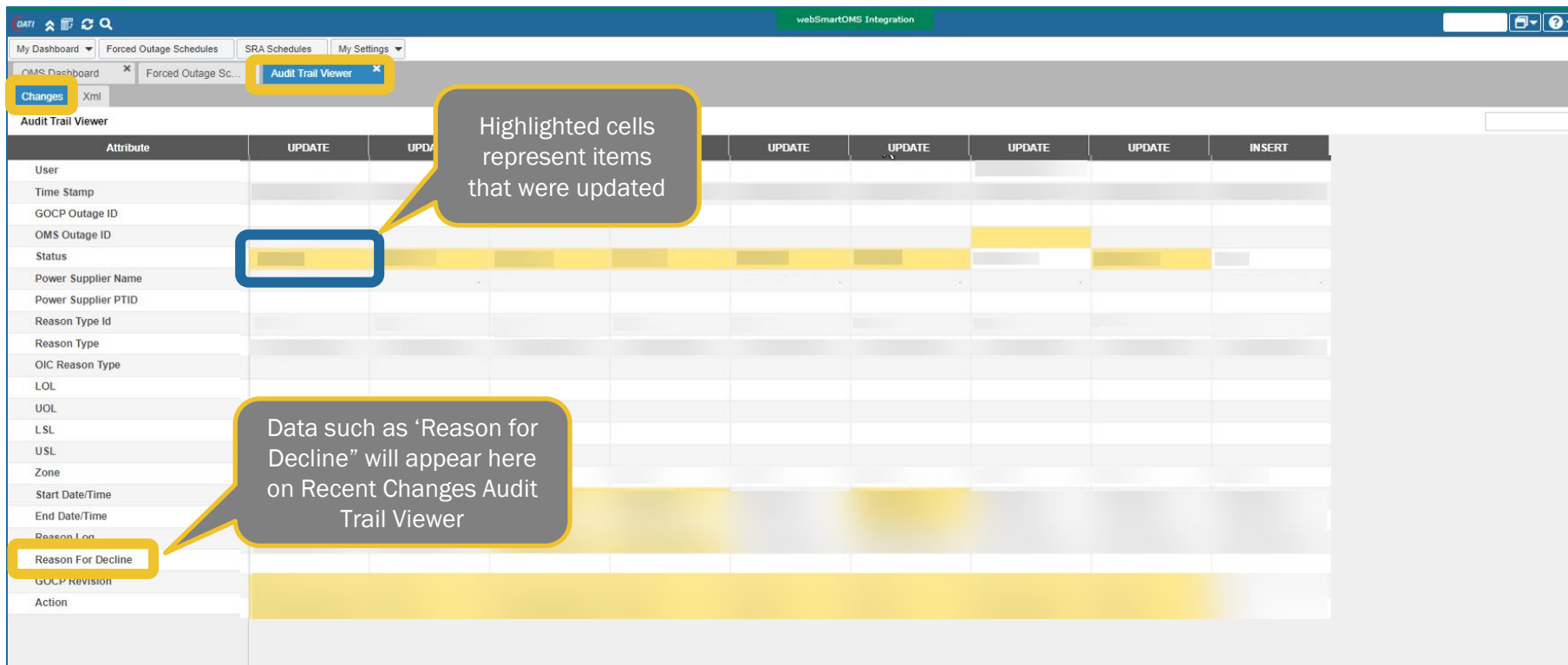
My Dashboard | Forced Outage Schedules

Changes: Xmt | [Audit Trail Viewer](#)

Audit Trail Viewer

Attribute	UPDATE	UPDATE	UPDATE	UPDATE	UPDATE	UPDATE	UPDATE	UPDATE	UPDATE	INSERT
User										
Time Stamp										
GOCP Outage ID										
OMS Outage ID										
Status										
Power Supplier Name										
Power Supplier PTID										
Reason Type Id										
Reason Type										
OIC Reason Type										
LOL										
UOL										
L.SL										
USL										
Zone										
Start Date/Time										
End Date/Time										
Reason Log										
Reason For Decline										
GOCP Revision										
Action										

Audit Trail Viewer Form for Outage Requests



Changes

webSmartOMS Integration

Audit Trail Viewer

Attribute	UPDATE	UPDATE	UPDATE	UPDATE	UPDATE	UPDATE	UPDATE	INSERT
User								
Time Stamp								
GOCP Outage ID								
OMS Outage ID								
Status								
Power Supplier Name								
Power Supplier PTID								
Reason Type Id								
Reason Type								
OIC Reason Type								
LOL								
UOL								
LSL								
USL								
Zone								
Start Date/Time								
End Date/Time								
Reason Log								
Reason For Decline								
GOCP Revision								
Action								

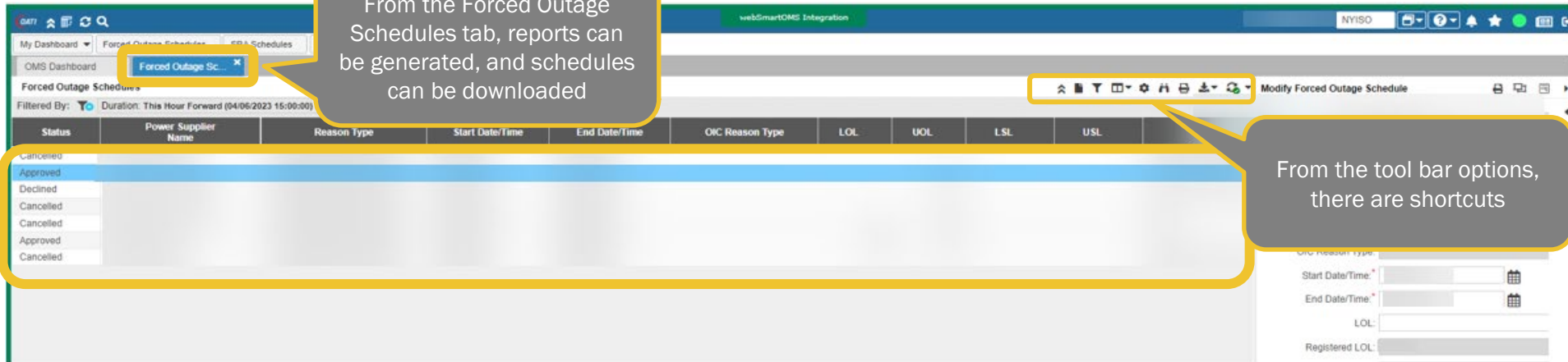
Highlighted cells represent items that were updated

Data such as 'Reason for Decline' will appear here on Recent Changes Audit Trail Viewer

Viewing Outage Schedule Requests

From the Forced Outage Schedules tab, reports can be generated, and schedules can be downloaded

From the tool bar options, there are shortcuts



My Dashboard | Forced Outage Schedules | O/C Schedules

OMIS Dashboard | Forced Outage Sc...

Filtered By: Duration: This Hour Forward (04/06/2023 15:00:00)

Status	Power Supplier Name	Reason Type	Start Date/Time	End Date/Time	O/C Reason Type	LOL	UOL	LSL	USL
Cancelled									
Approved									
Declined									
Cancelled									
Cancelled									
Approved									
Cancelled									

Modify Forced Outage Schedule

O/C Reason Type:

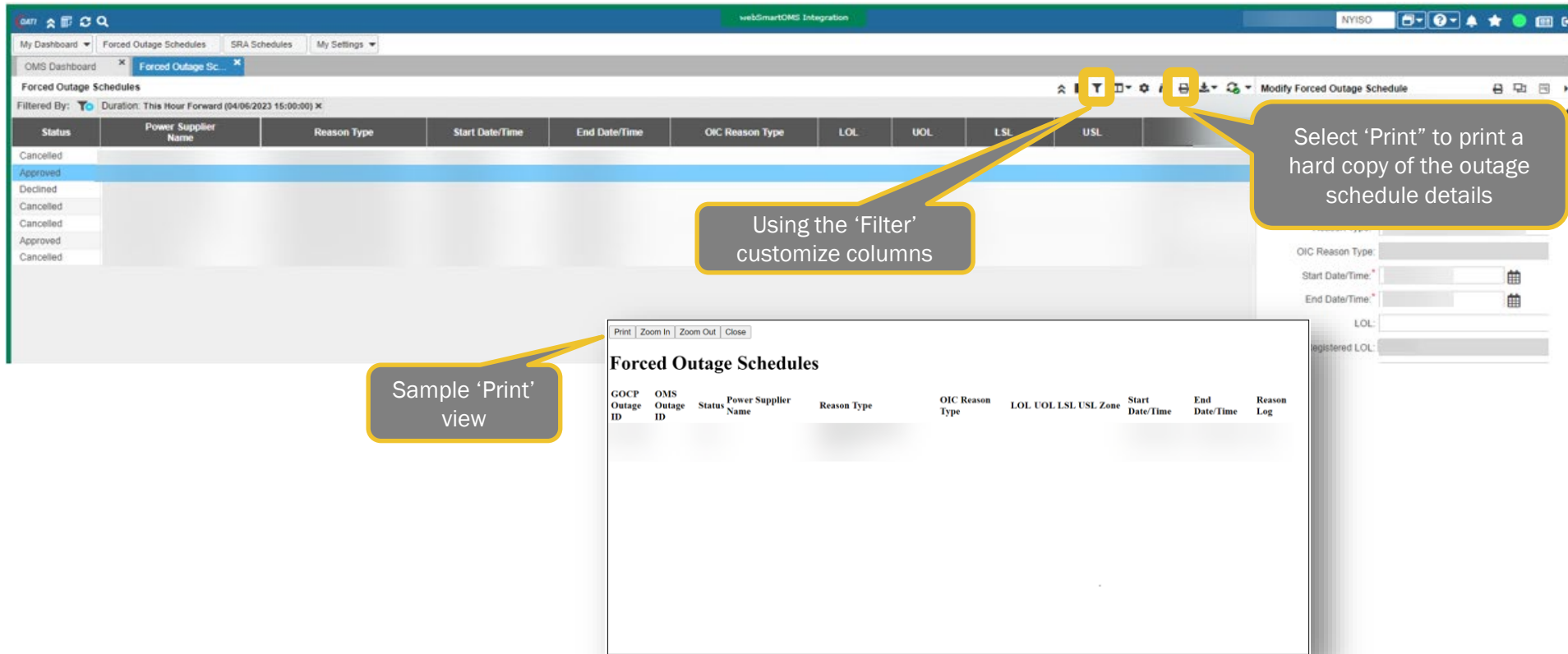
Start Date/Time:

End Date/Time:

LOL:

Registered LOL:

Tool Bar Options for Outage Requests



The screenshot shows the 'Forced Outage Schedules' table in the webSmartOMS application. The table has columns for Status, Power Supplier Name, Reason Type, Start Date/Time, End Date/Time, OIC Reason Type, LOL, UOL, LSL, USL, and Zone. A callout points to the 'Filter' icon in the toolbar, stating: 'Using the 'Filter' customize columns'. Another callout points to the 'Print' icon, stating: 'Select 'Print' to print a hard copy of the outage schedule details'. A third callout points to a 'Print' button in a modal window, stating: 'Sample 'Print' view'. The modal window shows a preview of the table with the following columns: GOCF Outage ID, OMS Outage ID, Status, Power Supplier Name, Reason Type, OIC Reason Type, LOL, UOL, LSL, USL, Zone, Start Date/Time, End Date/Time, and Reason Log.

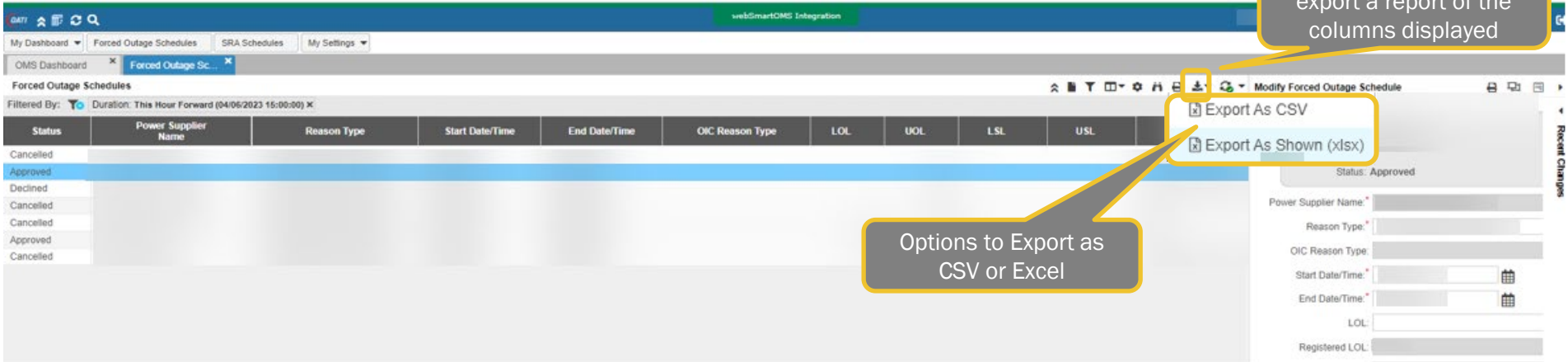
Status	Power Supplier Name	Reason Type	Start Date/Time	End Date/Time	OIC Reason Type	LOL	UOL	LSL	USL	Zone
Cancelled										
Approved										
Declined										
Cancelled										
Cancelled										
Cancelled										
Approved										
Cancelled										

Forced Outage Schedules

GOCF Outage ID	OMS Outage ID	Status	Power Supplier Name	Reason Type	OIC Reason Type	LOL	UOL	LSL	USL	Zone	Start Date/Time	End Date/Time	Reason Log
----------------	---------------	--------	---------------------	-------------	-----------------	-----	-----	-----	-----	------	-----------------	---------------	------------

Exporting Outage Request Report Results

Select 'Download' to export a report of the columns displayed



The screenshot shows the 'Forced Outage Schedules' page in the webSmartOMS system. The page includes a navigation bar with 'My Dashboard', 'Forced Outage Schedules', 'SRA Schedules', and 'My Settings'. Below the navigation is a breadcrumb trail: 'OMS Dashboard > Forced Outage Sc...'. The main content area features a table with columns: Status, Power Supplier Name, Reason Type, Start Date/Time, End Date/Time, OIC Reason Type, LOL, UOL, LSL, and USL. The table is filtered by 'Duration: This Hour Forward (04/05/2023 15:00:00)'. A dropdown menu is open over the table, showing 'Export As CSV' and 'Export As Shown (xlsx)'. To the right of the table is a 'Modify Forced Outage Schedule' form with fields for Status (Approved), Power Supplier Name, Reason Type, OIC Reason Type, Start Date/Time, End Date/Time, LOL, and Registered LOL.

Status	Power Supplier Name	Reason Type	Start Date/Time	End Date/Time	OIC Reason Type	LOL	UOL	LSL	USL
Cancelled									
Approved									
Declined									
Cancelled									
Cancelled									
Approved									
Cancelled									

Options to Export as CSV or Excel

Sample View - Outage Request Exported Report



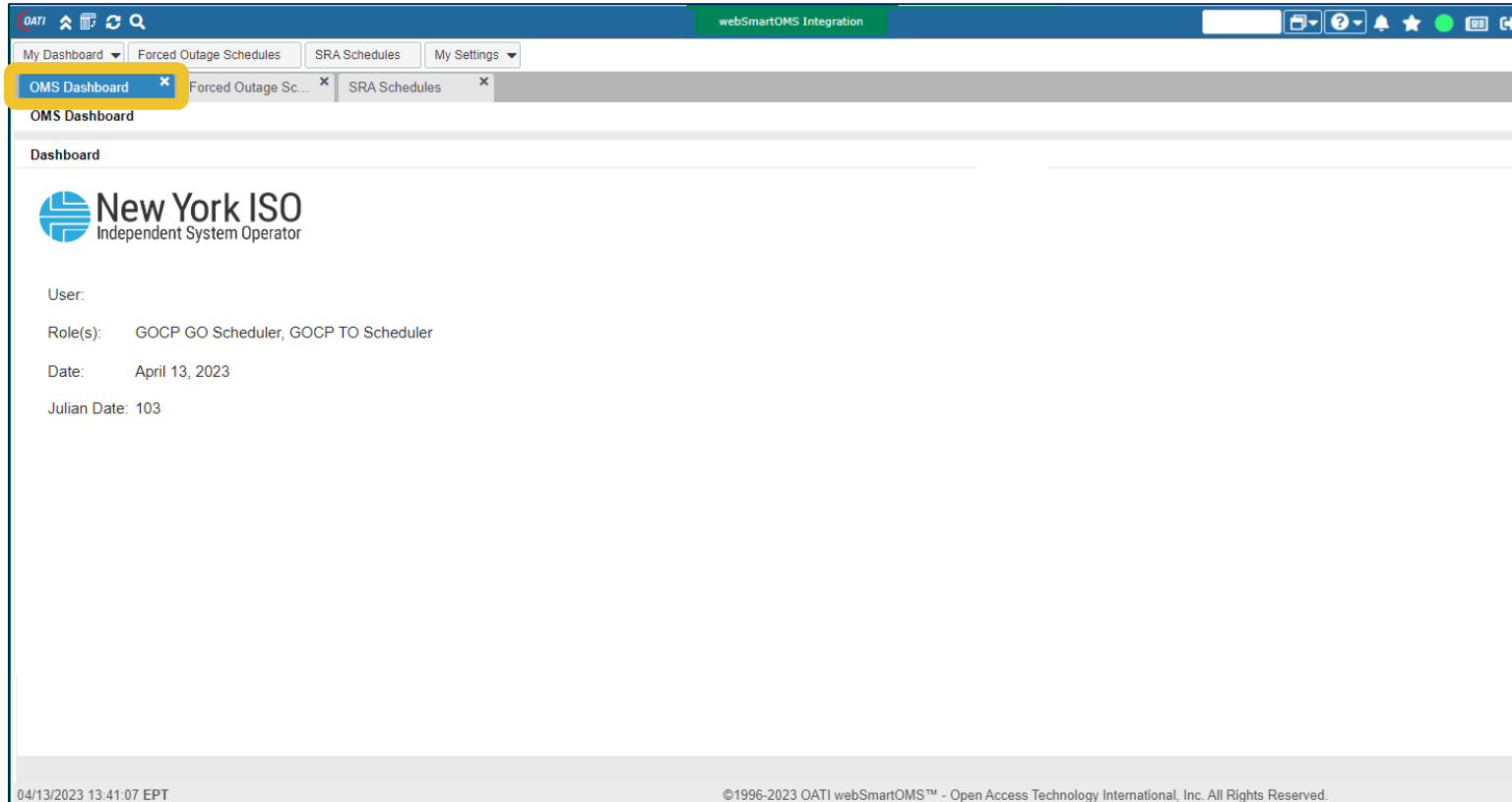
AutoSave Off | ForcedOutage Schedules_04_06_2023 16_10_07 | Search

File Home Insert Draw Page Layout Formulas Data Review View Automate Developer Help | Comments

Clipboard | Font | Alignment | Number | Styles | Cells | Editing | Analysis | Sensitivity

Status	Power Supplier Name	Reason Type	Start Date/Time	End Date/Time	OIC Reason Type	LOL	UOL	LSL	USL	Reason Log	GOCP Outage ID ↓	Zone	OMS Outage ID
Cancelled													
Approved													
Declined													
Cancelled													
Cancelled													
Approved													
Cancelled													
Total: 7 Record(s)													
04/06/2023 16:10:07 EPT													

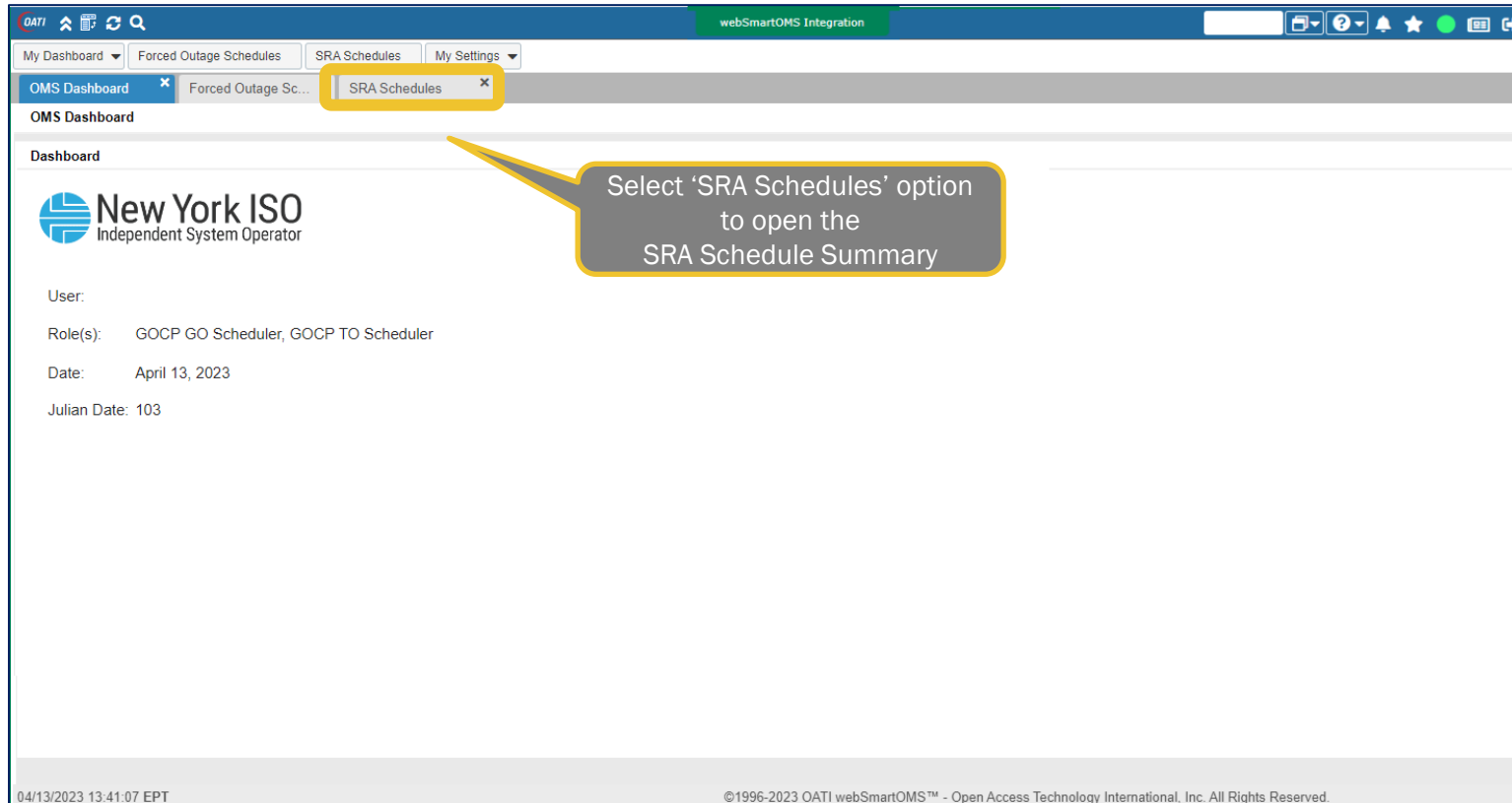
GOCP Dashboard (TO)



The screenshot shows a web browser window with the following elements:

- Browser Tab:** OMS Dashboard (highlighted with a yellow box)
- Page Header:** My Dashboard, Forced Outage Schedules, SRA Schedules, My Settings
- Page Content:**
 - Dashboard**
 - New York ISO** Independent System Operator logo
 - User: [blank]
 - Role(s): GOCP GO Scheduler, GOCP TO Scheduler
 - Date: April 13, 2023
 - Julian Date: 103
- Footer:** 04/13/2023 13:41:07 EPT | ©1996-2023 OATI webSmartOMS™ - Open Access Technology International, Inc. All Rights Reserved.

GOCP Dashboard (TO)




OATI webSmartOMS Integration

My Dashboard Forced Outage Schedules SRA Schedules My Settings

OMS Dashboard Forced Outage Sc... SRA Schedules

OMS Dashboard

Dashboard

 **New York ISO**
Independent System Operator

User:

Role(s): GOCP GO Scheduler, GOCP TO Scheduler











Date: April 13, 2023

Julian Date: 103

Select 'SRA Schedules' option to open the SRA Schedule Summary

04/13/2023 13:41:07 EPT ©1996-2023 OATI webSmartOMS™ - Open Access Technology International, Inc. All Rights Reserved.


GOCP SRA Schedules Summary


OATI     webSmartOMS Integration      

My Dashboard

OMS Dashboard

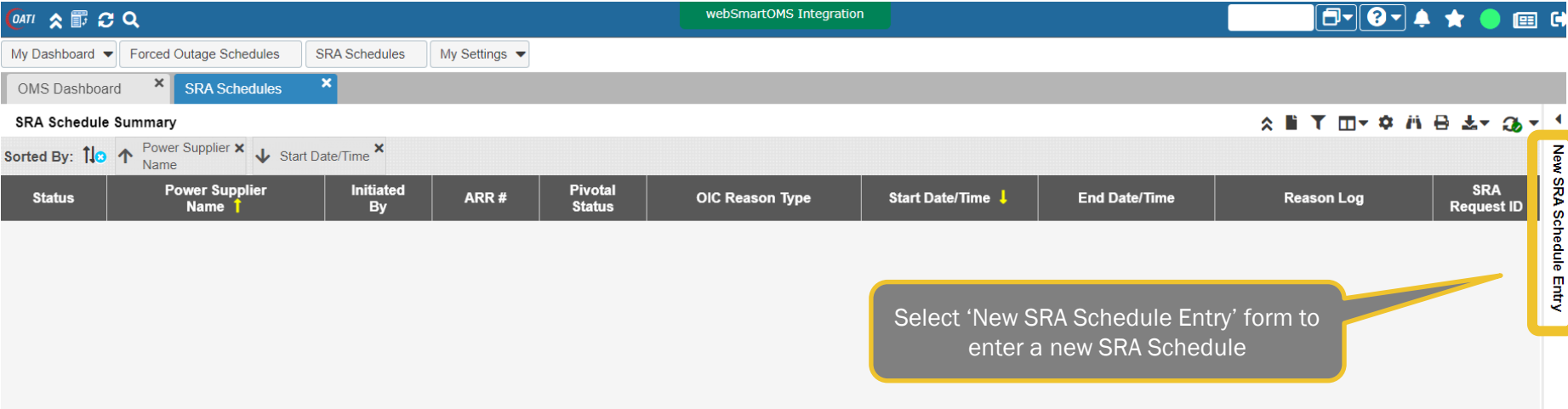
SRA Schedule Summary

Sorted By: 

Status	Power Supplier Name 	Initiated By	ARR #	Pivotal Status	OIC Reason Type	Start Date/Time 	End Date/Time	Reason Log	SRA Request ID

New SRA Schedule Entry

GOCP New SRA Schedules Form



webSmartOMS Integration

My Dashboard | Forced Outage Schedules | SRA Schedules | My Settings

OMS Dashboard | SRA Schedules

SRA Schedule Summary

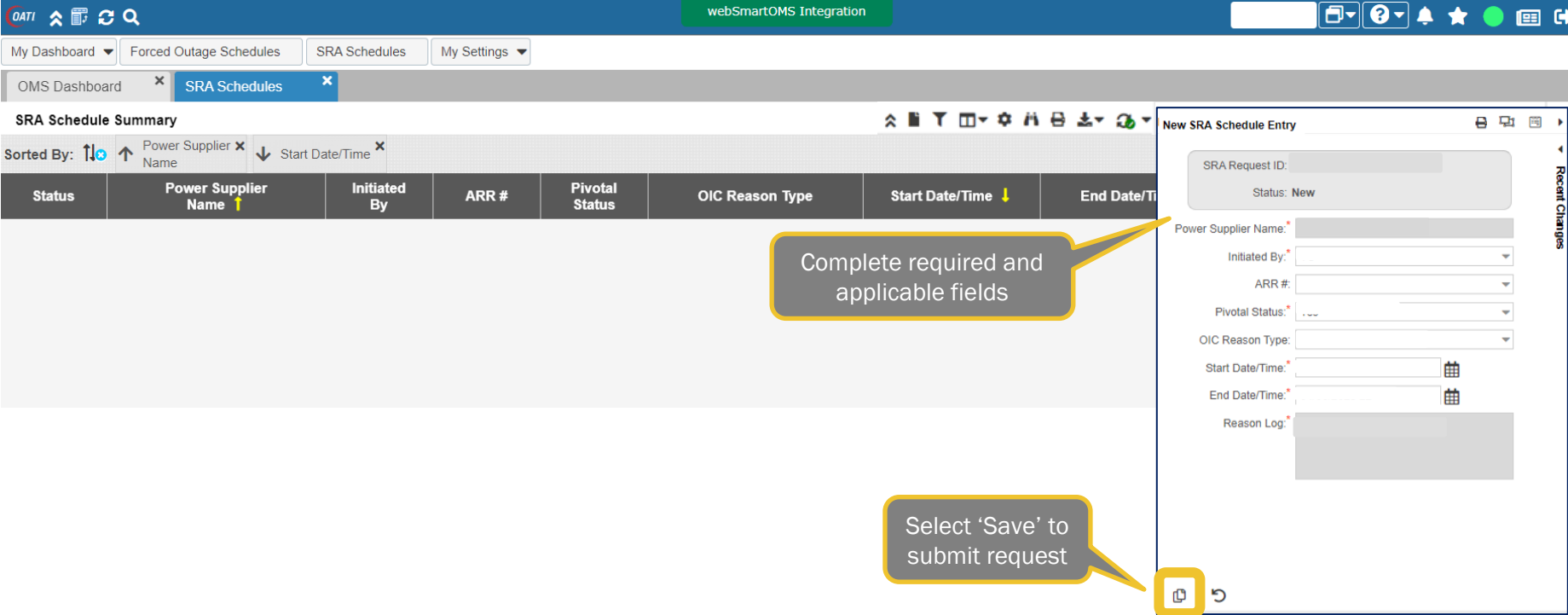
Sorted By: ↑ Power Supplier Name | ↓ Start Date/Time

Status	Power Supplier Name ↑	Initiated By	ARR #	Pivotal Status	OIC Reason Type	Start Date/Time ↓	End Date/Time	Reason Log	SRA Request ID
--------	-----------------------	--------------	-------	----------------	-----------------	-------------------	---------------	------------	----------------

New SRA Schedule Entry

Select 'New SRA Schedule Entry' form to enter a new SRA Schedule

Entering a New SRA Schedule



The screenshot displays the webSmartOMS interface for SRA Schedules. The top navigation bar includes 'DATI', 'webSmartOMS Integration', and various utility icons. Below the navigation, there are tabs for 'My Dashboard', 'Forced Outage Schedules', 'SRA Schedules', and 'My Settings'. The main content area shows the 'SRA Schedule Summary' table and a 'New SRA Schedule Entry' form.

SRA Schedule Summary Table:

Status	Power Supplier Name	Initiated By	ARR #	Pivotal Status	OIC Reason Type	Start Date/Time	End Date/Ti
--------	---------------------	--------------	-------	----------------	-----------------	-----------------	-------------

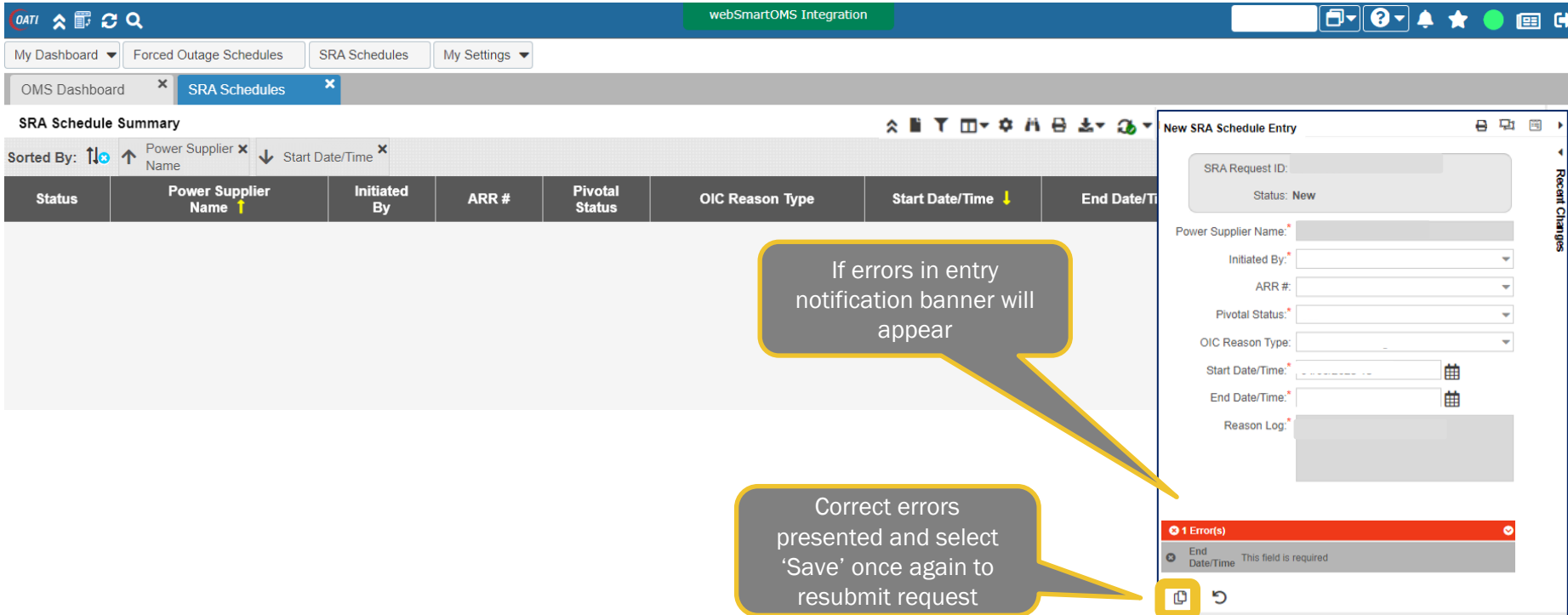
New SRA Schedule Entry Form:

- SRA Request ID: [Text Field]
- Status: New
- Power Supplier Name: [Text Field]
- Initiated By: [Dropdown Menu]
- ARR #: [Text Field]
- Pivotal Status: [Dropdown Menu]
- OIC Reason Type: [Dropdown Menu]
- Start Date/Time: [Date/Time Picker]
- End Date/Time: [Date/Time Picker]
- Reason Log: [Text Area]

Callout 1: Complete required and applicable fields (points to the form fields)

Callout 2: Select 'Save' to submit request (points to the Save button)

New SRA Schedule Form Errors



The screenshot shows the 'SRA Schedules' interface. On the left is a table with columns: Status, Power Supplier Name, Initiated By, ARR #, Pivotal Status, OIC Reason Type, Start Date/Time, and End Date/Time. On the right is the 'New SRA Schedule Entry' form with fields for SRA Request ID, Status, Power Supplier Name, Initiated By, ARR #, Pivotal Status, OIC Reason Type, Start Date/Time, End Date/Time, and Reason Log. A red error banner at the bottom of the form reads '1 Error(s)' and 'End Date/Time This field is required'. Two callout boxes provide instructions: 'If errors in entry notification banner will appear' and 'Correct errors presented and select 'Save' once again to resubmit request'.

SRA Schedule Summary

Sorted By: ↑ Power Supplier Name ↓ Start Date/Time

Status	Power Supplier Name ↑	Initiated By	ARR #	Pivotal Status	OIC Reason Type	Start Date/Time ↓	End Date/Time

New SRA Schedule Entry

SRA Request ID: [Redacted]
Status: New

Power Supplier Name: * [Redacted]
Initiated By: * [Dropdown]
ARR #: * [Dropdown]
Pivotal Status: * [Dropdown]
OIC Reason Type: [Dropdown]
Start Date/Time: * [Calendar]
End Date/Time: * [Calendar]
Reason Log: [Text Area]

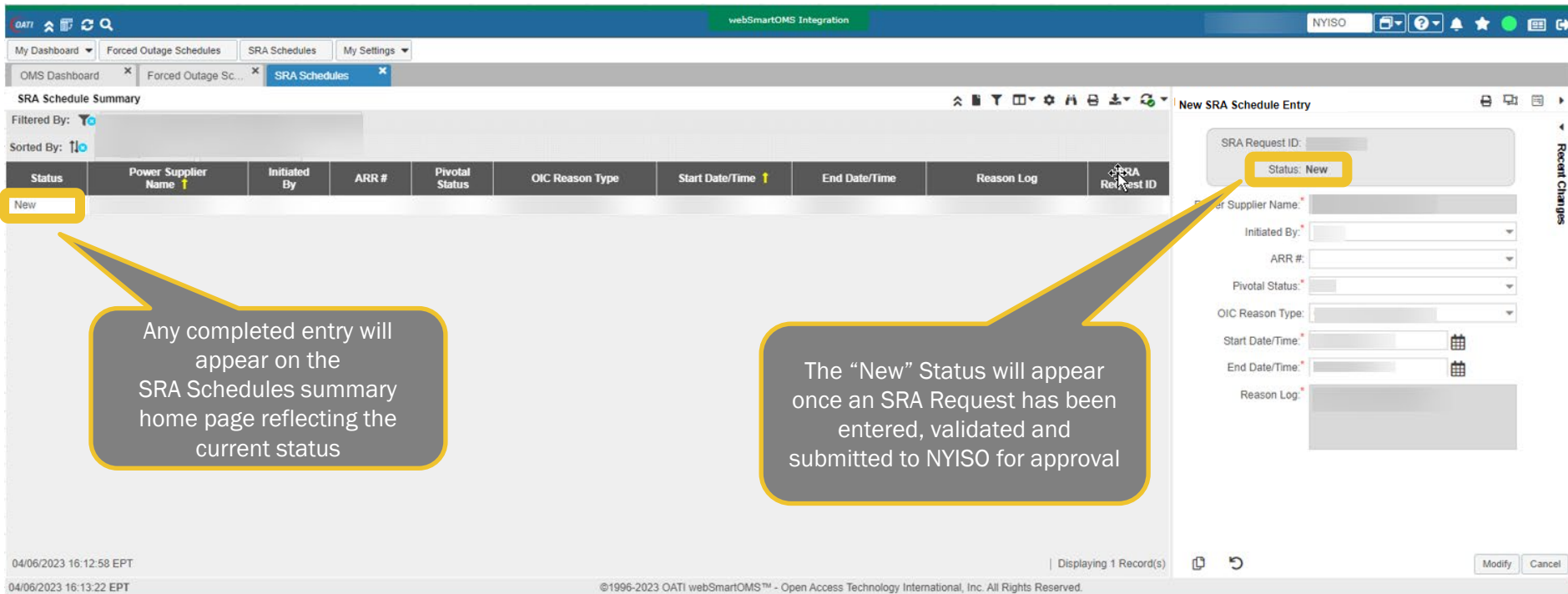
1 Error(s)

- End Date/Time This field is required

If errors in entry notification banner will appear

Correct errors presented and select 'Save' once again to resubmit request

SRA Request Status – New



Any completed entry will appear on the SRA Schedules summary home page reflecting the current status

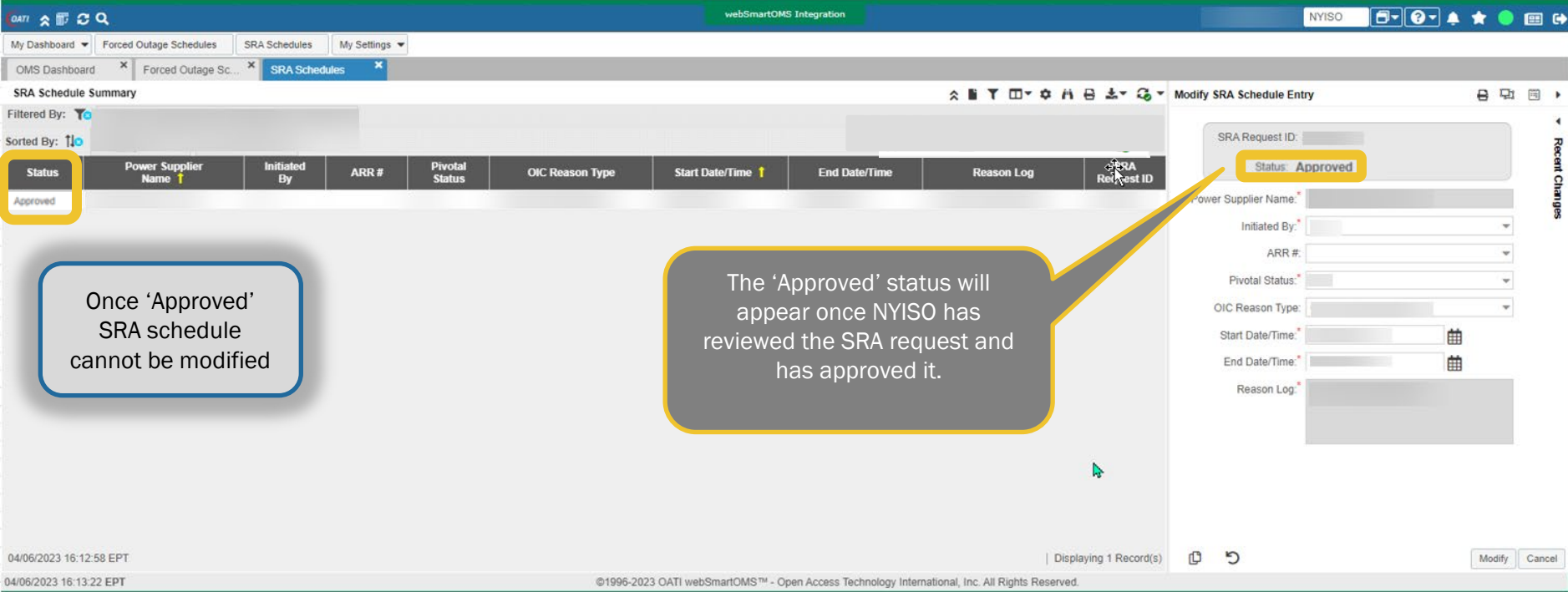
The “New” Status will appear once an SRA Request has been entered, validated and submitted to NYISO for approval

04/06/2023 16:12:58 EPT | Displaying 1 Record(s)

04/06/2023 16:13:22 EPT

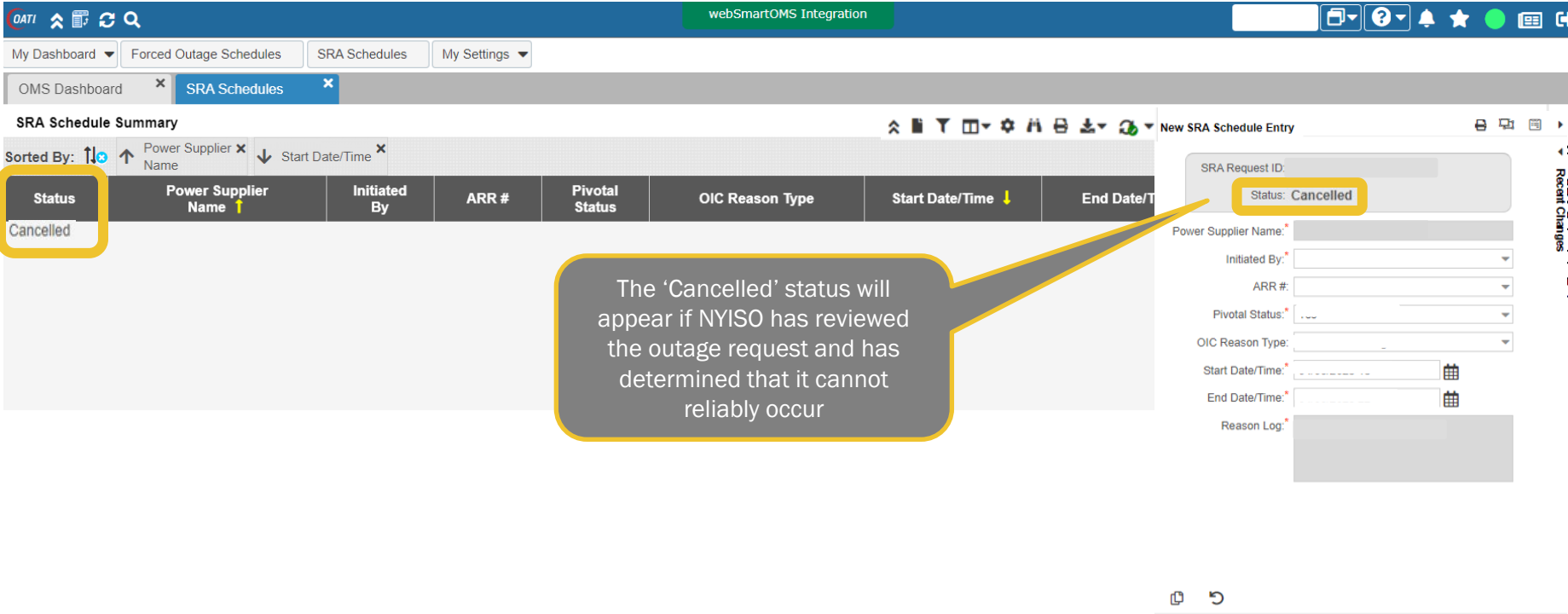
©1996-2023 OATI webSmartOMS™ - Open Access Technology International, Inc. All Rights Reserved.

SRA Request Status – Approved



The screenshot displays the 'SRA Schedules' interface. The main table shows one record with the status 'Approved'. A callout box points to the 'Status' column, stating: 'Once 'Approved' SRA schedule cannot be modified'. Another callout box points to the 'Status' field in the 'Modify SRA Schedule Entry' form, stating: 'The 'Approved' status will appear once NYISO has reviewed the SRA request and has approved it.' The 'Modify SRA Schedule Entry' form includes fields for SRA Request ID, Power Supplier Name, Initiated By, ARR #, Pivotal Status, OIC Reason Type, Start Date/Time, End Date/Time, and Reason Log. The 'Status' field in the form is highlighted with a yellow box and contains the text 'Status: Approved'. The footer of the interface shows the date and time '04/06/2023 16:12:58 EPT' and '04/06/2023 16:13:22 EPT', along with the copyright notice '©1996-2023 OATI webSmartOMS™ - Open Access Technology International, Inc. All Rights Reserved.' and the text 'Displaying 1 Record(s)'.

SRA Request Status – Cancelled



The screenshot shows the 'SRA Schedules' interface. At the top, there is a navigation bar with 'My Dashboard', 'Forced Outage Schedules', 'SRA Schedules', and 'My Settings'. Below this is a breadcrumb trail: 'OMS Dashboard > SRA Schedules'. The main content area is titled 'SRA Schedule Summary' and features a table with columns: Status, Power Supplier Name, Initiated By, ARR #, Pivotal Status, OIC Reason Type, Start Date/Time, and End Date/Time. The 'Status' column contains the value 'Cancelled'. A yellow callout box points to the 'Cancelled' status in the table and also to the 'Status: Cancelled' label in the 'New SRA Schedule Entry' form on the right. The form includes fields for SRA Request ID, Power Supplier Name, Initiated By, ARR #, Pivotal Status, OIC Reason Type, Start Date/Time, End Date/Time, and Reason Log. A 'Recent Changes' sidebar is visible on the far right.

Sorted By: ↑ Power Supplier Name ↓ Start Date/Time

Status	Power Supplier Name	Initiated By	ARR #	Pivotal Status	OIC Reason Type	Start Date/Time	End Date/Time
Cancelled							

New SRA Schedule Entry

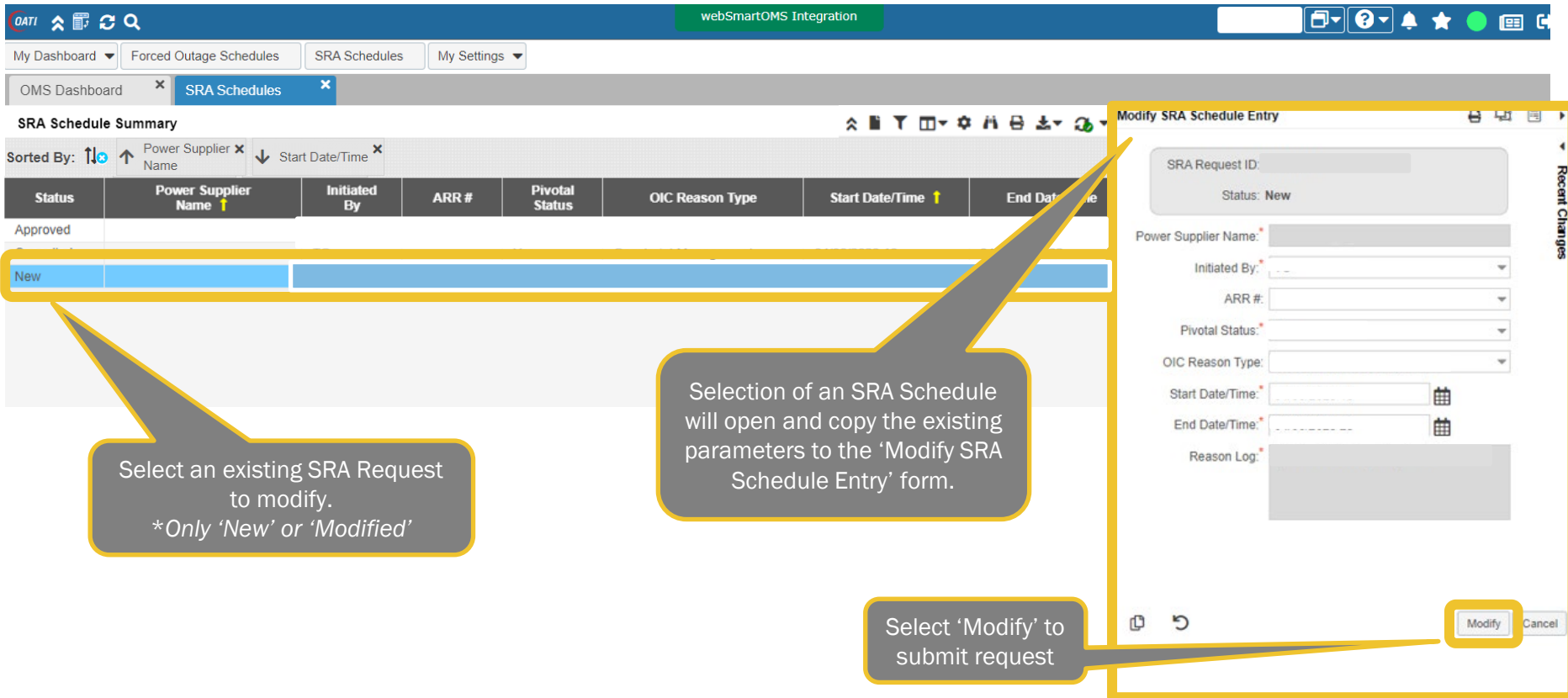
SRA Request ID: [Redacted]
Status: Cancelled

Power Supplier Name: *
Initiated By: *
ARR #: *
Pivotal Status: *
OIC Reason Type: *
Start Date/Time: *
End Date/Time: *
Reason Log: *

Recent Changes

The 'Cancelled' status will appear if NYISO has reviewed the outage request and has determined that it cannot reliably occur

Modifying an Existing SRA Request



The screenshot displays the 'SRA Schedules' section of the webSmartOMS interface. At the top, there is a navigation bar with 'OATI', 'webSmartOMS Integration', and various utility icons. Below this is a breadcrumb trail: 'My Dashboard > Forced Outage Schedules > SRA Schedules > My Settings'. The main content area shows an 'SRA Schedule Summary' table with columns for Status, Power Supplier Name, Initiated By, ARR #, Pivotal Status, OIC Reason Type, Start Date/Time, and End Date/Time. A 'New' status entry is highlighted in blue. To the right, a 'Modify SRA Schedule Entry' form is open, containing fields for SRA Request ID, Status (set to 'New'), Power Supplier Name, Initiated By, ARR #, Pivotal Status, OIC Reason Type, Start Date/Time, End Date/Time, and Reason Log. A 'Modify' button is visible at the bottom right of the form.

SRA Schedule Summary

Sorted By: Power Supplier Name (up), Start Date/Time (down)

Status	Power Supplier Name	Initiated By	ARR #	Pivotal Status	OIC Reason Type	Start Date/Time	End Date/Time
Approved							
New							

Modify SRA Schedule Entry

SRA Request ID: [Field]
Status: New

Power Supplier Name: [Field]
Initiated By: [Dropdown]
ARR #: [Field]
Pivotal Status: [Dropdown]
OIC Reason Type: [Dropdown]
Start Date/Time: [Field] [Calendar Icon]
End Date/Time: [Field] [Calendar Icon]
Reason Log: [Field]

Buttons: [Modify] [Cancel]

Select an existing SRA Request to modify.
**Only 'New' or 'Modified'*

Selection of an SRA Schedule will open and copy the existing parameters to the 'Modify SRA Schedule Entry' form.

Select 'Modify' to submit request

Modifying an Existing SRA Request

The screenshot displays the webSmartOMS interface. At the top, there's a navigation bar with 'OATI', 'webSmartOMS Integration', and user profile icons. Below it, a breadcrumb trail shows 'My Dashboard' > 'Forced Outage Schedules' > 'SRA Schedules' > 'My Settings'. The main content area is titled 'SRA Schedule Summary' and includes a table with columns: Status, Power Supplier Name, Initiated By, ARR #, Pivotal Status, OIC Reason Type, Start Date/Time, and End Date/Time. A 'New' entry is highlighted in blue. A yellow box highlights the 'New' row in the table.

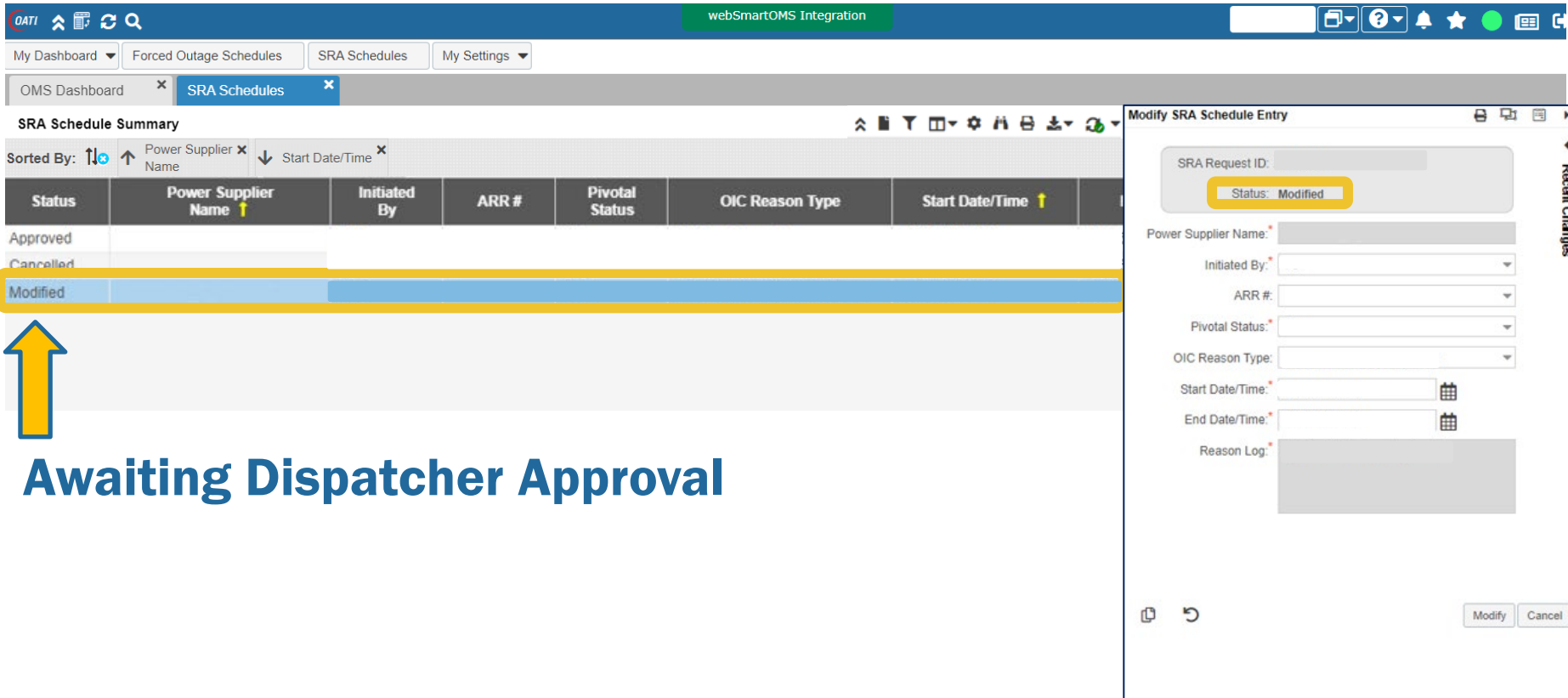
Overlaid on the right is the 'Modify SRA Schedule Entry' modal. It contains fields for: SRA Request ID (with a dropdown), Status (set to 'New'), Power Supplier Name, Initiated By (dropdown), ARR # (dropdown), Pivotal Status (dropdown), OIC Reason Type (dropdown), Start Date/Time (calendar), End Date/Time (calendar), and Reason Log (text area). A red error banner at the bottom of the modal states: '1 Error(s) End Date/Time This field is required'. 'Modify' and 'Cancel' buttons are at the bottom right.

A confirmation dialog is shown in the lower-left, asking: 'Are you sure you would like to Modify this outage request?'. It has 'Yes' and 'No' buttons.

Three callout boxes provide instructions:

- Bottom-left: 'Confirm entry of modification' (pointing to the confirmation dialog).
- Center: 'Correct errors presented and select 'Modify' once again to resubmit request' (pointing to the 'Modify' button).
- Bottom-right: 'If errors in entry notification banner will appear' (pointing to the error banner).

Modified SRA Request Status –

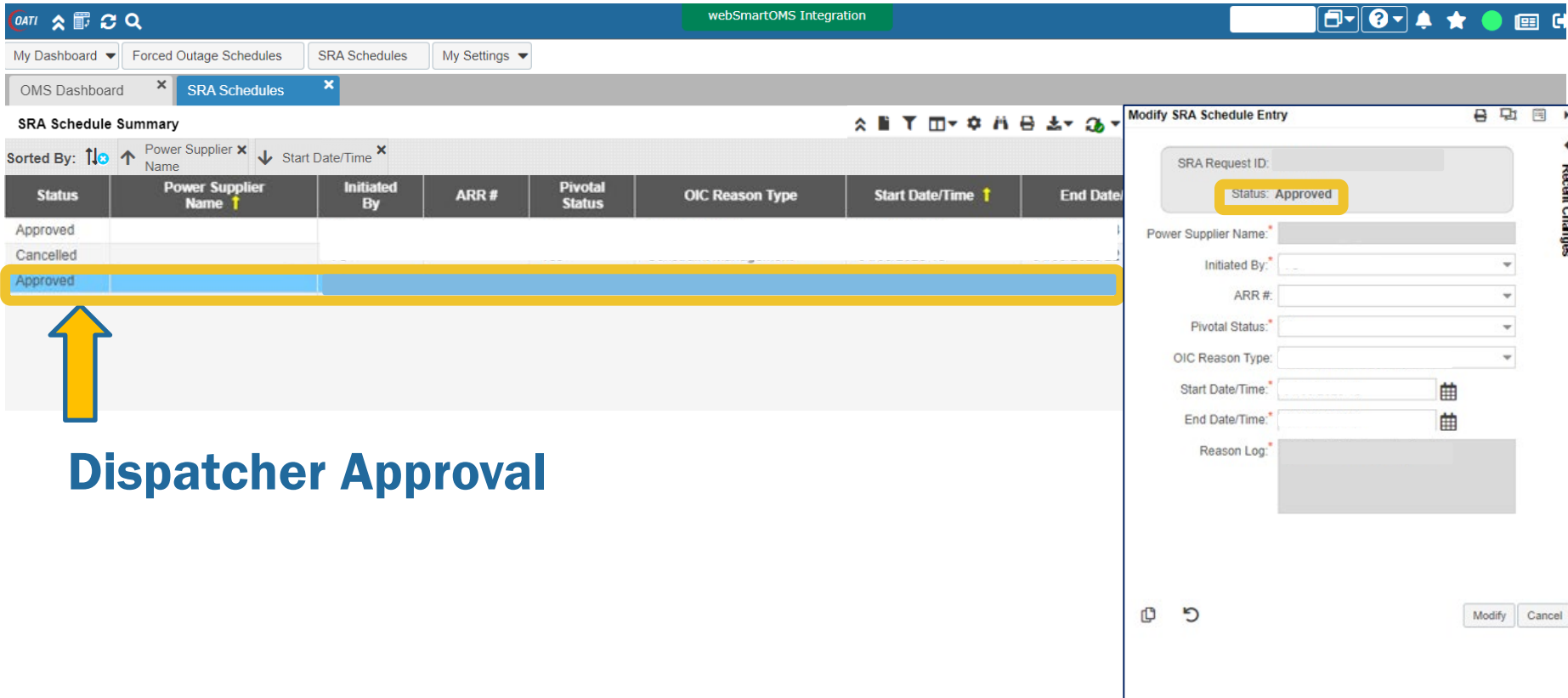


The screenshot displays the OMS SRA Schedules interface. At the top, there is a navigation bar with 'OATI', 'webSmartOMS Integration', and various utility icons. Below this is a breadcrumb trail: 'My Dashboard' > 'Forced Outage Schedules' > 'SRA Schedules' > 'My Settings'. The main content area is titled 'SRA Schedule Summary' and includes a table with columns: Status, Power Supplier Name, Initiated By, ARR #, Pivotal Status, OIC Reason Type, and Start Date/Time. The table is sorted by Start Date/Time. The 'Modified' status is highlighted in blue, and a yellow arrow points to it. A yellow box highlights the 'Status: Modified' text in the 'Modify SRA Schedule Entry' dialog box. The dialog box contains fields for SRA Request ID, Power Supplier Name, Initiated By, ARR #, Pivotal Status, OIC Reason Type, Start Date/Time, End Date/Time, and Reason Log. The 'Status: Modified' text is highlighted in a yellow box. The dialog box also has 'Modify' and 'Cancel' buttons at the bottom right.

Status	Power Supplier Name	Initiated By	ARR #	Pivotal Status	OIC Reason Type	Start Date/Time
Approved						
Cancelled						
Modified						

Awaiting Dispatcher Approval

Modified SRA Request Status –

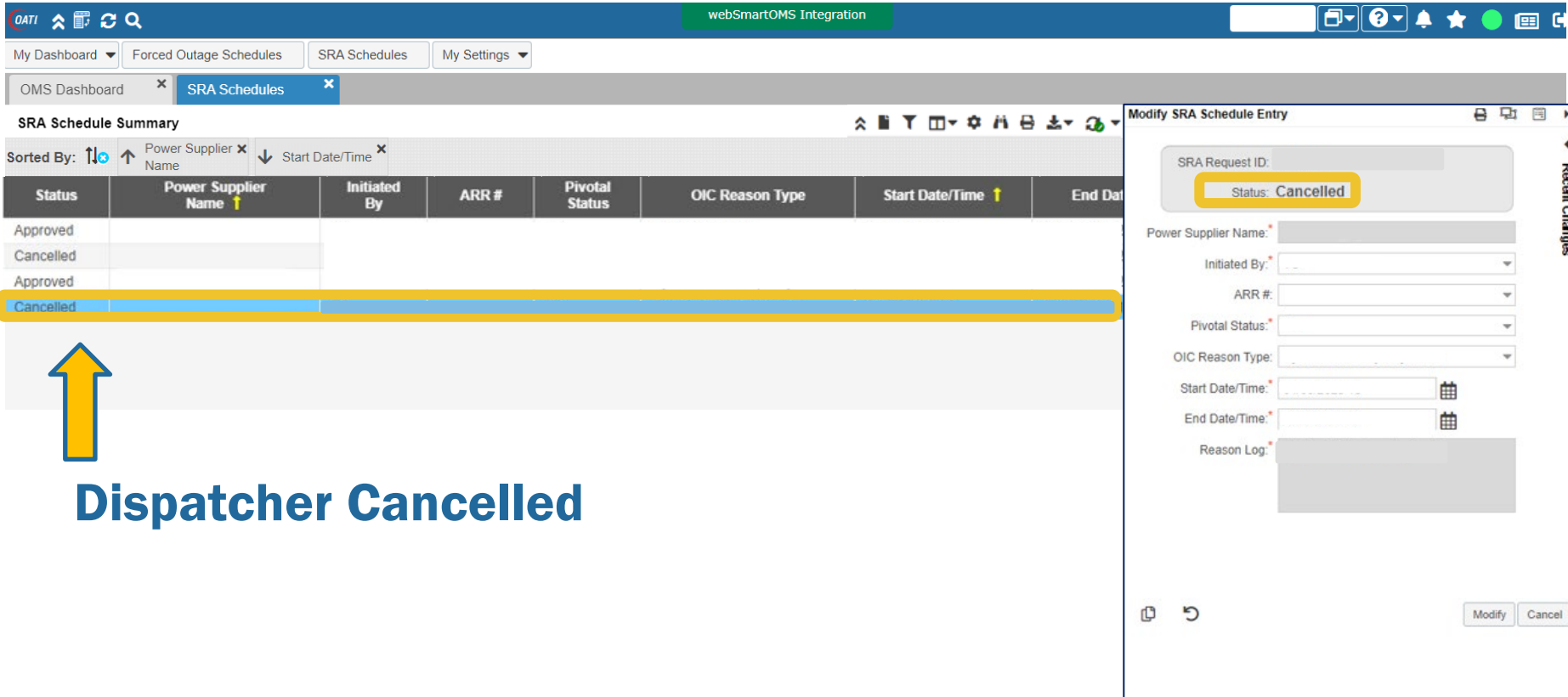


The screenshot displays the OATS webSmartOMS interface. At the top, there is a navigation bar with 'OATS', 'webSmartOMS Integration', and various utility icons. Below this is a breadcrumb trail: 'My Dashboard' > 'Forced Outage Schedules' > 'SRA Schedules' > 'My Settings'. The main content area is titled 'SRA Schedule Summary' and includes a table with columns: Status, Power Supplier Name, Initiated By, ARR #, Pivotal Status, OIC Reason Type, Start Date/Time, and End Date. The table shows three rows: 'Approved', 'Cancelled', and 'Approved'. A yellow arrow points to the 'Approved' row in the table. To the right, a 'Modify SRA Schedule Entry' modal is open, showing a form with fields for SRA Request ID, Power Supplier Name, Initiated By, ARR #, Pivotal Status, OIC Reason Type, Start Date/Time, End Date/Time, and Reason Log. The 'Status' field in the modal is highlighted in yellow and contains the text 'Status: Approved'. At the bottom of the modal are 'Modify' and 'Cancel' buttons.

Status	Power Supplier Name	Initiated By	ARR #	Pivotal Status	OIC Reason Type	Start Date/Time	End Date
Approved							
Cancelled							
Approved							

Dispatcher Approval

Modified SRA Request Status –

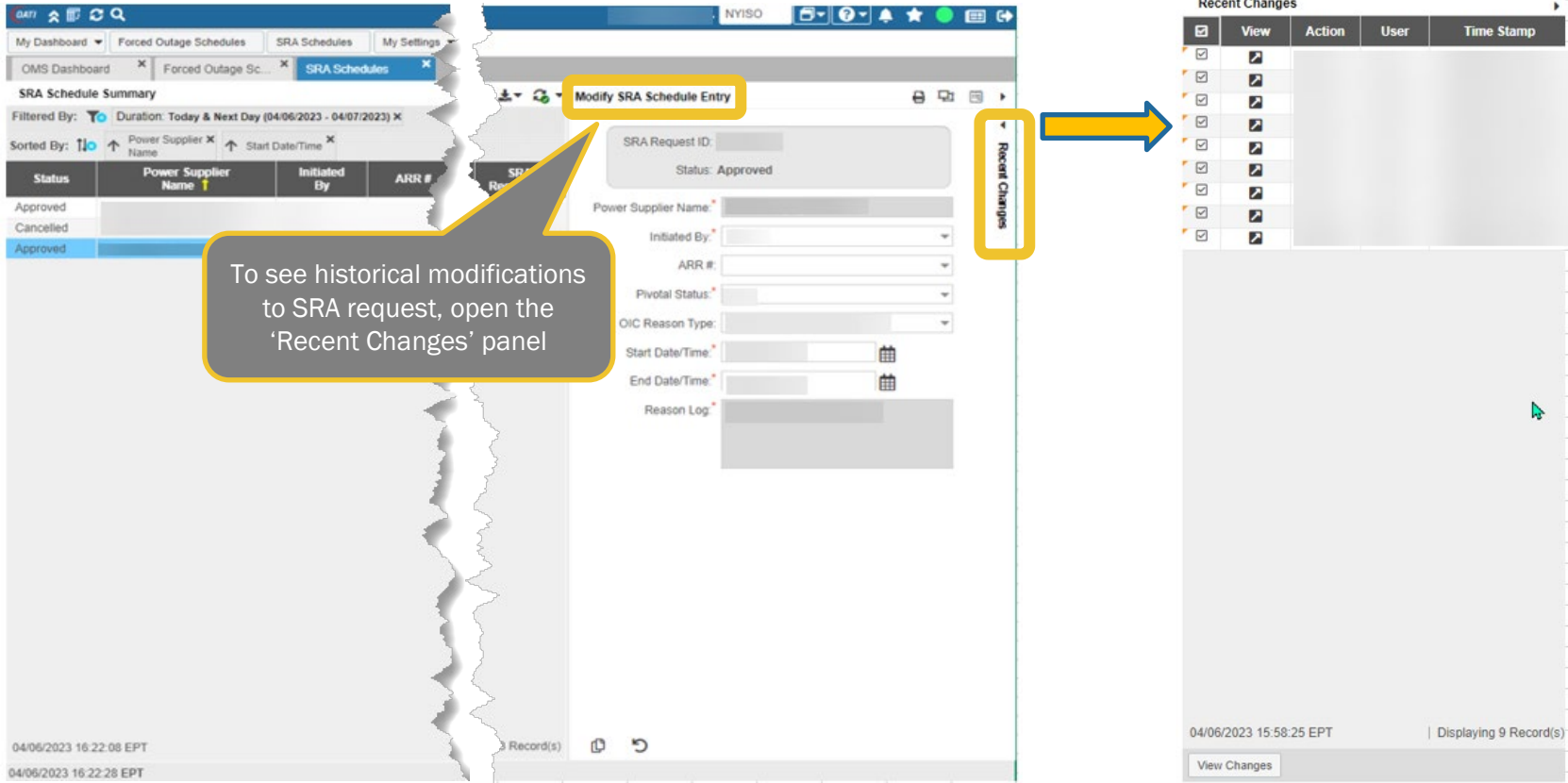


The screenshot displays the webSmartOMS interface. At the top, there is a navigation bar with 'OATI', 'webSmartOMS Integration', and various utility icons. Below this is a dashboard menu with 'My Dashboard', 'Forced Outage Schedules', 'SRA Schedules', and 'My Settings'. The main content area shows 'SRA Schedule Summary' with a table of schedules. The table has columns for Status, Power Supplier Name, Initiated By, ARR #, Pivotal Status, OIC Reason Type, Start Date/Time, and End Date. A yellow arrow points to a row with 'Cancelled' status. To the right, a 'Modify SRA Schedule Entry' modal is open, showing a form with fields for SRA Request ID, Power Supplier Name, Initiated By, ARR #, Pivotal Status, OIC Reason Type, Start Date/Time, End Date/Time, and Reason Log. The 'Status' field in the modal is highlighted in yellow and shows 'Cancelled'. At the bottom of the modal are 'Modify' and 'Cancel' buttons.

Status	Power Supplier Name	Initiated By	ARR #	Pivotal Status	OIC Reason Type	Start Date/Time	End Date
Approved							
Cancelled							
Approved							
Cancelled							

Dispatcher Cancelled

Viewing Recent SRA Request Changes



The screenshot shows the NYISO SRA Schedules interface. The main area displays a table of SRA requests with columns for Status, Power Supplier Name, Initiated By, and ARR #. A yellow callout box points to the 'Recent Changes' panel on the right, which is titled 'Recent Changes' and contains a table with columns for View, Action, User, and Time Stamp. A yellow arrow points from the 'Recent Changes' panel in the main interface to the detailed view of the 'Recent Changes' panel on the right.

Modify SRA Schedule Entry

Recent Changes

To see historical modifications to SRA request, open the 'Recent Changes' panel

Status	Power Supplier Name	Initiated By	ARR #
Approved			
Cancelled			
Approved			

View	Action	User	Time Stamp
<input checked="" type="checkbox"/>			
<input checked="" type="checkbox"/>			
<input checked="" type="checkbox"/>			
<input checked="" type="checkbox"/>			
<input checked="" type="checkbox"/>			
<input checked="" type="checkbox"/>			
<input checked="" type="checkbox"/>			
<input checked="" type="checkbox"/>			
<input checked="" type="checkbox"/>			

04/06/2023 16:22:08 EPT

04/06/2023 16:22:28 EPT

Record(s)

04/06/2023 15:58:25 EPT | Displaying 9 Record(s)

View Changes

Recent Changes Panel for SRA Request

Recent Changes

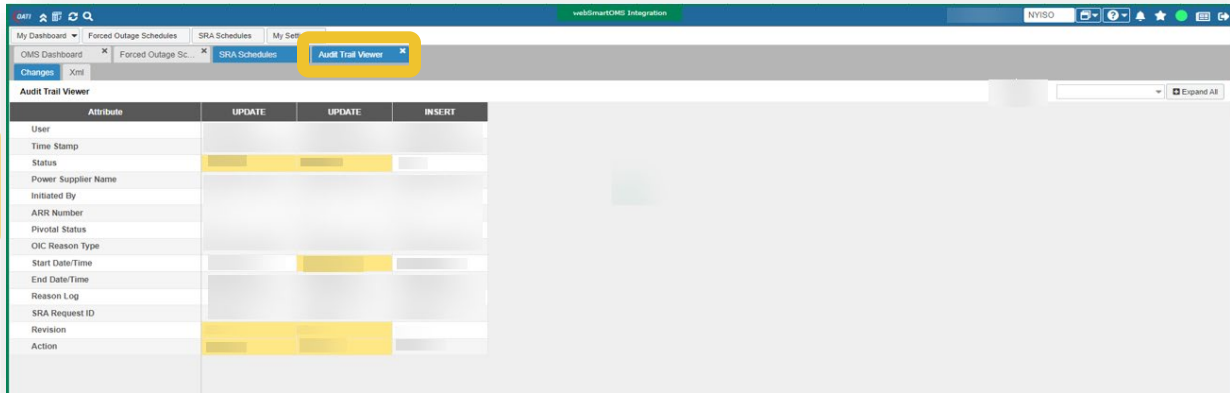
<input type="checkbox"/>	View	Action	User	Time Stamp
<input checked="" type="checkbox"/>				
<input checked="" type="checkbox"/>				
<input checked="" type="checkbox"/>				
<input checked="" type="checkbox"/>				
<input checked="" type="checkbox"/>				
<input checked="" type="checkbox"/>				
<input checked="" type="checkbox"/>				
<input checked="" type="checkbox"/>				
<input checked="" type="checkbox"/>				

04/06/2023 15:58:25 EPT | Displaying 9 Record(s)

[View Changes](#)

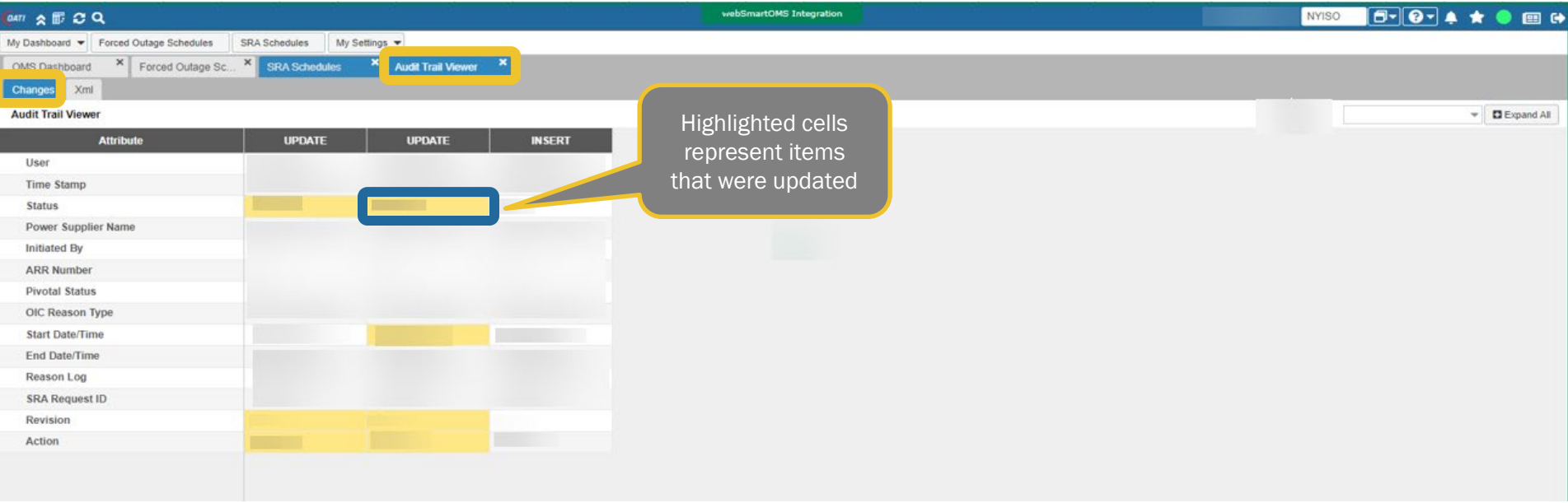
Select the record you would like see changes for, from the 'Recent Changes' panel

Select 'View Changes' to launch the Audit Trail Viewer Form



Attribute	UPDATE	UPDATE	INSERT
User			
Time Stamp			
Status			
Power Supplier Name			
Initiated By			
ARR Number			
Pivotal Status			
OIC Reason Type			
Start Date/Time			
End Date/Time			
Reason Log			
SRA Request ID			
Revision			
Action			

Audit Trail Viewer Form for SRA Request

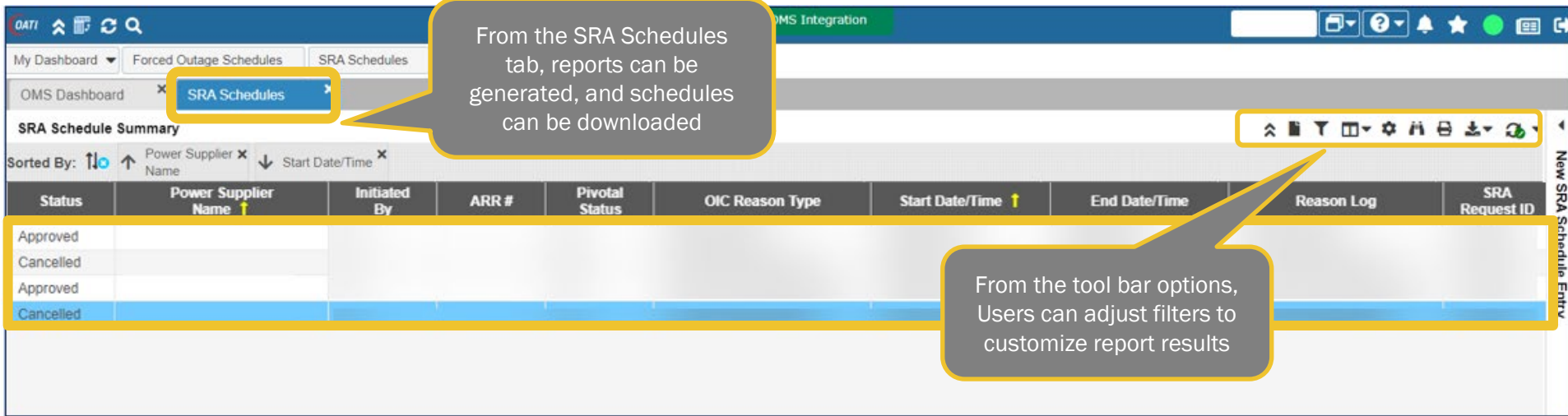


The screenshot shows a web application interface for the Audit Trail Viewer. The browser tabs include 'Changes', 'Xml', and 'Audit Trail Viewer'. The table below lists various attributes and their corresponding update actions.

Attribute	UPDATE	UPDATE	INSERT
User			
Time Stamp			
Status	Highlighted	Highlighted	
Power Supplier Name			
Initiated By			
ARR Number			
Pivotal Status			
OIC Reason Type			
Start Date/Time		Highlighted	
End Date/Time			
Reason Log			
SRA Request ID			
Revision	Highlighted	Highlighted	
Action	Highlighted	Highlighted	

Highlighted cells represent items that were updated

Viewing SRA Requests

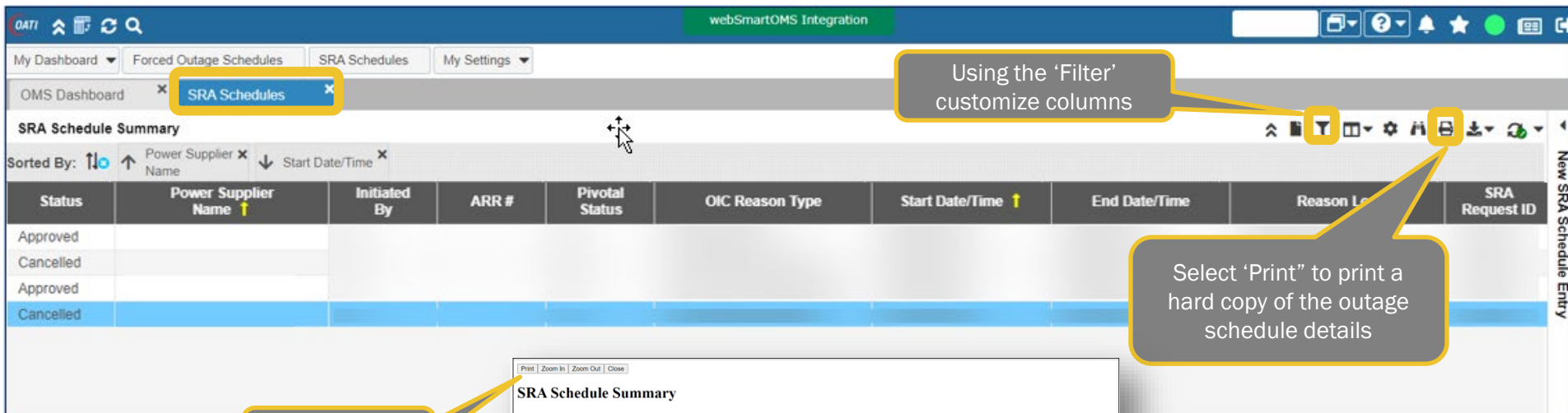


From the SRA Schedules tab, reports can be generated, and schedules can be downloaded

From the tool bar options, Users can adjust filters to customize report results

Status	Power Supplier Name ↑	Initiated By	ARR #	Pivotal Status	OIC Reason Type	Start Date/Time ↑	End Date/Time	Reason Log	SRA Request ID
Approved									
Cancelled									
Approved									
Cancelled									

Tool Bar Options for SRA Requests

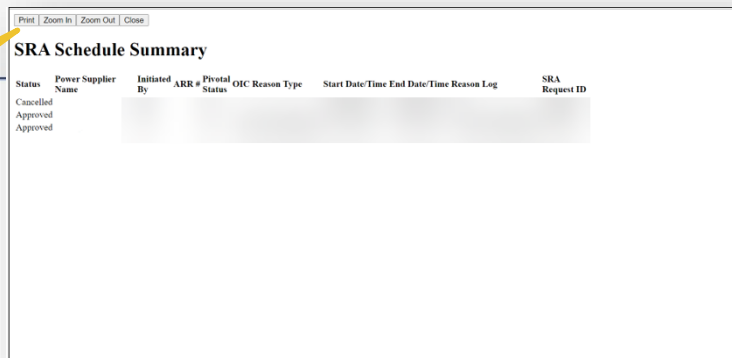


Using the 'Filter' customize columns

Select 'Print' to print a hard copy of the outage schedule details

Status	Power Supplier Name	Initiated By	ARR #	Pivotal Status	OIC Reason Type	Start Date/Time	End Date/Time	Reason Log	SRA Request ID
Approved									
Cancelled									
Approved									
Cancelled									

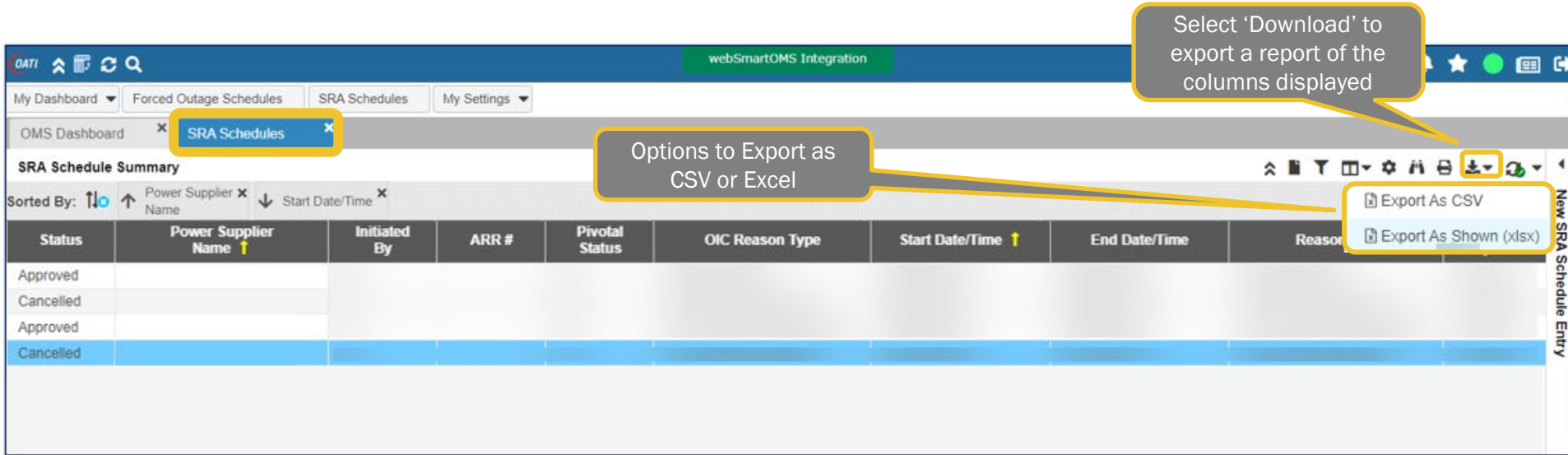
Sample 'Print' view



SRA Schedule Summary

Status	Power Supplier Name	Initiated By	ARR #	Pivotal Status	OIC Reason Type	Start Date/Time	End Date/Time	Reason Log	SRA Request ID
Cancelled									
Approved									
Approved									

Exporting SRA Request Report Results



The screenshot displays the 'SRA Schedules' page in the webSmartOMS system. The interface includes a navigation bar with 'My Dashboard', 'Forced Outage Schedules', 'SRA Schedules', and 'My Settings'. A 'SRA Schedule Summary' section is visible, with sorting options for 'Power Supplier Name' and 'Start Date/Time'. A table of SRA schedules is shown with columns for Status, Power Supplier Name, Initiated By, ARR #, Pivotal Status, OIC Reason Type, Start Date/Time, End Date/Time, and Reason. A 'Download' icon in the top right of the table area is highlighted, with a callout box stating 'Select 'Download' to export a report of the columns displayed'. A dropdown menu is open, showing 'Export As CSV' and 'Export As Shown (xlsx)', with a callout box stating 'Options to Export as CSV or Excel'.

Options to Export as CSV or Excel

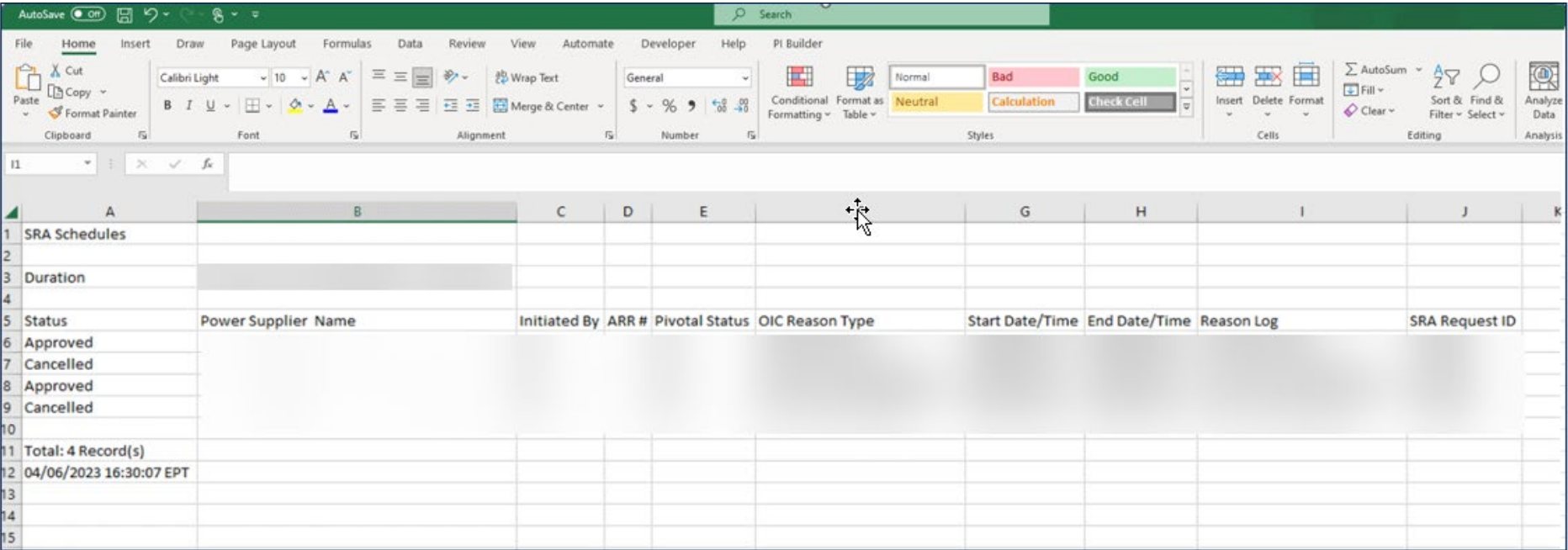
Select 'Download' to export a report of the columns displayed

Export As CSV

Export As Shown (xlsx)

Status	Power Supplier Name ↑	Initiated By	ARR #	Pivotal Status	OIC Reason Type	Start Date/Time ↑	End Date/Time	Reason
Approved								
Cancelled								
Approved								
Cancelled								

Sample View – SRA Request Exported Report New York ISO



	A	B	C	D	E	F	G	H	I	J	K
1	SRA Schedules										
2											
3	Duration										
4											
5	Status	Power Supplier Name	Initiated By	ARR #	Pivotal Status	OIC Reason Type	Start Date/Time	End Date/Time	Reason Log	SRA Request ID	
6	Approved										
7	Cancelled										
8	Approved										
9	Cancelled										
10											
11	Total: 4 Record(s)										
12	04/06/2023 16:30:07 EPT										
13											
14											
15											

Additional Resources

NYISO Supporting Documentation

- **Grid Operations Coordination Portal Users Guide**
- **Outage Scheduler User's Guide**
- **Market Participant User's Guide**
- **NAESB Digital Certificate Tutorial**



Questions?

For any future assistance, please contact NYISO Stakeholder Services at stakeholder_services@nyiso.com or by phone at (518) 356-6060