

# Grid Operations Coordination Portal (GOCP) for Aggregators

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Market Training  
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eLearning

# Presentation Outline

- **Presentation Objectives**
- **Project Purpose**
- **GOCP Walk-Through**
  - User Requirements
  - Portal Navigation
- **Additional Resources**

# Presentation Objectives

- Define the Grid Operations Coordination Portal (GOCP)
- Explain the purpose of the GOCP
- Describe how to Access the GOCP
- Navigate the GOCP
- Demonstrate how to submit an outage request

# Project Purpose

## Grid Operations Coordination Portal (GOCP)

GOCP allows for Aggregators and Transmission Owners to submit, modify, and review aggregation outage and Supplemental Resource Availability (SRA) requests.

Through this portal NYISO operators review, modify, and approve or decline those requests; in support of maintaining grid reliability.

# GOCP Walk-Through

# GOCP Walk-Through

## *User Requirements*

## ■ GOCP Users

- Aggregators (Note that the GOCP also refers to Aggregators as Generator Owners (GO))
- Transmission Owners (TO)
- Distribution System Operator (DSO)
- NYISO

## ■ Access

- Works within the Outage Management System (OMS)
- MIS Username Required
- MIS Privilege Required

# OMS User Requirements

- Hardware Specifications

	Recommended	Optimal
Graphics Memory (GPU)	512 MB of GDDR4 or higher	2GB GDDR5 or higher
Processor	(4 MB cache, 4 cores, 4 threads) or higher	(6 MB cache, 4 cores, 8 threads) or higher
RAM	8 GB	16 GB
HDD	SSD	M.2 SSD





# OMS User Requirements

## ■ Software Specifications

Product	Required
Operating System	64-bit
Browser	Google Chrome 96 or higher <sup>2</sup> Microsoft Edge 96 or higher <sup>2</sup> Mozilla Firefox - x64 - 96 or higher <sup>2</sup>
Browser Add-ons	Microsoft Silverlight 5.1.50907.0 <sup>3</sup>
CSV	Spreadsheet application
PDF	PDF Reader



# OMS User Requirements

- Network Specifications

	Recommended	Optimal
Network Connectivity	T1 internet connection	OATInet or other private network connection



## ■ MIS Privileges

- GOCP Access must first be set-up for MIS account at *Org Level*
  - Privilege assigned at organization level by NYISO at registration
- GOCP Privileges can then be assigned to individual MIS account at *User Level*
  - Privilege assigned at user level by organization's MIS Administrator

## ■ Digital Certificate

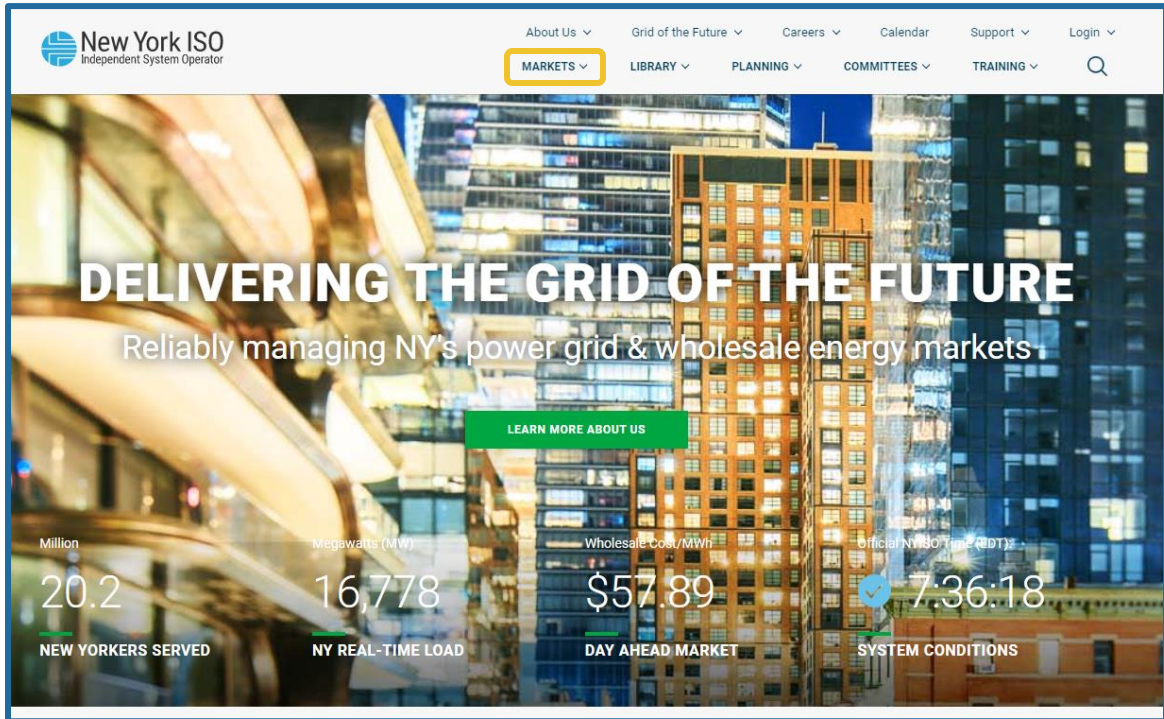
- Valid NAESB Digital Certificate Required
  - linked to MIS username
  - Installed on user's computer

# GOCP Walk-Through

## *Portal Navigation*

# Accessing OMS

- NYISO Market Access Login

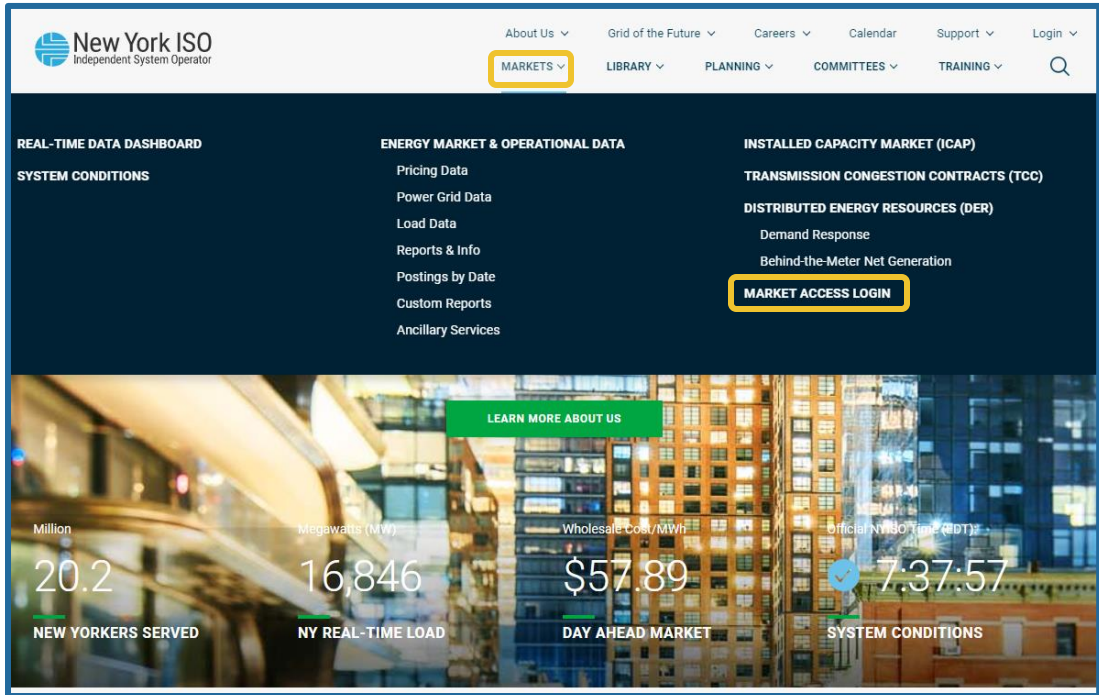


The screenshot shows the New York ISO website homepage. The header includes the logo and navigation links: About Us, Grid of the Future, Careers, Calendar, Support, Login, and a highlighted Markets dropdown menu. The main content area features a large banner with the text "DELIVERING THE GRID OF THE FUTURE" and "Reliably managing NY's power grid & wholesale energy markets". Below the banner is a green button labeled "LEARN MORE ABOUT US". At the bottom, there are four data points: "20.2 Million NEW YORKERS SERVED", "16,778 Megawatts (MW) NY REAL-TIME LOAD", "\$57.89 Wholesale Cost/MWh DAY AHEAD MARKET", and "7:36:18 Official NY ISO Time (EDT) SYSTEM CONDITIONS".

Metric	Value
Million NEW YORKERS SERVED	20.2
Megawatts (MW) NY REAL-TIME LOAD	16,778
Wholesale Cost/MWh DAY AHEAD MARKET	\$57.89
Official NY ISO Time (EDT) SYSTEM CONDITIONS	7:36:18

# Accessing OMS

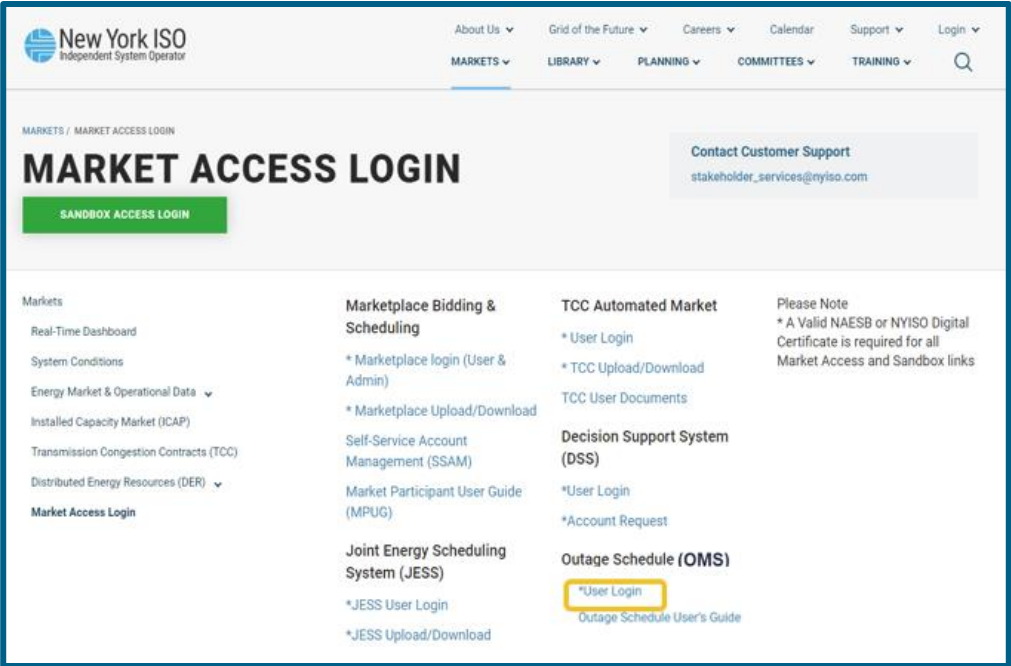
## ■ NYISO Market Access Login



The screenshot shows the NYISO website interface. The top navigation bar includes the NYISO logo and several menu items: About Us, Grid of the Future, Careers, Calendar, Support, and Login. The 'MARKETS' menu item is highlighted with a yellow box. Below the navigation bar, the main content area is divided into three columns of links. The 'ENERGY MARKET & OPERATIONAL DATA' column contains links for Pricing Data, Power Grid Data, Load Data, Reports & Info, Postings by Date, Custom Reports, and Ancillary Services. The 'MARKET ACCESS LOGIN' link in the 'ENERGY MARKET & OPERATIONAL DATA' column is highlighted with a yellow box. Below the navigation bar, there is a large banner image with a green button that says 'LEARN MORE ABOUT US'. The banner also displays four key metrics: 20.2 Million NEW YORKERS SERVED, 16,846 Megawatts (MW) NY REAL-TIME LOAD, \$57.89 Wholesale Cost/MWh DAY AHEAD MARKET, and 7:37:57 Official NYISO Time (EDT) SYSTEM CONDITIONS.

# Accessing OMS

- NYISO Market Access Login



The screenshot shows the NYISO website's Market Access Login page. At the top left is the NYISO logo. The top right navigation bar includes links for About Us, Grid of the Future, Careers, Calendar, Support, and Login. Below this is a secondary navigation bar with Markets, Library, Planning, Committees, and Training. The main heading is 'MARKET ACCESS LOGIN' with a breadcrumb 'MARKETS / MARKET ACCESS LOGIN'. A green button labeled 'SANDBOX ACCESS LOGIN' is visible. A 'Contact Customer Support' box provides the email stakeholder\_services@nyiso.com. The page is organized into columns: 'Markets' with links to Real-Time Dashboard, System Conditions, Energy Market & Operational Data, Installed Capacity Market (ICAP), Transmission Congestion Contracts (TCC), Distributed Energy Resources (DER), and Market Access Login; 'Marketplace Bidding & Scheduling' with links for Marketplace login (User & Admin), Marketplace Upload/Download, Self-Service Account Management (SSAM), and Market Participant User Guide (MPUG); 'Joint Energy Scheduling System (JESS)' with links for JESS User Login and JESS Upload/Download; 'TCC Automated Market' with links for User Login, TCC Upload/Download, and TCC User Documents; 'Decision Support System (DSS)' with links for User Login and Account Request; and 'Outage Schedule (OMS)' with links for User Login and Outage Schedule User's Guide. A 'Please Note' section states that a valid NAESB or NYISO Digital Certificate is required for all Market Access and Sandbox links. The 'User Login' link under 'Outage Schedule (OMS)' is highlighted with a yellow box.

# Accessing OMS

## ■ OMS User Login

- Enter MIS Username and Password
  - Password is case sensitive

Once Username and Password have been entered, click 'Logon'



f5

Secure Logon  
for nyiso

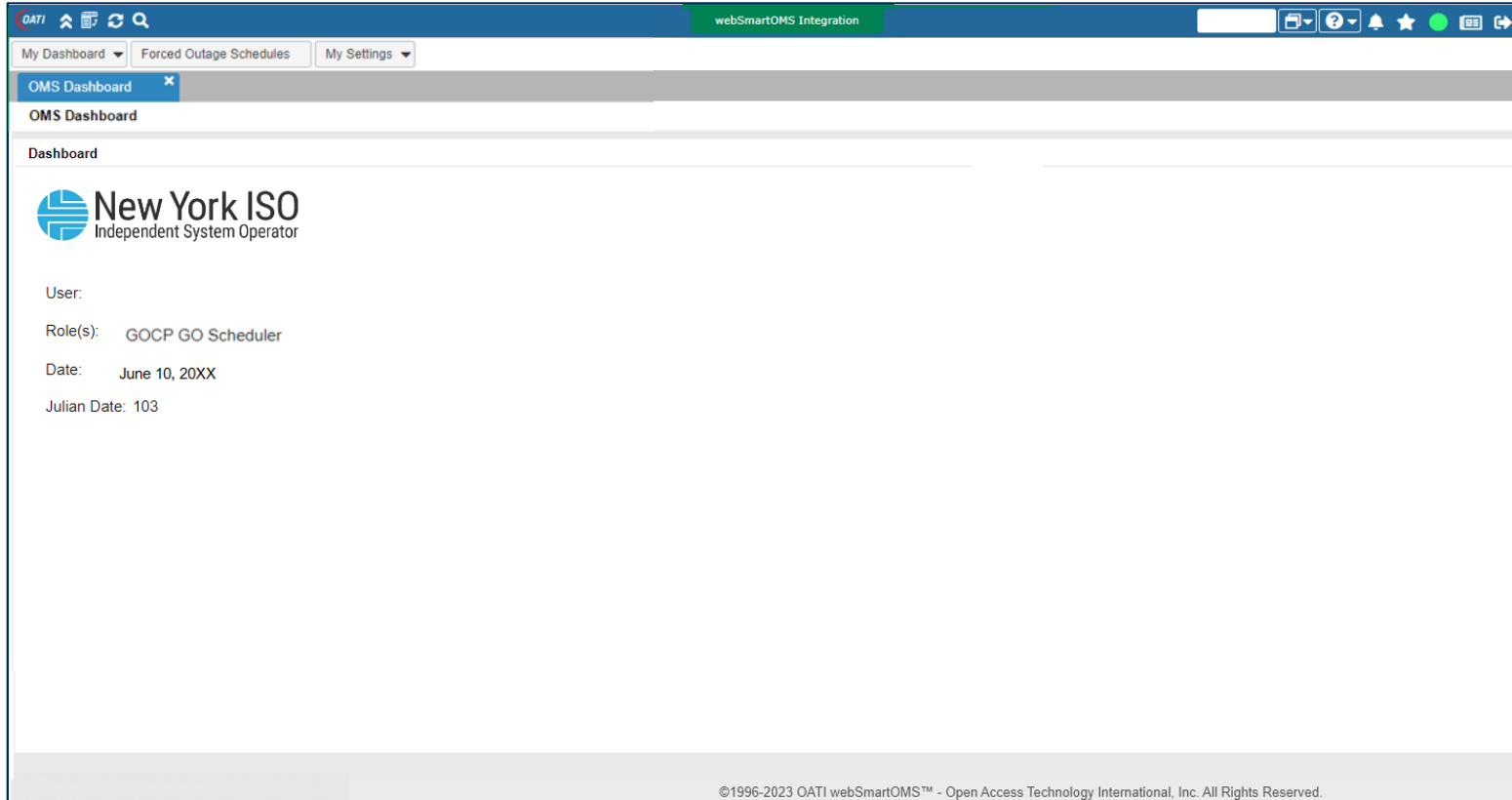
Username

Password

Logon



# GOCP Dashboard (GO)




OATI webSmartOMS Integration

My Dashboard Forced Outage Schedules My Settings

OMS Dashboard

OMS Dashboard

Dashboard

 **New York ISO**  
Independent System Operator

User:

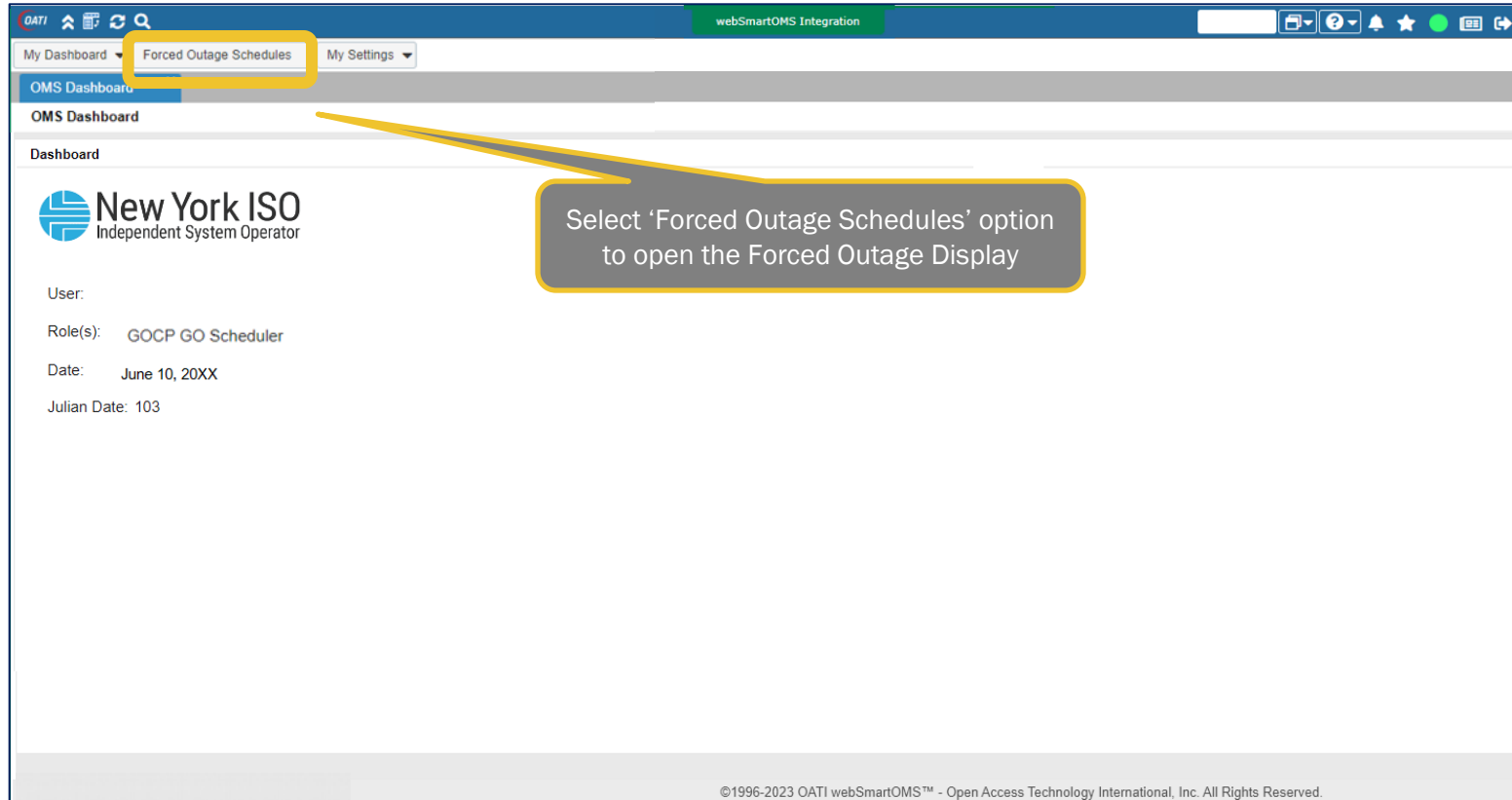
Role(s): GOCP GO Scheduler

Date: June 10, 20XX

Julian Date: 103

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# GOCP Dashboard (Aggregator/GO)




webSmartOMS Integration

My Dashboard **Forced Outage Schedules** My Settings

OATS Dashboard

OATS Dashboard

Dashboard

 **New York ISO**  
Independent System Operator

User:

Role(s): GOCP GO Scheduler

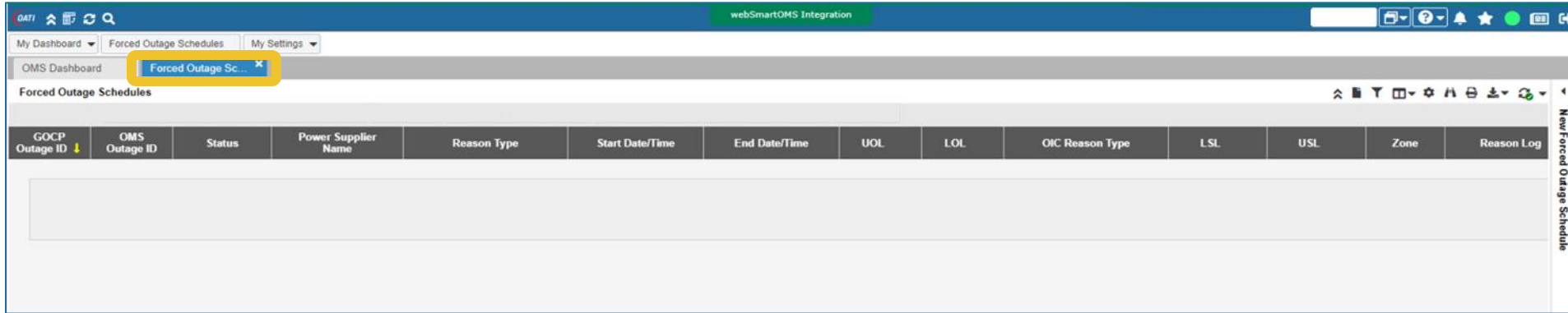
Date: June 10, 20XX

Julian Date: 103

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Select 'Forced Outage Schedules' option to open the Forced Outage Display

# GOCP Forced Outage Schedules Display

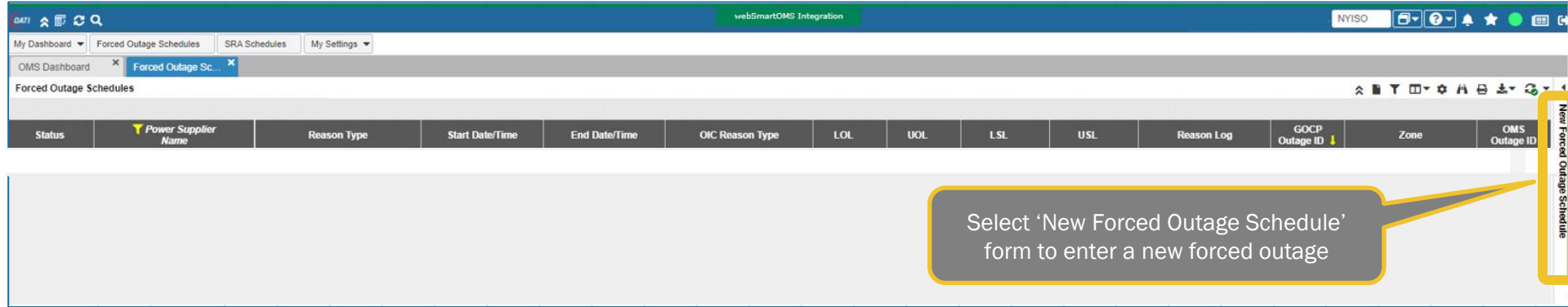


The screenshot shows a web browser window with the URL 'webSmartOMS Integration'. The page title is 'Forced Outage Schedules'. The browser tabs include 'My Dashboard', 'Forced Outage Schedules', and 'My Settings'. The main content area is titled 'Forced Outage Schedules' and contains a table with the following columns:

GOCP Outage ID	OMS Outage ID	Status	Power Supplier Name	Reason Type	Start Date/Time	End Date/Time	UOL	LOL	OIC Reason Type	LSL	USL	Zone	Reason Log
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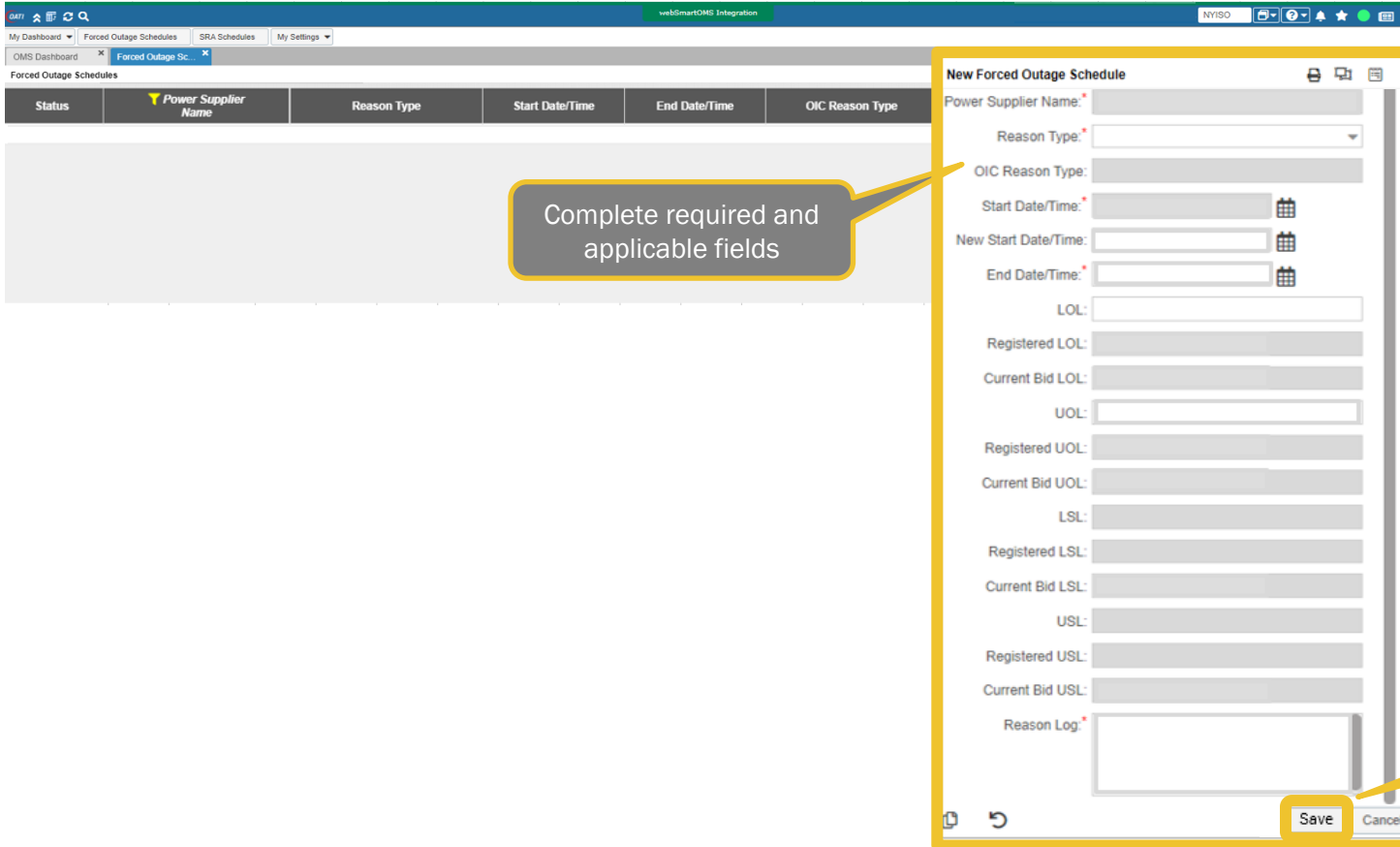
The table is currently empty. The browser window also shows a search bar, navigation icons, and a sidebar on the right with the text 'New Forced Outage Schedule'.

# GOCP New Forced Outage Schedule Form



The screenshot shows the webSmartOMS interface for 'Forced Outage Schedules'. The table has the following columns: Status, Power Supplier Name, Reason Type, Start Date/Time, End Date/Time, OIC Reason Type, LOL, UOL, LSL, USL, Reason Log, GOCP Outage ID, Zone, and OMS Outage ID. A yellow callout box on the right side of the table contains the text: 'Select 'New Forced Outage Schedule' form to enter a new forced outage'.

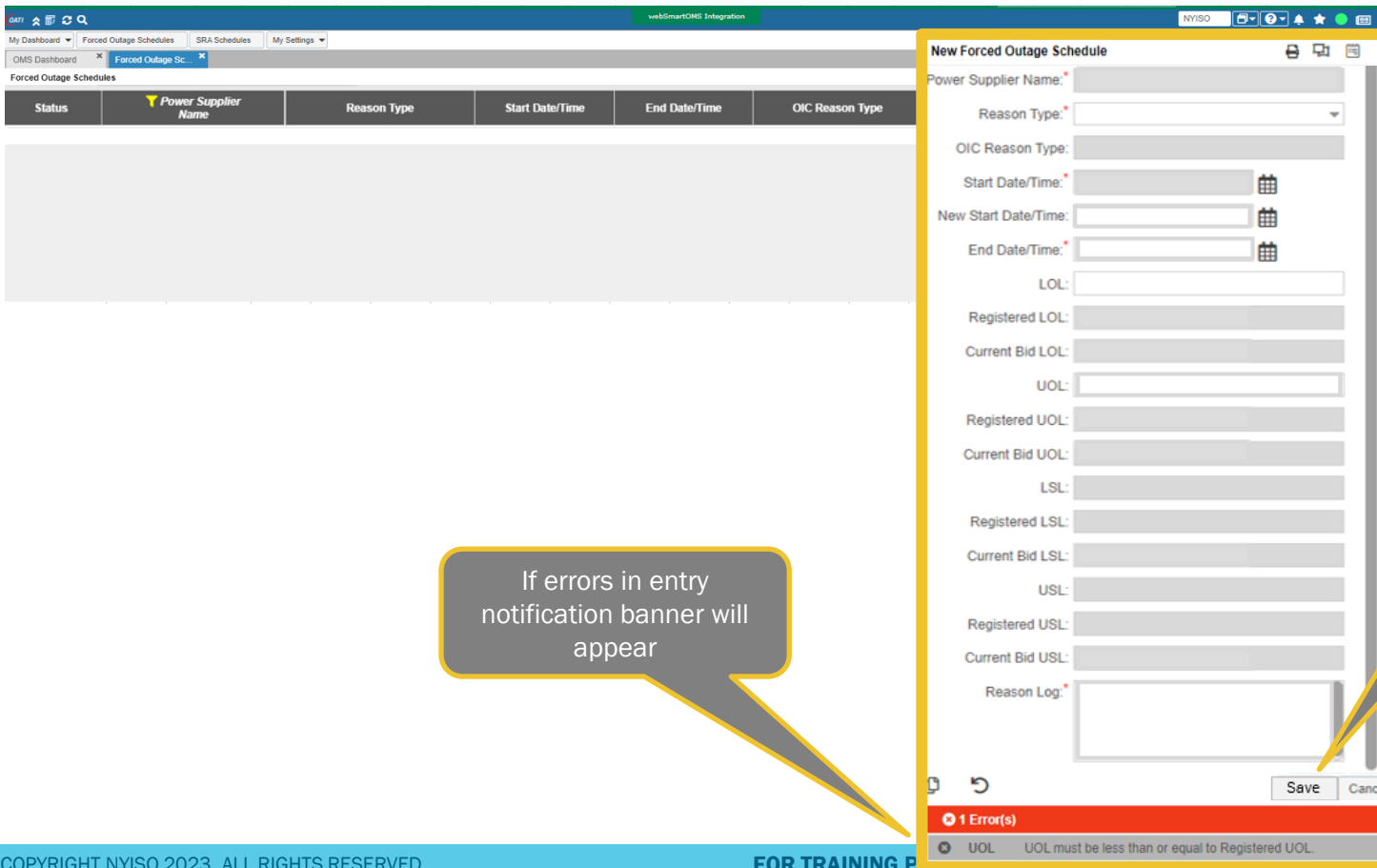
# Entering a New Forced Outage Schedule



Complete required and applicable fields

Select 'Save' to submit request

# New Forced Outage Form Errors

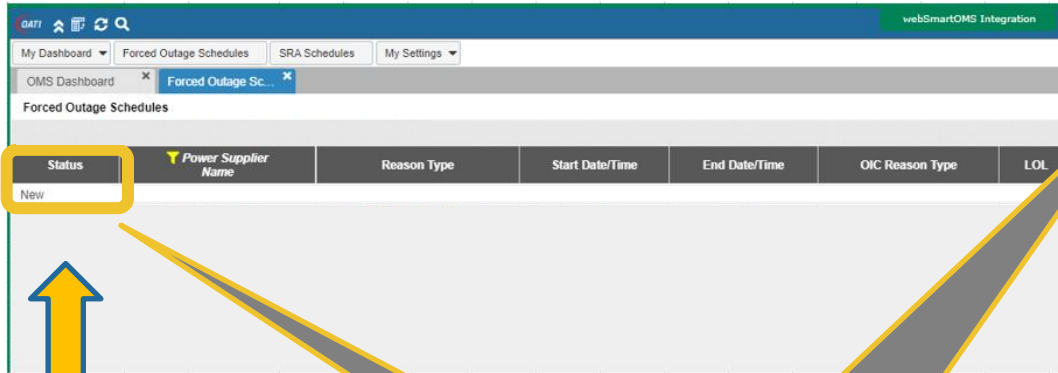


The screenshot displays the 'webSmartOMS Integration' interface. On the left, a table titled 'Forced Outage Schedules' is visible with columns for Status, Power Supplier Name, Reason Type, Start Date/Time, End Date/Time, and OIC Reason Type. On the right, a modal window titled 'New Forced Outage Schedule' contains various input fields: Power Supplier Name, Reason Type (dropdown), OIC Reason Type, Start Date/Time, New Start Date/Time, End Date/Time, LOL, Registered LOL, Current Bid LOL, UOL, Registered UOL, Current Bid UOL, LSL, Registered LSL, Current Bid LSL, USL, Registered USL, Current Bid USL, and Reason Log. At the bottom of the modal are 'Save' and 'Cancel' buttons. A red banner at the bottom of the modal displays '1 Error(s)' and a tooltip message: 'UOL UOL must be less than or equal to Registered UOL'.

If errors in entry notification banner will appear

Correct errors presented and select 'Save' once again to resubmit request

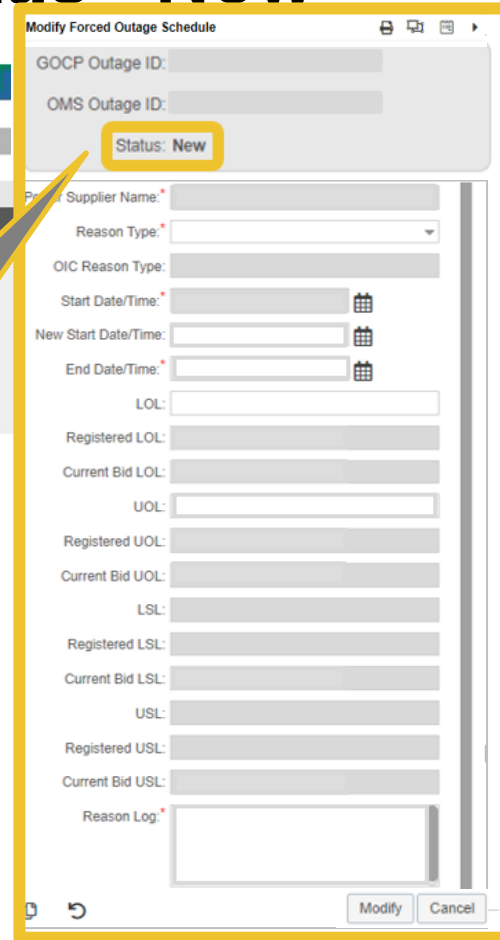
# Forced Outage Request Status - New



Status	Power Supplier Name	Reason Type	Start Date/Time	End Date/Time	OIC Reason Type	LOL
New						

**Awaiting Dispatcher Approval**

The 'New' Status will appear once an outage request has been entered, validated and submitted to NYISO for approval.



Modify Forced Outage Schedule

GOCP Outage ID: [input field]

OMS Outage ID: [input field]

Status: **New**

Supplier Name: [input field]

Reason Type: [dropdown menu]

OIC Reason Type: [input field]

Start Date/Time: [input field] [calendar icon]

New Start Date/Time: [input field] [calendar icon]

End Date/Time: [input field] [calendar icon]

LOL: [input field]

Registered LOL: [input field]

Current Bid LOL: [input field]

UOL: [input field]

Registered UOL: [input field]

Current Bid UOL: [input field]

LSL: [input field]

Registered LSL: [input field]

Current Bid LSL: [input field]

USL: [input field]

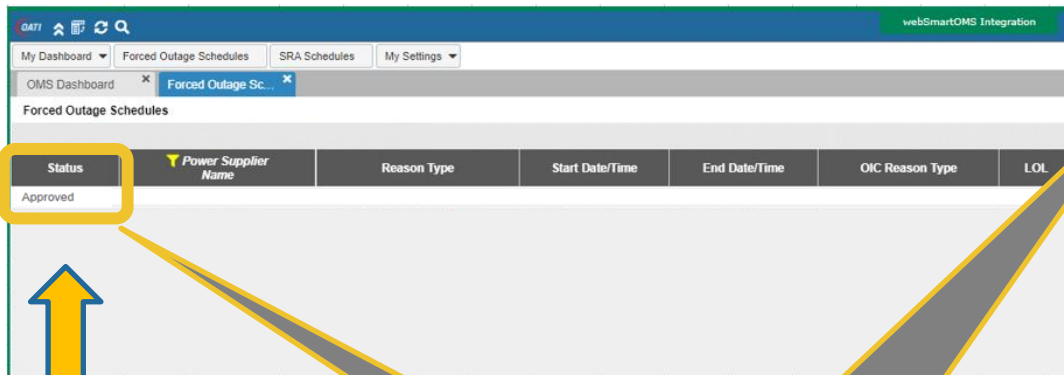
Registered USL: [input field]

Current Bid USL: [input field]

Reason Log: [text area]

Modify Cancel

# Forced Outage Request Status - Approved New York ISO

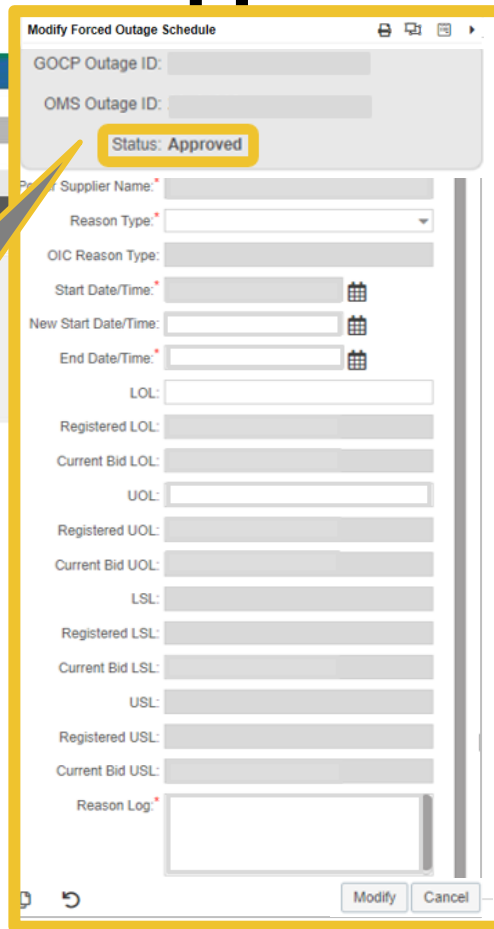


Status	Power Supplier Name	Reason Type	Start Date/Time	End Date/Time	OIC Reason Type	LOL
Approved						



**Dispatcher Approved**

The 'Approved' status will appear once NYISO has reviewed the outage request and has approved it.



Modify Forced Outage Schedule

GOCP Outage ID: [Redacted]

OMS Outage ID: [Redacted]

Status: **Approved**

Supplier Name: [Redacted]

Reason Type: [Redacted]

OIC Reason Type: [Redacted]

Start Date/Time: [Redacted]

New Start Date/Time: [Redacted]

End Date/Time: [Redacted]

LOL: [Redacted]

Registered LOL: [Redacted]

Current Bid LOL: [Redacted]

UOL: [Redacted]

Registered UOL: [Redacted]

Current Bid UOL: [Redacted]

LSL: [Redacted]

Registered LSL: [Redacted]

Current Bid LSL: [Redacted]

USL: [Redacted]

Registered USL: [Redacted]

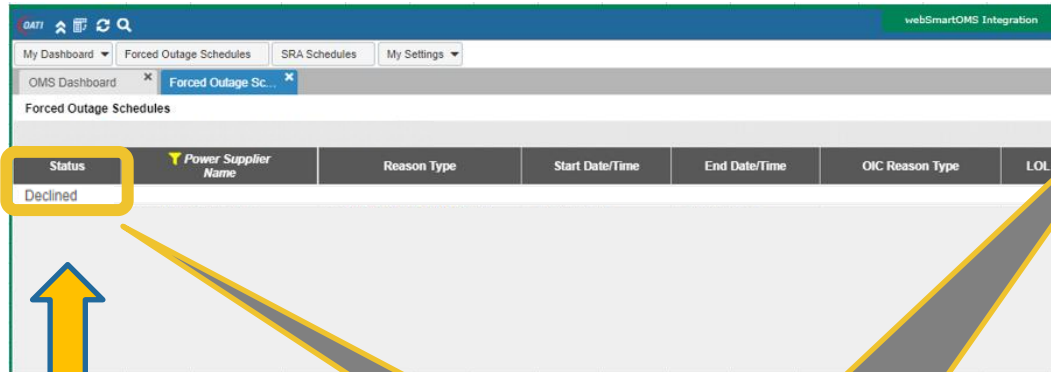
Current Bid USL: [Redacted]

Reason Log: [Redacted]

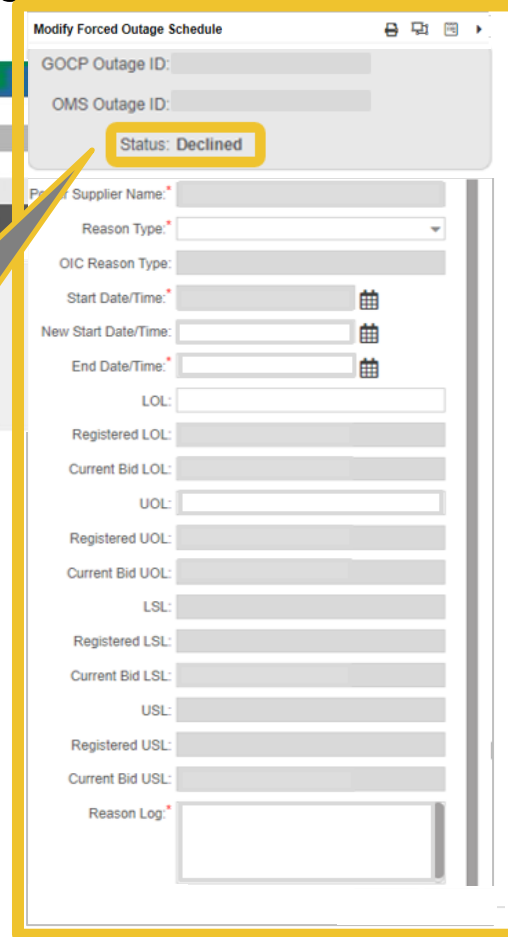
Modify Cancel



# Forced Outage Request Status - Declined



Status	Power Supplier Name	Reason Type	Start Date/Time	End Date/Time	OIC Reason Type	LOL
Declined						



Modify Forced Outage Schedule

GOCP Outage ID: [Redacted]

OMS Outage ID: [Redacted]

Status: Declined

Supplier Name: [Redacted]

Reason Type: [Redacted]

OIC Reason Type: [Redacted]

Start Date/Time: [Redacted]

New Start Date/Time: [Redacted]

End Date/Time: [Redacted]

LOL: [Redacted]

Registered LOL: [Redacted]

Current Bid LOL: [Redacted]

UOL: [Redacted]

Registered UOL: [Redacted]

Current Bid UOL: [Redacted]

LSL: [Redacted]

Registered LSL: [Redacted]

Current Bid LSL: [Redacted]

USL: [Redacted]

Registered USL: [Redacted]

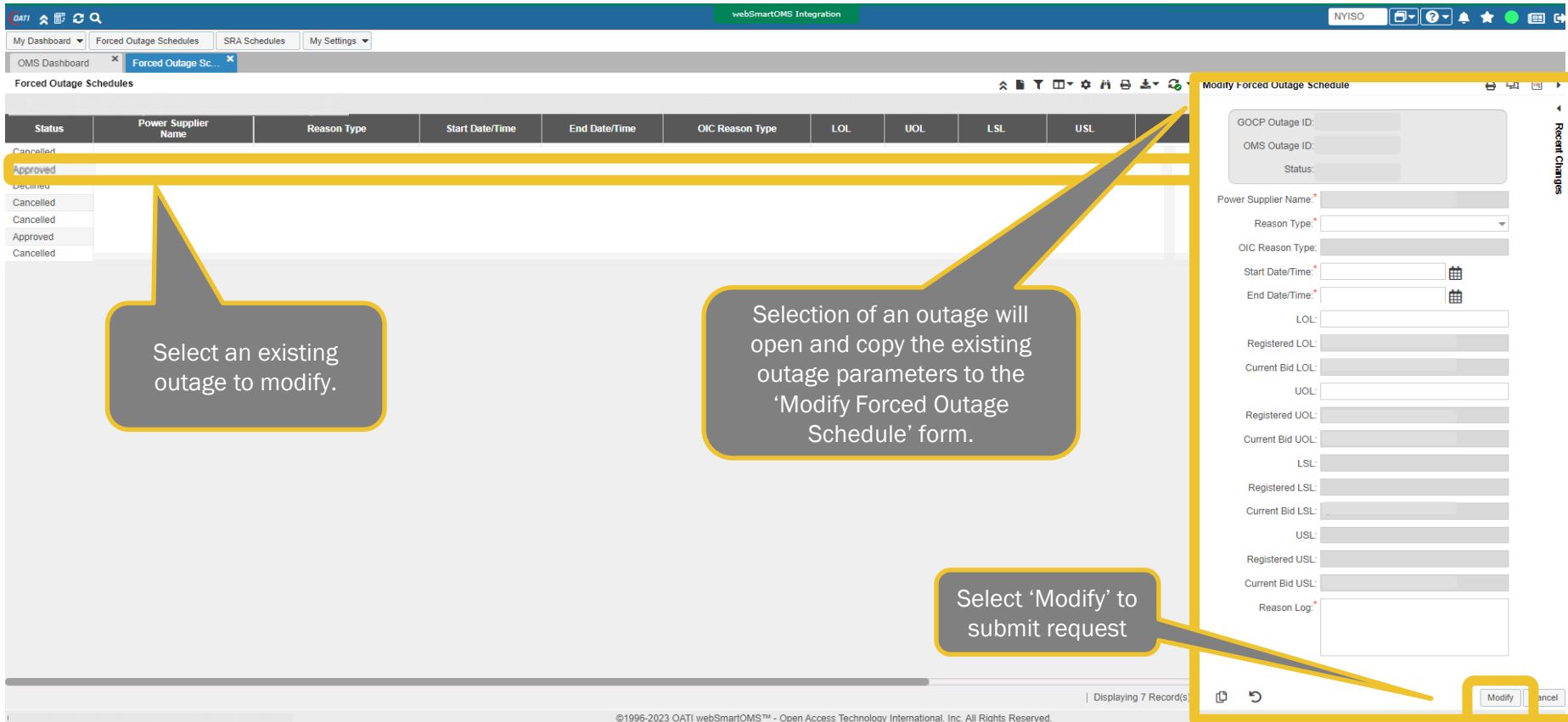
Current Bid USL: [Redacted]

Reason Log: [Redacted]

**Dispatcher Declined**

The 'Declined' status will appear if NYISO has reviewed the outage request and has determined that it cannot reliably occur.

# Modifying an Existing Outage Request



The screenshot displays the webSmartOMS interface for managing Forced Outage Schedules. The main area shows a table with columns for Status, Power Supplier Name, Reason Type, Start Date/Time, End Date/Time, OIC Reason Type, LOL, UOL, LSL, and USL. A callout box points to a row in the table with the instruction: "Select an existing outage to modify."

Clicking on a row in the table opens the "Modify Forced Outage Schedule" form. A callout box points to this form with the instruction: "Selection of an outage will open and copy the existing outage parameters to the 'Modify Forced Outage Schedule' form." The form contains the following fields:

- GOCP Outage ID: [Text Field]
- OMS Outage ID: [Text Field]
- Status: [Text Field]
- Power Supplier Name: [Text Field]
- Reason Type: [Dropdown Menu]
- OIC Reason Type: [Text Field]
- Start Date/Time: [Calendar Icon]
- End Date/Time: [Calendar Icon]
- LOL: [Text Field]
- Registered LOL: [Text Field]
- Current Bid LOL: [Text Field]
- UOL: [Text Field]
- Registered UOL: [Text Field]
- Current Bid UOL: [Text Field]
- LSL: [Text Field]
- Registered LSL: [Text Field]
- Current Bid LSL: [Text Field]
- USL: [Text Field]
- Registered USL: [Text Field]
- Current Bid USL: [Text Field]
- Reason Log: [Text Area]

At the bottom right of the form, there is a "Modify" button and a "Cancel" button. A callout box points to the "Modify" button with the instruction: "Select 'Modify' to submit request".

At the bottom of the page, there is a footer: "©1996-2023 OATI webSmartOMS™ - Open Access Technology International, Inc. All Rights Reserved." and a status bar: "Displaying 7 Record(s)".

# Modifying an Existing Outage Request

The screenshot displays the webSmartOMS interface for managing forced outage schedules. The main table lists various outage requests with columns for Status, Power Supplier Name, Reason Type, Start Date/Time, End Date/Time, OIC Reason Type, LOL, UOL, LSL, and USL. A confirmation dialog box is overlaid on the table, asking "Are you sure you would like to Modify this outage request?" with "Yes" and "No" buttons. A callout points to this dialog with the text "Confirm entry of modification".

The "Modify Forced Outage Schedule" form is also visible, containing fields for GOCO Outage ID, OMS Outage ID, Status, Power Supplier Name, Reason Type, OIC Reason Type, Registered UOL, Current Bid UOL, LSL, Registered LSL, Current Bid LSL, USL, Registered USL, Current Bid USL, and Reason Log. A red error banner at the bottom of the form states "1 Error(s) UOL UOL must be less than or equal to Registered UOL". A callout points to this error with the text "Correct errors presented and select 'Modify' once again to resubmit request". Another callout points to the error banner with the text "If errors in entry notification banner will appear".

At the bottom of the page, the footer reads: "©1996-2023 OATI webSmartOMS™ - Open Access Technology International, Inc. All Rights Reserved." and "Displaying 7 Record(s)".

# Modified Outage Request Status –

**Awaiting Dispatcher Approval**

The 'Modified' status will appear once an outage request has been modified, validated and submitted to NYISO for approval.

Modification requests for units that have a registered UOL of 20mw or above will require dispatcher approval and therefore move to 'Modified' status

Status	Power Supplier Name	Reason Type	Start Date/Time	End Date/Time	OIC Reason Type	LOL	UOL	LSL	USL
Cancelled									
Modified									
Declined									
Cancelled									
Cancelled									
Approved									
Cancelled									

Modify Forced Outage Schedule

GOCP Outage ID:

OMS Outage ID:

Status: Modified

Power Supplier Name:

Reason Type:

OIC Reason Type:

Start Date/Time:

End Date/Time:

LOL:

Registered LOL:

Current Bid LOL:

UOL:

Registered UOL:

Current Bid UOL:

LSL:

Registered LSL:

Current Bid LSL:

USL:

Registered USL:

Current Bid USL:

Reason Log:

Modify Cancel Modification(s)

# Modified Outage Request Status –

**Dispatcher Approved**

Modification requests for units that are below a registered UOL of 20mw will be automatically approved

The 'Approved' status will appear once NYISO has reviewed the modification request and has approved it.

**Modify Forced Outage Schedule**

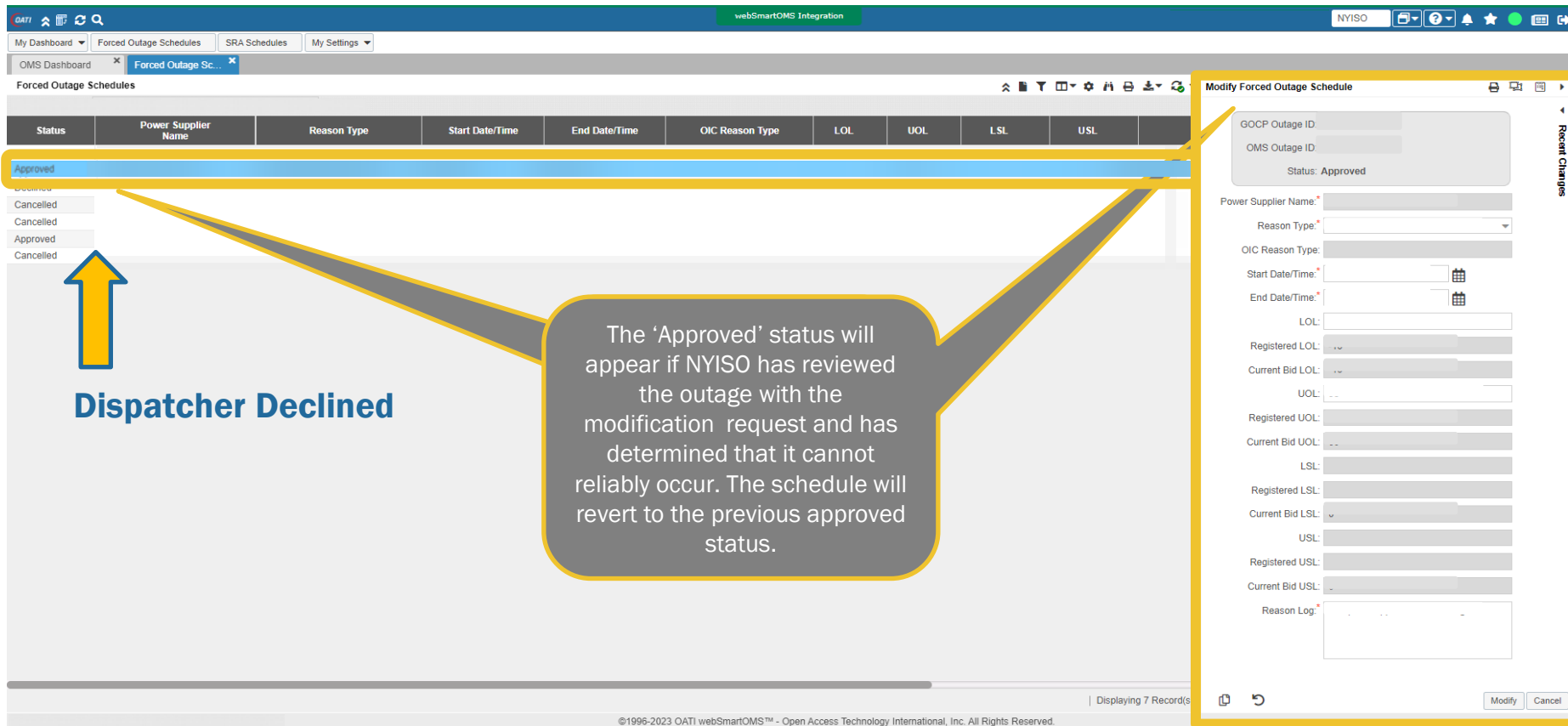
GOCP Outage ID: [Redacted]  
OMS Outage ID: [Redacted]  
Status: Approved

Power Supplier Name: [Redacted]  
Reason Type: [Redacted]  
OIC Reason Type: [Redacted]  
Start Date/Time: [Redacted] [Calendar Icon]  
End Date/Time: [Redacted] [Calendar Icon]  
LOL: [Redacted]  
Registered LOL: [Redacted]  
Current Bid LOL: [Redacted]  
UOL: [Redacted]  
Registered UOL: [Redacted]  
Current Bid UOL: [Redacted]  
LSL: [Redacted]  
Registered LSL: [Redacted]  
Current Bid LSL: [Redacted]  
USL: [Redacted]  
Registered USL: [Redacted]  
Current Bid USL: [Redacted]  
Reason Log: [Redacted]

Displaying 7 Record(s)

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# Modified Outage Request Status –

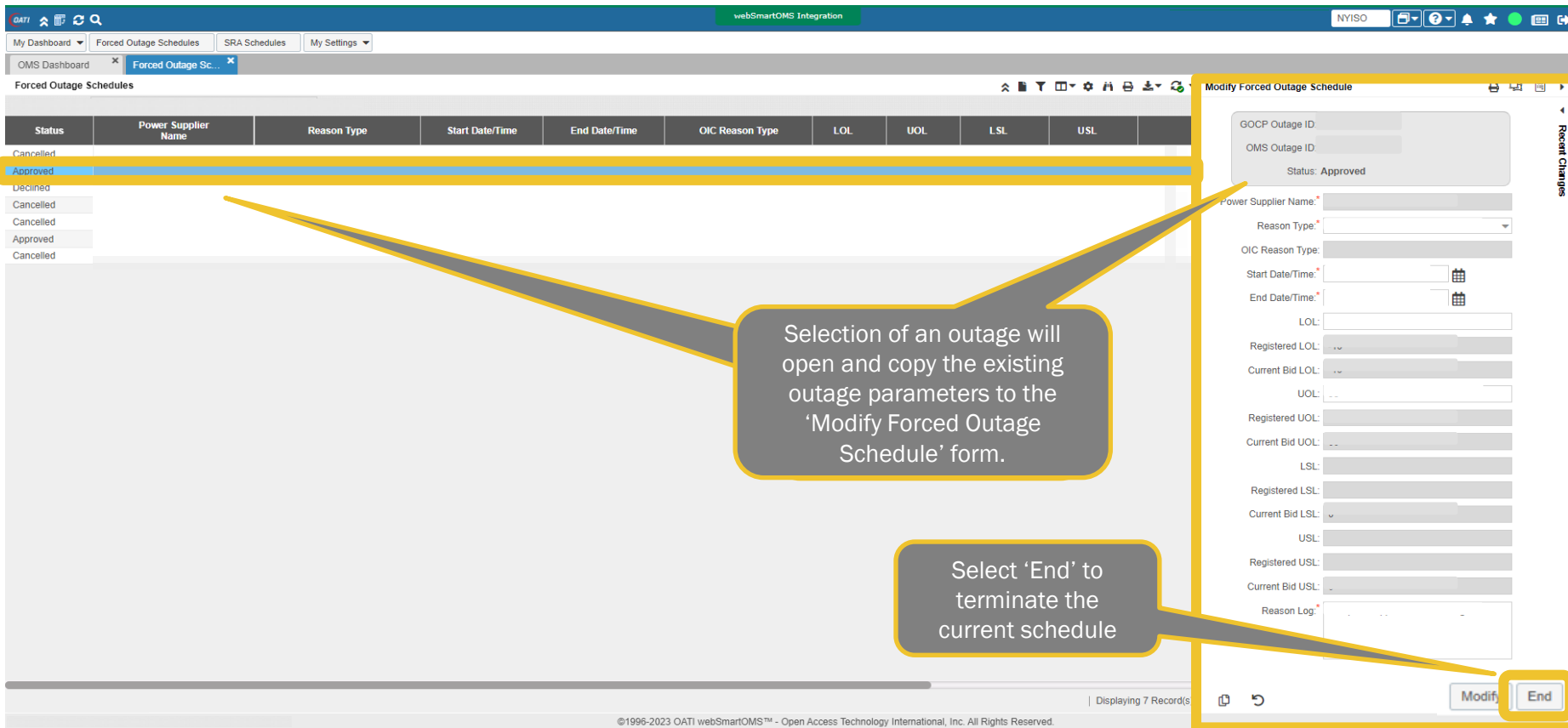


The screenshot displays the 'Forced Outage Schedules' table with columns: Status, Power Supplier Name, Reason Type, Start Date/Time, End Date/Time, OIC Reason Type, LOL, UOL, LSL, USL. A row is highlighted with 'Approved' status. A yellow arrow points to this row with the text 'Dispatcher Declined'. A callout box explains that the 'Approved' status appears after NYISO review and that the schedule reverts to its previous approved status. A 'Modify Forced Outage Schedule' modal is open on the right, showing fields for GOCF and OMS Outage IDs, Status (Approved), Power Supplier Name, Reason Type, OIC Reason Type, Start/End Date/Time, LOL, UOL, LSL, USL, and Reason Log. The modal also includes 'Modify' and 'Cancel' buttons.

**Dispatcher Declined**

The 'Approved' status will appear if NYISO has reviewed the outage with the modification request and has determined that it cannot reliably occur. The schedule will revert to the previous approved status.

# Ending a Current Outage

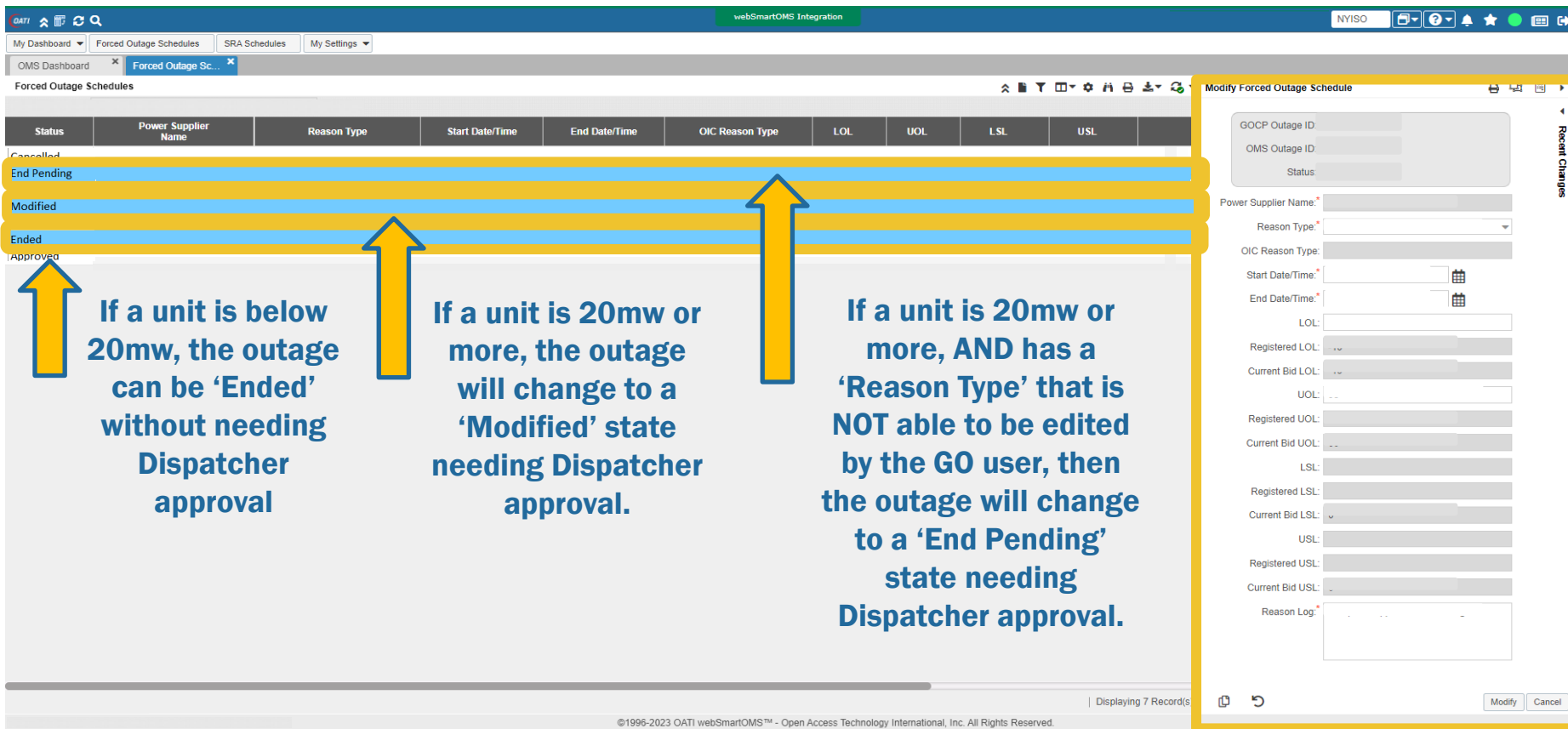


The screenshot displays the 'Forced Outage Schedules' table with columns: Status, Power Supplier Name, Reason Type, Start Date/Time, End Date/Time, OIC Reason Type, LOL, UOL, LSL, and USL. The 'Approved' status is highlighted in blue. A yellow box highlights the 'Modify' button in the 'Modify Forced Outage Schedule' form, which is open on the right side of the screen. The form contains fields for GOCF Outage ID, OMS Outage ID, Status (Approved), Power Supplier Name, Reason Type, OIC Reason Type, Start Date/Time, End Date/Time, LOL, Registered LOL, Current Bid LOL, UOL, Registered UOL, Current Bid UOL, LSL, Registered LSL, Current Bid LSL, USL, Registered USL, Current Bid USL, and Reason Log. A 'Recent Changes' sidebar is visible on the right edge of the form. At the bottom of the form, there are 'Modify' and 'End' buttons. A callout box points to the 'End' button.

Selection of an outage will open and copy the existing outage parameters to the 'Modify Forced Outage Schedule' form.

Select 'End' to terminate the current schedule

# Ending a Current Outage



The screenshot displays the 'Forced Outage Schedules' table with columns: Status, Power Supplier Name, Reason Type, Start Date/Time, End Date/Time, OIC Reason Type, LOL, UOL, LSL, and USL. The rows are color-coded: Cancelled (grey), End Pending (blue), Modified (yellow), Ended (light blue), and Approved (grey). Three yellow arrows point from text boxes below to the 'End Pending', 'Modified', and 'Ended' rows. To the right, a 'Modify Forced Outage Schedule' form is shown with fields for GOCO Outage ID, OMS Outage ID, Status, Power Supplier Name, Reason Type, OIC Reason Type, Start Date/Time, End Date/Time, LOL, UOL, LSL, USL, Registered, Current Bid, and Reason Log. The form has 'Modify' and 'Cancel' buttons at the bottom.

Status	Power Supplier Name	Reason Type	Start Date/Time	End Date/Time	OIC Reason Type	LOL	UOL	LSL	USL
Cancelled									
End Pending									
Modified									
Ended									
Approved									

**If a unit is below 20mw, the outage can be 'Ended' without needing Dispatcher approval**

**If a unit is 20mw or more, the outage will change to a 'Modified' state needing Dispatcher approval.**

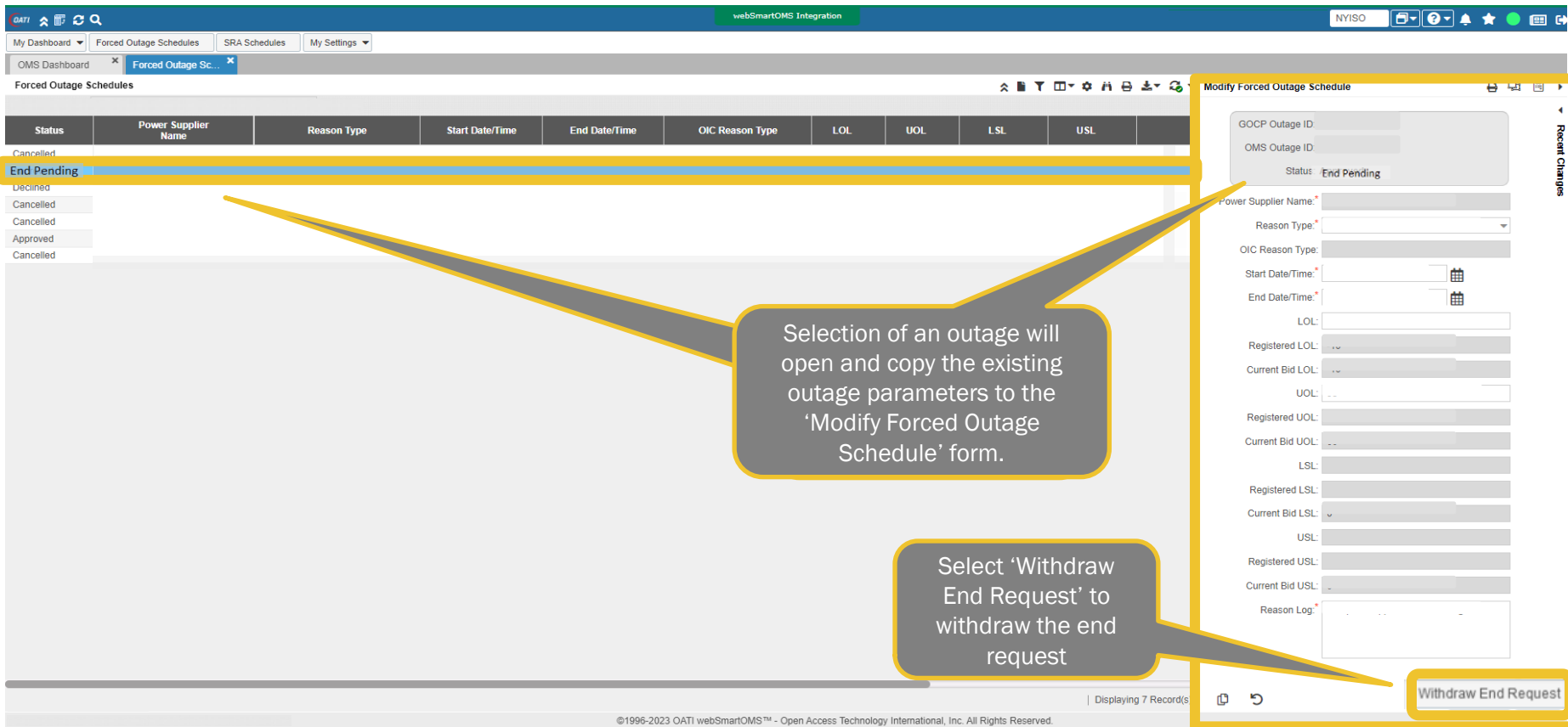
**If a unit is 20mw or more, AND has a 'Reason Type' that is NOT able to be edited by the GO user, then the outage will change to a 'End Pending' state needing Dispatcher approval.**

Displaying 7 Records

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# Ending a Current Outage

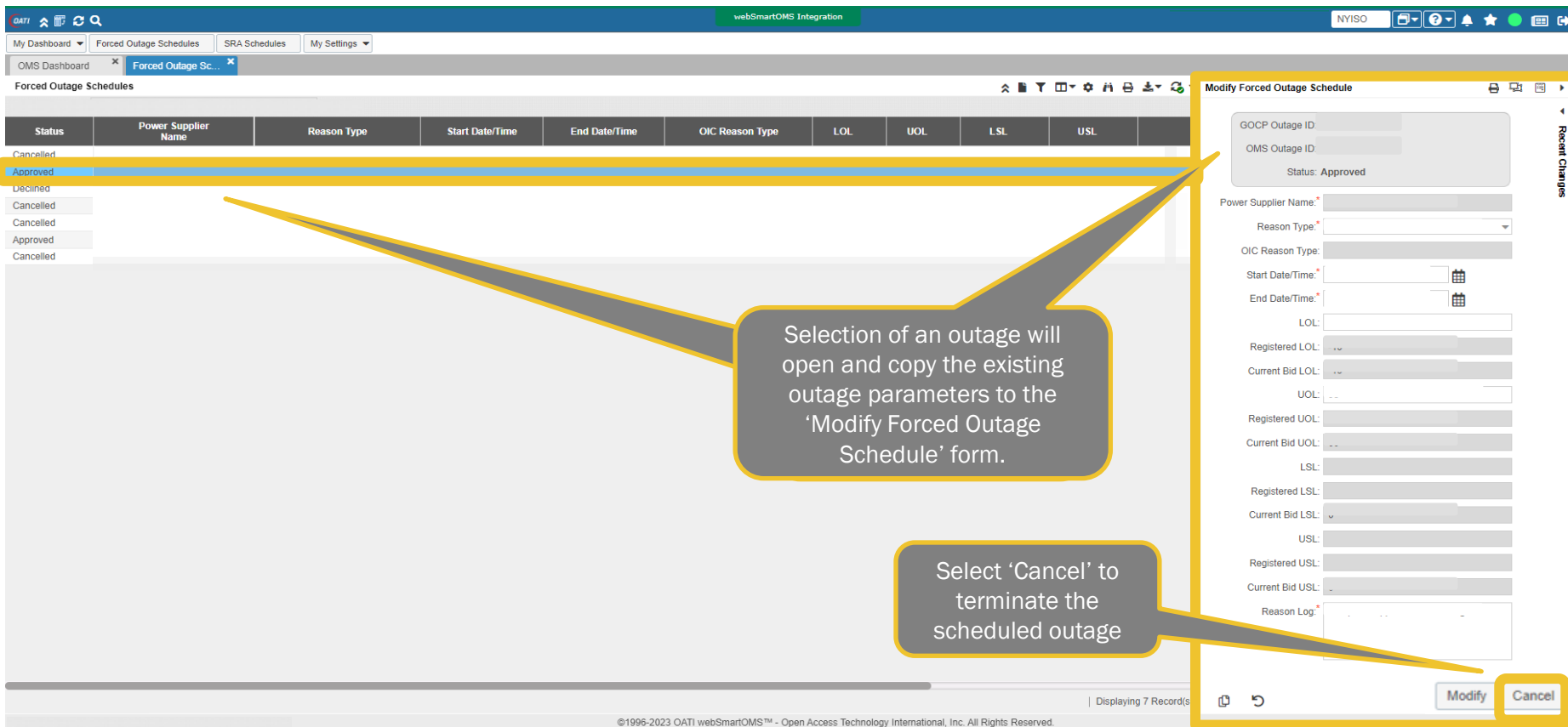


The screenshot displays the 'Forced Outage Schedules' table with columns: Status, Power Supplier Name, Reason Type, Start Date/Time, End Date/Time, OIC Reason Type, LOL, UOL, LSL, and USL. The 'End Pending' status is highlighted in yellow. A callout bubble points to this status with the text: "Selection of an outage will open and copy the existing outage parameters to the 'Modify Forced Outage Schedule' form."

The 'Modify Forced Outage Schedule' form is shown on the right, containing fields for: GOCF Outage ID, OMS Outage ID, Status (End Pending), Power Supplier Name, Reason Type, OIC Reason Type, Start Date/Time, End Date/Time, LOL, Registered LOL, Current Bid LOL, UOL, Registered UOL, Current Bid UOL, LSL, Registered LSL, Current Bid LSL, USL, Registered USL, Current Bid USL, and Reason Log. A 'Withdraw End Request' button is highlighted in yellow at the bottom right of the form. A callout bubble points to this button with the text: "Select 'Withdraw End Request' to withdraw the end request".

At the bottom of the interface, it says "Displaying 7 Record(s)" and "©1996-2023 OATI webSmartOMS™ - Open Access Technology International, Inc. All Rights Reserved."

# Canceling a Future Scheduled Outage

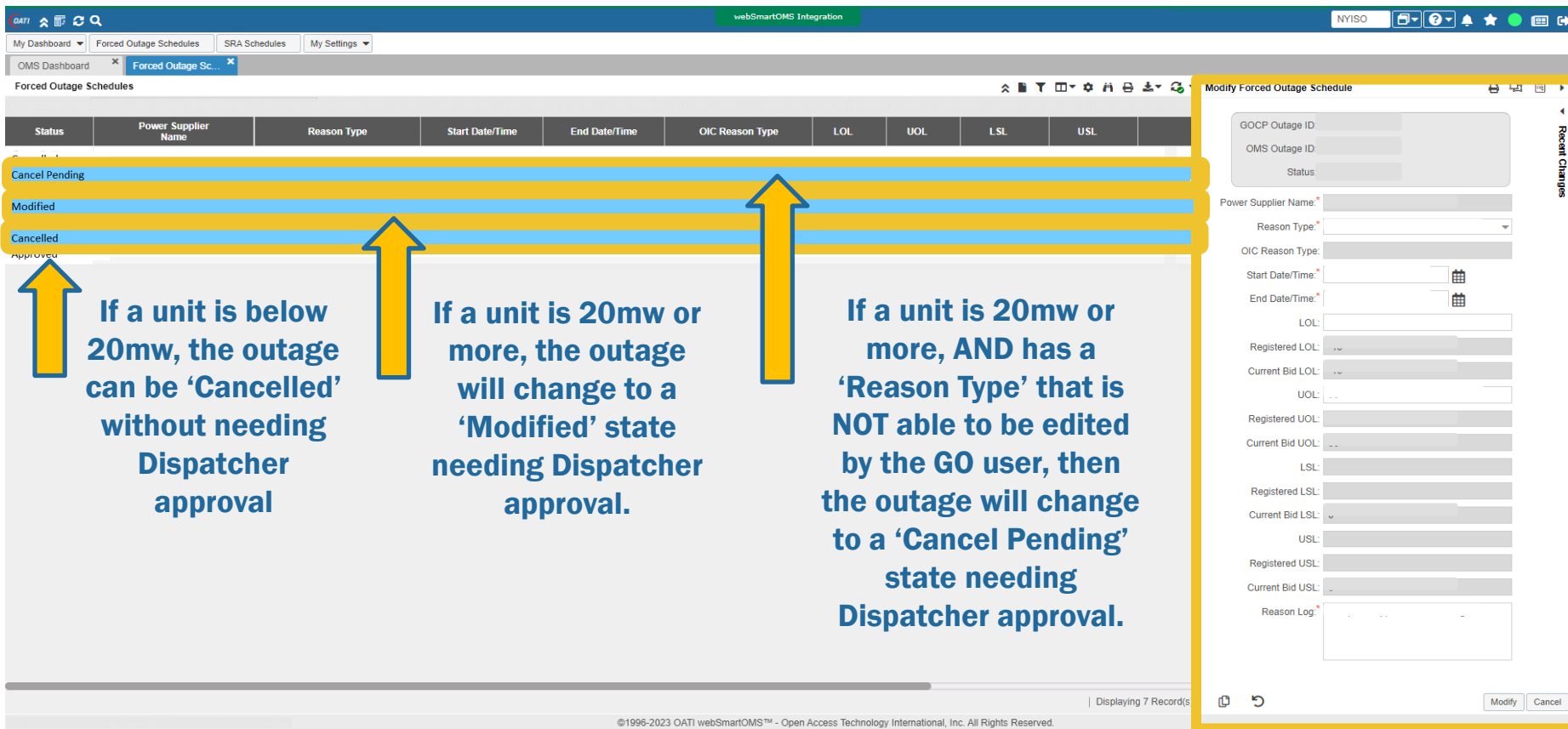


The screenshot displays the 'Forced Outage Schedules' table with columns: Status, Power Supplier Name, Reason Type, Start Date/Time, End Date/Time, OIC Reason Type, LOL, UOL, LSL, and USL. A 'Modify Forced Outage Schedule' form is open on the right, containing fields for GOCF Outage ID, OMS Outage ID, Status (Approved), Power Supplier Name, Reason Type, OIC Reason Type, Start Date/Time, End Date/Time, LOL, Registered LOL, Current Bid LOL, UOL, Registered UOL, Current Bid UOL, LSL, Registered LSL, Current Bid LSL, USL, Registered USL, Current Bid USL, and Reason Log. The 'Cancel' button is highlighted in yellow.

Selection of an outage will open and copy the existing outage parameters to the 'Modify Forced Outage Schedule' form.

Select 'Cancel' to terminate the scheduled outage

# Ending a Current Outage



The screenshot displays the 'Forced Outage Schedules' table with columns for Status, Power Supplier Name, Reason Type, Start Date/Time, End Date/Time, OIC Reason Type, LOL, UOL, LSL, and USL. The 'Status' column contains 'Cancel Pending', 'Modified', and 'Cancelled'. Three yellow arrows point from text boxes below to these status rows. To the right, a 'Modify Forced Outage Schedule' form is shown with fields for GOCF Outage ID, OMS Outage ID, Status, Power Supplier Name, Reason Type, OIC Reason Type, Start Date/Time, End Date/Time, LOL, Registered LOL, Current Bid LOL, UOL, Registered UOL, Current Bid UOL, LSL, Registered LSL, Current Bid LSL, USL, Registered USL, Current Bid USL, and Reason Log. The form has 'Modify' and 'Cancel' buttons at the bottom.

Status	Power Supplier Name	Reason Type	Start Date/Time	End Date/Time	OIC Reason Type	LOL	UOL	LSL	USL
Cancel Pending									
Modified									
Cancelled									

**If a unit is below 20mw, the outage can be 'Cancelled' without needing Dispatcher approval**

**If a unit is 20mw or more, the outage will change to a 'Modified' state needing Dispatcher approval.**

**If a unit is 20mw or more, AND has a 'Reason Type' that is NOT able to be edited by the GO user, then the outage will change to a 'Cancel Pending' state needing Dispatcher approval.**

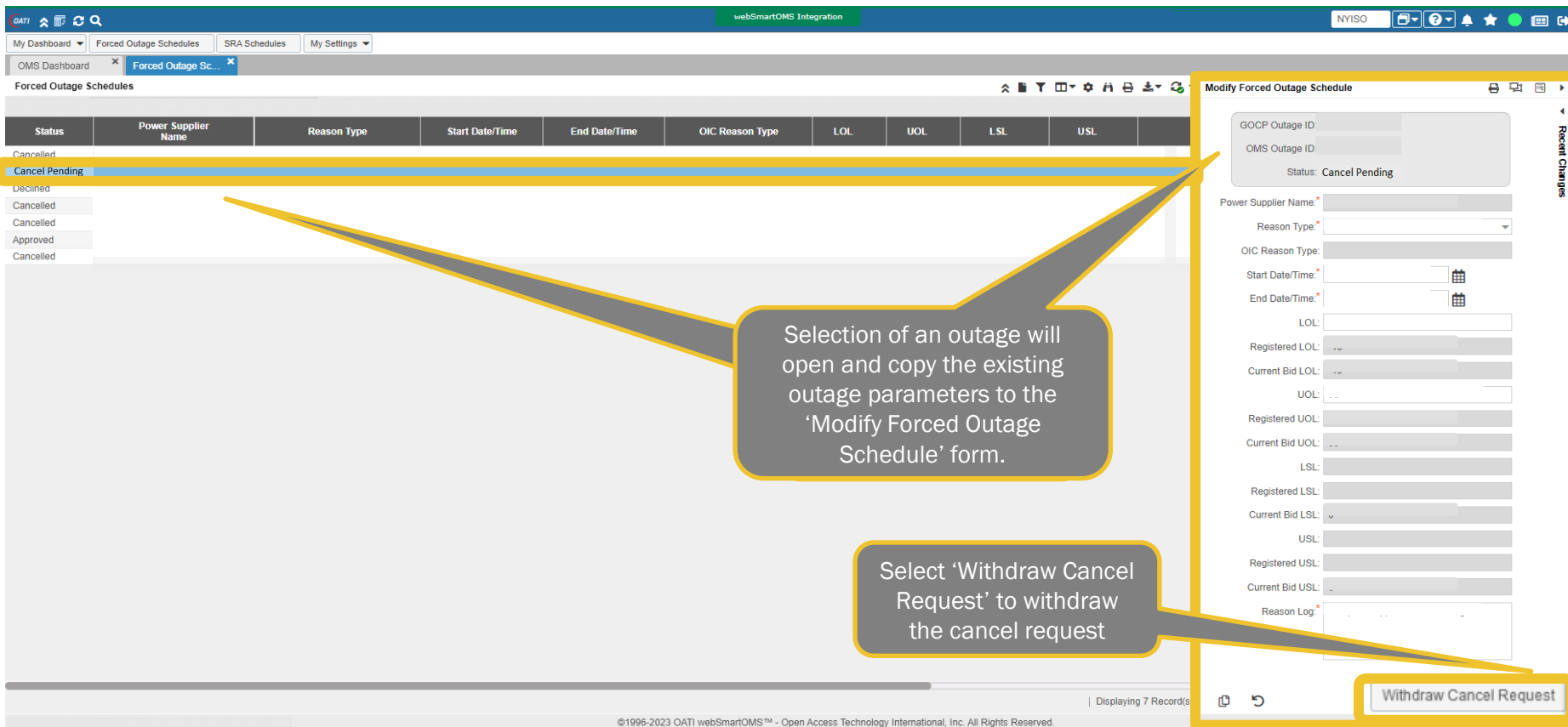
Modify Forced Outage Schedule

GOCF Outage ID: [ ]  
OMS Outage ID: [ ]  
Status: [ ]

Power Supplier Name: [ ]  
Reason Type: [ ]  
OIC Reason Type: [ ]  
Start Date/Time: [ ] [ ]  
End Date/Time: [ ] [ ]  
LOL: [ ]  
Registered LOL: [ ]  
Current Bid LOL: [ ]  
UOL: [ ]  
Registered UOL: [ ]  
Current Bid UOL: [ ]  
LSL: [ ]  
Registered LSL: [ ]  
Current Bid LSL: [ ]  
USL: [ ]  
Registered USL: [ ]  
Current Bid USL: [ ]  
Reason Log: [ ]

Modify Cancel

# Canceling a Future Scheduled Outage



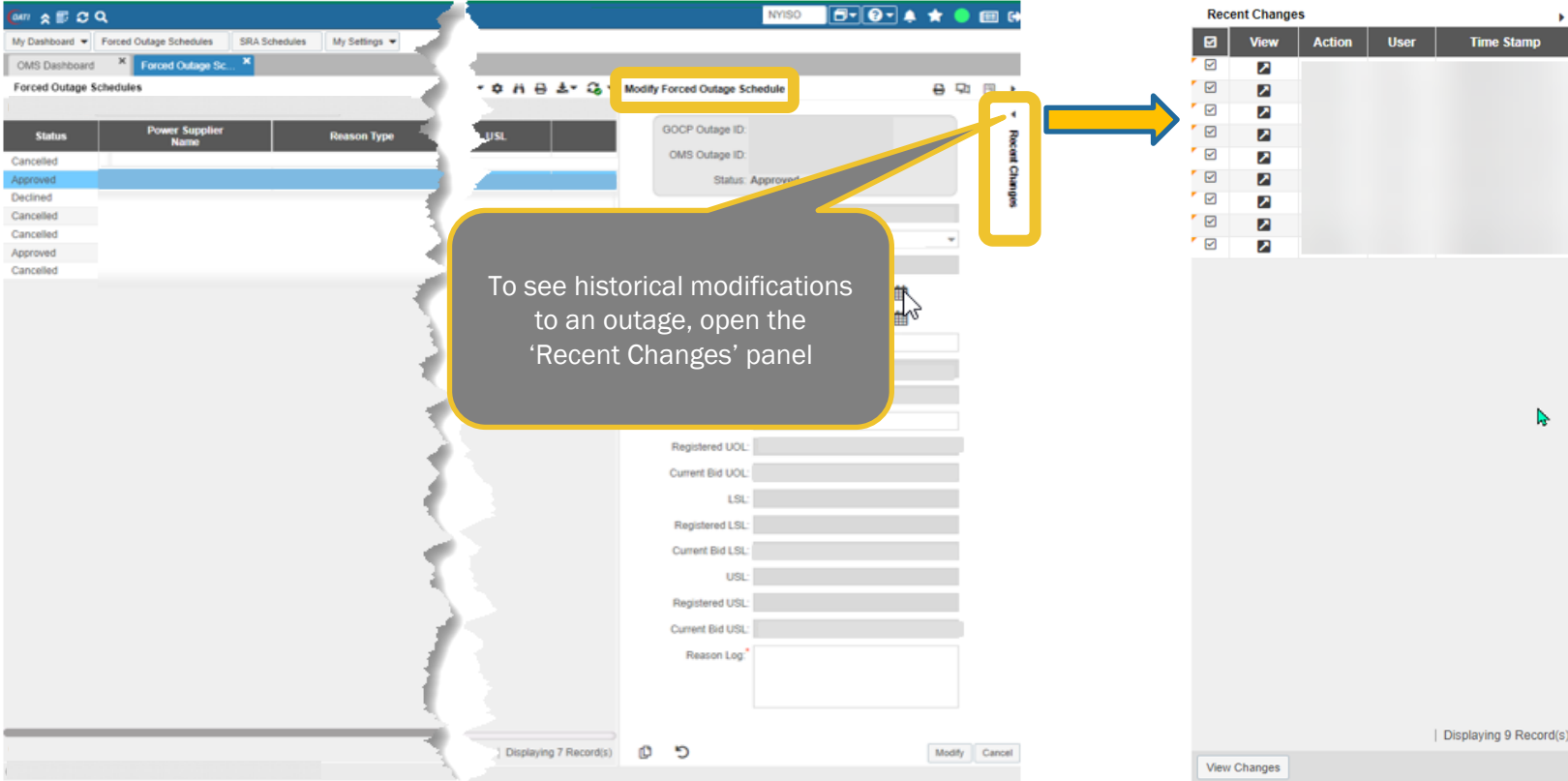
The screenshot displays the 'Forced Outage Schedules' table with columns: Status, Power Supplier Name, Reason Type, Start Date/Time, End Date/Time, OIC Reason Type, LOL, UOL, LSL, and USL. The 'Cancel Pending' status is highlighted. A callout box explains that selecting an outage opens a form to copy parameters. Another callout points to the 'Withdraw Cancel Request' button in the 'Modify Forced Outage Schedule' form.

**Selection of an outage will open and copy the existing outage parameters to the 'Modify Forced Outage Schedule' form.**

**Select 'Withdraw Cancel Request' to withdraw the cancel request**

**Withdraw Cancel Request**

# Viewing Recent Outage Request Changes New York ISO



The image shows a split-screen view of the NYISO OMS system. On the left, the 'Modify Forced Outage Schedule' form is open, showing fields for GOSP and OMS Outage IDs, Status (Approved), and various UOL/LSL/USL fields. A yellow callout box points to the 'Recent Changes' link in the top right of the form. On the right, the 'Recent Changes' panel is displayed, showing a table with columns for View, Action, User, and Time Stamp. A yellow arrow points from the 'Recent Changes' link in the form to the 'Recent Changes' panel.

To see historical modifications to an outage, open the 'Recent Changes' panel

View	Action	User	Time Stamp
<input checked="" type="checkbox"/>			
<input checked="" type="checkbox"/>			
<input checked="" type="checkbox"/>			
<input checked="" type="checkbox"/>			
<input checked="" type="checkbox"/>			
<input checked="" type="checkbox"/>			
<input checked="" type="checkbox"/>			
<input checked="" type="checkbox"/>			
<input checked="" type="checkbox"/>			

# Recent Changes Panel for Outage Requests

**Recent Changes**

<input checked="" type="checkbox"/>	View	Action	User	Time Stamp
<input checked="" type="checkbox"/>				
<input checked="" type="checkbox"/>				
<input checked="" type="checkbox"/>				
<input checked="" type="checkbox"/>				
<input checked="" type="checkbox"/>				
<input checked="" type="checkbox"/>				
<input checked="" type="checkbox"/>				
<input checked="" type="checkbox"/>				

Displaying 9 Record(s)

**View Changes**

Select the record you would like see changes for, from the 'Recent Changes' panel

Select 'View Changes' to launch the Audit Trail Viewer Form

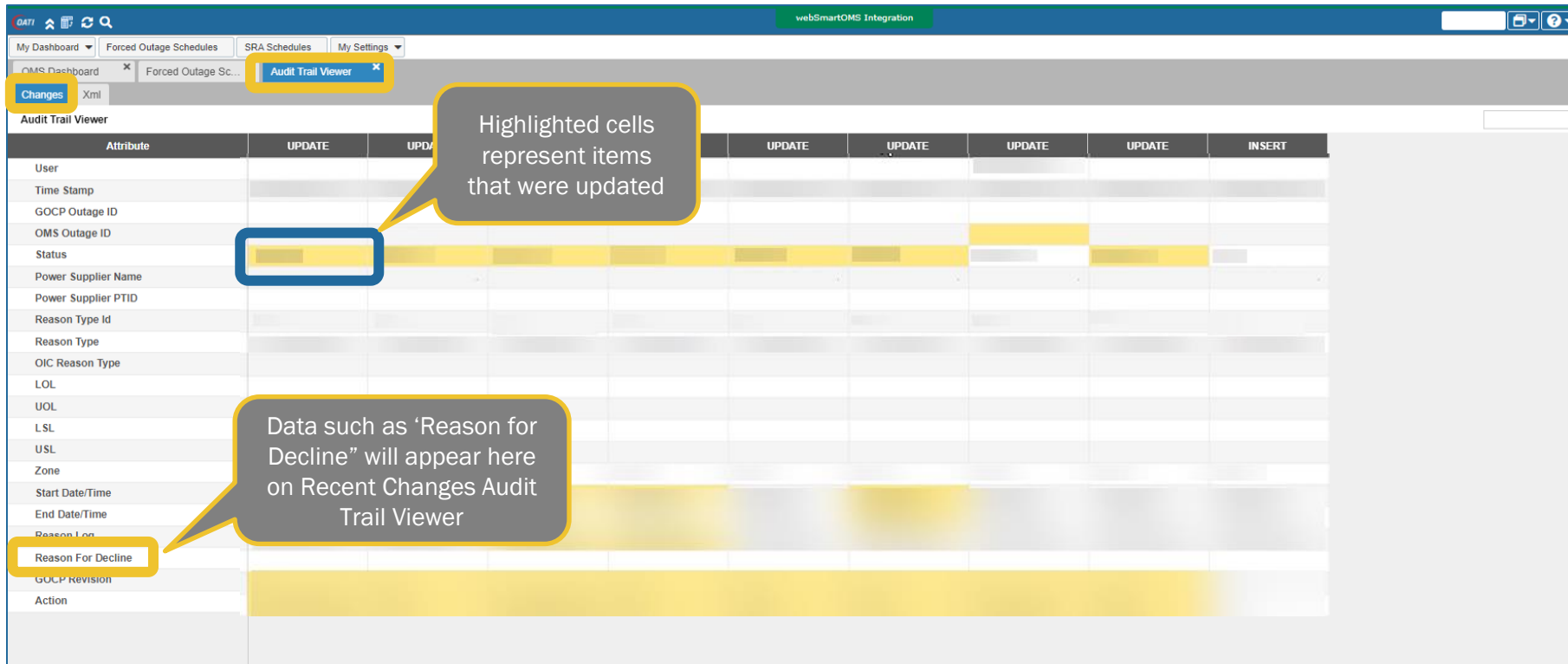
My Dashboard | Forced Outage Schedules | **Audit Trail Viewer**

Changes: Xmt

**Audit Trail Viewer**

Attribute	UPDATE	UPDATE	UPDATE	UPDATE	UPDATE	UPDATE	UPDATE	UPDATE	UPDATE	INSERT
User										
Time Stamp										
GOCP Outage ID										
OMS Outage ID										
Status										
Power Supplier Name										
Power Supplier PTID										
Reason Type Id										
Reason Type										
OIC Reason Type										
LOL										
UOL										
LSL										
USL										
Zone										
Start Date/Time										
End Date/Time										
Reason Log										
Reason For Decline										
GOCP Revision										
Action										

# Audit Trail Viewer Form for Outage Requests



Changes

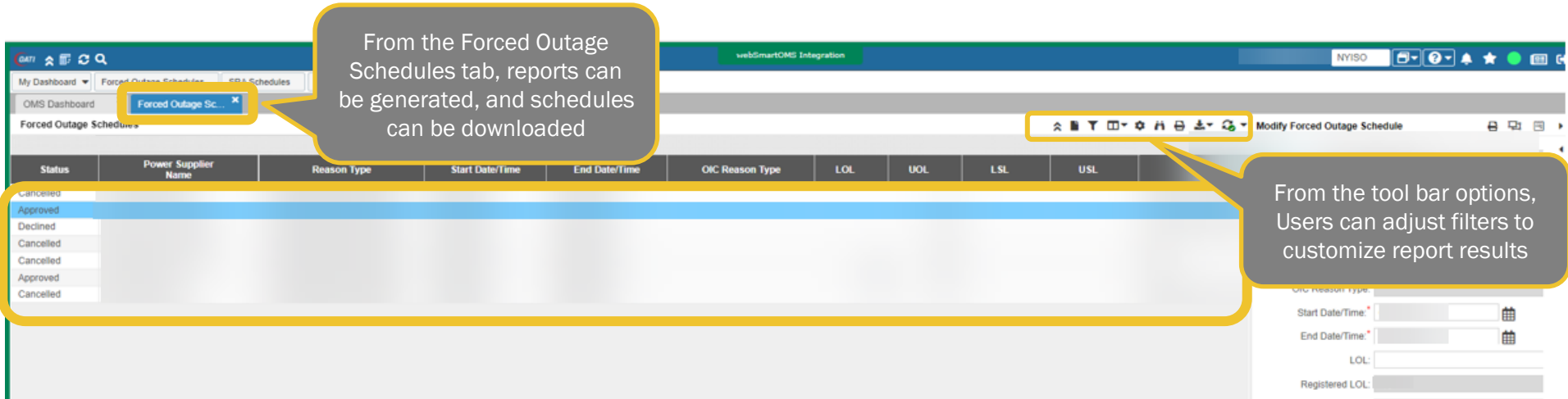
Audit Trail Viewer

Attribute	UPDATE	UPDATE	UPDATE	UPDATE	UPDATE	UPDATE	UPDATE	INSERT
User								
Time Stamp								
GOCP Outage ID								
OMS Outage ID								
Status								
Power Supplier Name								
Power Supplier PTID								
Reason Type Id								
Reason Type								
OIC Reason Type								
LOL								
UOL								
LSL								
USL								
Zone								
Start Date/Time								
End Date/Time								
Reason Log								
Reason For Decline								
GOCP Revision								
Action								

Highlighted cells represent items that were updated

Data such as 'Reason for Decline' will appear here on Recent Changes Audit Trail Viewer

# Viewing Outage Schedule Requests



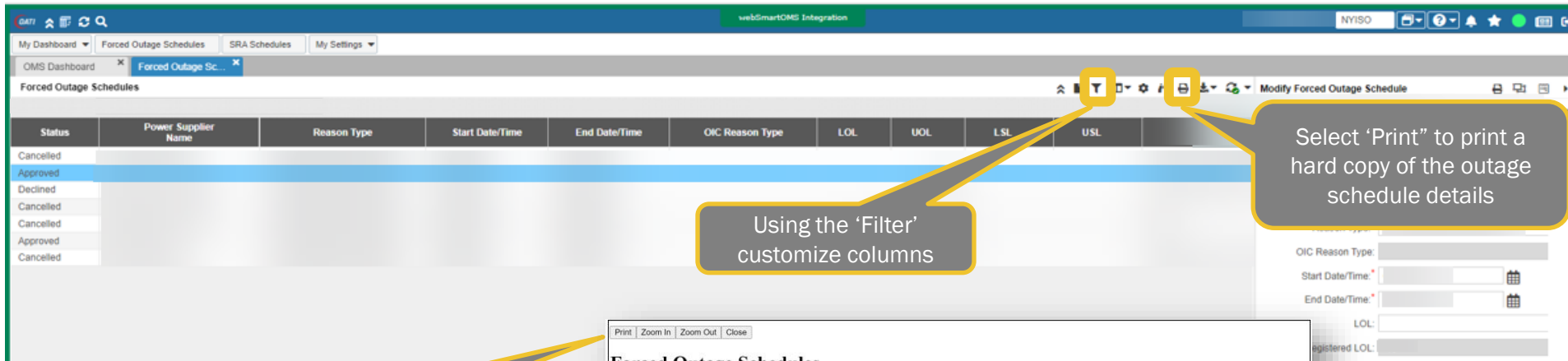
From the Forced Outage Schedules tab, reports can be generated, and schedules can be downloaded

From the tool bar options, Users can adjust filters to customize report results

Status	Power Supplier Name	Reason Type	Start Date/Time	End Date/Time	OIC Reason Type	LOL	UOL	LSL	USL
Cancelled									
Approved									
Declined									
Cancelled									
Cancelled									
Approved									
Cancelled									

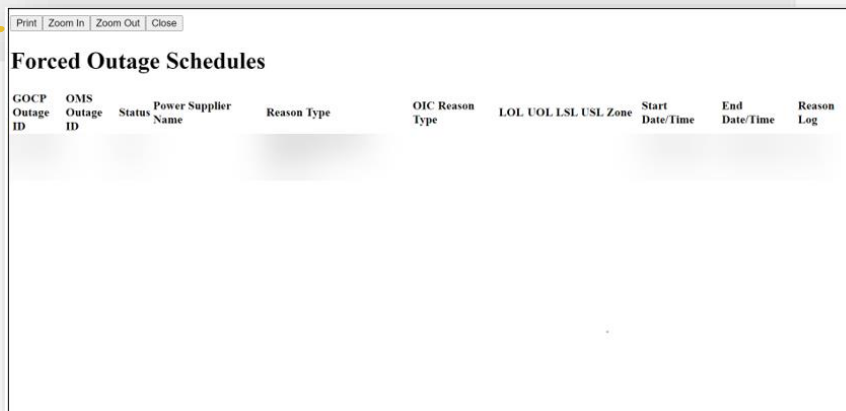


# Tool Bar Options for Outage Requests



Status	Power Supplier Name	Reason Type	Start Date/Time	End Date/Time	OIC Reason Type	LOL	UOL	LSL	USL
Cancelled									
Approved									
Cancelled									
Cancelled									
Cancelled									
Approved									
Cancelled									

Sample 'Print' view



Print | Zoom In | Zoom Out | Close

### Forced Outage Schedules

GOCF Outage ID	OMS Outage ID	Status	Power Supplier Name	Reason Type	OIC Reason Type	LOL	UOL	LSL	USL	Zone	Start Date/Time	End Date/Time	Reason Log
----------------	---------------	--------	---------------------	-------------	-----------------	-----	-----	-----	-----	------	-----------------	---------------	------------

# Exporting Outage Request Report Results

Select 'Download' to export a report of the columns displayed

Status	Power Supplier Name	Reason Type	Start Date/Time	End Date/Time	OIC Reason Type	LOL	UOL	LSL	USL
Cancelled									
Approved									
Declined									
Cancelled									
Cancelled									
Approved									
Cancelled									

Modify Forced Outage Schedule

Export As CSV  
Export As Shown (xlsx)

Status: Approved

Power Supplier Name: \*

Reason Type: \*

OIC Reason Type: \*

Start Date/Time: \*

End Date/Time: \*

LOL: \*

Registered LOL: \*

Options to Export as CSV or Excel

# Sample View - Outage Request Exported Report



AutoSave Off | ForcedOutage Schedules\_04\_06\_2023 16\_10\_07 | Search

File Home Insert Draw Page Layout Formulas Data Review View Automate Developer Help | Comments

Clipboard: Cut, Copy, Paste, Format Painter | Font: Calibri Light, 10, Bold, Italic, Underline, Paragraph | Alignment: Wrap Text, Merge & Center | Number: General, Currency, Percentage, Decimals | Styles: Normal, Bad, Good, Neutral, Calculation, Check Cell | Cells: Insert, Delete, Format | Editing: AutoSum, Fill, Clear, Sort & Filter, Find & Select | Analysis: Analyze Data, Sensitivity

Status	Power Supplier Name	Reason Type	Start Date/Time	End Date/Time	OIC Reason Type	LOL	UOL	LSL	USL	Reason Log	GOCP Outage ID ↓	Zone	OIMS Outage ID
Cancelled													
Approved													
Declined													
Cancelled													
Cancelled													
Approved													
Cancelled													
Total: 7 Record(s)													
04/06/2023 16:10:07 EPT													

# Additional Resources

# NYISO Supporting Documentation

- **Grid Operations Coordination Portal Users Guide**
- **Outage Scheduler User's Guide**
- **Aggregation Manual**
- **Market Participant User's Guide**
- **NAESB Digital Certificate Tutorial**



# Questions?

For any future assistance, please contact NYISO Stakeholder Services at [stakeholder\\_services@nyiso.com](mailto:stakeholder_services@nyiso.com) or by phone at (518) 356-6060