

Grid Operations Coordination Portal (GOCP) for Transmission Owners

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Market Training
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eLearning

Presentation Outline

- **Presentation Objectives**
- **Project Purpose**
- **GOCP Walk-Through**
 - User Requirements
 - Portal Navigation
- **Additional Resources**

Presentation Objectives

- Define the Grid Operations Coordination Portal (GOCP)
- Explain the purpose of the (GOCP)
- Describe how to Access the (GOCP)
- Navigate the (GOCP)
- Demonstrate how to submit an outage request
- Demonstrate how to submit a Supplemental Resource Availability (SRA) request
- Demonstrate how to provide Distribution System Operator (DSO) access

Project Purpose

Grid Operations Coordination Portal (GOCP)

GOCP allows for Aggregators and Transmission Owners to submit, modify, and review aggregation outage and Supplemental Resource Availability (SRA) requests.

Also, through this portal NYISO operators review, modify, and approve or decline those requests; in support of maintaining grid reliability.

GOCP Walk-Through

GOCP Walk-Through

User Requirements

OMS User Requirements

- Hardware Specifications

	Recommended	Optimal
Graphics Memory (GPU)	512 MB of GDDR4 or higher	2GB GDDR5 or higher
Processor	(4 MB cache, 4 cores, 4 threads) or higher	(6 MB cache, 4 cores, 8 threads) or higher
RAM	8 GB	16 GB
HDD	SSD	M.2 SSD



OMS User Requirements

■ Software Specifications

Product	Required
Operating System	64-bit
Browser	Google Chrome 96 or higher ² Microsoft Edge 96 or higher ² Mozilla Firefox - x64 - 96 or higher ²
Browser Add-ons	Microsoft Silverlight 5.1.50907.0 ³
CSV	Spreadsheet application
PDF	PDF Reader



OMS User Requirements

- Network Specifications

	Recommended	Optimal
Network Connectivity	T1 internet connection	OATInet or other private network connection



Access

■ GOCP Users

- Aggregators
- Transmission Owners (TO)
- Distribution System Operator (DSO)
- NYISO

■ Access

- Works within the Outage Management System (OMS)
- MIS Username Required
- MIS Privilege Required

ACCESS

■ GOCP User Roles

- Privileges within the Outage Management System (OMS)
 - GOCP GO Observer*
 - GOCP GO Scheduler*
 - GOCP TO Observer
 - GOCP TO Scheduler
 - GOCP TO Admin
 - GOCP DSO Observer
- Privileges linked to MIS username
- Privileges assigned by associated TO

** Aggregators will assume the GOCP GO Observer and/or Scheduler roles within the GOCP System*

■ MIS Privileges

- GOCP Access must first be set-up for MIS account at *Org Level*
 - Privilege assigned at organization level by NYISO at registration
- GOCP Privileges can then be assigned to individual MIS account at *User Level*
 - Privilege assigned at user level by organization's MIS Administrator

■ Digital Certificate

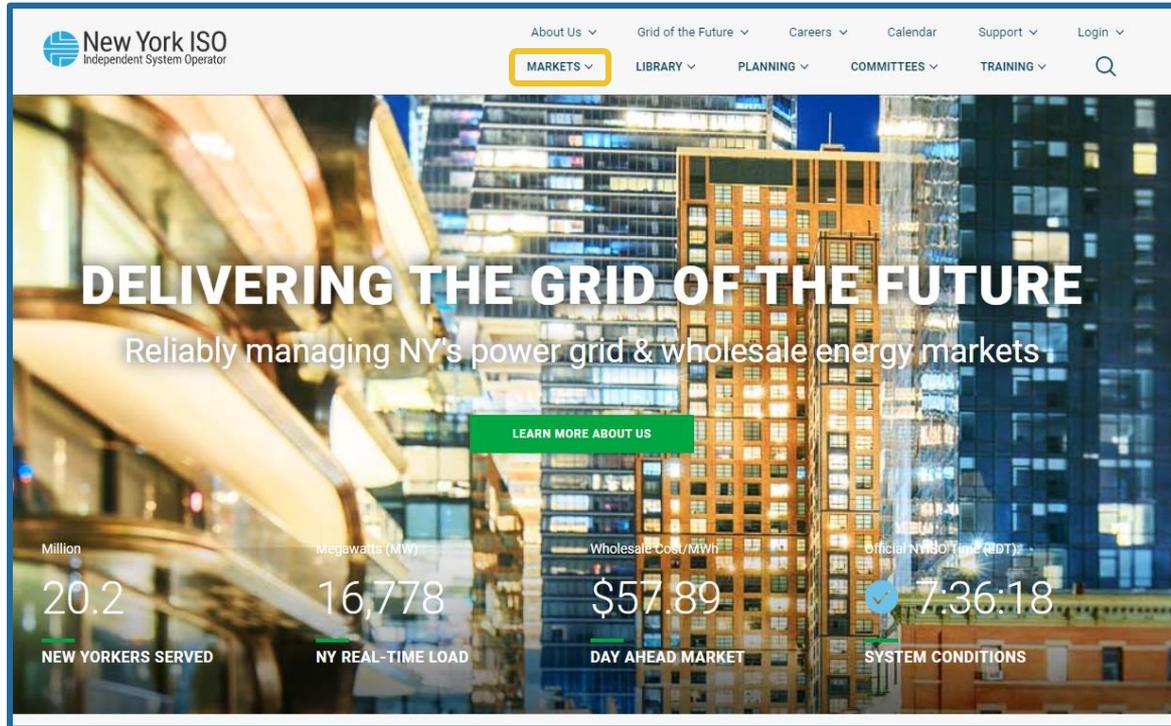
- Valid NAESB Digital Certificate Required
 - linked to MIS username
 - Installed on user's computer

GOCP Walk-Through

Portal Navigation

Accessing OMS

- NYISO Market Access Login

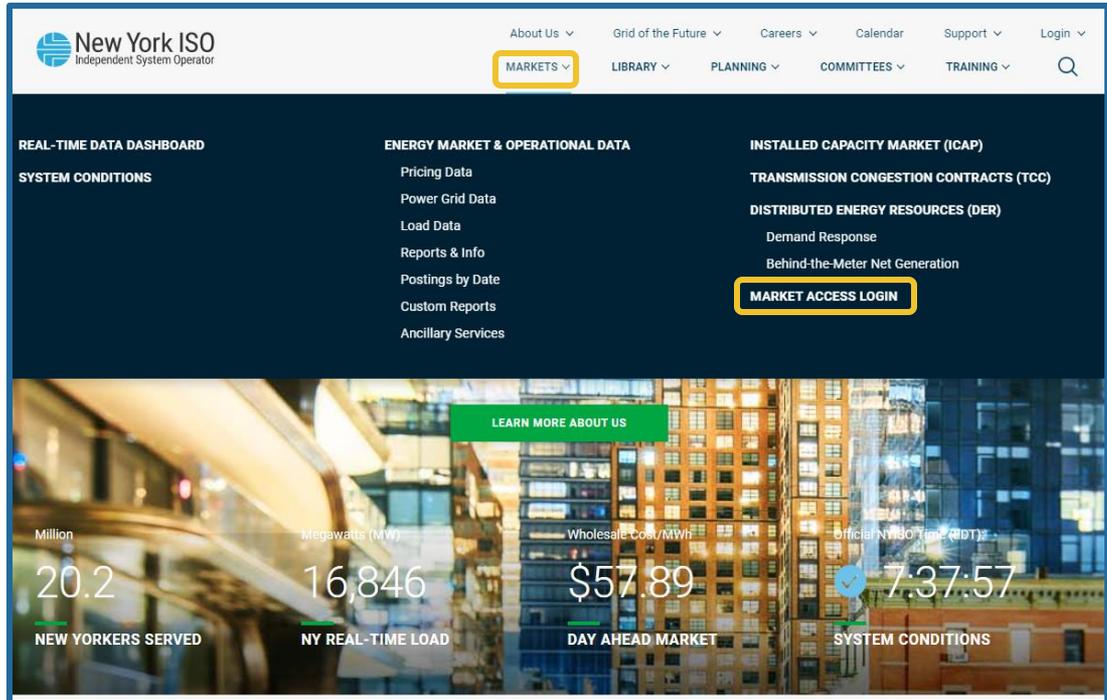


The screenshot shows the New York ISO website homepage. The header includes the logo and navigation links: About Us, Grid of the Future, Careers, Calendar, Support, Login, MARKETS (highlighted), LIBRARY, PLANNING, COMMITTEES, and TRAINING. The main content area features a large banner with the text "DELIVERING THE GRID OF THE FUTURE" and "Reliably managing NY's power grid & wholesale energy markets". Below the banner is a green button labeled "LEARN MORE ABOUT US". At the bottom, there are four data points: "20.2 MILLION NEW YORKERS SERVED", "16,778 MEGAWATTS (MW) NY REAL-TIME LOAD", "\$57.89 DAY AHEAD MARKET", and "7:36:18 OFFICIAL NY ISO TIME (EDT) SYSTEM CONDITIONS".

Metric	Value
Million NEW YORKERS SERVED	20.2
Megawatts (MW) NY REAL-TIME LOAD	16,778
Wholesale Cost/MWh DAY AHEAD MARKET	\$57.89
Official NY ISO Time (EDT) SYSTEM CONDITIONS	7:36:18

Accessing OMS

■ NYISO Market Access Login



The screenshot shows the NYISO website interface. The top navigation bar includes the NYISO logo and several menu items: About Us, Grid of the Future, Careers, Calendar, Support, and Login. The 'MARKETS' menu item is highlighted with a yellow box. Below the navigation bar, the main content area is divided into three columns of links. The 'MARKET ACCESS LOGIN' link in the right column is highlighted with a yellow box. Below the navigation bar, there is a large banner image with a green button that says 'LEARN MORE ABOUT US'. The banner also displays four key metrics: 'NEW YORKERS SERVED' (20.2 Million), 'NY REAL-TIME LOAD' (16,846 Megawatts (MW)), 'DAY AHEAD MARKET' (\$57.89 Wholesale cost/MWh), and 'SYSTEM CONDITIONS' (7:37:57 Official NYISO Time (EDT)).

New York ISO
Independent System Operator

About Us ▾ Grid of the Future ▾ Careers ▾ Calendar Support ▾ Login ▾
MARKETS ▾ LIBRARY ▾ PLANNING ▾ COMMITTEES ▾ TRAINING ▾ 🔍

REAL-TIME DATA DASHBOARD
SYSTEM CONDITIONS

ENERGY MARKET & OPERATIONAL DATA
Pricing Data
Power Grid Data
Load Data
Reports & Info
Postings by Date
Custom Reports
Ancillary Services

INSTALLED CAPACITY MARKET (ICAP)
TRANSMISSION CONGESTION CONTRACTS (TCC)
DISTRIBUTED ENERGY RESOURCES (DER)
Demand Response
Behind-the-Meter Net Generation
MARKET ACCESS LOGIN

LEARN MORE ABOUT US

Million
20.2
NEW YORKERS SERVED

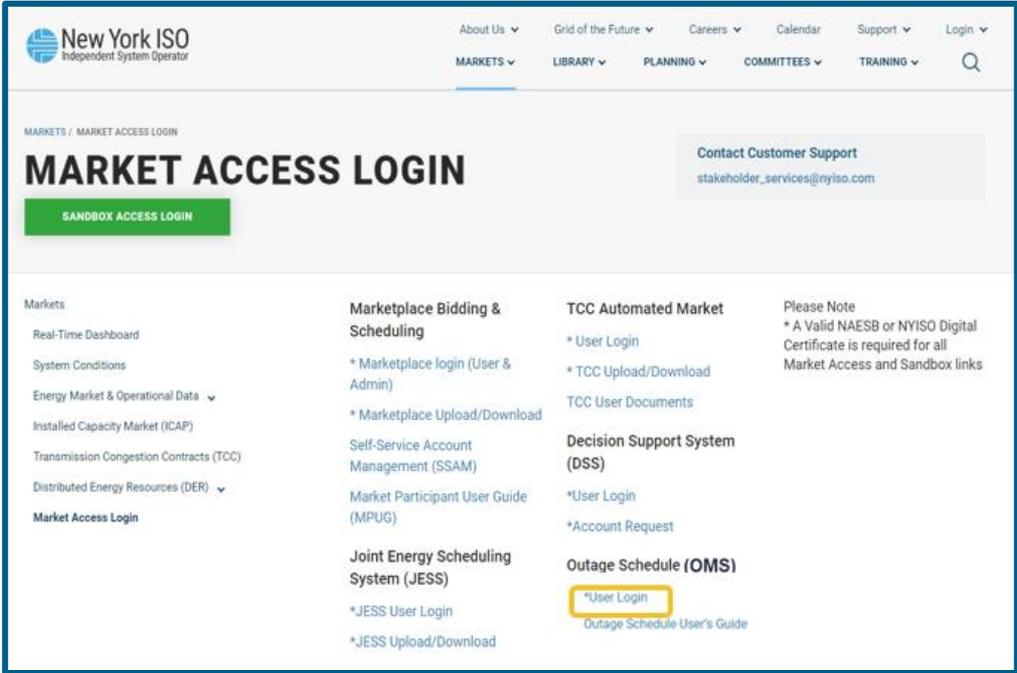
Megawatts (MW)
16,846
NY REAL-TIME LOAD

Wholesale cost/MWh
\$57.89
DAY AHEAD MARKET

Official NYISO Time (EDT)
7:37:57
SYSTEM CONDITIONS

Accessing OMS

- NYISO Market Access Login



The screenshot shows the NYISO website's Market Access Login page. At the top left is the NYISO logo. The top right navigation bar includes links for About Us, Grid of the Future, Careers, Calendar, Support, and Login. Below this is a secondary navigation bar with Markets, Library, Planning, Committees, and Training. The main heading is 'MARKET ACCESS LOGIN' with a breadcrumb 'MARKETS / MARKET ACCESS LOGIN'. A green button labeled 'SANDBOX ACCESS LOGIN' is visible. To the right, there is a 'Contact Customer Support' box with the email stakeholder_services@nyiso.com. The page content is organized into columns: 'Markets' with links like Real-Time Dashboard and Energy Market & Operational Data; 'Marketplace Bidding & Scheduling' with links like Marketplace login and Marketplace Upload/Download; 'TCC Automated Market' with links like User Login and TCC Upload/Download; 'Decision Support System (DSS)' with links like User Login and Account Request; and 'Outage Schedule (OMS)' with a highlighted 'User Login' link and an 'Outage Schedule User's Guide' link. A 'Please Note' section states that a valid NAESB or NYISO Digital Certificate is required for all Market Access and Sandbox links.

Accessing OMS

■ OMS User Login

- Enter MIS Username and Password
 - Password is case sensitive

Once Username and Password have been entered, click 'Logon'



f5

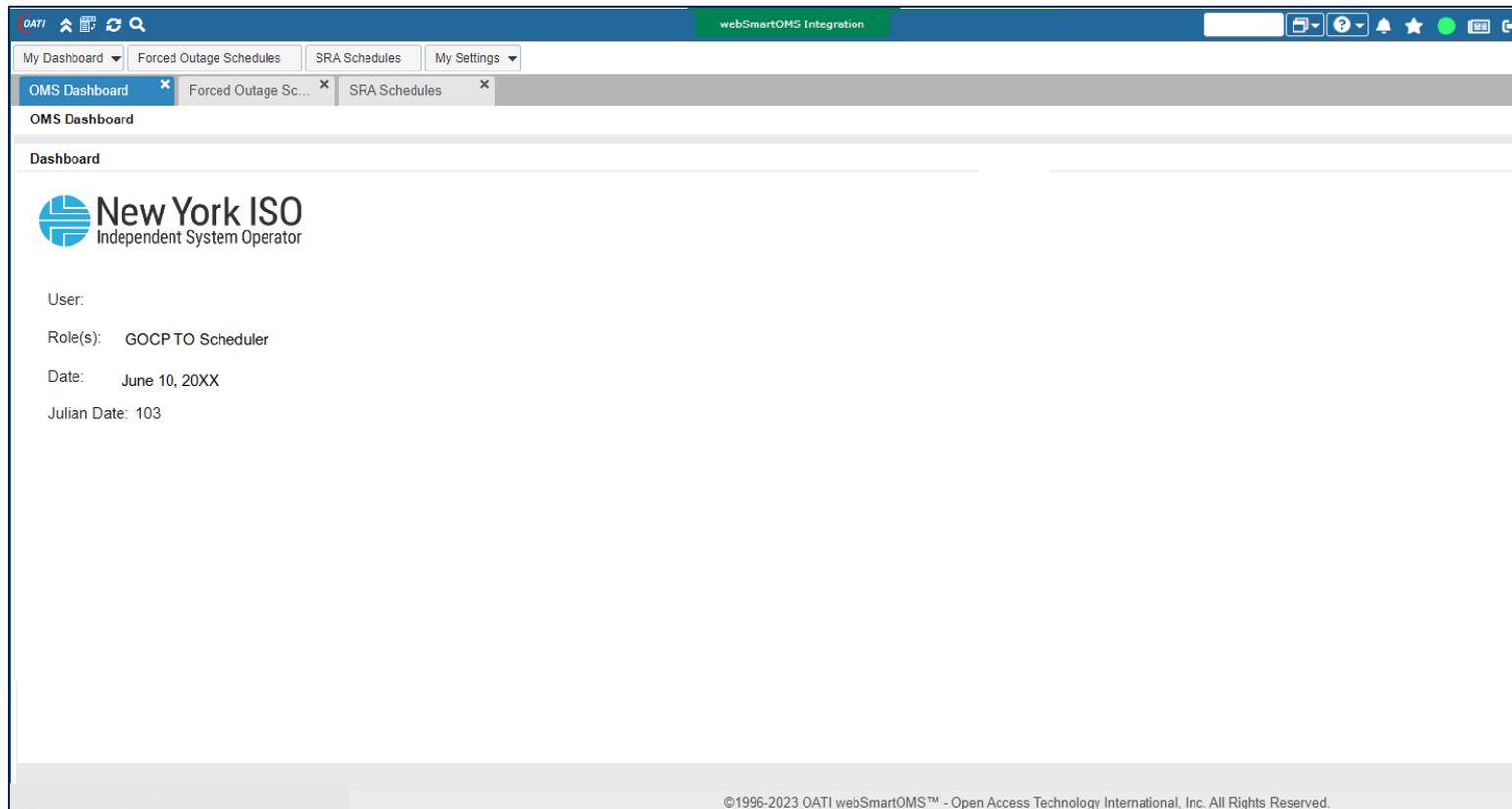
Secure Logon
for nyiso

Username

Password

Logon

GOCP Dashboard (TO)



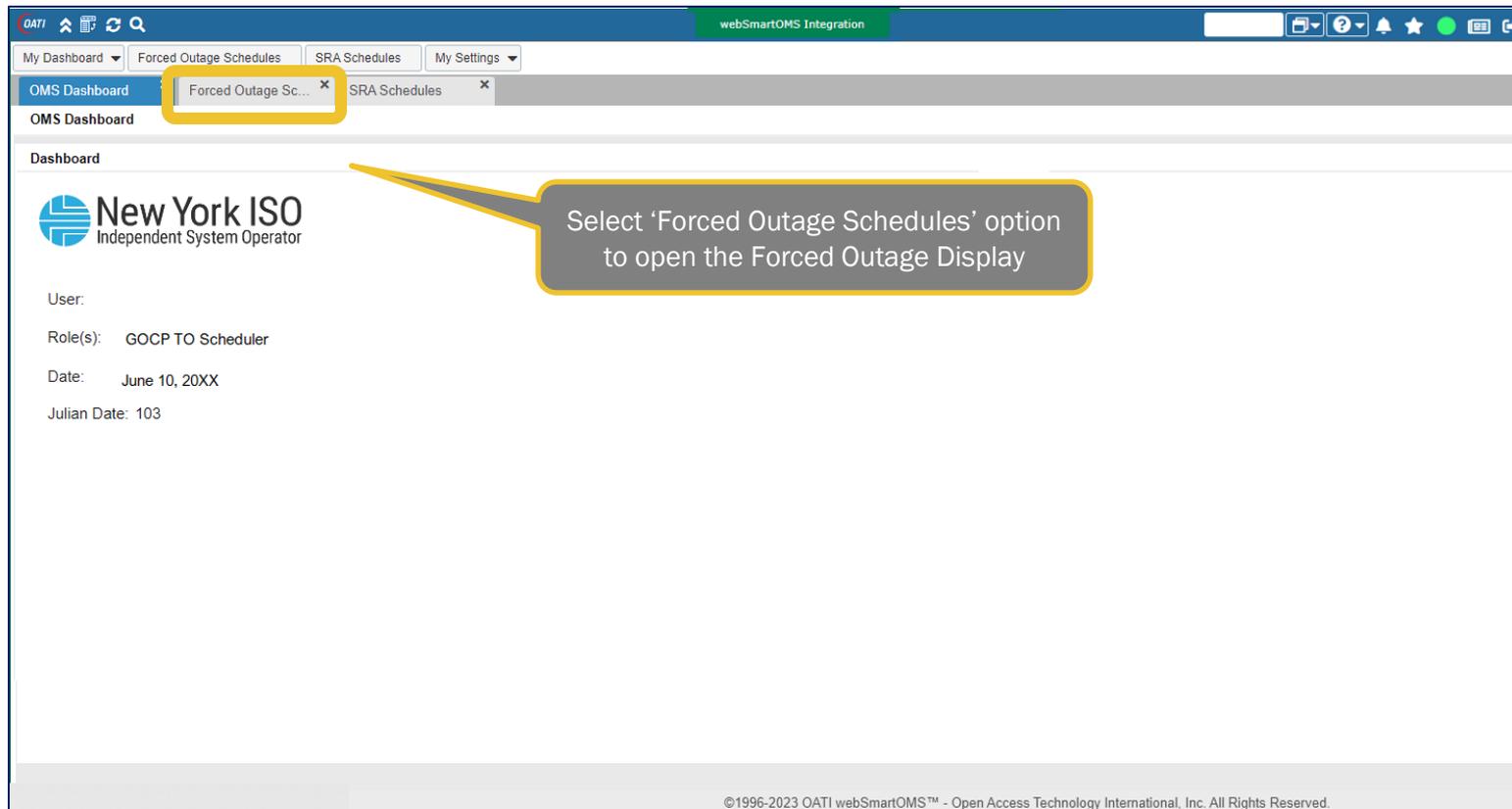
The screenshot shows a web browser window displaying the GOCP Dashboard (TO) interface. The browser's address bar shows the URL `webSmartOMS Integration`. The page has a navigation menu with tabs for "My Dashboard", "Forced Outage Schedules", "SRA Schedules", and "My Settings". The "OMS Dashboard" tab is active, showing a sub-header "Dashboard".

The main content area displays the New York ISO logo and the text "Independent System Operator". Below this, the user information is shown:

- User:
- Role(s): GOCP TO Scheduler
- Date: June 10, 20XX
- Julian Date: 103

The footer of the page contains the copyright notice: ©1996-2023 OATI webSmartOMS™ - Open Access Technology International, Inc. All Rights Reserved.

GOCP Dashboard (TO)



webSmartOMS Integration

My Dashboard | Forced Outage Schedules | SRA Schedules | My Settings

OAS Dashboard | Forced Outage Sc... | SRA Schedules

OAS Dashboard

Dashboard

 **New York ISO**
Independent System Operator

User:

Role(s): GOCP TO Scheduler

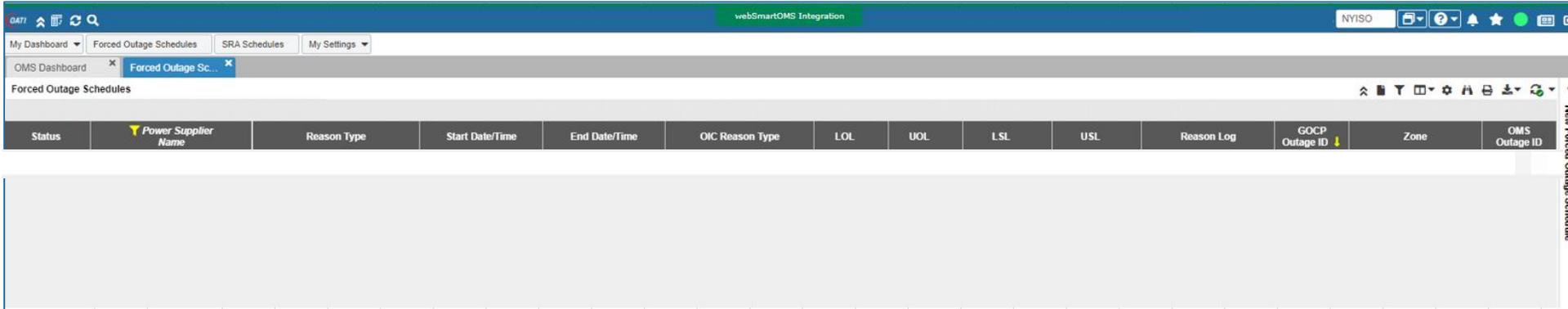
Date: June 10, 20XX

Julian Date: 103

Select 'Forced Outage Schedules' option to open the Forced Outage Display

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GOCP Forced Outage Schedules Display



webSmartOMS Integration

NYISO

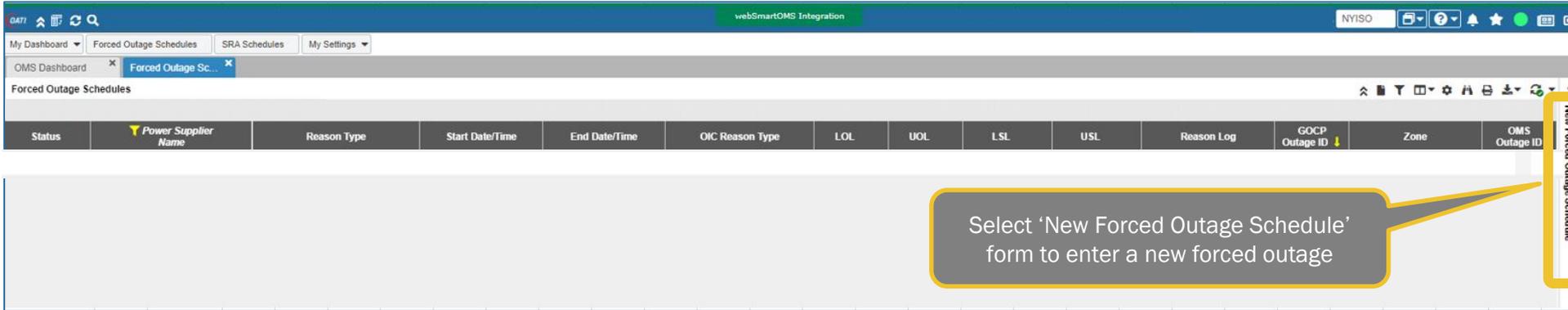
My Dashboard Forced Outage Schedules SRA Schedules My Settings

OMS Dashboard x Forced Outage Sc... x

Forced Outage Schedules

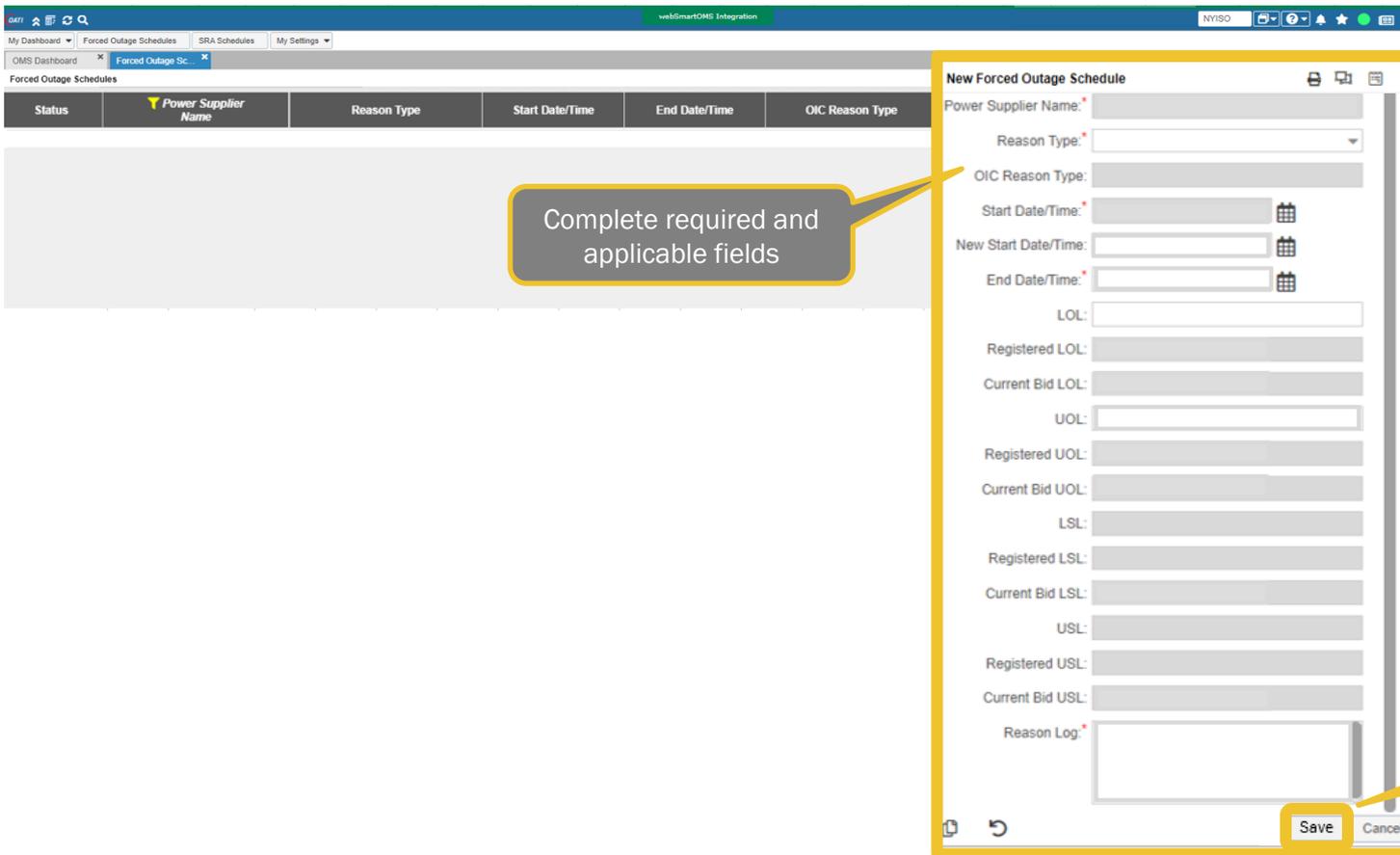
Status	Power Supplier Name	Reason Type	Start Date/Time	End Date/Time	OIC Reason Type	LOL	UOL	LSL	USL	Reason Log	GOCP Outage ID	Zone	OMS Outage ID
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GOCP New Forced Outage Schedule Form



The screenshot displays the 'Forced Outage Schedules' page in the webSmartOMS system. The page features a navigation bar with 'My Dashboard', 'Forced Outage Schedules', 'SRA Schedules', and 'My Settings'. Below the navigation is a table with the following columns: Status, Power Supplier Name, Reason Type, Start Date/Time, End Date/Time, OIC Reason Type, LOL, UOL, LSL, USL, Reason Log, GOCP Outage ID, Zone, and OMS Outage ID. A callout box with a yellow border and a pointer to the right side of the table contains the text: 'Select 'New Forced Outage Schedule' form to enter a new forced outage'.

Entering a New Forced Outage Schedule



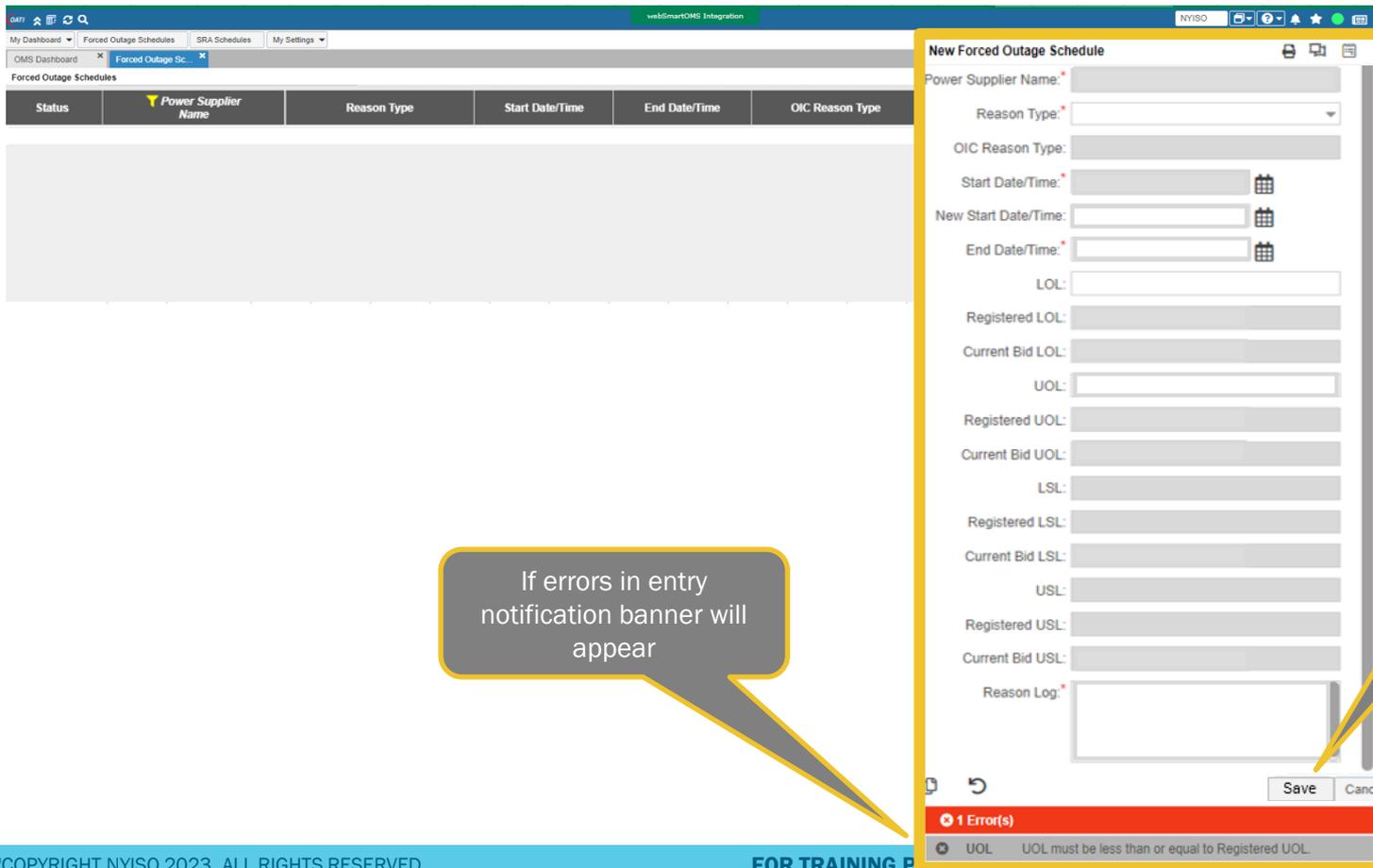
The screenshot displays the 'New Forced Outage Schedule' form within the NYISO webSmartOMS application. The form is highlighted with a yellow border. A callout box points to the form with the text 'Complete required and applicable fields'. Another callout box points to the 'Save' button with the text 'Select 'Save' to submit request'.

The form fields include:

- Power Supplier Name: *
- Reason Type: *
- OIC Reason Type:
- Start Date/Time: *
- New Start Date/Time:
- End Date/Time: *
- LOL:
- Registered LOL:
- Current Bid LOL:
- UOL:
- Registered UOL:
- Current Bid UOL:
- LSL:
- Registered LSL:
- Current Bid LSL:
- USL:
- Registered USL:
- Current Bid USL:
- Reason Log: *

Buttons: Save, Cancel

New Forced Outage Form Errors

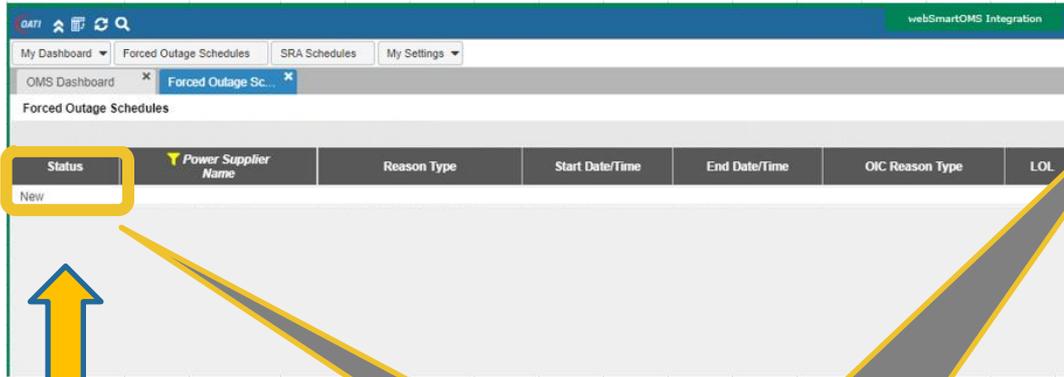


The screenshot displays the webSmartOMS interface. On the left, a table titled 'Forced Outage Schedules' is visible with columns for Status, Power Supplier Name, Reason Type, Start Date/Time, End Date/Time, and OIC Reason Type. On the right, a modal window titled 'New Forced Outage Schedule' is open, containing various input fields for scheduling and registration details. A red error banner at the bottom of the modal indicates '1 Error(s)' with the message: 'UOL UOL must be less than or equal to Registered UOL'. A yellow box highlights the form fields, and a yellow callout bubble points to the error message.

If errors in entry notification banner will appear

Correct errors presented and select 'Save' once again to resubmit request

Forced Outage Request Status - New

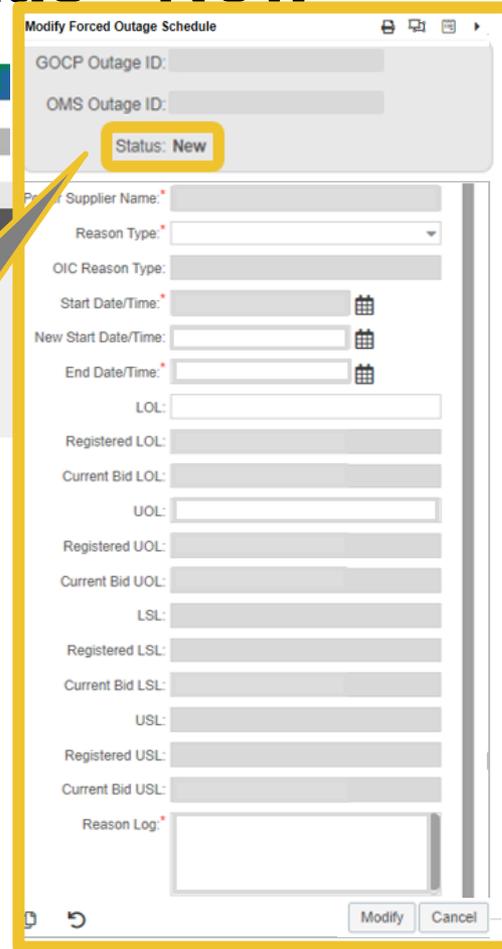


Status	Power Supplier Name	Reason Type	Start Date/Time	End Date/Time	OIC Reason Type	LOL
New						

Awaiting Dispatcher Approval

New requests for units that have a registered UOL of 20mw or above will require dispatcher approval and therefore move to 'New' status

The 'New' Status will appear once an outage request has been entered, validated and submitted to NYISO for approval.



Modify Forced Outage Schedule

GOCP Outage ID: [text box]

OMS Outage ID: [text box]

Status: **New**

Supplier Name: [text box]

Reason Type: [dropdown menu]

OIC Reason Type: [text box]

Start Date/Time: [calendar icon]

New Start Date/Time: [calendar icon]

End Date/Time: [calendar icon]

LOL: [text box]

Registered LOL: [text box]

Current Bid LOL: [text box]

UOL: [text box]

Registered UOL: [text box]

Current Bid UOL: [text box]

LSL: [text box]

Registered LSL: [text box]

Current Bid LSL: [text box]

USL: [text box]

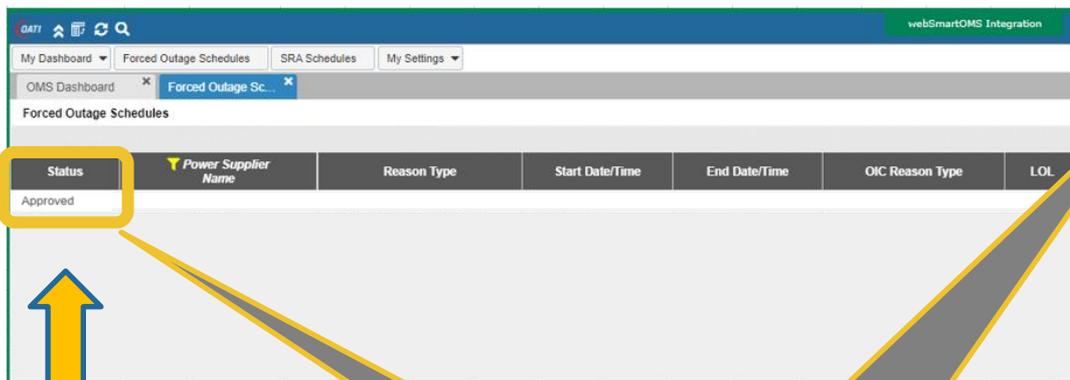
Registered USL: [text box]

Current Bid USL: [text box]

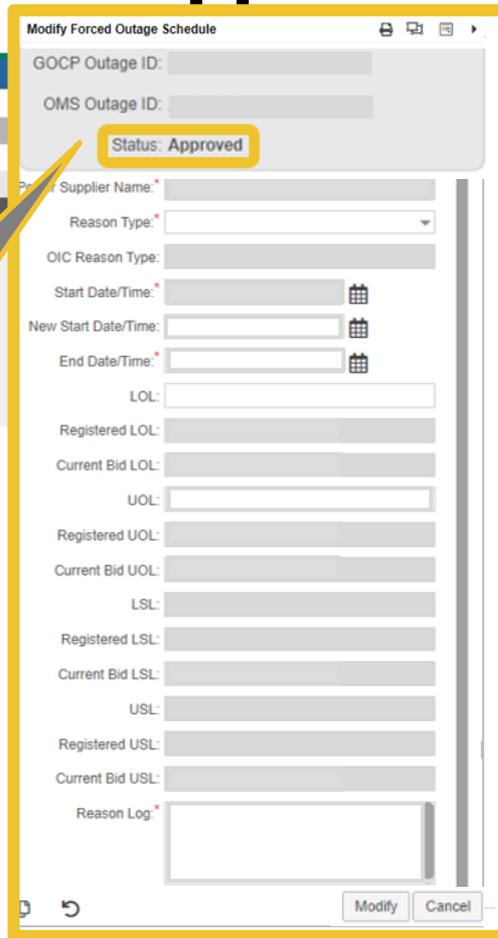
Reason Log: [text area]

Modify Cancel

Forced Outage Request Status - Approved



Status	Power Supplier Name	Reason Type	Start Date/Time	End Date/Time	OIC Reason Type	LOL
Approved						



Modify Forced Outage Schedule

GOCO Outage ID: [Redacted]

OMS Outage ID: [Redacted]

Status: **Approved**

Supplier Name: [Redacted]

Reason Type: [Redacted]

OIC Reason Type: [Redacted]

Start Date/Time: [Redacted]

New Start Date/Time: [Redacted]

End Date/Time: [Redacted]

LOL: [Redacted]

Registered LOL: [Redacted]

Current Bid LOL: [Redacted]

UOL: [Redacted]

Registered UOL: [Redacted]

Current Bid UOL: [Redacted]

LSL: [Redacted]

Registered LSL: [Redacted]

Current Bid LSL: [Redacted]

USL: [Redacted]

Registered USL: [Redacted]

Current Bid USL: [Redacted]

Reason Log: [Redacted]

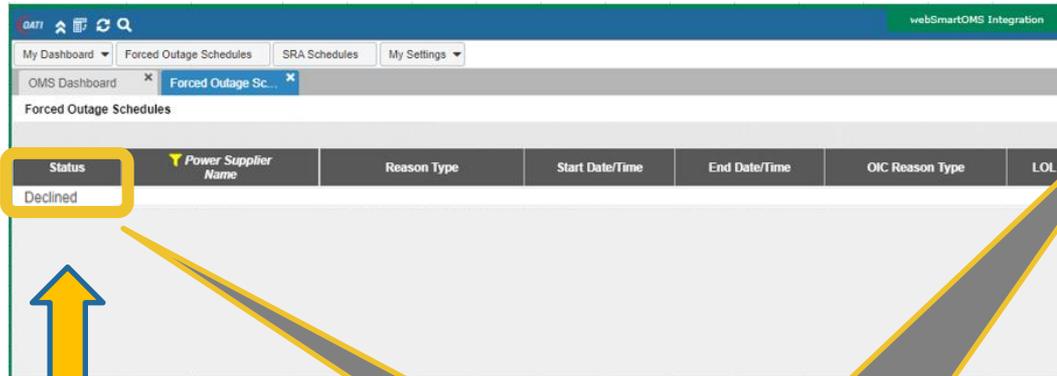
Modify Cancel

Dispatcher Approved

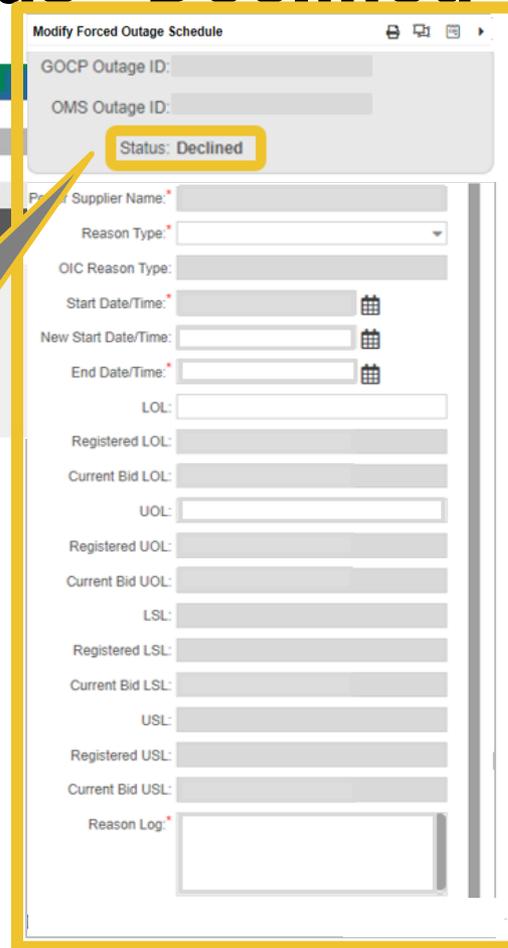
The 'Approved' status will appear once NYISO has reviewed the outage request and has approved it.

New requests for units that are below a registered UOL of 20mw may be automatically approved

Forced Outage Request Status - Declined



Status	Power Supplier Name	Reason Type	Start Date/Time	End Date/Time	OIC Reason Type	LOL
Declined						



Modify Forced Outage Schedule

GOCP Outage ID: [redacted]
OMS Outage ID: [redacted]

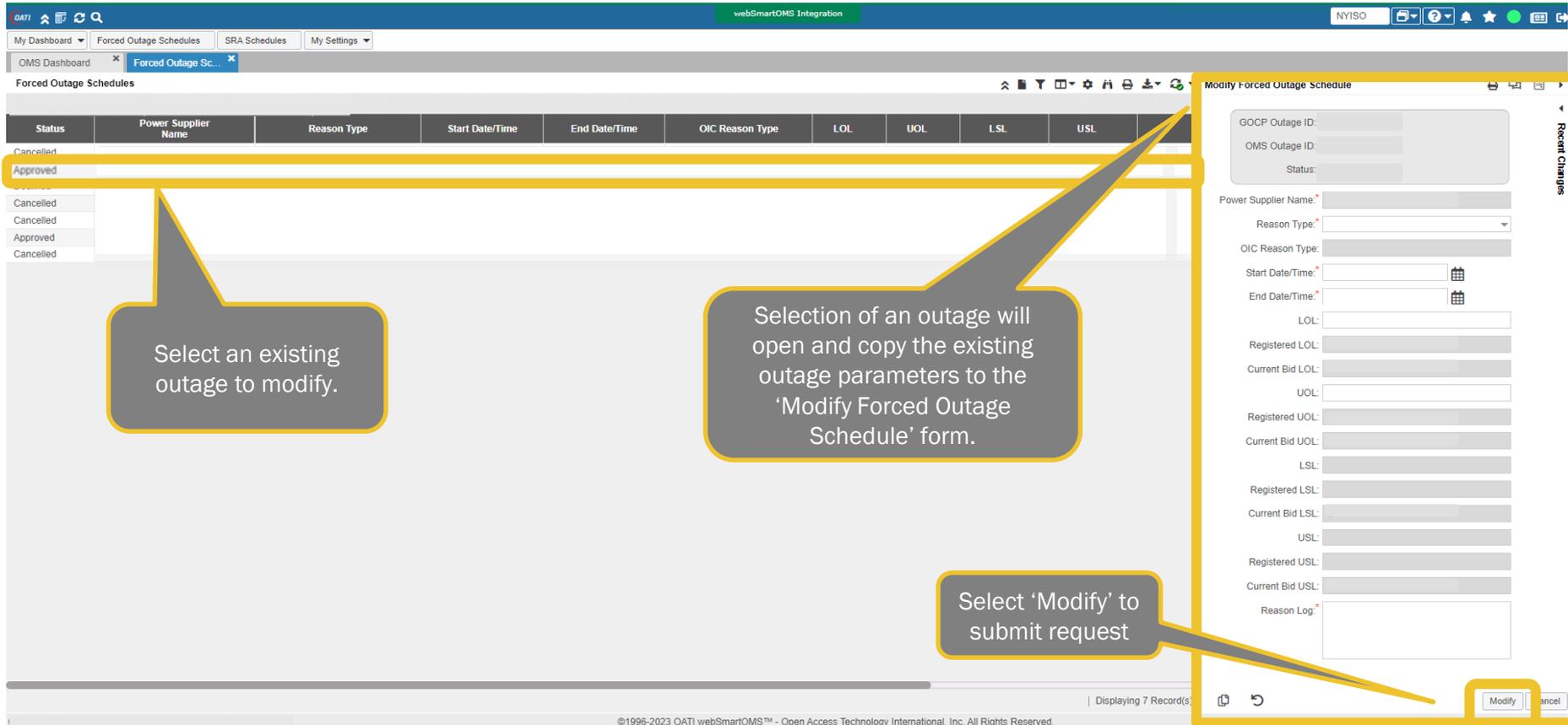
Status: Declined

Supplier Name: [redacted]
Reason Type: [dropdown]
OIC Reason Type: [redacted]
Start Date/Time: [calendar icon]
New Start Date/Time: [calendar icon]
End Date/Time: [calendar icon]
LOL: [input]
Registered LOL: [redacted]
Current Bid LOL: [redacted]
UOL: [input]
Registered UOL: [redacted]
Current Bid UOL: [redacted]
LSL: [redacted]
Registered LSL: [redacted]
Current Bid LSL: [redacted]
USL: [redacted]
Registered USL: [redacted]
Current Bid USL: [redacted]
Reason Log: [text area]

Dispatcher Declined

The 'Declined' status will appear if NYISO has reviewed the outage request and has determined that it cannot reliably occur.

Modifying an Existing Outage Request



The screenshot displays the webSmartOMS interface. At the top, there is a navigation bar with 'My Dashboard', 'Forced Outage Schedules', 'SRA Schedules', and 'My Settings'. Below this is a table titled 'Forced Outage Schedules' with columns: Status, Power Supplier Name, Reason Type, Start Date/Time, End Date/Time, OIC Reason Type, LOL, UOL, LSL, and USL. The table contains several rows, with the first row highlighted in yellow. A callout points to this row with the text: 'Select an existing outage to modify.'

To the right of the table is a 'Modify Forced Outage Schedule' form. It contains various input fields: 'GOCP Outage ID', 'OMS Outage ID', 'Status', 'Power Supplier Name', 'Reason Type' (a dropdown menu), 'OIC Reason Type', 'Start Date/Time' and 'End Date/Time' (with calendar icons), 'LOL', 'Registered LOL', 'Current Bid LOL', 'UOL', 'Registered UOL', 'Current Bid UOL', 'LSL', 'Registered LSL', 'Current Bid LSL', 'USL', 'Registered USL', 'Current Bid USL', and 'Reason Log'. A 'Modify' button is located at the bottom right of the form. A callout points to this button with the text: 'Select 'Modify' to submit request'.

Another callout points to the 'Start Date/Time' and 'End Date/Time' fields in the form with the text: 'Selection of an outage will open and copy the existing outage parameters to the 'Modify Forced Outage Schedule' form.'

At the bottom of the page, there is a footer with the text: '©1996-2023 OATI webSmartOMS™ - Open Access Technology International, Inc. All Rights Reserved.'

Modifying an Existing Outage Request

The screenshot displays the webSmartOMS interface for managing forced outage schedules. The main table lists various outage requests with columns for Status, Power Supplier Name, Reason Type, Start Date/Time, End Date/Time, OIC Reason Type, LOL, UOL, LSL, and USL. A confirmation dialog box is overlaid on the table, asking "Are you sure you would like to Modify this outage request?" with "Yes" and "No" buttons. A callout bubble points to the dialog box with the text "Confirm entry of modification". Another callout bubble points to the top of the table with the text "If errors in entry notification banner will appear". The 'Modify Forced Outage Schedule' form is shown on the right, with a callout bubble pointing to the 'Modify' button with the text "Correct errors presented and select 'Modify' once again to resubmit request". An error banner at the bottom of the form reads "1 Error(s) UOL UOL must be less than or equal to Registered UOL".

webSmartOMS Integration

NYISO

My Dashboard | Forced Outage Schedules | SRA Schedules | My Settings

OAS Dashboard | Forced Outage Sc...

Forced Outage Schedules

Status	Power Supplier Name	Reason Type	Start Date/Time	End Date/Time	OIC Reason Type	LOL	UOL	LSL	USL
Cancelled									
Approved									
Declined									
Cancelled									
Cancelled									
Approved									
Cancelled									

Are you sure you would like to Modify this outage request ?

Yes No

If errors in entry notification banner will appear

Confirm entry of modification

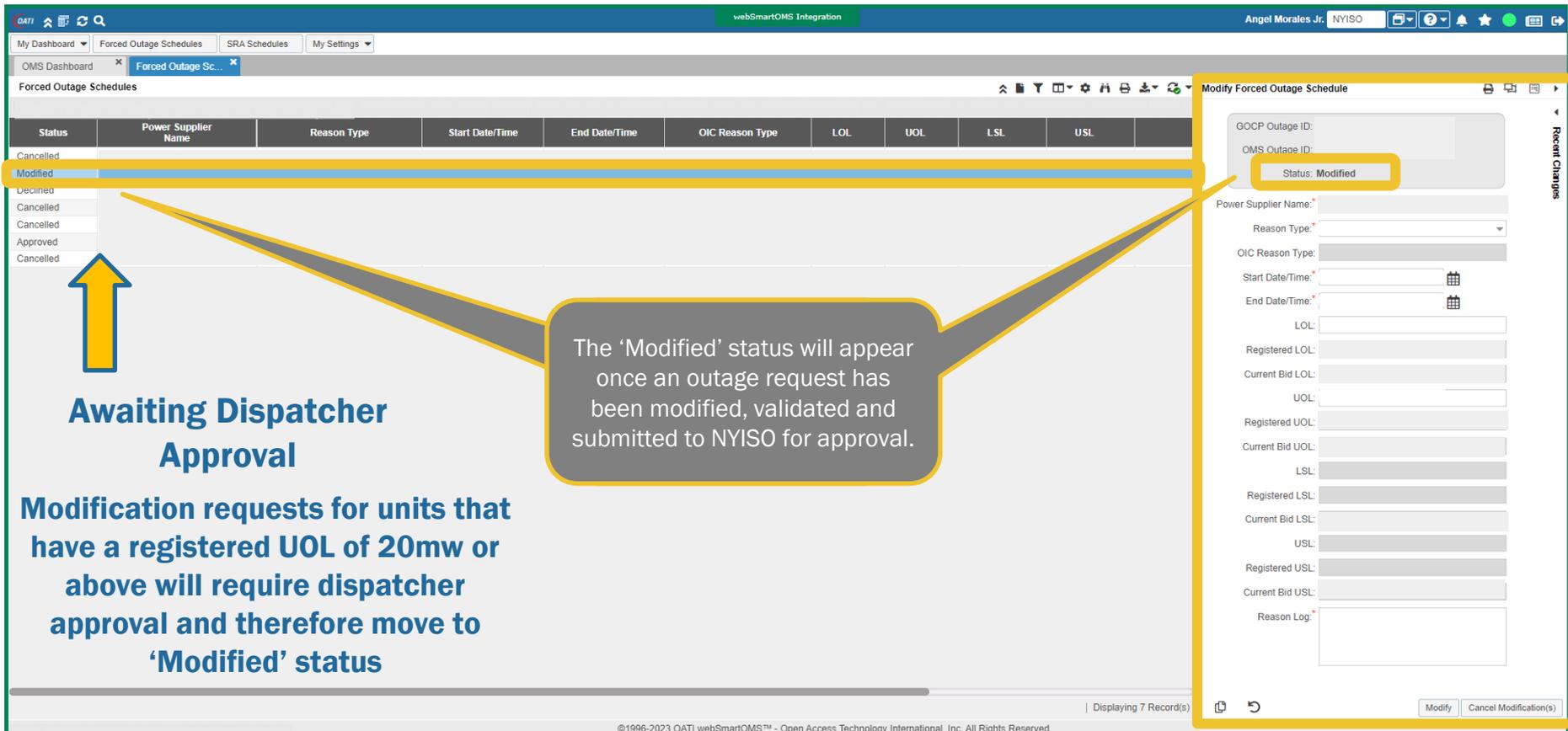
Correct errors presented and select 'Modify' once again to resubmit request

1 Error(s)
UOL UOL must be less than or equal to Registered UOL

Modify Cancel

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Modified Outage Request Status –



Awaiting Dispatcher Approval

Modification requests for units that have a registered UOL of 20mw or above will require dispatcher approval and therefore move to 'Modified' status

The 'Modified' status will appear once an outage request has been modified, validated and submitted to NYISO for approval.

Status	Power Supplier Name	Reason Type	Start Date/Time	End Date/Time	OIC Reason Type	LOL	UOL	LSL	USL
Cancelled									
Modified									
Decided									
Cancelled									
Cancelled									
Approved									
Cancelled									

Modify Forced Outage Schedule

GOCP Outage ID:

OMS Outage ID:

Status: Modified

Power Supplier Name:

Reason Type:

OIC Reason Type:

Start Date/Time:

End Date/Time:

LOL:

Registered LOL:

Current Bid LOL:

UOL:

Registered UOL:

Current Bid UOL:

LSL:

Registered LSL:

Current Bid LSL:

USL:

Registered USL:

Current Bid USL:

Reason Log:

Modify Cancel Modification(s)

Modified Outage Request Status –

Dispatcher Approved

Modification requests for units that are below a registered UOL of 20mw will be automatically approved

The 'Approved' status will appear once NYISO has reviewed the modification request and has approved it.

Modify Forced Outage Schedule

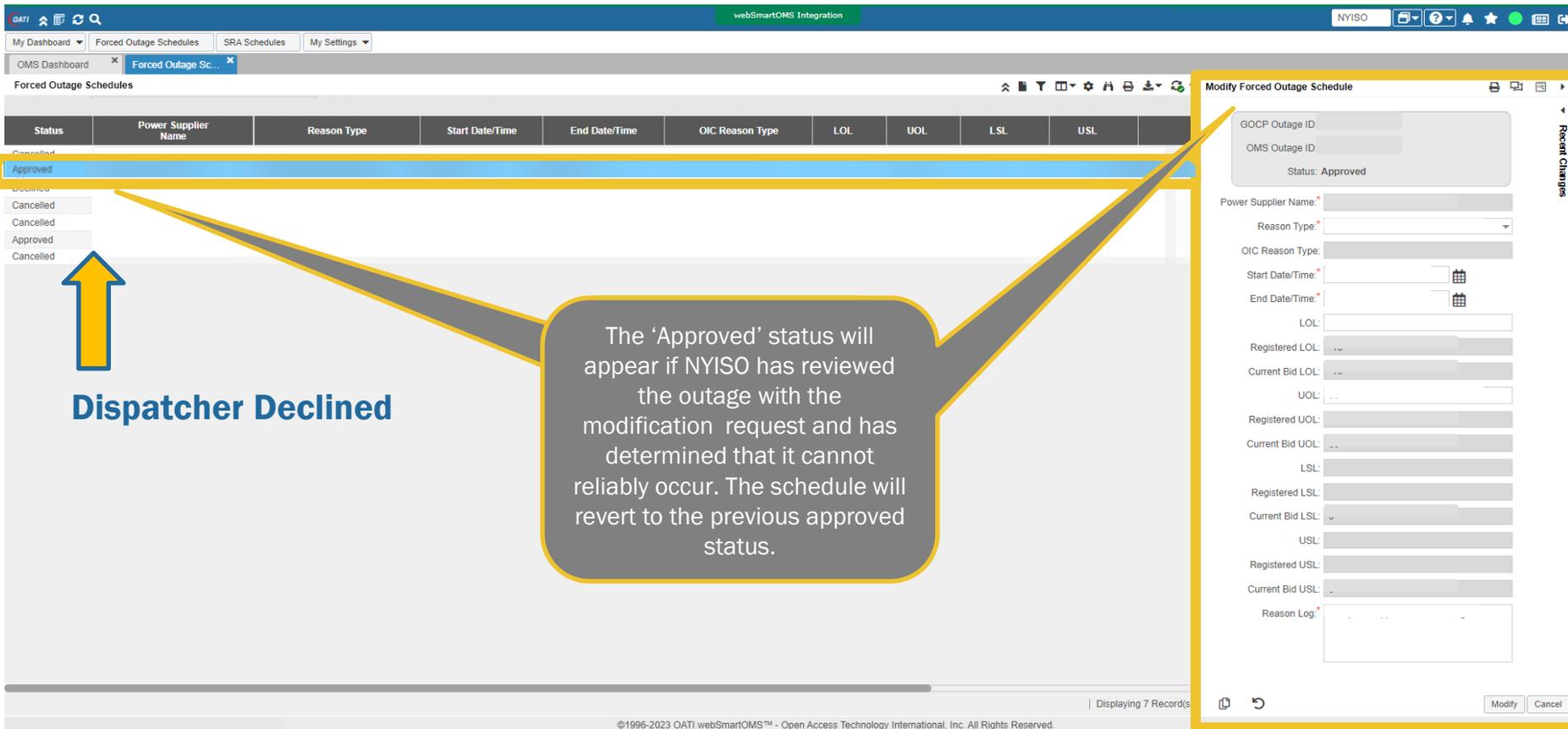
GOCP Outage ID: [Redacted]
OMS Outage ID: [Redacted]
Status: Approved

Power Supplier Name: [Redacted]
Reason Type: [Redacted]
OIC Reason Type: [Redacted]
Start Date/Time: [Redacted] [Calendar Icon]
End Date/Time: [Redacted] [Calendar Icon]
LOL: [Redacted]
Registered LOL: [Redacted]
Current Bid LOL: [Redacted]
UOL: [Redacted]
Registered UOL: [Redacted]
Current Bid UOL: [Redacted]
LSL: [Redacted]
Registered LSL: [Redacted]
Current Bid LSL: [Redacted]
USL: [Redacted]
Registered USL: [Redacted]
Current Bid USL: [Redacted]
Reason Log: [Redacted]

Displaying 7 Record(s)

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Modified Outage Request Status –



The screenshot displays the webSmartOMS interface. At the top, there are navigation tabs for 'My Dashboard', 'Forced Outage Schedules', 'SRA Schedules', and 'My Settings'. Below this is a table titled 'Forced Outage Schedules' with columns: Status, Power Supplier Name, Reason Type, Start Date/Time, End Date/Time, OIC Reason Type, LOL, UOL, LSL, and USL. A row with the status 'Approved' is highlighted in blue. A yellow arrow points from this row to a callout box. To the right, a 'Modify Forced Outage Schedule' modal form is open, showing fields for GOCF Outage ID, OMS Outage ID, Status (set to 'Approved'), Power Supplier Name, Reason Type, OIC Reason Type, Start Date/Time, End Date/Time, LOL, UOL, LSL, and USL. The form also includes dropdown menus for Registered, Current Bid, and Reason Log. At the bottom of the modal are 'Modify' and 'Cancel' buttons.

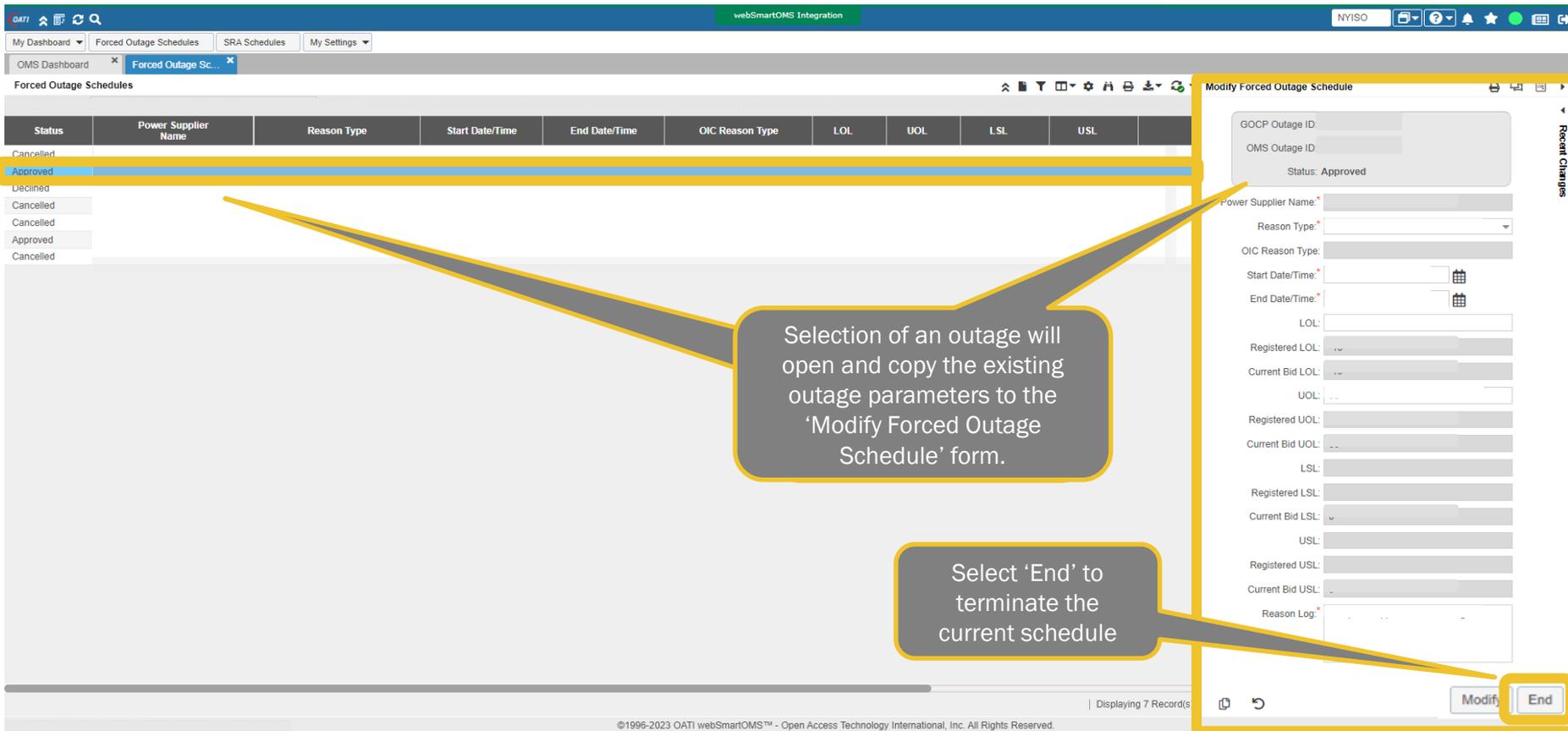
Dispatcher Declined

The 'Approved' status will appear if NYISO has reviewed the outage with the modification request and has determined that it cannot reliably occur. The schedule will revert to the previous approved status.

Displaying 7 Record(s)

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Ending a Current Outage

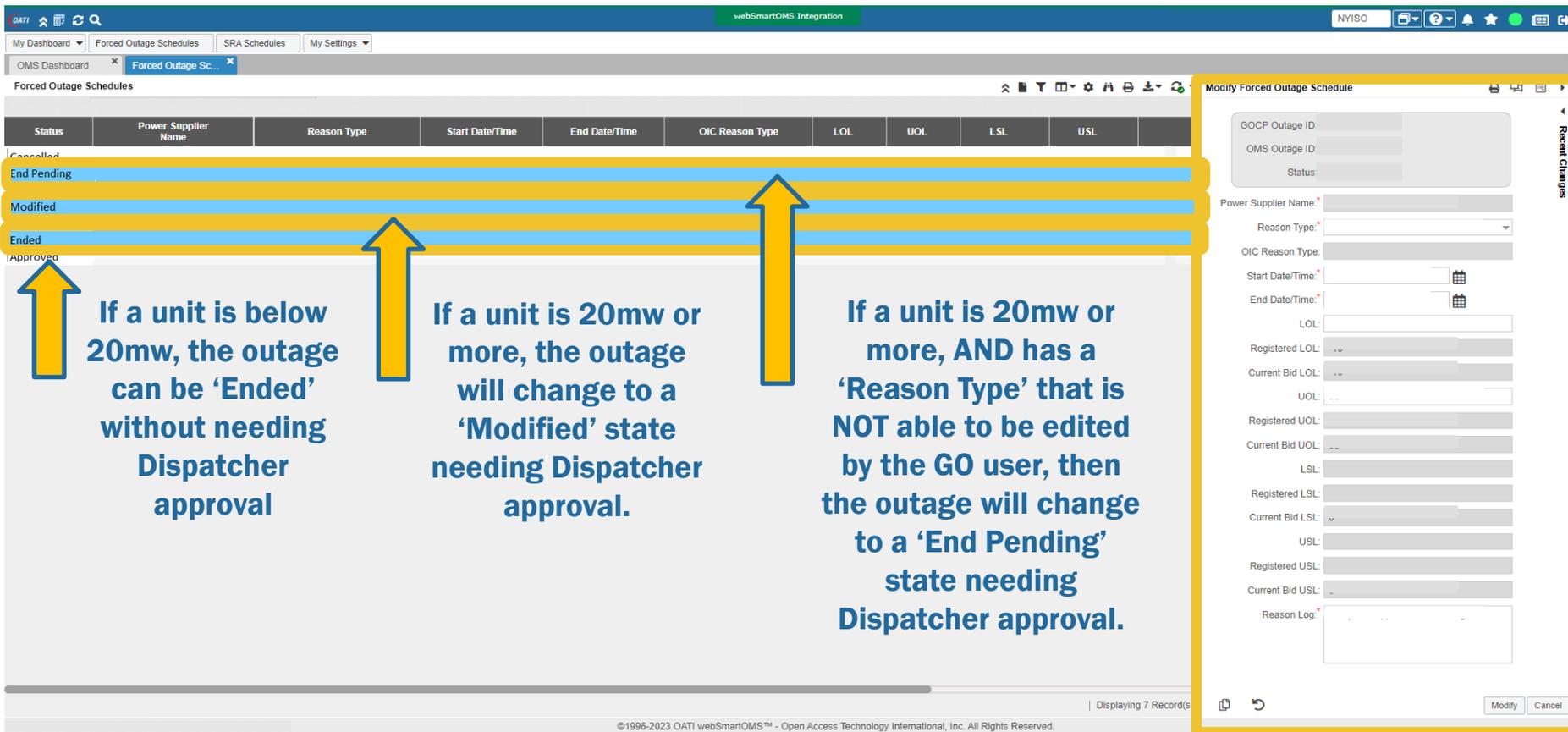


The screenshot displays the 'Forced Outage Schedules' table with columns: Status, Power Supplier Name, Reason Type, Start Date/Time, End Date/Time, OIC Reason Type, LOL, UOL, LSL, and USL. The 'Approved' status is highlighted. A callout box points to the 'Modify' button in the 'Modify Forced Outage Schedule' form, which contains fields for GOCO Outage ID, OMS Outage ID, Status (Approved), Power Supplier Name, Reason Type, OIC Reason Type, Start Date/Time, End Date/Time, LOL, Registered LOL, Current Bid LOL, UOL, Registered UOL, Current Bid UOL, LSL, Registered LSL, Current Bid LSL, USL, Registered USL, Current Bid USL, and Reason Log.

Selection of an outage will open and copy the existing outage parameters to the 'Modify Forced Outage Schedule' form.

Select 'End' to terminate the current schedule

Ending a Current Outage



The screenshot displays the 'Forced Outage Schedules' table with columns for Status, Power Supplier Name, Reason Type, Start Date/Time, End Date/Time, OIC Reason Type, LOL, UOL, LSL, and USL. The 'Status' column contains the following entries from top to bottom: Cancelled, End Pending, Modified, Ended, and Approved. Three yellow arrows point from text boxes below to the 'End Pending', 'Modified', and 'Ended' rows. To the right, a 'Modify Forced Outage Schedule' form is shown, containing fields for GOCO Outage ID, OMS Outage ID, Status, Power Supplier Name, Reason Type, OIC Reason Type, Start Date/Time, End Date/Time, LOL, Registered LOL, Current Bid LOL, UOL, Registered UOL, Current Bid UOL, LSL, Registered LSL, Current Bid LSL, USL, Registered USL, Current Bid USL, and Reason Log. The form has 'Modify' and 'Cancel' buttons at the bottom right.

Status	Power Supplier Name	Reason Type	Start Date/Time	End Date/Time	OIC Reason Type	LOL	UOL	LSL	USL
Cancelled									
End Pending									
Modified									
Ended									
Approved									

If a unit is below 20mw, the outage can be 'Ended' without needing Dispatcher approval

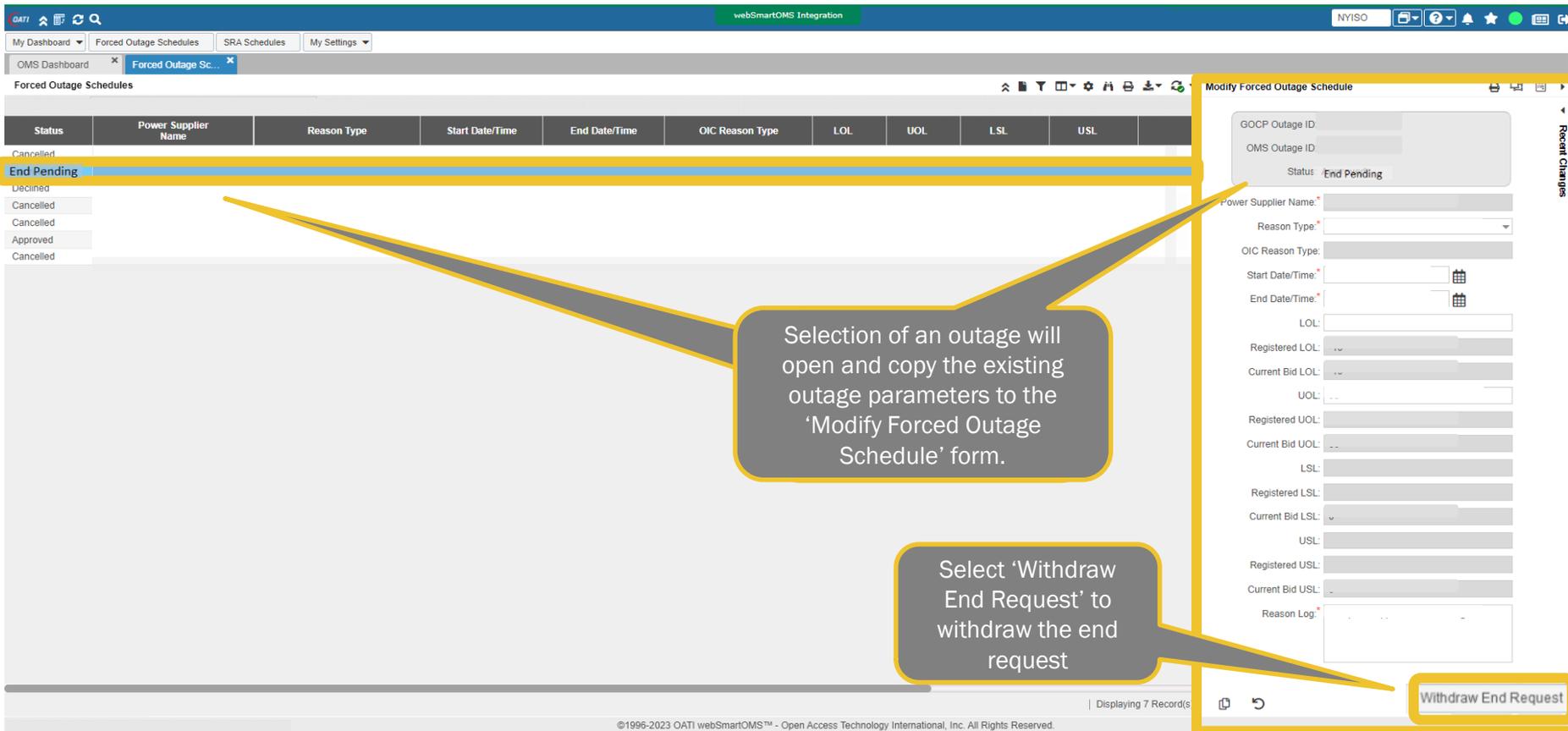
If a unit is 20mw or more, the outage will change to a 'Modified' state needing Dispatcher approval.

If a unit is 20mw or more, AND has a 'Reason Type' that is NOT able to be edited by the GO user, then the outage will change to a 'End Pending' state needing Dispatcher approval.

Displaying 7 Records

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Ending a Current Outage

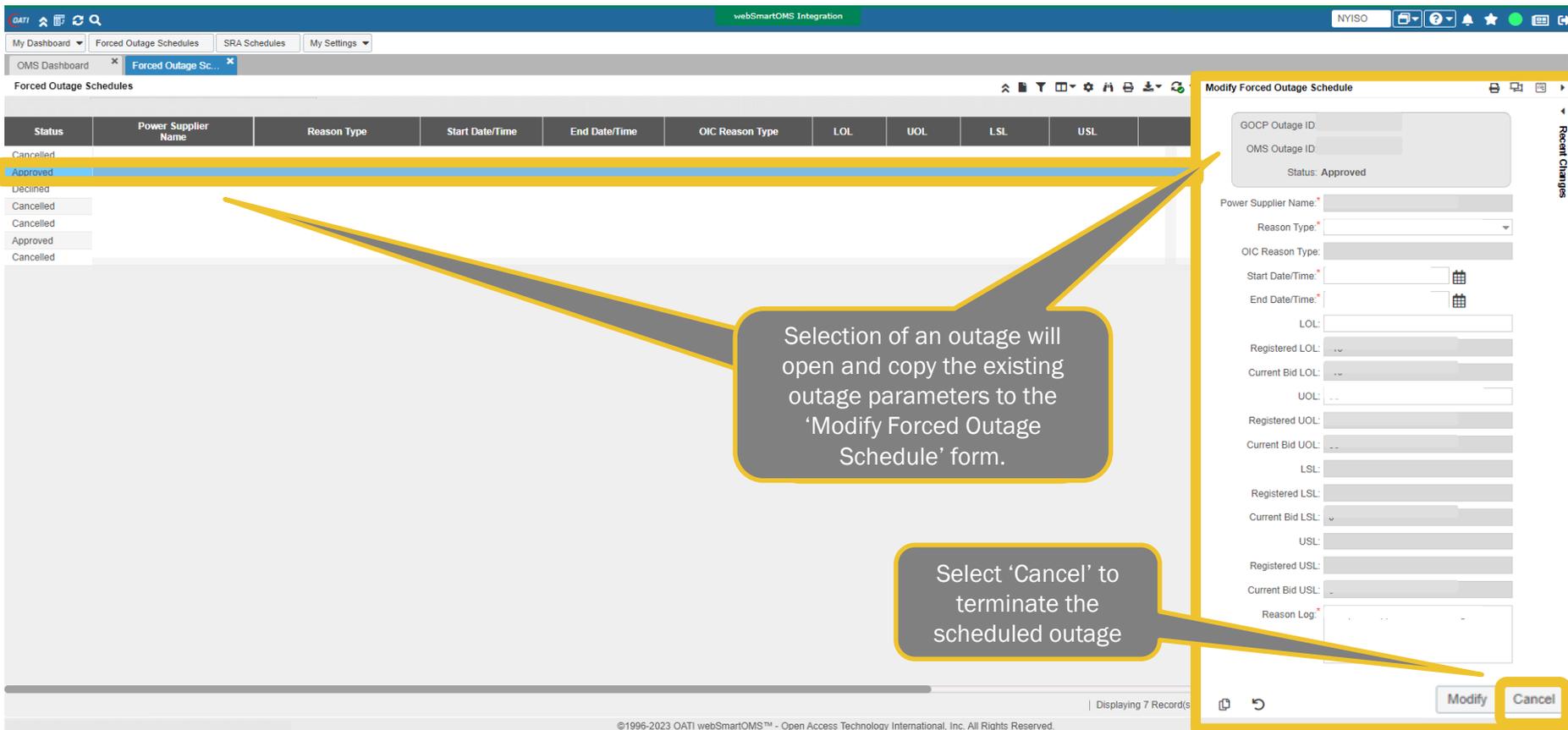


The screenshot displays the 'Forced Outage Schedules' table with columns: Status, Power Supplier Name, Reason Type, Start Date/Time, End Date/Time, OIC Reason Type, LOL, UOL, LSL, and USL. The 'End Pending' status is highlighted in yellow. A callout bubble points to this status with the text: "Selection of an outage will open and copy the existing outage parameters to the 'Modify Forced Outage Schedule' form."

The 'Modify Forced Outage Schedule' form is shown on the right, containing fields for: GOCF Outage ID, OMS Outage ID, Status (End Pending), Power Supplier Name, Reason Type, OIC Reason Type, Start Date/Time, End Date/Time, LOL, Registered LOL, Current Bid LOL, UOL, Registered UOL, Current Bid UOL, LSL, Registered LSL, Current Bid LSL, USL, Registered USL, Current Bid USL, and Reason Log. A 'Withdraw End Request' button is located at the bottom right of the form. A callout bubble points to this button with the text: "Select 'Withdraw End Request' to withdraw the end request".

At the bottom of the interface, it says "Displaying 7 Record(s)" and "©1996-2023 OATI webSmartOMS™ - Open Access Technology International, Inc. All Rights Reserved."

Canceling a Future Scheduled Outage

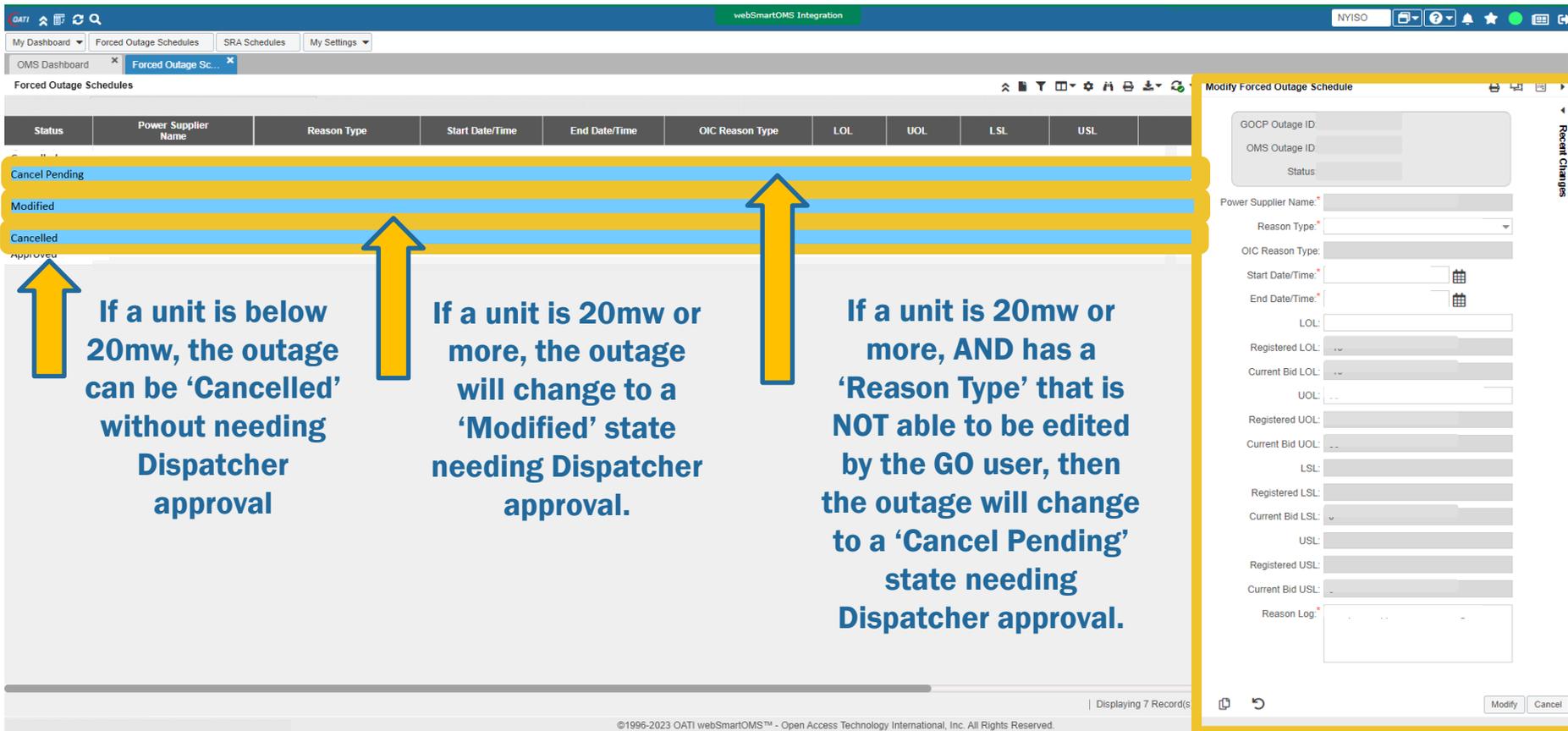


The screenshot displays the 'Forced Outage Schedules' table with columns: Status, Power Supplier Name, Reason Type, Start Date/Time, End Date/Time, OIC Reason Type, LOL, UOL, LSL, USL. A 'Modify Forced Outage Schedule' form is open on the right, containing fields for GOCF Outage ID, OMS Outage ID, Status (Approved), Power Supplier Name, Reason Type, OIC Reason Type, Start Date/Time, End Date/Time, LOL, Registered LOL, Current Bid LOL, UOL, Registered UOL, Current Bid UOL, LSL, Registered LSL, Current Bid LSL, USL, Registered USL, Current Bid USL, and Reason Log. The 'Cancel' button is highlighted in yellow.

Selection of an outage will open and copy the existing outage parameters to the 'Modify Forced Outage Schedule' form.

Select 'Cancel' to terminate the scheduled outage

Ending a Current Outage



The screenshot displays the 'Forced Outage Schedules' table with columns: Status, Power Supplier Name, Reason Type, Start Date/Time, End Date/Time, OIC Reason Type, LOL, UOL, LSL, and USL. The table rows are highlighted in yellow and blue, with yellow arrows pointing to the 'Cancelled', 'Modified', and 'Cancel Pending' rows. To the right, the 'Modify Forced Outage Schedule' form is visible, containing fields for GOCF Outage ID, OMS Outage ID, Status, Power Supplier Name, Reason Type, OIC Reason Type, Start Date/Time, End Date/Time, LOL, Registered LOL, Current Bid LOL, UOL, Registered UOL, Current Bid UOL, LSL, Registered LSL, Current Bid LSL, USL, Registered USL, Current Bid USL, and Reason Log. The form has 'Modify' and 'Cancel' buttons at the bottom right.

Status	Power Supplier Name	Reason Type	Start Date/Time	End Date/Time	OIC Reason Type	LOL	UOL	LSL	USL
Cancel Pending									
Modified									
Cancelled									
Approved									

If a unit is below 20mw, the outage can be 'Cancelled' without needing Dispatcher approval

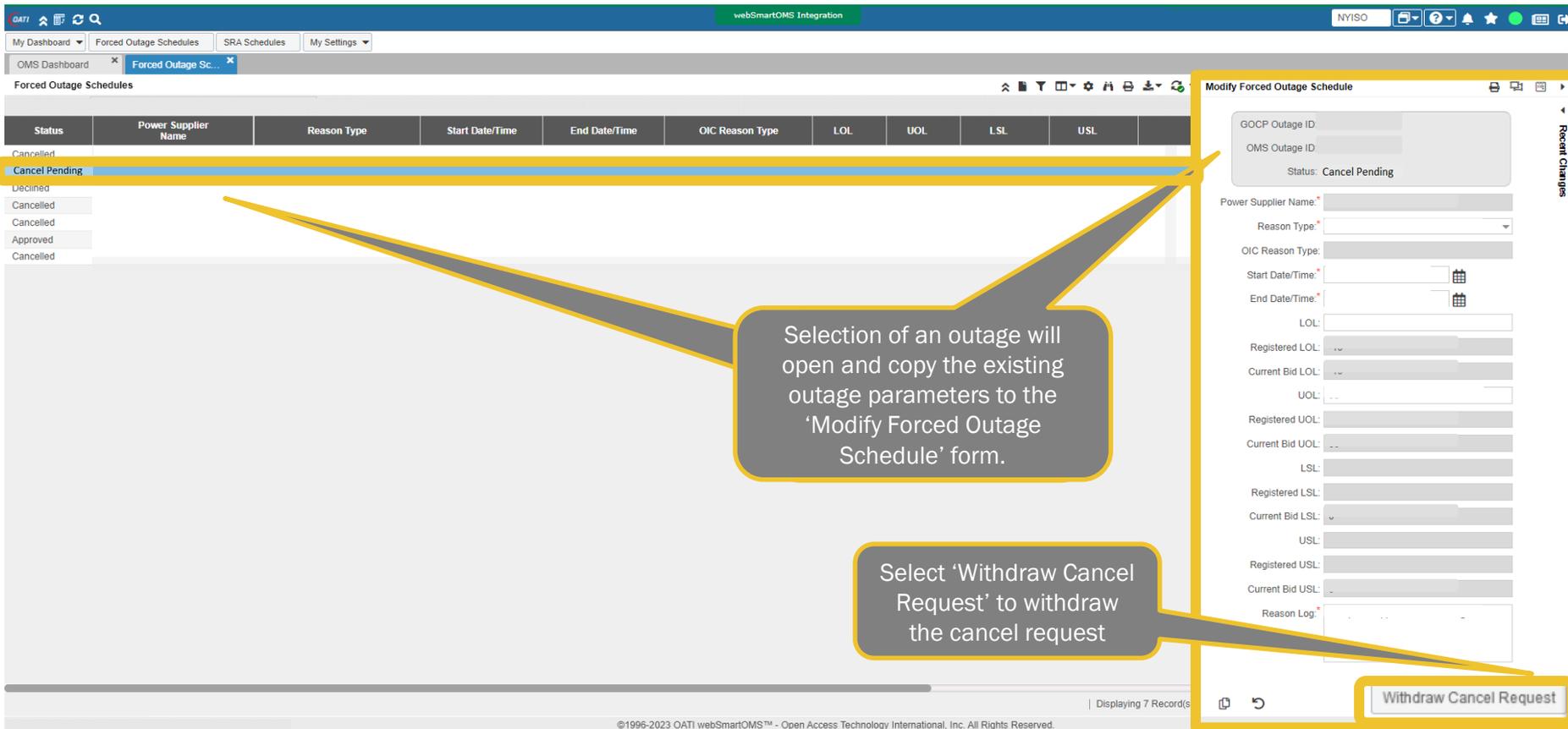
If a unit is 20mw or more, the outage will change to a 'Modified' state needing Dispatcher approval.

If a unit is 20mw or more, AND has a 'Reason Type' that is NOT able to be edited by the GO user, then the outage will change to a 'Cancel Pending' state needing Dispatcher approval.

Displaying 7 Records

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Canceling a Future Scheduled Outage



The screenshot displays the 'Forced Outage Schedules' table with columns: Status, Power Supplier Name, Reason Type, Start Date/Time, End Date/Time, OIC Reason Type, LOL, UOL, LSL, and USL. The 'Cancel Pending' row is highlighted. A callout box explains that selecting an outage opens a form to copy parameters. The 'Modify Forced Outage Schedule' form includes fields for GOCF and OMS Outage IDs, Status (Cancel Pending), Power Supplier Name, Reason Type, OIC Reason Type, Start and End Date/Time, LOL, UOL, LSL, and USL. A 'Reason Log' field is also present. A 'Withdraw Cancel Request' button is located at the bottom right of the form.

Selection of an outage will open and copy the existing outage parameters to the 'Modify Forced Outage Schedule' form.

Select 'Withdraw Cancel Request' to withdraw the cancel request

Viewing Recent Outage Request Changes

The image shows a composite screenshot of the NYISO OMS interface. On the left, the 'Forced Outage Schedules' table is visible with columns for Status, Power Supplier Name, and Reason Type. The 'Modify Forced Outage Schedule' form is open in the center, showing fields for GOSP and OMS Outage IDs, and a 'Recent Changes' dropdown menu. A yellow callout box points to this menu with the text: 'To see historical modifications to an outage, open the 'Recent Changes' panel'. On the right, the 'Recent Changes' panel is expanded, displaying a table with columns for checkboxes, View, Action, User, and Time Stamp. A yellow arrow points from the 'Recent Changes' dropdown in the form to this panel. The bottom of the interface shows 'Displaying 7 Record(s)' and 'Displaying 9 Record(s)' for the respective sections.

Status	Power Supplier Name	Reason Type
Cancelled		
Approved		
Declined		
Cancelled		
Cancelled		
Approved		
Cancelled		

View	Action	User	Time Stamp
<input checked="" type="checkbox"/>			

To see historical modifications to an outage, open the 'Recent Changes' panel

Recent Changes Panel for Outage Requests

Recent Changes

<input checked="" type="checkbox"/>	View	Action	User	Time Stamp
<input checked="" type="checkbox"/>				
<input checked="" type="checkbox"/>				
<input checked="" type="checkbox"/>				
<input checked="" type="checkbox"/>				
<input checked="" type="checkbox"/>				
<input checked="" type="checkbox"/>				
<input checked="" type="checkbox"/>				
<input checked="" type="checkbox"/>				

Displaying 9 Record(s)

View Changes

Select the record you would like see changes for, from the 'Recent Changes' panel

Select 'View Changes' to launch the Audit Trail Viewer Form

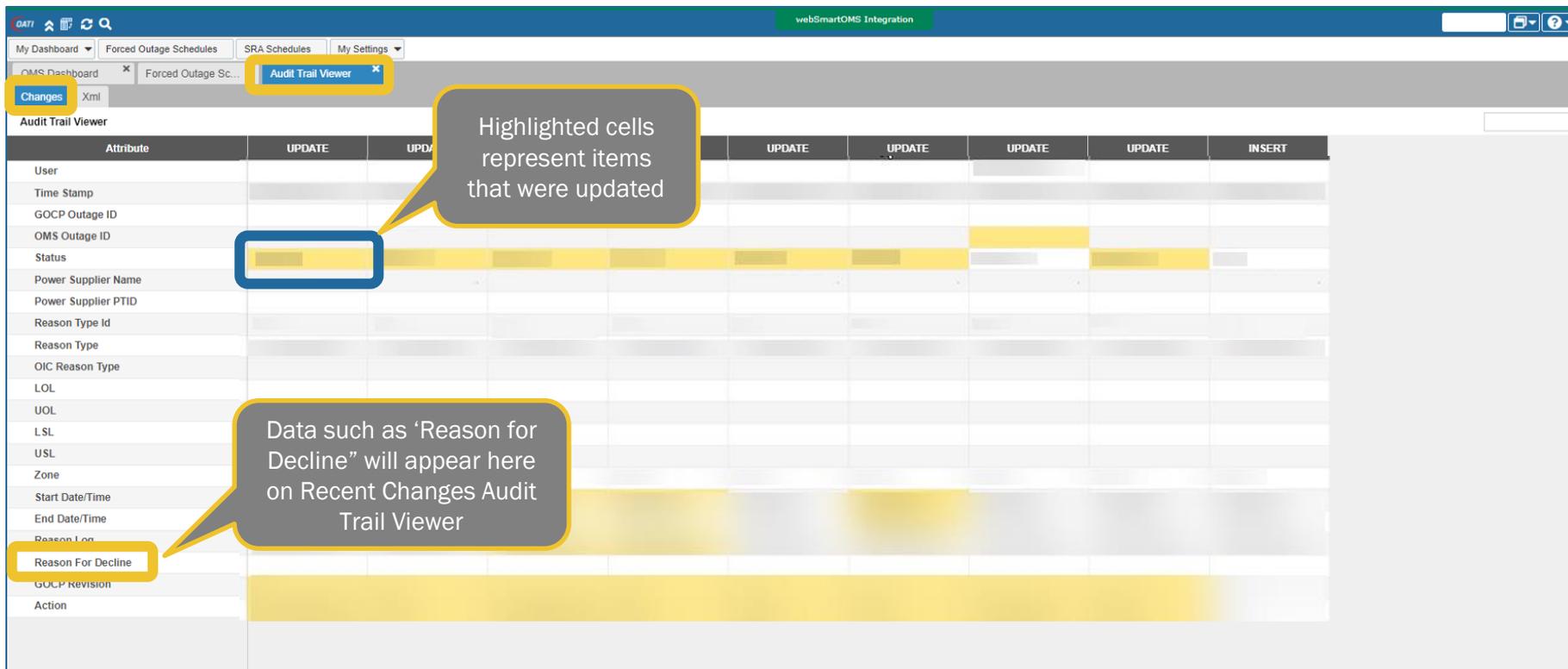
My Dashboard | Forced Outage Schedules | **Audit Trail Viewer**

Changes: Xmt

Audit Trail Viewer

Attribute	UPDATE	INSERT								
User										
Time Stamp										
GOCP Outage ID										
OMS Outage ID										
Status										
Power Supplier Name										
Power Supplier PTID										
Reason Type Id										
Reason Type										
OIC Reason Type										
LOL										
UOL										
LSL										
USL										
Zone										
Start Date/Time										
End Date/Time										
Reason Log										
Reason For Decline										
GOCP Revision										
Action										

Audit Trail Viewer Form for Outage Requests



Changes

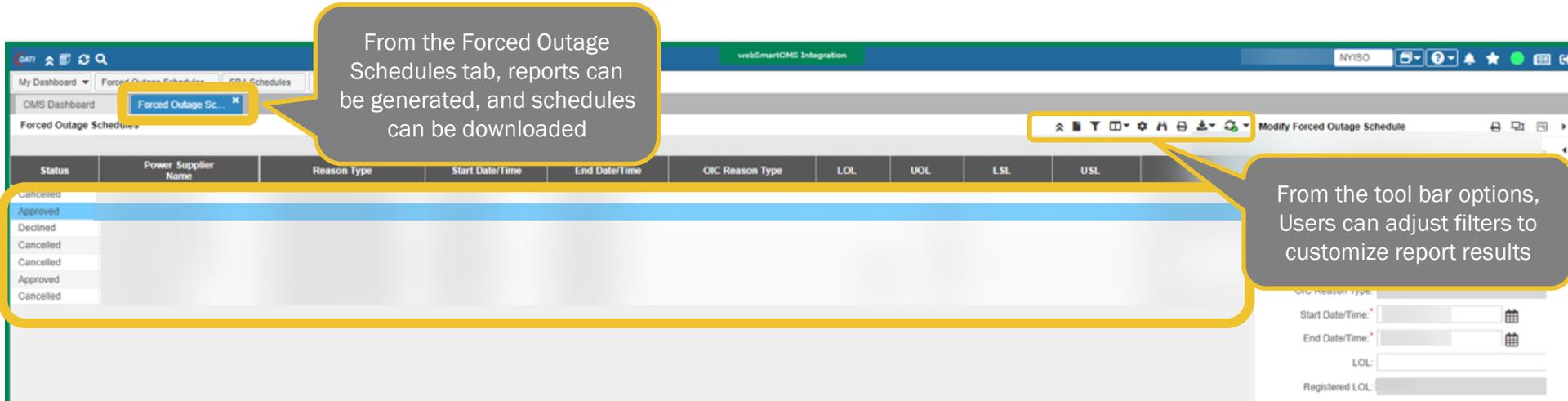
Audit Trail Viewer

Attribute	UPDATE	INSERT						
User								
Time Stamp								
GOCP Outage ID								
OMS Outage ID								
Status								
Power Supplier Name								
Power Supplier PTID								
Reason Type Id								
Reason Type								
OIC Reason Type								
LOL								
UOL								
LSL								
USL								
Zone								
Start Date/Time								
End Date/Time								
Reason Log								
Reason For Decline								
GOCP Revision								
Action								

Highlighted cells represent items that were updated

Data such as 'Reason for Decline' will appear here on Recent Changes Audit Trail Viewer

Viewing Outage Schedule Requests

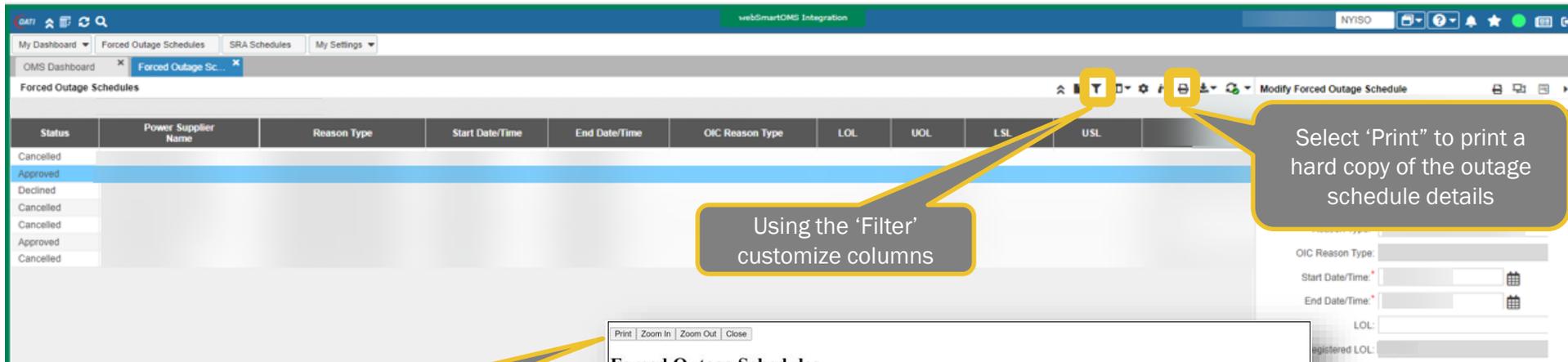


From the Forced Outage Schedules tab, reports can be generated, and schedules can be downloaded

From the tool bar options, Users can adjust filters to customize report results

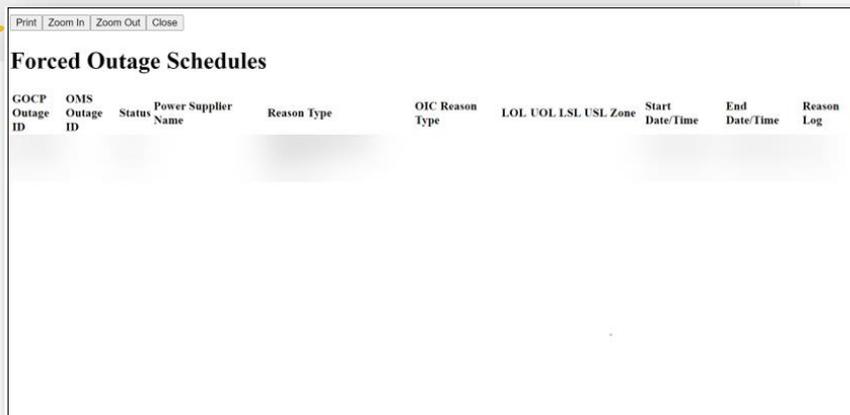
Status	Power Supplier Name	Reason Type	Start Date/Time	End Date/Time	OIC Reason Type	LOL	UOL	LSL	USL
Cancelled									
Approved									
Declined									
Cancelled									
Cancelled									
Approved									
Cancelled									

Tool Bar Options for Outage Requests



Status	Power Supplier Name	Reason Type	Start Date/Time	End Date/Time	OIC Reason Type	LOL	UOL	LSL	USL
Cancelled									
Approved									
Cancelled									
Cancelled									
Cancelled									
Approved									
Cancelled									

Sample 'Print' view



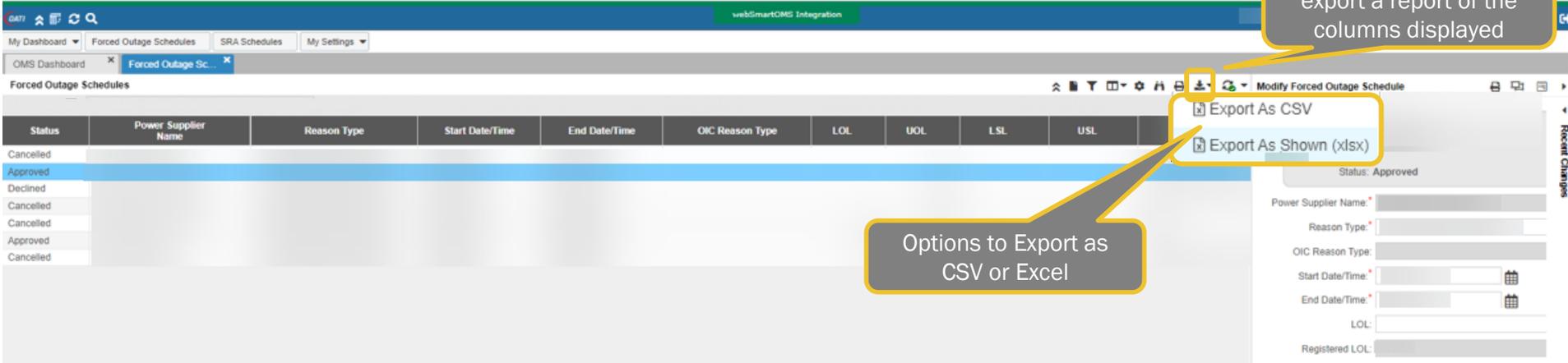
Print | Zoom In | Zoom Out | Close

Forced Outage Schedules

GOCF Outage ID	OMS Outage ID	Status	Power Supplier Name	Reason Type	OIC Reason Type	LOL	UOL	LSL	USL	Zone	Start Date/Time	End Date/Time	Reason Log
----------------	---------------	--------	---------------------	-------------	-----------------	-----	-----	-----	-----	------	-----------------	---------------	------------

Exporting Outage Request Report Results

Select 'Download' to export a report of the columns displayed



webSmartOMS Integration

My Dashboard | Forced Outage Schedules | SRA Schedules | My Settings

OMS Dashboard | Forced Outage Sc...

Forced Outage Schedules

Status	Power Supplier Name	Reason Type	Start Date/Time	End Date/Time	OIC Reason Type	LOL	UOL	LSL	USL
Cancelled									
Approved									
Declined									
Cancelled									
Cancelled									
Approved									
Cancelled									

Modify Forced Outage Schedule

- Export As CSV
- Export As Shown (xlsx)

Status: Approved

Power Supplier Name: *

Reason Type: *

OIC Reason Type: *

Start Date/Time: *

End Date/Time: *

LOL: *

Registered LOL: *

Options to Export as CSV or Excel

Sample View - Outage Request Exported Report



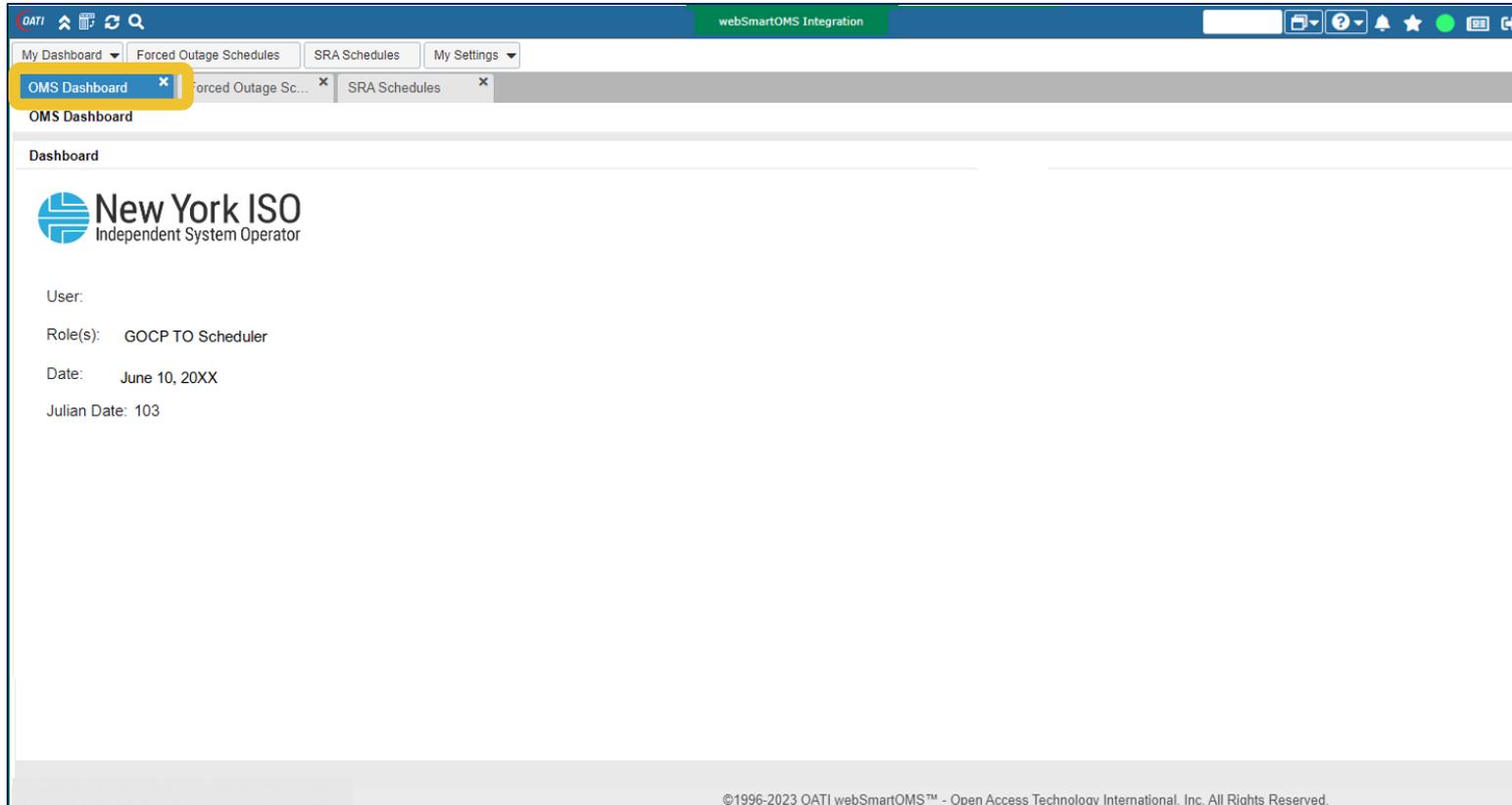
AutoSave Off | ForcedOutage Schedules_04_06_2023 16_10_07 | Search

File Home Insert Draw Page Layout Formulas Data Review View Automate Developer Help | PI Builder

Clipboard: Cut, Copy, Paste, Format Painter | Font: Calibri Light, 10, Bold, Italic, Underline, Paragraph | Alignment: General, Wrap Text, Merge & Center | Number: \$, %, 000, 00 | Styles: Normal, Bad, Good, Neutral, Calculation, Check Cell | Cells: Insert, Delete, Format | Editing: AutoSum, Fill, Clear, Sort & Filter, Find & Select | Analysis: Analyze Data, Sensitivity | Comments

Status	Power Supplier Name	Reason Type	Start Date/Time	End Date/Time	OIC Reason Type	LOL	UOL	LSL	USL	Reason Log	GOCP Outage ID ↓	Zone	OIMS Outage ID
Cancelled													
Approved													
Declined													
Cancelled													
Cancelled													
Approved													
Cancelled													
Total: 7 Record(s)													
04/06/2023 16:10:07 EPT													

GOCP Dashboard (TO)



OATI

webSmartOMS Integration

My Dashboard | Forced Outage Schedules | SRA Schedules | My Settings

OMS Dashboard | Forced Outage Sc... | SRA Schedules

OMS Dashboard

Dashboard

 **New York ISO**
Independent System Operator

User:

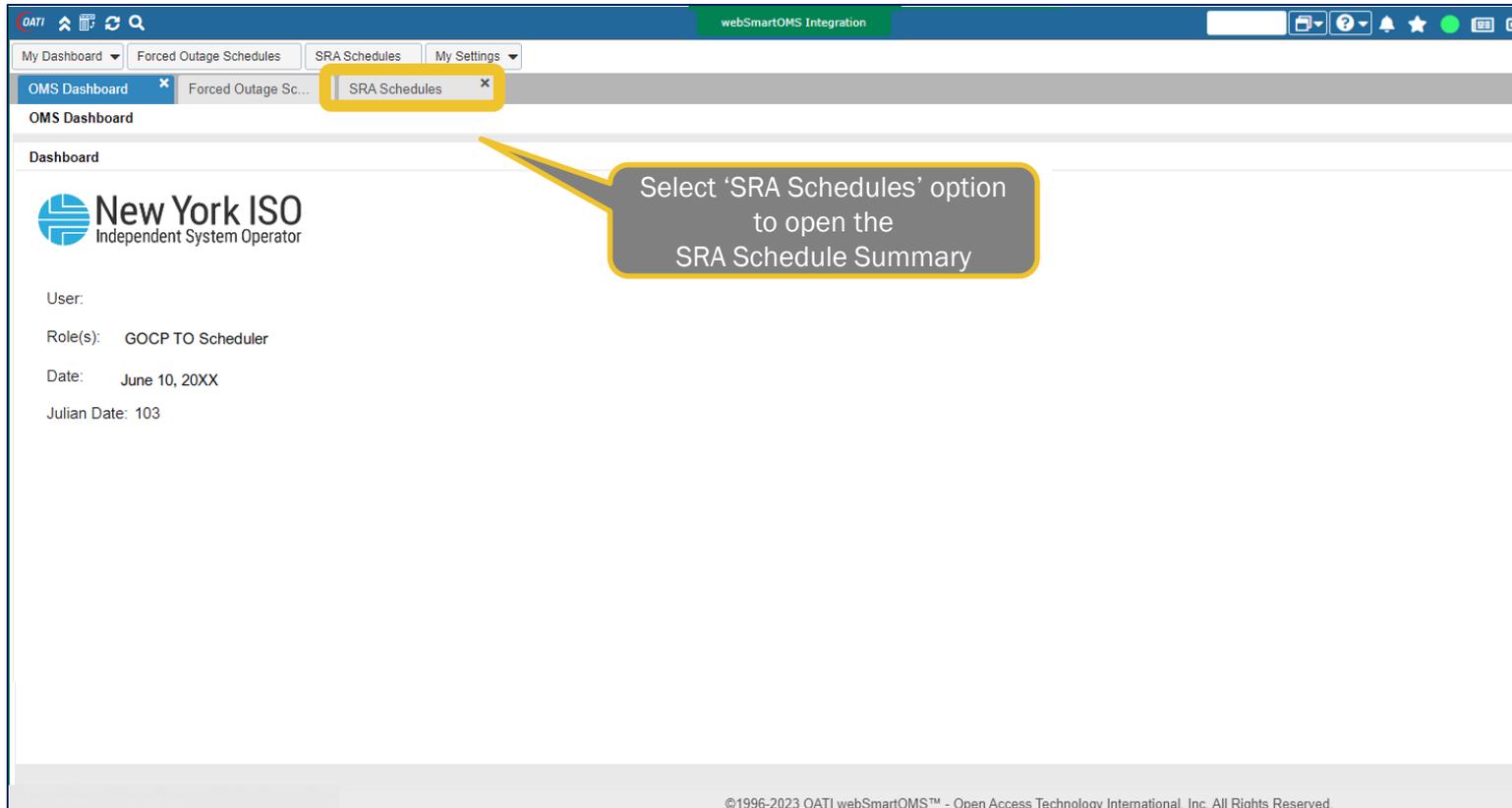
Role(s): GOCP TO Scheduler

Date: June 10, 20XX

Julian Date: 103

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GOCP Dashboard (TO)



OATI webSmartOMS Integration

My Dashboard Forced Outage Schedules SRA Schedules My Settings

OMS Dashboard Forced Outage Sc... SRA Schedules

OMS Dashboard

Dashboard

 **New York ISO**
Independent System Operator

User:

Role(s): GOCP TO Scheduler

Date: June 10, 20XX

Julian Date: 103

Select 'SRA Schedules' option to open the SRA Schedule Summary

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GOCP SRA Schedule Summary

OATI     webSmartOMS Integration      

My Dashboard ▼ Forced Outage Schedules SRA Schedules My Settings ▼

OMS Dashboard × SRA Schedules ×

SRA Schedule Summary

Sorted By:   Power Supplier ×
Name  Start Date/Time ×

Status	Power Supplier Name 	Initiated By	ARR #	Pivotal Status	OIC Reason Type	Start Date/Time 	End Date/Time	Reason Log	SRA Request ID

New SRA Schedule Entry

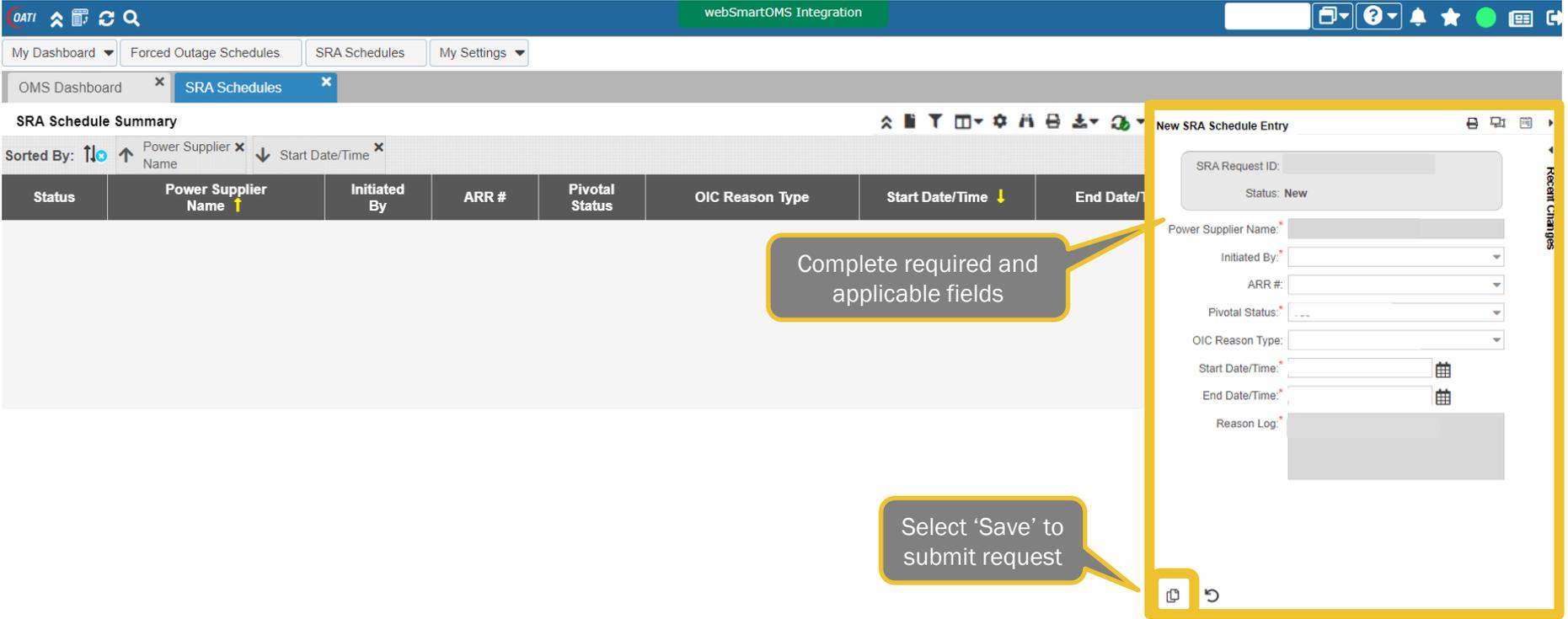
GOCP New SRA Schedule Form



The screenshot shows the webSmartOMS interface for SRA Schedules. The top navigation bar includes 'DATI', 'webSmartOMS Integration', and a search bar. Below the navigation bar are tabs for 'My Dashboard', 'Forced Outage Schedules', 'SRA Schedules', and 'My Settings'. The main content area is titled 'SRA Schedule Summary' and features a table with the following columns: Status, Power Supplier Name, Initiated By, ARR #, Pivotal Status, OIC Reason Type, Start Date/Time, End Date/Time, Reason Log, and SRA Request ID. A yellow callout box on the right side of the table points to a button labeled 'New SRA Schedule Entry'.

Select 'New SRA Schedule Entry' form to enter a new SRA Schedule

Entering a New SRA Schedule



The screenshot displays the 'SRA Schedules' web application interface. At the top, there is a navigation bar with 'My Dashboard', 'Forced Outage Schedules', 'SRA Schedules', and 'My Settings'. Below this is a breadcrumb trail: 'OMS Dashboard > SRA Schedules'. The main content area is divided into two sections. On the left is the 'SRA Schedule Summary' table, and on the right is the 'New SRA Schedule Entry' form.

SRA Schedule Summary Table:

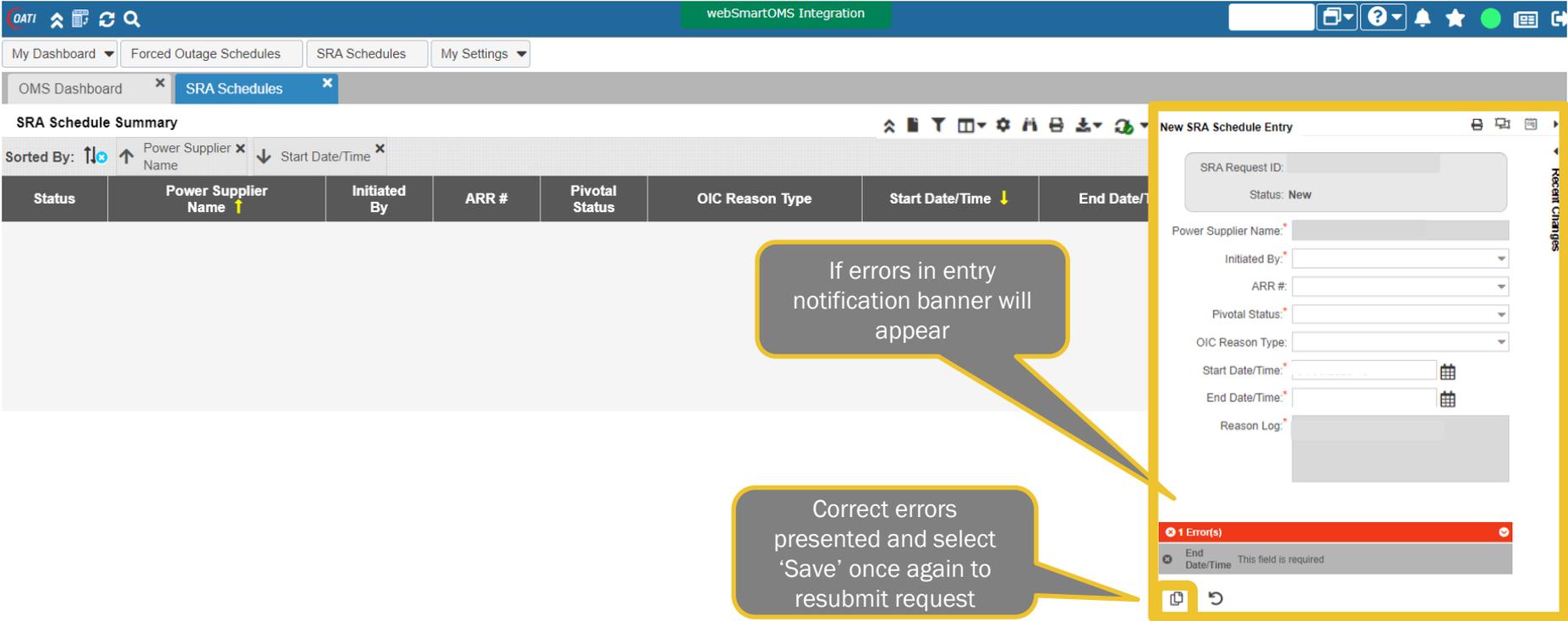
Status	Power Supplier Name	Initiated By	ARR #	Pivotal Status	OIC Reason Type	Start Date/Time	End Date/Time

New SRA Schedule Entry Form:

- SRA Request ID: [Text Field]
- Status: New
- Power Supplier Name: [Text Field]
- Initiated By: [Dropdown Menu]
- ARR #: [Text Field]
- Pivotal Status: [Dropdown Menu]
- OIC Reason Type: [Dropdown Menu]
- Start Date/Time: [Text Field] [Calendar Icon]
- End Date/Time: [Text Field] [Calendar Icon]
- Reason Log: [Text Area]

Two callout boxes provide instructions: 'Complete required and applicable fields' points to the form fields, and 'Select 'Save' to submit request' points to the save button at the bottom of the form.

New SRA Schedule Form Errors



The screenshot shows the 'SRA Schedules' web application interface. At the top, there is a navigation bar with 'DATI', 'webSmartOMS Integration', and various utility icons. Below this is a breadcrumb trail: 'My Dashboard' > 'Forced Outage Schedules' > 'SRA Schedules' > 'My Settings'. The main content area is titled 'SRA Schedule Summary' and features a table with columns: Status, Power Supplier Name, Initiated By, ARR #, Pivotal Status, OIC Reason Type, Start Date/Time, and End Date/Time. The table is currently empty. To the right, a 'New SRA Schedule Entry' form is open, containing fields for SRA Request ID, Status (New), Power Supplier Name, Initiated By, ARR #, Pivotal Status, OIC Reason Type, Start Date/Time, End Date/Time, and Reason Log. A red error banner at the bottom of the form states '1 Error(s)' and 'End Date/Time This field is required'. Two callout boxes provide instructions: one points to the error banner stating 'If errors in entry notification banner will appear', and the other points to the form fields stating 'Correct errors presented and select 'Save' once again to resubmit request'.

Status	Power Supplier Name	Initiated By	ARR #	Pivotal Status	OIC Reason Type	Start Date/Time	End Date/Time
--------	---------------------	--------------	-------	----------------	-----------------	-----------------	---------------

New SRA Schedule Entry

SRA Request ID: [input]
Status: New

Power Supplier Name: [input]
Initiated By: [dropdown]
ARR #: [input]
Pivotal Status: [dropdown]
OIC Reason Type: [dropdown]
Start Date/Time: [input] [calendar icon]
End Date/Time: [input] [calendar icon]
Reason Log: [input]

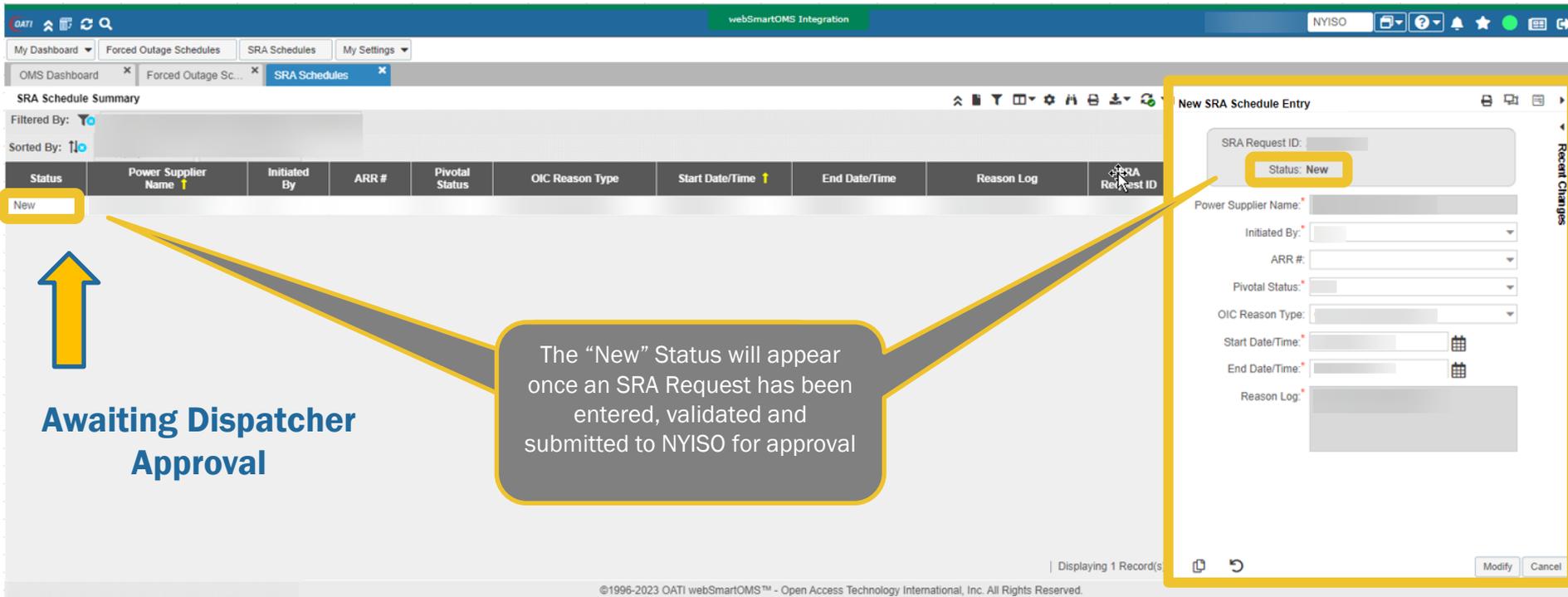
1 Error(s)

- End Date/Time This field is required

If errors in entry notification banner will appear

Correct errors presented and select 'Save' once again to resubmit request

SRA Request Status – New

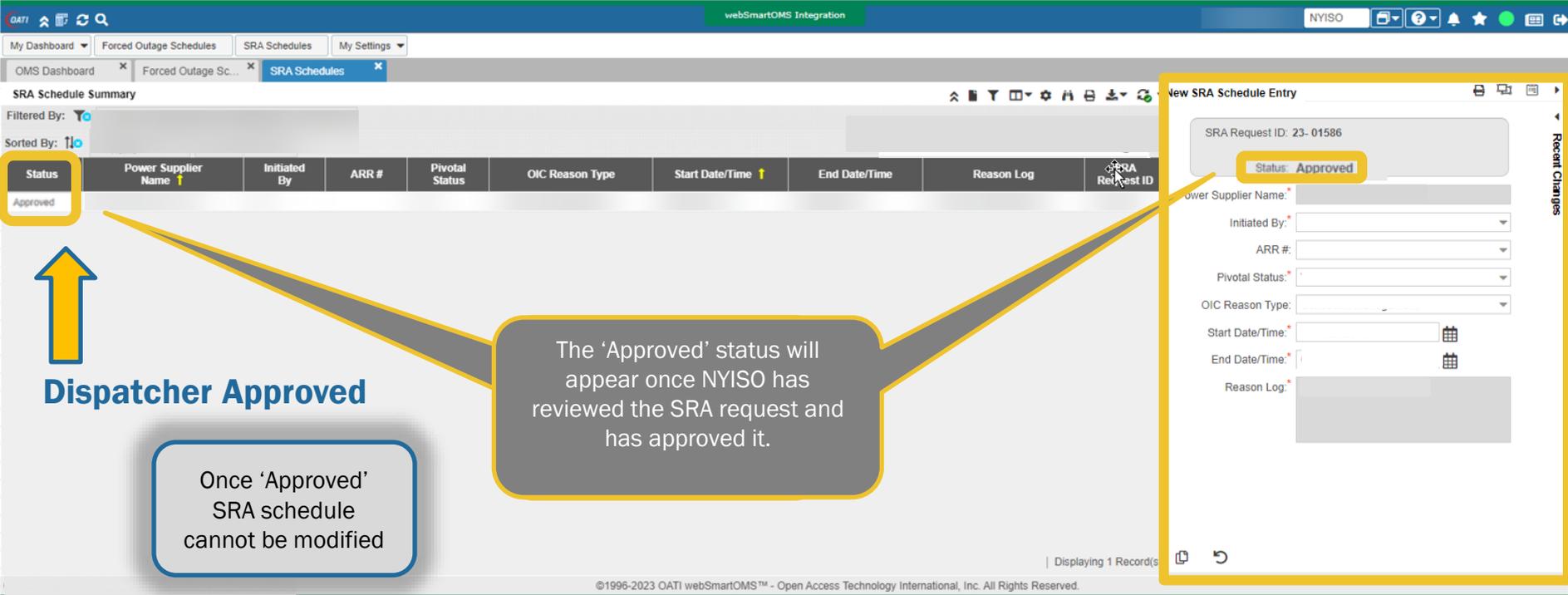


The screenshot displays the 'SRA Schedules' section of the webSmartOMS interface. At the top, there are navigation tabs for 'My Dashboard', 'Forced Outage Schedules', 'SRA Schedules', and 'My Settings'. Below this is a table titled 'SRA Schedule Summary' with columns: Status, Power Supplier Name, Initiated By, ARR #, Pivotal Status, OIC Reason Type, Start Date/Time, End Date/Time, Reason Log, and SRA Request ID. The 'Status' column has a dropdown menu with 'New' selected. A yellow callout box points to this 'New' status with the text: 'Awaiting Dispatcher Approval'. Another yellow callout box points to the 'Status: New' dropdown in the 'New SRA Schedule Entry' form, with the text: 'The "New" Status will appear once an SRA Request has been entered, validated and submitted to NYISO for approval'. The 'New SRA Schedule Entry' form includes fields for SRA Request ID, Status (New), Power Supplier Name, Initiated By, ARR #, Pivotal Status, OIC Reason Type, Start Date/Time, End Date/Time, and Reason Log. The footer of the interface shows '©1996-2023 OATI webSmartOMS™ - Open Access Technology International, Inc. All Rights Reserved.' and 'Displaying 1 Record(s)'.

Awaiting Dispatcher Approval

The "New" Status will appear once an SRA Request has been entered, validated and submitted to NYISO for approval

SRA Request Status – Approved



The screenshot displays the 'SRA Schedules' section of the webSmartOMS application. The main table shows a single record with the status 'Approved'. A callout box points to this status, stating: 'The 'Approved' status will appear once NYISO has reviewed the SRA request and has approved it.' Another callout box points to the 'Approved' status in the table, stating: 'Once 'Approved' SRA schedule cannot be modified'. A third callout box points to the 'Status: Approved' field in the 'New SRA Schedule Entry' form, which also shows the SRA Request ID: 23- 01586. The form includes fields for Power Supplier Name, Initiated By, ARR #, Pivotal Status, OIC Reason Type, Start Date/Time, End Date/Time, and Reason Log.

Status	Power Supplier Name	Initiated By	ARR #	Pivotal Status	OIC Reason Type	Start Date/Time	End Date/Time	Reason Log	SRA Request ID
Approved									

Dispatcher Approved

Once 'Approved' SRA schedule cannot be modified

The 'Approved' status will appear once NYISO has reviewed the SRA request and has approved it.

Status: **Approved**

SRA Request ID: 23- 01586

Power Supplier Name: *

Initiated By: *

ARR #: *

Pivotal Status: *

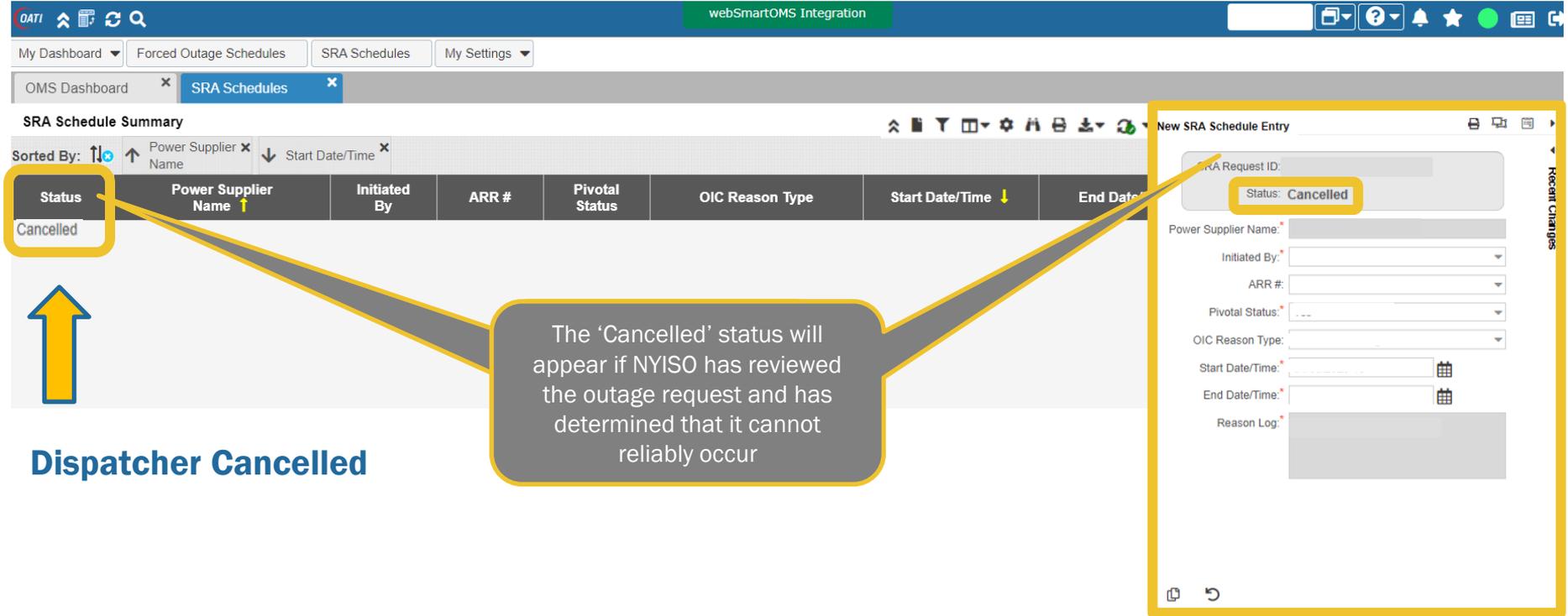
OIC Reason Type: *

Start Date/Time: *

End Date/Time: *

Reason Log: *

SRA Request Status – Cancelled

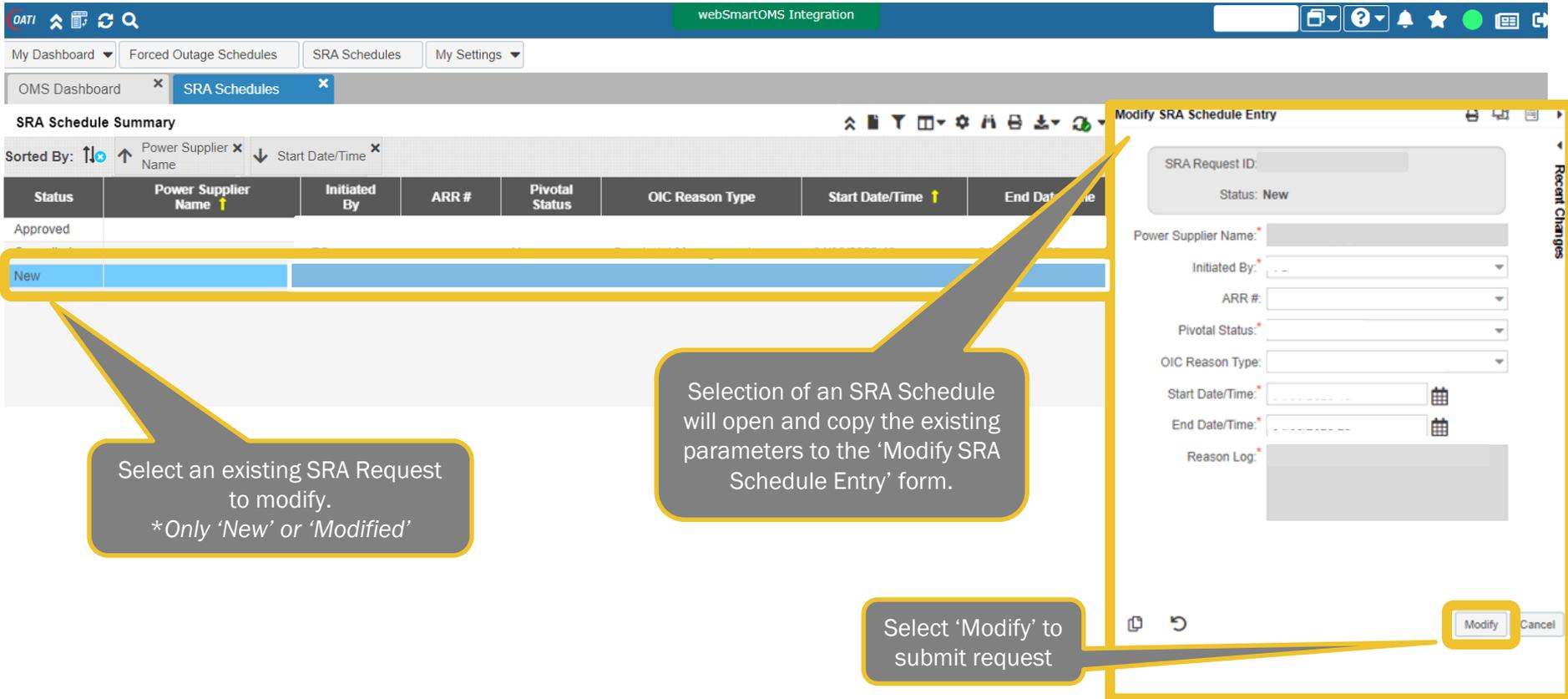


The screenshot displays the SRA Schedules interface. At the top, there are navigation tabs for "My Dashboard", "Forced Outage Schedules", "SRA Schedules", and "My Settings". Below this, there are browser tabs for "OMS Dashboard" and "SRA Schedules". The main content area is titled "SRA Schedule Summary" and features a table with columns: "Status", "Power Supplier Name", "Initiated By", "ARR #", "Pivotal Status", "OIC Reason Type", "Start Date/Time", and "End Date". The "Status" column contains the value "Cancelled". A yellow callout box points to this status, containing the text: "The 'Cancelled' status will appear if NYISO has reviewed the outage request and has determined that it cannot reliably occur". To the right, a "New SRA Schedule Entry" form is visible, with a "Status" dropdown menu set to "Cancelled". A yellow arrow points from the "Cancelled" status in the table to the "Cancelled" status in the form. A yellow arrow also points from the callout box to the "Cancelled" status in the table. A yellow arrow points from the callout box to the "Cancelled" status in the form.

Dispatcher Cancelled

The 'Cancelled' status will appear if NYISO has reviewed the outage request and has determined that it cannot reliably occur

Modifying an Existing SRA Request



The screenshot displays the 'SRA Schedules' section of the webSmartOMS interface. A table lists SRA schedules with columns for Status, Power Supplier Name, Initiated By, ARR #, Pivotal Status, OIC Reason Type, Start Date/Time, and End Date/Time. A 'New' status entry is highlighted. A 'Modify SRA Schedule Entry' form is open, showing fields for SRA Request ID, Status (New), Power Supplier Name, Initiated By, ARR #, Pivotal Status, OIC Reason Type, Start Date/Time, End Date/Time, and Reason Log. A 'Modify' button is visible at the bottom right of the form.

SRA Schedule Summary

Sorted By: Power Supplier Name, Start Date/Time

Status	Power Supplier Name	Initiated By	ARR #	Pivotal Status	OIC Reason Type	Start Date/Time	End Date/Time
Approved							
New							

Modify SRA Schedule Entry

SRA Request ID: [Field]
Status: New

Power Supplier Name: [Field]
Initiated By: [Dropdown]
ARR #: [Dropdown]
Pivotal Status: [Dropdown]
OIC Reason Type: [Dropdown]
Start Date/Time: [Calendar]
End Date/Time: [Calendar]
Reason Log: [Text Area]

Buttons: [Modify] [Cancel]

Callout 1: Select an existing SRA Request to modify.
*Only 'New' or 'Modified'

Callout 2: Selection of an SRA Schedule will open and copy the existing parameters to the 'Modify SRA Schedule Entry' form.

Callout 3: Select 'Modify' to submit request

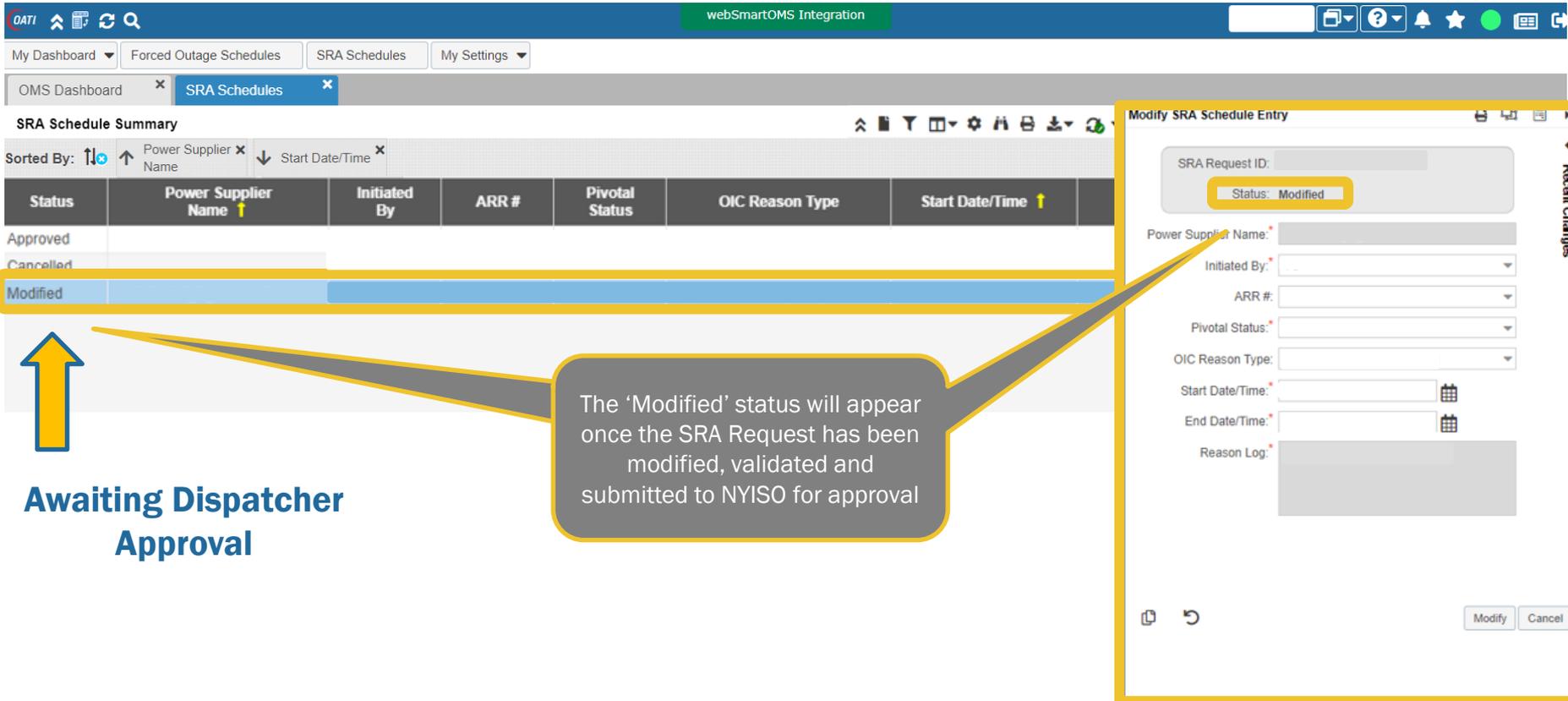
Modifying an Existing SRA Request

The screenshot displays the webSmartOMS interface for SRA Schedules. The main table shows a list of SRA requests with columns for Status, Power Supplier Name, Initiated By, ARR #, Pivotal Status, OIC Reason Type, Start Date/Time, and End Date/Time. A confirmation dialog is overlaid on the table, asking "Are you sure you would like to Modify this outage request?". The dialog has "Yes" and "No" buttons. A speech bubble points to the dialog with the text "Confirm entry of modification".

The "Modify SRA Schedule Entry" form is also visible, showing fields for SRA Request ID, Status, Power Supplier Name, Initiated By, ARR #, Pivotal Status, OIC Reason Type, Start Date/Time, End Date/Time, and Reason Log. A red error banner at the bottom of the form indicates "1 Error(s)" and "End Date/Time This field is required". A speech bubble points to this banner with the text "If errors in entry notification banner will appear".

Another speech bubble points to the "Modify" button in the form with the text "Correct errors presented and select 'Modify' once again to resubmit request".

Modified SRA Request Status

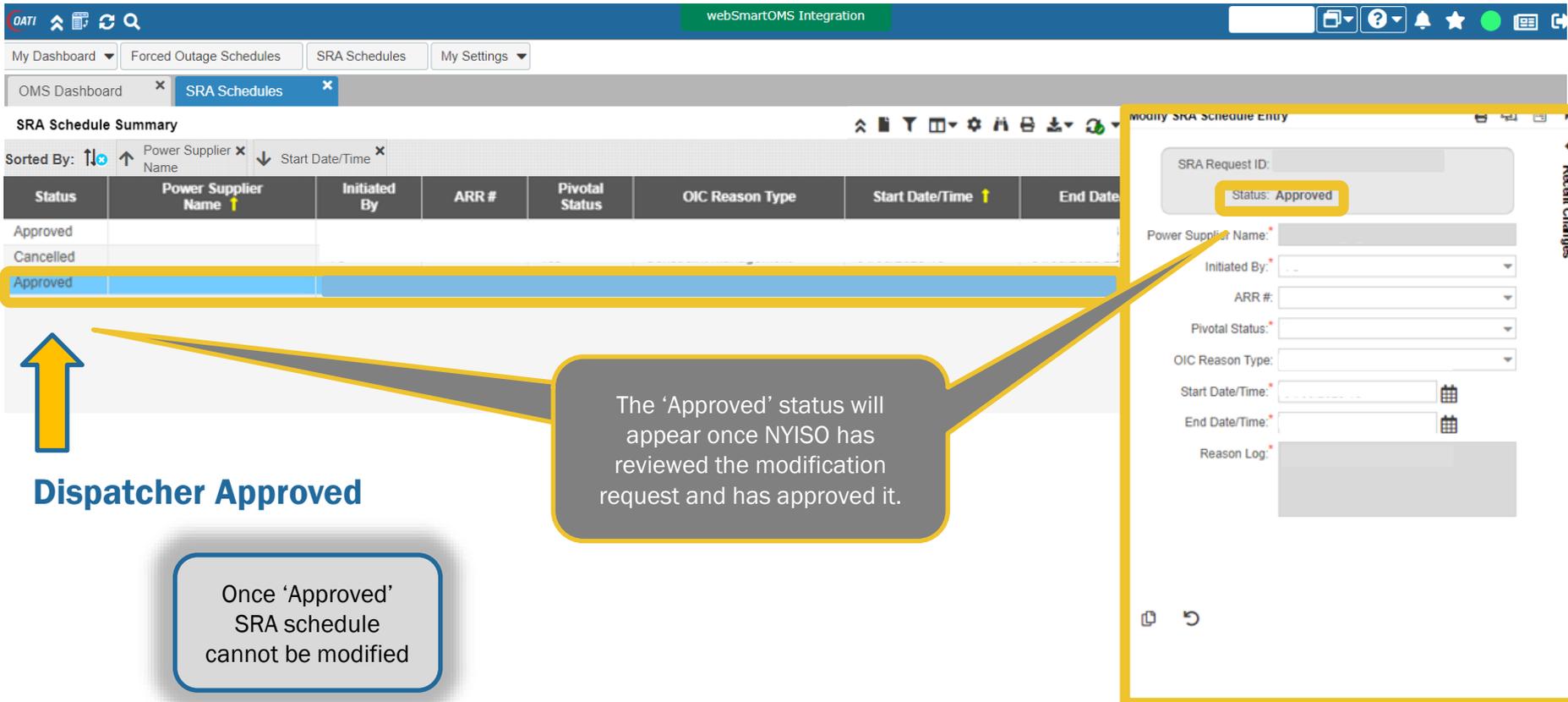


The screenshot displays the webSmartOMS interface. At the top, there is a navigation bar with 'DATI' and 'webSmartOMS Integration'. Below it, a breadcrumb trail shows 'My Dashboard' > 'Forced Outage Schedules' > 'SRA Schedules' > 'My Settings'. The main content area is titled 'SRA Schedule Summary' and features a table with columns: Status, Power Supplier Name, Initiated By, ARR #, Pivotal Status, OIC Reason Type, and Start Date/Time. The 'Modified' status is highlighted in blue. A yellow arrow points from the 'Modified' status in the table to a callout box. The callout box contains the text: 'The 'Modified' status will appear once the SRA Request has been modified, validated and submitted to NYISO for approval'. To the right, a 'Modify SRA Schedule Entry' modal is open, showing a form with fields for SRA Request ID (with a 'Status: Modified' dropdown), Power Supplier Name, Initiated By, ARR #, Pivotal Status, OIC Reason Type, Start Date/Time, End Date/Time, and Reason Log. The modal also has 'Modify' and 'Cancel' buttons at the bottom right.

Awaiting Dispatcher Approval

The 'Modified' status will appear once the SRA Request has been modified, validated and submitted to NYISO for approval

Modified SRA Request Status



webSmartOMS Integration

My Dashboard Forced Outage Schedules SRA Schedules My Settings

OMS Dashboard x SRA Schedules x

SRA Schedule Summary

Sorted By: Power Supplier Name Start Date/Time

Status	Power Supplier Name	Initiated By	ARR #	Pivotal Status	OIC Reason Type	Start Date/Time	End Date
Approved							
Cancelled							
Approved							

Modify SRA Schedule Entry

SRA Request ID: Status: Approved

Power Supplier Name: *

Initiated By: *

ARR #: *

Pivotal Status: *

OIC Reason Type: *

Start Date/Time: *

End Date/Time: *

Reason Log: *

Recent Changes

Dispatcher Approved

The 'Approved' status will appear once NYISO has reviewed the modification request and has approved it.

Once 'Approved' SRA schedule cannot be modified

Modified SRA Request Status

The screenshot displays the 'SRA Schedules' section of the webSmartOMS interface. A table lists SRA Schedule Summary entries with columns for Status, Power Supplier Name, Initiated By, ARR #, Pivotal Status, OIC Reason Type, Start Date/Time, and End Date. One entry is highlighted in blue with the status 'Cancelled'. A yellow arrow points to this entry with the text 'Dispatcher Cancelled'. A callout box explains: 'The 'Cancelled' status will appear if NYISO has reviewed the modification request and has determined that it cannot reliably occur.' A modal window titled 'Modify SRA Schedule Entry' is open, showing a form with a 'Status: Cancelled' dropdown menu highlighted in yellow. The modal also includes fields for Power Supplier Name, Initiated By, ARR #, Pivotal Status, OIC Reason Type, Start Date/Time, End Date/Time, and Reason Log.

Status	Power Supplier Name	Initiated By	ARR #	Pivotal Status	OIC Reason Type	Start Date/Time	End Date
Approved							
Cancelled							
Approved							
Cancelled							

Dispatcher Cancelled

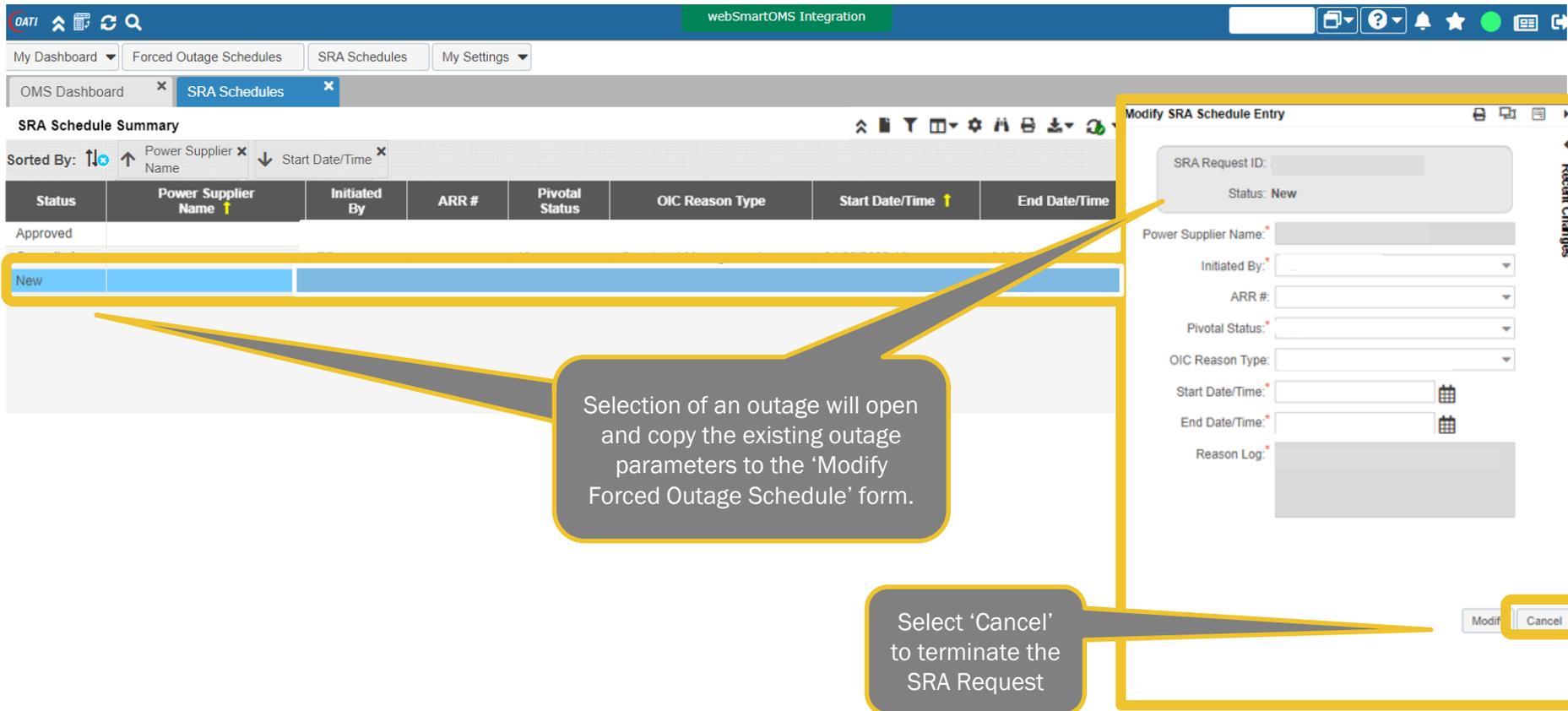
The 'Cancelled' status will appear if NYISO has reviewed the modification request and has determined that it cannot reliably occur.

Modify SRA Schedule Entry

SRA Request ID: [Field]
Status: **Cancelled**
Power Supplier Name: [Field]
Initiated By: [Field]
ARR #: [Field]
Pivotal Status: [Field]
OIC Reason Type: [Field]
Start Date/Time: [Field] [Calendar]
End Date/Time: [Field] [Calendar]
Reason Log: [Field]

Modify Cancel

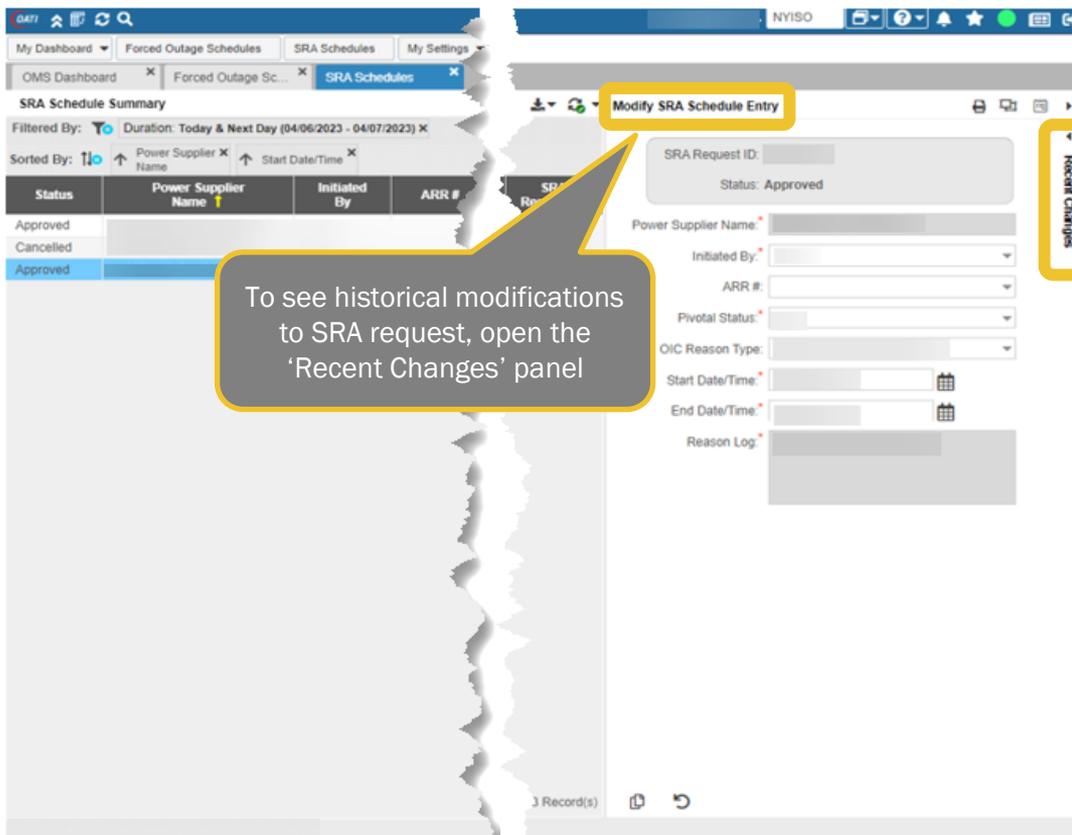
Cancel an Existing SRA Request



The screenshot displays the 'SRA Schedules' page in the webSmartOMS system. The 'SRA Schedule Summary' section shows a table with columns: Status, Power Supplier Name, Initiated By, ARR #, Pivotal Status, OIC Reason Type, Start Date/Time, and End Date/Time. A row with the status 'New' is highlighted in blue. A yellow callout box points to this row with the text: 'Selection of an outage will open and copy the existing outage parameters to the 'Modify Forced Outage Schedule' form.'

The 'Modify SRA Schedule Entry' form is open, showing fields for: SRA Request ID (with a 'Status: New' dropdown), Power Supplier Name, Initiated By, ARR #, Pivotal Status, OIC Reason Type, Start Date/Time, End Date/Time, and Reason Log. At the bottom right of the form, there are 'Modify' and 'Cancel' buttons. A yellow callout box points to the 'Cancel' button with the text: 'Select 'Cancel' to terminate the SRA Request'.

Viewing Recent SRA Request Changes



Modify SRA Schedule Entry

Recent Changes

To see historical modifications to SRA request, open the 'Recent Changes' panel

SRA Schedule Summary

Filtered By: Duration: Today & Next Day (04/06/2023 - 04/07/2023)

Sorted By: Power Supplier Name Start Date/Time

Status	Power Supplier Name	Initiated By	ARR #
Approved			
Cancelled			
Approved			

3 Record(s)



Recent Changes

<input checked="" type="checkbox"/>	View	Action	User	Time Stamp
<input checked="" type="checkbox"/>				
<input checked="" type="checkbox"/>				
<input checked="" type="checkbox"/>				
<input checked="" type="checkbox"/>				
<input checked="" type="checkbox"/>				
<input checked="" type="checkbox"/>				
<input checked="" type="checkbox"/>				
<input checked="" type="checkbox"/>				
<input checked="" type="checkbox"/>				

| Displaying 9 Record(s)

View Changes

Recent Changes Panel for SRA Request

Recent Changes

<input checked="" type="checkbox"/>	View	Action	User	Time Stamp
<input checked="" type="checkbox"/>				
<input checked="" type="checkbox"/>				
<input checked="" type="checkbox"/>				
<input checked="" type="checkbox"/>				
<input checked="" type="checkbox"/>				
<input checked="" type="checkbox"/>				
<input checked="" type="checkbox"/>				
<input checked="" type="checkbox"/>				
<input checked="" type="checkbox"/>				

Displaying 9 Record(s)

[View Changes](#)

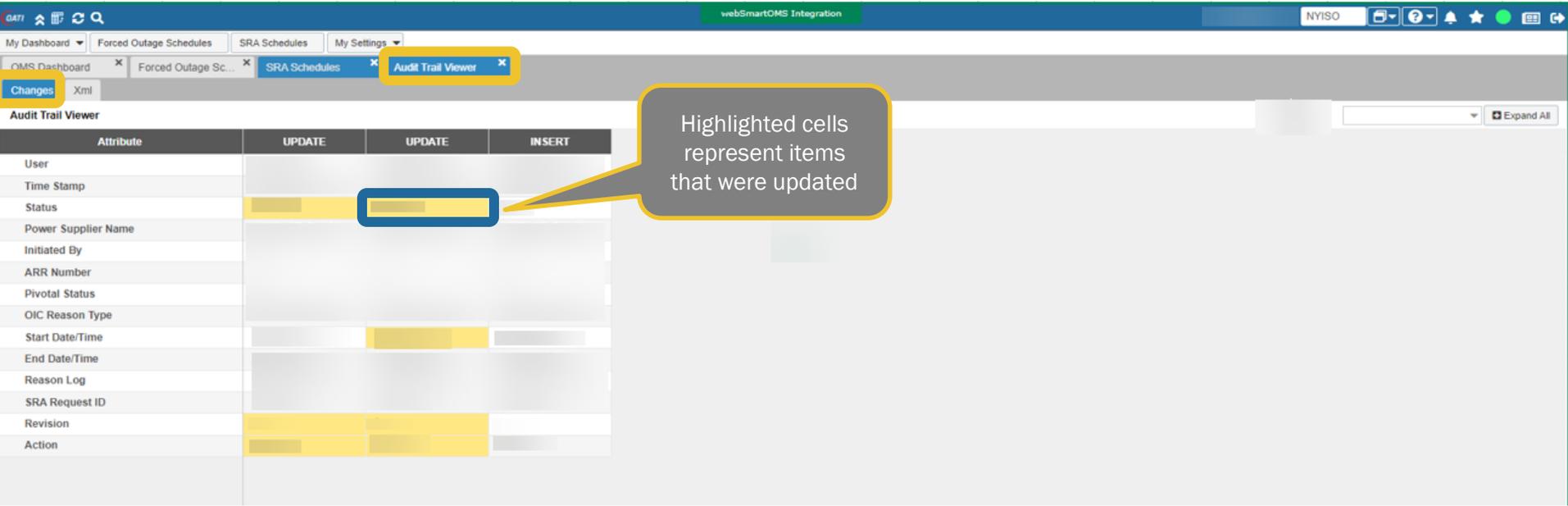
Select the record you would like see changes for, from the 'Recent Changes' panel

Select 'View Changes' to launch the Audit Trail Viewer Form

Audit Trail Viewer

Attribute	UPDATE	UPDATE	INSERT
User			
Time Stamp			
Status			
Power Supplier Name			
Initiated By			
ARR Number			
Pivotal Status			
OIC Reason Type			
Start Date/Time			
End Date/Time			
Reason Log			
SRA Request ID			
Revision			
Action			

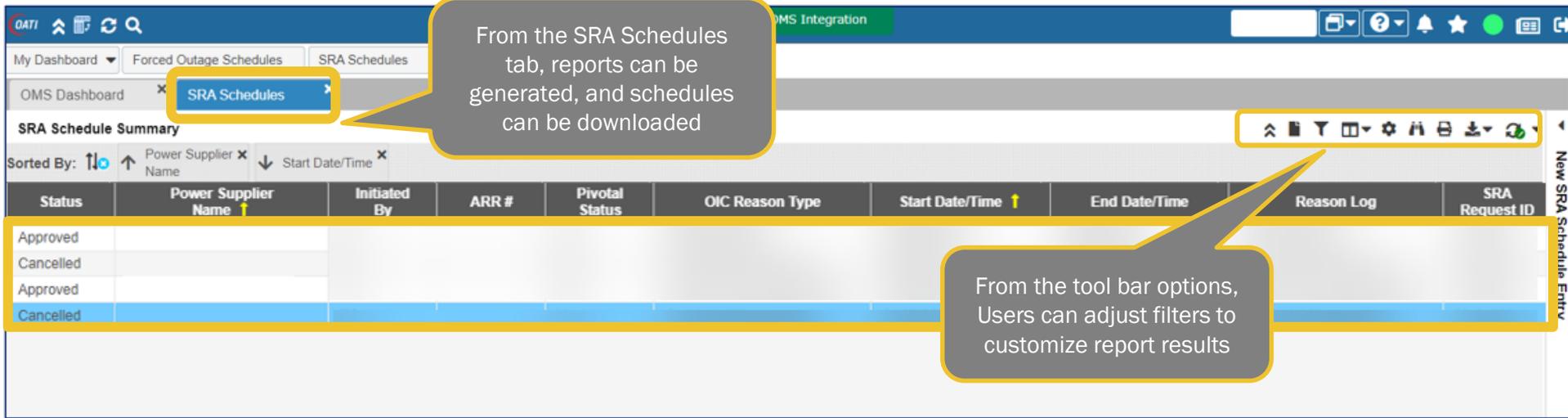
Audit Trail Viewer Form for SRA Request



The screenshot shows a web application interface for the Audit Trail Viewer. The browser tabs include 'CMS Dashboard', 'Forced Outage Schedules', 'SRA Schedules', and 'Audit Trail Viewer'. A 'Changes' button is visible in the top left. The main table has columns for 'Attribute', 'UPDATE', 'UPDATE', and 'INSERT'. The 'Status' row has yellow highlights in the first two 'UPDATE' columns, with a blue box around the second one. A callout box points to this cell with the text: 'Highlighted cells represent items that were updated'. Other rows with yellow highlights include 'Start Date/Time', 'Revision', and 'Action'.

Attribute	UPDATE	UPDATE	INSERT
User			
Time Stamp			
Status	Highlighted	Highlighted	
Power Supplier Name			
Initiated By			
ARR Number			
Pivotal Status			
OIC Reason Type			
Start Date/Time		Highlighted	
End Date/Time			
Reason Log			
SRA Request ID			
Revision	Highlighted	Highlighted	
Action	Highlighted	Highlighted	

Viewing SRA Requests



From the SRA Schedules tab, reports can be generated, and schedules can be downloaded

From the tool bar options, Users can adjust filters to customize report results

SRA Schedule Summary

Sorted By: Power Supplier Name Start Date/Time

Status	Power Supplier Name	Initiated By	ARR #	Pivotal Status	OIC Reason Type	Start Date/Time	End Date/Time	Reason Log	SRA Request ID
Approved									
Cancelled									
Approved									
Cancelled									

Tool Bar Options for SRA Requests

Using the 'Filter' customize columns

Select 'Print' to print a hard copy of the outage schedule details

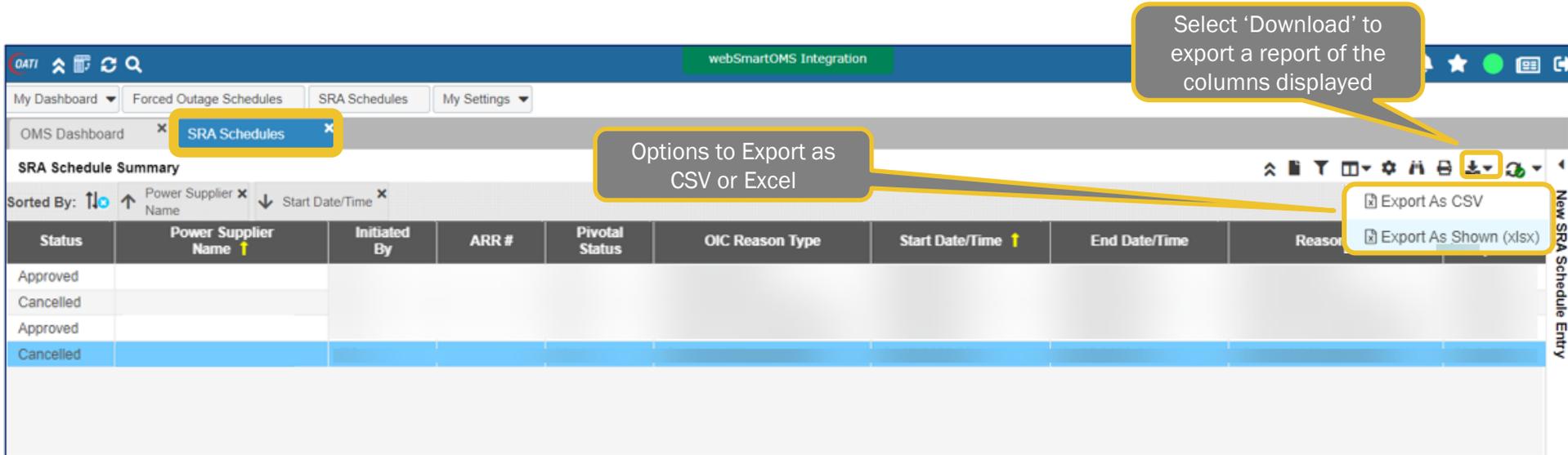
Status	Power Supplier Name	Initiated By	ARR #	Pivotal Status	OIC Reason Type	Start Date/Time	End Date/Time	Reason Log	SRA Request ID
Approved									
Cancelled									
Approved									
Cancelled									

Sample 'Print' view

SRA Schedule Summary

Status	Power Supplier Name	Initiated By	ARR #	Pivotal Status	OIC Reason Type	Start Date/Time	End Date/Time	Reason Log	SRA Request ID
Cancelled									
Approved									
Approved									

Exporting SRA Request Report Results



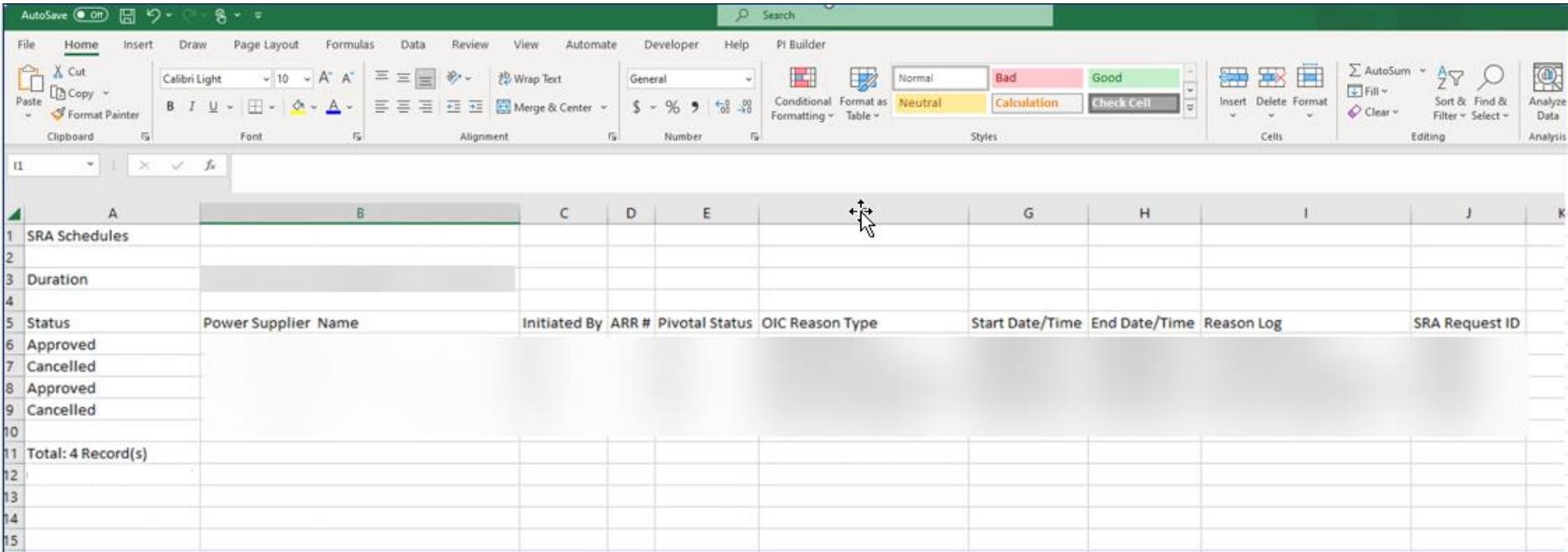
The screenshot displays the webSmartOMS interface for SRA Schedules. The 'SRA Schedules' tab is active. A dropdown menu is open, showing 'Export As CSV' and 'Export As Shown (xlsx)'. Callouts highlight the 'Download' icon and the export options.

Select 'Download' to export a report of the columns displayed

Options to Export as CSV or Excel

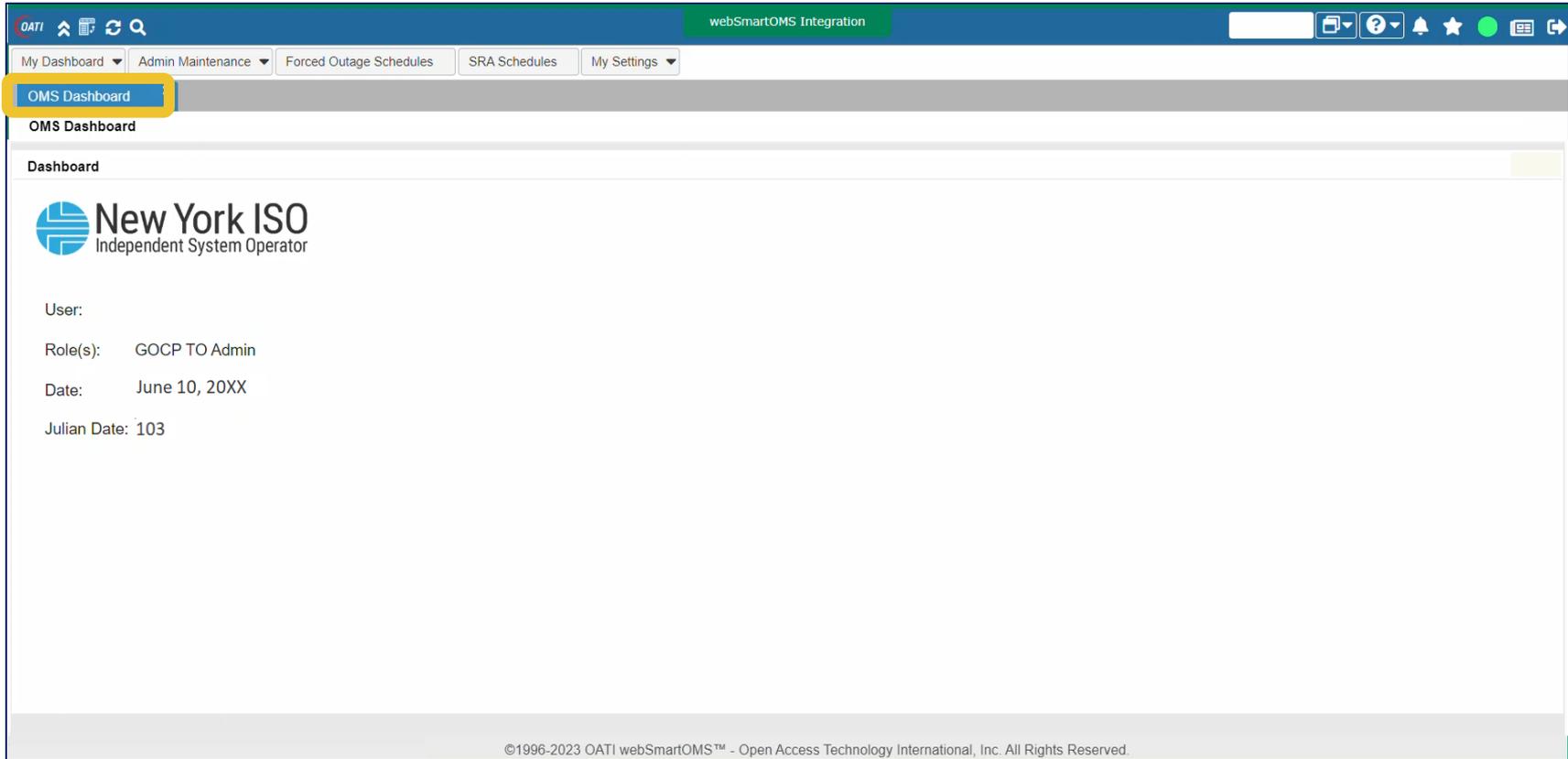
Status	Power Supplier Name ↑	Initiated By	ARR #	Pivotal Status	OIC Reason Type	Start Date/Time ↑	End Date/Time	Reason
Approved								
Cancelled								
Approved								
Cancelled								

Sample View – SRA Request Exported Report New York ISO



	A	B	C	D	E	F	G	H	I	J	K
1	SRA Schedules										
2											
3	Duration										
4											
5	Status	Power Supplier Name	Initiated By	ARR #	Pivotal Status	OIC Reason Type	Start Date/Time	End Date/Time	Reason Log	SRA Request ID	
6	Approved										
7	Cancelled										
8	Approved										
9	Cancelled										
10											
11	Total: 4 Record(s)										
12											
13											
14											
15											

GOCP Dashboard (TO Admin)



OATI     webSmartOMS Integration       

My Dashboard ▾ Admin Maintenance ▾ Forced Outage Schedules SRA Schedules My Settings ▾

OMS Dashboard

OMS Dashboard

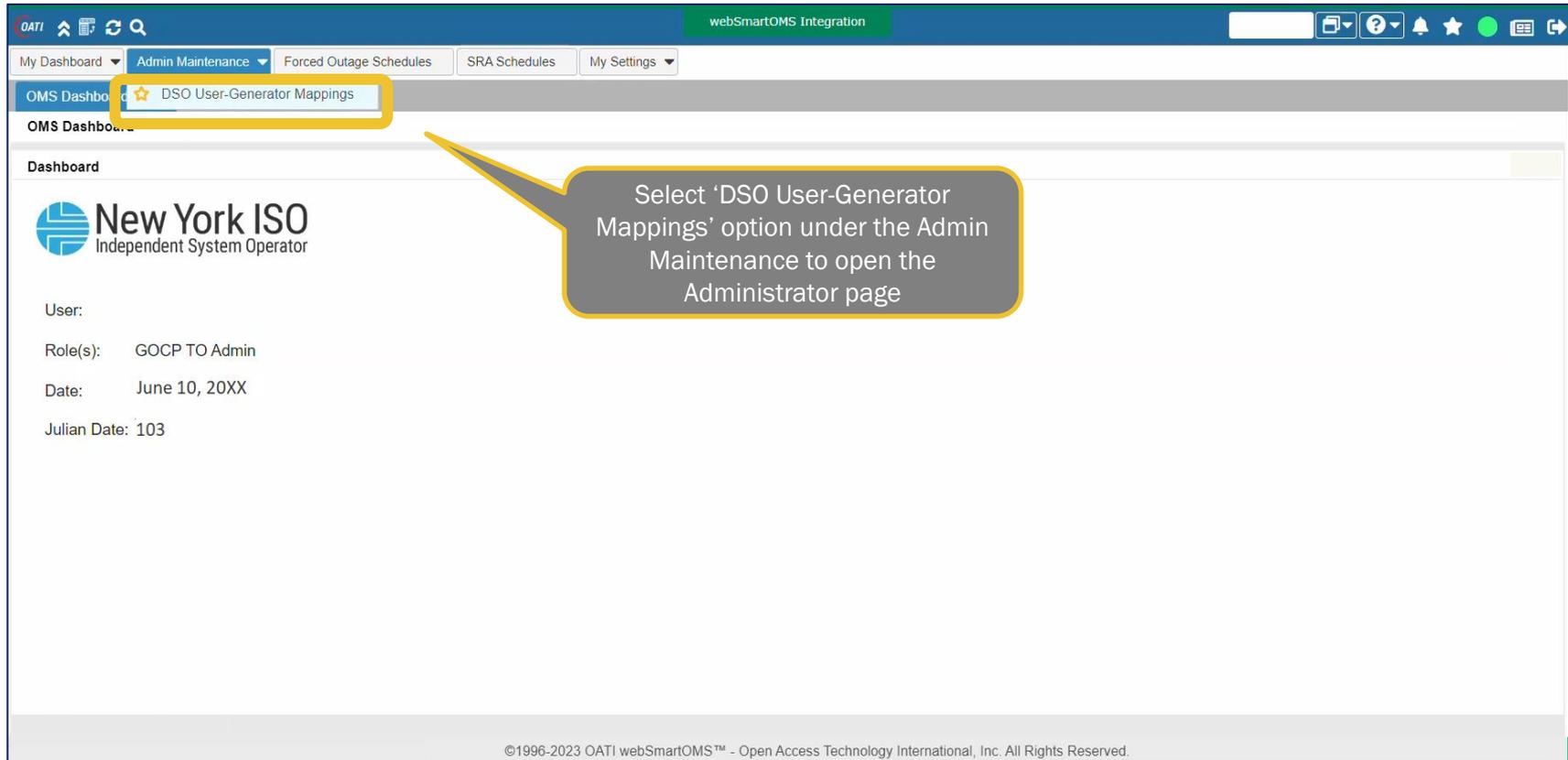
Dashboard

 **New York ISO**
Independent System Operator

User:
Role(s): GOCP TO Admin
Date: June 10, 20XX
Julian Date: 103

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GOCP Dashboard (TO Admin)



webSmartOMS Integration

My Dashboard Admin Maintenance Forced Outage Schedules SRA Schedules My Settings

OMS Dashboard DSO User-Generator Mappings

Dashboard

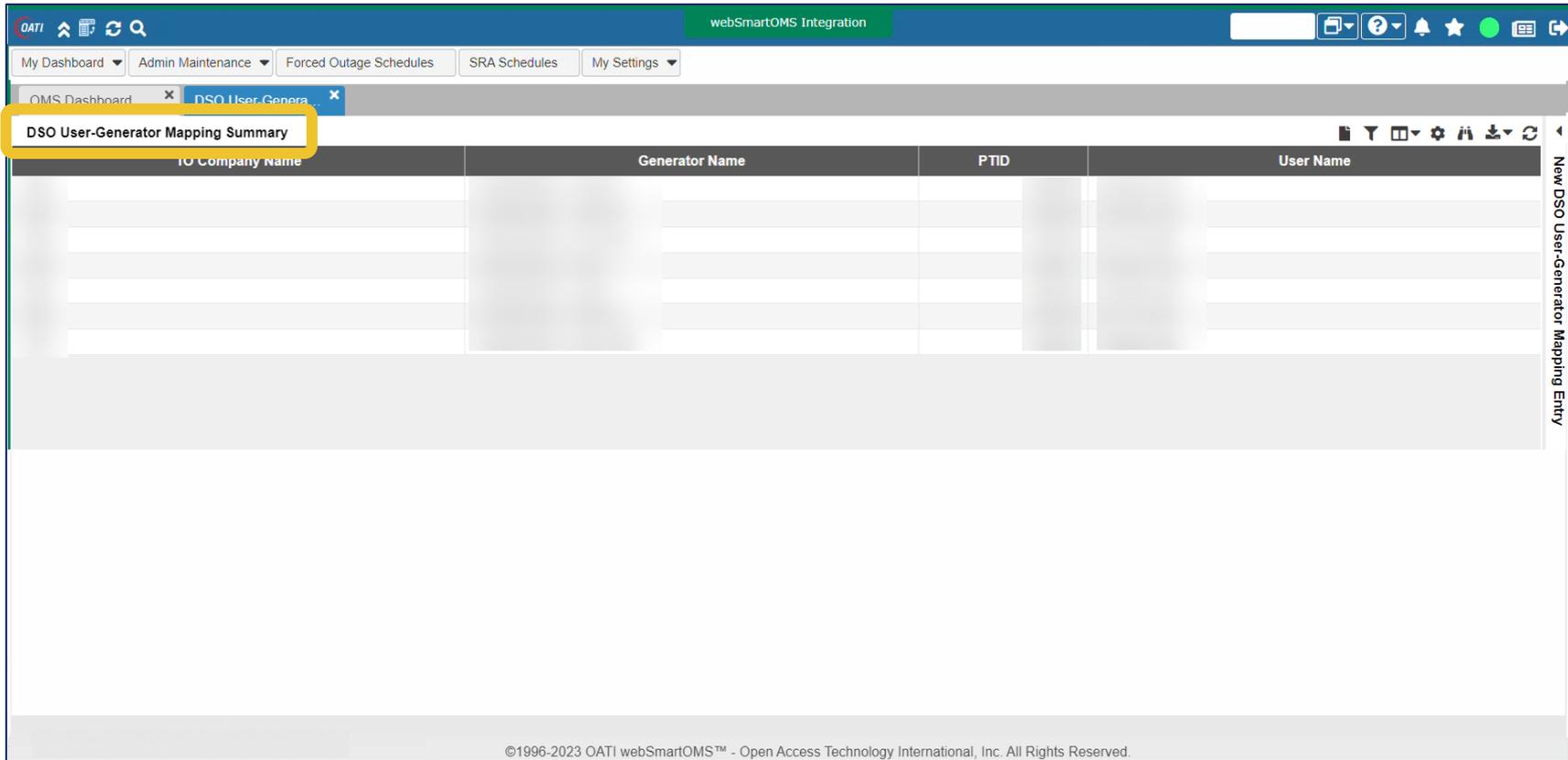
 **New York ISO**
Independent System Operator

User: GOCP TO Admin
Role(s): GOCP TO Admin
Date: June 10, 20XX
Julian Date: 103

Select 'DSO User-Generator Mappings' option under the Admin Maintenance to open the Administrator page

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GOCP Administrator Display

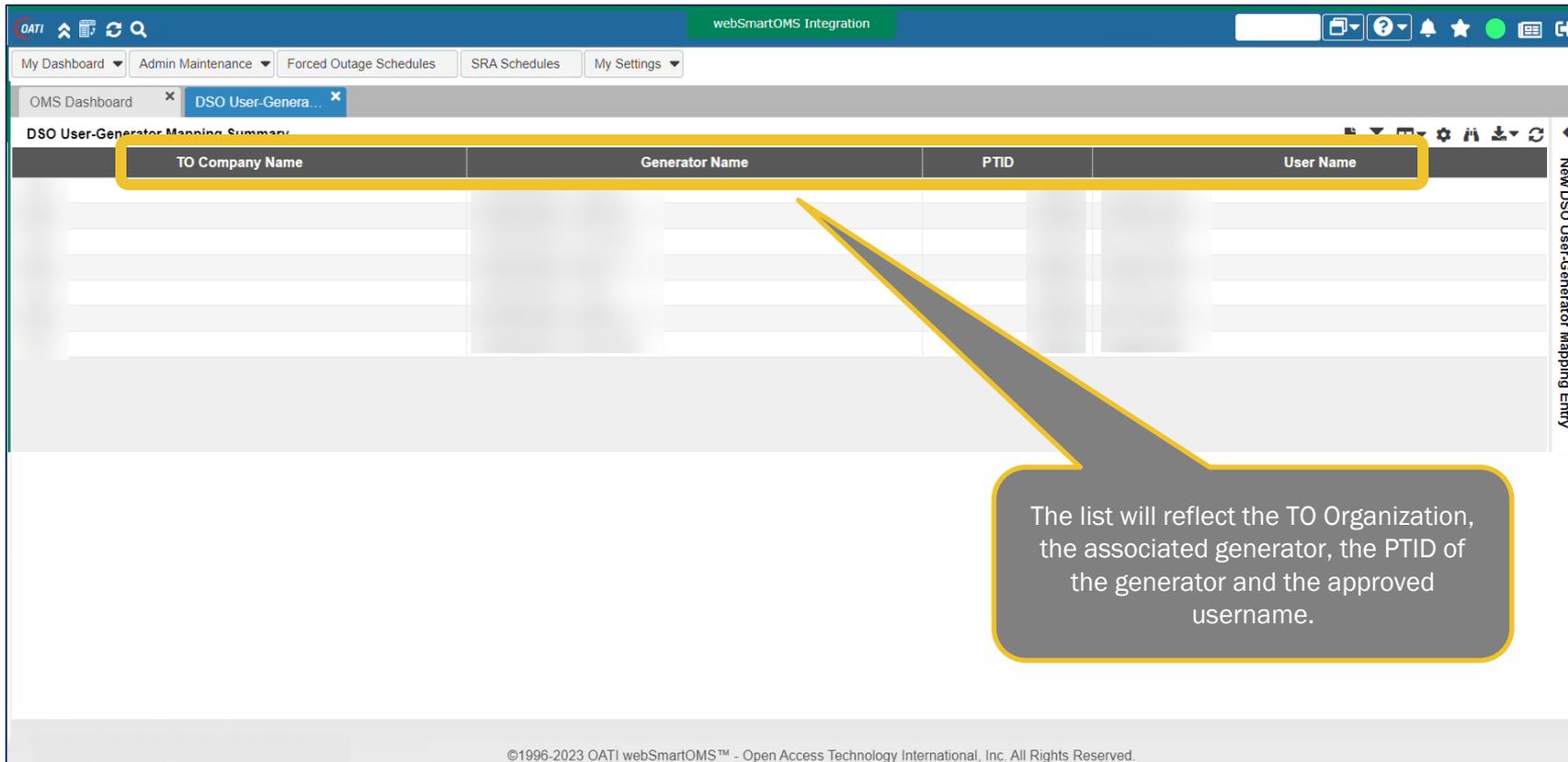


The screenshot displays the webSmartOMS Integration interface. At the top, there is a navigation bar with the OATI logo, a search icon, and a 'webSmartOMS Integration' label. Below this is a menu with options: 'My Dashboard', 'Admin Maintenance', 'Forced Outage Schedules', 'SRA Schedules', and 'My Settings'. The main content area shows a tabbed interface with 'DSO User-Generator Mapping Summary' selected and highlighted in a yellow box. The table below has the following structure:

IO Company Name	Generator Name	PTID	User Name

On the right side of the table, there is a vertical label 'New DSO User-Generator Mapping Entry'. At the bottom of the page, there is a copyright notice: '©1996-2023 OATI webSmartOMS™ - Open Access Technology International, Inc. All Rights Reserved.'

GOCP Administrator Display

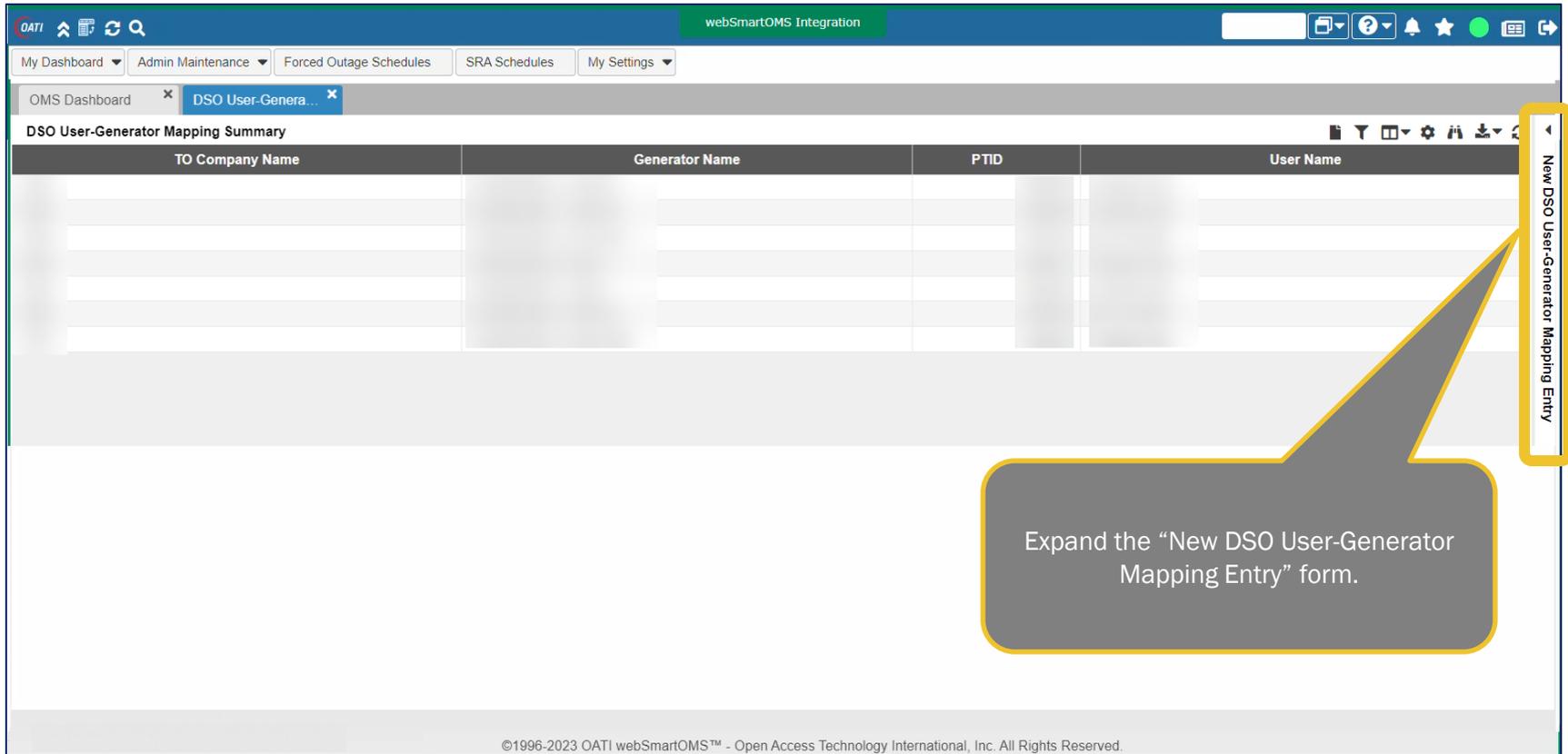


The screenshot displays the 'DSO User-Generator Mapping Summary' interface. The table header is highlighted with a yellow box and includes the following columns: TO Company Name, Generator Name, PTID, and User Name. A callout box points to the table content with the following text:

The list will reflect the TO Organization, the associated generator, the PTID of the generator and the approved username.

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GOCP Administrator New DSO User

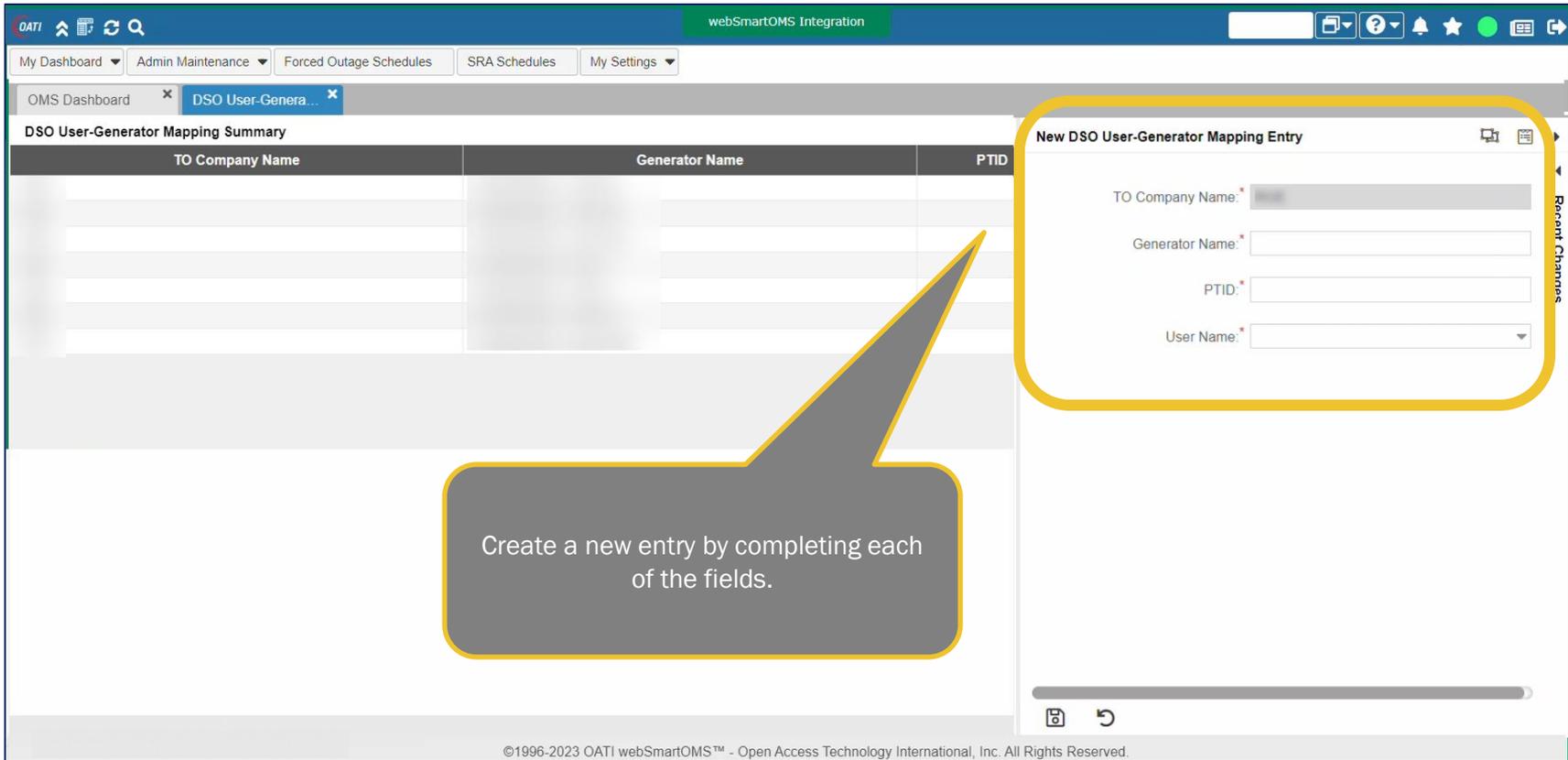


The screenshot displays the webSmartOMS interface. At the top, there is a navigation bar with the OATI logo, a search icon, and a 'webSmartOMS Integration' label. Below this is a menu with options like 'My Dashboard', 'Admin Maintenance', 'Forced Outage Schedules', 'SRA Schedules', and 'My Settings'. The main content area shows a 'DSO User-Generator Mapping Summary' table with columns for 'TO Company Name', 'Generator Name', 'PTID', and 'User Name'. A yellow callout box highlights the 'New DSO User-Generator Mapping Entry' form, with a text box stating: 'Expand the "New DSO User-Generator Mapping Entry" form.'

TO Company Name	Generator Name	PTID	User Name

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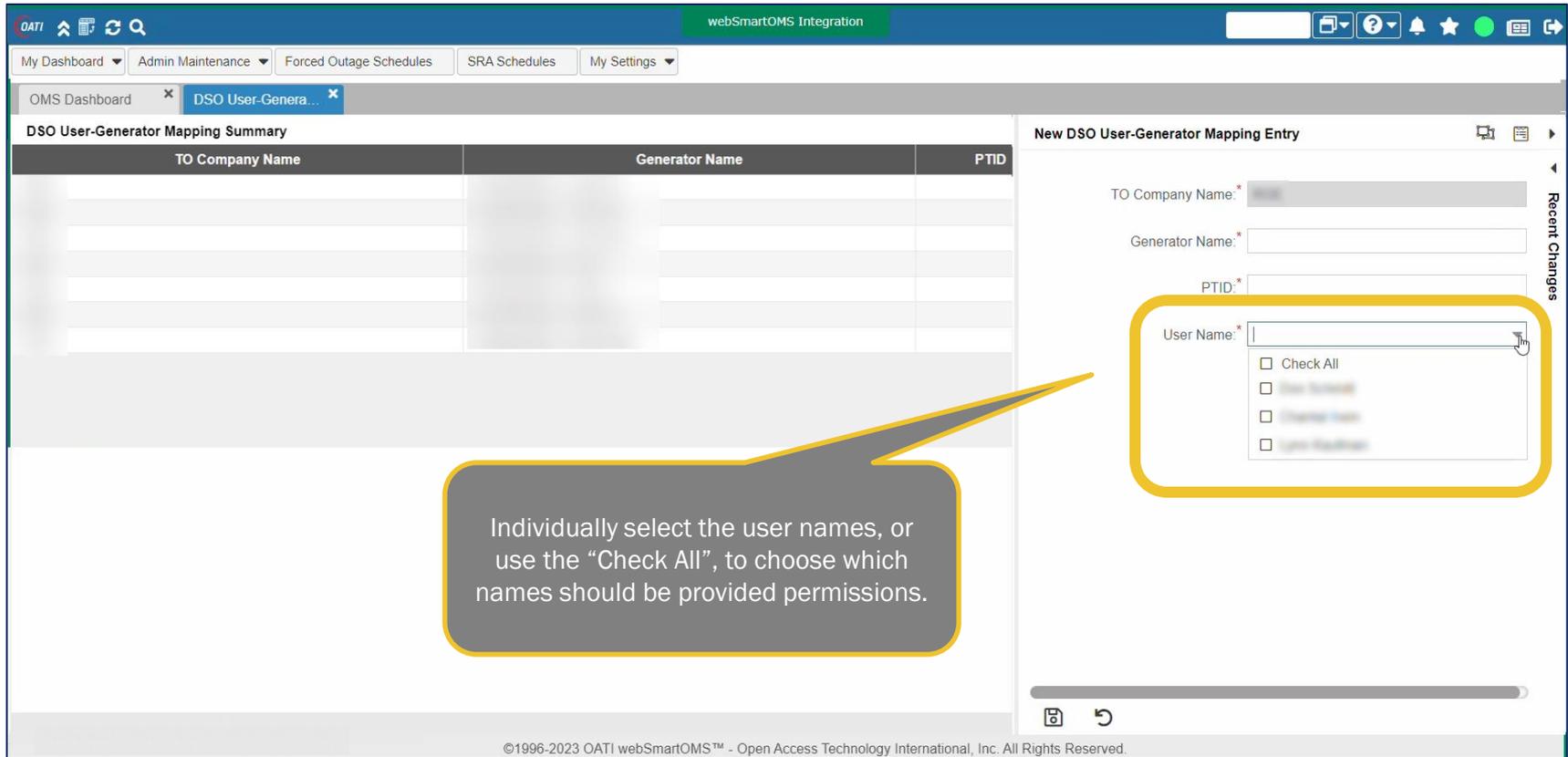
GOCP Administrator New DSO User



The screenshot displays the webSmartOMS interface. At the top, there is a navigation bar with 'OATI' and 'webSmartOMS Integration' logos, along with search and navigation icons. Below this is a menu with options: 'My Dashboard', 'Admin Maintenance', 'Forced Outage Schedules', 'SRA Schedules', and 'My Settings'. The main content area is divided into two sections. On the left, a 'DSO User-Generator Mapping Summary' table is visible, with columns for 'TO Company Name', 'Generator Name', and 'PTID'. On the right, a 'New DSO User-Generator Mapping Entry' form is highlighted with a yellow border. The form contains four input fields: 'TO Company Name' (with a dropdown arrow), 'Generator Name', 'PTID', and 'User Name' (with a dropdown arrow). A yellow callout box with a speech bubble points to the form, containing the text: 'Create a new entry by completing each of the fields.' At the bottom of the interface, there is a footer with the copyright notice: '©1996-2023 OATI webSmartOMS™ - Open Access Technology International, Inc. All Rights Reserved.'

Create a new entry by completing each of the fields.

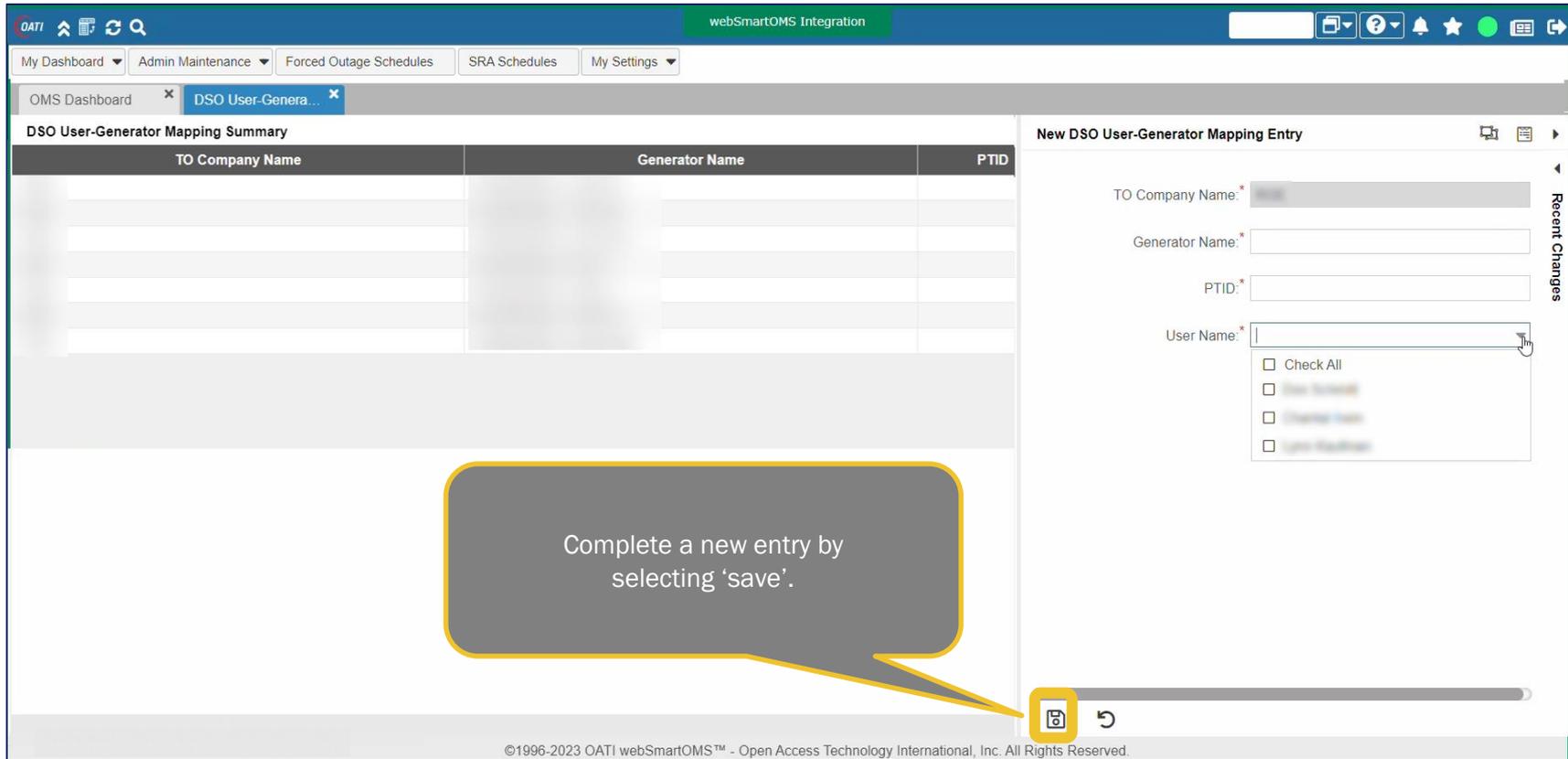
GOCP Administrator New DSO User



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Individually select the user names, or use the "Check All", to choose which names should be provided permissions.

GOCP Administrator New DSO User

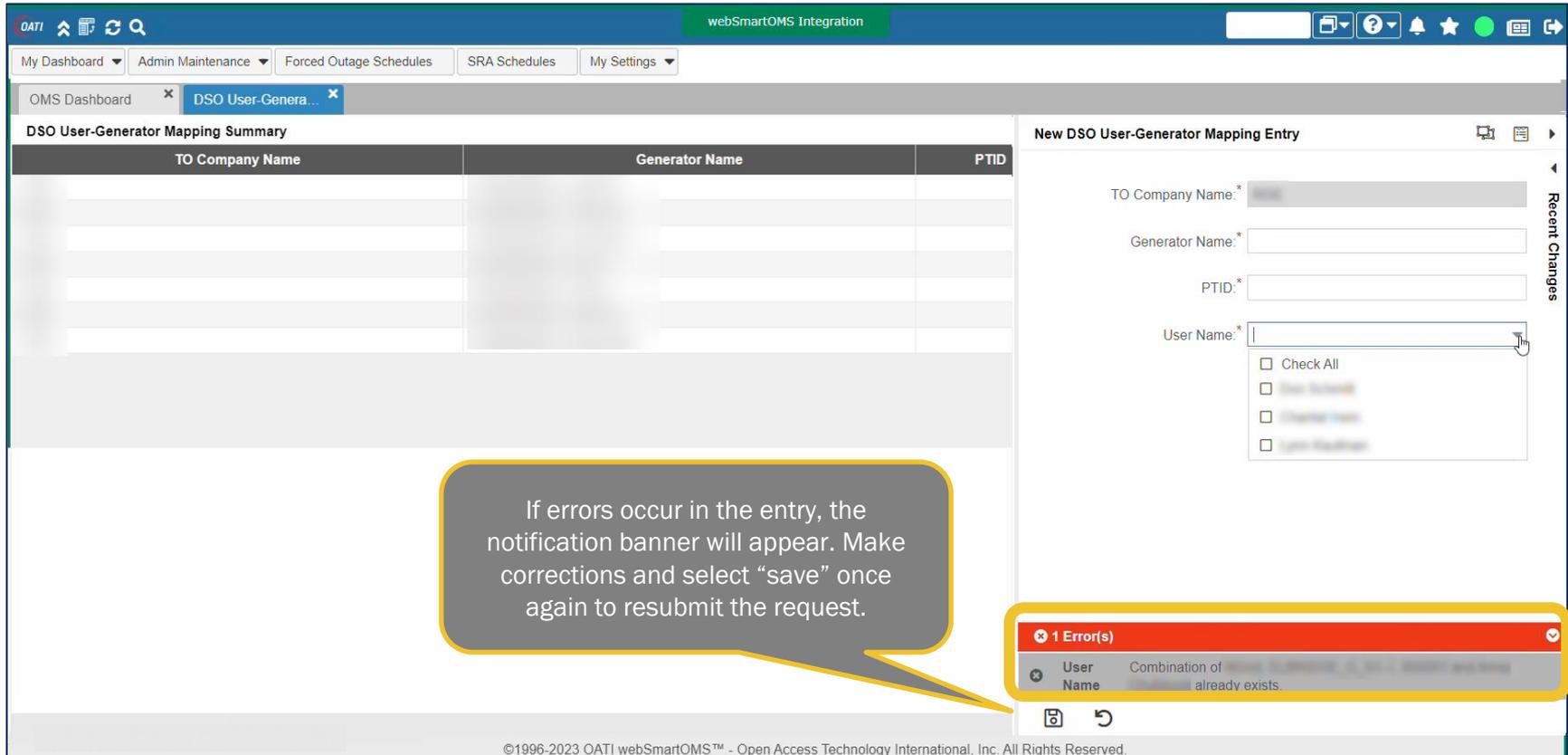


The screenshot displays the webSmartOMS interface. At the top, there is a navigation bar with 'OATI' and 'webSmartOMS Integration' labels. Below this is a menu with options: 'My Dashboard', 'Admin Maintenance', 'Forced Outage Schedules', 'SRA Schedules', and 'My Settings'. The main content area is split into two panels. The left panel, titled 'DSO User-Generator Mapping Summary', contains a table with three columns: 'TO Company Name', 'Generator Name', and 'PTID'. The right panel, titled 'New DSO User-Generator Mapping Entry', contains a form with the following fields: 'TO Company Name:*' (with a dropdown menu), 'Generator Name:*' (text input), 'PTID:*' (text input), and 'User Name:*' (text input with a dropdown menu). The 'User Name' dropdown menu is open, showing a list of options with checkboxes, including 'Check All'. A 'Recent Changes' sidebar is visible on the far right. A yellow callout box with a speech bubble points to the 'save' button at the bottom right of the interface, containing the text: 'Complete a new entry by selecting 'save'.'. The footer of the interface shows the copyright notice: '©1996-2023 OATI webSmartOMS™ - Open Access Technology International, Inc. All Rights Reserved.'

Complete a new entry by selecting 'save'.



GOCP Administrator New DSO User



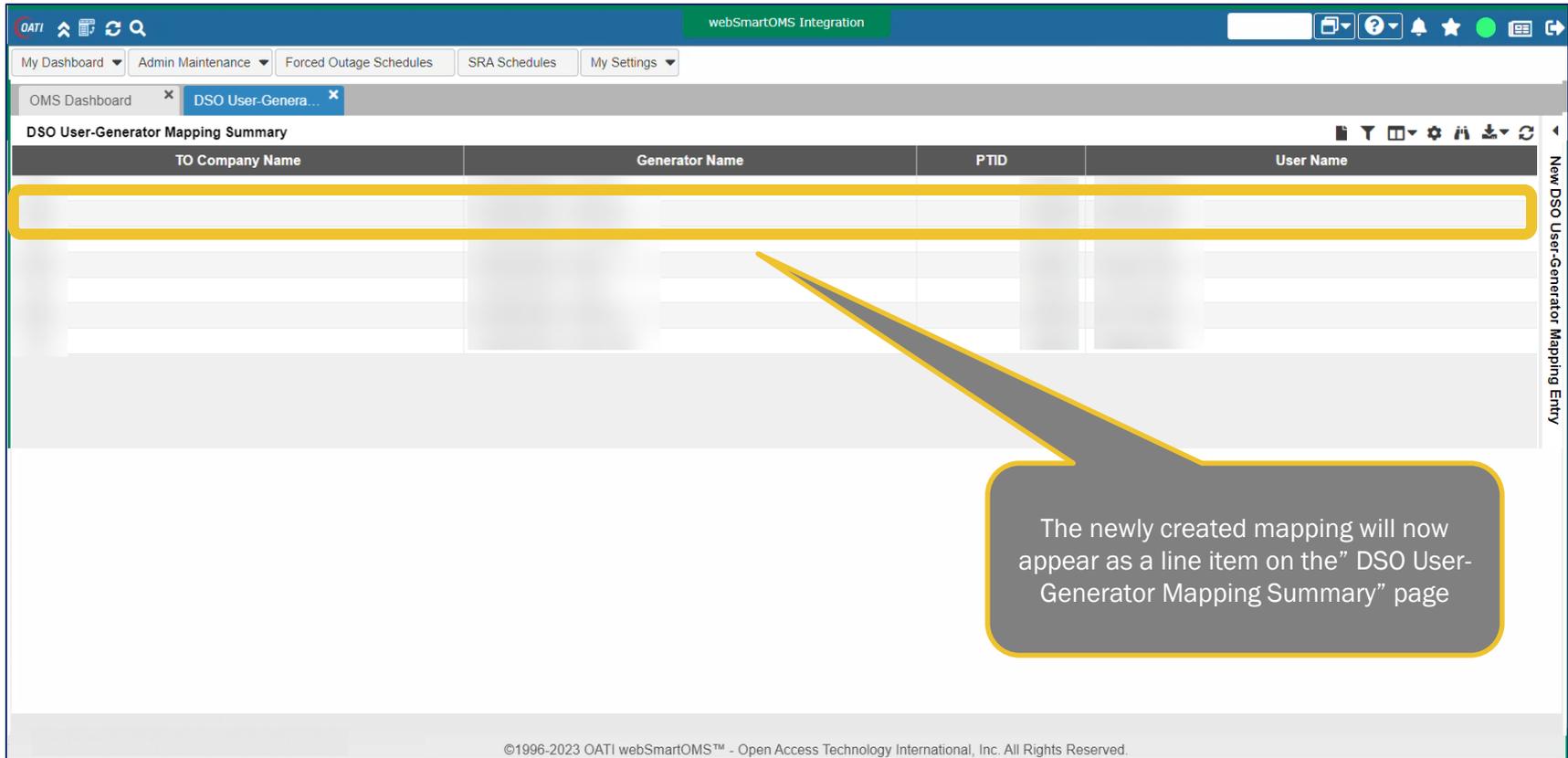
The screenshot displays the webSmartOMS interface. At the top, there is a navigation bar with 'DATI' and 'webSmartOMS Integration' labels. Below this is a menu with options like 'My Dashboard', 'Admin Maintenance', 'Forced Outage Schedules', 'SRA Schedules', and 'My Settings'. The main content area is split into two panels. The left panel, titled 'DSO User-Generator Mapping Summary', contains a table with columns for 'TO Company Name', 'Generator Name', and 'PTID'. The right panel, titled 'New DSO User-Generator Mapping Entry', contains a form with fields for 'TO Company Name', 'Generator Name', 'PTID', and 'User Name'. The 'User Name' field is open, showing a dropdown menu with options like 'Check All', 'New User', 'Existing User', and 'User Profile'. A red notification banner at the bottom of the right panel indicates '1 Error(s)' and lists the error: 'User Name Combination of [redacted] already exists.' A yellow speech bubble points to this error message with the text: 'If errors occur in the entry, the notification banner will appear. Make corrections and select "save" once again to resubmit the request.'

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If errors occur in the entry, the notification banner will appear. Make corrections and select "save" once again to resubmit the request.

1 Error(s)
User Name Combination of [redacted] already exists.

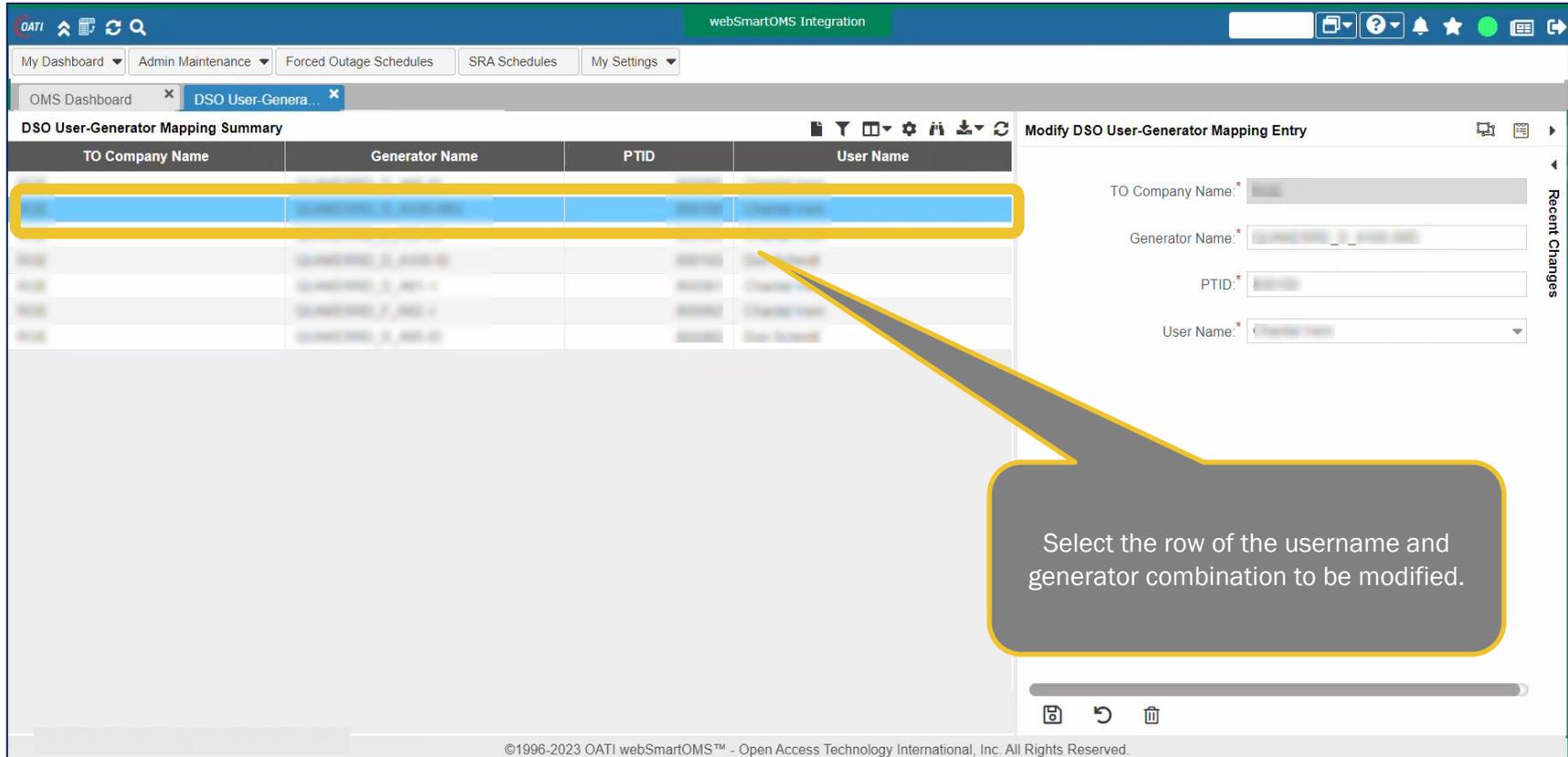
GOCP Administrator New DSO User



The screenshot shows the webSmartOMS interface. At the top, there is a navigation bar with 'OATI' and 'webSmartOMS Integration' logos. Below this is a menu with 'My Dashboard', 'Admin Maintenance', 'Forced Outage Schedules', 'SRA Schedules', and 'My Settings'. The main content area is titled 'DSO User-Generator Mapping Summary' and contains a table with the following columns: 'TO Company Name', 'Generator Name', 'PTID', and 'User Name'. A yellow box highlights a new entry in the table. A callout box points to this entry with the text: 'The newly created mapping will now appear as a line item on the "DSO User-Generator Mapping Summary" page'. The footer of the page contains the copyright notice: '©1996-2023 OATI webSmartOMS™ - Open Access Technology International, Inc. All Rights Reserved.'

TO Company Name	Generator Name	PTID	User Name

GOCP Administrator Modify DSO User



The screenshot displays the webSmartOMS interface for modifying a DSO user-generator mapping. The main area is divided into two sections: a table on the left and a form on the right.

DSO User-Generator Mapping Summary Table:

TO Company Name	Generator Name	PTID	User Name
...
...
...
...
...

Modify DSO User-Generator Mapping Entry Form:

TO Company Name:

Generator Name:

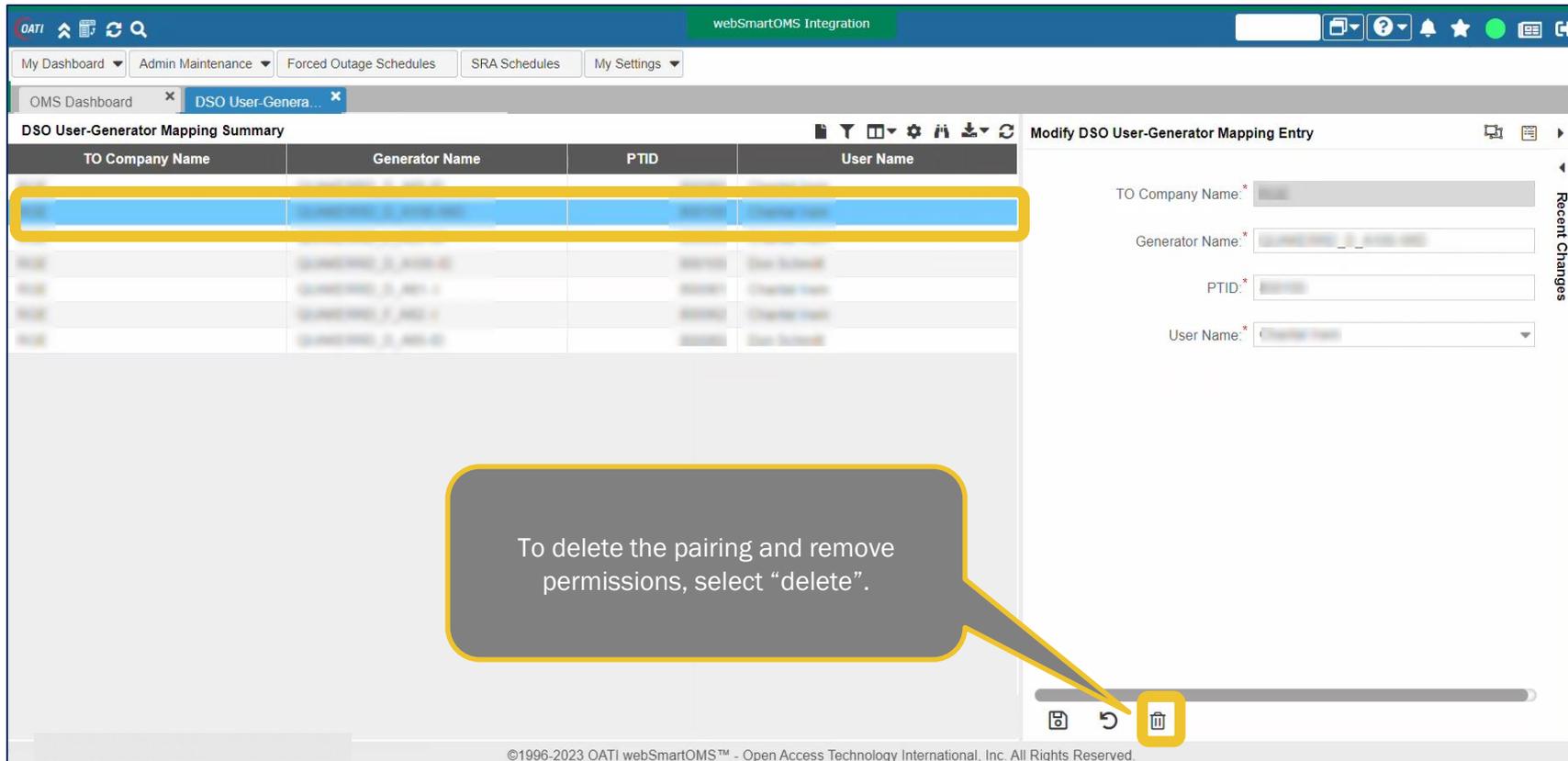
PTID:

User Name:

Recent Changes

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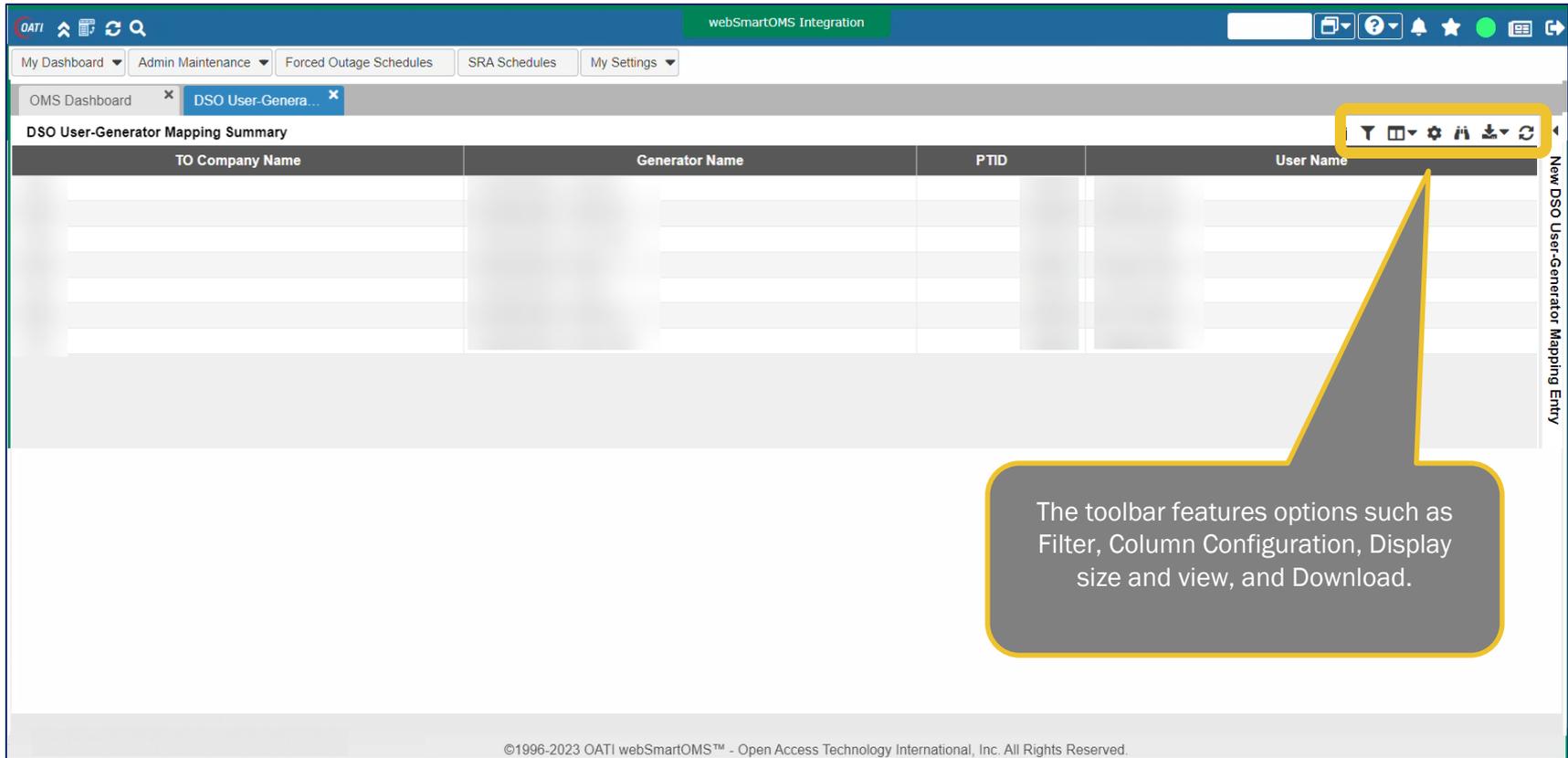
GOCP Administrator Modify DSO User



The screenshot displays the 'webSmartOMS Integration' interface. At the top, there are navigation tabs for 'My Dashboard', 'Admin Maintenance', 'Forced Outage Schedules', 'SRA Schedules', and 'My Settings'. Below this, the 'OMS Dashboard' is active, showing a 'DSO User-Generator Mapping Summary' table. The table has columns for 'TO Company Name', 'Generator Name', 'PTID', and 'User Name'. One row is highlighted in blue and enclosed in a yellow box. To the right of the table is a 'Modify DSO User-Generator Mapping Entry' form with fields for 'TO Company Name', 'Generator Name', 'PTID', and 'User Name'. A 'Recent Changes' sidebar is visible on the far right. At the bottom right of the table area, there are icons for 'add', 'refresh', and 'delete' (trash icon). A yellow callout bubble points to the trash icon with the text: 'To delete the pairing and remove permissions, select "delete".'

TO Company Name	Generator Name	PTID	User Name

GOCP Administrator Tool Bar Options

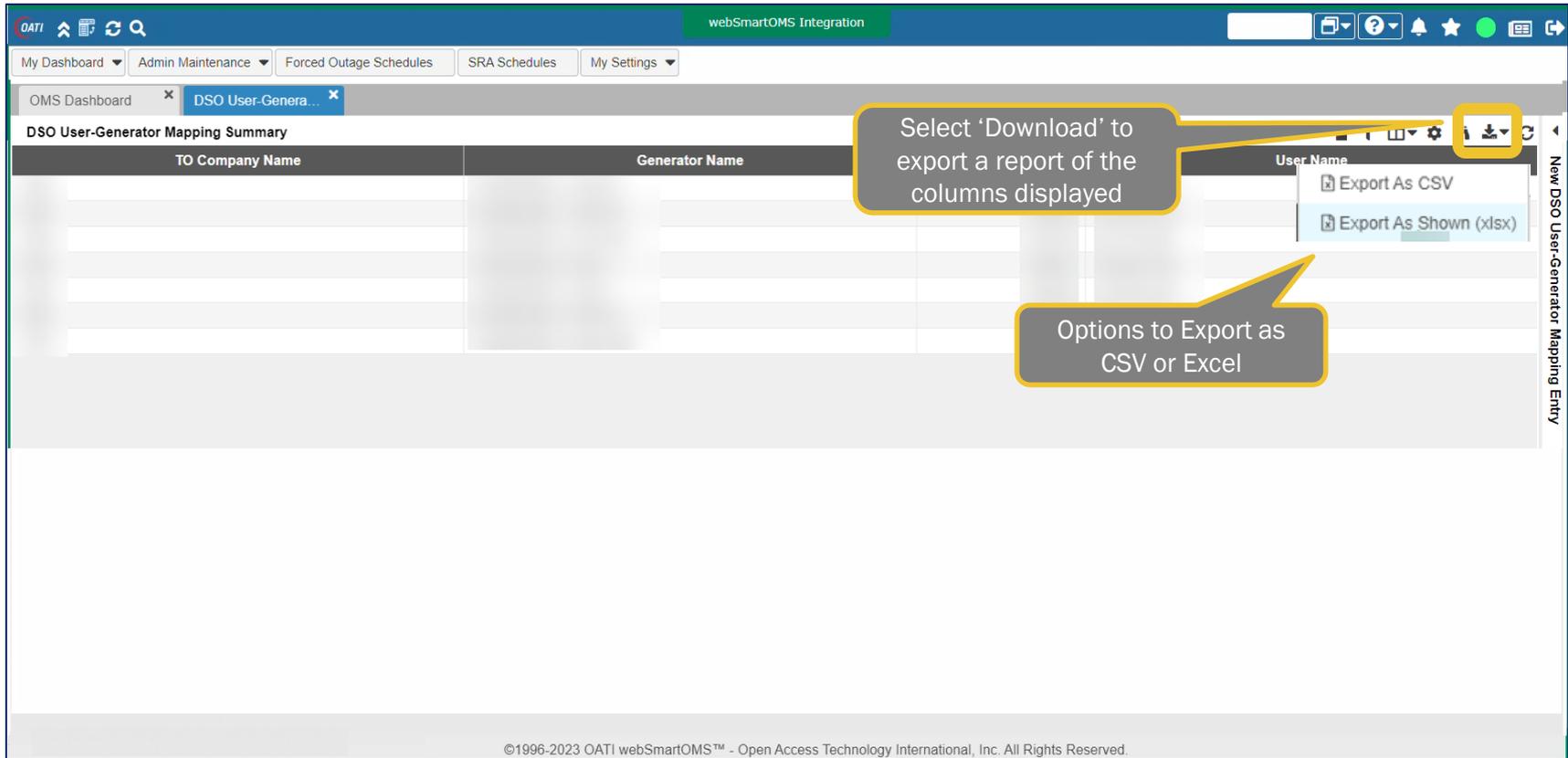


The screenshot displays the webSmartOMS interface. At the top, there is a navigation bar with the OATI logo, a search icon, and a 'webSmartOMS Integration' label. Below this is a menu with options like 'My Dashboard', 'Admin Maintenance', 'Forced Outage Schedules', 'SRA Schedules', and 'My Settings'. The main content area shows a 'DSO User-Generator Mapping Summary' table with columns for 'TO Company Name', 'Generator Name', 'PTID', and 'User Name'. A toolbar is located at the top right of the table, containing icons for filter, column configuration, display size and view, and download. A yellow callout box points to this toolbar with the text: 'The toolbar features options such as Filter, Column Configuration, Display size and view, and Download.'

TO Company Name	Generator Name	PTID	User Name

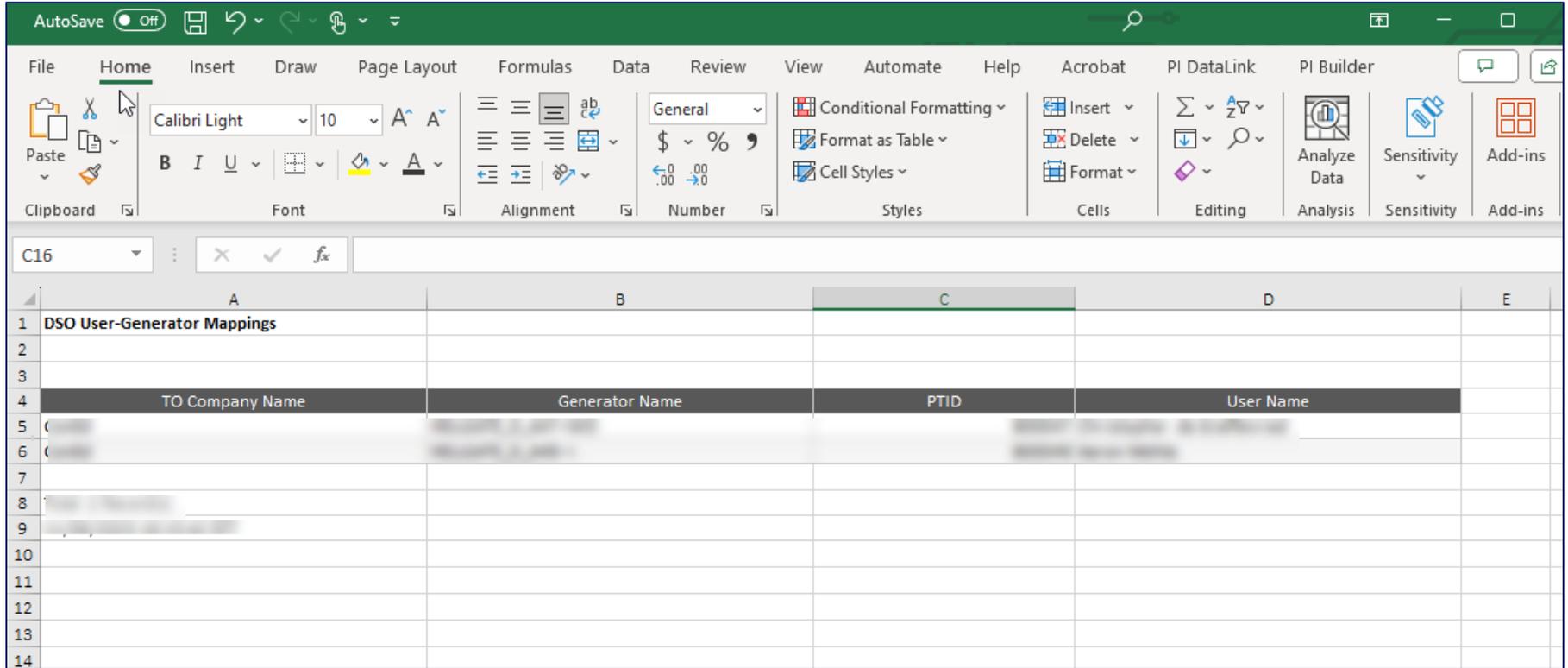
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GOCP Administrator Tool Bar Options



The screenshot displays the 'DSO User-Generator Mapping Summary' table in the webSmartOMS interface. The table has columns for 'TO Company Name', 'Generator Name', and 'User Name'. A toolbar at the top right of the table includes a 'Download' icon (a document with a downward arrow), which is highlighted by a yellow box. A callout bubble points to this icon with the text: 'Select 'Download' to export a report of the columns displayed'. Another callout bubble points to the dropdown menu that appears after clicking the icon, which contains two options: 'Export As CSV' and 'Export As Shown (xlsx)'. A second callout bubble points to these options with the text: 'Options to Export as CSV or Excel'. The page footer contains the copyright notice: '©1996-2023 OATI webSmartOMS™ - Open Access Technology International, Inc. All Rights Reserved.'

Sample View – GOCP Admin Exported Report



The screenshot shows an Excel spreadsheet with the following data:

	A	B	C	D	E
1	DSO User-Generator Mappings				
2					
3					
4	TO Company Name	Generator Name	PTID	User Name	
5	(b) (5)	(b) (5)	(b) (5)	(b) (5)	
6	(b) (5)	(b) (5)	(b) (5)	(b) (5)	
7					
8					
9					
10					
11					
12					
13					
14					

Additional Resources

NYISO Supporting Documentation

- **Grid Operations Coordination Portal Users Guide**
- **Outage Scheduler User's Guide**
- **Aggregation Manual**
- **Market Participant User's Guide**
- **NAESB Digital Certificate Tutorial**



Questions?

For any future assistance, please contact NYISO Stakeholder Services at stakeholder_services@nyiso.com or by phone at (518) 356-6060