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Independent System Operator

Deliverability Test Methodology Considerations

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Electric System Planning Working Group (ESPWG)/ Transmission Planning Advisory Subcommittee (TPAS)
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Agenda

- Overview of Prior Discussions regarding Challenges with the Deliverability Methodology
- Comments from Stakeholders on Deliverability Methodology
- Next Steps
- Appendix
  - Background and Challenges from December 3, 2025 TPAS regarding the Deliverability Test Methodology

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Previous Presentations

- October 30, 2025, TPAS/ESPWG (Presentation)
  - Deliverability Test Methodology
- December 3, 2025, TPAS/ESPWG (Presentation)
  - Deliverability Test Methodology Challenges

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Comments from Stakeholders

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Comments from Stakeholders

- **Comments discussed at 12/3/2025 TPAS/ESPWG**
  - If NYISO intends to utilize the ELCC method, should NYISO consider using the area under ELCC curve (average) rather than the marginal point?
  - Should changes to the deliverability test methodology include changes to SCR assumption?
- **ACE-NY provided comments posted as part of the January 5, 2026 TPAS/ESWPG meeting materials regarding:**
  - Implementation schedule
  - Risk of delays and confusion with SDU costs and impact on project development

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Comments from Stakeholders (Cont.)

- **Potomac Economics provided comments posted as part of the January 5, 2026 TPAS/ESWPG meeting materials regarding:**
  - Concerns with the current deliverability test
  - ELCC techniques to determine derating factors
  - Interfaces modeled in the deliverability test
  - Suggested capacity market changes to consider alongside deliverability test improvements

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Next Steps

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Next Steps

- **January 2026 - March 2026:** Continue reviewing proposed deliverability methodology changes with stakeholders
- **March/April 2026:** BIC, OC, and MC Approvals
- **April/May 2026:** Board Approval and FERC 205 Filing
- **By Late July 2026:** FERC Order
- **August 2026:** Anticipated Start of Next Cluster Study and Transition Cluster Study Final Decision Period

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Questions?

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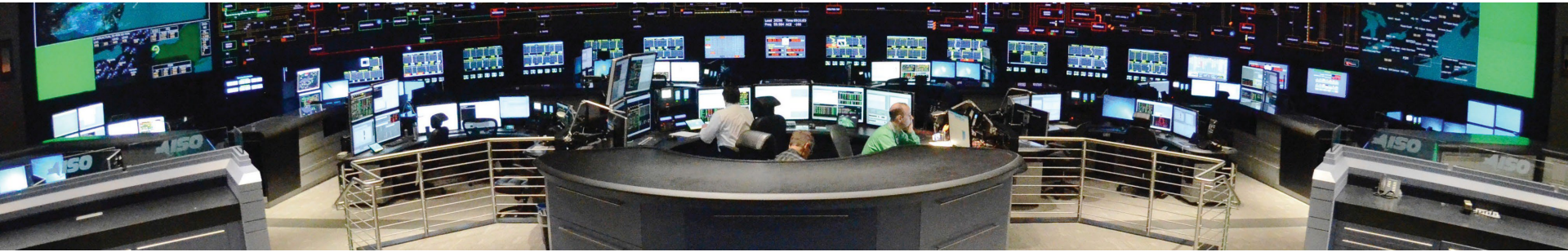
Our Mission and Vision

Mission

Ensure power system reliability and competitive markets for New York in a clean energy future

Vision

Working together with stakeholders to build the cleanest, most reliable electric system in the nation



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Appendix – Background & Challenges

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Background re: Deliverability Test

- Resources must have Capacity Resource Interconnection Service (CRIS) to participate in the NYISO's Installed Capacity market.
- To obtain CRIS, resources are subject to a deliverability test unless excepted from these requirements due to project size (< 2MW).
- The objective of the deliverability test is to determine whether a proposed project is deliverable at its requested CRIS MW throughout the Capacity Region where it is interconnecting.

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Background re: Deliverability Test, cont.

- If deemed undeliverable, System Deliverability Upgrades (SDU) are identified and cost allocated to the resource.
- For a resource requiring SDUs to become an Installed Capacity Supplier, or receive Unforced Capacity Deliverability Rights or External-to-ROS Deliverability Rights, the Interconnection Customer must have paid cash or posted Security for any required SDUs in accordance with the rules in OATT Attachment HH.

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Challenges with the Current Deliverability Test Methodology

- Base Case Setup
- UCAP Deration Factor of Energy Storage Resources
- Highway Deliverability Test
- Other Interface No Harm Test

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