

***Billing and Accounting and Credit Working Group  
&  
Metering Task Force  
Agenda***

**August 23, 2019  
9:00 AM – 10:00 AM  
Teleconference**

Dial in: 866-280-1753

Conf code: 51835601

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|---|---------------------|
| 1. Introductions  | Norman Mah          |
| 2. 2019 SOC 1 Project Plan and Update   | KPMG                |
| 3. Grid Accounting Report<br>Standard Invoice – July 2019 (initial)<br>February 2019 (4 month)<br>Final Close-Out – December 2018 | Valerie Caputo      |
| 4. Billing Issues Report  | Valerie Caputo      |
| 5. Accounting & Billing Manual Changes  | Mark Buffaline      |
| 6. Revenue Metering Requirements Manual (RM2) Changes   | Michelle McLaughlin |
| 7. Proposed Changes to Enhance Credit Reporting Requirements<br>and Remedies  | Sheri Prevratil     |
| 8. New Business   | Norman Mah          |

**\*\*\* Metering Task Force\*\*\***

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|--|---------------------|
| 1. MSE Application Updates               | Jeremiah Brockway   |
| 2. Draft of first two sections of TB 249 | Michelle McLaughlin |