

NYISO's Interconnection Projects Portal Training

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Market Training, NYISO

E-Learning Module
2026

Topics of Discussion

- Introduction to NYISO's Cluster Study process for Interconnection
- Interconnection Projects Portal
 - Account access and roles
 - Homepage and Navigation
- Pre-Application Process
- Application Window
 - Submitting an Interconnection Request
 - IR Review
 - Validation
 - Deficiencies
- Customer Engagement Window
 - Limited POI Modifications
 - Scoping Meeting NDA
- Decision Periods
- Additional resources

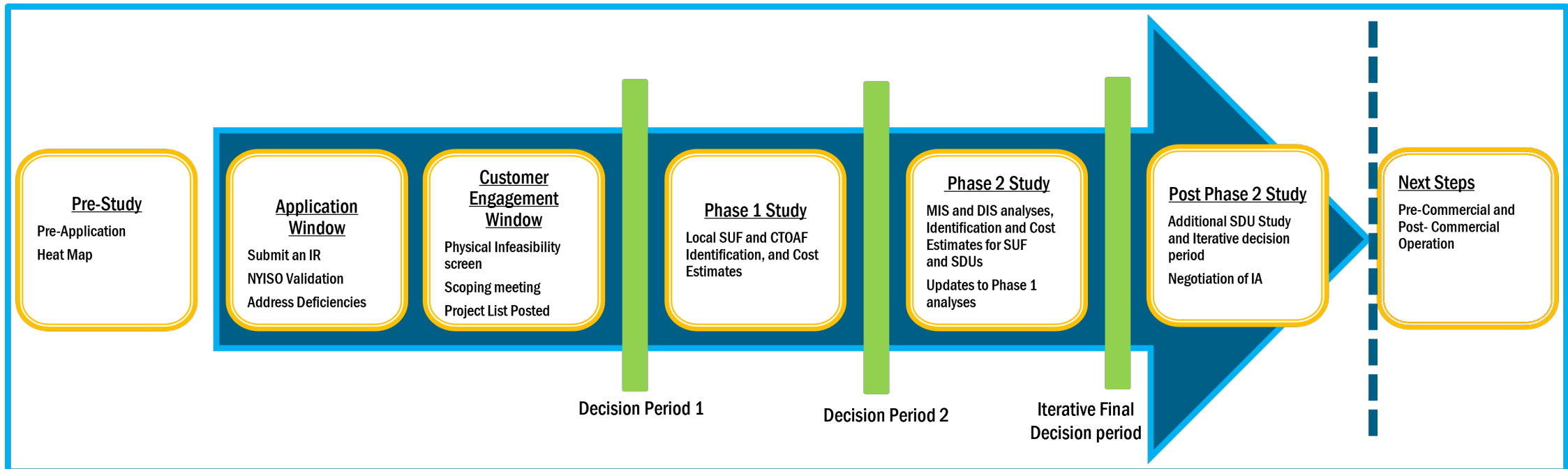
Disclaimers

This training provides support for using the NYISO's Interconnection Projects Portal ("Portal"). It is intended to complement, not replace, the requirements and procedures established in the NYISO Open Access Transmission Tariff (OATT). To the extent that information in this presentation is inconsistent with the NYISO's tariffs, agreements, or applicable manuals (e.g., UG-21 Manual), the NYISO's tariffs, agreements, and manuals shall control. Test data on the screens have been system generated exclusively for training use and may contain errors and not represent a validated IR. The information on the slides does not represent any current Market Participant or organization.

On May 29, 2026, the NYISO filed at the Federal Energy Regulatory Commission (the "Commission"), a NYISO Section 205 filing of proposed tariff revisions to incorporate enhancements to its Cluster Study Process in Docket No. ER26-2698-000 (Cluster Enhancements Filing). As applicable, these enhancements, if accepted by the Commission, will be implemented in the Interconnection Projects Portal. As indicated in its filing, the NYISO intends to implement the Cluster Study enhancements starting with the C26 Cluster, subject to any determination or modification by the Commission in an order on the NYISO's Cluster Enhancements filing.

Introduction to NYISO's Cluster Study Process for Interconnection

NYISO's Cluster Study Process for Interconnection



OATT 40 ATT HH, Standard Interconnection Procedures

Interconnection Projects Portal

- Offers functionalities for Cluster Study Interconnection Customers including:
 - Requesting and managing portal access
 - Submitting Pre-Application Requests
 - Completing an Interconnection Request during the Application Window
 - Responding to deficiency notices, withdrawal notices and Additional Information Requests (AIRs)
 - Providing signatory information for the Cluster Study Agreement
 - Submitting decisions during Decision Period 1, Decision Period 2, and Final Decision Periods
 - Provide payment details for required fees, deposits, and security amounts
 - Accessing pre-application reports and project documentation
 - Tracking projects throughout the Interconnection Request lifecycle and obtaining status updates

Interconnection Projects Portal

Legend:



Straight yellow arrows indicate next screen or display upon clicking/selecting a button or tab



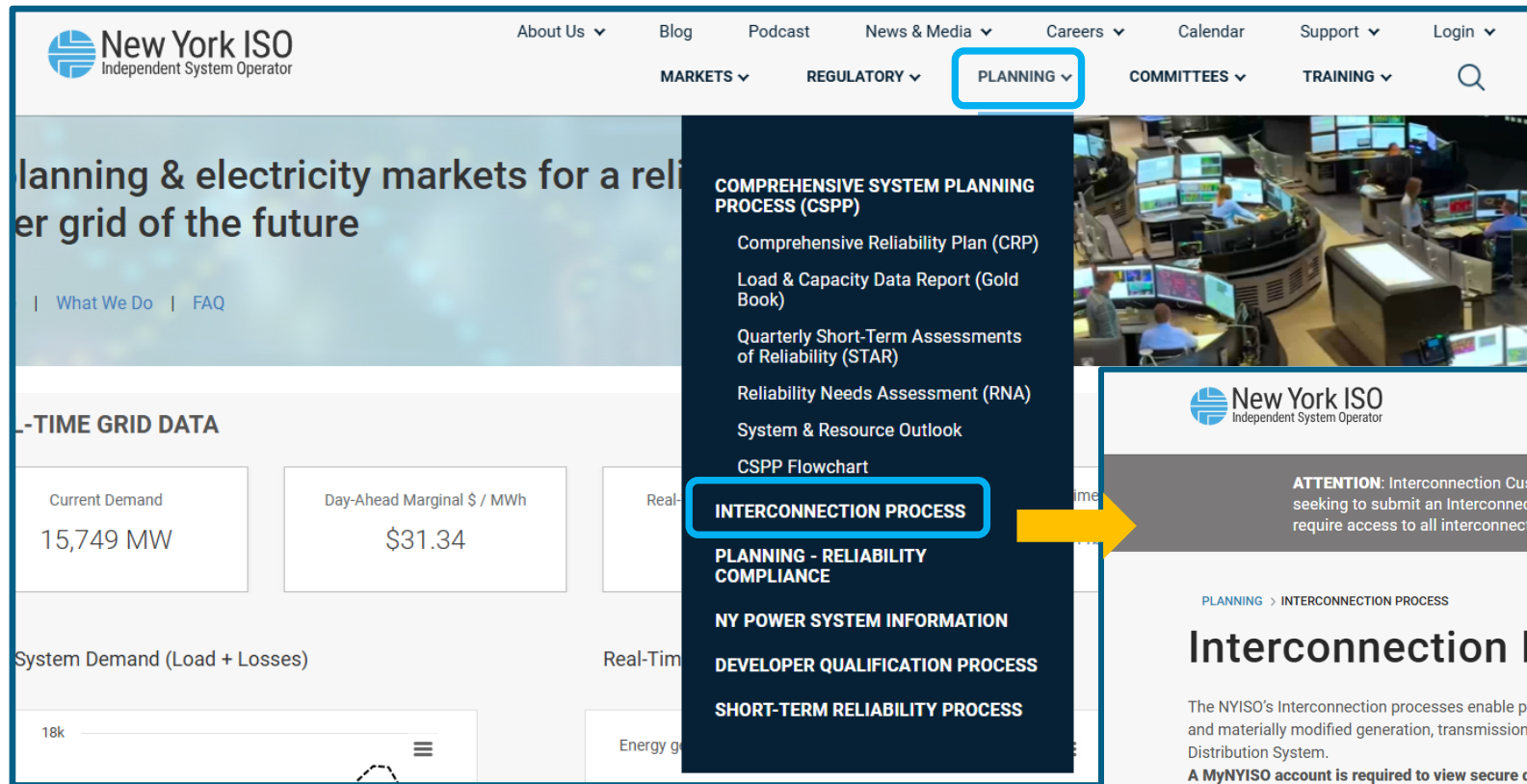
Curved yellow arrows indicate scrolled down section of the same screen/page

Interconnection Projects Portal: Account Access and Roles

Portal Roles

- **Four levels of roles and access**
 - 1. Portal Administrator – Complete access to the Portal with create/edit and upload/download access**
 - Only Portal admin can manage contacts for their organization and add/delete contacts for the organization
 - Multiple Portal admins can exist for one organization
 - 2. Create/Read/Edit access – Can edit fields/screens, upload and download information for their organization's Project(s)**
 - 3. Read only access – no upload and edit capabilities, but can download documents from Portal pertaining to their organization's Project(s)**
 - 4. CEII only – No Portal access, can receive Project related Interconnection information outside of Portal**
 - Can be part of process and meetings, as applicable

Portal Access



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Planning & electricity markets for a reliable grid of the future

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REAL-TIME GRID DATA

Current Demand
15,749 MW

Day-Ahead Marginal \$ / MWh
\$31.34

System Demand (Load + Losses)

Real-Time

Energy g

COMPREHENSIVE SYSTEM PLANNING PROCESS (CSPP)

- Comprehensive Reliability Plan (CRP)
- Load & Capacity Data Report (Gold Book)
- Quarterly Short-Term Assessments of Reliability (STAR)
- Reliability Needs Assessment (RNA)
- System & Resource Outlook
- CSPP Flowchart

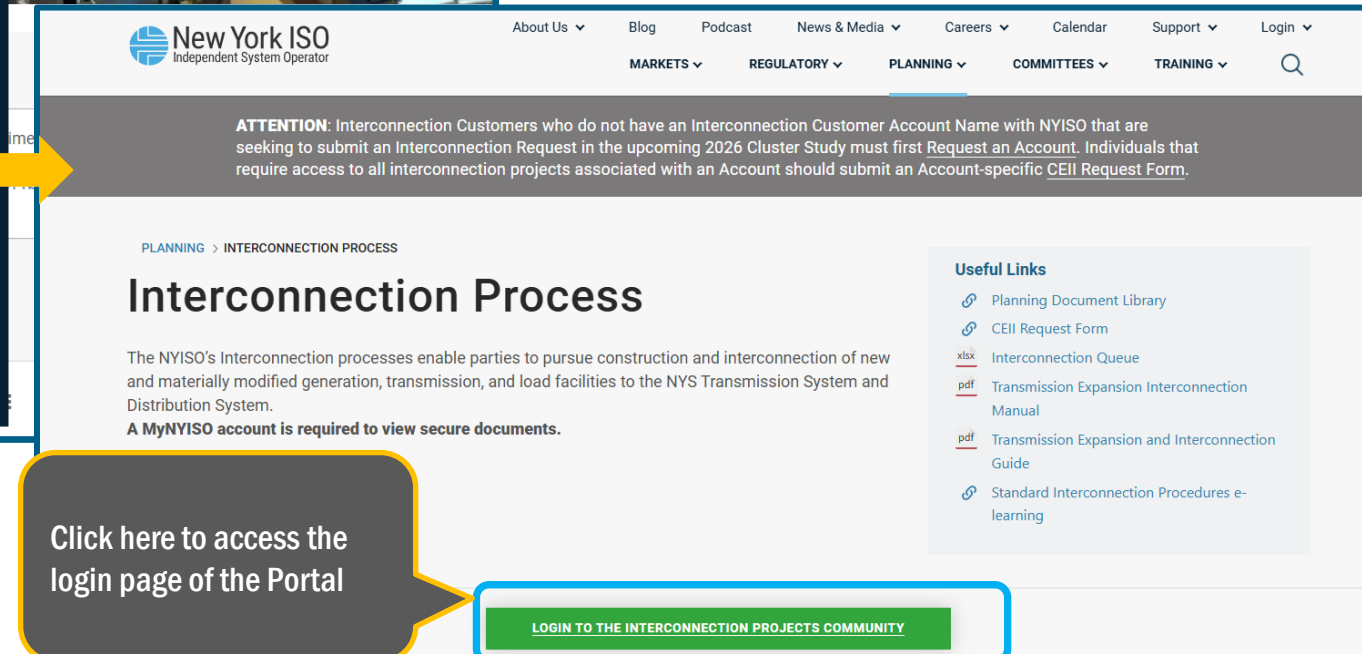
INTERCONNECTION PROCESS

PLANNING - RELIABILITY COMPLIANCE

NY POWER SYSTEM INFORMATION

DEVELOPER QUALIFICATION PROCESS

SHORT-TERM RELIABILITY PROCESS



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ATTENTION: Interconnection Customers who do not have an Interconnection Customer Account Name with NYISO that are seeking to submit an Interconnection Request in the upcoming 2026 Cluster Study must first Request an Account. Individuals that require access to all interconnection projects associated with an Account should submit an Account-specific CEII Request Form.

PLANNING > INTERCONNECTION PROCESS

Interconnection Process

The NYISO's Interconnection processes enable parties to pursue construction and interconnection of new and materially modified generation, transmission, and load facilities to the NYS Transmission System and Distribution System.

A MyNYISO account is required to view secure documents.

Useful Links

- [Planning Document Library](#)
- [CEII Request Form](#)
- [Interconnection Queue](#)
- [Transmission Expansion Interconnection Manual](#)
- [Transmission Expansion and Interconnection Guide](#)
- [Standard Interconnection Procedures e-learning](#)

Click here to access the login page of the Portal

LOGIN TO THE INTERCONNECTION PROJECTS COMMUNITY

Portal Account/Access Request – Portal Admin



Welcome to the Interconnection Projects Portal

Log in

[Forget Your Password?](#)

[Request an Account](#)



Click Request an Account
to open display on the
right

INTERCONNECTION REQUEST FOR LOGIN

Individuals must have an "Interconnection Projects Community" account in order to submit an Interconnection Request. Please fill out the following questionnaire to request an account.

Does your organization have a Portal Administrator for the Interconnection Projects Community?

☐ Yes

☐ No/Unsure

Submit

Portal Account – User Roles and Access

INTERCONNECTION REQUEST FOR LOGIN

Individuals must have an "Interconnection Projects Community" account in order to submit an Interconnection Request. Please fill out the following questionnaire to request an account.

Does your organization have a Portal Administrator for the Interconnection Projects Community?

☐ Yes
☒ No/Unsure

First Name * Last Name *

Title *

Interconnection Customer Account Name *
Please provide the legal company name for the organization that will be submitting Interconnection Requests.

Street *

City *

Country *

Telephone * Email *

Submit

First-time request for an organization :

- If this is the first Portal account request received by the NYISO for a specific organization, an Interconnection Portal Customer Account will be created, and the requestor will be designated as the Portal admin

Subsequent request :

- If this is not the initial request for your organization, NYISO will notify the requestor to contact their organization's Portal admin to be added as an Interconnection Customer contact
- Only Portal admins can add additional contacts

INTERCONNECTION REQUEST FOR LOGIN

Individuals must have an "Interconnection Projects Community" account in order to submit an Interconnection Request. Please fill out the following questionnaire to request an account.

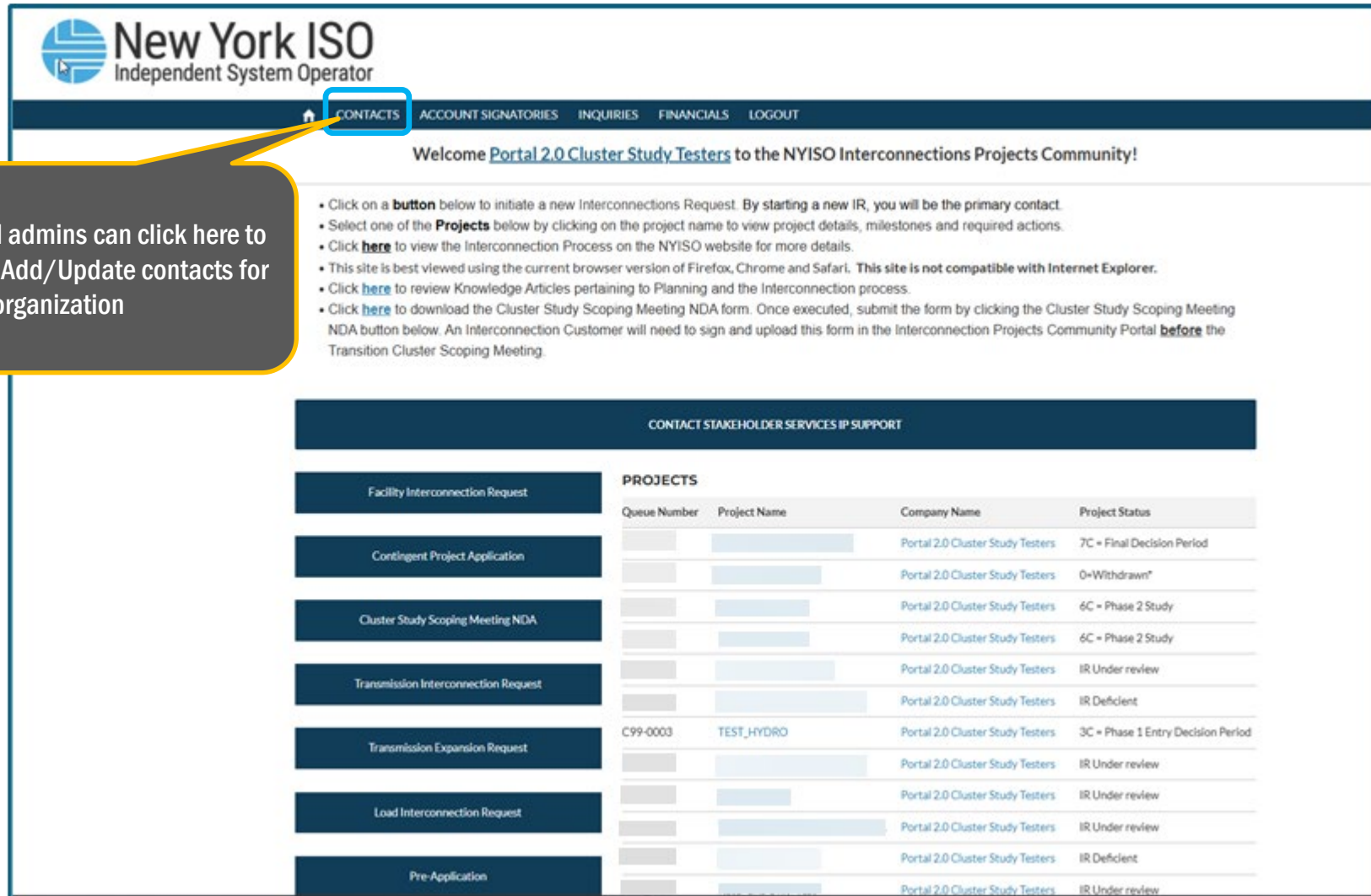
Does your organization have a Portal Administrator for the Interconnection Projects Community?

☒ Yes
☐ No/Unsure

Please contact your Portal Administrator to request access to the Interconnection Projects Community.

Submit

Portal Homepage – Admin View



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CONTACTS ACCOUNT SIGNATORIES INQUIRIES FINANCIALS LOGOUT

Welcome [Portal 2.0 Cluster Study Testers](#) to the NYISO Interconnections Projects Community!

- Click on a **button** below to initiate a new Interconnections Request. By starting a new IR, you will be the primary contact.
- Select one of the **Projects** below by clicking on the project name to view project details, milestones and required actions.
- Click [here](#) to view the Interconnection Process on the NYISO website for more details.
- This site is best viewed using the current browser version of Firefox, Chrome and Safari. **This site is not compatible with Internet Explorer.**
- Click [here](#) to review Knowledge Articles pertaining to Planning and the Interconnection process.
- Click [here](#) to download the Cluster Study Scoping Meeting NDA form. Once executed, submit the form by clicking the Cluster Study Scoping Meeting NDA button below. An Interconnection Customer will need to sign and upload this form in the Interconnection Projects Community Portal **before** the Transition Cluster Scoping Meeting.

CONTACT STAKEHOLDER SERVICES IP SUPPORT

Facility Interconnection Request

Contingent Project Application

Cluster Study Scoping Meeting NDA

Transmission Interconnection Request

Transmission Expansion Request

Load Interconnection Request

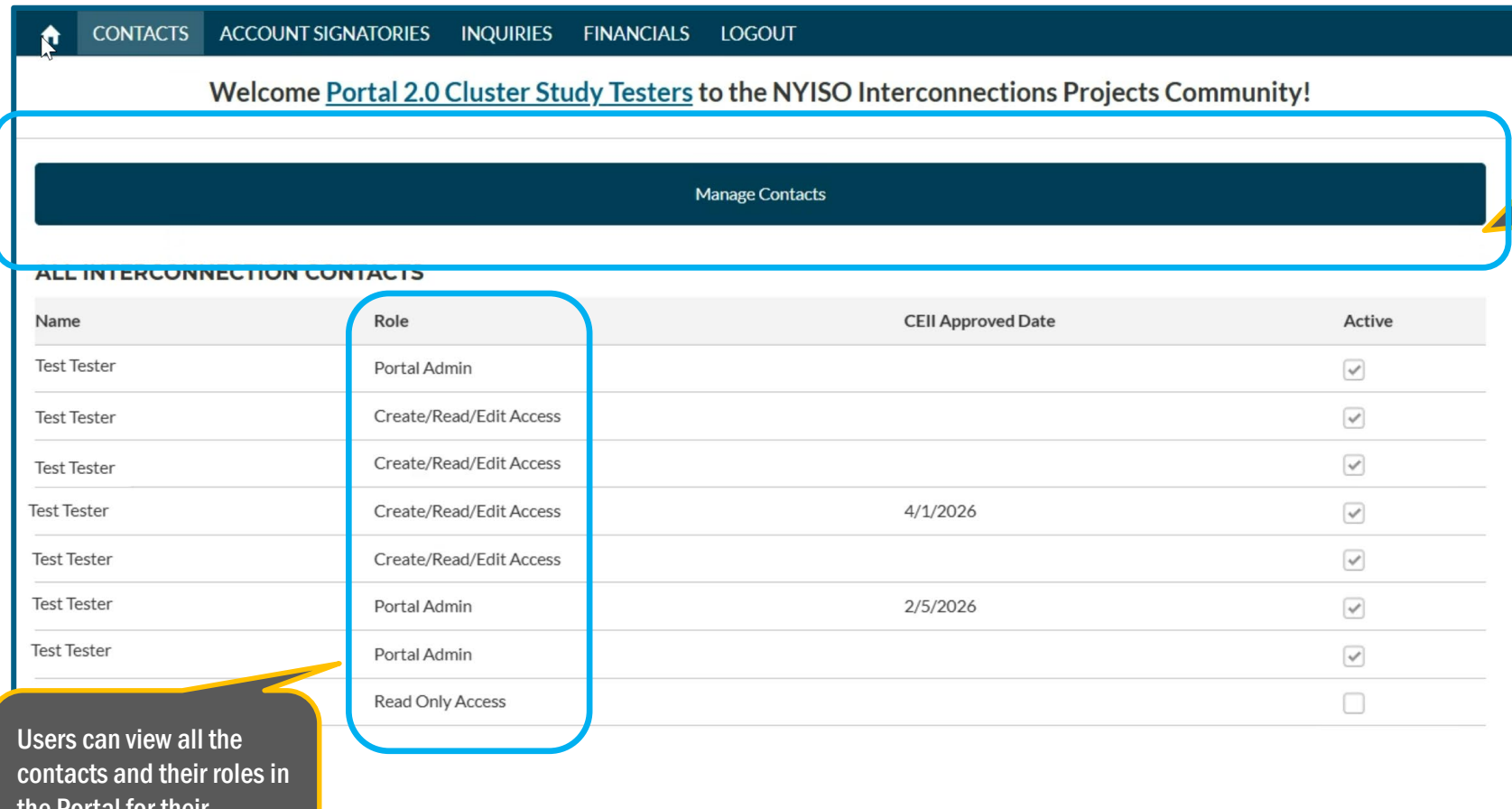
Pre-Application

PROJECTS

Queue Number	Project Name	Company Name	Project Status
		Portal 2.0 Cluster Study Testers	7C = Final Decision Period
		Portal 2.0 Cluster Study Testers	0=Withdrawn*
		Portal 2.0 Cluster Study Testers	6C = Phase 2 Study
		Portal 2.0 Cluster Study Testers	6C = Phase 2 Study
		Portal 2.0 Cluster Study Testers	IR Under review
		Portal 2.0 Cluster Study Testers	IR Deficient
C99-0003	TEST_HYDRO	Portal 2.0 Cluster Study Testers	3C = Phase 1 Entry Decision Period
		Portal 2.0 Cluster Study Testers	IR Under review
		Portal 2.0 Cluster Study Testers	IR Under review
		Portal 2.0 Cluster Study Testers	IR Under review
		Portal 2.0 Cluster Study Testers	IR Deficient
		Portal 2.0 Cluster Study Testers	IR Under review

Portal admins can click here to View/Add/Update contacts for their organization

View/Manage Contacts

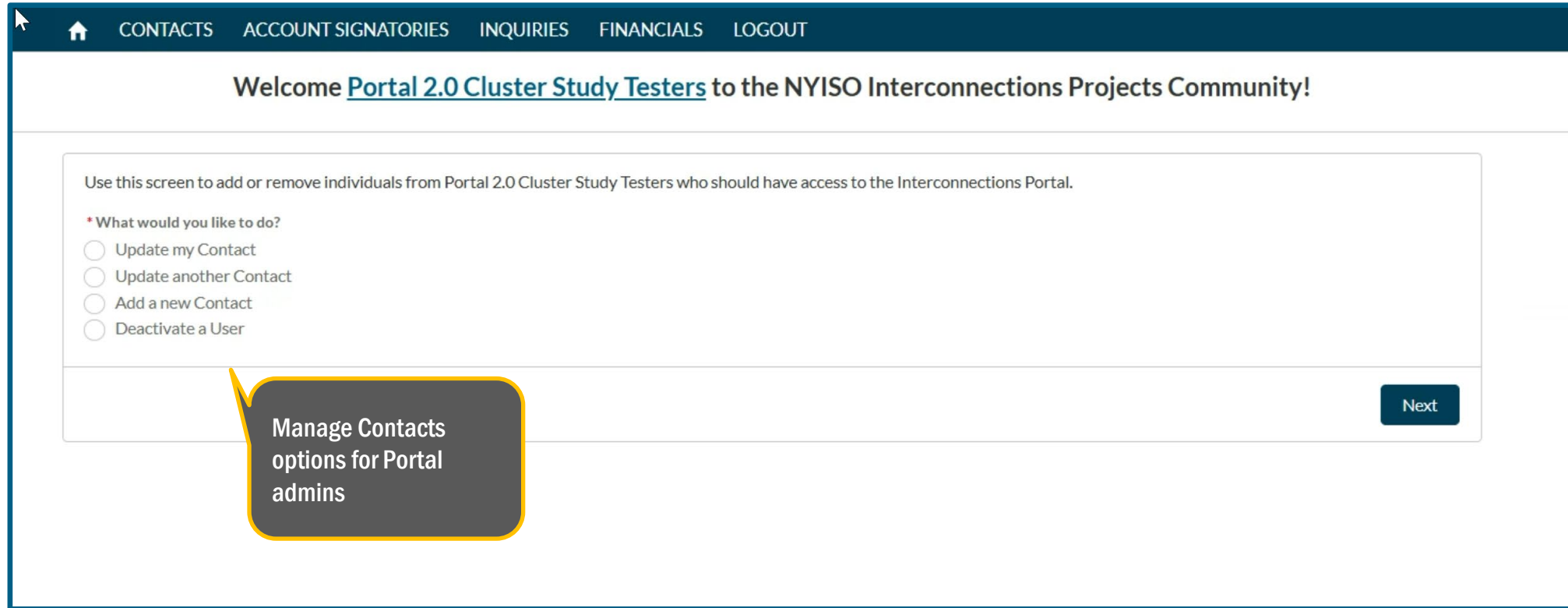


Name	Role	CEII Approved Date	Active
Test Tester	Portal Admin		☒
Test Tester	Create/Read/Edit Access		☒
Test Tester	Create/Read/Edit Access		☒
Test Tester	Create/Read/Edit Access	4/1/2026	☒
Test Tester	Create/Read/Edit Access		☒
Test Tester	Portal Admin	2/5/2026	☒
Test Tester	Portal Admin		☒
Test Tester	Read Only Access		☐

Portal Admin can click here to Manage contacts
- Users with other roles will not see this tab on their Contacts page

Users can view all the contacts and their roles in the Portal for their organization

Manage Contacts (Portal Admin)



Use this screen to add or remove individuals from Portal 2.0 Cluster Study Testers who should have access to the Interconnections Portal.

* What would you like to do?

- ☐ Update my Contact
- ☐ Update another Contact
- ☐ Add a new Contact
- ☐ Deactivate a User

Next

Manage Contacts options for Portal admins

Adding New Contact and Role

[CONTACTS](#)
[ACCOUNT SIGNATORIES](#)
[INQUIRIES](#)
[FINANCIALS](#)
[LOGOUT](#)

Welcome [Portal 2.0 Cluster Study Testers](#) to the NYISO Interconnections Projects Community!

* Select a Portal Role

☐ Portal Admin
☒ Create/Read/Edit Access
☐ Read Only Access
☐ CEII Only

Salutation

--None--

* First Name

John

Middle Name

* Last Name

Doe

Title

* Email

JohnDoe@Test.com

* Primary Phone

0000000000

Mobile

* Country

United States

* Street

10 Krey Blvd.

* City

Rensselaer

* State

New York

* ZipCode

12144

Cancel

Add

To add a new contact and intended role, admins must fill out the required fields on this form

Managing Contacts and Roles as Admin

- Only admin roles have the ability to edit and add new contacts
- It is the responsibility of the admin to make changes to contacts, including removing and adding contacts to a Project as necessary
 - A notification sent to the contacts listed in the Portal shall constitute notice to the Interconnection Customer of the Project
- **CEI Request and Completion**
 - After being added as an Interconnection Customer contact, a CEI request form will be sent to the new contact for completion
 - No CEI materials will be provided to an Interconnection Customer until that individual's CEI request has been approved
 - Once the CEI form is completed, the NYISO Stakeholder Services IP Support team will process the form and access request

Portal Login Instructions

- Once access request has been approved by NYISO, the user will receive an email containing the username and instructions for setting up password and logging in
- User must setup Multifactor Authentication (“MFA”) for the Interconnection Projects Portal
 - For the initial login, users will be able to access the Portal without the MFA
 - At the subsequent login, users will be prompted to set up the MFA
 - Guidelines for setting up the MFA are outlined in the MFA Setup Help Guide that will be included in the email, and found in the Interconnection Projects Portal User’s Guide

Account and User Security - Summary

- Interconnection Customers must have an Interconnection Customer Account Name with NYISO to submit an Interconnection Request in the upcoming Cluster Study
- Interconnection Customers may request an Account Name through the [Interconnection Request for login](#)
- Individuals that require access to CEI data associated with an Account Name must submit a [CEI Request Form](#)
- Contact stakeholder_services_ipsupport@nyiso.com with questions

Interconnection Projects Portal: Homepage And Navigation

Welcome [Portal 2.0 Cluster Study Testers](#) to the NYISO Interconnections Projects Community!

- Click on a **button** below to initiate a new Interconnections Request. By starting a new IR, you will be the primary contact.
- Select one of the **Projects** below by clicking on the project name to view project details, milestones and required actions.
- Click [here](#) to view the Interconnection Process on the NYISO website for more details.
- This site is best viewed using the current browser version of Firefox, Chrome and Safari. **This site is not compatible with Internet Explorer.**
- Click [here](#) to review Knowledge Articles pertaining to Planning and the Interconnection process.
- Click [here](#) to download the Cluster Study Scoping Meeting NDA form. Once executed, submit the form by clicking the Cluster Study Scoping Meeting NDA button below. An Interconnection Customer will need to sign and upload this form in the Interconnection Projects Community Portal **before** the Transition Cluster Scoping Meeting.

CONTACT STAKEHOLDER SERVICES IP SUPPORT

Facility Interconnection Request

Contingent Project Application

Cluster Study Scoping Meeting NDA

Transmission Interconnection Request

Transmission Expansion Request

Load Interconnection Request

Pre-Application

PROJECTS

Queue Number	Project Name	Company Name	Project Status
		Portal 2.0 Cluster Study Testers	7C = Final Decision Period
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		Portal 2.0 Cluster Study Testers	6C = Phase 2 Study
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C99-0003	TEST_HYDRO	Portal 2.0 Cluster Study Testers	3C = Phase 1 Entry Decision Period
		Portal 2.0 Cluster Study Testers	IR Under review
		Portal 2.0 Cluster Study Testers	IR Under review
		Portal 2.0 Cluster Study Testers	IR Under review
		Portal 2.0 Cluster Study Testers	IR Under review
		Portal 2.0 Cluster Study Testers	IR Deficient
		Portal 2.0 Cluster Study Testers	IR Under review
		Portal 2.0 Cluster Study Testers	IR Under review
		Portal 2.0 Cluster Study Testers	IR Under review
		Portal 2.0 Cluster Study Testers	IR Under review
		Portal 2.0 Cluster Study Testers	6C = Phase 2 Study
		Portal 2.0 Cluster Study Testers	IR Under review

ALL OPEN CLUSTER CONSOLES

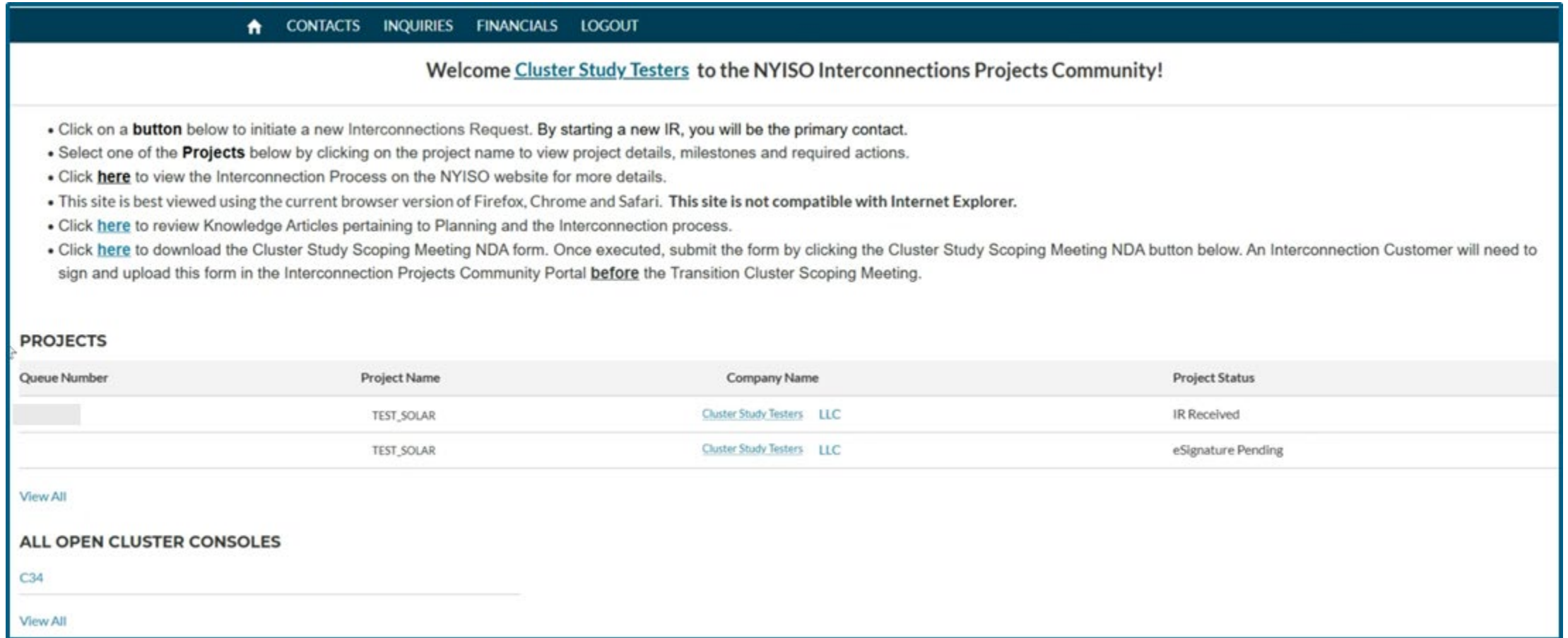
AGTest

2E

[View All](#)

Interconnection Projects Portal Homepage for the Admin and Create/Read/Edit Roles

Interconnection Projects Portal Homepage for the Read-only Role



The screenshot shows the NYISO Interconnections Projects Portal homepage for the Read-only role. The page has a dark blue header with navigation links: Home, CONTACTS, INQUIRIES, FINANCIALS, and LOGOUT. Below the header, a welcome message reads: "Welcome [Cluster Study Testers](#) to the NYISO Interconnections Projects Community!". A list of instructions follows, detailing how to initiate a new Interconnections Request, select projects, view the Interconnection Process, and download the Cluster Study Scoping Meeting NDA form. Below the instructions, a section titled "PROJECTS" contains a table with four columns: Queue Number, Project Name, Company Name, and Project Status. The table lists two projects, both named "TEST_SOLAR", with the company "Cluster Study Testers LLC". The first project has a status of "IR Received", and the second has a status of "eSignature Pending". Below the table, there is a "View All" link. Another section titled "ALL OPEN CLUSTER CONSOLES" shows a single console labeled "C34" with a "View All" link below it.

🏠 CONTACTS INQUIRIES FINANCIALS LOGOUT

Welcome [Cluster Study Testers](#) to the NYISO Interconnections Projects Community!

- Click on a **button** below to initiate a new Interconnections Request. By starting a new IR, you will be the primary contact.
- Select one of the **Projects** below by clicking on the project name to view project details, milestones and required actions.
- Click [here](#) to view the Interconnection Process on the NYISO website for more details.
- This site is best viewed using the current browser version of Firefox, Chrome and Safari. **This site is not compatible with Internet Explorer.**
- Click [here](#) to review Knowledge Articles pertaining to Planning and the Interconnection process.
- Click [here](#) to download the Cluster Study Scoping Meeting NDA form. Once executed, submit the form by clicking the Cluster Study Scoping Meeting NDA button below. An Interconnection Customer will need to sign and upload this form in the Interconnection Projects Community Portal **before** the Transition Cluster Scoping Meeting.

PROJECTS

Queue Number	Project Name	Company Name	Project Status
	TEST_SOLAR	Cluster Study Testers LLC	IR Received
	TEST_SOLAR	Cluster Study Testers LLC	eSignature Pending

[View All](#)

ALL OPEN CLUSTER CONSOLES

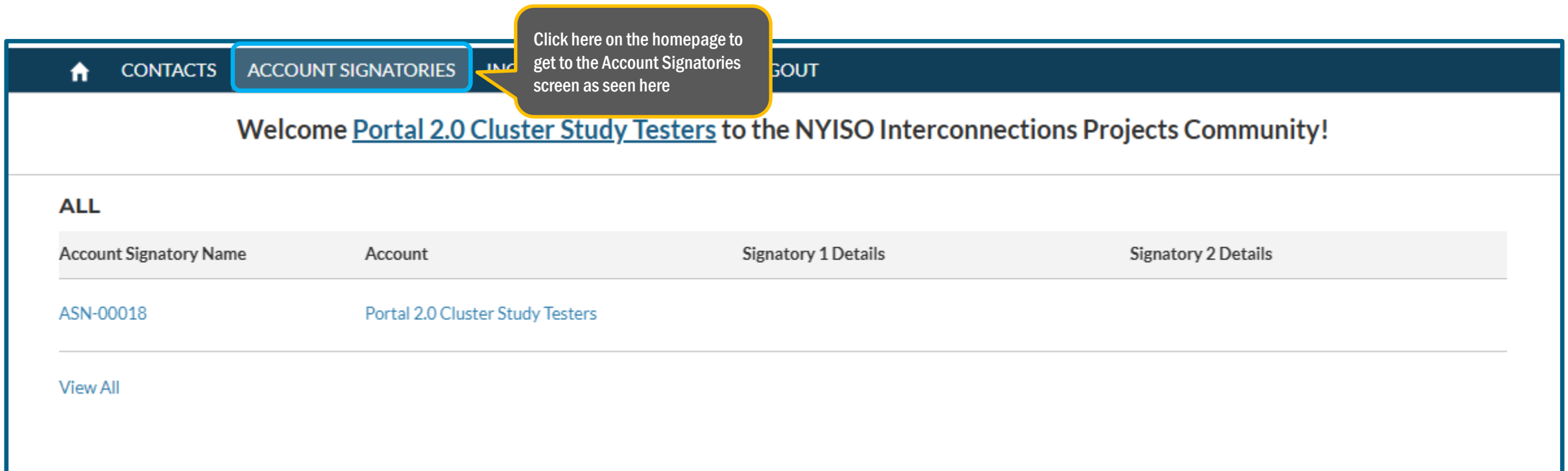
C34

[View All](#)

Note: For this training, moving forward, we will only use the Admin and Create/Read/Edit views of the Interconnection Projects Portal

Account Signatories

- The Account Signatories page contains information about the officer of the Interconnection Customer or an authorized representative who can sign a Cluster Study Agreement for execution
- Interconnection Customers can initially create and then verify Account Signatory information upon or before the start of a Cluster Study



Click here on the homepage to get to the Account Signatories screen as seen here

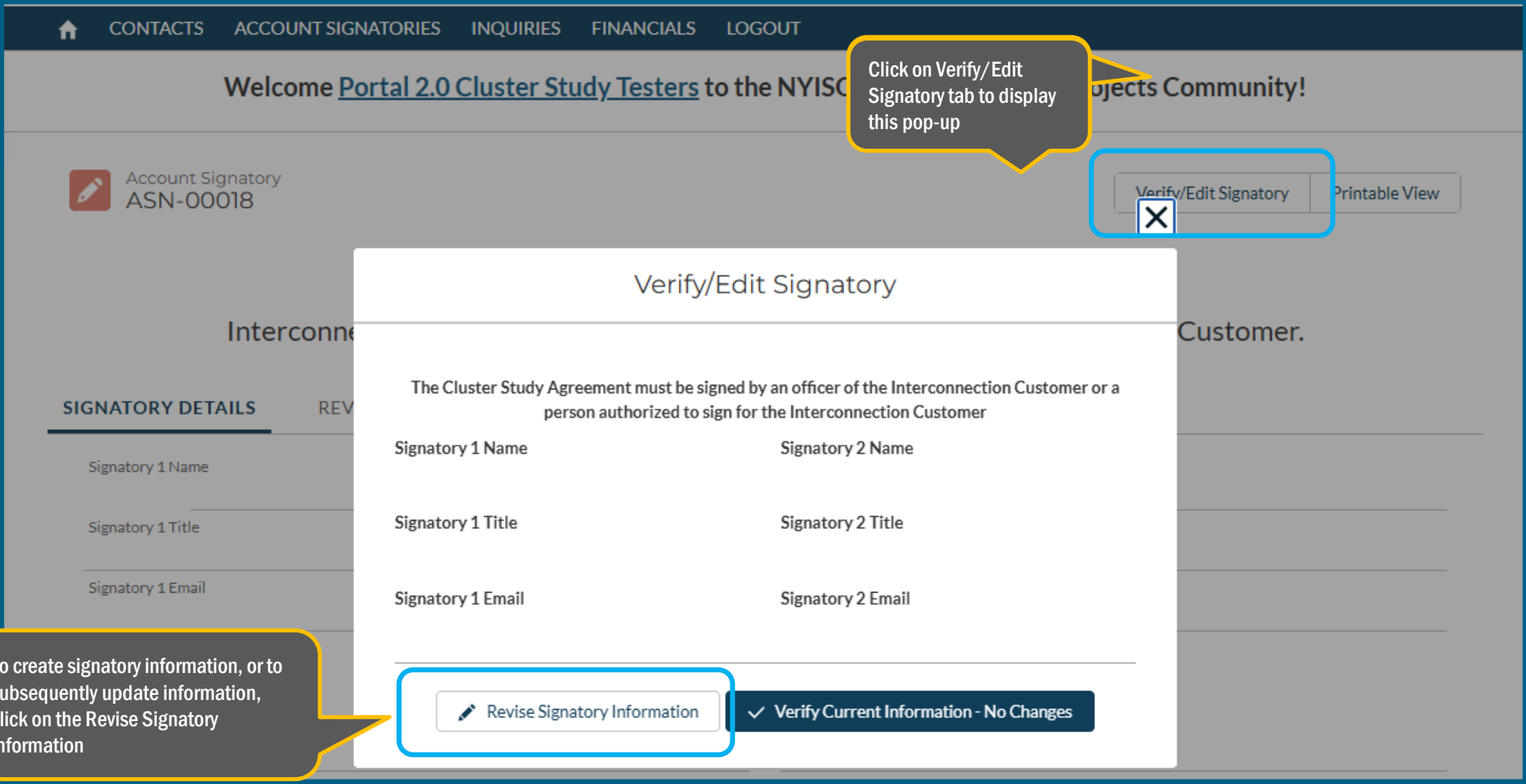
Welcome [Portal 2.0 Cluster Study Testers](#) to the NYISO Interconnections Projects Community!

ALL

Account Signatory Name	Account	Signatory 1 Details	Signatory 2 Details
ASN-00018	Portal 2.0 Cluster Study Testers		

[View All](#)

Account Signatories



The screenshot displays the NYISO Account Signatories portal. The top navigation bar includes links for CONTACTS, ACCOUNT SIGNATORIES, INQUIRIES, FINANCIALS, and LOGOUT. A welcome message for 'Portal 2.0 Cluster Study Testers' is visible. The main content area shows the 'Account Signatory' section for 'ASN-00018'. A 'Verify/Edit Signatory' button is highlighted with a blue box and a callout bubble that says 'Click on Verify/Edit Signatory tab to display this pop-up'. A 'Printable View' button is also present. A 'Verify/Edit Signatory' pop-up form is displayed in the center, containing the following text: 'The Cluster Study Agreement must be signed by an officer of the Interconnection Customer or a person authorized to sign for the Interconnection Customer'. The form includes fields for 'Signatory 1 Name', 'Signatory 1 Title', 'Signatory 1 Email', 'Signatory 2 Name', 'Signatory 2 Title', and 'Signatory 2 Email'. At the bottom of the form, there are two buttons: 'Revise Signatory Information' (highlighted with a blue box) and 'Verify Current Information - No Changes'. A callout bubble at the bottom left says 'To create signatory information, or to subsequently update information, click on the Revise Signatory Information'.

ACCOUNT SIGNATORIES

Welcome Portal 2.0 Cluster Study Testers to the NYISO Projects Community!

Account Signatory
ASN-00018

Verify/Edit Signatory

Printable View

Verify/Edit Signatory

Interconnection Customer.

SIGNATORY DETAILS

Signatory 1 Name

Signatory 1 Title

Signatory 1 Email

Signatory 2 Name

Signatory 2 Title

Signatory 2 Email

Revise Signatory Information

Verify Current Information - No Changes

To create signatory information, or to subsequently update information, click on the Revise Signatory Information

Account Signatories

Verify/Edit Signatory

The Cluster Study Agreement must be signed by an officer of the Interconnection Customer or a person authorized to sign for the Interconnection Customer

Signatory 1 Name Test Tester 1	Signatory 2 Name Test Tester 2
Signatory 1 Title Analyst	Signatory 2 Title Analyst
Signatory 1 Email (tester1@test.com)	Signatory 2 Email (tester2@test.com)

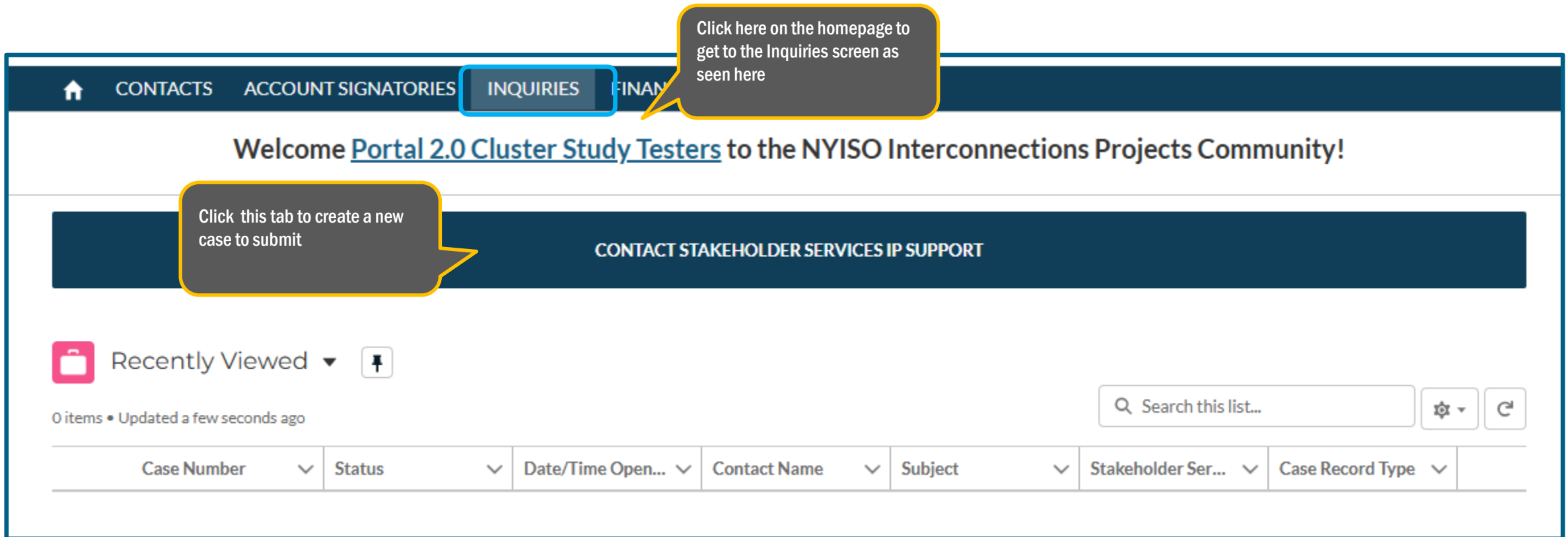
Next

Interconnection Customers can enter signatory information; only business emails allowed

Once revised, clicking Next automatically saves the signatory information, and will bring user back to the homepage

Inquiries

- Interconnection Customers can submit inquiries to the Stakeholder Services IP Support team regarding their Projects
 - Examples: Inquiries about Project Status, Financials, etc.



Click here on the homepage to get to the Inquiries screen as seen here

Welcome [Portal 2.0 Cluster Study Testers](#) to the NYISO Interconnections Projects Community!

Click this tab to create a new case to submit

CONTACT STAKEHOLDER SERVICES IP SUPPORT

Recently Viewed ▾

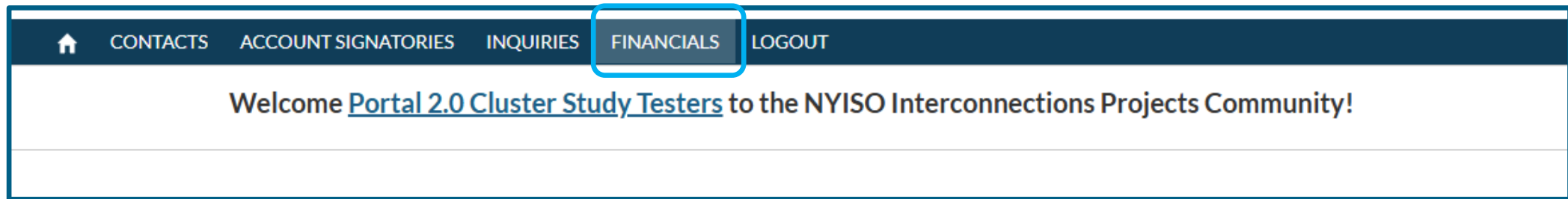
0 items • Updated a few seconds ago

Search this list...

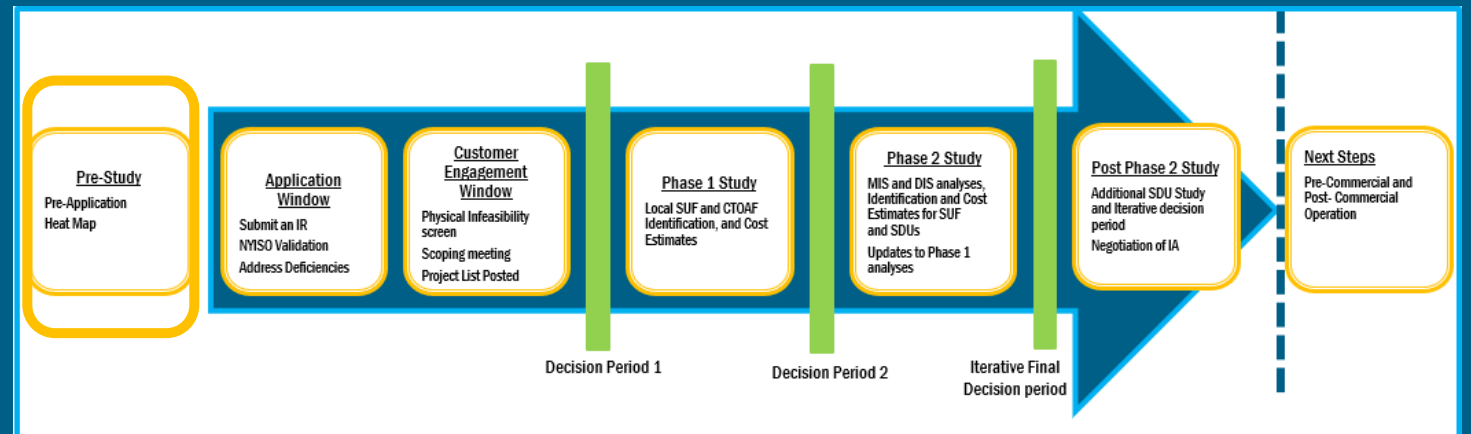
Case Number ▾	Status ▾	Date/Time Open... ▾	Contact Name ▾	Subject ▾	Stakeholder Ser... ▾	Case Record Type ▾
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Financials

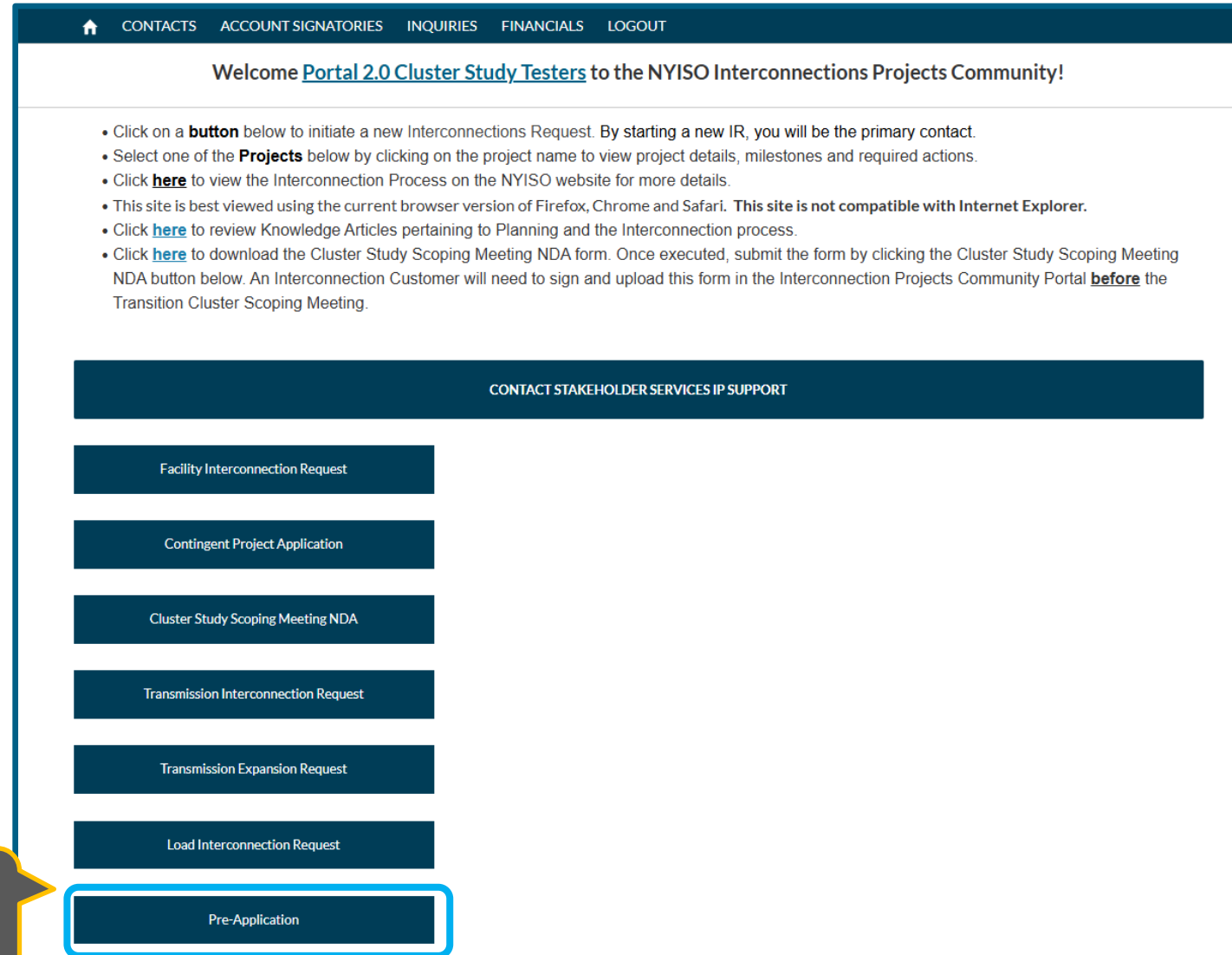
- The Financials page contains a link to NYISO's W9



Pre-Application Process



Submitting a Pre-Application Request



The screenshot shows the NYISO Interconnections Projects Community Portal. At the top is a navigation bar with links: Home, CONTACTS, ACCOUNT SIGNATORIES, INQUIRIES, FINANCIALS, and LOGOUT. Below the navigation bar is a welcome message: "Welcome [Portal 2.0 Cluster Study Testers](#) to the NYISO Interconnections Projects Community!". A list of instructions follows, including how to initiate a new Interconnections Request, select a project, and view the Interconnection Process. Below the instructions is a section titled "CONTACT STAKEHOLDER SERVICES IP SUPPORT" which contains a vertical list of buttons: Facility Interconnection Request, Contingent Project Application, Cluster Study Scoping Meeting NDA, Transmission Interconnection Request, Transmission Expansion Request, Load Interconnection Request, and Pre-Application. The "Pre-Application" button is highlighted with a blue border. A yellow callout bubble points to this button with the text "Click here to access the Pre-Application page".

Home CONTACTS ACCOUNT SIGNATORIES INQUIRIES FINANCIALS LOGOUT

Welcome [Portal 2.0 Cluster Study Testers](#) to the NYISO Interconnections Projects Community!

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CONTACT STAKEHOLDER SERVICES IP SUPPORT

Facility Interconnection Request

Contingent Project Application

Cluster Study Scoping Meeting NDA

Transmission Interconnection Request

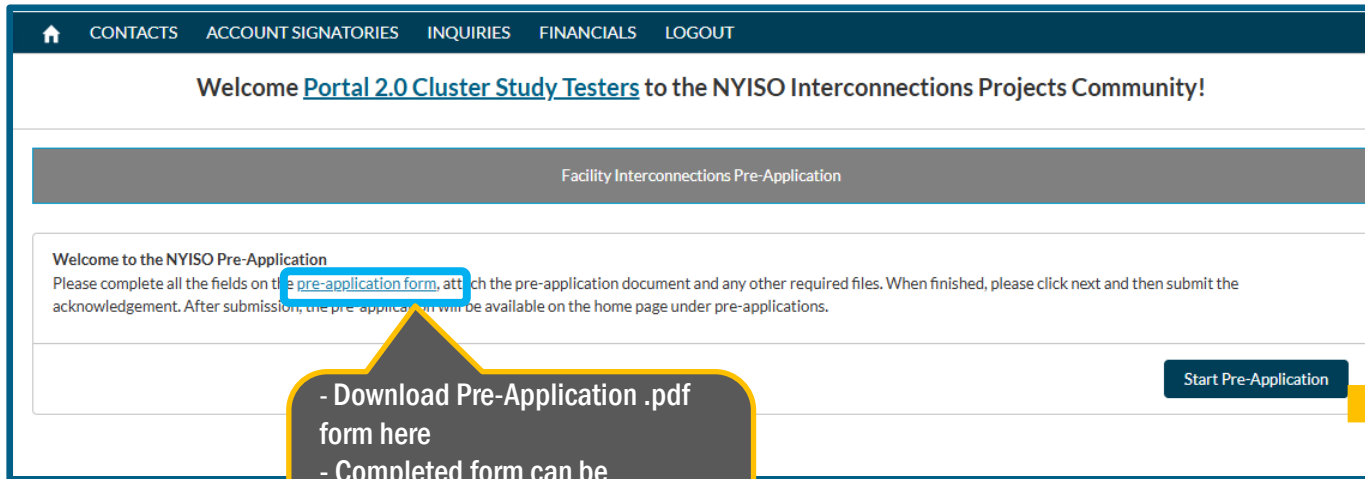
Transmission Expansion Request

Load Interconnection Request

Pre-Application

Click here to access the
Pre-Application page

Submitting a Pre-Application Request



Home CONTACTS ACCOUNT SIGNATORIES INQUIRIES FINANCIALS LOGOUT

Welcome [Portal 2.0 Cluster Study Testers](#) to the NYISO Interconnections Projects Community!

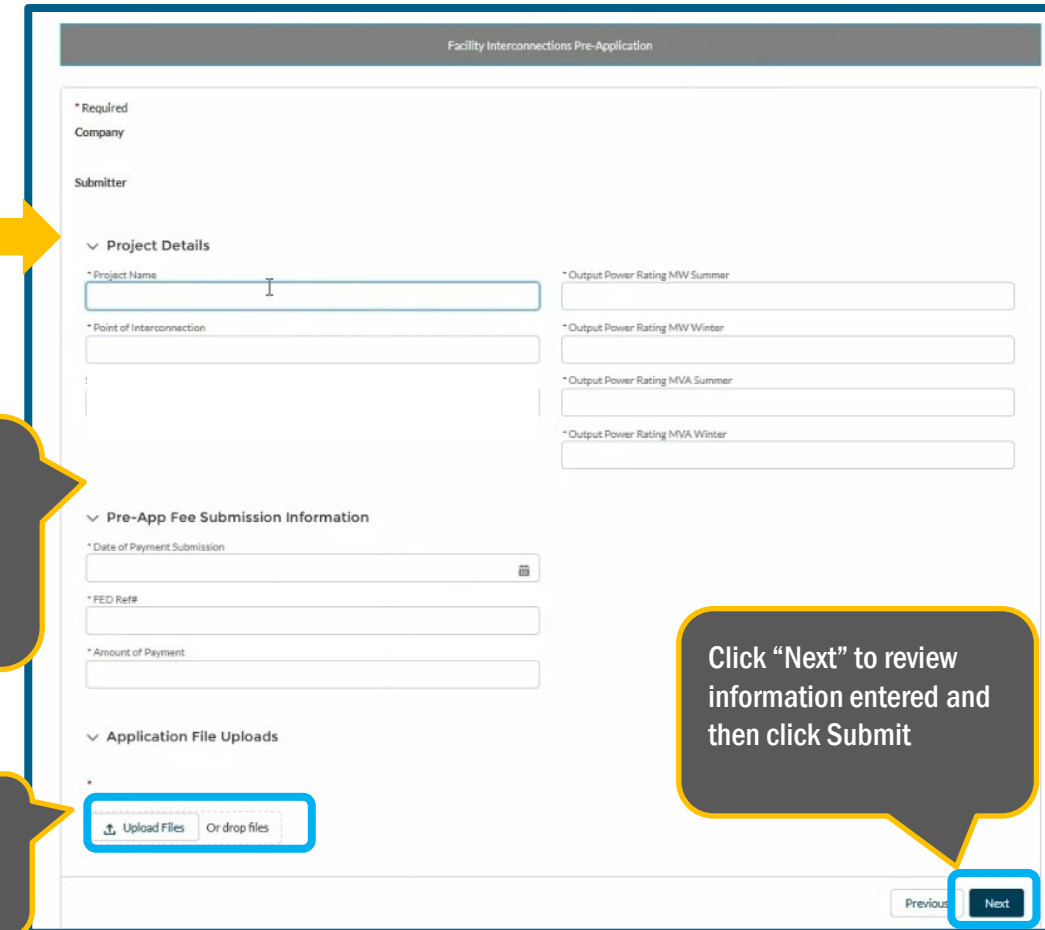
Facility Interconnections Pre-Application

Welcome to the NYISO Pre-Application
Please complete all the fields on the [pre-application form](#), attach the pre-application document and any other required files. When finished, please click next and then submit the acknowledgement. After submission, the pre-application will be available on the home page under pre-applications.

Start Pre-Application

- Download Pre-Application .pdf form here
- Completed form can be uploaded by clicking on "Start Pre-Application"

- Note: A one-line diagram and conceptual site plan for the project must be uploaded when submitting the Pre-application Request



Facility Interconnections Pre-Application

* Required
Company

Submitter

Project Details

* Project Name

* Point of Interconnection

* Output Power Rating MW Summer

* Output Power Rating MW Winter

* Output Power Rating MVA Summer

* Output Power Rating MVA Winter

Pre-App Fee Submission Information

* Date of Payment Submission

* FED Ref#

* Amount of Payment

Application File Uploads

Upload Files Or drop files

Previous Next

Complete fields on this screen. Note: These must be manually completed. Fields will not get automatically populated upon uploading Pre-Application

Upload completed Pre-Application pdf here

Click "Next" to review information entered and then click Submit

Submitting a Pre-Application Request

[CONTACTS](#)
[ACCOUNT SIGNATORIES](#)
[INQUIRIES](#)
[FINANCIALS](#)
[LOGOUT](#)

Welcome [Portal 2.0 Cluster Study Testers](#) to the NYISO Interconnections Projects Community!

Facility Interconnections Pre-Application

Company Name

Submitter

Liz Keeling

▼ Contact Information

First Name

Liz

Job Title

SRP PM/SRP Admin

Last Name

Keeling

Telephone

555-555-5555

Company

Email

lkeeling@nyiso.com

▼ Project Details

Project Name

Test Pre-App

Output Power Rating MW Summer

100

Point of Interconnection

Test PCI

Output Power Rating MW Winter

100

Secondary POI (Optional)

Output Power Rating MVA Summer

100

Output Power Rating MVA Winter

100

▼ Pre-App Fee Submission Information

Date of Payment Submission

May 4, 2026

FED Ref#

123456

Amount of Payment

5,000

▼ Application File Uploads

Your file(s) have been attached. To view them prior to submitting please use the previous button.

I hereby certify that, to the best of my knowledge, all the information provided in this Pre-Application Request Form is true and correct.

Previous

Submit

[CONTACTS](#)
[ACCOUNT SIGNATORIES](#)
[INQUIRIES](#)
[FINANCIALS](#)
[LOGOUT](#)

Welcome [Portal 2.0 Cluster Study Testers](#) to the NYISO Interconnections Projects Community!

Facility Interconnections Pre-Application

Your Pre-Application has been successfully submitted.

Previous

Close

Review details and click Submit to complete the process

Viewing Submitted Pre-Application Request

[CONTACTS](#)
[ACCOUNT SIGNATORIES](#)
[INQUIRIES](#)
[FINANCIALS](#)
[LOGOUT](#)

Welcome [Portal 2.0 Cluster Study Testers](#) to the NYISO Interconnections Projects Community!

CONTACT STAKEHOLDER SERVICES IP SUPPORT

Facility Interconnection Request

Contingent Project Application

Cluster Study Scoping Meeting NDA

Transmission Interconnection Request

Transmission Expansion Request

PROJECTS

Queue Number	Project Name	Company Name	Project Status
		Portal 2.0 Cluster Study Testers	7C = Final Decision Period
		Portal 2.0 Cluster Study Testers	0=Withdrawn*
		Portal 2.0 Cluster Study Testers	6C = Phase 2 Study
		Portal 2.0 Cluster Study Testers	6C = Phase 2 Study
		Portal 2.0 Cluster Study Testers	IR Under review
		Portal 2.0 Cluster Study Testers	IR Deficient
C99-0003	TEST_HYDRO	Portal 2.0 Cluster Study Testers	3C = Phase 1 Entry Decision Period
		Portal 2.0 Cluster Study Testers	IR Under review

MY PRE-APPLICATIONS

Project Name	Pre-Application Number	Status	Report Due Date
Test - PreApp 1	PA-184	Submitted	
E2E Test PreApp	PA-187	Submitted	
test submit	PA-188	Submitted	
Test Pre-App	PA-190	Submitted	

View All

Submitted Pre-Applications can be accessed from the Interconnection Projects Portal homepage

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FOR TRAINING PURPOSES ONLY

32

Viewing Pre-Application Request Status and Details

- Any Additional Information Requests (AIR) issued by the CTO during the Pre-Application process can be accessed on this screen
- Clicking on active AIRs opens the request details and the Interconnection Customer's response can be uploaded
- The Final Report for the Pre-Application can be downloaded from here as well

The Final report for the Pre-Application can be downloaded from the Pre-Application Files section

Additional Information Requests (0)

Pre-Application Files (1)

File Name	AIR Title	File Link	Created Date
Final Report.docx		https://nyiso-qa.sandbox...	5/4/2026
View All			

Project CTOs (0)

Project Roles (1)

Edit	Full Name	Role	Active
EDIT		Primary	☒
View All			

Sent Communications (0)

[Home](#) [CONTACTS](#) [ACCOUNT SIGNATORIES](#) [INQUIRIES](#) [FINANCIALS](#) [LOGOUT](#)

Welcome [Portal 2.0 Cluster Study Testers](#) to the NYISO Interconnections Projects Community!

Pre-Application Number

PA-190

CTO Contact Details

Transferor facility electrical location

▼ Contact Information

First Name

Last Name

Developer Name

Project Status

Submitted

[Manage Project Contacts](#)

 Additional Information Re... (0) ▼

▼ Project Details

Points of Interconnection ⓘ

Test POI

Project Name

Test Pre-App

Alternate Points of Interconnection

Output Power Rating MW Summer ⓘ

100.00

Output Power Rating MW Winter ⓘ

100.00

Output Power Rating MVA Summer ⓘ

100.00

Output Power Rating MVA Winter ⓘ

100.00

▼ Key Dates

Completion Date

Date Submitted

5/4/2026 9:12 AM

Pre-App Scoping Meeting Date

Report Due Date

▼ Pre-App Fee Submission Information

Date of Payment Submission

5/4/2026

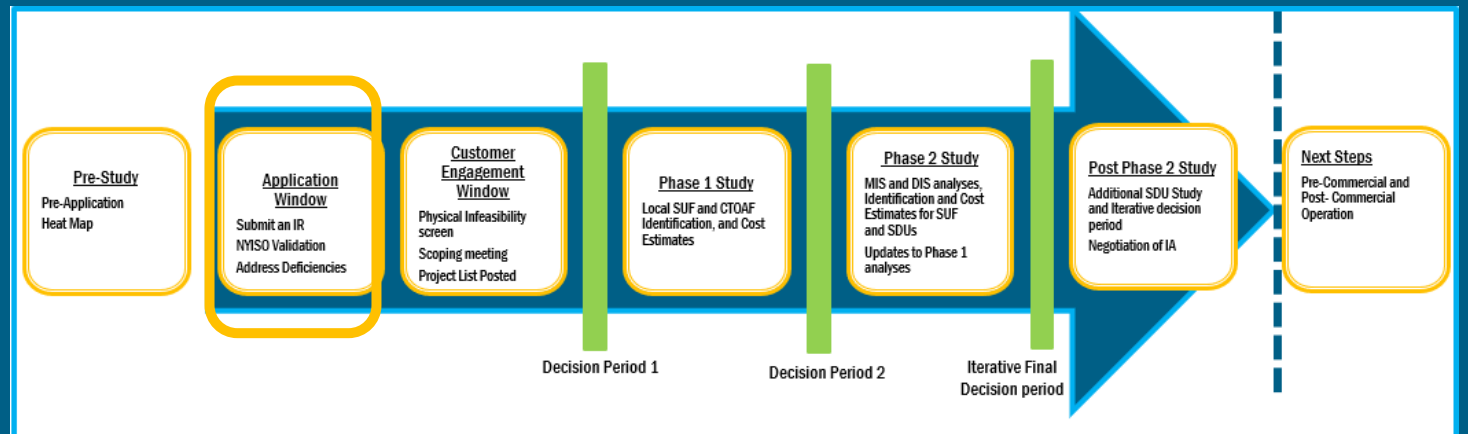
FED Ref#

123456

Amount of Payment

\$5,000.00

Application Window



Submitting an Interconnection Request

Submitting an Interconnection Request - Application Window

- The Interconnection Request form is a multi-step web form within the Interconnection Projects Portal
- It allows the Interconnection Customer to submit all required Project details, technical data, and supporting documentation for an Interconnection Request (IR)
- The process includes:
 - Entering Project and Facility information
 - Uploading required attachments
 - Providing financial and banking details
 - Certifying and submitting the request

Cluster Console

- Cluster console provides dates/deadlines for administrative dates in a Cluster Study



New York ISO
Independent System Operator

[CONTACTS](#) [ACCOUNT SIGNATORIES](#) [INQUIRIES](#) [FINANCIALS](#) [LOGOUT](#)

Welcome [Portal 2.0 Cluster Study Testers](#) to the NYISO Interconnections Projects Community!

- Click on a **button** below to initiate a new Interconnections Request. By starting a new IR, you will be the primary contact.
- Select one of the **Projects** below by clicking on the project name to view project details, milestones and required actions.
- Click [here](#) to view the Interconnection Process on the NYISO website for more details.
- This site is best viewed using the current browser version of Firefox, Chrome and Safari. **This site is not compatible with Internet Explorer.**
- Click [here](#) to review Knowledge Articles pertaining to Planning and the Interconnection process.
- Click [here](#) to download the Cluster Study Scoping Meeting NDA form. Once executed, submit the form by clicking the Cluster Study Scoping Meeting NDA button below. An Interconnection Customer will need to sign and upload this form in the Interconnection Projects Community Portal **before** the Transition Cluster Scoping Meeting.

CONTACT STAKEHOLDER SERVICES IP SUPPORT

Facility Interconnection Request

Contingent Project Application

Cluster Study Scoping Meeting NDA

Transmission Interconnection Request

Transmission Expansion Request

Load Interconnection Request

Pre-Application

ALL OPEN CLUSTER CONSOLES

CAGTest

E2E

View All

PROJECTS

Queue Number	Project Name	Company Name	Project Status
		Portal 2.0 Cluster Study Testers	7C = Final Decision Period
		Portal 2.0 Cluster Study Testers	0=Withdrawn*
		Portal 2.0 Cluster Study Testers	6C = Phase 2 Study
		Portal 2.0 Cluster Study Testers	6C = Phase 2 Study
		Portal 2.0 Cluster Study Testers	IR Under review
		Portal 2.0 Cluster Study Testers	IR Deficient
C99-0003	TEST_HYDRO	Portal 2.0 Cluster Study Testers	3C = Phase 1 Entry Decision Period
		Portal 2.0 Cluster Study Testers	IR Under review
		Portal 2.0 Cluster Study Testers	IR Under review
		Portal 2.0 Cluster Study Testers	IR Under review
		Portal 2.0 Cluster Study Testers	IR Deficient
		Portal 2.0 Cluster Study Testers	IR Under review
		Portal 2.0 Cluster Study Testers	IR Under review
		Portal 2.0 Cluster Study Testers	IR Under review
		Portal 2.0 Cluster Study Testers	IR Under review
		Portal 2.0 Cluster Study Testers	6C = Phase 2 Study
		Portal 2.0 Cluster Study Testers	IR Under review

Cluster Console



New York ISO
Independent System Operator

[ACCOUNT SIGNATORIES](#)
[INQUIRIES](#)
[MY DAY](#)
[LOGOUT](#)

Welcome [Metering Authority - Utility TEST.ORG](#) to the NYISO Interconnections Projects Community!


Cluster Console
E2E

CRIS-Only Number
CRQ

Cluster Status
In Progress

Approval Status
Approved

Cluster Start Date
3/2/2026

General Information

Cluster Console Number
E2E

CRIS-Only Number
CRQ

Cluster Start Date
3/2/2026

Scope Meeting Date 1
3/4/2026

Scope Meeting Date 2
3/6/2026

Cluster Status
In Progress

Approval Status
Approved

OC Approval of Phase 1 Cost Estimates
3/5/2026

OC Approval of Phase 2 Report
3/6/2026

TO Requiring Additional Study Data
Metering Authority - Utility TEST.ORG; Metering Authority - Consolidated Edison of NY; Metering Authority - Niagara Mohawk

Cluster Phase

Pre-App Start Date
3/6/2026 8:00 AM

Application Window Start Date
3/5/2026 10:30 AM

Customer Engagement Window Start Date
3/3/2026 8:00 AM

Limited POI Start Date
3/4/2026 8:00 AM

Phase 1 Entry Decision Start Date
3/4/2026 8:00 AM

Phase 1 Start Date
3/5/2026 8:00 AM

Phase 2 Entry Decision Start Date
3/4/2026 12:00 PM

Phase 2 Start Date
3/6/2026 8:00 AM

Pre-App End Date
3/6/2026 12:00 PM

Application Window End Date
5/31/2026 6:00 PM

Customer Engagement Window End Date
3/3/2026 5:00 PM

Limited POI End Date
3/5/2026 5:00 PM

Phase 1 Entry Decision End Date
3/4/2026 12:00 PM

Phase 1 End Date
3/5/2026 5:00 PM

Phase 2 Entry Decision End Date
3/4/2026 5:00 PM

Phase 2 End Date
3/6/2026 5:00 PM

Printable View

Click here for a downloadable and printable view of the console

Final Decision Period

Final Decision Period Start Date
3/6/2026

Final Decision Period Round #
2

Final Decision Period End Date
3/7/2026

Information

WP 0 Start Date
3/5/2026 10:30 AM

WP 0 End Date
3/5/2026 5:00 PM

WP 1 Start Date
3/6/2026 5:00 PM

WP 1 End Date
3/4/2026 12:00 PM

WP 2 Start Date
3/5/2026 8:00 AM

WP 2 End Date
3/4/2026 5:00 PM

WP 3 Start Date
3/6/2026 8:00 AM

WP 3 End Date

Submitting an IR Application– Tips and Guidelines

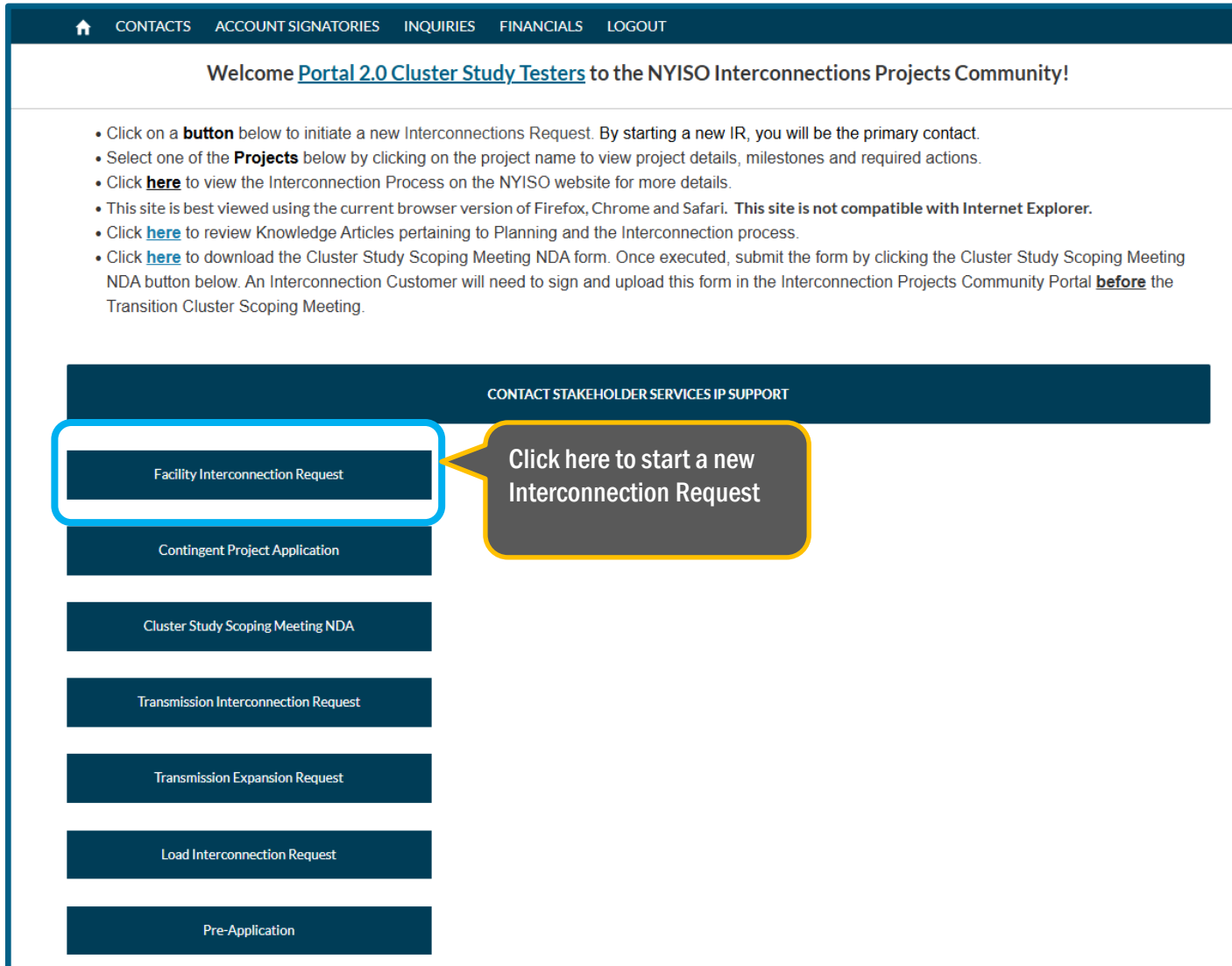
- Submitting an Interconnection Request consists of a series of screens in the Portal that require entering Project related information
- Every field has instructions for how the data should be entered; please ensure that you have read the instructions before entering information
- Basic navigation buttons Next, Previous, Save and Continue will help in navigating between screens
- Progress is saved automatically when using the “Next” feature and “ Save” feature when prompted
 - User can safely log out of the Portal preserving information already entered into a partially completed IR application

Submitting an IR Application – Tips and Guidelines

■ Data Verification and Guidelines

- The Portal will continuously run data entry guideline error checks for potential conditional and formatting errors while the user completes the IR
- The “Show errors” option will display errors in real time as the user enters information into each field
- User may also choose to “Hide/Bypass” errors
- Data entry guideline check will still run in the background
- Upon clicking “ Save and Continue” on each page, a list will display missing data, data that does not meeting conditional and formatting requirements, or failure to upload required attachments
- Potential errors are listed by field and attachment
- User has the option to email the list to themselves for reference
- User can proceed to complete and submit an IR application with data entry guideline errors
 - This could result in a deficiency which may need to be cured within specific tariff-based timeframes and deadlines

Submitting an Interconnection Request



Home CONTACTS ACCOUNT SIGNATORIES INQUIRIES FINANCIALS LOGOUT

Welcome [Portal 2.0 Cluster Study Testers](#) to the NYISO Interconnections Projects Community!

- Click on a **button** below to initiate a new Interconnections Request. By starting a new IR, you will be the primary contact.
- Select one of the **Projects** below by clicking on the project name to view project details, milestones and required actions.
- Click [here](#) to view the Interconnection Process on the NYISO website for more details.
- This site is best viewed using the current browser version of Firefox, Chrome and Safari. **This site is not compatible with Internet Explorer.**
- Click [here](#) to review Knowledge Articles pertaining to Planning and the Interconnection process.
- Click [here](#) to download the Cluster Study Scoping Meeting NDA form. Once executed, submit the form by clicking the Cluster Study Scoping Meeting NDA button below. An Interconnection Customer will need to sign and upload this form in the Interconnection Projects Community Portal **before** the Transition Cluster Scoping Meeting.

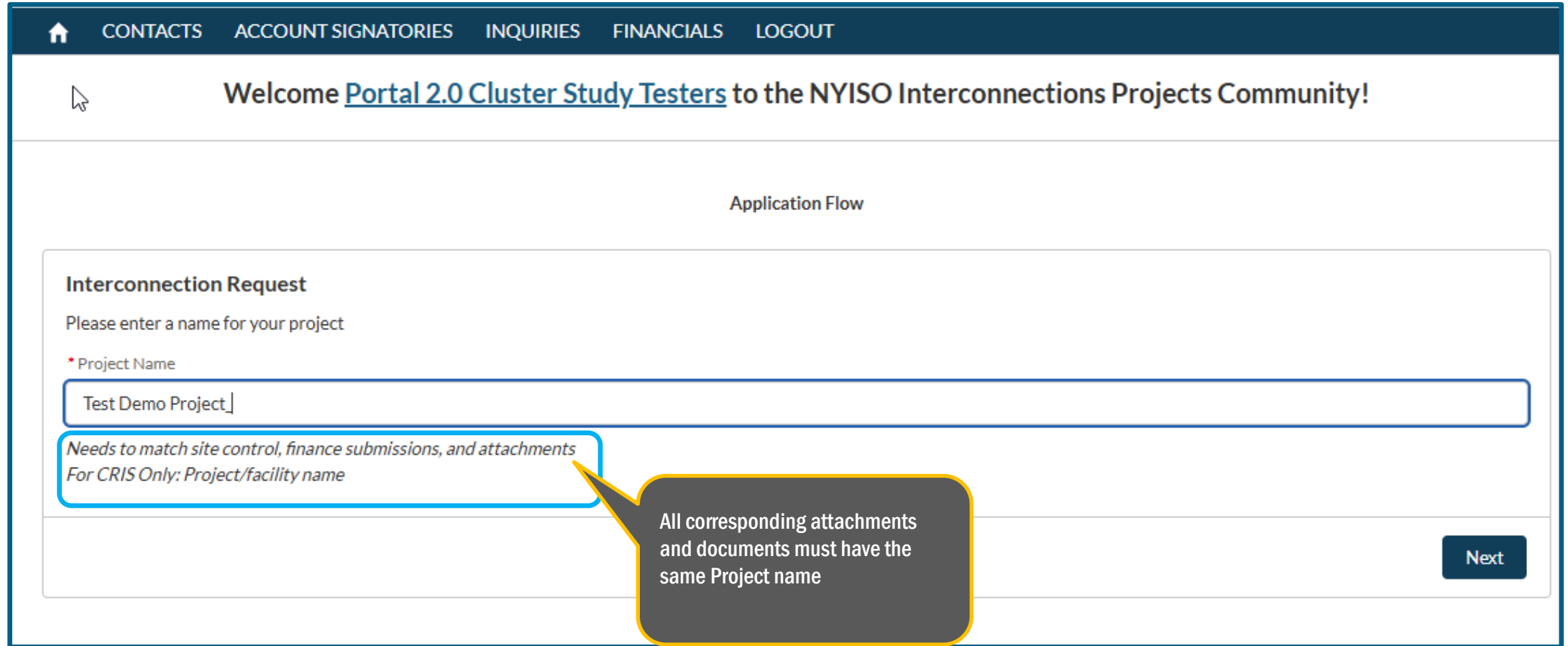
CONTACT STAKEHOLDER SERVICES IP SUPPORT

- Facility Interconnection Request
- Contingent Project Application
- Cluster Study Scoping Meeting NDA
- Transmission Interconnection Request
- Transmission Expansion Request
- Load Interconnection Request
- Pre-Application

Click here to start a new Interconnection Request

- The following section highlights key screens and features of the Interconnection Request application
- Please refer to these documents for more information on submitting an Interconnection Request application:
 - Interconnection Portal User Guide
 - Appendix A: Representative screens of the Interconnection Request
 - Tech Bulletin TB-260: Site Control in the Interconnection Cluster Process
 - [>> nyiso.com/interconnections](https://nyiso.com/interconnections)
 - Additional Request Forms
 - Modeling Guideline for NYISO Interconnection Data
 - Modeling Data Summary for NYISO Interconnection Projects

Submitting an Interconnection Request



The screenshot shows the NYISO Interconnections Projects Community portal. The top navigation bar includes links for Home, CONTACTS, ACCOUNT SIGNATORIES, INQUIRIES, FINANCIALS, and LOGOUT. A welcome message for Portal 2.0 Cluster Study Testers is displayed. The main section is titled 'Application Flow' and contains a form for an 'Interconnection Request'. The form asks for a project name and includes a text input field with 'Test Demo Project_'. A blue callout box points to the input field with the text: 'Needs to match site control, finance submissions, and attachments For CRIS Only: Project/facility name'. A grey callout box points to the 'Next' button with the text: 'All corresponding attachments and documents must have the same Project name'. The 'Next' button is located at the bottom right of the form.

Application Flow

Interconnection Request

Please enter a name for your project

* Project Name

Test Demo Project_

Needs to match site control, finance submissions, and attachments
For CRIS Only: Project/facility name

All corresponding attachments and documents must have the same Project name

Next

Submitting an Interconnection Request – CRIS Only Request

Application Flow

Project Info

Validation

Project Name

Test Demo

Project Type

--None--

Project Type cannot be blank.

ISO Comp Process of PP or Reliability

☐ Yes

☒ No

Type/Fuel

--None--

Type/Fuel cannot be blank.

Name of Interconnection Customer

Portal 2.0 Cluster Study Testers

State of Formation of IC Organization

--None--

State of Formation of IC Organization cannot be blank.

Needs For CRIS

Is this request for CRIS?

Project Type

--None--

--None--

A material modification to a proposed or existing facility

A proposed new BTM:NG Resource

A proposed new Cluster Study Transmission Project

A proposed new Generating Facility

A proposed Co-located Storage Resource (CSR)

A proposed Hybrid Storage Resource (HSR)

A proposed multi-unit Generating Facility not seeking to participate as a Co-located Storage Resource or Hybrid Storage Resource

CRIS Only Request

Type of CRIS Only Request

--None--

--None--

CRIS or increased CRIS for an existing facility

CRIS or increased CRIS for a facility that is not existing but has ERIS

Different location CRIS Transfer

External CRIS Rights Request

Open the drop-down menu to display Project Types for selection

- Select CRIS only Request from the Project Type drop down menu to submit a CRIS only request

- Selecting this option will display the fields and instructions to complete the CRIS only request submission

Submitting an Interconnection Request – Tips and Guidelines

- The indicator in red under the fields will disappear once there is an entry in the field
- This disappearance of the indicator does not validate the entry
- Leaving one of these fields blank will not prevent the user from continuing to the next screen of the Interconnection Request

- Selecting “Show Errors” will display any conditional and formatting errors in data entry in the required fields
- Users can choose either option

Project Information

Project Name

Test Demo Project_

Project Type

--None--

Project Type cannot be blank.

ISO Comp Process of PP or Reliability

☐ Yes
☒ No

Type/Fuel

--None--

Type/Fuel cannot be blank.

Name of Interconnection Customer

Portal 2.0 Cluster

State of Formation of Interconnection Customer Organization

--None--

State of Formation of IC Organization cannot be blank.

Validation

☒ Show Errors
☐ Hide/Bypass Errors

Needs to match site control, finance submissions, and attachments

For CRIS Only: Project/facility name

Is this project part of the ISO's competitive selection process of Public Policy or Reliability needs?

Legal Name of the Interconnection Customer (or, if an individual, individual's name) (must be a single individual or entity)

Name of Interconnection Customer must match the developer listed on the oneline diagram, site control, site plan, and other documents

State of Formation of Interconnection Customer Organization

- Every field in the Interconnection Request application will have corresponding instructions to aid the Interconnection Customer in reducing errors during IR submission

Submitting an Interconnection Request – Tips and Guidelines

Project Name

Test Demo Project_1

Needs to match site control, finance submissions, and attachments

For CRIS Only: Project/facility name

Project Type

--None--

Project Type cannot be blank.

ISO Comp Process of PP or Reliability

☐ Yes
 ☒ No

Is this project part of the ISO's competitive selection process of Public Policy or Reliability needs?

Type/Fuel

--None--

Type/Fuel cannot be blank.

Name of Interconnection Customer

Portal 2.0 Cluster Study Testers

Legal Name of the Interconnection Customer (or, if an individual, individual's name) (must be a single individual or entity)

Name of Interconnection Customer must match the developer listed on the oneline diagram, site control, site plan, and other documents

State of Formation of IC Organization

--None--

State of Formation of Interconnection Customer Organization

State of Formation of IC Organization cannot be blank.

Type of IC Organization

Type of Interconnection Customer Organization

Type of IC Organization cannot be blank.

Save & Continue

- Click the Save and Continue button to save progress on the IR.
- Interconnection Customer can safely logout of the Portal preserving information already entered

Validation of Errors

- The system will generate a list of potential conditional and formatting errors in data entry or no entries for indicated fields
- User has the option to go back to the corresponding screen to correct the errors
- User can choose to proceed with the next screen without fixing any of the errors identified
 - If left uncorrected, these potential errors could lead to potential deficiencies that will need to be cured

Application Flow

Your submission contains the following validation issues, listed below. You may continue on with your application, or go back and review the prior page

Submission Item	Error
Project: Test Demo Project_ Field: Latitudes	POI Latitude cannot be blank.
Project: Test Demo Project_ Field: Longitudes	POI Longitude cannot be blank.

[Email these results to me](#)

Data Entry Guidelines Email sent to: tester1@test.com

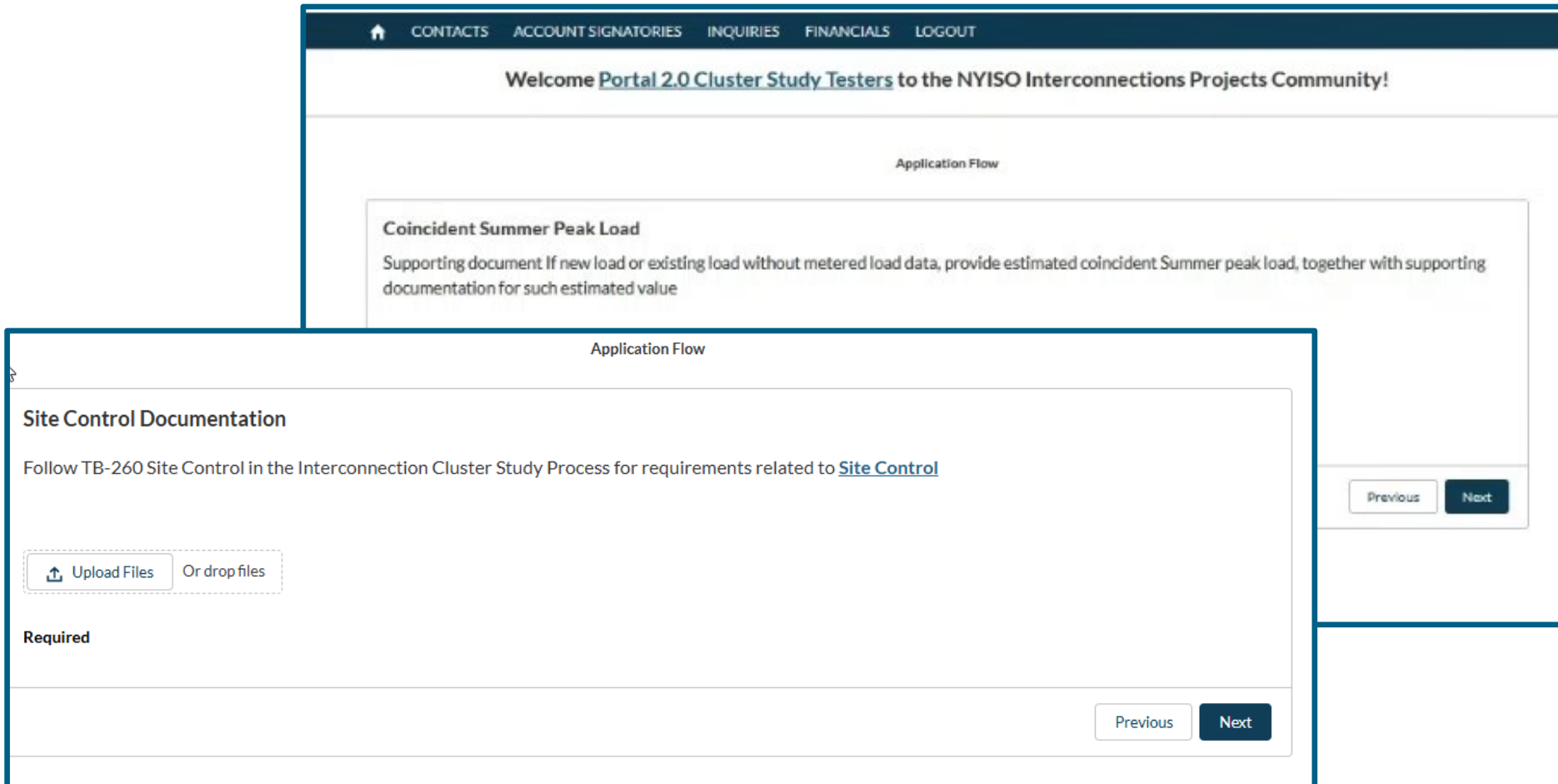
[Previous](#)
[Next](#)

Click here to get the list of potential errors as an email for reference

- Click Previous to go back and correct the errors
- Click Next to proceed to the next screen on the IR without fixing the errors

Uploading Documents

- The application flow will display instructions for uploading documents corresponding to the Project
- Interconnection Customer can choose to proceed to the next screen without uploading a document



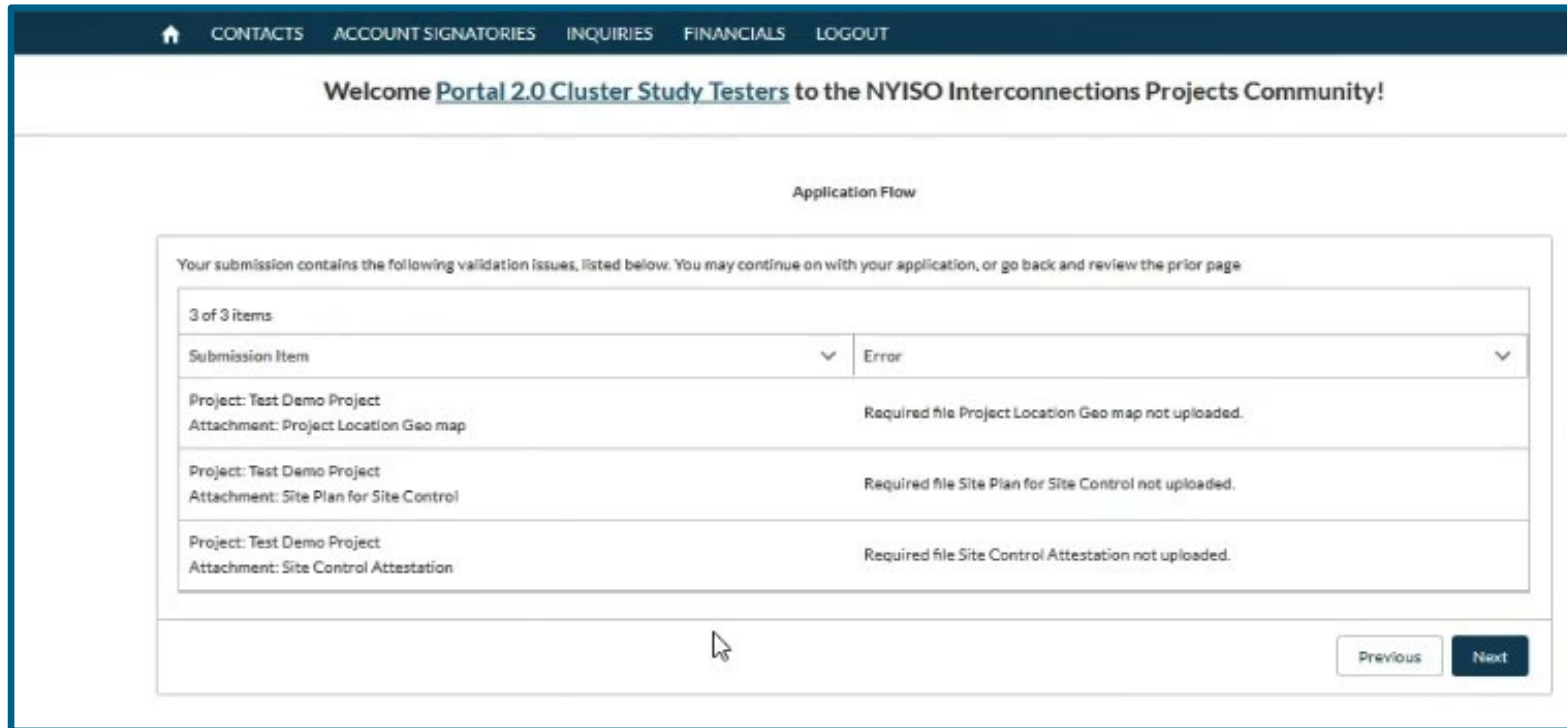
The screenshot displays the NYISO Interconnections Projects Community application flow. The top navigation bar includes links for CONTACTS, ACCOUNT SIGNATORIES, INQUIRIES, FINANCIALS, and LOGOUT. The main heading reads "Welcome [Portal 2.0 Cluster Study Testers](#) to the NYISO Interconnections Projects Community!". The application flow is titled "Application Flow".

The first step, "Coincident Summer Peak Load", includes the instruction: "Supporting document If new load or existing load without metered load data, provide estimated coincident Summer peak load, together with supporting documentation for such estimated value". It features "Previous" and "Next" navigation buttons.

The second step, "Site Control Documentation", includes the instruction: "Follow TB-260 Site Control in the Interconnection Cluster Study Process for requirements related to [Site Control](#)". It features an "Upload Files" button with an upload icon and a dashed box labeled "Or drop files". Below this, it states "Required". It also features "Previous" and "Next" navigation buttons.

Validation of Uploaded Documents

- The system will generate a list of documents that have not been uploaded
- The Interconnection Customer may choose to go back and upload document(s) or proceed without doing so using the Previous or Next buttons respectively, noting that failure to provide an attachment may result in a deficiency or Withdrawal



The screenshot shows a web application interface for the NYISO Interconnections Projects Community. At the top, there is a navigation bar with links: HOME, CONTACTS, ACCOUNT SIGNATORIES, INQUIRIES, FINANCIALS, and LOGOUT. Below the navigation bar, a welcome message reads: "Welcome Portal 2.0 Cluster Study Testers to the NYISO Interconnections Projects Community!". The main content area is titled "Application Flow" and contains a message: "Your submission contains the following validation issues, listed below. You may continue on with your application, or go back and review the prior page". Below this message is a table with 3 items, showing submission details and associated errors.

Submission Item	Error
Project: Test Demo Project Attachment: Project Location Geo map	Required file Project Location Geo map not uploaded.
Project: Test Demo Project Attachment: Site Plan for Site Control	Required file Site Plan for Site Control not uploaded.
Project: Test Demo Project Attachment: Site Control Attestation	Required file Site Control Attestation not uploaded.

At the bottom right of the table, there are two buttons: "Previous" and "Next".

Project Financials

- The Project financials page is part of the IR Application flow
- Detailed instructions are provided on the screen for Project related submission of financial details
- The Interconnection Customer is responsible for maintaining up to date billing contact information as this is the contact that invoices will be sent to

Application Flow

Project Financials

Validation

☒ Show Errors
 ☐ Hide/Bypass Errors

Application Fee Amount:

\$10,000

\$10,000 Non-refundable Application fee (cash) and applicable Study deposit (Cash, Letter of Credit or Surety Bond) must be submitted with this request.

Wire instructions are available in the Interconnection Projects portal on the Financials tab.

If you need assistance with a Letter of Credit or Surety Bond, please contact the NYISO Counterparty & Credit Risk Management department at credit_department@nyiso.com.

If you have any other questions please contact, Stakeholder Service IP Support Team at stakeholder_services_ipsupport@nyiso.com or 518-356-6060, Option#2

Study Deposit Amount:

Cannot be blank.

Site Control Deposit:

Cannot be blank.

Total Amount:

Total Payment to NYISO:

Cannot be blank.

This should match the total wire/ACH being sent to the NYISO. A payment remittance is required.

Date Paid to NYISO:

Cannot be blank.

The date provided should be the date the NYISO will receive the funds. Please note that depending on the payment type selected there may be a time-lag between when funds are pulled from your account and when funds are received by the NYISO.

Payment Method

☐ ACH
 ☐ Wire Transfer

Cannot be blank.

Are you utilizing a Letter of Credit for some or all of your Study Deposit?

☐ Utilizing a Letter of Credit

Are you utilizing a Surety Bond for some or all of your Study Deposit?

☐ Utilizing a Surety Bond

▼ Billing Contact Information

Billing Contact Name

Cannot be blank.

Billing Contact Phone

Cannot be blank.

Billing Contact Email

you@example.com

Cannot be blank.

Previous

Save & Continue



Submitting an Interconnection Request Application

Application Flow

The data entry guidelines check has identified one or more potential data input errors. Details have been sent to the Interconnection Customer performing the data entry guidelines check action.

Do you wish to proceed with submitting this Interconnection Request?

Item	Error Identified
Project: Test Demo Project_ Attachment: NYSRC Rule B.5 Exception	Required file NYSRC Rule B.5 Exception not uploaded.
Project: Test Demo Project_ Attachment: One-Line Diagram	Required file One-Line Diagram not uploaded.
Project: Test Demo Project_ Field: Latitudes	
Project: Test Demo Project_ Field: Longitudes	
Generator: test unit 2 Field: Customer Site Load MW	
Generator: test unit 2 Field: Existing Load	
Generator: test unit 2	

Please note that this is not a validation review and even if the Data Entry Guidelines Check does not flag errors, the information submitted may be deficient. If the NYISO identifies deficiencies in the information/submissions required by OATT Attachment HH, Section 40.5.5.1, deficiency notice will be provided detailing such deficiencies after the IR is submitted, in compliance with OATT attachment HH Section 40.5.7.1.1"

- Important to read and understand this note that these are only data entry guidelines and not a full validation review.
- Project may still have deficiencies upon submission and review that must be cured within the applicable timeframe for the IR to be accepted

Click Proceed to continue with the submission process

- At the end of the Application Flow, the Portal displays a system generated list of potential data entry errors flagged by the data entry guidelines
- Interconnection Customer can choose to use the “Previous” button to go back and correct the errors

Submitting an IR and E-Signer Information

Project Submission Screen

Validation

☒ Show Errors
 ☐ Hide/Bypass Errors

Data Entry Guidelines Email sent to: msrinivasan@nyiso.com

☐ Certification

By submitting this Interconnection Request:

Interconnection Customer represents and warrants that the information and materials it provides with this Interconnection Request are accurate and complete as of the time of this submission.

Interconnection Customer acknowledges that it will be required to execute a Cluster Study Agreement with the NYISO, Connecting Transmission Owner, and any identified Affected Transmission Owner(s) or Affected System Owner(s) following the validation of this Interconnection Request.

Interconnection Customer acknowledges and agrees that it shall pay the study costs incurred under the requirements of the NYISO's Standard Interconnection Procedures in Attachment HH to the NYISO OATT and ISO Procedures in connection with this Interconnection Request, including any study costs that are incurred prior to the full execution of the Cluster Study Agreement for this Interconnection Request.

[This Interconnection Request to be signed by an officer of the Interconnection Customer or a person authorized to sign for the Interconnection Customer]

* Name of the E-signer

Test Tester 1

* Title of the E-signer

Analyst

Email address of E-signer

tester1@test.com

Company

Portal 2.0 Cluster Study Testers

Date

May 29, 2026

Previous

Submit

- The final steps in successfully submitting an IR is certifying the IR on the Portal, and subsequently completing the e-signature (outside of the Portal)
- The e-signature must be completed by an officer of the Interconnection Customer or a person authorized to sign for the Interconnection Customer
 - Users can use the Account Signatories tab on the Portal homepage to edit/revise and verify corresponding details
 - Designated e-signers will receive an email from DocuSign with an e-signature request

Submitting an IR and E-signer Information

Application Flow

This application will be received by the NYISO once the IR has been electronically signed by the authorized signatory designated within this application.

Upon review of the information provided, the NYISO will notify you of any deficiencies in accordance with OATT Attachment HH, Section 40.5.7.1.

[Click here to view your project.](#)

- Display in Portal after clicking Submit on previous screen
- Click here or click on Project number from homepage to view the Project

- Project Queue Number will be generated upon successful E-signature completion

[Home](#)
[CONTACTS](#)
[ACCOUNT SIGNATORIES](#)
[INQUIRIES](#)
[FINANCIALS](#)
[LOGOUT](#)

Welcome [Portal 2.0 Cluster Study Testers](#) to the NYISO Interconnections Projects Community!

 Project
Test Demo Project_
 [Printable View](#)

Queue Number
Project Status
eSignature Pending

Record Type
Facility

[DEFICIENCY AND REVIEW](#)
[FEATURED](#)
[PROJECT](#)
[ATTACHMENTS](#)
[UNITS](#)
[QUARTERLY REPORTS](#)

There are no active IR Reviews for this project.

When an IR review has been opened for review, it will appear here.

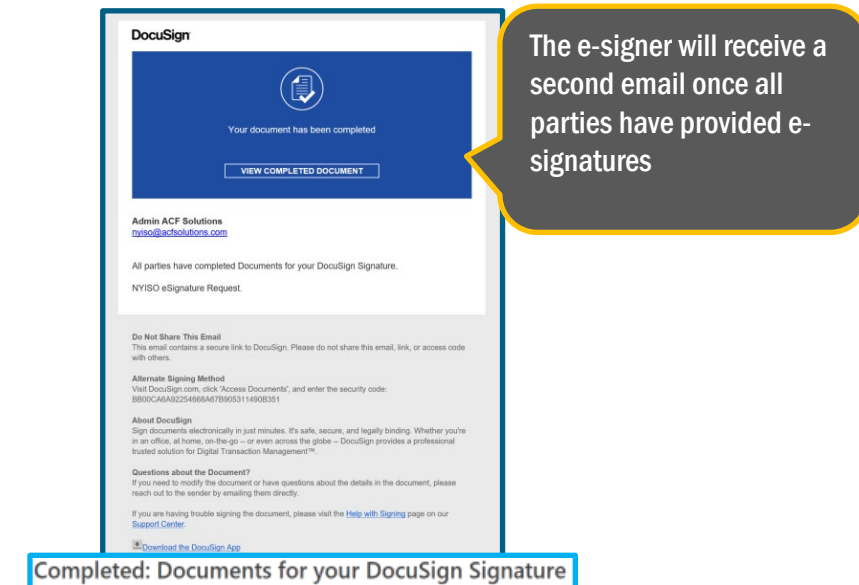
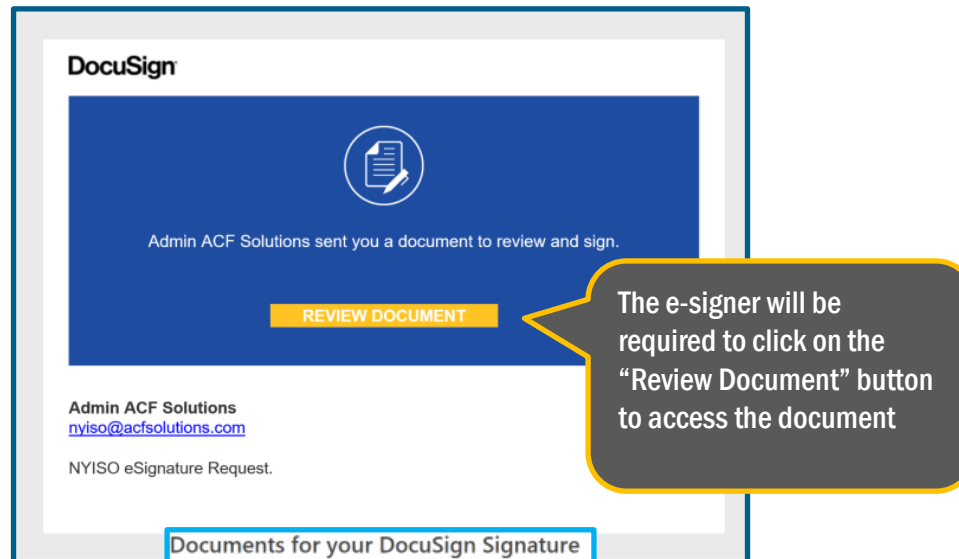
 IR Review (1)

IR Review Name	IR Review Status	Created Date	IR Review Type
IRR-0256	Open	5/29/2026 8:42 AM	IR Submission Review

[View All](#)

E-Signature for Interconnection Request

- Designated E-signer will receive an email from DocuSign with link to the Interconnection Request documents that need the E-signature
- Designated E-signers will also receive a second email of confirmation after E-signature has been provided



Interconnection Request – Project Queue Number

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Welcome [Portal 2.0 Cluster Study Testers](#) to the NYISO Interconnections Projects Community!

- Click on a **button** below to initiate a new Interconnections Request. By starting a new IR, you will be the primary contact.
- Select one of the **Projects** below by clicking on the project name to view project details, milestones and required actions.
- Click [here](#) to view the Interconnection Process on the NYISO website for more details.
- This site is best viewed using the current browser version of Firefox, Chrome and Safari. **This site is not compatible with Internet Explorer.**
- Click [here](#) to review Knowledge Articles pertaining to Planning and the Interconnection process.
- Click [here](#) to download the Cluster Study Scoping Meeting NDA form. Once executed, submit the form by clicking the Cluster Study Scoping Meeting NDA button below. An Interconnection Customer will need to sign and upload this form in the Interconnection Projects Community Portal **before** the Transition Cluster Scoping Meeting.

CONTACT STAKEHOLDER SERVICES IP SUPPORT

Facility Interconnection Request

Contingent Project Application

Cluster Study Scoping Meeting NDA

Transmission Interconnection Request

Transmission Expansion Request

PROJECTS

Queue Number	Project Name	Company Name	Project Status
		Portal 2.0 Cluster Study Testers	7C = Final Decision Period
		Portal 2.0 Cluster Study Testers	0=Withdrawn*
		Portal 2.0 Cluster Study Testers	6C = Phase 2 Study
		Portal 2.0 Cluster Study Testers	6C = Phase 2 Study
		Portal 2.0 Cluster Study Testers	IR Under review
		Portal 2.0 Cluster Study Testers	IR Deficient
C99-0003	TEST_HYDRO	Portal 2.0 Cluster Study Testers	3C = Phase 1 Entry Decision Period
	Test_Project	Portal 2.0 Cluste...	In Progress
	Test Demo Proj...	Portal 2.0 Cluste...	eSignature Pend...

- Please note that a Queue Number will only be assigned after the e-signature has been completed

- The Portal homepage will display the Queue Number as well as the status of the Project

- As soon as the e-signature is completed, a Queue Number will be assigned, and the Project Status will be updated

Contingent Project Application

Contingent Project Application

- Interconnection Customer can use the Contingent Project Application tab to submit an Interconnection Request for an existing project in the current Cluster as a Contingent Project for the upcoming Cluster Study
- Must be the same Project as the Project that is proposed in the current Cluster Study
- Name of the new Project will be the same as the Project it is contingent upon and cannot be changed
- Only screens that need new information will show up, when selecting a Contingent Project application
 - Site control documentation and financial information

CONTACT STAKEHOLDER SERVICES IP SUPPORT			
Facility Interconnection Request	PROJECTS		
Contingent Project Application	Queue Number	Project Name	Company Name
Cluster Study Scoping Meeting NDA			Project Status
Transmission Interconnection Request			Portal 2.0 Cluster Study Testers
Transmission Expansion Request			7C = Final Decision Period
Load Interconnection Request			0=Withdrawn*
Pre-Application			6C = Phase 2 Study
			6C = Phase 2 Study
			IR Under review
			IR Deficient
	C99-0003	TEST_HYDRO	3C = Phase 1 Entry Decision Period
			IR Under review
			IR Under review
			IR Under review
			IR Deficient
			IR Under review
			IR Under review
			IR Under review
			6C = Phase 2 Study
			IR Under review
ALL OPEN CLUSTER CONSOLES			
CAGTest			IR Under review
E2E			IR Under review
View All			6C = Phase 2 Study
			IR Under review

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Contingent Project Application

Project Questionnaire

Validation

- ☒ Show Errors
☐ Hide/Bypass Errors

* Is IC submitting as Contingent Project

Yes

Please select a choice.

Is the Interconnection Customer submitting the Project as a Contingent Project in accordance with Section 40.5.4.1.

*Please select the Project which the new IR is contingent upon

Using the table below, select the correct project

Project the new IR is contingent upon

25 of 25 Items • 0 Items selected

Queue Number	Project Name	Project Type	Type/Fuel	Points of Interco...	MW of Requeste...	MW Requested ...
☐		A proposed new Generating Facility	ES=Energy Storage			300
☐		A proposed new Generating Facility	S=Solar			150
☐		A proposed new Generating Facility	ES=Energy Storage			230
☐		A proposed new Generating Facility	W=Wind		125	125
☐		A proposed Co-located Storage Resource (CSR)	CR=CSR + ES + Solar		130	130
☐ E2E-0003	E2ETEST_Hydro	A proposed new Generating Facility	H=Hydro	Testing 345 Kv Line	100	100

After selecting a project, the system will copy over most of the project and generator details to this contingent project application. This information cannot be edited for a contingent application. You will need to provide updated Site Control details and Financial information for your application

☐ *I acknowledge this is the queue #/project I want to submit as a contingent project

Save & Continue

Contingent Project Application

- Select Yes from the drop-down menu to confirm that the Project is a Contingent Project
- Select the Project that the new IR Project will be contingent upon and follow instructions to complete the Contingent Project Application

IR Review

- **Validation**
- **Deficiencies**

Deficiencies – Interconnection Request

- NYISO will notify the Interconnection Customer if the Interconnection Request submitted is deficient and therefore does not constitute a valid request
- Email notification lists the deficiencies present and provides deadline (10 business days of receipt of email, or close of application window, whichever is sooner) within which all deficiencies must be cured
- Interconnection Customer must login to the portal to review details of the deficiencies and provide response

Deficiencies – Interconnection Request

- List of deficiencies and their reasons can be found under Deficiency and Review tab of the Project main page
- Follow instructions on the page to select each deficiency, provide a response and then submit

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Project TEST_HYDRO [Printable View](#)

Queue Number: E2E-0050 Project Status: IR Deficient Record Type: Facility

DEFICIENCY AND REVIEW ACTIVITIES PROJECT RELATED UNITS QUARTERLY REPORTS

Below is a list of all the deficiencies which need to be reviewed from your IR Submission.

- Choose an item from the table, and select **Edit Selected** to view the details of the deficiency, and add a response.
- Once a response is added, you'll be brought back here to continue.
- After all the items have been reviewed, you may submit your responses for review with the **Submit** button.

Please submit your response before **May 21, 2026**

Deadline by when response must be submitted to cure the deficiencies (date will depend on specific deadline)

4 of 4 items • 1 item selected

☒	Review Item Name	Summary	Deficiency Reason	New Value	Response
☒	RI-0551	Project: TEST_HYDRO Field: MW Requested CRIS	MW of requested CRIS at the POI cannot be blank.		
☐	RI-0550	Project: TEST_HYDRO Field: Maximum Winter Net	Max Winter Net at 90 degrees cannot be blank		
☐	RI-0549	Project: TEST_HYDRO Field: Maximum Summer Net	Max Summer Net at 90 degrees cannot be blank		
☐	RI-0548	Project: TEST_HYDRO Field: Maximum Withdrawal From System	Must equal Sum of the Max Withdrawal from System of individual unit(s)		

[Edit Selected](#)

Select Deficiency and click on "Edit Selected" to provide response

Deficiencies – Interconnection Request

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Project
TEST_HYDRO

Printable View

Queue Number
E2E-0050

Project Status
IR Deficient

Record Type
Facility

DEFICIENCY AND REVIEW
ACTIVITIES
PROJECT
RELATED
UNITS
QUARTERLY REPORTS
REPORTS

Project: TEST_HYDRO
Field: MW Requested CRIS
MW of requested CRIS at the POI cannot be blank.

Originally Submitted Value:
100.00

New Information

MW Requested CRIS ⓘ

Please use the following format: #####.##

Customer Response

← Back

✓ Save & Return to Table


IR Review (1)

IR Review Name	IR Review Status	Created Date	IR Review Type
IRR-0041	Commit: Deficient	3/2/2026 9:31 AM	IR Submission Review

View All

- Example of customer response to a deficiency
- Interconnection Customer can go back to the list of deficiencies using the Save and Return to Table button

Deficiencies – Interconnection Request



Project
TEST_HYDRO

Printable View

Queue Number

Project Status

Record Type

E2E-0050

IR Deficient

Facility

DEFICIENCY AND REVIEW

ACTIVITIES

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RELATED

UNITS

QUARTERLY REPORTS

Below is a list of all the deficiencies which need to be reviewed from your IR Submission.

Please submit your response before
May 21, 2026

- Choose an item from the table, and select **Edit Selected** to view the details of the deficiency, and add a response.
- Once a response is added, you'll be brought back here to continue.
- After all the items have been reviewed, you may submit your responses for review with the **Submit** button.

4 of 4 Items • 0 items selected

☐	Review Item Name	Summary	Deficiency Reason	New Value	Response
☐	RI-0551	Project: TEST_HYDRO Field: MW Requested CRIS	MW of requested CRIS at the POI cannot be blank.	150	corrected the MW
☐	RI-0550	Project: TEST_HYDRO Field: Maximum Winter Net	Max Winter Net at 90 degrees cannot be blank	150	corrected
☐	RI-0549	Project: TEST_HYDRO Field: Maximum Summer Net	Max Summer Net at 90 degrees cannot be blank	101	corrected
☐	RI-0548	Project: TEST_HYDRO Field: Maximum Withdrawal From System	Must equal Sum of the Max Withdrawal from System of individual unit(s)	200	corrected

Exit
Submit

- All deficiencies on the list must be addressed, and responses entered before submitting
- System will prompt Interconnection Customer to address any missed deficiencies

Deficiencies – Interconnection Request

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Project

Test CSR Training

Printable View

Queue Number

TST1-0007

Project Status

IR Deficient

Record Type

Facility

DEFICIENCY AND REVIEW

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RELATED

UNITS

QUARTERLY REPORTS

Below is a list of all the deficiencies which need to be reviewed from your IR Submission.

Please submit your response before June 26, 2026

- Choose an item from the table, and select Edit Selected to view the details of the deficiency, and add a response.
- Once a response is added, you'll be brought back here to continue.
- After all the items have been reviewed, you may submit your responses for review with the Submit button.

2 of 2 items • 0 items selected

☐ Review Item Name	☐ Summary	☐ Deficiency Reason	☐ New Value	☐ Response
☐ RI-0495	Project: Test CSR Training Attachment: Site Control Documentation	Please refer to Project Attachment PA-21854		
☐ RI-0491	Generator: Battery 1 Field: MVA	please provide a value		

Exit

Submit

IR Review (3)

IR Review Name	IR Review Status	Created Date	IR Review Type
IRR-0045	Superseded	6/8/2026 11:39 AM	IR Submission Review
IRR-0048	Commit: Valid	6/9/2026 2:45 PM	IR Submission Review
IRR-0049	Commit: Deficient	6/9/2026 2:53 PM	IR Submission Review

View All

- Due to character limits in the Deficiency Reason column, it may not contain complete details about the deficiency
 - For full information, please refer to the associated project attachment listed in the Deficiency Reason column, which provides a detailed description of the deficiency
 - Please note that there can be more than one file within a project attachment

Deficiencies – Interconnection Request

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Welcome [Portal 2.0 Production Test Org](#) to the NYISO Interconnections Projects Community!

Project **Test CSR Training** [Printable View](#)

Queue Number: TST1-0007 Project Status: IR Deficient Record Type: Facility

DEFICIENCY AND REVIEW ACTIVITIES PROJECT **RELATED** UNITS QUARTERLY REPORTS

Project Attachments
13 items • Sorted by Last Modified Date • Updated a few seconds ago

Link	Type	Status	Last Modified Date	Include ...	Descript...	Revision	Last Mo...
1 PA-21861	Payment Remittance	New	6/8/2026 11:55 AM	☒			zamsl
2 PA-21860	Bank Letter	New	6/8/2026 11:55 AM	☒			zamsl
3 PA-21859	W-9	New	6/8/2026 11:55 AM	☒			zamsl
4 PA-21858	NYSRC Rule B.5 Exception	New	6/8/2026 11:54 AM	☒			zamsl
5 PA-21857	NYSRC Rule B.5 Attestation	New	6/8/2026 11:53 AM	☒			zamsl
6 PA-21856	Site Control Attestation	New	6/8/2026 11:53 AM	☒			
7 PA-21855	Site Plan for Site Control	New	6/8/2026 11:53 AM	☒			
8 PA-21854	Site Control Documentation	New	6/8/2026 11:53 AM	☒			
9 PA-21853	Dynamics Model	New	6/8/2026 11:53 AM	☒			
10 PA-21852	Short...	New	6/8/2026 11:53 AM	☒			

Under the Related tab, click on the appropriate link to access the files which will provide complete detail about the deficiency

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Welcome [Portal 2.0 Production Test Org](#) to the NYISO Interconnections Projects Community!

Files (2)

Title	Owner	Last Modified	Size
site control deficiency info		6/11/2026 11:22 AM	15KB
site control document		6/8/2026 11:53 AM	15KB

[View All](#)

Click to download

Deficiencies – Interconnection Request

DEFICIENCY AND REVIEW

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Once submitted, you cannot change your responses

Please review the details of your responses below. Click **Submit Deficiency Responses** to finish

4 of 4 items

Summary	Deficiency Reason	New Value	Response
Project: TEST_HYDRO Field: MW Requested CRIS	MW of requested CRIS at the POI cannot be blank.	150	corrected the MW
Project: TEST_HYDRO Field: Maximum Winter Net	Max Winter Net at 90 degrees cannot be blank	150	corrected
Project: TEST_HYDRO Field: Maximum Summer Net	Max Summer Net at 90 degrees cannot be blank	101	corrected
Project: TEST_HYDRO Field: Maximum Withdrawal From System	Must equal Sum of the Max Withdrawal from System of individual unit(s)	200	corrected

Return to Table

Submit Deficiency Responses

- Responses to deficiencies can only be submitted once
- Once submitted, Interconnection Customer cannot submit an updated response for the same deficiencies

Click this button to complete the Deficiency Response submission process

DEFICIENCY AND REVIEW

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E2E-0050 - TEST_HYDRO - Deficiency Response Submission

We can confirm that we have received your deficiency response submission for IRR-0041 on May 7, 2026.

If you have any questions, please contact the NYISO Stakeholder Services Interconnection Support department at (518) 356-6060 Option 2 or stakeholder_services_ipsupport@nyiso.com.

Finish

Valid Interconnection Request

- NYISO will notify Interconnection Customer via email once the Deficiency Response submission has been received
- Interconnection Customer will receive an email notification of the Validity of the Interconnection Request, once NYISO completes its review and confirms that all deficiencies have been cured
 - Note that an Interconnection Customer may receive a Subsequent Information Request during modeling review that requires further information

***** EXTERNAL EMAIL *****

Do not click on links, open attachments, or provide credentials unless you are certain of the sender's identity!

To whom it may concern,

This is to inform you that the NYISO has completed its review of the subject Interconnection Request submitted by Portal 2.0 Cluster Study Testers and has determined that the request is valid and that TEST_HYDRO Interconnection Procedures contained in Attachment HH of the NYISO's Open Access Transmission Tariff ("OATT"). Please note, however, that the NYISO, Connecting Transmission Owner(s) and Affected Transmission Owner(s), as applicable, may request additional information prior to and during the Cluster Study process, including the Facility model. Portal 2.0 Testers must respond to such information requests in accordance with Section 40.5.7.3 and 40.5.7.4 of Attachment HH of the NYISO's OATT.

Please contact stakeholder_services_ipsupport@nyiso.com if you have any questions.

Representative email from
NYISO to the Interconnection
Customer

Interconnection Request – View Sent Communication


Project
TEST_HYDRO

Printable View

Queue Number
E2E-0050

Project Status
1C = IR Validated/ Scoping Meeting Pending

Record Type
Facility

DEFICIENCY AND REVIEW

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Withdrawal Request

Limited POI Change


Sent Communications (3)

Sent Communication Name	Date Sent	Subject
SC-0073	5/7/2026	TEST_HYDRO - Notice of Deficiency
SC-0074	5/7/2026	E2E-0050 Deficiency Cured
SC-0075	5/7/2026	TEST_HYDRO - Valid Request

View All

Click on the specific Project from the dashboard on Portal homepage, and then click on Activities to view Sent Communications

All email communications and notifications can also be viewed in the Portal

Verifying Account Signatories

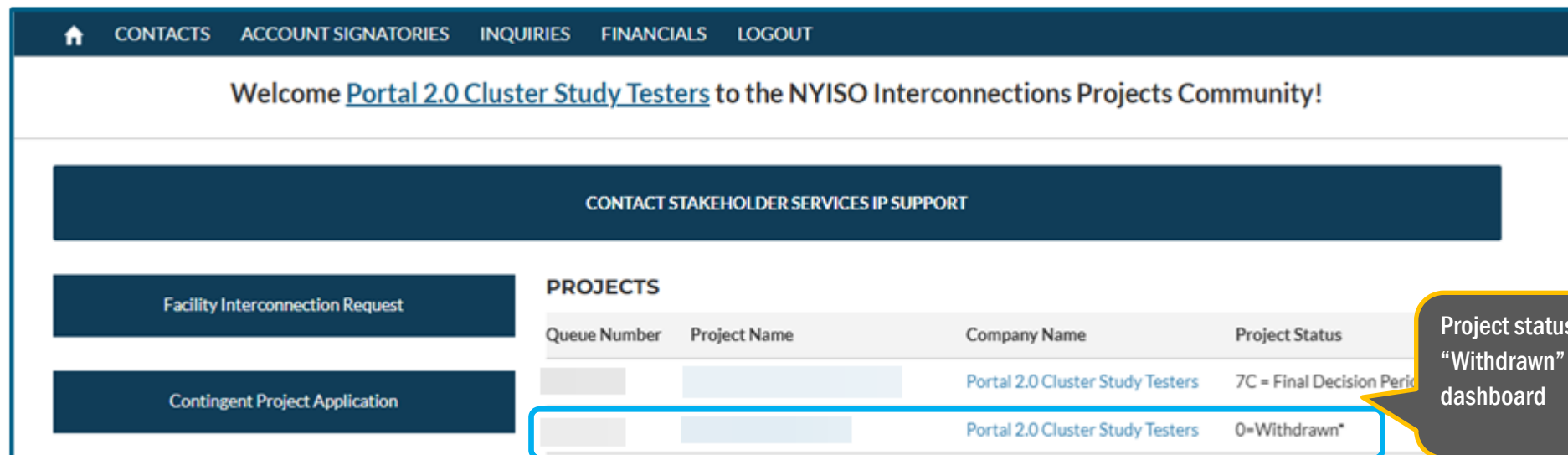
- Interconnection Customer will receive an email notification to verify Account Signatories in preparation of NYISO tendering the Cluster Studies Agreement
- Interconnection Customers can use the Account Signatories tab on the Portal homepage to review/update/verify signatory information for the authorized representatives
 - Please refer to slides (23-25) for steps in Verifying Account Signatories

IR Review

- **Withdrawals**

Interconnection Request – NYISO Initiated Withdrawal

- Initial Withdrawal Notice: Interconnection Customer will receive formal email notification of an initial withdrawal notice when a Project is withdrawn from the Cluster Study Process
- Interconnection Customer can:
 - Respond to outstanding deficiencies in the Portal (if cure period is still open) as described earlier, or
 - Initiate Dispute Resolution (outside of Portal)
- Final Withdrawal Notice: Formal email communication of final withdrawal notice for a Project if initial withdrawal notice was not cured or if Customer initiated withdrawal



CONTACT STAKEHOLDER SERVICES IP SUPPORT

Facility Interconnection Request

Contingent Project Application

PROJECTS

Queue Number	Project Name	Company Name	Project Status
		Portal 2.0 Cluster Study Testers	7C = Final Decision Period
		Portal 2.0 Cluster Study Testers	0=Withdrawn*

Project status is updated to "Withdrawn" in the Portal dashboard

Customer Initiated Withdrawal

- Customer initiated withdrawal of the Project from the Queue

Click Withdrawal Request to initiate customer withdrawal

 **Project TEST_HYDRO**

Printable View

Queue Number
E2E-0050

Project Status
1C = IR Validated/ Scoping Meeting Pending

Record Type
Facility

DEFICIENCY AND REVIEW
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Withdrawal Request

Limited POI Change

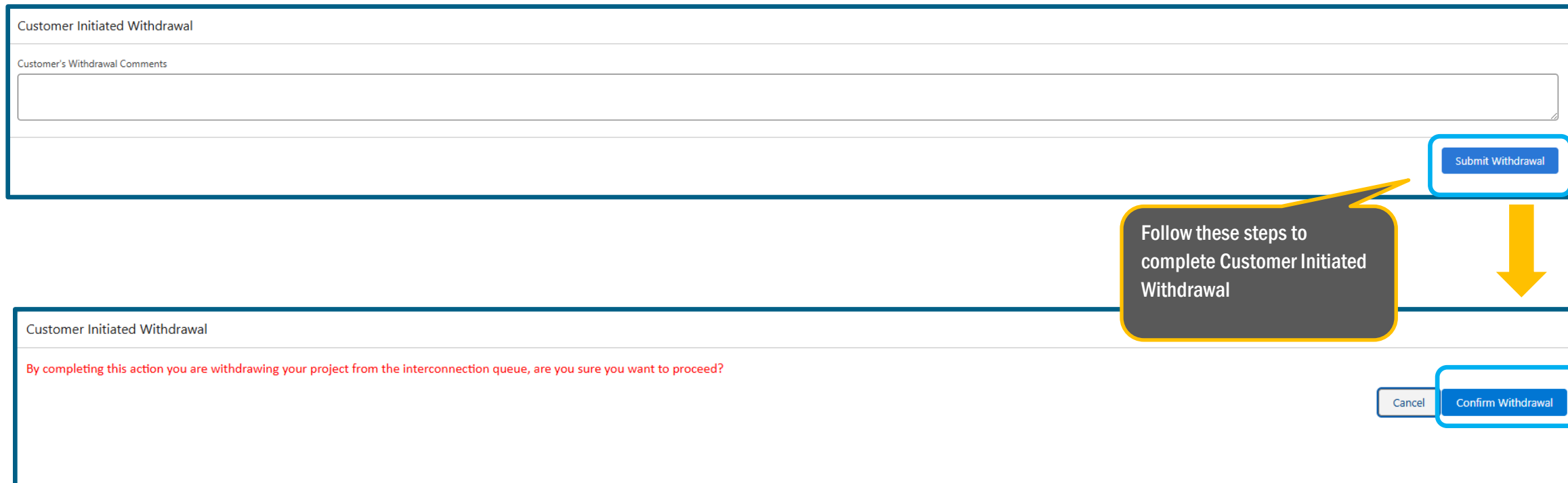
 **Sent Communications (3)**

Sent Communication Name	Date Sent	Subject
SC-0073	5/7/2026	TEST_HYDRO - Notice of Deficiency
SC-0074	5/7/2026	E2E-0050 Deficiency Cured
SC-0075	5/7/2026	TEST_HYDRO - Valid Request

View All

Click on the specific Project from the Portal homepage, and click the Activities tab to access the Withdrawal Request button

Customer Initiated Withdrawal



Customer Initiated Withdrawal

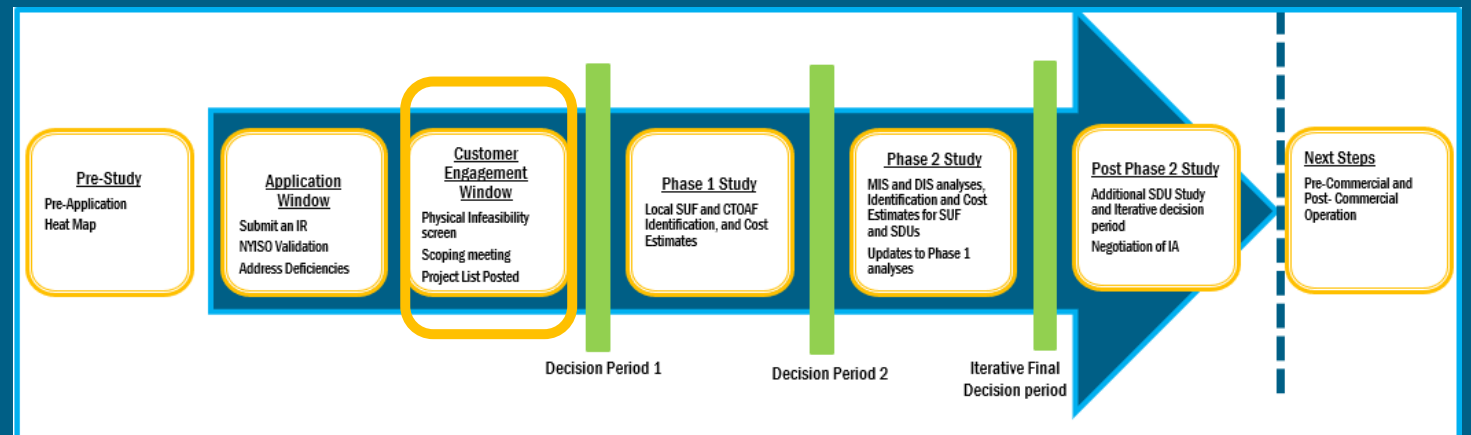
Customer's Withdrawal Comments

Follow these steps to complete Customer Initiated Withdrawal

Customer Initiated Withdrawal

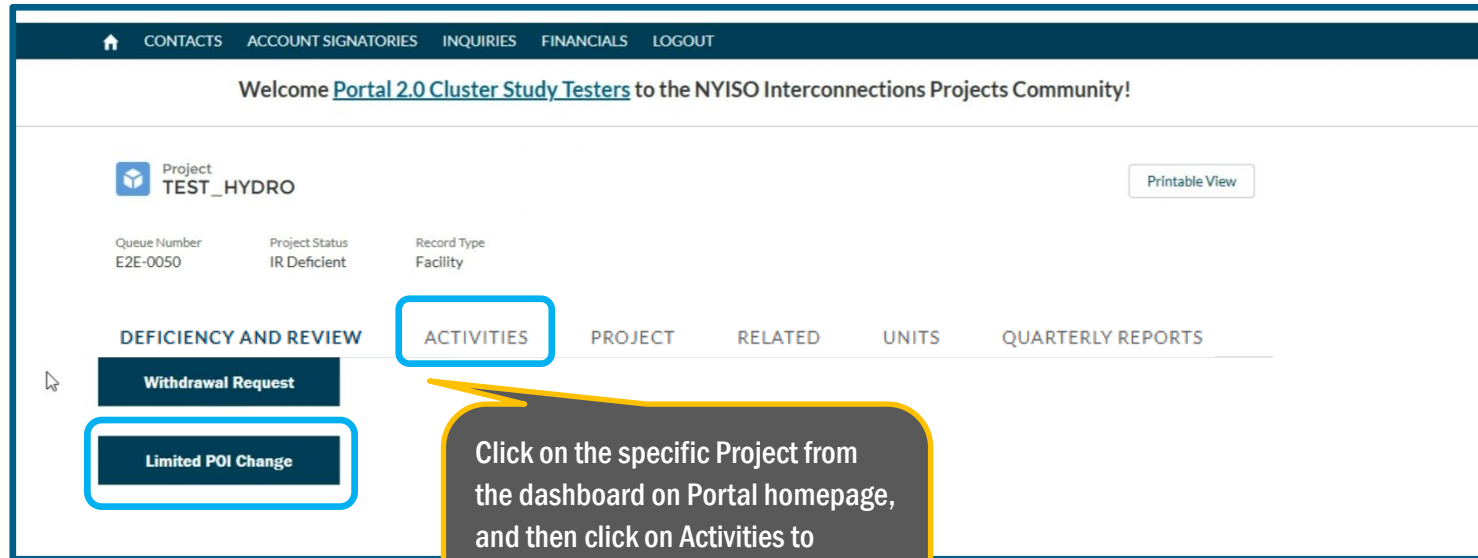
By completing this action you are withdrawing your project from the interconnection queue, are you sure you want to proceed?

Customer Engagement Window



Limited POI Modification Request

- Interconnection Users can request a limited POI modification for a Project in the Portal during the specified window during the Customer Engagement Window (Section 40.6.3.1 of Attachment HH)



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 Project TEST_HYDRO [Printable View](#)

Queue Number: E2E-0050 Project Status: IR Deficient Record Type: Facility

[DEFICIENCY AND REVIEW](#) **[ACTIVITIES](#)** [PROJECT](#) [RELATED](#) [UNITS](#) [QUARTERLY REPORTS](#)

[Withdrawal Request](#)
[Limited POI Change](#)

Click on the specific Project from the dashboard on Portal homepage, and then click on Activities to submit limited POI modification

Download the form here to request limited POI change



Facility Modification Request

[Limited POI Overview](#)
[Facility Modification Request for Limited POI Change form](#)

Click 'Next' to upload Limited POI Change files.

[Next](#)

Limited POI Modification Request

Facility Modification Request

The undersigned Interconnection Customer submits this request to modify an Interconnection Request for a Facility currently in the NYISO's Queue.

All fields are required, except the Project Location Geo Map and CTO Study Data fields, which is optional.

Note: If you navigate away from this form or your system times out any information entered will NOT be saved.

Appendix 5- Facility Modification Request form

 Upload Files Or drop files

Conceptual Breaker One-Line Diagram

 Upload Files Or drop files

Project Location Geo Map (.pdf/.jpeg/.kmz)

 Upload Files Or drop files

Power Flow Model (.idv and .raw/.sav)

 Upload Files Or drop files

Short circuit model (.Olr and .Chf)

 Upload Files Or drop files

Dynamic Model (.dyr)

 Upload Files Or drop files

POI Site Plan Layout (.pdf/.jpeg)

 Upload Files Or drop files

CTO Study data

 Upload Files Or drop files

Note: If you navigate away from this form or your system times out any information entered will NOT be saved.

The NYISO, in consultation with the Connecting Transmission Owner(s), may request additional information, if necessary, to further assess the proposed modification.

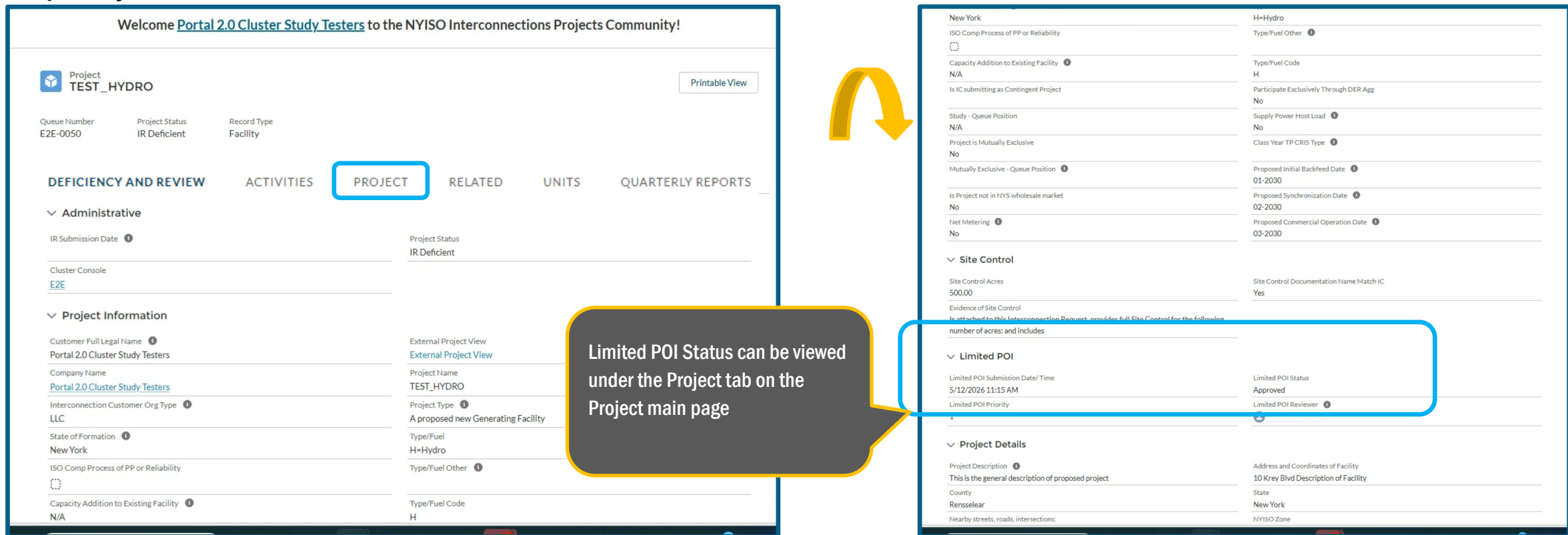
☐ I hereby certify that, to the best of my knowledge, all the information provided in this Facility Modification Form is true and correct.

Upload required documents,
certify Limited POI Request, and
then click Submit

Submit

Limited POI Modification Request

- Interconnection Customer will receive email notification about NYISO accepting or rejecting the Limited POI modification request
- If a request is incomplete or deficient, the request would not be accepted, and the Project would retain the original POI
- If a request is accepted a -xxx number will be appended to the original queue number to highlight the change in the Project's priority



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Project TEST_HYDRO [Printable View](#)

Queue Number: E2E-0050 | Project Status: IR Deficient | Record Type: Facility

DEFICIENCY AND REVIEW | **ACTIVITIES** | **PROJECT** | **RELATED** | **UNITS** | **QUARTERLY REPORTS**

▼ **Administrative**

IR Submission Date ⓘ | Project Status: IR Deficient

Cluster Console
[E2E](#)

▼ **Project Information**

Customer Full Legal Name ⓘ
Portal 2.0 Cluster Study Testers

Company Name
[Portal 2.0 Cluster Study Testers](#)

Interconnection Customer Org Type ⓘ
LLC

State of Formation ⓘ
New York

ISO Comp Process of PP or Reliability ⓘ
N/A

Capacity Addition to Existing Facility ⓘ
N/A

External Project View
[External Project View](#)

Project Name
TEST_HYDRO

Project Type ⓘ
A proposed new Generating Facility

Type/Fuel
H=Hydro

Type/Fuel Other ⓘ

Type/Fuel Code
H

Limited POI Status can be viewed under the Project tab on the Project main page

New York

ISO Comp Process of PP or Reliability ⓘ
N/A

Capacity Addition to Existing Facility ⓘ
N/A

Is IC submitting as Contingent Project

Study - Queue Position
N/A

Project is Mutually Exclusive
No

Mutually Exclusive - Queue Position ⓘ

Is Project not in NYS wholesale market
No

Net Metering ⓘ
No

▼ **Site Control**

Site Control Acres
500.00

Evidence of Site Control
Is attached to this Interconnection Request, provides full Site Control for the following number of acres; and includes

▼ **Limited POI**

Limited POI Submission Date/Time
5/12/2026 11:15 AM

Limited POI Priority

Limited POI Status
Approved

Limited POI Reviewer ⓘ

▼ **Project Details**

Project Description ⓘ
This is the general description of proposed project

County
Rensselaer

Nearby streets, roads, intersections:

Address and Coordinates of Facility
10 Krey Blvd Description of Facility

State
New York

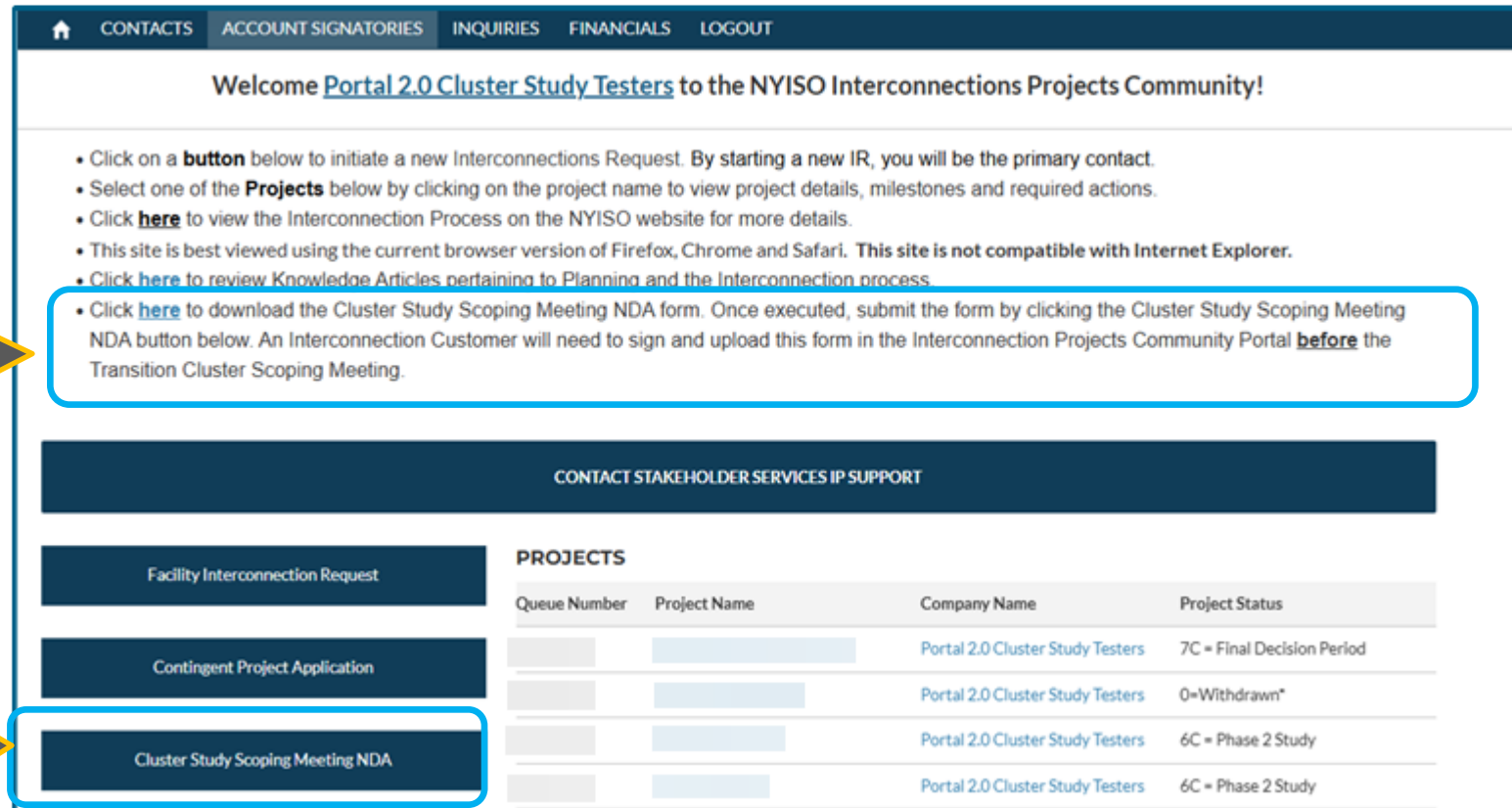
NYISO Zone

Scoping Meeting NDA

- Interconnection Customer can download, execute and submit the Scoping Meeting NDA through the Portal, upon receiving email notification requesting such
- Each Interconnection Customer must complete a Scoping Meeting NDA for all the Cluster Study Projects corresponding to them prior to the Scoping Meeting

Download Scoping Meeting NDA template here

Click here to complete the Scoping Meeting NDA



CONTACT STAKEHOLDER SERVICES IP SUPPORT

PROJECTS

Queue Number	Project Name	Company Name	Project Status
		Portal 2.0 Cluster Study Testers	7C = Final Decision Period
		Portal 2.0 Cluster Study Testers	0=Withdrawn*
		Portal 2.0 Cluster Study Testers	6C = Phase 2 Study
		Portal 2.0 Cluster Study Testers	6C = Phase 2 Study

Scoping Meeting NDA

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Interconnection Additional Submission

* Interconnection Customer Name

Please include in the field below all projects and queue numbers submitted by the above-mentioned Interconnection Customer.

* Project Name(s) and Queue Number(s) ⓘ

* Description

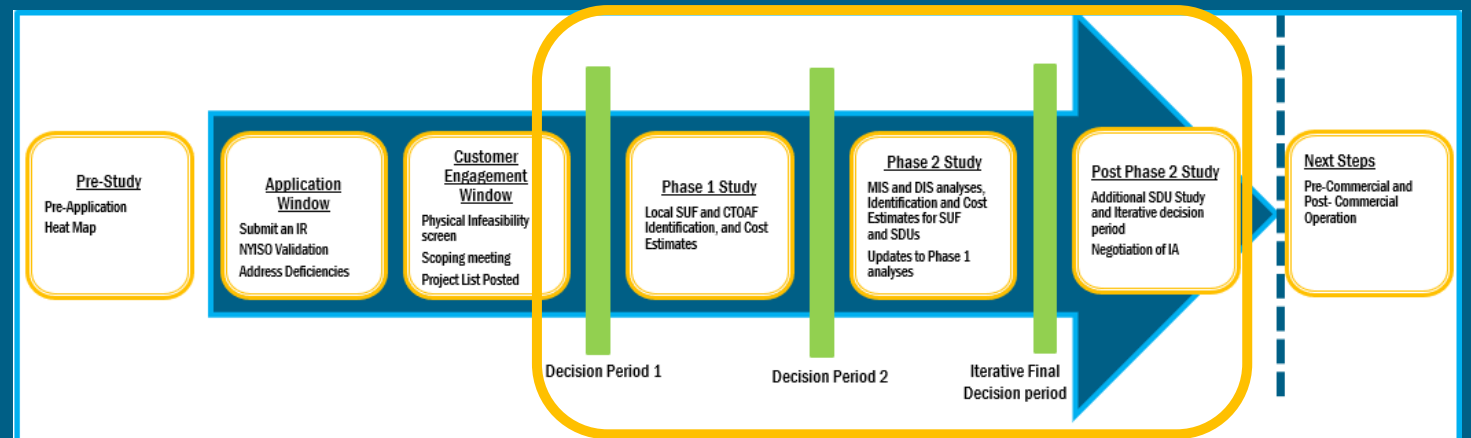
* Request Type

--None--
--None--
Cluster Study Scoping Meeting NDA

Or drop files

Click here to upload the completed Scoping Meeting NDA document

Decision Periods



Decision Periods

- Interconnection Customers with Projects in the Cluster Study will receive email notifications during the Decision Periods
 - Decision Period 1
 - Decision Period 2
 - Final Decision Period
- Interconnection Customer can submit their decision and provide details on the Readiness Deposit through the Portal

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- Click on a **button** below to initiate a new Interconnections Request. By starting a new IR, you will be the primary contact.
- Select one of the **Projects** below by clicking on the project name to view project details, milestones and required actions.
- Click [here](#) to view the Interconnection Process on the NYISO website for more details.
- This site is best viewed using the current browser version of Firefox, Chrome and Safari. **This site is not compatible with Internet Explorer.**
- Click [here](#) to review Knowledge Articles pertaining to Planning and the Interconnection process.
- Click [here](#) to download the Cluster Study Scoping Meeting NDA form. Once executed, submit the form by clicking the Cluster Study Scoping Meeting NDA button below. An Interconnection Customer will need to sign and upload this form in the Interconnection Projects Community Portal **before** the Transition Cluster Scoping Meeting.

CONTACT STAKEHOLDER SERVICES IP SUPPORT

Facility Interconnection Request

Contingent Project Application

Cluster Study Scoping Meeting NDA

Transmission Interconnection Request

PROJECTS

Queue Number	Project Name	Company Name	Project Status
		Portal 2.0 Cluster Study Testers	7C = Final Decision Period
		Portal 2.0 Cluster Study Testers	0=Withdrawn*
		Portal 2.0 Cluster Study Testers	6C = Phase 2 Study
		Portal 2.0 Cluster Study Testers	6C = Phase 2 Study
		Portal 2.0 Cluster Study Testers	IR Under review
		Portal 2.0 Cluster Study Testers	IR Deficient
C99-0003	TEST_HYDRO	Portal 2.0 Cluster Study Testers	3C = Phase 1 Entry Decision Period

MY DECISIONS - ACTION NEEDED

Project Submission Group Name	Project	End Date	Create Submission Link
E2E-0050 - Entry Decision - Phase 1	TEST_HYDRO	5/19/2026	Submit Phase 1 Decision

View All

Scroll down to the bottom of the Portal homepage to access the "My Decisions" section that will have active Decision Period submission links

Example: Decision Period 1 and Submitting Readiness Deposit Financial Information

Home CONTACTS ACCOUNT SIGNATORIES INQUIRIES FINANCIALS LOGOUT

Welcome [Portal 2.0 Cluster Study Testers](#) to the NYISO Interconnections Projects Community!

Cluster Study Entry Decision Flow

* Are You Electing for this Cluster Study Project to proceed to the Phase 1 Study?

Yes

Proposed Initial Backfeed Date

* Month: 5 * Year: 2027

Proposed Synchronization Date

* Month: 6 * Year: 2027

Proposed Commercial Operation Date

* Month: 8 * Year: 2027

A Readiness Deposit 1 is required and shall be \$4,000 per MW based on the requested ERIIS amount at the Point of Interconnection for the Cluster Study Project.

Deposit amount: \$400,000.00

* Enter amount of Readiness Deposit 1 submitted to NYISO (number only) *i*

\$400,000.00

Note: If you navigate away from this form or your system times out any information entered will NOT be saved.

Next

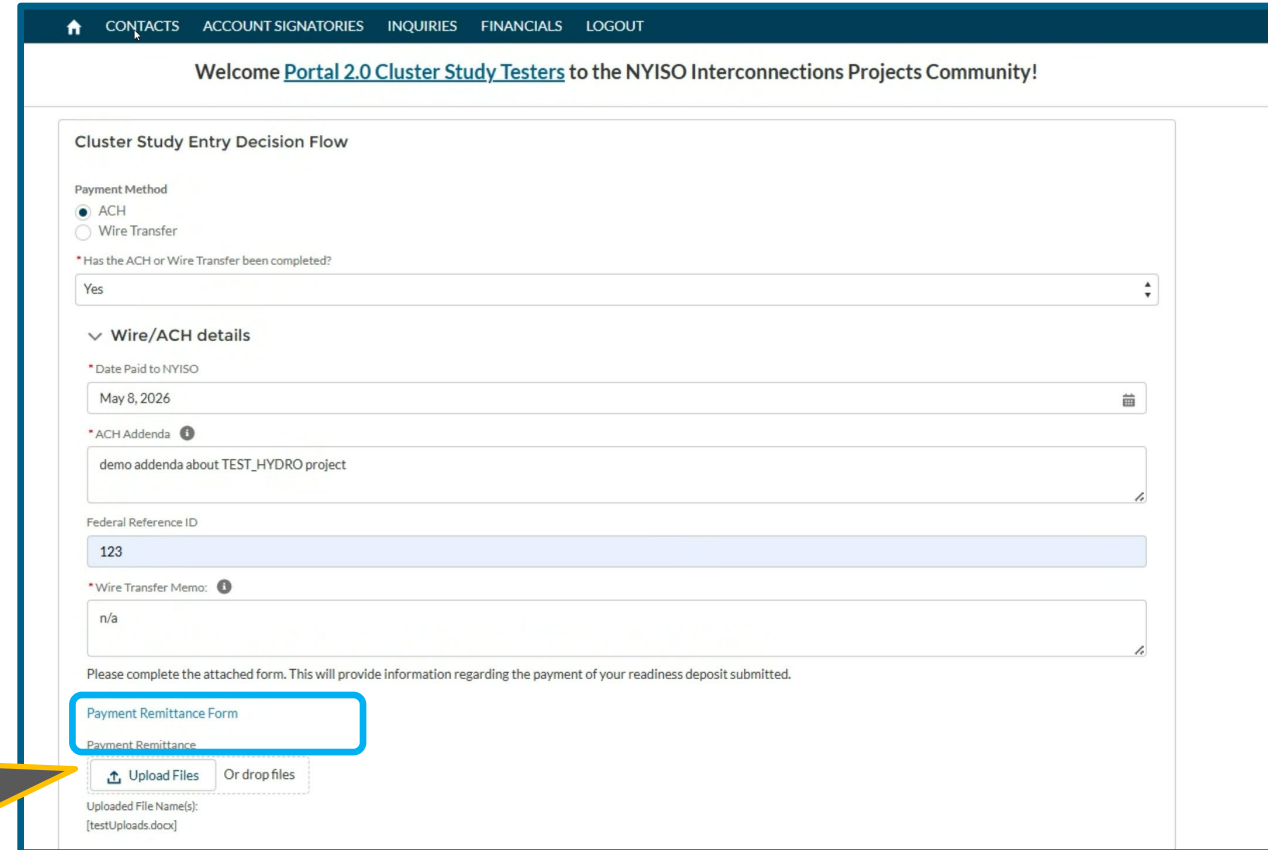
Enter updated proposed date for Project Initial Backfeed Date, Synchronization Date and COD. Note that if Project is already In Service, milestone dates are not required fields

Complete fields and click "Next" to provide Financials details

Example: Decision Period 1 and Submitting Readiness Deposit Financial Information

- Portal screens will prompt Interconnection Customer to enter details on how the Readiness Deposit will be submitted using one or more of the following means:
 - Wire/ACH Details
 - Letter of Credit
 - Surety Bond
- Interconnection Customer must also upload the payment remittance form

- Click here to download Payment Remittance form, complete and upload
- If payment has not yet been provided, upload blank form to proceed with submission

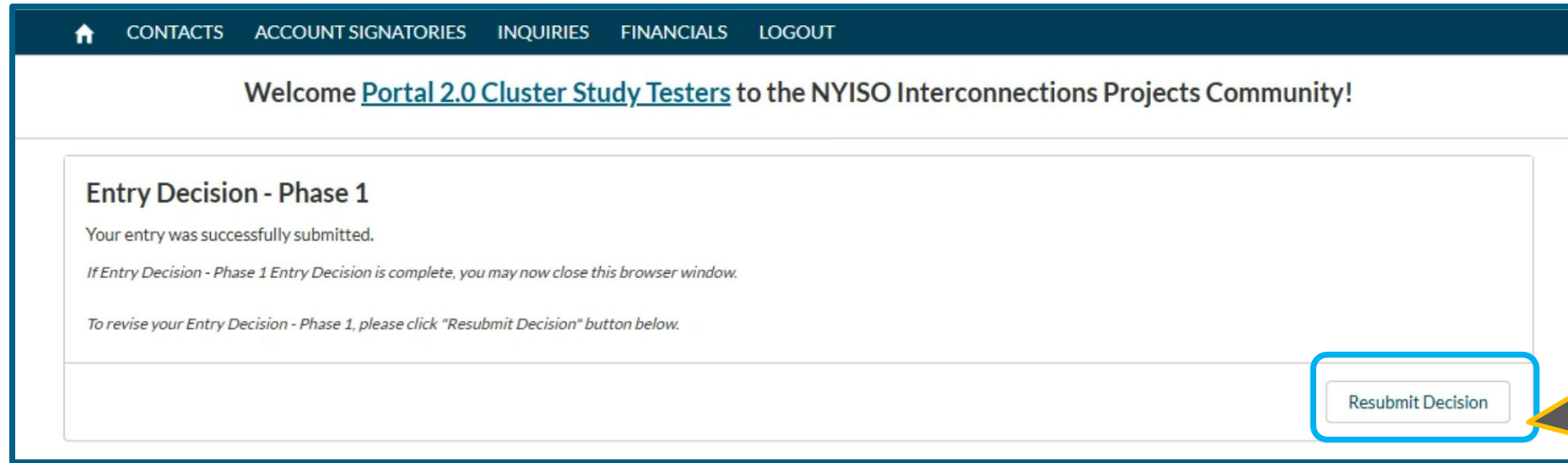


The screenshot shows the 'Cluster Study Entry Decision Flow' form in the NYISO Portal 2.0. The form includes the following sections:

- Payment Method:** Radio buttons for ACH (selected) and Wire Transfer.
- * Has the ACH or Wire Transfer been completed?:** A dropdown menu with 'Yes' selected.
- Wire/ACH details:**
 - * Date Paid to NYISO:** A date field showing 'May 8, 2026'.
 - * ACH Addenda:** A text area containing 'demo addenda about TEST_HYDRO project'.
- Federal Reference ID:** A text field showing '123'.
- * Wire Transfer Memo:** A text area showing 'n/a'.

Below the form fields, there is a note: 'Please complete the attached form. This will provide information regarding the payment of your readiness deposit submitted.' Below this note is a link 'Payment Remittance Form' which is highlighted with a blue box. Underneath the link are two buttons: 'Upload Files' and 'Or drop files'. At the bottom, there is a field for 'Uploaded File Name(s):' showing '[testUploads.docx]'.

Submitting Decision Period 1 Election



The screenshot shows a web interface for the NYISO Interconnections Projects Community. At the top is a dark blue navigation bar with links: CONTACTS, ACCOUNT SIGNATORIES, INQUIRIES, FINANCIALS, and LOGOUT. Below the navigation bar is a white header area with the text: "Welcome [Portal 2.0 Cluster Study Testers](#) to the NYISO Interconnections Projects Community!". The main content area is titled "Entry Decision - Phase 1" and contains the following text: "Your entry was successfully submitted.", "If Entry Decision - Phase 1 Entry Decision is complete, you may now close this browser window.", and "To revise your Entry Decision - Phase 1, please click 'Resubmit Decision' button below." A button labeled "Resubmit Decision" is located at the bottom right of the main content area and is highlighted with a blue border.

Upon submission of decision, the Portal allows for resubmission of decision, while the decision period remains open

- Interconnection Customer can follow similar steps to submit the decision during Decision Period 2, and submit financial information for the Readiness Deposit

Submitting Final Decision Period Election

- Interconnection Customer can follow similar steps to submit their Final Decision Period election during the iterative Final Decision Period, and submit financial information for posting Security

MY DECISIONS - ACTION NEEDED			
Project Submission Group Name	Project	End Date	Create Submission Link
E2E-0003 - Final Decision Period 1	E2ETEST_Hydro	5/19/2026	Submit Final Decision Period #1
View All			
MY DECISIONS - SUBMITTED			
Project Submission Group Name	Status	End Date	Create Submission Link
E2E-0050 - Entry Decision - Phase 1	Decided	5/19/2026	Resubmit Phase 1 Decision
E2E-0050 - Entry Decision - Phase 2	Decided	5/26/2026	Resubmit Phase 2 Decision
View All			

Submitting Final Decision Period Election

[Home](#)
[CONTACTS](#)
[ACCOUNT SIGNATORIES](#)
[INQUIRIES](#)
[FINANCIALS](#)
[LOGOUT](#)

Welcome [Portal 2.0 Cluster Study Testers](#) to the NYISO Interconnections Projects Community!

Cluster Study - Final Decision Period Entry Form

SUF Project Allocation Cost	10,000,000
Do you accept your SUF Project Cost Allocation?	--None--
SDU Project Allocation Cost	500,000
Do you accept your SDU Project Cost Allocation?	--None--
Deliverable MWs	500
Amount of Deliverable MWs accepted.	
Is Your Project In Service?	--None--

For any Project Cost Allocations you accept, you will be required to satisfy Headroom payment/Security posting obligations = in accordance with OATT Attachment HH. Please see OATT Attachment HH Sections 40.15 and 40.16 regarding cash and Security posting obligations and Security forfeiture/future cost responsibility.

Note: if you navigate away from this form or your system times out any information entered will NOT be saved.

Next

Indicate acceptance of SUF and SDU cost allocation, and deliverable MWs (if applicable) here

Submitting Final Decision Period Election

Cluster Study - Final Decision Period Entry Form

SUF Project Allocation Cost

10,000,000

Do you accept your SUF Project Cost Allocation?

Yes

SDU Project Allocation Cost

500,000

Do you accept your SDU Project Cost Allocation?

Yes

Deliverable MWs

500

Amount of Deliverable MWs accepted.

500.0

Is Your Project In Service?

No

If not already In Service, proposed Initial Backfeed Date

Month

03

Year

2028

If not already In Service, proposed Synchronization Date

Month

04

Year

2028

If not already In Service, proposed Commercial Operation Date

Month

05

Year

2028

For any Project Cost Allocations you accept, you will be required to satisfy Headroom payment/Security posting obligations = in accordance with OATT Attachment HH. Please see OATT Attachment HH Sections 40.15 and 40.16 regarding cash and Security posting obligations and Security forfeiture/future cost responsibility.

Note: if you navigate away from this form or your system times out any information entered will NOT be saved.

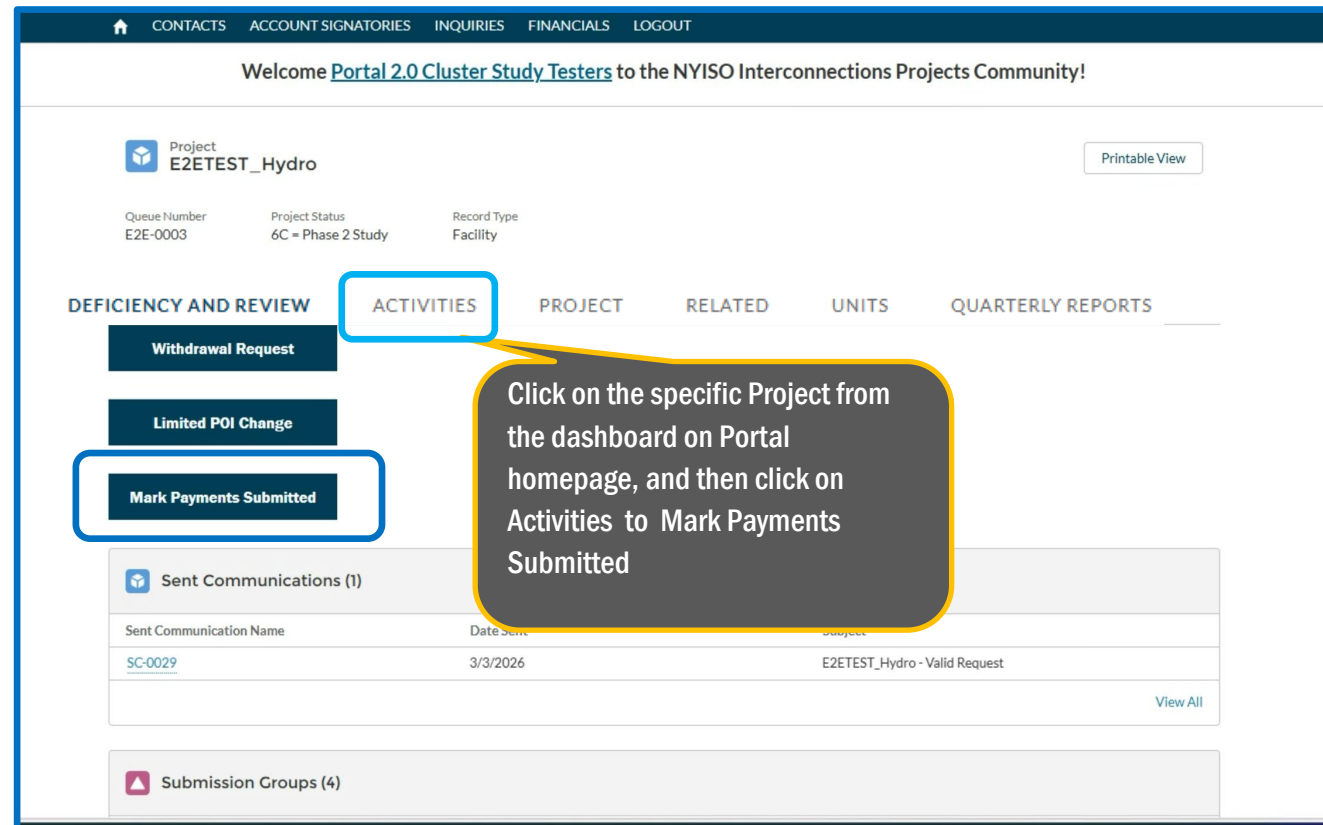
Next

Enter updated confirmed date for Project Initial Backfeed Date, Synchronization Date and COD. Note that if Project is already In Service, milestone dates are not required fields

Click Next to Submit Final decision

Security

- Interconnection Customers must indicate in the Portal once they have posted the required Security posting with the Final Decision Period election with their applicable CTO/ATO, using the Mark Payments Submitted tab



The screenshot displays the NYISO Interconnections Projects Community Portal. At the top, a navigation bar includes links for CONTACTS, ACCOUNT SIGNATORIES, INQUIRIES, FINANCIALS, and LOGOUT. Below this, a welcome message reads: "Welcome [Portal 2.0 Cluster Study Testers](#) to the NYISO Interconnections Projects Community!".

The main content area is for "Project E2ETEST_Hydro". It includes a "Printable View" button and project details: Queue Number E2E-0003, Project Status 6C - Phase 2 Study, and Record Type Facility. A horizontal tab bar contains "DEFICIENCY AND REVIEW", "ACTIVITIES", "PROJECT", "RELATED", "UNITS", and "QUARTERLY REPORTS". The "ACTIVITIES" tab is highlighted with a blue box. Below the tabs, a vertical list of buttons includes "Withdrawal Request", "Limited POI Change", and "Mark Payments Submitted", with the latter being highlighted by a blue box and a yellow callout.

A yellow callout box with a blue border points to the "Mark Payments Submitted" button, containing the text: "Click on the specific Project from the dashboard on Portal homepage, and then click on Activities to Mark Payments Submitted".

Below the buttons, there is a section for "Sent Communications (1)" with a table listing communication details:

Sent Communication Name	Date Sent	Project
SC-0029	3/3/2026	E2ETEST_Hydro - Valid Request

A "View All" link is located at the bottom right of the table. Below the table is a section for "Submission Groups (4)".

Security

[Home](#)
[CONTACTS](#)
[ACCOUNT SIGNATORIES](#)
[INQUIRIES](#)
[FINANCIALS](#)
[LOGOUT](#)

Welcome [Portal 2.0 Cluster Study Testers](#) to the NYISO Interconnections Projects Community!

Project Payment Submission Confirmation

Project: E2ETEST_Hydro

Have payments been made for to the following CTO/ATO/Other(s)?

Metering Authority - Utility TEST ORG

10,000,000

* IC_Payment_Status

--None--

Metering Authority - Utility TEST ORG

500,000

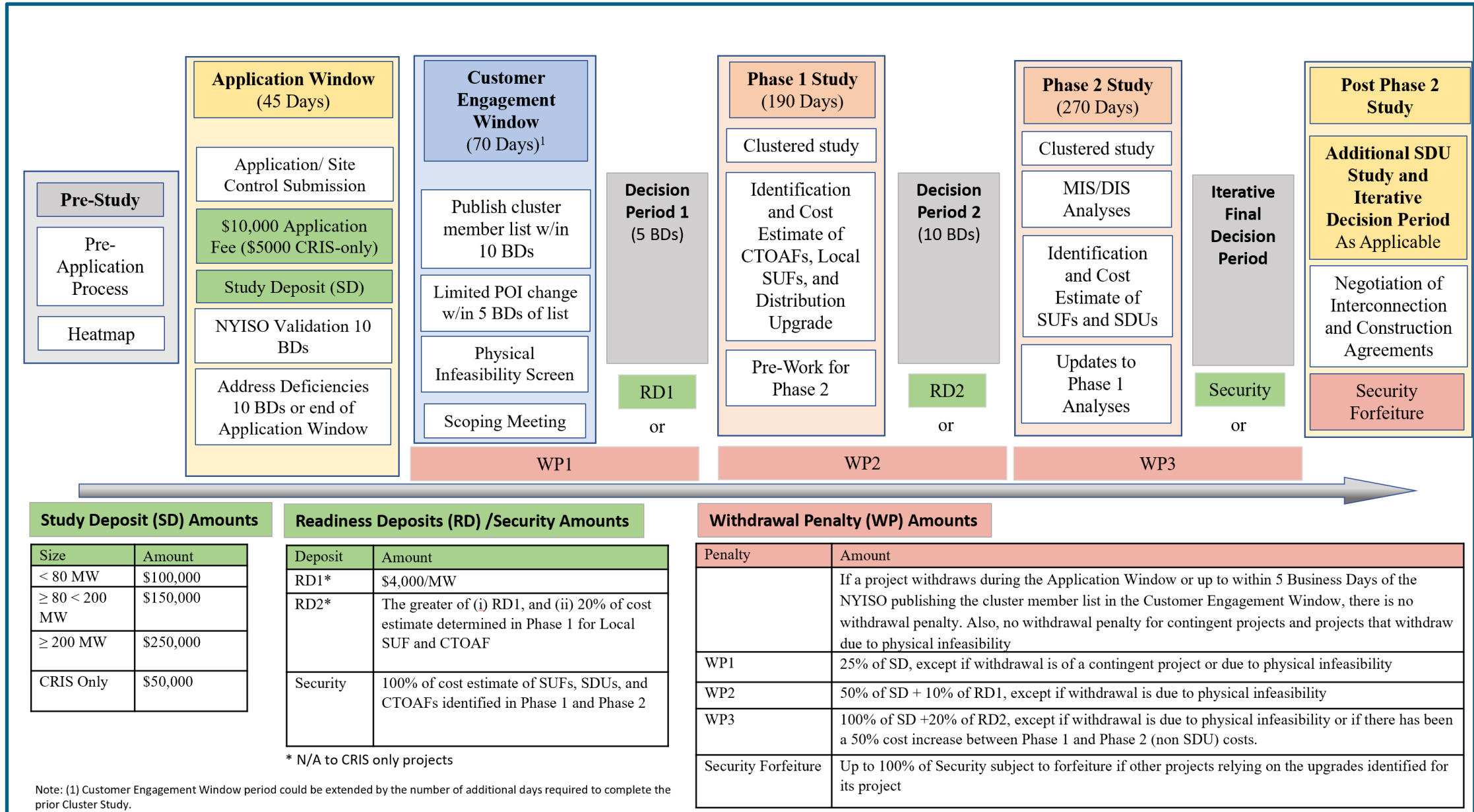
* IC_Payment_Status

--None--

Submit

Select Yes from the drop-down menu for the appropriate CTA/ATO and click Submit

NYISO Cluster Study Overview



Additional Resources

- NYISO Tariff: OATT 40 Attachment HH – Standard Interconnection Procedures
- Manuals: Transmission Expansion and Interconnection Manual – revisions in development
- User's Guides: Interconnection Projects Portal User's Guide
- Technical Bulletins: TB-260 Site Control in the Interconnection Cluster Study Process; TB-263 Commercial Operation Date (COD) Extension requests in the Standard Interconnection Process
- Additional References
 - <https://www.nyiso.com/interconnections> > Interconnection Projects > Additional Request Forms and Other Forms
 - Modeling Guideline for NYISO Interconnection Data
 - Modeling Data Summary of NYISO Interconnection Projects
- Market Training Resources
 - <https://www.nyiso.com/course-materials> > Training Course Materials > MT- Interconnection Process
 - NYISO Standard Interconnection Procedures (pdf)
 - NYISO's Points of Interconnection (POI) Analysis Heatmap: Getting Started (pdf)

Questions?

For any questions, please contact the IP Support team of NYISO
Stakeholder Services at
stakeholder_services_ipsupport@nyiso.com